

County of Georgetown, South Carolina

129 Screven Street, Suite 239 · Georgetown, SC 29440-3641 Post Office Box 421270, Georgetown, SC 29442-4200 (843)545-3083 · Fax (843)545-3500 · <u>purch@gtcounty.org</u>

#### **REQUEST FOR PROPOSAL (RFP)**

BID NUMBER: 20-099 ISSUE DATE: Friday, November. 13, 2020

**OPENING DATE:** Wed., December 02, 2020 **OPENING TIME:** 3:00 PM (Eastern NIST) Bid Opening Location: Georgetown County Courthouse, Suite #239, (Purchasing Conference Room)

Pre-Bid Site Inspection: [None]

# PROCUREMENT FOR:<br/>Commodity Code(s):Residential & Commercial Real Property Appraisal Services, IDIQ<br/>91814

Subject to the conditions, provisions and the enclosed specifications, sealed bids will be received at the location and time stated herein and will be publicly opened and read.

#### **MAILING ADDRESS:**

County of Georgetown Post Office Drawer 421270 Georgetown SC 29442-4200 Attn: Purchasing

#### STREET ADDRESS:

Georgetown County Courthouse 129 Screven Street, Suite 239 Georgetown SC 29440-3641 Attn: Purchasing

**IMPORTANT COVID-19 NOTICE:** Until further notice all bids MUST BE submitted electronically through the Purchasing Department's Vendor Registry webpage. Please click on the following link http://www.georgetowncountysc.org/purchasing/default.html for instructions on how to submit bids electronically through this system. As always, emailed/faxed bids will not be accepted. Your bid must be submitted electronically through Georgetown County's Purchasing Vendor Registry page to ensure it remains sealed until the scheduled bid opening date and time.

Any scheduled bid openings will still be opened at the designated date and time as listed in the bid document or related addendum. However, due to the office closure to the public at the time of this bid issuance, these bid openings will not be open to the public, but will be accompanied by at least one witness. As usual, after the bid opening, bid tabulation results will be posted online for the public's viewing.

<b>Purchasing Contacts:</b>	Kyle Prufer	Pamela Bassetti
Phone	(843)545-3076	(843)545-3082
Fax:	(843)545-3500	(843)545-3500
E-mail:	purch@gtcounty.org	pbassetti@gtcounty.org

This solicitation does not commit Georgetown County to award a contract, to pay any cost incurred in the preparation of the bid, or to procure or contract for goods or services. It is the responsibility of each bidder to see that the Georgetown County Purchasing Office receives bids on, or before, the date and time specified for the bid opening. No bid will be accepted thereafter. The County assumes no responsibility for delivery of bids that are mailed. Georgetown County reserves the right to reject any or all bids and to waive any informalities and technicalities in the bid process.

# **Intent to Respond**



# REF: <u>RFP #20-099, Residential & Commercial Real Property Appraisal Services</u>

If your company intends to respond to this solicitation, please complete and promptly return this form to assure that you can be included on the mailing list to receive all addenda regarding this project.

It is not necessary to return any other portion of the bid documents if you are not bidding.

Failure to return the Intent to Respond shall not be sufficient cause to rule a submittal as non-responsive; nor does the return of the form obligate an interested party to submit a response. Georgetown County's efforts to directly provide interested parties with addenda or additional information are provided as a courtesy only, and do not alleviate the respondent from their obligation to verify they have received and considered all addenda. All addenda are published and available on the county website at <u>www.gtcounty.org</u> select Quick Links, "Bid Opportunities" and "Current Bids."

Our firm <u>does</u> intend on responding to this solicitation.

Our firm **<u>does not</u>** intend on responding to this solicitation.

Company Name:
Address:
Contact Person:
Telephone:
FAX:
E-Mail:
Reason if <b>not</b> responding:

# Please return this completed form to Georgetown County, SC Purchasing

- by e-mail to <a href="mailto:purch@gtcounty.org">purch@gtcounty.org</a>
- or by FAX to (843)545-3500.

[End of Intent to Respond]

Time Line: Request for 1 toposal #20-077			
Item	Date	Time	Location*
Advertised Date of Issue:	Friday, November 13, 2020	n/a	n/a
<b>Pre-Bid Conference/Site Inspection:</b>	n/a	n/a	n/a
<b>Deadline for Questions:</b>	Wednesday, November 30, 2020	3:00PM ET	Suite 239
Bids Must be Received on/or Before:	Wednesday, December 02, 2020	3:00PM ET	Suite 239
Public Bid Opening & Tabulation:	Wednesday, December 02, 2020	3:00PM ET	Suite 239

Time Line: Request for Proposal #20-099

\*Due to the current COVID-19 restrictions, County offices at the time of this bid posting remain open but access to the public may be limited to support social distancing efforts. At the time of this posting, bid openings are being performed virtually and may occur from an alternate secure and/or remote location as needed. A virtual meeting link will be posted under the bid number before the bid opening time so that members of the public may attend the meeting virtually

#### RFP #20-099 Residential & Commercial Real Property Appraisal Services

Georgetown County is seeking proposals for a licensed, qualified firm to provide <u>Residential &</u> <u>Commercial Real Property Appraisal Services</u> on an "as needed" basis under an indefinite delivery/ indefinite quantity contract (IDIQ). Work will be performed as directed by an authorized County representative and will be specifically described in individual task orders. Services may be required in multiple locations at the same time. The county's portfolio includes undeveloped land, office, warehouse, recreation, residential (single and multi-family), motor vehicle facilities, and mixed-use properties. There are no specific property appraisals currently scheduled.

# SECTION I – SCOPE OF WORK

- 1. Services include the preparation of verbal, written or form appraisals and advisory reports concluding to an estimate or range of value, rent studies, reports on real estate trends, highest and best use studies, feasibility studies, property searches, and other real estate consulting services as needed.
- 2. Services such for valuation of uncomplicated properties such as residential dwellings or rent studies will typically be required within seven (7) to fourteen (14) days. Services requiring a high level of technical analysis will typically be due in thirty (30) to sixty (60) days. Task orders will be assigned for each project as the Contractor's notice to proceed. Each task order will state the delivery time for a particular assignment.
- 3. Task orders issued under this contract will be a firm-fixed price. The pricing schedule will remain for the base period. Any increases in price for subsequent 12-month option periods must be based on the Consumer Price Index (CPI).
- 4. For all appraisal services, the Contractor will affirm no interest either directly or indirectly to the subject property. In addition, the Contractor will affirm that they hold no business interests with the current or proposed owners of the subject property or with any of their agents or intermediaries.
- 5. The Contractor will provide review services to assure accuracy, completeness, and adequacy of documentation of appraisal reports; review appraisal reports to determine consistency with values, supporting documentation related to the conclusions reached.
- 6. All appraisals must comply with the appraisal policies and guidelines of the Uniform Standards of Professional Appraisal Practice (USPAP) and the appraisal standards implemented by the Financial Institution Reform, Recovery, and Enforcement Act (FIRREA), as well as any special conditions included in this contract or individual delivery order.

- 7. The offerors shall be certified by the State of South Carolina real Estate Appraisers Board for both residential and commercial properties.
- 8. The provider's staff must be available for consultation with County staff on an as-needed basis between 8:00 AM and 5:00 PM, Monday through Friday
- 9. The term of any resulting professional services agreement shall be for one (1) year from the effective date of the contract, with options for four (4) consecutive twelve (12) month periods. The term of the contract cannot exceed a maximum of five (5) years total.
- 10. The County makes no guarantee as to the number of orders or actual amount of services that may be requested for the life of the contract.
- 11. The personnel named in the submitted proposal will remain responsible throughout the period of this contract. No diversion or replacement may be made without submission of a resume of the proposed replacement with final approval being granted by the County Purchasing Officer.

# SECTION II – EVALUATION

- 1. To determine the successful bidder, the following factors, in addition to cost, shall be considered but will not limited to:
  - a. Firm's approach to required services, and demonstrating they are capable and qualified to perform the work described in the Scope of Services.
  - b. Proven character, integrity, reputation, judgment, and efficiency of the offeror and their key personnel.
  - c. Demonstrated past examples of projects of similar size and scope and past record of performance.
  - d. Demonstrated ability to complete the work within the assigned time frames.
  - e. Review of copies of required certifications/licenses.
  - f. Review of unit pricing provided.
  - g. Compliance of Request for Proposal.

