

ADDENDUM NO. 2

DATE: September 14, 2018

TO: All Potential Proposers

FROM: Penny Owens, Assistant Purchasing Agent, City of Knoxville

SUBJECT: Addendum No. 2 to the RFP for Deferred Compensation Consulting Services

RFPS TO BE OPENED: September 26, 2018 at 11:00:00 a.m. (Eastern Time)

This addendum is being published to address the following questions asked by potential proposers regarding the above referenced RFP. This addendum becomes a part of the contract documents and modifies the original specifications as follows:

Question #1: What is the current frequency and locations for the group financial wellness education meetings? Does the current consultant participate at each meeting?

Response: At present, the City hosts Financial Wellness classes as part of its Wellness Program, My Health. These are put on my community partners, like the Society for Financial Awareness (SOFA) and First Tennessee Bank. We would like to have a partner with our consultant to offer more. The current consultant does a market update once a year at three City locations—the Safety Building, the Public Works Service Center, and the City County Building—over a 2-day span.

When we offer classes through My Health, our goal is to have one at each of the City locations listed above.

END OF ADDENDUM 2