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# **Request for Proposal**

For

# **Next Gen Endpoint Protection**

For The

Whitfield County Schools Purchasing Department 1030 Hill Road Dalton, GA 30721

## **RFP # WCS-IT-2018-003**

February 19, 2018

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## SECTION 1.0 NOTICE TO INTERESTED COMPANIES

1.1 Product / Service:	Next Gen Endpoint Protection
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1.2 Owner:Whitfield County Board of Education1306 South Thornton Ave.Dalton, Georgia 30721

1.3 Representative of Owner: Jim Fugate Procurement Officer

## 1.4 Anticipated Time Frames:

Issue RFP to market	February 19, 2018
Pre-Proposal meeting	N/A
Questions on RFP due	February 21, 2018
Response to questions posted	February 23, 2018
RFP responses due in Procurement Office by 2:00pm	February 26, 2018
Proposal Evaluations	February 27, 2018
(Optional) Vendor Presentation/Interview	March 1, 2018
Recommendation to Whitfield County Board	March 5, 2018

## **END OF SECTION**

## SECTION 2.0 GENERAL INSTRUCTIONS

## 2.1 <u>QUESTIONS</u> All questions should be posted on Vendor Registry.

## 2.2 <u>MANDATORY PRE-PROPOSAL MEETING</u> There will be no Pre-Proposal meeting

#### 2.3 <u>SUBMISSION</u>

All proposal submissions must contain both **2 Hard Copies and a PDF version on a USB drive or CD/DVD**, be clearly marked **"PROPOSAL – RFP WCS-IT-2018-003"** and submitted to:

Jim Fugate Procurement Officer 1030 Hill Road Dalton, Georgia 30721

#### OR

You may submit electronic version on Vendor Registry to meet deadline. However, hard copies must be received within 2 business days for proposal to be considered.

www.wcsga.net/purchasing -> OPEN SOLICITATIONS

#### 2.4 <u>SUBMISSION DEADLINE</u> Proposals must arrive no later than **2:00 pm (EST) on February 26, 2018**

2.5 <u>EVALUATION</u>

Proposed product / services will be evaluated by a team representing the different departments involved within Whitfield County Schools and a decision will be reached by consensus of all parties involved as to the suitability and appropriateness of the product / services. All companies who submit a proposal will be notified of the final award. **See Section 9.0 for evaluation matrix.** 

## 2.6 <u>FUNDING</u>

This proposal is based on available funding; therefore, work cannot begin until Whitfield County Schools has issued a Purchase Order.

## 2.7 <u>COSTS</u>

Full cost of preparation is to be borne by the quoting company.

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## 2.8 <u>SIGNATURE</u>

Proposals must be signed in ink by a company official with authorization to commit company resources.

## 2.9 <u>SELECTION</u>

The Whitfield County Board of Education reserves the right to 1) reject any or all proposals; 2) waive informalities and irregularities in proposals received; 3) select one that the Board considers the most advantageous for the Board.

## 2.10 PAYMENTS

Payment for product / services received will be made on a monthly basis after the invoice is approved by the **Director of Technology**. Payment shall be made within a reasonable timeframe. The Whitfield County School District is exempt from all state sales tax and federal excise tax. These taxes must be deducted from any proposal.

## 2.11 SITE INSPECTION

The sites should be thoroughly examined in relation to conditions that might directly or indirectly affect the work required in this proposal. The proposal sum shall reflect all such affecting conditions. Proposers shall be responsible for verifying all dimensions that may affect the work.

## 2.12 INSURANCE

The proposer shall purchase and maintain in force the following kinds of insurance for operations under the contract as specified. Insurance certificates in the amounts shown and under the conditions noted shall be provided to the District before the commencement of any work:

- 1) Commercial/Comprehensive General Liability
  - a) \$1,000,000 Bodily Injury Per Person
  - b) \$1,000,000 Bodily Injury Aggregate Limit
  - c) \$ 500,000 Property Damage Per Occurrence
  - d) \$1,000,000 Property Damage Aggregate Limit
- 2) Comprehensive Automobile Liability
  - a) \$1,000,000 Property Damage Per Occurrence
- 3) Workmen's Compensation and Employer's' Liability
  - a) \$ 500,000 Bodily Injury Per Person
- 4) Umbrella or Excess of Loss Coverage
  - a) \$10,000,000 Per Occurrence
- 5) The proposer will provide an insurance certificate with 21 days after acceptance of contract.
- 6) Whitfield County School District must have 10 days notice of cancellation or change in insurance coverage and give its approval.

