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SECTION 01 66 00

TESTING, ADJUSTING AND BALANCING OF SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS:

A. Drawings and General Provisions of Contract, including General and Supplementary Conditions, Division 1 Specification sections, and all other sections of the specifications shall also apply to the extent required for proper performance of the Work of the section.

1.2 SUMMARY:

A. Division 23 Specifications: Section 23 05 93, Testing Adjusting and Balancing for HVAC, for the detailed requirements and procedure.

1.3 WORK DESCRIPTION:

- A. This Section covers the general requirements for testing, adjusting and balancing of environmental systems including but not limited to: air distribution systems, chiller water cooling systems, and the equipment and apparatus connected thereto.
- B. The Contractor shall provide all labor, materials, equipment and service and shall perform all operations required for testing, adjusting, and balancing of systems and related work to obtain the performance of the systems as shown on the Drawings and in the Specifications.
- C. The balancing agency shall submit for review to the Engineer. An acceptable procedure for performing this work. This procedure shall be submitted within sixty (60) days after the agreement between the Owner and Contractor has been signed.
- D. The Contractor shall contract the Balancing Agency directly. The Contractor shall provide one of the TAB Agencies listed in Section 23 05 93 to perform the TAB scope of work.
- E. After the work of testing, adjusting and balancing the systems has been completed, the balancing agency shall submit final reports to the Engineer for review. The final reports shall be submitted within thirty (30) days after substantial completion of the environmental systems.

1.4 OUALITY ASSURANCE:

A. The testing, adjusting and balancing of systems shall be performed by an independent balancing agency whose supervisor is certified by the National Environmental Balancing Bureau (NEBB), the Associated Air Balance Council (AABC), or an independent balancing agency operating full time in this specialty, and whose supervisor is a registered professional engineer in the Commonwealth of Virginia. The balancing agency shall not be affiliated in any way with the Division 23 contractor, equipment suppliers, or installers.

B. The environmental systems, including all equipment, apparatus and distribution systems, shall be tested, adjusted and balanced in accordance with the latest edition of the NEBB "Procedural Standards for Testing, Adjusting and Balancing of Environmental Systems" or "The AABC National Standard for Total System Balancing."

PART 2 - PRODUCTS

2.1 INSTRUMENTS:

- A. The balancing agency shall supply all the instruments and other material required to perform the work.
- B. All instruments used for measurements shall be accurate, and calibration histories for each instrument shall be available for examination. Calibration and maintenance of all instruments shall be in accordance with the requirements of NEBB.
- C. Accuracy of measurements shall be in accordance with NEBB standards.

22 **ADDITIONAL MATERIALS:**

- A. The balancing agency shall be responsible for all items or materials necessary for connection of its instrumentation onto the ductwork, piping or equipment regardless of whether or not they are specifically mentioned in the specifications or on the drawings.
- B. Balancing specialties such as small parts of balancing equipment shall be the responsibility of the balancing agency.
- C. Each item or material shall be furnished to the appropriate workman with instructions for its installation in time to be incorporated into its respective system.
- D. Major permanently installed measuring or balancing devices not shown or specified but found necessary as the work progresses shall be identified, justified in a report and shall be provided under separate documentation.

PART 3 - EXECUTION

3.1 PROCEDURES:

A. A procedure shall be prepared for testing, adjusting and balancing the systems in accordance with the latest edition of the NEBB "Procedural Standards for Testing, Adjusting and Balancing of Environmental Systems." The procedures shall be reviewed by the Engineer before any field work is started.

3.2 FIELD WORK:

A. It shall be the responsibility of the balancing agency to notify the Engineer and the Owner in writing of any deficiencies that are found such as, but not limited to, inadequate starters or motor horsepower, improper sheave and belt sizes, missing, improperly installed, or

malfunctioning volume control dampers, air extractors, air terminals, air monitors, variable or constant volume boxes, power wiring, controls and any and all other items that prevent the Contractor from completing his work. The notification may be for single or multiple deficiencies. The work necessary to correct items on the listing shall be done and verified by the affected trade before the balancing agency returns to work in the reported area. In the event a discrepancy is found to remain after the repair is reported as corrected, the balancing agency may submit an itemized request for its lost time involved in re-documenting the problem.

- B. The balancing agency shall be responsible for adjusting sheaves to achieve required air quantities. If the sheaves require replacement, the sheaves and belts will be replaced under Division 23.
- C. The balancing agency shall set all outside air dampers to the final minimum position during the testing, adjusting and balancing period.

