



Solicitation #

RFP1823

Bid Opening  
Location:

Spartanburg School District 2  
3231 Old Furnace Road  
Chesnee, SC 29323

## Request for Proposals

**Description: Property and Casualty Insurance Including Workers Compensation**

**Issue Date: May 2, 2018**

Bids Due 2:00PM, May 23, 2018

Submit questions to: Kacey Austin – 864-515-5135 or [Kacey.austin@spartanburg2.k12.sc.us](mailto:Kacey.austin@spartanburg2.k12.sc.us)

**QUESTIONS MUST BE RECEIVED BY: May 11, 2018, 12:00PM**

**Mail/Hand Carry Bid To -**  
(No Electronic/Facsimile Submissions)

Spartanburg School District Two  
Attn: Kacey Austin  
3231 Old Furnace Road  
Chesnee, SC 29323

NUMBER OF COPIES TO BE SUBMITTED: **One (1) Original and Four (4) copies**

\*\*\*Solicitation Number and Opening Date must be shown on sealed envelope\*\*\*

The award, this solicitation, any amendments, and any related notices will be posted on our website

<http://www.spart2.org/departments/finance/procurement>

### Must Be Signed to be Valid

Authorized Signature		Printed Name/Title		Date
Company Name			State Vendor No. (If Known)	
Mailing Address			Social Security or Federal Tax No.	
City		State		Zip
Phone Number		Fax Number		Email Address
Buyer Signature and Date (District Use Only)				Purchase Order Number (District Use Only)

SC Certified Minority Vendor? Yes or No (circle one)

**ACKNOWLEDGEMENT OF AMENDMENTS:** Acknowledge receipt of amendments by initialing below.

Amendment No.	Amendment No.	Amendment No.	Amendment No.	Amendment No.	Amendment No.	Amendment No.
1	2	3	4	5	6	7
Initial	Initial	Initial	Initial	Initial	Initial	Initial

**Spartanburg County School District Two  
Request for Bid Invitation**

Date: May 2, 2018

**Property and Casualty Insurance Including Workers Compensation**

Spartanburg School District Two is seeking proposals to provide property and casualty insurance program coverages and services, including workers compensation in accordance with the requirements of this solicitation. Contract may be awarded to one or more bidders. The insurance program and contract period is scheduled for execution beginning on July 1, 2018.

Sealed bids will be received until May 23, 2018 at 2:00PM at Spartanburg School District Two District Office at which time they will be opened.

Bids may be delivered (i.e., hand deliver, express mail services, etc.) or mailed to:  
(**NO** electronic submissions)

SPARTANBURG SCHOOL DISTRICT TWO  
ATTENTION: KACEY AUSTIN  
RFB1815 STUDENT ATHLETIC AND ACTIVITY INSURANCE  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323

No bids will be accepted after the stated bid opening date and time.

SPARTANBURG SCHOOL DISTRICT TWO RESERVES THE RIGHT TO CANCEL THIS SOLICITATION  
IN WHOLE OR PART AND REJECT ANY OR ALL BIDS IN WHOLE OR IN PART.

\*\*\*\*\*

**SOLICITATION TABLE OF CONTENTS**

- I. INSTRUCTIONS TO BIDDERS
- II. GENERAL CONDITIONS
- III. SPECIAL CONDITIONS
- IV. SCOPE OF SOLICITATION
- V. VENDOR INFORMATION
- VI. NO BID FORM

\*\*\*\*\*

**I. INSTRUCTIONS TO BIDDER**

1. Bid Documents:

Each bidder should carefully examine the "Request for Bid" documents, including any addenda. Should the bidder identify any discrepancies or ambiguities, he shall at once notify the undersigned. No allowance will be made for oversight or misunderstandings by the bidder after bids are received.

Spartanburg County School District Two's Procurement Code and Regulations govern and supersede any and all documents, proposals and policies, whether stated or implied.

2. Preparation of Bids:

The bid form must be either typewritten or handwritten in ink to show prices and notations. No erasures will be permitted. Errors must be crossed out, corrections entered, and initialed by the person signing the bid. Erasures or use of typewriter correction fluid may be cause for rejection. No bid shall be altered or amended after specified time for opening. Signatures on bids must be by a principal, duly authorized to make contracts.

