# **Anderson County Government**

#### **Request for Bids**

100 North Main Street, Suite 214 Courthouse Clinton, Tennessee 37716 (865) 457-6218 Office (865) 457-6252 Fax

purchasing@andersontn.org http://andersontn.org/purchasing

Bid No.: 4935

Date Issued: March 25, 2019

Bids will be received until 2:30 p.m. Eastern Time on April 16, 2019

Sealed bids are subject to the <u>General Terms and Conditions</u> of this bid, and any other data attached or incorporated by reference. Bids will be received in the Anderson County Purchasing Office until the date and time specified above, and at that time publicly opened and read aloud.

ANDERSON COUNTY RESERVES THE RIGHT TO WAIVE ANY INFORMALITIES IN OR TO REJECT ANY OR ALL PROPOSALS AND TO ACCEPT THE PROPOSAL DEEMED FAVORABLE AND IN THE BEST INTEREST OF ANDERSON COUNTY.

Natalie Erb, Director of Finance

#### **BID DESCRIPTION**

Bid for Motor Vehicle Lubricants.

All bids must be in sealed envelopes with Bid # and Bid Name.

Contact Purchasing in writing with any questions. Refer to General Terms and Conditions Section 1.2.

# Attachment 1 BID NUMBER: 4935 – Motor Vehicle Lubricants

SECTION 1 - BID INFORMATION	SECTION 2 - VENDOR INFORMATION
Acknowledgment of Addenda: (Write "Yes" if received)	Vendor Name
Addenda 1 Addenda 2 Addenda 3 Addenda 4	Vendor Address
	City
	State Zip
	Telephone Number
	Contact Person (Please Print)
	E-Mail Address
	Taxpayer Identification Number, Social Security or Employer Identification Number:
	State of Tennessee Business License Number: License #
	I agree to abide by all Terms and Conditions of this Invitation to Bid and certify that I am authorized to sign this bid for the vendor. Failure to include any information mentioned in the bid or to comply with these bid instructions may result in rejection of your entire bid. Signing this form affirms that the original Invitation for Bid document has not been altered in any way.
	Authorizing Signature:
	(Please sign original in blue ink)

#### Attachment 2

# Non-Collusion Affidavit

- This Non-Collusion Affidavit is material to any contract awarded pursuant to this bid.
- This Non-Collusion Affidavit must be executed by the member, officer, or employee of the bidder who makes the final decision on prices and the amount quoted in the bid.
- Bid rigging and other efforts to restrain competition and the making of false sworn statements in connection
  with the submission of bids are unlawful and may be subject to criminal prosecution. The person who signs
  the affidavit should examine it carefully before signing and assure himself or herself that such statement is
  true and accurate, making diligent inquiry, as necessary, of all other persons employed by or associated with
  the bidder with responsibilities for the preparation, approval, or submission of the bid.
- In the case of a bid submitted by a joint venture, each party to the venture must be identified in the bid documents, and an affidavit must be submitted separately on behalf of each party.
- The term "complementary bid" as used in the affidavit has the meaning commonly associated with that term in the bidding process and includes the knowing submission of bids higher than the bid of another firm, an intentionally high or noncompetitive bid, and any other form of bid submitted for the purpose of giving a false appearance of competition.
- Failure to file an affidavit in compliance with these instructions may result in disqualification of the bid.

Non-	-Collusion Affidavit
STATE OF	_
COUNTY OF	_
I state that I am (Title) and that I am authorized to make this affidavit on bel the person responsible in my firm to the price(s) and	of (Name of My Firm)ehalf of my firm and its owners, directors, and officers. I am d the amount of this bid.
<ul> <li>communication, or agreement with any other cornication.</li> <li>Neither the price(s) nor the amount of this bid an of this bid, have been disclosed to any other firm not be disclosed before bid opening.</li> <li>No attempt has been made or will be made to incontract, or to submit a bid higher than this bid, of other form of complementary bid.</li> <li>The bid of my firm is made in good faith and not from, any firm or person to submit a complement.</li> <li>(Name of My Firm)</li> <li>directors, and employees are not currently under the last three years been convicted or found liab.</li> </ul>	and neither the approximate price(s) nor approximate amount on or person who is a bidder or potential bidder, and they will induce any firm or person to refrain from bidding on this or to submit any intentionally high or noncompetitive bid or to pursuant to any agreement or discussion with, or inducement
the contract(s) for which this bid is submitted. I under	understands and acknowledges ortant and will be relied on by Anderson County in awarding terstand and my firm understands that any misstatement in this alment from Anderson County of the true facts relating to
Representative's Signature	Title
Sworn to and subscribed before me this	day of
Notary Public	My commission expires:

#### Attachment 3



# DIVERSITY BUSINESS INFORMATION

#### Definitions for Determining Minority, Women And Small-Owned Firms

The guidelines for determining minority, women and small-owned firms are defined as follows:

"MINORITY" means a person who is a citizen or lawful permanent resident of the United States and who is:

- o Black (a person having origins in any of the black racial groups of Africa);
- Hispanic (a person of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race);
- Asian American (a person having origins in any of the original peoples of the Far East,
   Southeast
- o Asia, the Indian subcontinent, or the Pacific Islands); or
- o American Indian and Alaskan Native (a person having origins in any of the original peoples of North America).

#### "MINORITY BUSINESS ENTERPRISE" shall mean a minority business:

A continuing, independent, for profit business which performs a commercially useful function, and is at least 51 percent owned and controlled by one or more minority individuals; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more minorities. Whose management and daily business operations are controlled by one or more of minority individuals. "Control" as used in the above clause, means exercising the power to make policy decision. "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

#### "WOMEN BUSINESS ENTERPRISE" shall mean women business:

A continuing, independent, for profit business which performs a commercially useful function, and which is at least 51 percent owned and controlled by one or more women; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more women. Whose management and daily business operations are controlled by one or more of such individuals. "Control" as used in the above clause, means exercising the power to make policy decision. "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

# DIVERSITY BUSINESS INFORMATION ANDERSON COUNTY GOVERNMENT

**NOTE:** This form is to be submitted only by those who qualify. Bidders do not have to be a minority business to be considered.

#### IMPORTANT! NOTARY AND COPY OF CERTIFICATION REQUIRED

**SECTION 6 – DIVERSITY INFORMATION** VENDOR/CONTRACTOR NAME: Type of Company: (Check One) (\_\_\_\_\_) Corporation (\_\_\_\_\_) Partnership (\_\_\_\_\_) Limited Liability (\_\_\_\_\_) Sole Proprietor Is your company 51% Owned or Operated by a Minority Group? Yes No If yes, check the ethnic category and indicate % of ownership: ☐ American Indian/Alaskan Native % ☐ African American \_\_\_\_\_% ☐ Hispanic % ☐ Asian/Pacific Islander \_\_\_\_\_% Other \_\_\_\_\_\_\_\_(please indicate) Please name the entity of certification: \_\_\_\_\_ Please provide copy of certification letter or certificate I. HEREBY CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE. Signature: OFFICER OF THE COMPANY Name: Title: **NOTARY ACKNOWLEDGEMENT:** STATE OF\_\_\_\_\_\_) COUNTY OF ON \_\_\_\_\_,20\_\_\_\_, BEFORE ME,\_\_\_\_\_ , PERSONALLY KNOWN TO ME (OR PROVED TO ME ON THE BASIS OF PERSONALLY APPEARED\_ SATISFACTORY EVIDENCE) TO BE THE PERSON(S) WHOSE NAME(S) IS/ARE SUBSCRIBED TO THE WITHIN INSTRUMENT AND ACKNOWLEDGED TO ME THAT HE/SHE/ THEY EXECUTED THE SAME IN HIS/HER/THEIR AUTHORIZED CAPACITY(IES), AND THAT BY HIS/HER/THEIR SIGNATURE(S) ON THE INSTRUMENT THE PERSON(S), OR THE ENTITY UPON BEHALF OF WHICH THE PERSON (S) ACTED, EXECUTED THE INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL. SIGNATURE OF NOTARY:\_\_\_\_\_ PRINTED FULL NAME OF NOTARY:\_\_\_\_\_

MY COMMISION EXPIRES:\_\_\_\_\_

#### Attachment 4 Insurance Requirement Acknowledgment

The bidder awarded this bid or contract will maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Bidder and to Anderson County Government while delivery and service are being done. A certificate of insurance must be on file in the Purchasing Department before work may begin and must be maintained until work is completed.

Only the items marked with an "X" are applicable to this bid and or contract.