# SECTION III – <u>PROPOSAL SUBMITTAL REQUIREMENTS</u>

One (1) unbound, reproducible ORIGINAL of your proposal must be submitted in a sealed envelope and clearly marked on the outermost container by the bid number, bid name, and name of firm submitting proposal. Responses are limited to twenty (20) standard (8.5" x 11") pages (may be fewer) using a minimum of a 12-point font. The pages of the proposal submittals must be numbered. Each submittal must include a cover letter as described below. The transmittal letter (or cover letter) will not count toward the page limit. The table of contents sheet and tabs sheets, if used, do not count toward the page limit. The following mandatory County forms and any of the County's mandatory addendum forms also do not count toward the page limit.

- Resident Certification for Local Preference
- Non-Collusion Affidavit
- Mandatory Bid Submittal Form
- Mandatory Exceptions Page
- Exhibit A-Unit Pricing

Anything else except for those mentioned above will be subject to the page limitation.

Proposals should provide the detail necessary to allow the County to properly evaluate the offeror's proposal to provide the required services. The County does not accept liability for any costs, which the Proposer may incur, in responding to this RFP. Any cost(s) shall be the responsibility of the Proposer alone.

Respondents are required to submit the following items in the following format provided:

1. <u>COVER LETTER</u>

The offeror shall complete and submit a cover letter to summarize key elements of the proposal. An individual authorized to bind the Contractor must sign the cover letter and attached Mandatory Submittal Forms. The letter must stipulate that the proposal price(s) will be valid for a period of at least ninety (90) days. The cover letter shall indicate the mailing address, physical address (if different) and telephone number of the proposer's office as well as the main contact person's name, email address and phone number.

# 2. BACKGROUND AND PROJECT SUMMARY

The Background and Project Summary section should describe the Contractor's understanding of the County's intent, the work to be performed, and the objectives to be accomplished. Refer to the "Scope of Work" section of this RFP.

#### 3. <u>METHODOLOGY</u>

Provide a detailed description of the approach and methodology to be used to accomplish the "Scope of Work" of this RFP. The Methodology section should include the following:

- a. An implementation plan that describes in detail the methods your firm manages projects of the type sought by this RFP; and any other project management or implementation strategies or techniques that the respondent intends to employ in carrying out the work described herein.
- b. Detailed description of efforts your firm will undertake to achieve client satisfaction and to satisfy the requirements of the "Scope of Work" Section.
- c. Detailed description of specific tasks you will require from County staff. Explain what the respective roles of County staff and your staff would be to complete the tasks specified herein.

#### 4. **QUALIFICATIONS**

The information requested in this section should describe the qualifications of the firm and key staff performing projects within the past five (5) years that are similar in size and scope to that requested in the RFP. Information shall include the following:

- a. Names and resumes of key staff that will be involved in the services under this Contract. Name projects and their specific responsibilities with respect to the "Scope of Work."
- b. A summary of the firm's demonstrated capability, including length of time that the firm has provided the services being requested herein.
- c. Provide at least five (5) references that received similar services from your organization. The County reserves the right to contact any of the organizations or individuals listed. Information shall include:
  - Client name, address, contact person name, telephone and email address.
  - Project description
  - Project start and end dates
  - Nature and extent of Contractor's involvement, identify services, and to what other company.
- d. Provide examples of past project schedules, identifying all tasks and deliverables that were performed, durations for each task, and overall time of completion for each task assigned.
- e. Provide copies of any licenses and/or certifications for the services required within this RFP.

#### 5. <u>FEE SCHEDULE</u>

Provide your organization's fee schedule for each of the services requested within this RFP. If awarded, the unit prices provided will remain constant throughout the term of the contract and shall be used to determine total project costs. Proposals that fail to include cost proposal information using the attached Exhibit A will be rejected as incomplete and deemed nonresponsive.

a. <u>UNIT COST PRICING</u>-See Exhibit A

For purposes of comparing costs among Respondents, Respondent must include costs for the items listed in Exhibit A. If applicable, the Respondent can add other items to create a comprehensive cost proposal that provides all charges and fees that the County could incur. The County reserves the right to negotiate the rates set forth in the cost exhibit, terms, and conditions with the selected Contractor.

#### [THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK.]



#### Instructions for Providers Bid #20-099 Residential & Commercial Real Property Appraisal Services

# 1. Submission of Questions

Questions must be submitted in writing via electronic mail, facsimile or postal mail to the Issuing Officer no later than the "Deadline for Questions" cutoff identified in the Bid Timeline on page three (3) in order to generate an official answer. All written questions will receive an official written response from the Georgetown County Purchasing Office (GCPO) and will become addenda to the solicitation.

GCPO reserves the right to reject or deny any requests made by the provider.

Impromptu, unwritten questions are permitted and verbal answers may be provided, but are only intended as general direction and will not represent the official GCPO position. The only official position of GCPO is that which is stated in writing and issued in the solicitation as addenda thereto.

No other means of communication, whether oral or written, shall be construed as a formal or official response/statement and may not be relied upon. SEND QUESTIONS TO:

Kyle Prufer, Purchasing Officer (Acting) Post Office Box 421270, Georgetown, SC 29442-1270 Fax: (843) 545-3500 Email: <u>purch@gtcounty.org</u>

- 2. Written sealed public bids for a Term Contract to provide <u>Residential & Commercial Real Property</u> <u>Appraisal Services</u> shall be received in the Purchasing Office, Second Floor, Suite 239, 129 Screven Street, Georgetown, SC until the cut-off time shown in the bid timeline on page three (3) of this document. Bids will then be publicly and promptly opened at the designated time by the Purchasing Officer. Bids that are not in the Purchasing Officer's possession prior to the stated opening date and time will be considered <u>NON RESPONSIVE</u> and returned unopened. An official authorized to bind the offer must sign all proposals submitted.
- 3. <u>Inclement Weather/Closure of County Courthouse</u> If the County Courthouse is closed for business at the time scheduled for bid opening, for whatever reason, sealed bids will be accepted and opened on the next scheduled business day, at the originally scheduled time.
- 4. This solicitation does not commit Georgetown County to award a contract, to pay any cost incurred in the preparation of the bid, or to procure or contract for goods or services. It is the responsibility of each bidder to see that the Georgetown County Purchasing Office receives bids on, or before, the date and time specified for the bid opening. No bid will be accepted thereafter. The County assumes no responsibility for delivery of bids that are mailed. Georgetown County reserves the right to reject any or all bids and to waive any informalities and technicalities in the bid process.
- 5. <u>IMPORTANT COVID-19 NOTICE</u>: Until further notice all bids <u>MUST BE</u> submitted electronically through the Purchasing Department's Vendor Registry webpage. Please click on the following link <u>http://www.georgetowncountysc.org/purchasing/default.html</u> for instructions on how to submit bids electronically through this system. As always, emailed/faxed bids will not be accepted. Your bid must

be submitted electronically through Georgetown County's Purchasing Vendor Registry page to ensure it remains sealed until the scheduled bid opening date and time.

