

	<b>Fort Mill School District Addendum#2</b>	Solicitation Number: 22-014
		Date Issued: January 27, 2023
		Procurement Specialist: Kelly Keniston
		Phone: (803) 548-8202
		E-Mail Address: kenistonk@fortmillschools.org
		Mailing Address: 2233 Deerfield Drive Fort Mill, SC 29715

**DESCRIPTION: CM at Risk Services for Pre-Construction (Limited) and Construction Phase Services, Step II RFP**

*The Term "Offer" Means Your "Bid" or "Proposal". Your offer must be submitted in a sealed package. Solicitation Number & Opening Date must appear on package exterior. See "Submitting Your Paper Offer or Modification" provision.*

SUBMIT YOUR SEALED OFFER TO EITHER OF THE FOLLOWING ADDRESSES:	
<b>MAILING ADDRESS:</b> Fort Mill School District 2233 Deerfield Drive Fort Mill, SC 29715	<b>PHYSICAL ADDRESS:</b> Fort Mill School District 2233 Deerfield Drive Fort Mill, SC 29715

SUBMISSIONS DUE NO LATER THAN: **February 3, 2023 12:00 p.m.**

NUMBER OF COPIES TO BE SUBMITTED: **One (1) Original Signed Copy**

CONFERENCE TYPE: N/A DATE & TIME: (As appropriate, see "Conferences – Pre-Bid/Proposal" & "Site Visit" provisions)	LOCATION: N/A
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<b>AWARD &amp; AMENDMENTS</b>	<b>Intent to Award will be posted on or around February 8, 2023</b>
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You must submit a signed copy of this form with Your Offer. By signing, you agree to be bound by the terms of the Solicitation. You agree to hold Your Offer open for a minimum of thirty (30) calendar days after the Opening Date. (See "Signing Your Offer" provision.)

<b>NAME OF OFFEROR</b>  <small>(full legal name of business submitting the offer)</small>	Any award issued will be issued to, and the contract will be formed with, the entity identified as the Offeror. The entity named as the offeror must be a single and distinct legal entity. Do not use the name of a branch office or a division of a larger entity if the branch or division is not a separate legal entity, i.e., a separate corporation, partnership, sole proprietorship, etc.	
<b>AUTHORIZED SIGNATURE</b>  <small>(Person must be authorized to submit binding offer to contract on behalf of Offeror.)</small>	<b>TAXPAYER IDENTIFICATION NO.</b>  <small>(See "Taxpayer Identification Number" provision)</small>	
<b>TITLE</b>  <small>(business title of person signing above)</small>		
<b>PRINTED NAME</b>  <small>(printed name of person signing above)</small>	<b>DATE SIGNED</b>	<b>STATE OF INCORPORATION</b>  <small>(If you are a corporation, identify the state of incorporation.)</small>

<b>OFFEROR'S TYPE OF ENTITY: ( Check one)</b> <span style="float: right;"><small>(See "Signing Your Offer" provision.)</small></span>		
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Partnership	<input type="checkbox"/> Other _____
<input type="checkbox"/> Corporate entity (not tax-exempt)	<input type="checkbox"/> Corporation (tax-exempt)	<input type="checkbox"/> Government entity (federal, state, or local)

**PAGE TWO**

**(Return Page Two with Your Offer)**

<b>HOME OFFICE ADDRESS</b> (Address for offeror's home office / principal place of business)	<b>NOTICE ADDRESS</b> (Address to which all procurement and contract related notices should be sent.) (See "Notice" clause)
	Area Code - Number - Extension                      Facsimile
	E-mail Address

<b>PAYMENT ADDRESS</b> (Address to which payments will be sent.) (See "Payment" clause)	<b>ORDER ADDRESS</b> (Address to which purchase orders will be sent) (See "Purchase Orders and "Contract Documents" clauses)
___ Payment Address same as Home Office Address ___ Payment Address same as Notice Address <b>(check only one)</b>	___ Order Address same as Home Office Address ___ Order Address same as Notice Address <b>(check only one)</b>

**ACKNOWLEDGMENT OF AMENDMENTS**

Offerors acknowledges receipt of amendments by indicating amendment number and its date of issue. (See "Amendments to Solicitation" Provision)