3.3 REPORTS:

- A. Three (3) certified hard bound copies of the final report shall be submitted on applicable NEBB reporting forms for review within thirty days after substantial completion. If either the heating or cooling cycle test cannot be made because of the time of the year, the final report shall be filed without this test. A supplement to the final report shall be made when the test is completed.
- B. Each individual final reporting form submitted shall bear the name of the person who recorded the data.
- C. Identification of all types of instruments used and their last dates of calibration shall be submitted with the final report.
- D. Each hard bound copy of the final report shall be signed by the supervisor in charge of testing, adjusting and balancing this project to certify that the environmental systems are operating as designed.

END OF SECTION 01 66 00

SECTION 260573.19

ARC-FLASH HAZARD ANALYSIS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes a computer-based, arc-flash study to determine the arc-flash hazard distance and the incident energy to which personnel could be exposed during work on or near electrical equipment.

1.3 **DEFINITIONS**

- A. Existing to Remain: Existing items of construction that are not to be removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.
- B. Field Adjusting Agency: An independent electrical testing agency with full-time employees and the capability to adjust devices and conduct testing indicated and that is a member company of NETA.
- C. One-Line Diagram: A diagram that shows, by means of single lines and graphic symbols, the course of an electric circuit or system of circuits and the component devices or parts used therein.
- Power System Analysis Software Developer: An entity that commercially develops, maintains, and distributes computer software used for power system studies.
- Power Systems Analysis Specialist: Professional engineer in charge of performing the study and documenting recommendations, licensed in the state where Project is located.
- F. Protective Device: A device that senses when an abnormal current flow exists and then removes the affected portion from the system.
- G. SCCR: Short-circuit current rating.
- H. Service: The conductors and equipment for delivering electric energy from the serving utility to the wiring system of the premises served.
- Single-Line Diagram: See "One-Line Diagram."

1.4 ACTION SUBMITTALS

- A. Product Data: For computer software program to be used for studies.
- B. Study Submittals: Submit the following submittals after the approval of system protective devices submittals. Submittals shall be in digital form:
 - Arc-flash study input data, including completed computer program input data sheets.
 - Arc-flash study report; signed, dated, and sealed by Power Systems Analysis Specialist.
 - Submit study report for action prior to receiving final approval of distribution equipment submittals. If formal completion of studies will cause delay in equipment manufacturing, obtain approval from Architect for preliminary submittal of sufficient study data to ensure that selection of devices and associated characteristics is satisfactory.

INFORMATIONAL SUBMITTALS 1.5

A. Qualification Data:

- For Power Systems Analysis Software Developer.
- For Power System Analysis Specialist.
- For Field Adjusting Agency.
- B. Product Certificates: For arc-flash hazard analysis software, certifying compliance with IEEE 1584 and NFPA 70E.

1.6 CLOSEOUT SUBMITTALS

Operation and Maintenance Data:

- Provide maintenance procedures in equipment manuals according to requirements in NFPA 70E.
- Operation and Maintenance Procedures: In addition to items specified in Section 017823 "Operation and Maintenance Data," provide maintenance procedures for use by Owner's personnel that comply with requirements in NFPA 70E.

1.7 QUALITY ASSURANCE

- A. Study shall be performed using commercially developed and distributed software designed specifically for power system analysis.
- B. Software algorithms shall comply with requirements of standards and guides specified in this Section.
- C. Manual calculations are unacceptable.
- Power System Analysis Software Qualifications: An entity that owns and markets computer software used for studies, having performed successful studies of similar magnitude on electrical distribution systems using similar devices.

- Computer program shall be designed to perform arc-flash analysis or have a function, component, or add-on module designed to perform arc-flash analysis.
- Computer program shall be developed under the charge of a licensed professional engineer who holds IEEE Computer Society's Certified Software Development Professional certification.
- Power Systems Analysis Specialist Qualifications: Professional engineer in charge of performing the arc-flash study, analyzing the arc flash, and documenting recommendations, licensed in the state where Project is located. All elements of the study shall be performed under the direct supervision and control of this professional engineer.
- Arc-Flash Study Certification: Arc-Flash Study Report shall be signed and sealed by Power Systems Analysis Specialist.
- G. Field Adjusting Agency Qualifications:
 - 1. Employer of a NETA ETT-Certified Technician Level III or NICET Electrical Power Testing Level III certification responsible for all field adjusting of the Work.
 - A member company of NETA.
 - Acceptable to authorities having jurisdiction.