A. Evidence of liability insurance carried along with worker's compensation documentation for each employee must be submitted with the bid and maintained throughout the contract. The District reserves the right to accept or reject bids on the basis of adequacy of liability and worker's compensation coverage.

B. A minimum of (3) three references must be submitted in writing (on company letterhead if available) with the bid. References should be provided for previous employment by public schools or commercial entities if available. The District reserves the right to accept or reject bids based on references if deemed to be in the best interest of the District.

C. The prices specified in the bid must be F.O.B. Destination with all freight charges prepaid. On the Bid Forms, please indicate the delivery time after receipt of an order for the service/materials you have bid. No hidden or undisclosed prices will be acceptable.

D. Do not include sales or use taxes in your price that the District may be required to pay. Any taxes in your bid that the district may be required to pay, shall be provided as a separate line item.

E. All prices and notifications shall be printed in ink or typewritten. Errors shall be crossed out and corrections entered and initialed by the person signing the proposal. Erasures or use of typewriter correction fluid may be cause for rejections. No proposal shall be altered or amended after the specified time for opening.

3. Bid Expenses:

The District or any of its representatives shall not be held responsible for any expenses incurred in the preparation or subsequent presentation of the vendor's response to this solicitation.

4. Submission of Bids:

The bid package must be delivered in a sealed envelope, clearly marked with RFB Number. Bidders are responsible for the actual delivery of bid during business hours. No bid will be accepted after the stated bid opening.

The District assumes no responsibility for the delivery of any solicitation, addendum, solicitation response, or any other such correspondence by the US Postal Service, electronic transmission, facsimile, or any other method. Spartanburg County School District 2 assumes no responsibility for unmarked envelopes being considered for award.

5. Failure to respond:

Failure to respond without advising the district-purchasing agent may result in the removal of your name from our bidder's list. If not submitting a bid, respond by returning the enclosed No Bid Reply form no later than the scheduled bid opening.

6. Withdrawal of Bid Response:

A bid response cannot be withdrawn after it is filed, unless the respondent makes a written request to the Procurement Officer prior to the last date and time set for receipt of the bid responses. If the District fails to accept the response or award a contract within 30 (thirty) days after the bid opening date, the respondent must inform the District, in writing, that they do not wish for their response to continue to be considered.

7. Bid Opening:

The bid opening shall be public on the date and at the time specified. Bids will be opened and tabulated. Bid files may be examined during normal working hours after award and upon receipt of request. No bids shall be altered, amended, or withdrawn after the scheduled bid opening. Negligence on the part of Bidders in preparing bids confers no right for the withdrawal of bid after opening.

**II. GENERAL CONDITIONS:**

1. Acceptance of Bids:

The District reserves the right to accept, or reject, in part or in entirety, any or all bids, to negotiate with all qualified bidders and to cancel in part or in entirety this solicitation if it is in the best interest of the District. Further, the District reserves the right to waive any or all informalities or technicalities in order to serve the best interest of the District. If a bidder fails to state the time within which a bid must be accepted it is understood and agreed that the undersigned shall have sixty days to accept.

2. Addenda:

At the discretion of the District, if it becomes necessary to revise or clarify any part of this solicitation, an addendum will be posted under “**Available Bids**” at <http://www.spart2.org/departments/finance/procurement>

- a. Because this solicitation is posted electronically, the Owner may not be aware of all potential proposers, particularly those that attained a copy from this web site or other unknown sources. It is the proposer’s responsibility to check this web site periodically to determine if any addenda have been issued.
- b. Any addenda issued by the District shall become a formal part of this quote/bid/proposal. Bidders shall acknowledge receipt of any Addenda by (1) signing and returning the amendment, (2) by letter, or by (3) initialing the cover page of the bid form under the appropriate column.
- c. The District, Procurement Officer, or other District employee, shall not be legally bound by any amendment or interpretation that is not in writing. No addenda shall be issued later than four (4) days prior to the RFB submittal date except to:

Withdraw the RFB or Postpone the RFB

- d. Such addenda shall take precedence over the original portion of the RFB documents concerned.