Amendment No.	Amendment Issue Date						

<b>DISCOUNT FOR PROMPT PAYMENT</b> (See "Discount for Prompt Payment" clause)	10 Calendar Days (%)	20 Calendar Days (%)	30 Calendar Days (%)	___ Calendar Days (%)
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<b>Minority Participation:</b> Are you a SC Certified Minority Vendor <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, SC Certification # _____  Are you a Non-SC Certified Minority Vendor <input type="checkbox"/> Yes <input type="checkbox"/> No	
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End of Page Two

**Addendum #2 is being issued to answer questions from Shortlisted firms as outlined in STEP II 22-014 CM at Risk Solicitation.**

**You must acknowledge this Addendum#2 on page #2 of the original bid form.**

**Please note, unless otherwise stated, all stipulations from the original solicitation apply.**

**Edit #1**

Pg 17 G. Construction Fee (Fixed %) Item G1 to read: As stated in § 5.2 of the AIA-A133-CMc-2019, the Guaranteed Maximum Price consists of the Cost of the Work plus the Fee. Provide a percentage fee for the Construction Phase for each project.

The following verbiage has been eliminated from this paragraph: ~~and awarded volume increments shown below. Percentage fees should be reflected only in the volume increments that the firm wishes to be considered AND can obtain a performance and payment bond.~~

**Edit #2**

Pg 18 Interview Format Item b) to read: The Evaluation Committee will typically have a screen available in the interview room. All presenters must be prepared with their own ~~projector and~~ computer for their presentation.

**LIST OF QUESTIONS:**

**Question#1**

**Can we request a site layout plan to use for our proposal/interview?**

**A:** Please see the attached site plan for the new Elementary School #12. The Early Site Package scope shall include but not be limited to the clearing, mass grading, underground utilities, and preparation of building pads for the Elementary and future Middle Schools shown.

**Question#2**

**Page 16, Item 7 – can you please confirm the page limit for the Part 2 Proposal? Are there any pages that to not count towards the page limit in this effort?**

**A:** Step 2 of the solicitation shall consist of a presentation of information submitted in the RFQ along with the Project Proposal Form and corresponding backup information to justify General Conditions as outlined on page 17 of the solicitation. No page limit on the backup information required to justify the GC's requested in Item H on page 17.

**Question#3**

**How many people will we be presenting to during our presentation on 2/7?**

**A:** There will be approximately 10 members of the committee. We don't need multiple copies of the proposal. We're more interested in hearing from you.

**Question#4**

**Are we limited in the amount of people we may bring to the presentation?**

**A:** The presentation will be limited to 5 team members.

**Question#5**

**Do you have established budgets and estimated schedules for your potential new middle school and potential early childhood development center?**

**A:** Note, the Owner has determined that due to the amount of sitework required for the entire “campus” site and potential overlapping construction schedule, both the Elementary and Middle School projects will be awarded to one contractor. The Middle School is contingent upon a future bond vote passing to allow for its funding.

All shortlisted firms will be notified of future RFP’s for additional projects including but not limited to the Early Childhood Center.

**Question#6**

**Please confirm that the District would like one Project Proposal Form for each of the three projects listed in the RFQ Page 7, Item 1 (three (3) projects total).**

**A:** Only (1) for the ES (including all associated site work) will be required at this time. Shortlisted firms will be notified of future RFP’s for additional projects. Please ensure to complete and submit form/s indicated within Appendix A (pg. 37) with the Project Proposal Form and requested backup information.

**Question#7**

**For Step II: Project Proposal Form, would FMSD like our team to fill out the form for all 3 projects in the building program: New Elementary School, Middle School, and Early Childhood Development Center? Can respondents submit an RFP for specific projects only?**

**A:** See response to Question #6 listed above.

**Question#8**

**In reviewing the “Step II: Project Proposal Form; Deliverables F, G, and H” Document, Item G, G1 asks us to provide a percentage fee for the Construction Phase for each project and awarded volume increments shown below”. I have underlined this question in the attached RFQ document.**

**Can you clarify what the volume increments are? Or will you be providing us with an additional addendum reflecting the volume increments that the RFQ states is shown?**

**A:** Please note the verbiage regarding volume increments should not have been included.

**Question#9**

**I was curious if the District was willing to share the evaluation criteria that match each of the #s on the Average Evaluation Scores page.**