PART 2 - PRODUCTS

COMPUTER SOFTWARE DEVELOPERS

- Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - ESA Inc.
 - Power Analytics, Corporation.
 - SKM Systems Analysis, Inc.
- B. Comply with IEEE 1584 and NFPA 70E.
- Analytical features of device coordination study computer software program shall have the capability to calculate "mandatory," "very desirable," and "desirable" features as listed in IEEE 399.

2.2 ARC-FLASH STUDY REPORT CONTENT

- A. Executive summary of study findings.
- Study descriptions, purpose, basis, and scope. Include case descriptions, definition of terms, and guide for interpretation of results.
- C. One-line diagram, showing the following:
 - Protective device designations and ampere ratings.
 - Conductor types, sizes, and lengths. 2.

- 3. Transformer kilovolt ampere (kVA) and voltage ratings, including derating factors and environmental conditions.
- Motor and generator designations and kVA ratings.
- Switchgear, switchboard, motor-control center, panelboard designations, and ratings.
- D. Study Input Data: As described in "Power System Data" Article.
- Short-Circuit Study Output Data: As specified in "Short-Circuit Study Output Reports" Paragraph in "Short-Circuit Study Report Contents" Article in Section 260573.13 "Short-Circuit Studies."
- Protective Device Coordination Study Report Contents: As specified in "Coordination Study Report Contents" Article in Section 260573.16 "Coordination Studies."
- G. Arc-Flash Study Output Reports:
 - Interrupting Duty Report: Three-phase and unbalanced fault calculations, showing the following for each equipment location included in the report:
 - Voltage.
 - Calculated symmetrical fault-current magnitude and angle.
 - Fault-point X/R ratio.
 - d. No AC Decrement (NACD) ratio.
 - Equivalent impedance.
 - Multiplying factors for 2-, 3-, 5-, and 8-cycle circuit breakers rated on a symmetrical basis.
 - Multiplying factors for 2-, 3-, 5-, and 8-cycle circuit breakers rated on a total basis.
- Incident Energy and Flash Protection Boundary Calculations:
 - 1. Arcing fault magnitude.
 - Protective device clearing time.
 - Duration of arc.
 - Arc-flash boundary.
 - Restricted approach boundary.
 - Limited approach boundary.
 - Working distance.
 - Incident energy. 8.
 - 9. Hazard risk category.
 - Recommendations for arc-flash energy reduction.
- Fault study input data, case descriptions, and fault-current calculations including a definition of terms and guide for interpretation of computer printout.

2.3 ARC-FLASH WARNING LABELS

Comply with requirements in Section 260553 "Identification for Electrical Systems" for selfadhesive equipment labels. Produce a 3.5-by-5-inch (76-by-127-mm) self-adhesive equipment label for each work location included in the analysis.

- Label shall have an orange header with the wording, "WARNING, ARC-FLASH HAZARD," and shall include the following information taken directly from the arc-flash hazard analysis:
 - Location designation.
 - Nominal voltage.
 - Protection boundaries.
 - Arc-flash boundary.
 - Restricted approach boundary.
 - Limited approach boundary.
 - Arc flash PPE category.
 - Required minimum arc rating of PPE in Cal/cm squared.
 - Available incident energy.
 - Working distance.
 - Engineering report number, revision number, and issue date.
- C. Labels shall be machine printed, with no field-applied markings.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine Project overcurrent protective device submittals. Proceed with arc-flash study only after relevant equipment submittals have been assembled. Overcurrent protective devices that have not been submitted and approved prior to arc-flash study may not be used in study.

3.2 ARC-FLASH HAZARD ANALYSIS

- A. Comply with NFPA 70E and its Annex D for hazard analysis study.
- Preparatory Studies: Perform the Short-Circuit and Protective Device Coordination studies prior to starting the Arc-Flash Hazard Analysis.
 - Short-Circuit Study Output: As specified in "Short-Circuit Study Output Reports" Paragraph in "Short-Circuit Study Report Contents" Article in Section 260573.13 "Short-Circuit Studies."
 - Coordination Study Report Contents: As specified in "Coordination Study Report Contents" Article in Section 260573.16 "Coordination Studies."
- C. Calculate maximum and minimum contributions of fault-current size.
 - 1. Maximum calculation shall assume a maximum contribution from the utility and shall assume motors to be operating under full-load conditions.
 - Calculate arc-flash energy at 85 percent of maximum short-circuit current according to IEEE 1584 recommendations.
 - Calculate arc-flash energy at 38 percent of maximum short-circuit current according to NFPA 70E recommendations.