- 6. <u>No Bidder may submit more than one (1) bid</u>. Multiple bids for different manufacturers but represented by the same firm will not be accepted. Bids offered directly from manufacturers shall indicate if a local dealer/representative will be involved.
- 7. <u>Definitions:</u>
  - a) The terms "Proposer", "Offeror", or "Bidder" refer to those parties who are submitting sealed responses for the work set forth in this document to the OWNER, as distinct from a sub-bidder who provides a bid to the Bidder. The term "Contractor" refers to the successful Bidder.
  - b) The term "<u>Residential & Commercial Real Property Appraisal Services</u>" or "Service" refers to the **complete set of services** as specified in this document, in every aspect.
  - c) The terms "Owner" and "County" refer to the County of Georgetown, South Carolina.
  - d) Where the words "shall" or "must" are used, it signifies an absolute minimum function or capacity that, if not satisfied, may result in disqualification.
  - e) Where the words "should", "may", or "is desirable" are used, it signifies desirable, but not mandatory functions or capacities. Bidders who are able to provide these functions or capacities may be evaluated more favorably that those who cannot.
- 8. <u>Correction or Withdrawal of Bids; Cancellation of Awards</u> An offeror must submit in writing a request to either correct or withdraw a bid to the Procurement Officer. Each written request must document the fact that the offeror's mistake is clearly an error that will cause him substantial loss.
  - a) Correction of awards : An offeror shall not be permitted to correct a bid mistake after bid opening that would cause such offeror to have the low bid unless the mistake in the judgment of the Procurement Officer is clearly evident from examining the bid document; for example, extension of unit prices or errors in addition.
  - b) Cancellation of awards prior to performance: When it is determined after an award has been issued but before performance has begun that Georgetown County's requirements for the goods or services have changed or have not been met, the award or contract may be canceled and either reawarded or a new solicitation issued.
- 9. Faxed or E-mailed bids will not be accepted by Georgetown County.
- 10. If you need any reasonable accommodation for any type of disability in order to participate in this procurement, please contact the purchasing office as soon as possible.
- 11. <u>Title VI of the Civil Rights Act of 1964</u>: Georgetown County hereby gives public notice that it is the policy of the agency to assure full compliance with Title VI of the Civil Rights Act of 1964, the Civil Rights Restoration Act of 1987, Executive Order 12898 on Environmental Justice, and related statutes and regulations in all programs and activities. Title VI requires that no person in the United States of America shall, on the grounds of race, color, or national origin, be excluded from the participation in, be denied the benefits of, or be otherwise subjected to discrimination under any program or activity for which Georgetown County receives federal financial assistance. Any person who believes they have been aggrieved by an unlawful discriminatory practice under Title VI has a right to file a formal

complaint with Georgetown County. Any such complaint must be in writing and filed with Georgetown County's Title VI Coordinator within one hundred and eighty (180) days following the date of the alleged discriminatory occurrence. For more information, or to obtain a Title VI Discriminatory Complaint Form, please see our website at <u>http://www.gtcounty.org/about/faqs.html</u>.

- 12. Any deviations from the specifications or modification of this bid and any extra or incidental work or reductions in work shall be set forth in writing and signed by both parties prior to making such change. Any increase or decrease in the bid price resulting from such change shall be included in writing.
- 13. <u>Exceptions</u>: The bidder shall list on a separate sheet of paper any variations from, or exceptions to, the conditions and specifications of this bid. This sheet shall be labeled "Exception(s) to Bid Conditions and Specifications," and shall be attached to the bid. When Proposers find instances where they must take exception with certain requirements or specifications of the bid, all exceptions shall be clearly identified. Written explanations shall include the scope of the exceptions, the ramifications of the exceptions for the County of Georgetown, and a description of the advantage to be gained or disadvantages to be incurred by the County as a result of these exceptions. If none, write "NONE".
- 14. Georgetown County reserves the right to reject any or all bids, and to waive as an informality any irregularities contained in any bid as may be deemed in the best interest of the County. Georgetown County further reserves the right to reject any bid submitted, at its sole option, that the vendor may not be able to meet the service requirements of the bid.
- 15. <u>Publicity releases</u>: contractor agrees not to refer to award of any resulting contract in commercial advertising in such a manner as to state or imply that the products or services provided are endorsed or preferred by the user.
- 16. <u>Ownership of Copyright</u>: All right, title and interest in all copyrightable materials which vendor shall create in the performance of its obligations hereunder shall be the property of the procurer. Vendor agrees to assign and hereby does assign any and all interest it has in and to such material to procurer. Vendor agrees, upon the request of procurer to execute all papers and perform all other such acts necessary to assist procurer to obtain and register copyrights on such materials. Where applicable, works of authorship created by the vendor in the performance of its obligations hereunder, shall be considered "works for hire" as defined in the U.S. Copyright Act.
- 17. <u>Ownership of Documents</u>: Any reports, studies, photographs, negatives or other documents prepared by vendor in the performance of its obligations shall be the exclusive property of the procurer and all such material shall be remitted to the procurer by the vendor upon completion, termination, or cancellation of this order. Vendor shall not use, willingly allow or cause to have such material used for any purpose other than performance of its obligations under this order without the prior written consent of the procurer.
- 18. <u>Affirmative Action</u>: The contractor will take affirmative action in complying with all Federal and State requirements concerning fair employment and employment of the handicapped, and concerning the treatment of all employees, without regard or discrimination by reason of age, race, color, religion, sex, national origin or physical handicap. The following are incorporated herein by reference: 41 C.F.R. 60-1.4, 60-250.4 and 60-741.4.
- 19. Inclusion and participation of disadvantaged, small, and local business entities is strongly encouraged, but minimum participation standards are not in effect for this project.
  - a) Contract Work Hours and Safety Standard Act Requirements. The contracts must include a provision for compliance with Sections 103 and 107 of the Contract Work Hours and Safety Standards Act (40 USC 327-330) as supplemented by the Department of Labor regulations (29 CFR

Part 5). Under Section 103 of the Act, each Contractor shall be required to compute the wages of every mechanic and laborer on the basis of a standard workweek of 40 hours. Work in excess of the standard workweek is permissible provided that the worker is compensated at a rate not less than one times the basic rate of pay for all hours worked in excess of 40 hours in the workweek. Section 107 of the Act is applicable to construction work and provides that no laborer of mechanic shall be required to work in surroundings or under working conditions which are unsanitary, hazardous, or dangerous to health and safety as determined under construction, safety and health standards promulgated by the Secretary of Labor. These requirements do not apply to the purchases of supplies, materials, or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

- b) Copeland "Anti-Kickback" Act Requirements. All construction contracts over \$2,000.00 must include a provision for compliance with the Copeland "Anti-Kickback" Act (18 U.S.C. 874) as supplemented in Department of Labor regulations (29 CFR Part 3). This act provides that each Contractor shall be prohibited from inducing, by any means, persons employed in the construction, completion, or repaid of public work to give up any part of their compensation.
- 20. Bidders must clearly mark as "confidential" each part of their bid which they consider to be proprietary information that could be exempt from disclosure under section 30-4-40, Code of Laws of South Carolina 1976, as amended (Freedom of Information Act). If any part is designated as confidential, there must be attached to that part an explanation of how this information fits within one or more categories listed in section 30-4-40. The County reserves the right to determine whether this information should be exempt from disclosure and no legal action may be brought against the County or its agents for its determination in this regard.

#### 21. CERTIFICATION REGARDING DRUG-FREE WORKPLACE:

The contractor certifies that the vendor(s) will provide a "drug-free workplace" as that term is defined in Section 44-107-30 of the Code of Laws of South Carolina, 1976, as amended, by the complying with the requirements set forth in title 44, Chapter 107.

#### 22. Certification of Non-Segregated Facilities

The federally-assisted construction contractor certifies that he does not maintain or provide, for his employees, any segregated facilities at any of his establishments and that he does not permit his employees to perform their services at any location, under his control, where segregated facilities are maintained. The federally assisted construction contractor certifies that he will not maintain or provide, for his employees, segregated facilities at any of his establishments and that he will not permit his employees to perform their services at any location under his control where segregated facilities are maintained. The federally assisted construction contractor agrees that a breach of this certification is a violation of the Equal Opportunity Clause in this Contract.

As used in this certification, the term "segregated facilities" means any waiting rooms, work areas, restrooms, and washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing facilities provided for employees which are segregated on the basis of race, color, religion, or national origin because of habit, local custom, or any other reason. The federally assisted construction contractor agrees that (except where he has obtained identical certifications from proposed subcontractors for specific time periods) he will obtain identical certifications from proposed subcontractor s prior to the award of subcontracts exceeding \$10,000 which are not exempt from the provisions of the Equal Opportunity Clause and that he will retain such certifications in his files.

23. Nothing herein is intended to exclude any responsible vendor, his product or service or in any way restrain or restrict competition. On the contrary, all responsible vendors are encouraged to bid and their bids are solicited.

# 24. Acknowledgement of Addenda

Each contractor is responsible to verify the number of total addenda issued prior to bid. **Failure to acknowledge all addenda may disqualify the bidder.** All addenda are posted by the County at the website located at <u>www.georgetowncountysc.org</u>, select "Purchasing" and "Current Bids". It is each proposer's responsibility to verify that all addenda have been received and acknowledged.

25. This Request for Proposal covers the estimated requirements to provide <u>Residential & Commercial Real</u> <u>Property Appraisal Services-Residential & Commercial Real Property</u> for Georgetown County. The purpose is to establish a Term Contract with firm pricing and delivery under which the department may place orders as needed. The right is reserved to extend the use of this contract to any County Department.

