

## **Beaufort County School District**

Solicitation Number: 20-007 Date Printed: September 11, 2019 Addendum 2 Date Issued: October 16, 2019 **Procurement Officer:** Kaylee Yinger 843-322-2349 Phone: Kaylee.Yinger@beaufort.k12.sc.us Email:

# **Request for Qualifications (RFQ)**

**DESCRIPTION: Financial Advisor Services** SUBMIT OFFER BY (Opening Date & Time): October 23, 2019 2:00 PM EST **QUESTIONS MUST BE RECEIVED BY:** NUMBER OF COPIES TO BE SUBMITTED:

**October 1. 2019** Six (6) Original Signed Copies and **One (1) Redacted Version on CD** 

Offers must be submitted in a sealed package. Solicitation Number & Opening Date must appear on package exterior.

# SUBMIT YOUR SEALED OFFER TO EITHER OF THE FOLLOWING ADDRESSES:

MAILING ADDRESS: **Beaufort County School District Procurement Office** P.O. Drawer 309 Beaufort, SC 29901-0309

PHYSICAL ADDRESS: **Beaufort County School District Procurement Office** 2900 Mink Point Blvd Beaufort, SC 29902

### **AWARDS & AMENDMENTS:**

Award will be posted at the Physical Address stated above on or after October 23, 2019. The award, this solicitation, and any amendments will be posted at the following web address: http://beaufortschools.net.

You must submit a signed copy of this form with Your Offer. By submitting a proposal or bid, You agree to be bound by the terms of the Solicitation. You agree to hold Your Offer open for a minimum of ninety (90) calendar days after the Opening Date

NAME OF OFFEROR:

(Full legal name of business submitting the offer)

ENTITY TYPE:

AUTHORIZED SIGNATURE (Person signing must be authorized to submit binding offer to enter contract on behalf of Offeror named above)

#### PRINTED NAME

#### TITLE

Instructions regarding Offeror's name: Any award issued will be issued to, and the contract will be formed with, the entity identified as the Offeror above. An offer may be submitted by only one legal entity. The entity named as the Offeror must be a single and distinct legal entity. Do not use the name of a branch office or a division of a larger entity if the branch or division is not a separate legal entity, i.e., a separate corporation, partnership, sole proprietorship, etc.

## PAGE TWO (Return Page Two with Your Offer)

HOME OFFICE ADDRESS (Address for Offeror's home office/ Principal place of business):	NOTICE ADDRESS (Address to which all procurement and contract related notices should be sent):
PHONE NUMBER:	
EMAIL ADDRESS:	

PAYMENT ADDRESS (Address to which payments will be sent):	<b>ORDER ADDRESS</b> (Address to which all purchase orders will be sent):
Payment Address Same as Home Office Address	Payment Address Same as Home Office Address
Payment Address Same as Home Notice Address	Payment Address Same as Notice Address
(check one only)	(check one only)

ACKNOWLEDGEMENT OF	Amendment Number	Amendment Issue Date
AMENDMENTS:		
Offeror acknowledges		
receipt of amendments by		
indicating amendment number		
and its date of issue.		

MINORITY PARTICIPATION- Are you a Minority Business Enterprise: Yes 🗌 No 🗌
If yes, please include a copy of your certification.

# **UPDATE: Non-Applicable items under section 5.1 Qualifications:**

f) Contractor must hold a South Carolina General Contractors license (IR2 level or above) prior to the opening of the bid

g) Contractors office shall be within a 150 mile radius of the District office located at 2900 Mink Point Blvd., Beaufort, SC. 29902