	District Five of Lexington	Solicitation #	2018-033	
C 5	and Richland Counties	Date Issued	March 23, 2018	
	Amendment # 1	Procurement Official	Lynda Robinson	
		Phone	(803) 476-8140	
		E-Mail Address	ljrobins@lexrich5.org	
School District Five Of Lexington and Richland Counties				

DESCRIPTION Mechanical and HVAC Inspection, Repair and Preventative Maintenance

The Term "Offer" Means Your "Bid" or "Proposal"

SUBMIT OFFER BY	May 2, 2018 at 3:00 PM
QUESTIONS MUST BE RECEIVED BY	April 17, 2018 @ 2:00 PM
NUMBER OF COPIES TO BE SUBMITTED	1

Offers must be submitted in a sealed package. Solicitation number & Opening Date must appear on package exterior. SUBMIT YOUR SEALED OFFER TO:

District Five of Lexington and Richland Counties Purchasing Office 1020 Dutch Fork Road Irmo, SC 29063

 CONFERENCE TYPE: Pre-bid Conference
 LOCATION:

 DATE & TIME: 2/22/18 at 3:30 PM (EST)
 Lake Murray Elementary School

 As appropriate, see "Conferences - Pre-Bid/Proposal" & "Site Visit" provisions
 LOCATION:

 Lake Murray Elementary School
 1531 Three Dog Road

 Chapin, SC 29036
 Chapin, SC 29036

AWARD &	The award this solicitation and any am	andmonts will be posted at the fell	awing web address:		
	The award, this solicitation, and any amendments will be posted at the following web address:				
AMENDMENTS	www.lexrich5.org/Page/16458				
	copy of this form with Your Offer. By submitti		be bound by the terms of the Solicitation.		
You agree to hold Your Off	er open for a minimum of sixty (60) calenda	r days after the Opening Date.			
NAME OF OFFEROR	(Full legal name of business submitting	the offer)	OFFEROR'S TYPE OF ENTITY:		
	()	(Check one)		
			Sole Proprietorship		
AUTHORIZED SIGNATUR	E		□ Partnership		
			Corporation (tax-exempt)		
(Derson signing must be a	utherized to submit binding offer to enter as	ntract on bobalf of Offerer	Corporate entity (not tax-exempt)		
	uthorized to submit binding offer to enter co		Government entity (federal, state,		
named above.)	named above.) or local)				
TITLE	(Business title of person signing above)		☐ Other		
			(See "Signing Your Offer" provision.)		
PRINTED NAME (Printed	d name of person signing above)	DATE SIGNED			
Instructions regarding Offeror's name: Any award issued will be issued to, and the contract will be formed with, the entity identified as the Offeror					
above. The entity named as the Offeror must be a single and distinct legal entity. Do not use the name of a branch office or a division of a larger					
entity if the branch or division is not a separate legal entity, <i>i.e.</i> , a separate corporation, partnership, sole proprietorship, etc.					
STATE OF INCORPORAT	RATION TAXPAYER IDENTIFICATI		N NO.		
(If Offeror is a corporation, identify the state of Incorporation.)					
COVER PAGE					

PAGE TWO (Return Page Two with Your Offer)

HOME OFFICE ADD principal place of bus		or Offeror's hom	e office /		RESS (Address to wh should be sent.)	ich all procure	ement and contract
				Area Code:	Number:	Extension:	Facsimile:
				E-Mail Address			
PAYMENT ADDRESS (Address to which payments will be sent.			ORDER ADDRESS (Address to which purchase orders will be sent)				
 Payment Address same as Home Office Address Payment Address same as Notice Address (check only one) 		Order E-Mail Address:					
					ess same as Home (ess same as Notice /		
ACKNOWLEDG number and its da		Endments:	Offerors ackno	wledges rece	ipt of amendment	s by indicat	ing amendment
Amendment No.	Amendment Issue Date	Amendment No.	Amendment Issue Date	Amendment N	o. Amendment Issue Date	Amendment No.	Amendment Issue Date
DISCOUNT FOR PROMPT PAYMENT 10 Calendar Days (%)		20 Calendar Days(%)	30 CalendarCalendar Days (%) Days (%)		endar Days (%)		
MINORITY PARTICI	PATION					ł	
Please answer th	e following que	stion:					
Yes [fied as a MOB/ No le certification r	·	y-owned busin	ess/woman-o	wned business) b	y the State of	of South Carolina?
PAGE TWO		Er	nd of Page Two				

AMENDMENT #1

MECHANICAL AND HVAC INSPECTION, REPAIR AND PREVENTATIVE MAINTENANCE SOLICITATION 2018-028

ACKNOWLEDGE RECEIPT

Submitters shall acknowledge receipt of amendment to this solicitation (1) by signing and returning the amendment, (2) by identifying the amendment number and date in the space provided for this purpose on Page Two of the original solicitation (3) by letter, or (4) by submitting a response that indicates in some way that the firm received the amendment.