# 26. TERMS OF AGREEMENT / RENEWAL

The initial term of any resulting contract shall be for a period of one (1) calendar year, effective from date of contract award. The County reserves the right to negotiate with the successful bidder, after contract award, for an additional discount should available funds permit the purchase of additional units within the fiscal year. The County reserves the right, at its sole option, to renew the contract for four (4) additional consecutive terms, contingent upon satisfactory performance in the prior period, not to exceed a maximum term of five (5) years total.

# 27. PRICE ESCALATION/DE-ESCALATION:

Prices are to remain firm for the first contract period. In subsequent terms, the contractor may request, in writing at least sixty (60) days in advance of the contract ending date, an increase/decrease. Should the County elect to exercise the option to renew the contract for additional year(s), the contract prices for the additional years shall not exceed the percentage increase/decrease of the "Services" category of the CPI-W SECTION OF THE COMSUMER PRICE INDEX of the United States Bureau of Labor Statistics for the latest twelve month for which statistics are available. Should the price change be granted and the County elects to renew the contract, the purchase order will reflect the changes.

28. <u>Bids must be made on Proposal or Bid Form furnished or will be rejected.</u> Proposals shall be typewritten or written in ink on the form prepared by the County. The person signing the bid shall initial all corrections or erasures.

# 29. Insurance

The successful bidder shall procure, maintain, and provide proof of, insurance coverage for injuries to persons and/or property damage as may arise from or in conjunction with, the work performed on behalf of the County by the bidder, his agents, representatives, employees or subcontractors. Proof of coverage as contained herein shall be submitted fifteen (15) days prior to the commencement of work and such coverage shall be maintained by the bidder for the duration of the contract period; for occurrence policies.

a. <u>General Liability</u>

Coverage shall be as broad as: Comprehensive General Liability endorsed to include Broad Form, Commercial General Liability form including Products/Completed Operations.

1. <u>Minimum Limits</u>

General Liability: \$1,000,000 General Aggregate Limit \$1,000,000 Products & Completed Operations
\$1,000,000 Personal and Advertising Injury
\$1,000,000 Each Occurrence Limit
\$50,000 Fire Damage Limit
\$5,000 Medical Expense Limit

b. <u>Automobile Liability</u>

Coverage sufficient to cover all vehicles owned, used, or hired by the bidder, his agents, representatives, employees or subcontractors.

1. <u>Minimum Limits</u>

Automobile Liability:

\$1,000,000 Combined Single Limit \$1,000,000 Each Occurrence Limit \$5,000 Medical Expense Limit

c. <u>Workers' Compensation</u>

Limits as required by the Workers' Compensation Act of SC. Employers Liability, \$1,000,000.

d. <u>Owners' & Contractors' Protective Liability</u>

Policy will be in name of County. Minimum limits required are \$1,000,000.

e. <u>Professional Liability</u>

Minimum limits are \$1,000,000 per occurrence.

- f. <u>Coverage Provisions</u>
  - 1. All deductibles or self-insured retention shall appear on the certificate(s).
  - 2. The County of Georgetown, its officers/ officials, employees, agents and volunteers shall be added as "additional insured" as their interests may appear. This provision does not apply to Professional Liability or Workers' Compensation/Employers' Liability.
  - 3. The offeror's insurance shall be primary over any applicable insurance or selfinsurance maintained by the County.
  - 4. Shall provide 30 days written notice to the County before any cancellation, suspension, or void of coverage in whole or part, where such provision is reasonable.
  - 5. All coverage for subcontractors of the bidder shall be subject to all of the requirements stated herein.
  - 6. All deductibles or self-insured retention shall appear on the certificate(s) and shall be subject to approval by the County. At the option of the County, either; the insurer shall reduce or eliminate such deductible or self-insured retention; or the bidder shall be required to procure a bond guaranteeing payment of losses and related claims expenses.
  - 7. Failure to comply with any reporting provisions of the policy(s) shall not affect coverage provided the County, its officers/officials, agents, employees and volunteers.
  - 8. The insurer shall agree to waive all rights of subrogation against the County, its' officers/officials, agents, employees or volunteers for any act, omission or condition of premises which the parties may be held liable by reason of negligence.
  - 9. The bidder shall furnish the County certificates of insurance including endorsements affecting coverage. The certificates are to be signed by a person authorized by the

insurance company(s) to bind coverage on its' behalf, if executed by a broker, notarized copy of authorization to bind, or certify coverage must be attached.

10. All insurance shall be placed with insurers maintaining an A.M. Best rating of no less than an A:VII. If A.M. Best rating is less than A:VII, approval must be received from County's Risk Officer.

#### 30. Workman's Compensation Coverage

Georgetown County, SC will require <u>each contractor and service provider</u> to maintain on file with the purchasing officer, a current Certificate of Insurance showing limits as required by the Workers' Compensation Act of SC: Employers Liability, \$1,000,000.

The law also recognizes "statutory employees." These are employees who work for a subcontractor who may be working for a business or another contractor. Employers should inquire whether or not a subcontractor working for them has workers' compensation insurance, regardless of the number of employees employed by the subcontractor. If the subcontractor does not, the subcontractor's injured employees would be covered under the employer's workers' compensation insurance. If the subcontractor does not carry workers' compensation insurance, then the owner or the principal contractor would be liable just as if the subcontractor's employee was one of their employees.

For answers to additional questions, visit the SC Worker's Compensation Commission website, at: http://www.wcc.sc.gov/Pages/FrequentlyAskedQuestions.aspx#emp1

#### 31. Hold Harmless Clause

The Contractor shall, during the term of the contract including any warranty period, indemnify, defend, and hold harmless the County, its officials, employees, agents, and representatives thereof from all suits, actions, or claims of any kind, including attorney's fees, brought on account of any personal injuries, damages, or violations of rights, sustained by any person or property in consequence of any neglect in safeguarding contract work or on account of any act or omission by the contractor or his employees, or from any claims or amounts arising from violation of any law, bylaw, ordinance, regulation or decree. The vendor agrees that this clause shall include claims involving infringement of patent or copyright.

#### 32. Condition of Items

All items shall be new, in first class condition, including containers suitable for shipment and storage, unless otherwise indicated herein. Verbal agreements to the contrary will not be recognized.

#### 33. Workmanship and Inspection

All work under this contract shall be performed in a skillful and workmanlike manner. The County may, in writing, require the Contractor to remove any employee from work that the County deems incompetent or careless.

Further, the County may, from time to time, make inspections of the work performed under this contract. Any inspection by the County does not relieve the Contractor from any responsibility regarding defects or other failures to meet the contract requirements.

#### 34. Invoicing and Payment

The firm shall submit invoices on a frequency to be determined, as agreed upon by the County, for each payment requested. Such invoice shall also include a detailed breakdown of all charges. All such invoices will be paid within thirty (30) days unless any items thereon are questioned, in which event payment will be withheld pending verification of the amount claimed and the validity of the claim. The firm shall provide complete cooperation during any such investigation.

All invoices shall be forwarded to the following address:

County of Georgetown Accounts Payable P.O. Box 421270 Georgetown, SC 29442-4200

Individual contractors shall provide their social security numbers, and proprietorships, partnerships, and corporations shall provide their federal employer identification number on the pricing form.

35. South Carolina Sales Tax

The County of Georgetown, SC is <u>not</u> exempt and pays the appropriate SC sales tax on all applicable purchases.

36. Assignment of Contract

This contract may not be assigned in whole or part without the written consent of the Purchasing Officer.

37. Termination

Subject to the provisions below, the contract may be terminated by the County upon thirty (30) days advance written notice to the other party; but if any work or service hereunder is in progress, but not completed as of the date of termination, then this contract may be extended upon written approval of the County until said work or services are completed and accepted.

#### a. <u>Termination for Convenience</u>

In the event that this contract is terminated or canceled upon request and for the convenience of the County, without the required thirty (30) days advance written notice, then the County shall negotiate reasonable termination costs, if applicable.

b. <u>Termination for Cause</u>

Termination by the County for cause, default or negligence on the part of the contractor shall be excluded from the foregoing provision; termination costs, if any, shall not apply. The thirty (30) days advance notice requirement is waived in the event of Termination for Cause.

c. <u>Non-Appropriation:</u>

It is understood and agreed by the parties that in the event funds are not appropriated in the current fiscal year or any subsequent fiscal years, this contract will become null and void and the County will only be required to pay for services completed to the satisfaction of the County.