3. Awards:

- a. Awards will be made to the Bidder whose bid, in the opinion of the District, best meets the requirements of this RFB and the objectives of the District, except as otherwise specified in the RFB. Where more than one item is specified in the RFB, the district reserves the right to determine the successful bidder(s) either on the basis of the individual items or on the basis of all items included in the RFB, unless otherwise expressly provided in Section III (Special Conditions).
- b. The district reserves the right to modify or cancel in whole, or in part, it’s RFB’s.

- c. A written purchase order mailed, or otherwise furnished, to the successful bidder within the time of acceptance specified in the RFB results in a binding contract without further action by either party. The contract shall not be assignable by the bidder in whole or in part without the written consent of the District.

Awards will be posted on our website <http://www.spart2.org/departments/finance/procurement>

4. Clarifications:

The District reserves the right, at any time after opening and prior to award, to request from any Bidder clarification, address technical questions, or to seek or provide other information regarding the Bidder's bid. Such a process may be used for such purposes as providing an opportunity for the Bidder to clarify his bid in order to assure mutual understanding and/or aid in determinations of responsiveness or responsibility.

5. Confidentiality:

Ownership of all data, material and documentation originated and prepared pursuant to this bid shall belong exclusively to the District and be subject to public inspection in accordance with the Freedom of Information Act. However, commercial and/or financial information which is confidential or privileged included in bids will not be disclosed if such information has been identified by the firm as confidential. All firms who wish to have selected information in their bids remain confidential must visibly mark as "Confidential" each page of the bid they consider to contain proprietary information.

6. District or School Regulations:

The bidder(s) and his representatives shall follow all applicable regulations while on District property, including the NO SMOKING, no weapons, and drug-free policies. No work shall interfere with school activities or environments unless an authorized employee for that location gives permission. All representatives of winning bidder must display identification tags (picture ID) at all times while on school grounds.

7. Drug-free Workplace:

By signing and submitting a bid, a Bidder is certifying that it will comply with all requirements of the South Carolina Drug-Free Workplace Act, Section 44-107-10, ET Seq., S.C. Code Ann, (1976).

8. Equal Opportunity:

Bidder shall comply with all Federal and State requirements concerning fair employment, and concerning the treatment of all employees without regard to or discrimination by reason of race, color, religion, sex, national origin, ancestry, or physical handicap.

9. Ethical Standards:

It shall be a breach of ethical standards of any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.

10. Indemnification:

The bidder(s) shall agree to hold the District harmless and to indemnify the District from every expense, liability, or any payment arising out of or through injury (including death) to any person(s) or damage to any property of any location in which work is located arising out of or suffered through any omission of the bidder(s)

11. Information:

- a. Any explanation desired by a Bidder regarding the meanings or interpretation of the bid schedule, attachments, specifications, etc. **must be requested in writing and with sufficient time allowed for a**

**reply to reach Bidders before the submission of their offer.** All written requests should be directed to the attention of:

Spartanburg School District Two  
ATTN: Kacey Austin  
3231 Old Furnace Road  
Chesnee, SC 29323  
Kacey.Austin@spartanburg2.k12.sc.us

- b. All contact should be directed to Kacey Austin, Procurement Officer. No company should contact District staff directly.
- c. Oral explanation or instruction given before the award of the contract will not be binding. Any information given to a prospective bidder concerning the bid schedule will be furnished to all prospective Bidders as an amendment to the Request For Bid, if such information is necessary to Bidders in submitting offers on the bidder schedule if the lack of such information would be prejudicial to uninformed Bidders.
- d. The District seeks to permit maximum competition. Offerors are urged to advise the Procurement Official, as soon as possible, regarding any aspect of this procurement, including any aspect of the Solicitation, that unnecessarily or inappropriately limits full and open competition.

12. Invoices:

Invoices must be submitted to:  
Spartanburg School District Two  
3231 Old Furnace Rd  
Boiling Springs, SC 29316

Delay in receiving invoices, as well as errors and omissions on the invoices; will be considered just cause for withholding payment without losing discount privileges. The district reserves the right to withhold payment or make such deductions as may be necessary to protect the district from loss of damage because of defective work, claims, damages, or to pay for repair of correction of materials furnished hereunder.