1.	$\boxtimes$	Workers Compensation Employers Liability	Statutory limits 100,000/100,000/500,000
2.	$\boxtimes$	Commercial General Liability	\$500,000 per occurrence \$1,000,000 aggregate
		Occurrence Form Only Include Premises Liability Include Contractual Include XCU Include Products and Completed Op Include Personal Injury Include Independent Contractors Include Vendors Liability Include Professional or E&O Liability	erations
3.		Business Auto Include Garage Liability Include Garage Keepers Liability Copy of Valid Driver's License Copy of Current Motor Vehicle Reco Copy of Current Auto Liability Declared	
4.		Crime Coverages ☐ Employee Dishonesty ☐ Employee Dishonesty Bond	
5.		Property Coverages  Builders Risk Inland Marine Transportation	
			Ired Percent (100%) performance or an irrevocable letter of insured financial institution. This <u>MUST</u> be submitted before
Anders auto, certification	on Cou Insurant ate shou ove req	nty Government shall be named as an addition ce carrier ratings shall have a Best's rating of ald strike out "endeavor to" and include a 30-day	Clinton, Tennessee, and shall show the bid number and title, nal insured on all policies except worker's compensation and of A-VII or better, or its equivalent. Cancellation clause on a notice of cancellation where applicable. Any deviations from ion County Purchasing Agent. Any liability deductibles or ed if applicable.
days if	rstand ti awarde contrac	he insurance requirements of these specificated this bid and or contract. I agree to furnish the	t and Certification ions and will comply in full within 21 (twenty-one) calendar ne county with proof of insurance for the entire term of the bid
		Vendor Name	Authorized Signature
	Bid Re	epresentative Name (Please Print)	Date

## Attachment 5 - Sample Contract for Commodities

This Agreement is made on this the DD of MM YYYY, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and XXXXXXX (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide XXXXX for the County Per XXXXXXX.

**Standard of Performance.** Contractor agrees to perform the contract requirements in a manner consistent with the standard in the industry and to the satisfaction of the County.

Contractor Compensation. Contractor shall be paid by the County within thirty (30) days of invoicing and delivery. The compensation to Contractor shall be calculated by: **XXXXXX**. Contractor **shall not** receive additional compensation for expenses including travel, hotel, food, etc.

**Term.** The term of this agreement shall begin on <u>MM/DD/YYYY</u> and shall end on <u>MM/DD/YYYY</u> with renewal option of XXXXXXX.

**Release.** Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

**Default.** In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

**No Oral Modification.** No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duly signed by all the parties.

**Waiver.** A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

**Entire Agreement.** This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

**Severability.** In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

**Cancellation.** In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time.

**Termination.** The County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

**Exhibits.** Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

#### Attachment 5 - Sample Contract for Commodities

**Multiple Counterparts: Effectiveness.** This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed by all the parties.

**Jurisdiction.** Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

**Binding Effect.** This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

**Choice of Law.** This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local laws, regulations, rules, and orders.

**Appropriated Funds.** The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

**Payment Terms.** The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

**Delivery.** The County requires delivery of all products to be FOB ("free on board") unless indicated otherwise. If completed deliveries are not made at the time agreed, the County reserves the right to cancel or purchase elsewhere and hold Contractor accountable. If delivery dates cannot be met, Contractor agrees to advise the County of the earliest possible shipping date for acceptance by the County. Contractor agrees to bear all risk of loss, injury, or destruction of goods and materials ordered herein which may for any reason occur prior to acceptance by the County. No such loss, injury, or destruction shall release Contractor from any obligations hereunder.

**Inspection.** Goods and material must be properly packaged. Damaged goods and materials will not be accepted, or if the damage is not readily apparent at the time of delivery, the goods shall be returned at no cost to the County. The County reserves the right to inspect the goods at a reasonable time subsequent to delivery where circumstances or conditions prevent effective inspection of the goods at the time of delivery.

**Warranty.** The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement. Contractors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Contractor and to the County while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed.



## Attachment 5 - Sample Contract for Commodities

**Uniform Commercial Code.** All applicable portions of the Tennessee Uniform Commercial Code shall govern contracts with the County.

**Non-discrimination.** The Contractor shall comply with the Tennessee Human Rights Act, T. C. A. §4-21-101 et. seq., as amended and any rules and regulations promulgated in accordance therewith.

**Equal Employment Opportunity.** It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment, because of such individual's race, color, religion, sex, age, handicap or national origin; or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin. Contractor shall comply with The Civil Rights Act of 1964, 42 U.S.C. sec. 2000 et seq. (2000), as amended.