38. Default

In case of default by the contractor, for any reason whatsoever, the County may procure the goods or services from another source and hold the contractor responsible for any resulting excess cost and may seek other remedies under law

39. Severability

In the event that any provision shall be adjudged or decreed to be invalid, such ruling shall not invalidate the entire Agreement but shall pertain only to the provision in question and the remaining provisions shall continue to be valid, binding and in full force and effect.

40. Applicable Laws

This Agreement shall be governed by and construed in accordance with the laws of the State of South Carolina, U.S.A.

# 41. Claims and Disputes:

All claims, disputes and other matters in question between parties arising out of, or relating to, this Agreement, or the breach thereof, shall be decided in the Circuit Court of the Fifteenth Judicial circuit in Georgetown County, South Carolina. By executing this Agreement, all parties specifically consent to venue and jurisdiction in Georgetown County, South Carolina and waive any right to contest jurisdiction and venue in said Court.

# 42. Rights of County

The County reserves the right to reject all or any part of any bid, waive informalities and award the contract to the lowest responsive and responsible bidder to best serve the interest of the County.

# 43. Award of Bid

In determining the lowest responsive and responsible bidder, in addition to price, there shall be considered the following:

- (a) The ability, capacity and skill of the bidder to perform the contract.
- (b) Whether the bidder can perform the contract within the time specified, without delay of interference.
- (c) The character, integrity, reputation, judgment, experience and efficiency of the bidder.
- (d) The quality of performance on previous contracts.
- (e) The previous and existing compliance by the bidder with laws and ordinances relating to the contract.
- (f) The sufficiency of the financial resources to perform the contract to provide the service.
- (g) The quality, availability and adaptability of the supplies or contractual services to the particular use required.
- (h) The ability of the bidder to provide future maintenance and service.
- (i) The discount terms and conditions of the bid.
- (j) Delivery time.

# 44. Notice of Award

A *Notice of Intent to Award* will be mailed to all respondents.

# 45. Protest

Bidders may refer to Sections 2-67, 2-73, and 2-74 of Ordinance No. 20-032, also known as the Georgetown County, South Carolina Purchasing Policy to determine their remedies concerning this competitive process. The failure to be awarded a bid shall not be valid grounds for protest.

# 46. Debarment

By submitting a bid, the offeror certifies to the best of its knowledge and belief, that it and its principals, sub-contractors and assigns are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal, State or local department or agency A copy of the County's debarment procedure in accordance with Section 2-68 of Ordinance No. 20-032, also known as the Georgetown County, South Carolina Purchasing Policy is available upon request.

# 47. Firm Pricing for County Acceptance

Bid price must be firm for County acceptance for 90 days from bid opening date. "Discount from list," bids are not acceptable unless specifically requested.

# 48. Unit Prices and Extension

Bid unit price on quantity specified -- extend and show total. In case of errors in extension, unit prices shall govern. Bids subject to unlimited price increases will not be considered.

# 49. Permits

The successful Offeror must be responsible for obtaining all necessary city, county, and state permits/licenses and must comply with all local codes and ordinances. Copies of such permits/licenses shall be made available to the County upon request. Building contractors working within Georgetown County must also secure a Contractor's License from the Building Department. Work within the Georgetown City Limits may require a City Business License. For additional information, please review the "Forms and Fees" section of the Building and Planning web page at the link below: <a href="http://www.georgetowncountysc.org/building/default.html">http://www.georgetowncountysc.org/building/default.html</a>

# 50. Environmental Management:

Vendor/Supplier/Contractor will be responsible for complying with all federal, state and local environmental regulations relating to transportation, handling, storage, spillage and any other aspect of providing the services specified herein, as applicable.

# 51. Bid Tabulation Results

Vendors wishing to view the bid tabulation results may visit the Georgetown County, SC web-site at: <u>http://www.georgetowncountysc.org</u>. Select "Bid Opportunities" from the Quick Links box, then "Bids Under Review" and double click the link under the individual bid listing.

- 52. The Bidder hereby certifies that he or she has carefully examined all of the Documents for the project, has carefully and thoroughly reviewed this Request for Bid/Quotation, has inspected the location of the project (if applicable), and understands the nature and scope of the work to be done; and that this Bid is based upon the terms, specifications, requirements, and conditions of the Request for Bid/ Documents. The Bidder further agrees that the performance time specified is a reasonable time, having carefully considered the nature and scope of the project as aforesaid.
- 53. Any attempt by the vendor to influence the opinion of County Staff or County Council by discussion, promotion, advertising, misrepresentation of the submittal or purchasing process or any procedure to promote their offer will constitute a violation of the vendor submittal conditions and will cause the vendor's submittal to be declared null and void.
- 54. Apparent omission of a detailed description concerning any point, shall be regarded as meaning the best commercial practice is to prevail and that only material and workmanship of the finest quality are to be used.

# 55. Response Clarification

Georgetown County reserves the right to request additional written or oral information from Bidders in order to obtain clarification of their Responses.

- 56. Georgetown County, SC has a Local Vendor Preference Option by ordinance: Sec 2-50. Local Preference.
  - 1. A vendor shall be deemed a Local Georgetown County vendor for the purposes of this Section if such vendor is an individual, partnership, association or corporation that is authorized to transact business within the State, maintains an office in Georgetown County, and maintains a representative inventory or commodities within the County on which the bid is submitted, and has paid all taxes duly assessed.
  - 2. This option allows the lowest local Bidder whose bid is within five percent (5%) of the lowest non-local Bidder to match the bid submitted by the non-local Bidder and thereby be awarded the contract. This preference shall apply only when (a) the total dollar purchase is greater than \$30,000; (b) the vendor has a physical business address located and operating within the limits of Georgetown County and has been doing business in the County for a period of twelve (12)

months or more; and (c) the vendor provides proof of payment of all applicable Georgetown County taxes and fees if so requested.

- 3. Should the lowest responsible and responsive Georgetown County bidder not exercise its right to match the bid as granted herein, the next lowest qualified Georgetown County bidder shall have that right and so on. The right to exercise the right to match the bid shall be exercised within 24 hours of notification of the right to match the non-Georgetown County bidder's bid.
- 4. In order to qualify for the local preference authorized by this Section, the vendor seeking same shall be required to submit with its bid a statement containing relevant information which demonstrates compliance with the provisions of this Section. This statement shall be on a form provided by the County purchasing department and shall be signed under penalty of perjury. Failure to provide such affidavit at the time the bidder submits its bid shall constitute a waiver of any claim for preference.
- 5. For all contracts for architecture, professional engineering, or other professional services governed by Section 2-56, Architect-Engineer and Land Surveying Services Public Announcement and Selection Process, the county shall include the local business status of a firm among the factors considered when selecting which firms are "most highly qualified". In determining which firm is the "most qualified" for purposes of negotiating a satisfactory contract, preference shall be given to a local business where all other relevant factors are equal.
- 6. Local preference shall not apply to the following categories of contracts: (a) Goods or services provided under a cooperative purchasing agreement or similar "piggyback" contract; (b) Contracts for professional services except as provided for in section five (§5) above; (c) Purchases or contracts which are funded, in whole or in part, by a governmental or other funding entity, where the terms and conditions of receipt of the funds prohibit the preference; (d) Purchases or contracts made pursuant to a noncompetitive award process, unless otherwise provided by this section; or (e) Any bid announcement which specifically provides that the general local preference policies set forth in this section are suspended due to the unique nature of the goods or services sought, the existence of an emergency as found by either the county council or county administrator, or where such suspension is, in the opinion of the county attorney, required by law.

See the RESIDENCE CERTIFICATION FOR LOCAL PREFERENCE form attached for details.

#### 57. Vendor Checklist

The items indicated below must be returned as a part of the Bid Submission package:

- Resident Certification for Local Preference
- Mandatory Bid Submittal Form
- Non-Collusion Affidavit
- Mandatory Exceptions Page
- Exhibit A-Unit Pricing
- Technical Proposal

The successful proposer will be required to provide a Certificate of Insurance naming Georgetown County, SC as an additional insured. This must be on file prior to any final award.

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# **RESIDENCE CERTIFICATION FOR LOCAL PREFERENCE**

# MANDATORY VENDOR SUBMITTAL FORM

WHEREAS, Georgetown County Council desires to further its support of local businesses when awarding contracts for the provision of supplies and construction services to the County through its established procurement procedures.