13. Iran Divestment Act:

By submission of this bid, each bidder and each person signing on behalf of any Bidder certifies, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to Section 11-57-310.

14. Offeror Qualifications:

Bidder must, upon request, furnish satisfactory evidence of its ability to furnish products or services in accordance with the terms and conditions of this bid. The District reserves the right to make the final determination as to the Bidder's ability to provide the products or services requested herein. No bid shall be accepted from, and no contract will be awarded to, any person, firm, or corporation that is deemed irresponsible or unreliable to the District.

15. Publicity Release:

The bidder shall not have the right to include the District's name in its published list of customers, without prior approval of the District. The bidder agrees not to publish or cite in any form any comments or quotes from District staff. Bidder further agrees not to refer to award of this contract in commercial advertising in such a manner as to state or imply the products or services provided are endorsed or preferred by the District.

16. Right to Protest:

Any prospective Bidder or subcontractor who is aggrieved in connection with the solicitation of a contract may exercise protest rights under Section 4210 of the District Procurement Code within ten (10) days of the date of issuance of the Intent to Award.

17. Save Harmless:

(This clause does not apply to solicitations for service requirements). The successful bidder shall indemnify and save harmless the District, all officers, agents and employees from all suits or claims of any character brought by reason of infringing on any patent trade mark, or copyright. Bidder shall have no liability to the District if such patent, trademark or copyright infringement or claim is based upon the proposer use of material furnished to the bidder by the District.

18. South Carolina Law Clause:

Upon award of a contract under this bid, the person, partnership, association, or corporation to whom the award is made must comply with the laws of South Carolina which require such person or entity to be authorized and/or licensed to do business in this state. Notwithstanding the fact that applicable statutes may exempt or exclude the successful bidder from requirements that it be authorized and/or licensed to do business in this state, by submission of this signed bid, the bidder agrees to subject itself to the jurisdiction and process of the courts of the State of South Carolina as to all matters and disputes arising or to arise under the contract and the performance thereof, including any questions as to the liability for taxes, license, or fees levied by the state. All bid documents submitted in response to this solicitation are governed under the laws of the State of South Carolina.

19. Specifications:

- a. Any deviation from specifications indicated herein must be clearly pointed out; otherwise, it will be considered that items offered are in strict compliance with these specifications, and successful bidder will be held responsible therefore. Deviations must be explained in detail on separate attached sheet(s).
- b. Brand names shall be used at times as part of the specifications to establish a desired level of quality and performance. Alternative brands of comparable quality may be bid provided the brand name, model number, etc., is clearly indicated in the bid. However, the District reserves the right to insist upon the specified name brands.
- c. The Bidder alone will be held solely responsible to the District for performance of all Bidder obligations under any contract resulting from their bid.

20. Subcontracting:

- a. If any part of the work covered by this bid is to be subcontracted, the Bidder shall identify the subcontracting organization and the contractual arrangements made therewith. The District must approve all subcontractors. The successful Bidder will also furnish the corporate or company name and the names of any subcontractors engaged by the Bidder. If at the time of the bid, it is the intent of the Bidder to subcontract any part of the work, the area(s) to be subcontracted should be detailed in the bid. The subcontractor's qualifications to perform along with three references must be submitted.
- b. The bidder alone will be held solely responsible to the District for performance of all Bidder obligations under any contract resulting from their bid. The subcontractor is subject to the same terms and conditions of this agreement.

21. Termination

Termination for Cause:

The District reserves the right to cancel the contract without advanced notice should there be default or negligence on the part of the bidder. The thirty (30) days advance notice requirement is waived and the default provision in this proposal shall apply.

The District may, by written notice of default to the bidder, terminate this contract in whole or in part if the bidder fails to deliver supplies or to perform the services within the time specified in this contract or any extensions.

Termination for Convenience:

The district may cancel the contract for convenience upon a thirty (30) day advance written notice of intent to cancel the contract. In the event that this contract is terminated or cancelled upon request and for the convenience of the District without the required thirty (30) day advance written notice, then the District may negotiate reasonable termination costs, if applicable.