- Calculate arc-flash energy with the utility contribution at a minimum and assume no motor contribution.
- Calculate the arc-flash protection boundary and incident energy at locations in electrical distribution system where personnel could perform work on energized parts.
- E. Include low-voltage equipment locations, except equipment rated 240 V ac or less fed from transformers less than 125 kVA.
- F. Calculate the limited, restricted, and prohibited approach boundaries for each location.
- G. Incident energy calculations shall consider the accumulation of energy over time when performing arc-flash calculations on buses with multiple sources. Iterative calculations shall take into account the changing current contributions, as the sources are interrupted or decremented with time. Fault contribution from motors and generators shall be decremented as follows:
 - 1. Fault contribution from induction motors shall not be considered beyond three to five cycles.
 - Fault contribution from synchronous motors and generators shall be decayed to match the actual decrement of each as closely as possible (for example, contributions from permanent magnet generators will typically decay from 10 per unit to three per unit after 10 cycles).
- Arc-flash energy shall generally be reported for the maximum of line or load side of a circuit breaker. However, arc-flash computation shall be performed and reported for both line and load side of a circuit breaker as follows:
 - When the circuit breaker is in a separate enclosure.
 - When the line terminals of the circuit breaker are separate from the work location.
- Base arc-flash calculations on actual overcurrent protective device clearing time. Cap maximum clearing time at two seconds based on IEEE 1584, Section B.1.2.

3.3 POWER SYSTEM DATA

- Obtain all data necessary for conduct of the arc-flash hazard analysis.
 - 1. Verify completeness of data supplied on one-line diagram on Drawings. Call discrepancies to Architect's attention.
 - For new equipment, use characteristics from approved submittals under provisions of action submittals and information submittals for this Project.
 - For existing equipment, whether or not relocated, obtain required electrical distribution system data by field investigation and surveys conducted by qualified technicians and engineers.
- Electrical Survey Data: Gather and tabulate the following input data to support study. Comply with recommendations in IEEE 1584 and NFPA 70E as to the amount of detail that is required to be acquired in the field. Field data gathering shall be under the direct supervision and control of the engineer in charge of performing the study, and shall be by the engineer or its

representative who holds NETA ETT-Certified Technician Level III or NICET Electrical Power Testing Level III certification. Data include, but are not limited to, the following:

- 1. Product Data for overcurrent protective devices specified in other Sections and involved in overcurrent protective device coordination studies. Use equipment designation tags that are consistent with electrical distribution system diagrams, overcurrent protective device submittals, input and output data, and recommended device settings.
- Obtain electrical power utility impedance or available short circuit current at the service.
- Power sources and ties.
- Short-circuit current at each system bus (three phase and line to ground).
- Full-load current of all loads.
- Voltage level at each bus. 6.
- For transformers, include kVA, primary and secondary voltages, connection type, impedance, X/R ratio, taps measured in percent, and phase shift.
- For reactors, provide manufacturer and model designation, voltage rating and impedance.
- For circuit breakers and fuses, provide manufacturer and model designation. List type of breaker, type of trip and available range of settings, SCCR, current rating, and breaker
- Generator short-circuit current contribution data, including short-circuit reactance, rated 10. kVA, rated voltage, and X/R ratio.
- 11. For relays, provide manufacturer and model designation, current transformer ratios, potential transformer ratios, and relay settings.
- 12. Busway manufacturer and model designation, current rating, impedance, lengths, size, and conductor material.
- 13. Motor horsepower and NEMA MG 1 code letter designation.
- 14. Low-voltage conductor sizes, lengths, number, conductor material and conduit material (magnetic or nonmagnetic).
- 15. Medium-voltage conductor sizes, lengths, conductor material, conductor construction and metallic shield performance parameters, and conduit material (magnetic or nonmagnetic).

3.4 **LABELING**

- Apply one arc-flash label on the front cover of each section of the equipment for each equipment included in the study. Base arc-flash label data on highest values calculated at each location.
- B. Each piece of equipment listed below shall have an arc-flash label applied to it:
 - Low-voltage switchboard.
 - Low voltage transformers
 - Panelboards and safety switches.
 - Control panel.
 - Static Frequency Converter
- C. Note on record Drawings the location of equipment where the personnel could be exposed to arc-flash hazard during their work.
 - 1. Indicate arc-flash energy.
 - Indicate protection level required.

3.5 APPLICATION OF WARNING LABELS

A. Install arc-flash warning labels under the direct supervision and control of Power System

Analysis Specialist.

3.6 DEMONSTRATION

A. Engage Power Systems Analysis Specialist to train Owner's maintenance personnel in potential arc-flash hazards associated with working on energized equipment and the significance of arc-flash warning labels.

END OF SECTION 260573.19