**Notice.** Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

**Titles and Subtitles.** Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

**Assignment.** This Agreement shall be assignable only upon the written consent of the non-assigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

**Further Documentation.** The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

		City, State Zip		
Contractor/Supplier:		Anderson County Govern Administrative Approval:	nment	
Signature	Date	Natalie Erb, CPA, CTP, Finance D	Director	Date
Printed Name		Anderson County Depart Approval:	ment Head	
Title	= = = = = = = = = = = = = = = = = = = =	<del>.</del>	Date	
Name of Company		Approved as to Form		
Address		Law Director	Date	
<u></u>		-		

#### **General Terms and Conditions**

#### **BID ENVELOPE SUBMISSION INSTRUCTIONS:**

Bids are to be received in a sealed envelope/package with the bid number, company name and opening date clearly marked. Failure to comply may result in rejection of the entire bid. Anderson County will not be responsible for any lost or misdirected mail. Late bids, e-mailed bids and faxed bids will not be considered nor returned. It is the sole responsibility of the bidder to ensure their bid is delivered to the Purchasing Department.

Please note that Anderson County Government does not receive a guaranteed delivery time for express mail and/or packages. PLEASE MAIL ACCORDINGLY.

# ANDERSON COUNTY FINANCE DEPARTMENT 100 NORTH MAIN STREET, SUITES 214 AND 218 CLINTON. TN 37716

Email: <u>purchasing@andersontn.org</u>
Website: http://andersontn.org/purchasing

(865) 457-6218 Phone (865) 457-6252 Fax

Bid documents must be completed in ink or typed, signed in ink, and free from alterations, erasures or mark-throughs.

#### **SECTION 1 - GENERAL TERMS AND CONDITIONS**

- **1.1 <u>ALTERATIONS OR AMENDMENTS:</u>** Alterations, amendments, changes, modifications or additions to this solicitation shall not be binding on Anderson County without prior written approval.
- **1.2 NO CONTACT POLICY:** After vendor receives a copy of this bid, any contact initiated by any vendor with any Anderson County representative, other than the Purchasing Department, concerning this invitation for bid is prohibited and agreements made thereto will not be considered binding on Anderson County. Any such unauthorized contact may cause the disqualification of the bidder from this procurement transaction.
- **1.3 QUESTIONS:** Pursuant to TCA §12-4-113, questions regarding the specifications or bid procedures must be received by the Purchasing Agent and/or designer no less than ninety-six (96) hours before the bid opening date. No addenda within less than forty-eight (48) hours of the bid opening date shall be permitted. Any questions concerning the bid document must be submitted to <a href="mailto:purchasing@andersontn.org">purchasing@andersontn.org</a> no less than ninety-six (96) hours before bid opening date.
- 1.4 BID CLOCK: The bid/time clock in the Anderson County Purchasing office will be the time of record.
- **1.5 TAXES:** Anderson County is not liable for Federal excise or State sales tax. Tax exemption certificates will be provided upon request.