Default:

The District reserves the right to terminate this contract with a bidder due to unsatisfactory performance. In the case of default, the District reserves the right to purchase any or all items in default in the open market, charging the vendor with any additional costs. The defaulting vendor shall not be considered a responsible bidder until the assessed charge has been satisfied.

Non-Appropriations:

Any contract entered into by the District or its departments, employees or agents resulting from this Request for Bid shall be subject to cancellation without damages or further obligation when funds are not appropriated or otherwise made available to support continuation of performance in a subsequent fiscal period or appropriated year.

22. Unlawful Acts:

The District interprets a signed bid as signifying that the accompanying bid is not the result of, or affected by, any unlawful act of collusion with any other person or company engaged in the same line of business or commerce, or any other fraudulent act punishable under the state of South Carolina or United States laws.

**III. SPECIAL CONDITIONS**

1. The initial term will be from July 1, 2018-June 30, 2019 and will be renewable for four (4) additional years.
2. This proposal will be evaluated based on the following factors:
  - How well the proposal addresses the needs of the District as indicated in the RFP – 10 points
  - Experience and technical skills of service team. A list of personnel servicing the account along with their experience in handling similar accounts is required – 10 points
  - Record of related projects. Provide three current references of similar projects you have had ongoing for at least three years – 10 points
  - Cost. Each proposal must contain a complete Cost Summary along with completing the Additional Services/Coverages – 50 points
  - Dividend plans or plans that allow the district to build equity on all major lines of coverages are preferred – 5 points
  - The financial stability of the insurance companies, risk sharing pool or trust - 15 points
3. During the review process, the district shall have the right to request from offerors any other information or evidence it deems necessary for evaluation of the proposal and relevant to any one or more of the aforementioned evaluation factors. The failure of any offeror to promptly provide such requested



information shall be sufficient grounds for determining the offeror to be non-responsive and for rejection of the proposal.

4. Offerors are to visibly mark as “confidential” each part of their proposal that they consider to be proprietary information.
5. Offerors shall provide cost in a summary one page format, clearly explaining cost, along with any options, for each insurance coverage, as it relates to variables outlined in the RFP. (Duplicate pages as necessary to provide optional coverage cost). Premiums should not include agent or brokers commission. Agents or brokers are allowed to charge a fee. Without this summary, offers will not be accepted.
6. The district’s preference is to make one award for property and casualty insurance coverages including workers compensation. However, the district reserves the right to evaluate each part of the offers’ in the vendor’s proposal and select those coverages which are most advantageous for the district. Each vendor is asked to delineate which parts, if any of his offers may be considered separately.

#### **IV. SCOPE OF SOLICITATION**

##### **GENERAL INFORMATION**

###### **1. Purpose**

The intent of this Request for Proposal (RFP) and any resulting contract is to obtain the services of a qualified vendor to provide Worker’s Compensation, Property, Casualty and other insurance services as identified within for Spartanburg County School District 2.

###### **2. Information about Spartanburg County School District 2**

Spartanburg County School District 2 is located in the northwestern part of Spartanburg County, and includes the Town of Chesnee and the communities of Boiling Springs, Fingerville, and Mayo. A small portion of the District is located in Cherokee County. The District encompasses a land area of approximately 134 square miles. The District is made up of 2 high schools, 1 ninth grade facility, 3 middle schools, 1 intermediate school, and 8 elementary schools. The District currently has an annual budget of over \$78 million, and over 10,000 students including pre-K, and employs approximately 1,250 employees.

###### **3. Insurance Company Eligibility**

Each insurance company proposed by the offerors proposal must have at least an A.M. Best Rating of A-, have a stable outlook, and be licensed to do business in the state of South Carolina. This information along with the A.M. Best financial size rating and full name of the insurance company should be contained in the offerors proposal.

In the event the offeror is a risk sharing pool or insurance trust, the entity’s latest audited financial statement must be included in the offerors proposal.

###### **4. Claim Service**

All proposals should describe the claim services provided by the offeror and insurance companies. If in the best interest of the District, local (South Carolina) claim service can be provided by the insurance company employees, it is preferred. The insurance company must provide monthly claim summary reports by location.