THEREFOR pursuant to Georgetown County, SC Ordinance #2014-02 as adopted, §2-50 Local Preference Option, the Georgetown County Purchasing Officer requests each offeror provide Residence Certification. The Local Preference Option provides some restrictions on the awarding of governmental contracts; provisions of which are stated below:

#### Sec 2-50. Local Preference Option

- 3. A vendor shall be deemed a Local Georgetown County vendor for the purposes of this Section if such vendor is an individual, partnership, association or corporation that is authorized to transact business within the State, maintains an office in Georgetown County, and maintains a representative inventory or commodities within the County on which the bid is submitted, and has paid all taxes duly assessed.
- 4. This option allows the lowest local Bidder whose bid is within five percent (5%) of the lowest non-local Bidder to match the bid submitted by the non-local Bidder and thereby be awarded the contract. This preference shall apply only when (a) the total dollar purchase is greater than \$30,000; (b) the vendor has a physical business address located and operating within the limits of Georgetown County and has been doing business in the County for a period of twelve (12) months or more; and (c) the vendor provides proof of payment of all applicable Georgetown County taxes and fees if so requested.
- 7. Should the lowest responsible and responsive Georgetown County bidder not exercise its right to match the bid as granted herein, the next lowest qualified Georgetown County bidder shall have that right and so on. The right to exercise the right to match the bid shall be exercised within 24 hours of notification of the right to match the non-Georgetown County bidder's bid.
- 8. In order to qualify for the local preference authorized by this Section, the vendor seeking same shall be required to submit with its bid a statement containing relevant information which demonstrates compliance with the provisions of this Section. This statement shall be on a form provided by the County purchasing department and shall be signed under penalty of perjury. Failure to provide such affidavit at the time the bidder submits its bid shall constitute a waiver of any claim for preference.
- 9. For all contracts for architecture, professional engineering, or other professional services governed by Section 2-56, Architect-Engineer and Land Surveying Services Public Announcement and Selection Process, the county shall include the local business status of a firm among the factors considered when selecting which firms are "most highly qualified". In determining which firm is the "most qualified" for purposes of negotiating a satisfactory contract, preference shall be given to a local business where all other relevant factors are equal.

- 10. Local preference shall not apply to the following categories of contracts:
  - (a) Goods or services provided under a cooperative purchasing agreement or similar "piggyback" contract;
  - (b) Contracts for professional services except as provided for in section five (§5) above; (c) Purchases or contracts which are funded, in whole or in part, by a governmental or other funding entity, where the terms and conditions of receipt of the funds prohibit the preference;
  - (d) Purchases or contracts made pursuant to a noncompetitive award process, unless otherwise provided by this section; or
  - (e) Any bid announcement which specifically provides that the general local preference policies set forth in this section are suspended due to the unique nature of the goods or services sought, the existence of an emergency as found by either the county council or county administrator, or where such suspension is, in the opinion of the county attorney, required by law.

I certify	v that [Com	pany Name]	is a	a

**Resident Bidder** of Georgetown County as defined in Ordinance #2014-02, and our principal place of

business is \_\_\_\_\_ [City and State].

I certify that [Company Name] \_\_\_\_\_\_ is a

Non-Resident Bidder of Georgetown County as defined in Ordinance #2014-02, and our principal place of

business is \_\_\_\_\_ [City and State].

(X)

Signature of Company Officer

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#### MANDATORY BID SUBMITTAL FORM Bid #20-099 Residential & Commercial Real Property Appraisal Services

The undersigned, on behalf of the vendor, certifies that: (1) this bid is made without previous understanding, agreement or connection with any person, firm or corporation making a bid on the same project; (2) is in all respects fair and without collusion or fraud; (3) the person whose signature appears below is legally empowered to bind the firm in whose name the bid is entered; (4) they have read the complete Request for Bid and understand and accept all provisions; (5) if accepted by the County, this bid is guaranteed as written and amended and will be implemented as

1.	Name of Firm:		
2.	. Proposal Checklist:		
	a) Technical Proposal		
	b) All Mandatory Bid Submittal Forms Including Exhibit A-Unit Pricing		
3.	Bid cost must remain valid ninety (90) days from bid opening date.		
4.	Contact Address:		
5.	Contact Person		
6.	Telephone Number  Fax Number		
7.	E-Mail address		
8.	Remittance Address:		
9.	Accounting Contact		
10	. Telephone NumberFax Number		
11.	. E-Mail address		
12	. FEIN or Social Security Number:		
13	. Customer References:		
	Entity Name:		
	Contact:		

Title:

Street:	
City, State & Zip:	
Primary Telephone:	
Primary FAX:	
E-Mail Address:	
Brief Explanation of Relationship:	

Entity Name:	
Contact:	
Title:	
Street:	
City, State & Zip:	
Primary Telephone:	
Primary FAX:	
E-Mail Address:	
Brief Explanation of Relationship:	

Entity Name:	
Contact:	
Title:	
Street:	
City, State & Zip:	
Primary Telephone:	
Primary FAX:	
E-Mail Address:	
Brief Explanation of Relationship:	

# 14. Suspension and Debarment

Federal guidelines require grant recipients to obtain sufficient assurance that vendors are not suspended or debarred from participating in federal programs when contracts exceed \$25,000. By signing below you verify that no party to this agreement is excluded from receiving Federal contracts, certain subcontracts, and certain Federal financial and nonfinancial assistance and benefits, pursuant to the provisions of 31 U.S.C. 6101, note, E.O. 12549, E.O. 12689, 48 CFR 9.404, and each agency's codification of the Common Rule for Nonprocurement suspension and debarment. [See https://www.epls.gov/ for additional information.]

- 15. If the bid is accepted, the required Contract must be executed within fifteen (15) days after receipt of written notice of formal award of Contract.
- 16. <u>Acceptance of Invitation for Bid Content:</u> The contents of the successful IFB/RFP are included as if fully reproduced herein. Therefore, the selected contractor must be prepared to be bound by his/her proposal as submitted.

# 17. <u>RENEWAL OF CONTRACT</u>

The continuation of the terms, conditions, and provisions of any resulting contract beyond the fiscal year is subject to approval and ratification by the Georgetown County Council and appropriation by them of the necessary money to fund said contract for each succeeding year.

# 18. CERTIFICATION REGARDING DRUG-FREE WORKPLACE:

The undersigned certifies that the vendor listed below will provide a "drug-free workplace" as that term is defined in Section 44-107-30 of the Code of Laws of South Carolina, 1976, as amended, by the complying with the requirements set forth in title 44, Chapter 107.



- 19. Any attempt by the vendor to influence the opinion of County Staff or County Council by discussion, promotion, advertising, misrepresentation of the submittal or purchasing process or any procedure to promote their offer will constitute a violation of the vendor submittal conditions and will cause the vendor's submittal to be declared null and void.
- 20. The lowest or any proposal will not necessarily be accepted and the County reserves the right to award any portion thereof. I/We, the undersigned, hereby confirm that all the above noted documents for Bid/Request for Proposal No. <u>20-099</u> were received.
- 21. ILLEGAL IMMIGRATION: Non-Construction (NOV. 2008): (An overview is available at www.procurement.sc.gov) By signing your offer, you certify that you will comply with the applicable requirements of Title 8, Chapter 14 of the South Carolina Code of Laws and agree to provide to the State upon request any documentation required to establish either: (a) that Title 8, Chapter 14 is inapplicable to you and your subcontractors or sub-subcontractors; or (b) that you and your subcontractors or sub-subcontractors or sub-subcontractors or files any false, fictitious, or fraudulent document, statement, or report pursuant to this chapter is guilty of a felony, and, upon conviction, must be fined within the discretion of the court or imprisoned for not more than five years, or both." You agree to include in any contracts with your subcontractors language requiring your subcontractors to (a) comply with the applicable requirements of Title 8, Chapter 14, and (b)

include in their contracts with the sub-subcontractors language requiring the sub-subcontractors to comply with the applicable requirements of Title 8, Chapter 14. [07-7B097-1]

# 22. INFORMATION ONLY:

Our company accepts VISA government procurement cards. If yes, list any upcharge for P-Card Payment \_\_\_\_\_

Our company does not accept VISA government procurement cards.