- **1.6** <u>CONFLICT OF INTEREST:</u> If requested by the Purchasing Agent, vendors must complete and submit a "Conflict of Interest Affidavit Statement" prior to contract award, see T.C.A. 5-14-114 and T. C. A. 12-4-101.
- 1.7 <u>NON-COLLUSION:</u> Vendors, by submitting a signed bid, certify that the accompanying bid is not the result of, or affected by, any unlawful act of collusion with any other person or company engaged in the same line of business or commerce, or any other fraudulent act punishable under Tennessee or United States law.
- **1.8 NON-DISCRIMINATION:** Contracted vendors will not discriminate against any employee or applicant for employment because of race, religion, sex, national origin or disability except where religion, sex, national origin or disability is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor.
- 1.9 <u>SAME AS OR EQUIVALENT TO:</u> Vendors are to bid as specified herein or propose an approved equal. Determination of equality is solely Anderson County's responsibility. Any designated brands are for reference purpose only, not a statement of preference. When an alternate manufacturer, brand, model or make is bid, Anderson County will determine if the item bid meets or exceeds the items as specified. If the bidder does not indicate that an alternate manufacturer, brand, model or make is being bid, it is understood that the item(s) bid are the same manufacturer, brand, model or make as requested in the Invitation to Bid. Comparable products of other manufacturers will be considered if proof of comparability is contained in the bid submission. It shall be the responsibility of the vendors, including vendors whose product is referenced to furnish upon request catalog pages, brochures or other data to provide an adequate basis for determining the quality and functional capabilities of the product offered. Failure to provide this data may be considered valid justification for rejection of bid.
- 1.10 MULTIPLE BIDS/AWARDS: Anderson County may consider multiple bid awards.
- 1.11 STATE OF TENNESSEE CONTRACTORS' LICENSE LAW (T.C.A. 62-6-119) b): Bids for which the total cost of the project is twenty-five thousand dollars (\$25,000) or more, the outside of the sealed bid envelope/package containing the bid provides the following information: the Company Name, the Contractor's license number, license classification, the date of the license expiration and that part of each license classification applying to the bid. In addition, each heating ventilation or air conditioning, plumbing and electrical subcontractor's license number, date of the license expiration and that part of each classification applying to the bid if the value of the work is \$25,000 or greater, must be notated. If the value of either the contractor or the subcontractor's work is less than \$25,000, the bid envelope/package containing the bid is to be notated with the phrase "Contractor or Subcontractor's Bid is Less than \$25,000" after each appropriate heading. In the case of joint ventures, each party submitting the bid must provide this information. If no subcontractors are being used, the outside of the envelope/package containing the bid must state, "No Subcontractors are being used on this project."
- **1.12 ACCEPTANCE:** Vendors shall hold their price firm and subject to acceptance by Anderson County for a minimum period of sixty (60) working days from the date of the bid opening, unless otherwise indicated in their bid. Any or all bids may be rejected for good cause.
- **1.13 BID AWARDS:** Bids will be awarded to the lowest and best bidder, taking into consideration the qualities of the articles to be supplied, their conformity with specifications and their suitability to the requirements of Anderson County and the delivery terms. Anderson County also reserves the right to not award this bid.
- **1.14** <u>BIDDER'S MINIMUM QUALIFICATIONS</u>: Bidders must have the resources and capability to provide the materials and services as described in the solicitation. Anderson County reserves the right to request additional information and/or material not specified as a bid requirement from any bidder to confirm qualifications.
- **1.15 DEBARMENT**: By submitting a response to this solicitation, bidders are certifying that bidder is not currently debarred from doing business with any local or state Government or the Federal Government. Bidders shall provide documentation relating to any and all debarments that occurred within the last ten

years. The County will search the "System for Award Management" for federally excluded vendors before awarding a bid.

**1.16 PROTEST:** Any vendor wishing to protest the bid award shall notify in writing the Anderson County Purchasing Agent and the County Law Director, 101 S. Main Street, Suite 310, Clinton, TN 37716. No protest will be accepted, except those protests made in writing and received within (10) ten calendar days of the bid award. Protests must be in writing and envelopes/package containing protest must be clearly marked with bid number and words "BID PROTEST". The Purchasing Agent, in conjunction with the Purchasing Committee, and with the advice and counsel of the County Law Director, shall review and make a final decision as to any bid protest. Appeals shall be filed in the Circuit or Chancery Courts of Anderson County within sixty (60) days of the final decision.

VENDORS PLEASE NOTE: ANDERSON COUNTY WILL NOT STOP THE PURCHASE PROCESS. THE PURCHASE MAY BE COMPLETED OR THE PROJECT MAY BE RE-BID WHILE THE PROTEST PROCEDURE IS STILL IN OPERATION. IF A RE-BID IS MADE, THE PROTESTING VENDOR SHOULD SUBMIT A NEW BID. OTHERWISE, THEY WILL BE WITHOUT A BID ON THE RE-BID. FURTHER, THE RE-BIDDING WILL NOT END THE APPEALS PROCESS. IT WILL CONTINUE UNTIL A FINAL DECISION IS REACHED OR THE COMPLAINANT WITHDRAWS THE APPEAL.