The reports will need to contain at least the type of claim, date of the occurrence or accident, a brief description of the occurrence or accident, the claimant's name, the amount paid and the amounts reserved.

If insurance companies use independent claim companies, the name(s) of the companies must be included in the offerors proposal. Also, the District will require periodic claim reviews with the offerors and the insurance company's claims adjustor. Claims information as described above should be included in the offerors proposal.

**B. SPARTANBURG COUNTY SCHOOL DISTRICT'S RISK MANAGEMENT**

The District is committed to providing a safe and healthy environment for all of its students, employees, and visitors. The district has a safety team at each school made up of the Principal and Assistant Principal. The team meets twice per year to review procedures. Annually the district and principals meet with the insurance company risk manager to review safety standards. During the 2018/2019 term, in addition to its current activities, the district will endeavor to strengthen its safety program and revise safety procedures if appropriate.

**C. GENERAL POLICY CONDITIONS**

The following conditions shall apply to all policies:

1. Named Insured: Spartanburg County School District 2 and any affiliated or subsidiary organization of which the named insured acquires financial control during the policy term.
2. Address: 3231 Old Furnace Road, Chesnee, SC 29323.
3. Terms of Policies: Effective on July 1, 2018
4. Cancellation by Company - Because of the time that would be required to replace insurance by use of competitive quotations, each insurance company must agree by policy endorsement or letter not to cancel or non-renew any policy without ninety (90) days advance notice (except for nonpayment of premium).
5. Dividend Plans - Dividend plans with respect to any coverage may be quoted; if any premiums are subject to dividend features, then plans must be clearly explained.

**D. REQUIRED ENDORSEMENTS**

The following endorsements shall apply to all policies:

1. Unintentional Errors or Omissions -It is hereby understood and agreed that failure by the Insured to disclose all information regarding existing hazards as of the inception date of the policy shall not prejudice the insured with respect to the coverage afforded by this policy provided such failure or omission is not intentional.
2. Notice of Occurrence -It is understood and agreed that any occurrence reported under the workers compensation coverage which later develops into a liability claim, will immediately be reported under the liability policy upon such knowledge or discovery by the insured. Failure to report such claim upon the original knowledge of the occurrence shall not be deemed in violation of general condition "Notice to the Company" upon the distinct understanding that at the time the particular case is established as a liability case, the Named Insured shall give notification to the aforesaid occurrence to this company. This endorsement must be attached to the liability policy.

3. Knowledge of Occurrence -It is understood and agreed that knowledge of an occurrence by the agent, servant or employee of the Named Insured shall not in itself constitute knowledge by the District unless an executive officer of the District shall have received such notice.
4. Automobile Hired by Employees Endorsement -It is understood and agreed that the words “Hired Automobile” wherever used in the policy include any automobile hired by an employee of the Named Insured, in his capacity as such, even though hired in the name of such employee and not in the name of the Named Insured.

**E. TYPES OF INSURANCE REQUIRED**

**1. Property**

<b><u>Blanket Coverages: (Agreed Amount)</u></b>	<b><u>Limit of Insurance</u></b>
Building and Business Personal Property	\$215,000,000 per occurrence
EDP (Hardware and Software)	\$3,455,000
Mobile Equipment	\$198,757
Extra Expense	\$1,000,000
Building Ordinance & Law Coverage	
Coverage A	Included
Coverage B&C Combined	\$2,000,000
Earthquake Coverage	\$15,000,000
Flood Coverage	\$15,000,000
<b><u>Other Coverages</u></b>	<b><u>Limit of Insurance</u></b>
(not subject to Blanket Coverage Limit)	
Accounts Receivables	\$100,000
Business Income	\$100,000
Debris Removal	\$250,000
Direct Damage Due to Off Premises Power Failure	\$250,000
Direct Damage to EDP, Media & Data Due to Computer Viruses or Hacking	\$500,000
Fine Arts	\$50,000
Fire Department Service Charge	\$25,000
Inventory & Appraisal Expenses	\$50,000
Personal Belongings of Employees & Others	\$50,000
Personal Property Off Premises	\$100,000
Personal Property In Transit	\$100,000
Pollution Clean-Up and Removal (Covered Peril)	\$250,000
Stamps, Ticket and Letter of Credit	\$25,000
Trees, Shrubs and Plants	\$50,000
Underground Pipes, Conduit & Pumps	\$100,000
Valuable Papers	\$100,000
Water Backup from Sewers, Drains or Sumps	\$25,000

Property Locations: See attached property schedule.

