



**ACKNOWLEDGEMENT
RECEIPT OF ADDENDUM #1
RFP 18-HR01**

Upon receipt of documents, please email, fax or mail this page to:

City of Milton
Attn: Honor Motes, Purchasing Office
2006 Heritage Walk
Milton, GA 30004
Phone: 678-242-2500
Fax: 678-242-2499
Email: honor.motes@cityofmiltonga.us

I hereby acknowledge receipt of documents pertaining to the above referenced RFP.

COMPANY NAME: _____

CONTACT PERSON: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ FAX: _____

EMAIL ADDRESS: _____

Signature
ADDENDUM #1

Date

ADDENDUM #1
RFP 18-HR01
Response to Questions

Due to the number of recent duplicate questions, the City is posting an Addendum at this time to provide the requested information. The question period remains open until 5:00 pm EST on July 11, 2018. If needed, an additional Addendum will be issued on or about July 16, 2018.

1. The total number of participants is listed as 220, how many active employees are in each plan respectively?
2. The total number of assets are listed as ~\$11.2m, what are the assets in each plan respectively?
3. The current or approximate balance in the 457 Plan?
4. The current or approximate balance in the 401A plan?
5. The current or approximate balance in the 401A plan?

ICMARC
EZLink

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Plans

Value as of 06/28/2018
 Balance in all Plans **\$11,028,601.92**

| PLAN | PLAN # | # OF PARTICIPANTS WITH BALANCE | BALANCE | |
|------------------------------|--------|--------------------------------|----------------|-----------------------------------|
| City Of Milton | 106328 | 158 | \$5,756,061.67 | View Account > |
| City Of Milton | 306103 | 145 | \$3,234,433.34 | View Account > |
| City Of Milton 6.2% Plan | 108068 | 59 | \$750,833.13 | View Account > |
| City Of Milton 6/12 Plan | 108031 | 44 | \$543,367.78 | View Account > |
| City Of Milton | 106470 | 92 | \$536,393.08 | View Account > |
| City Of Milton | 705520 | 20 | \$163,713.69 | View Account > |
| City Of Milton Pt 3.75% Plan | 108025 | 28 | \$23,964.30 | View Account > |
| City Of Milton | 106635 | 1 | \$19,834.93 | View Account > |

Search for a Participant

Searches All Plans

First Name

Last Name

or

Social Security Number

SEARCH

Enroll/Terminate

- Enroll or Rehire
- Terminate Participant
- Print Enrollment

5.