The District shall be named as an additional insured by Endorsement on the proposer's policy as to the subject contract.

## 2.13 <u>E-VERIFY AFFIDAVIT</u>

Proposer shall complete and include with RFP response an E-Verify affidavit that may be downloaded from our web site at:

## www.wcsga.net/purchasing

## 2.14 NON-COLLUSION CLAUSE

By signing this document, the contractor certifies that this proposal is made without prior understanding, agreement or connection with any corporation, firm or person submitting an offer for the same items, and is in all respects fair and without collusion or fraud. The contractor certifies that collusive bidding is a violation of federal law and can result in fines, prison sentences and civil damage awards.

## 2.15 GOVERNING LAW

THESE TERMS AND CONDITIONS, ANY STATEMENTS OF WORK AND THE SERVICES HEREUNDER WILL BE GOVERNED BY THE LAWS OF THE STATE OF GEORGIA, WITHOUT REGARD TO CONFLICTS OF LAWS RULES. ANY ARBITRATION, ENFORCEMENT OF AN ARBITRATION OR LITIGATION WILL BE BROUGHT EXCLUSIVELY IN GEORGIA, AND CUSTOMER CONSENTS TO THE JURISDICTION OF THE FEDERAL AND STATE COURTS LOCATED THEREIN, SUBMITS TO THE JURISDICTION THEREOF AND WAIVES THE RIGHT TO CHANGE VENUE. CUSTOMER FURTHER CONSENTS TO THE EXERCISE OF PERSONAL JURISDICTION BY ANY SUCH COURT WITH RESPECT TO ANY SUCH PROCEEDING. Except in the case of nonpayment, neither party may institute any action in any form arising out of these Terms and Conditions more than one (1) year after the cause of action has arisen. The rights and remedies provided Seller under these Terms and Conditions are cumulative, are in addition to, and do not limit or prejudice any other right or remedy available at law or in equity.

## 2.16 **INDEMNIFICATION**

The vendor shall indemnify, hold harmless and defend the Board, its agents, servants and employees from and against any and all claims, liability, losses, charges, expenses (including attorney fees) and / or cause of action, which may arise from any negligent act, or omission of the vendor, its agents, servants, or employees in the performance of services under this contract.

Nothing contained herein is intended to be a waiver in any respect whatsoever of the Board's right to assert under any circumstances whatsoever its claims of governmental and or official immunity from any liability or damages asserted against it by any natural person or entities created by law.

## 2.17 <u>AWARD</u>

The Whitfield County School District may elect to make an award offer without conducting interviews or negotiations. However, after the proposals have been reviewed, the Evaluation Committee may elect to interview selected proposers. The committee may then enter into additional negotiations.

## 2.18 CONTRACT

If applicable, it is the full intent, assuming that satisfactory proposals are received, to award a contract. If an award is made it will be for a period beginning on the date the contract is signed by both parties and ending December 31 of the current year at a fixed price, with the ability of Whitfield County School District to renew the contract for four (4) additional one year terms. A termination for convenience provision will be included. The contract must comply with O.C.G.A. § 20-2-506. Renewals will be made based upon the recommendations of the authorized representatives of Whitfield County School District and the proposer. In case of extensions, the cost which was submitted in the proposer's proposal may be increased or decreased. See Section 6.2.2 for annual Endpoint quantity audits and subsequent pricing adjustments.

## 2.19 <u>TRANSFER</u>

No contract or its provisions may be assigned, sublet, or transferred without written consent of the District.

## 2.20 <u>TERMINATION</u>

Whitfield County School District reserves the right to cancel the contract upon thirty (30) days written notice to the proposer, with or without cause.