23. Printed Name of person binding bid \_\_\_\_\_

24. Signature (X)\_\_\_\_\_

25. Date\_\_\_\_\_

# **<u>NOTE</u>**: THE ENTIRE RFP PACKET NEED NOT BE RETURNED. Thank you.

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# **EXHIBIT A - UNIT PRICING**

# MANDATORY VENDOR SUBMITTAL FORM

The offeror shall provide unit pricing for the following categories of appraisals. If your firm does not provide the requested service for a particular item, please enter "N/A" on each applicable line.

Residential Single family	\$
Residential Single Family with Acreage	\$
Residential Condo	\$
Residential Acreage	\$
Multi-family residential	
Duplex	\$
Triplex	\$
Fourplex	\$
Vacant or residential lots	\$
Commercial Building standalone	\$
Commercial building multiple businesses	\$
Commercial acreage	\$
Easements	\$

For evaluation and award purposes, the County will consider the pricing for the above-specified appraisals. The County does understand that certain appraisals may be more difficult and complex than others. If after the County issues an order for an appraisal, the contractor determines that the particular appraisal is outside the established unit pricing, they shall notify the County of that fact. They shall provide documentation to the County as to why it is outside the normal unit pricing, and propose a price to complete the appraisal. The County has the right to negotiate with the contractor to reach a price that is fair and reasonable.

Printed Name of person binding bid \_\_\_\_\_\_

Signature (X)\_\_\_\_\_

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#### MANDATORY VENDOR SUBMITTAL FORM

NON-COLLUSION OATH	)
COUNTY OF:	)
STATE OF:	)

Before me, the Undersigned, a Notary Public, for and in the County and State aforesaid, personally appeared \_\_\_\_\_\_\_ and made oath that the Offeror Herein, his agents, servants, and/or employees, to the best of his knowledge and belief have not in any way colluded with anyone for and on behalf of the Offeror, or themselves, to obtain information that would give the Offeror an unfair advantage over others, not have they colluded with anyone for and on behalf of the Offeror, or themselves, to gain any favoritism in the award of the contract herein.

#### SWORN TO BEFORE ME THIS

DAY OF, 2020	Authorized Signature of Offeror
NOTARY PUBLIC FOR THE	
STATE OF:	
My Commission Expires:	
Print Name:	
Address:	
Phone Number:	

(Note: Notary seal required for out-of-state offeror)

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# EXCEPTIONS PAGE

# MANDATORY BID SUBMISSION FORM

List any areas where you cannot or will not comply with the specifications or terms contained within the bid documentation. If none, write "NONE".



STATE OF SOUTH CAROLINA GEORGETOWN COUNTY

This AGREEMENT is made and entered into between the COUNTY OF GEORGETOWN, a political subdivision of the State of South Carolina, whose Administrative Office is located at 129 Screven Street, Georgetown, S.C. 29440 ("County"), and \_\_\_\_\_\_ whose Administrative Office is located at \_\_\_\_\_\_

)

("Provider").

This Contract for Professional Services ("Contract") is dated this \_\_\_\_\_ day of \_\_\_\_\_, 2021, and shall have an Effective Date of the \_\_\_\_\_ day of \_\_\_\_\_, 2021 (the "Effective Date").

#### 1. GENERAL TERMS OF CONTRACT

- <u>1.1. Headings</u>: Headings to paragraphs in this Contract shall not interpret or alter the meaning of the words in the respective paragraph, nor any other provision of this Contract.
- 1.2. Time of Performance: The timely performance by Provider of the services described in this Contract is of the essence, and shall commence on the Effective Date. Failure to perform timely, except for cause occasioned by Act of God, shall permit County to declare this Contract voided and of no further effect.
- **<u>1.3. Arbitration</u>**: This contract is not subject to arbitration.
- <u>1.4. Dispute Resolution</u>: If the parties hereto cannot settle any difference arising between them without litigation, any such litigation shall take place in the South Carolina Circuit Court in Georgetown, South Carolina.
- 1.5. Merger, Amendment, and Waiver: This Contract contains all the terms of all agreements, oral or written, between the parties, and is the only document containing all such terms. This Contract merges all prior contracts, agreements, and understandings between County and Provider concerning the scope of work described herein. The Scope of Services described in this Contract, and all other terms of this Contract, shall not be amended or varied except by a written instrument signed by a duly authorized signatory of County and Provider. Forbearance by County from enforcing the strict terms of this Contract shall not be a waiver of any other term of this Contract, nor shall such forbearance entitle Provider to rely upon such forbearance in the event of another similar breach by Provider of the terms of this Contract. Any variance to the terms of this Contract shall be attached as an Exhibit hereto, and shall have effect as from the effective date thereof as set forth on such Exhibit.

1.6. Compliance with EEOC and other State and Federal Laws: To the extent set forth in the respective

statutes, Provider shall comply with the provisions of:

- 1.6.1. Title VI of the Civil Rights Act of 1964 (42 USC 2000d et seq);
- 1.6.2. Title VII of the Civil Rights Act of 1964;
- 1.6.3. Section 162 (a) of the Federal-Aid Highway Act of 1973 (23 USC 324);
- 1.6.4 Age Discrimination Act of 1975;
- 1.6.5. Section 504 of the Rehabilitation Act of 1973;
- 1.6.6. Title I of the Americans with Disabilities Act of 1990;
- 1.6.7. Civil Rights Restoration Act of 1987;
- 1.6.8. 49 CFR Part 21;
- 1.6.9. 23 CFR Part 200;
- 1.6.10. USDOT Order 1050.2;
- 1.6.11. Executive Order #12898 (Environmental Justice):
- 1.6.12. Executive Order #13166 (Limited-English-Proficiency);
- 1.6.13. Equal Pay Act of 1963;
- 1.6.14. Fair Labor Standards Act of 1938;
- 1.6.15. Immigration Reform and Control Act of 1986;
- 1.6.16. South Carolina Wages Act, S.C. Code § 37-10-10 et seq; and
- 1.6.17. South Carolina Worker's Compensation Act, S.C. Code § 42-1-10 et seq.
  - 1.7. By entering into this Contract, Provider affirmatively warrants that Provider is currently in compliance with such laws, and further warrants that during the term of this Contract, Provider shall remain in compliance therewith.

#### 2. SCOPE OF SERVICES:

- 2.1. Provider shall perform those tasks set forth in Exhibit "A" that is attached hereto and is incorporated herein by reference, within the time limits set forth therein. If any term of the Scope of Services set forth on Exhibit "A" shall conflict with the terms of this Contract, then such term as set forth on Exhibit "A" shall not bind County.
- 2.2. All services to be performed by Provider under this Contract shall be performed within the lesser of(a) the term set forth on Exhibit "A"; or (b) the expiration of five (5) years after the Effective Date of this Contract; whichever is the lesser period of time.

- 3.1. The costs of services are set forth in Exhibit "B" of this Contract. Provider's invoice to County will be on a basis of net 30 days after receipt by County of invoice. Invoices in respect of necessary services rendered by Provider after a notice of termination, as set forth herein shall be fully payable by County as if this Contract continued in full force and effect.
- 3.2. Payment for services not included in the Scope of Services constitute additional charges to County, at rates and intervals to be agreed between County and Provider in a written instrument executed prior to the performance of such services.

#### 4. WARRANTIES OF PROVIDER AND COUNTY:

- 4.1. County warrants that:
  - 4.1.1.County has the lawful authority required under State law and County's Ordinances to enter into and perform this Contract;
  - 4.1.2. County shall not offer employment to any employee of Provider for a period of two (2) years after the termination, except for cause, of this Contract.
- 4.2. Provider warrants that Provider has:
  - 4.2.1.All necessary licenses and consents required for Provider to enter into and fully perform the Scope of Services set forth on Exhibit "A", and is in good standing in the State of South Carolina;
  - 4.2.2.All required insurances, including Worker's Compensation Insurance and General Liability Insurance, to indemnify County against any and all claims arising under or as a result of the performance of this Contract;
  - 4.2.3.No conflict of interest with any other contract with a third party that might cause a claim to arise against County by the entry into or performance of this Contract by Provider.
- 4.3. Provider warrants that Provider shall throughout the term of this Contract:
  - 4.3.1.Perform all tasks required under the Scope of Services with a degree of skill and care of reputable members of the same profession in South Carolina;
  - 4.3.2. Maintain all insurances required by law or this Contract, including worker's compensation, premises liability, general liability, and professional malpractice coverage in those amounts set forth on County's invitation to bid or Request For Proposal, that formed the basis of the Scope of Services of this Contract.
  - 4.3.3. Properly withhold from all wages, commissions, salaries, and fees paid by Provider to third parties or employees, agents, or sub-Providers of Provider, all amounts required by State or Federal law to be withheld for or on account of taxes, social security payments, or other withholdings mandated by law or regulation;

- 4.3.4. Ensure that any third party, employee, agent, or sub-Provider of Provider shall comply with the terms of this Contract concerning employment discrimination, insurances, and withholdings, so far as concerns this Contract;
- 4.3.5.Comply with all lawful demands made pursuant to the South Carolina Freedom of Information Act, S.C. Code § 30-4-10 *et seq.* or the Federal Freedom of Information Act, 5 U.S.C.S. § 552;
- 4.3.6. Make no offer of employment to any County employee for a period of two (2) years after the termination of this Contract.