- **1.17 DELIVERY:** Bid pricing is to include complete supply and delivery to Anderson County, Tennessee. Vendors are to state the delivery time in the bid. Anderson County requires that vendors deliver all products "free on board" to final destination unless indicated otherwise in the bid requirements.
- **1.18 PROOF OF FINANCIAL AND BUSINESS CAPABILITY:** Bidders must, upon the request of Anderson County, provide satisfactory evidence of their ability to furnish products or services in accordance with the terms and conditions of these specifications. Anderson County will make the final determination as to the bidder's ability.
- **1.19 VENDOR'S DEFAULT:** Anderson County reserves the right, in case of vendor default, to procure the articles or services from other sources and hold the defaulting vendor responsible for any excess costs occasioned thereby.
- **1.20 DUPLICATE COPIES**: Vendors are to submit one original and at least one exact copy of their bids, including brochures; unless additional copies are requested in bid specifications.
- **1.21 DRUG-FREE WORKPLACE:** Under the provisions of Tennessee Code Annotated §50-9-113 enacted by the General Assembly effective 2001, all employers with five (5) or more employees who contract with either the state or a local government to provide construction services are required to submit an affidavit stating that they have a drug free workplace program that complies with Title 50, Chapter 9, in effect at the time of submission of a bid at least to the extent required of governmental entities. The statute imposes other requirements on the contractor and contractors should consult private legal counsel if legal questions arise under this section or any other provision of this document. All contractors with five (5) or more employees that will be providing construction services are to return the provided written affidavit signed by the principal officer of a covered employer acknowledging that the contracting entity is in compliance with the Drug Free Workplace laws of State of Tennessee.
- 1.22 <u>COMPETITION INTENDED</u>: It is the responsibility of the bidder to review the entire Invitation to Bid document and to notify the Purchasing Department if the Invitation to Bid is formulated in a manner that would unnecessarily restrict competition or if it is ambiguous in what is being requested. The Purchasing Agent must receive questions regarding the specifications or bid procedures no less than ninety-six (96) hours prior to the time set for the bid opening.
- 1.23 <u>SCHOOL CAFETERIA BIDS:</u> If this bid is for Anderson County School's Cafeteria Food Service Department, bidders must be in compliance with Section 104(d) of the William F. Goodling Child Nutrition Reauthorization Act of 1998 which requires school and institutions participating in the National School Lunch Program (NSLP) and School Breakfast Program (SBP) to "Buy American" to the maximum extent practicable.

- **1.24 TERMINATION:** Anderson County reserves the right to terminate contracts in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.
- **1.25** OSHA SAFETY: The Vendor is responsible for training their employees in Safety and Health Regulations for the job, assuring compliance with Tennessee Occupational Safety and Health regulations and any other Regulatory Agency.
- **1.26 PERFORMANCE BOND:** A standard surety or performance bond or an irrevocable letter of credit in favor of Anderson County Government at a federally insured financial institution will be required to be submitted with bid, if indicated in section four, item six insurance requirement checklist.
- **1.27 BACKGROUND CHECKS:** Contractors shall comply with Public Chapter 587 of 2007, as codified in Tennessee Code Annotated Section 49-5-413, which requires all contractors to facilitate a criminal history records check conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation for each employee prior to permitting the employee to have contact with students or enter school grounds when students are present.
- **1.28 AWARD RESULTS:** As soon as practicable after proposal or bid evaluations, Anderson County shall post the award decision to Vendor Registry at <a href="www.vendorregistry.com">www.vendorregistry.com</a>. Individual notices are normally not mailed or e-mailed except to the successful vendor.
- **1.29 PRICE INCREASE/DELIVERY CHARGES:** Request for price or delivery charge increases must in be received in writing 30-days prior to implementation. The Anderson County Purchasing Agent will review requests and make a determination to continue or cancel services.
- **1.30 INDEMNIFICATION/HOLD HARMLESS:** Vendor shall indemnify, defend, save and hold harmless Anderson County and, its officers, agents and employees from all suits, claims, actions or damages of any nature brought because of, arising out of, or due to breach of the agreement by Vendor, its subcontractors, suppliers, agents, or employees or due to any negligent act or occurrence or any omission or commission of Vendor, its subcontractors, suppliers, agents or employees.
- **1.31 DECLARATIVE STATEMENT:** Any statement or words (i.e.: must, shall, will, etc.) are declarative statements and the proposer must comply with the condition. Failure to comply with any such condition may result in their bid being non-responsive and disqualified.
- **1.32 WAIVING OF INFORMALITIES:** Anderson County reserves the right to waive minor informalities or technicalities when it is in the best interest of Anderson County.
- **1.33 APPROPRIATION:** Funding for multi-year contracts are subject to budget appropriations. In the event no funds are appropriated by Anderson County for the goods or services in any fiscal year or insufficient funds exist to purchase the goods or services of a contract, then that contract shall expire upon the expenditure of previously appropriated funds or the end of the current fiscal year, whichever occurs first, with no further obligations owed to or by either party.
- **1.34 ASSIGNMENT:** Vendor shall not assign or sub-contract any agreement, its obligations or rights hereunder to any party, company, partnership, incorporation or person without the prior written specific consent of Anderson County.
- 1.35 QUANTITIES: Anderson County does not guarantee quantities to be purchased off this bid.
- **1.36 UNIT PRICE:** In case of discrepancy between any unit price and an extended price, the unit price will be presumed to be correct, subject, however, to correction to the same extent and in the same manner as any other mistake.