# 2.21 <u>TOBACCO/ALCOHOL/DRUGS</u> All forms of tobacco products, alcohol, and drugs are prohibited on District property.

## 2.22 PROPOSER'S EMPLOYEES

- 2.22.1 All matters pertaining to recruiting, screening, hiring, compensating, retaining, and terminating shall be the exclusive responsibility of the proposer. These matters shall be done fully in compliance with all state and federal statutes and regulations pertaining to affirmative action, non-discrimination, wage and hour, insurance, and any other stipulations prudent to employee management.
- 2.22.2 Employees shall be of good integrity and character. Whitfield County School District policy requires that all contractors, consultants, or vendors providing services on Whitfield County Schools premises be fingerprinted and submit to a criminal background check, initiated by Whitfield County Schools, prior to providing services to the District. There is a fee associated with the background check that is payable online at time of

registration for fingerprinting of each applicant. The payment of this fee is the sole responsibility of the contractor, consultant, vendor or the employing company.

- 2.22.3 Only those employees who have been properly trained shall be assigned duties under this proposal.
- 2.22.4 Any employee whose work habits and/or conduct are deemed objectionable shall be removed from the School District upon request of the Maintenance Director.
- 2.22.5 All employees shall be dressed in a manner authorized by the proposer and in accordance with the Whitfield County Schools Employee dress code which may be found at: <u>http://files.wcsga.net/support-services/WCS-Staff-Dress-</u> <u>Code.pdf</u>. **Uniforms shall be worn which fully identify the employee as a member of the proposer's work force**.

## **END OF SECTION**

## SECTION 3.0 PROPOSAL FORM

#### For The General Proposal for the Product or Service: Next Gen Endpoint Protection

ADDRESSED TO: Jim Fugate Whitfield County Schools 1030 Hill Road Dalton, Georgia 30721

Dear Jim Fugate, Having carefully examined the Request for Proposal

#### **Titled: Next Gen Endpoint Protection**

#### Dated: February 19, 2018

Having also examined/understood the site of the work, existing conditions, and all other conditions affecting the work on the above-named project, the Undersigned hereby proposes to furnish all materials, labor, equipment, tools, transportation, services, licenses, fees, permits, etc., required by said document to complete all divisions of the Work stipulated above for the sum included in this proposal.

## **Respectfully submitted:**

Contractor/Vendor (Company Name)

**Representative (Name and title)** 

Signature

**Business Address** 

Federal I.D. Number

**END OF SECTION** 

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## SECTION 4.0 SELECTION CRITERIA

Selection of the company and system will be based on the following standards. Four rubrics will be used to assist with the selection of the company. The rubrics will deal with 1. proposal, 2. cost, 3. technical, and 4. references.

#### PRICE ALONE WILL NOT BE THE SOLE DETERMINING CRITERIA IN THE SELECTION PROCESS.

## 4.1 COST

4.1.1 Determination based on price proposal.

## 4.2 **PROPOSAL CRITERIA**

- 4.2.1 Proposal submitted on time.
- 4.2.2 Requirements met as included in Section 2.0 General Instructions.
- 4.2.3 Requirements met as included in Section 5.0 Proposal Requirements.
- 4.2.4 Requirements met as included in Section 6.0 Product/Service Requirements.
- 4.2.5 WCBOE is not obligated to consider responses from offerors who are deemed non-responsive. Non-responsive offerors are those who submit proposals that do not unequivocally agree to perform the exact work / provide products as reflected in the RFP, or have material omissions or unapproved substitutions.
- 4.2.5 WCBOE is not obligated to consider responses from offerors who are deemed to be not responsible. Offerors will be considered responsible if they possess the judgement, skill, experience, financial resources, personnel, facilities, equipment and integrity necessary to perform the contract.

## 4.3 TECHNICAL

- 4.3.1 Determination based on specifications included in Section 6.0 and Section 8.0
- 4.3.2 Performance Requirements.
- 4.3.3 Appropriateness for the tasks required.
- 4.3.4 Product / Services proposed.

## 4.4 **REFERENCES / EXPERIENCE**

- 4.4.1 Information received from contacting references.
- 4.4.2 WCBOE past experience with the offeror.