CHANGES TO THE REQUEST FOR PROPOSALS:

- 1. Reference Schedule of Events: The deadline for submission of detailed proposals is changed to May 2, 2018 at **3:00** pm.
- 2. Reference Section III, Scope of Work/Specifications, 2.0 Services: The frequency of outdoor condenser coil cleaning service is changed to one (1) time per contract year.
- 3. Reference Section III, Scope of Work/Specifications, 2.1 List of Covered Equipment: The excel spreadsheet containing the list of covered District HVAC equipment has been updated and can be found at www.lexrich5.org/Page/16458.
- 4. Reference Section III, Scope of Work /Specification, 2.0 Services-The following is added to the scope of work:

Air Cooled Chillers. Air cooled chillers are located at Irmo High School. Contractors shall perform preventative maintenance per the manufactures specifications. Inspections and maintenance shall include, but is not limited to the following.

Annual Inspection/Maintenance:

- a) Initial Site Inspection
- b) Review Diagnostics
- c) Flow/Differential Mechanical Switch Check
- d) Lock Out Tag Out
- e) Visual Electrical Inspection
- f) Visual Condenser Coil Check
- g) Start Unit
- h) Condenser Fans Check
- i) Low Temperature Sensor Calibration
- j) Control Panel Calibration Check
- k) Oil Analysis
- I) Leak Test Inspection
- m) Condenser Coil Cleaning
- n) Compressor Check
- o) Compressor and Oil Separator Heater Check
- p) Log Work

Quarterly Inspections/Maintenance:

- a) Customer Notification
- b) Initial Site Inspection
- c) Review Diagnostics
- d) Condenser Fans Check
- e) Visual Electrical Inspection
- f) Visual Condenser Coil Check
- g) Start Unit
- h) Log Work

CLARIFICATIONS

- 1. During the first thirty days of the contract there will be no "catch up clause". It shall be assumed that all equipment is operating correctly and efficiently at the beginning of this contract unless otherwise noted by the contractor and agreed to by the District.
- 2. A filter list will not be provided by the owner. The successful proposer shall provide the District with a filter list, by location, at the end of the first contract period.
- 3. Site visits should be coordinated with the Facility Supervisor at each location. A contact list is included in this amendment. Site visits to our transportation offices should be coordinated through Vicki Beane at 803-476-4981. Site visits to the Gibbes Street Annex Office should be coordinated through Danielle Yarborough at 803-476-823.
- 4. A completed Attachment A (Site Visit Log) and Attachment B (Minority Participation Affidavit) must be returned with the proposal.
- 5. The anticipated contract start date is June 4, 2018.
- 6. The link to the District's Capital Budget Plan is <u>www.lexrich5.org/Page/14194.</u>

FACILITY SUPERVISORS

Spring Hill High School, Academy for Success 803-476-8700 mgoode@lexrich5.org	Facility Supervisor: Malanda Goode		
Ballentine Elementary (BES) 803-476-4500 stoland@lexrich5.org	Facility Supervisor: Shirley Tolland		
Chapin Elementary (CES):	Contact: Kathi Holme		
803-575-5900 kholme@lexrich5.org			
Chapin High (CHS): 803-575-5400 mcclark@lexrich5.org	Facility Supervisor: Mike Clark		
Chapin Middle (CMS): 803-575-5700 jchapman@lexrich5.org	Facility Supervisor: James Chapman		
Crossroads Middle School (CRMS): 803-476-8300 aromeo@lexrich5.org	Facility Supervisor: Arturo Romero		
Chapin Intermediate School (CIS) 803-575-5700 chines@lexrich5.org	Facility Supervisor: Craig Hines		
Dutch Fork Elementary (DFES): 803-476-3900 jepting@lexrich5.org	Facility Supervisor: Randy Epting		
Dutch Fork High (DFHS): 803-476-3300 rtjones@lexrich5.org	Facility Supervisor: Ty Jones		
Dutch Fork Middle (DFMS): 803-476-4800 rlong@lexrich5.org	Facility Supervisor: Randy Long		
H E Corley Elementary (HEC): 803-476-4001 ctcorley@lexrich5.org	Facility Supervisor: Chris Corley		
Harbison West Elementary (HWES): 803-476-3800 dmcqueen@lexrich5.org	Facility Supervisor: Debra McQueen		
Irmo Elementary (IES): 803-476-4200 srobins@lexrich5.org	Facility Supervisor: Shawn Robinson		
Irmo High School (IHS): 803-476-3000 jaiken@lexrich5.org	Facility Supervisor: Joe Aiken		
Irmo Middle School (IMS): 803-476-3600 cranly@lexrich5.org	Facility Supervisor: Chris Ranly		
Lake Murray Elementary (LMES): 803-476-4600 gtrembla@lexrich5.org	Facility Supervisor: Gary Tremblay		
Leaphart Elementary (LES): 803-476-4700 cedunlap@lexrich5.org	Facility Supervisor: Charles Dunlap		
Nursery Road Elementary (NRES): 803-476-4300 sblocker@lexrich5.org	Facility Supervisor: Sanford Blocker		
Oak Pointe Elementary (OPES) 803-476-4100 jnramsey@lexrich5.org	Facility Supervisor: Julie Ramsey		
River Springs Elementary (RSES): 803-476-4400 gchudd@lexrich5.org	Facility Supervisor: Gary Chudd		
Seven Oaks Elementary (SOES): 803-476-8500 lpayne@lexrich5.org	Facility Supervisor: Larry Payne		
The Center for Advanced Technical Studies 803-476-8600 mtpowers@lexrich5.org	Facility Supervisor: Mike Powers		

End of Amendment #1