- 1.37 MODIFICATION OR WITHDRAWAL OF BIDS: When it is certain that a mistake has been made in the preparation of the bid, a request will be made to the bidder to confirm the bid. Provisions must be made so that mistakes can be taken care of and the ambiguity resolved satisfactorily. Bids may be modified or withdrawn by written notice received in the Purchasing Department prior to the time and date set for the bid opening. The changes or withdrawal of the bids shall be in writing and signed by an official of the company. The envelope containing the modification should clearly state "modification to bid." Either the entire bid or a particular item may be withdrawn or modified in this manner.
- **1.38 PRE-BID CONFERENCES:** Attendance at Pre-bid Conferences is strongly encouraged. When deemed necessary a Mandatory Pre-bid Conference will be held. A company representative MUST be in attendance and sign the Pre-bid sign-in sheet in order to be considered for bid award.
- **1.39 ADDENDUM:** § T.C.A. 12-14-113 Anderson County Government reserves the right to amend this solicitation by addendum. Addenda will be posted to the vendor registry up to 48 hours in advance of the bid/proposals due date and time. It is the bidder's responsibility to check the website for addendum. If in the County's opinion revisions are of such a magnitude, the deadline for this solicitation may be extended in an addendum. Addenda may change specifications, reply sheets, and times and dates for pre-bid meetings as well as due dates/deadlines for questions and bids/proposals.
- **1.40 OWNERSHIP:** All bids, once received, become property of Anderson County Government and will not be returned.
- **1.41 WEATHER AND COURTHOUSE CLOSINGS:** In the event of a situation severe enough to necessitate the closing of Anderson County Government offices during a planned bid opening, vendors will receive notification of the new date and time upon re-opening of county government offices. No bids will be opened until the rescheduled date for bid opening and all bidders/proposers whose submissions meet the extended deadline will be given equal consideration at that time. Anderson County shall not be liable for any commercial carrier's decision regarding deliveries during inclement weather.
- **1.42 IRAN DIVESTMENT ACT OF 2014:** Pursuant to the Iran Divestment Act of 2014, Tenn. Code Ann. § 12-12-106 requires the State of Tennessee Chief Procurement Officer to publish, using creditable information freely available to the public, a list of persons it determines engage in investment activities in Iran, as described in § 12-12-105. Inclusion on this list makes a person ineligible to contract with Anderson County; if a person ceases its engagement in investment activities in Iran, it may be removed from the list. The State of Tennessee list is available here: http://tennessee.gov/generalservices/article/Public-Information-library.

#### **Bid #4935 Motor Vehicle Lubricants**

Anderson County is seeking bids for motor oil, transmission fluid, coolant and gear oil in order to establish a contract for the period of July 1, 2019 through June 30, 2020 with the option to renew for an additional four, one-year periods.

The Anderson County Fleet Service Department has 250 gallon tanks on site for bulk rate

The County reserves the right to award to multiple vendors.

Specifications for the three types of motor oil are listed below.

#### Licenses & Approvals for 5W-20 and 5W-30

Licenses & Approvals

GT-1 High Performance Motor Oil with Liquid Titanium is licensed for:

- ILSAC GF-5 (except SAE 10W-40, SAE 20W-50)
- API Service SN Plus with Resource Conserving (except SAE 10W-40 and SAE 20W-50 which are API SN Plus only)

GT-1 High Performance Motor Oil with Liquid Titanium meets or exceeds the requirements of:

- Chrysler MS-6395
- Ford WSS-M2C945-A (SAE 5W-20), Ford WSS-M2C945-B1 (SAE 5W-20)
- Ford WSS-M2C946-A (SAE 5W-30), Ford WSS-M2C946-B1 (SAE 5W-30)
- Ford WSS-M2C947-A (SAE 0W-20), Ford WSS-M2C947-B1 (SAE 0W-20)
- GM6094M (obsolete specification)