Whitfield County Board of Education reserves the right to make its selection of an approved vendor based on what it deems to be in the best interest of Whitfield County Board of Education. The Request for Proposal does not in any way obligate Whitfield County Board of Education to award a contract, nor to pay any cost which might be incurred by anyone in responding to this request.

## **END OF SECTION**

## SECTION 5.0 PROPOSAL REQUIREMENTS

## 5.1 Proposal Requirements:

The proposal must include the following items in a systematic organization in order specified to be considered a complete proposal:

TAB 1 Understanding and Ability to meet all RFP Requirements

- 1. Cover letter of introduction of company.
- 2. Section 3.0 Proposal Form signed by a representative authorized to legally bind the company.
- 3. Acknowledge receipt of any amendments.
- 4. Completed copy of E-Verify form.
- 5. How long in business (submit date organized).
- 6. Submit number of employees currently on payroll.
- 7. Submit a summary of understanding of the requirements and the management capabilities to fulfill the requirements.

TAB 2 Satisfactory Record of Performance

- 1. Submit experience in school facilities of similar size.
- 2. Provide minimum of three (3) references for clients of similar size who have received the exact or substantially identical product or service. The client list should include: Company name, mailing address, contact name, telephone number, project scope and dates of service.

**TAB 3** Training, Qualifications and Experience of key personnel who will be assigned to this project.

1. Submit name, experience, training, certifications and qualifications of key personnel to be assigned to this contract.

## TAB 4 Cost

1. Submit total cost of proposal with adequate detail to identify cost of separate classifications of products / services.

**TAB 5** Additional information not requested.

## **END OF SECTION**

## SECTION 6.0 PRODUCT / SERVICE REQUIREMENTS

## 6.1 GENERAL REQUIREMENTS

6.1.1 Provide Next Gen endpoint protection for 5500 end points.

## 6.2 SERVICE LEVEL AGREEMENT

- 6.2.1 Provide SLA that is included with proposal and/or SLA options your company offers. Include pricing for options.
- 6.2.2 Multi-year contract must allow quantity audit to verify total number of endpoints that will be covered. Price will be adjusted to match the increase or decrease of quantity at the original contracted price.

## 6.3 THE WORK / PRODUCT

- 6.3.1 Assist technology department with best practice setup and deployment methods.
- 6.3.2 Answer product questions in Section 8.0

## 6.4 THE FACILITIES WHERE WORK IS TO BE PERFORMED N/A

## **END OF SECTION**

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## SECTION 7.0 ADDITIONAL INFORMATION

Please include under this section any additional information that you feel we need to know to make the best decision. This would include any information you feel would differentiate you, your company, your services and / or your proposed solution from the competition.

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## SECTION 8.0 ADDITIVE / ALTERNATE

Answer the following questions (Word doc included in Vendor Registry):

What OS's are supported?

List & describe various detection engines?

Does the solution have EDR functionality + EPP functionality?

Can you secure endpoints when off-network?

Where does your Threat Intelligence come from?

Does the solution have built in Advance Malware Analysis (Sandboxing)?

Is there any Hardware required?

Does the solution require more than one agent for Protection (EPP), Detection and Response (EDR)?

What is your average time to detection?

Does the Endpoint client share data with any other network layers?

Does the solution have RBAC ability?

Does the product offer Exploit Prevention?

Does the product provide application vulnerability data?

Does the product have the capability to dynamically change a disposition and trigger an automatic retrospective response?

Can the product be used in incident response?

Does the product ingest telemetry from network and web proxy logs to determine infected hosts from the traffic leaving the network?

Can a single block action be automatically enforced on Endpoint, Gateway, Email and Web Proxy?

Does the solution provide the ability to allow Exceptions and Exclusions?

Does the solution provide the ability to record endpoint data for lookback?

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Does the solution provide root cause analysis of malware infections?

Does the solution have the ability to display how malware spread in the network if something gets in?

Does the solution have an open API to integrate with SIEM tools?

Can the solution record end point activity in order to rewind something missed and conduct post breach investigations?

## **END OF SECTION**

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## SECTION 9.0 EVALUATION MATRIX / COMMITTEE

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