#### 5. <u>OWNERSHIP OF PROJECT MATTER</u>:

Unless otherwise agreed between County and Provider, and approved by County's attorney:

- 5.1. All plans, reports, surveys, and other professional work product of Provider concerning this Contract (but not internal working files, drafts, memoranda, and equipment) shall become the property of County during and at the completion or termination of this Contract;
- 5.2. All materials supplied or loaned by County to Provider during the term of this Contract shall remain the property of County;
- 5.3. All intellectual property provided to County by Provider and originating from this Contract shall become and remain the property of County, and Provider shall not, without the written consent and license from County, use such intellectual property for another commercial purpose;
- 5.4. County shall not become the owner, assignee, or licensee of any standard routine, programs, development tools, techniques, interfaces, texts, or other work existing prior to the date of this Contract that may be used by Provider in providing the services or intellectual property subject to this Contract, except as may be specifically agreed in writing between the parties.

#### 6. EARLY TERMINATION OF CONTRACT:

County and Provider shall have the right, upon sixty days written notice, to terminate this Contract, and thereafter County shall have no obligation to pay for services provided to County except up to the effective date of termination of this Contract. In the event Provider exercises its right to terminate this Contract, Provider will not cease services for a reasonable period of time, not to exceed One-Hundred Twenty days, to allow County to procure another Provider.

#### 7. NON-APPROPRIATION:

It is understood and agreed by the parties that in the event funds are not appropriated in the current fiscal year or any subsequent fiscal years, this contract will become null and void and the County will only be required to pay for services completed to the satisfaction of the County. Provider shall not, by entering into this Contract, become a servant, agent, or employee of County, but shall remain at all times an independent Provider to County. This Contract shall not be deemed to create any joint venture, partnership, or common enterprise between Provider and County, and the rights and obligations of the parties shall not be other than as expressly set forth herein.

#### 9. NOTICES TO PARTIES:

All notices to each party to this Contract, except routine notices of performance of the Scope of Services during the Contract term, shall be in writing, and sent as follows:

9.1. To County:

9.1.1.

Ms. Nancy Silver, Purchasing Officer Georgetown County Post Office Box 421270 Georgetown, SC 29442-4200

9.2. To Provider:

9.2.1.

9.3. Form of Notice: All notices required or permitted under this Contract shall be effective:

- 9.3.1. On the third (3<sup>rd</sup>) business day after mailing by depositing the notice in the United States Mail, first class postage prepaid, addressed as set forth above; or on the day of receipt of such notice (whether by mail, courier, hand delivery, or otherwise), whichever is the earlier date of receipt; or
- 9.3.2. On the first day after receipt of a facsimile transmission of the written notice, with delivery confirmed, provided that such notice is also thereafter sent by first class mail as set forth above.

#### **10. WAIVER OR FOREBEARANCE**

Any delay or failure of County to insist upon strict performance of any obligation under this Agreement or to exercise any right or remedy provided under this Agreement shall not be a waiver of County's right to demand strict compliance, irrespective of the number or duration of any delay(s) or failure(s). No term or condition imposed on Provider under this Agreement shall be waived and no breach by Provider shall be excused unless that waiver or excuse of a breach has been put in writing and signed by both parties. No waiver in any instance of any right or remedy shall constitute waiver of any other right or remedy under this Agreement. No consent to or forbearance of any breach or substandard performance of any obligation under this Agreement shall constitute consent to modification or reduction of the other obligations or forbearance of any other breach.

#### **<u>11. INDEMNIFICATION AND HOLD HARMLESS AGREEMENT:</u>**

**Provider** will indemnify and hold harmless the County and their agents and employees from and against all claims, damages, losses and expenses, including attorney's fees arising out of or resulting from the performance of the work provided that any such claims, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, injury to or destruction of tangible property, including the loss of use resulting therefrom, and is caused by any negligent or willful act or omission of the **Provider**, and anyone directly or indirectly employed by him or anyone for whose acts any of them may be liable. In any and all claims against the County or any of their agents or employees by an employee of the **Provider**, and anyone directly or indirectly employed by any of them, or anyone for whose acts any of them may be liable, the indemnification obligation shall not be limited in any way to the amount or type of damages, compensation or benefits payable by or for **Provider** under the workman's compensation acts, disability benefit acts, or other employee benefit acts. The obligation of **Provider** under this paragraph shall not extend to the liability of the County or its agents or employees arising out of the reports, survey, change orders, designs, or specifications.

#### **12. TITLE VI COMPIANCE:**

Georgetown County hereby gives public notice that it is the policy of the agency to assure full compliance with Title VI of the Civil Rights Act of 1964, the Civil Rights Restoration Act of 1987, Executive Order 12898 on Environmental Justice, and related statutes and regulations in all programs and activities. Title VI requires that no person in the United States of America shall, on the grounds of race, color, or national origin, be excluded from the participation in, be denied the benefits of, or be otherwise subjected to discrimination under any program or activity for which Georgetown County receives federal financial assistance. Any person who believes they have been aggrieved by an unlawful discriminatory practice under Title VI has a right to file a formal complaint with Georgetown County. Any such complaint must be in writing and filed with Georgetown County's Title VI Coordinator within one hundred and eighty (180) days following the date of the alleged discriminatory occurrence. For more information, or to obtain a Title VI Discriminatory Complaint Form, please see our website at http://www.gtcounty.org.

#### **13. COUNTERPARTS:**

To facilitate execution, this Agreement may be executed, including electronically, in as many counterparts as may be required. It shall not be necessary that the signature on behalf of both parties hereto appear on each counterpart hereof. All counterparts hereof shall collectively constitute a single agreement.

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IN WITNESS WHEREOF, the parties have executed this Contract, which shall be deemed to be an original on the Effective Date first above written. To facilitate execution, this Agreement may be executed, including electronically, in as many counterparts as may be required. It shall not be necessary that the signature on behalf of both parties hereto appear on each counterpart hereof. All counterparts hereof shall collectively constitute a single agreement.

WITNESS:	PROVIDER NAME
	By:
	Its:
	COUNTY OF GEORGETOWN By: John Thomas County Council Chair
ATTEST:	
Theresa Floyd	
Clerk to Council	

#### EXHIBIT A SCOPE OF SERVICES

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#### EXHIBIT B PAYMENT FOR SERVICES

1) Upon delivery and acceptance of the equipment and/or services in the Scope of Services, the contractor shall submit an invoice, detailing the appropriate charges.

Upon receipt of invoice and upon final inspection and acceptance of the equipment and/or services, the County will render payment within thirty (30) days. Invoices shall be submitted to:

County of Georgetown Accounts Payable P.O. Box 421270 Georgetown, SC 29442-4200

Individual contractors shall provide their social security numbers, and proprietorships, partnerships, and corporations shall provide their federal employer identification number on the pricing form.

#### South Carolina Sales Tax The County of Georgetown, SC is not exempt and pays the appropriate SC sales tax on all applicable purchases.

3) <u>Progress Payments (If applicable)</u>

Contractor's Application for Payment shall be submitted to the Owner on such other form as may be mutually agreed upon. The period covered by each Application for Payment shall be not less than one calendar month. The Owner shall make progress payments to the Contractor on undisputed amounts certified by the Architect or the Owner's Representative within twenty-one (21) days from receipt of the Application for Payment by the Owner in accordance with Title 29, Chapter 6 of the Code of Laws of South Carolina, 1976, as amended.

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