## Additional Details for 5W-20

SAE Grade	5W-20
Specific Gravity @ 60°F	0.862
Density, lbs/gal @ 60°F	7.18
Color, ASTM D1500	3
Flash Point (COC), °C (°F)	218 (424)
Pour Point, °C (°F)	-39 (-38)
Viscosity, Kinematic	
cSt @ 40°C	49.9

cSt @ 100°C	8.6
Viscosity Index	150
Cold Cranking Viscosity, cP	6150
°C	(-30)
High-Temp/High-Shear Viscosity, cP @ 150°C	2.6
Sulfated Ash, ASTM D874, wt %	0.96
Total Base Number (TBN), ASTM D2896	8
Phosphorus, wt %	0.077
Titanium, wt %	0.01
Zinc, wt %	0.085
Additional Details for 5W-30	
SAE Grade	5W-30
Specific Gravity @ 60°F	0.861
Density, lbs/gal @ 60°F	7.17
Color, ASTM D1500	3
Flash Point (COC), °C (°F)	216 (421)
Pour Point, °C (°F)	-39 (-38)
Viscosity, Kinematic	
cSt @ 40°C	66.2
cSt @ 100°C	11
Viscosity Index	158
Cold Cranking Viscosity, cP	6150
°C	(-30)

High-Temp/High-Shear Viscosity, cP @ 150°C	3.1
Sulfated Ash, ASTM D874, wt %	0.96
Total Base Number (TBN), ASTM D2896	8
Phosphorus, wt %	0.077
Titanium, wt %	0.01
Zinc, wt %	0.085

# Licenses & Approvals for 15W-40

# Super-D XA with Liquid Titanium is licensed or OEM-certified for:

- API Service CK-4 CJ-4, CI-4 PLUS
- Cummins CES 20086
- Detroit Diesel DFS 93K222
- Mack EOS-4.5
- Mercedes-Benz Sheet 228.31 (SAE 15W-40)
- MTU MTL 5044 Type 2.1 (SAE 15W-40)
- Renault VI RLD-4
- Volvo VDS-4.5
- Ford WSS-M2C171-F1

# Super-D XA with Liquid Titanium meets or exceeds the requirements of:

- ACEA E9
- Caterpillar ECF-3, ECF-2, ECF-1-a
- Chrysler MS-10902 (SAE 15W-40)
- JASO DH-2 (SAE 15W-40)
- Diesel engines manufactured by OEMs not listed above, where the OEM specifies API CK-4 engine oil

## Additional Details for 15W-40

SAE Grade	15W-40
Specific Gravity @ 60°F	0.875
Density, lbs/gal @ 60°F	7.29
Color, ASTM D1500	4
Flash Point (COC), °C (°F)	240 (464)
Pour Point, °C (°F)	-40 (-40)

Viscosity, Kinematic	
cSt @ 40°C	119
cSt @ 100°C	15.4
Viscosity Index	135
Cold Cranking Viscosity, cP @(°C)	6,400 (-20)
High-Temp/High-Shear Viscosity, cP @ 150°C	4.4
Sulfated Ash, ASTM D874, wt %	1
Total Base Number (TBN), ASTM D2896	10.5
Titanium, wt %	0.01
Zinc, wt %	0.122
Phosphorus, wt %	0.11

# Bid #4935 Motor Vehicle Lubricants Price Page

Vendor Name:			
Oil Synthetic Blend	5W20	5W30	15W40
Bulk Rate			
55 Gallon Drum Rate			
Transmission Fluid	Dextron VI	Mercon V	SP
Bulk			
55 Gallon Drum Rate			
Transmission Fluid	LV	ATF+4	Universal
Bulk			
55 Gallon Drum Rate			
Universal Coolant (gold)	concentrate	50/50 mix	
55 Gallon Drum Rate			
Gear Oil	75/90	75/140	75/145
Gallon Rate			
Gear Oil	85/145	80/90	
Gallon Rate			

# Bid #4935 Motor Vehicle Lubricants Price Page

Vendor Name:			
Oil Synthetic Blend	5W20	5W30	15W40
Bulk Rate			
55 Gallon Drum Rate			
Transmission Fluid	Dextron VI	Mercon V	SP
Bulk			
55 Gallon Drum Rate			
Transmission Fluid	LV	ATF+4	Universal
Bulk			
55 Gallon Drum Rate			
Universal Coolant (gold)	concentrate	50/50 mix	
55 Gallon Drum Rate			
Gear Oil	75/90	75/140	75/145
Gallon Rate			
Gear Oil	85/145	80/90	
Gallon Rate			