**A:** Please see the attached evaluation criteria matrix from the Step I: RFQ portion of the solicitation.

<b>Shelco</b>	<b>Eval #1</b>	<b>Eval #2</b>	<b>Eval #4</b>	<b>Eval #5</b>	<b>Eval #6</b>	<b>Eval #7</b>	<b>Eval #8</b>	<b>Eval #9</b>	<b>Eval #10</b>	<b>Average</b>
<b>Company Stability (25 points)</b>	23	24	25	25	24	25	25	25	25	
<b>Experience and Qualifications of the Proposed Project Team (20 points)</b>	20	20	20	20	20	20	20	19	20	
<b>Past Prior Experience (30 points)</b>	30	30	27	28	30	30	30	30	25	
<b>Management Approach (20 Points)</b>	20	20	20	18	20	19	18	20	18	
<b>Local Contractor and SWMBE Participation (5 points)</b>	5	5	5	4	5	5	5	5	4	
<b>TOTAL</b>	<b>98</b>	<b>99</b>	<b>97</b>	<b>95</b>	<b>99</b>	<b>99</b>	<b>98</b>	<b>99</b>	<b>92</b>	<b>97.33</b>

<b>HG Reynolds Company</b>	<b>Eval #1</b>	<b>Eval #2</b>	<b>Eval #4</b>	<b>Eval #5</b>	<b>Eval #6</b>	<b>Eval #7</b>	<b>Eval #8</b>	<b>Eval #9</b>	<b>Eval #10</b>	<b>Average</b>
<b>Company Stability (25 points)</b>	23	24	25	24	25	24	25	23	25	
<b>Experience and Qualifications of the Proposed Project Team (20 points)</b>	20	20	15	18	20	18	19	18	20	
<b>Past Prior Experience (30 points)</b>	29	29	30	28	25	27	30	30	25	
<b>Management Approach (20 Points)</b>	19	20	20	18	20	19	20	20	20	
<b>Local Contractor and SWMBE Participation (5 points)</b>	5	5	5	4	5	5	5	2	4	
<b>TOTAL</b>	<b>96</b>	<b>98</b>	<b>95</b>	<b>92</b>	<b>95</b>	<b>93</b>	<b>99</b>	<b>93</b>	<b>94</b>	<b>95.00</b>

<b>Harper General Contractors</b>	<b>Eval #1</b>	<b>Eval #2</b>	<b>Eval #4</b>	<b>Eval #5</b>	<b>Eval #6</b>	<b>Eval #7</b>	<b>Eval #8</b>	<b>Eval #9</b>	<b>Eval #10</b>	<b>Average</b>
<b>Company Stability (25 points)</b>	24	25	25	24	24	24	25	24	22	
<b>Experience and Qualifications of the Proposed Project Team (20 points)</b>	18	19	20	18	20	18	17	18	16	
<b>Past Prior Experience (30 points)</b>	29	28	25	29	30	28	28	30	23	
<b>Management Approach (20 Points)</b>	19	19	20	19	20	19	20	20	18	
<b>Local Contractor and SWMBE Participation (5 points)</b>	5	5	5	3	5	5	5	3	4	
<b>TOTAL</b>	<b>95</b>	<b>96</b>	<b>95</b>	<b>93</b>	<b>99</b>	<b>94</b>	<b>95</b>	<b>95</b>	<b>83</b>	<b>93.89</b>

<b>Thompson Turner</b>	<b>Eval #1</b>	<b>Eval #2</b>	<b>Eval #4</b>	<b>Eval #5</b>	<b>Eval #6</b>	<b>Eval #7</b>	<b>Eval #8</b>	<b>Eval #9</b>	<b>Eval #10</b>	<b>Average</b>
<b>Company Stability (25 points)</b>	23	24	25	24	25	23	25	23	22	
<b>Experience and Qualifications of the Proposed Project Team (20 points)</b>	19	20	15	19	20	18	18	17	20	
<b>Past Prior Experience (30 points)</b>	30	29	30	28	25	28	30	30	25	
<b>Management Approach (20 Points)</b>	19	20	20	18	15	18	19	20	18	
<b>Local Contractor and SWMBE Participation (5 points)</b>	5	5	5	4	5	5	5	2	4	
<b>TOTAL</b>	<b>96</b>	<b>98</b>	<b>95</b>	<b>93</b>	<b>90</b>	<b>92</b>	<b>97</b>	<b>92</b>	<b>89</b>	<b>93.56</b>

\*Evaluator #3 was not present.