Perils:	Special Form (Including Theft) Earthquake & Flood to be included. Equipment Breakdown may be provided in the Property policy or by a separate Equipment Breakdown policy.
Valuation of Claims Settlement:	Replacement Cost Actual Cash Value – Mobile Equipment
Co-Insurance:	Must Be Waived
Agreed Amount Insurance:	Required
Deductibles:	\$5,000 per Occurrence

Higher Deductibles of \$10,000 may be proposed if the \$1,000 deductible for EDP equipment, media and data can be maintained.

\$25,000	Earthquake
\$25,000	Flood

Higher Deductible Options of \$50,000 should be proposed for the perils of Earthquake and Flood.

Electronic Data Processing (EDP) Coverage: Must include the perils of mechanical breakdown and electrical disturbance with No Sublimit.

Underwriting Information:

Underwriter must understand and agree that each location may include a number of buildings and other items such as, but not limited to, outbuildings, athletic buildings, stadiums, concession stands, portable classrooms, portable buildings used as offices, fences, signs, paved surfaces, special athletic tracks, retaining walls, light poles, scoreboards, bleachers, goal posts, communication towers, satellite dishes, musical instruments, athletic equipment, band and athletic uniforms and various pieces of mobile equipment. Underwriters must agree that the property coverage will extend to this description of covered property.

Any school that is 20 years or older has had extensive remodeling and upgrades.

Updates and building information regarding roofing, electrical, and plumbing systems:

- a. Boiling Springs High was opened in 1977 and it was reroofed in 1990. C, E & F wings were reroofed in 2015. The band room that was built in 1990 was reroofed in 2015. In 2012, all of the lavatories were replaced in the male and female restrooms near the cafeteria. The main switchgear breaker was replaced in 2009. The cafeteria was renovated in 2014. A new Boiling Springs High (10<sup>th</sup> through 12<sup>th</sup>) is being built and is scheduled to open in 2020.

- b. Boiling Springs High 9<sup>th</sup> Grade opened in 1957 and has been reroofed three times since 1980. The switchgear was replaced in 2006. No major plumbing renovations in the last 20 years. The current Boiling Springs High will be renovated in 2020 and the 9<sup>th</sup> grade will move to that campus. The current property is scheduled to be sold after the renovation is complete.
- c. Cooley Springs Fingerville Elem opened in 1979 and was reroofed in 1999. The gym, art room, music room, and student restrooms was constructed in 2001.
- d. Upstate Family Resource Center was opened in 1943 and was last reroofed in 1997. The cafeteria was reroofed in 2014. In 1991 the electrical system was upgraded so a heat pump could be installed for each classroom and office. The main water line was replaced in 2008. This property is scheduled to be sold after the renovation of Boiling Springs 9<sup>th</sup> is complete.
- e. James H. Hendrix Elementary opened in 1969. It was reroofed in 2001. The 300 wing built in 1992 was reroofed in 2012. The gym and 400 wings were opened in 2001. The office, cafeteria, Media Center, 100, and 200 wings were reroofed in 2013. The switch gear and all electrical panels were replaced in 2006. A 60 ton chiller was replaced in 2012.
- f. Mayo Elementary was opened in 1981 and was reroofed in 1999. A gym, kindergarten, music room, art room, and student restrooms were built in 2001. A new 120 chiller was installed in August of 2012. The building was reroofed in 2014.
- g. Chesnee High was built in 1991 and the auditorium, with fine arts and student restrooms, was added in 2009. A new wing and gymnasium was added in 2014. A portion of the old roof was replaced in 2014. A major fire alarm upgrade was completed in 2015.
- h. Chesnee Middle School was built in 1998. The building was reroofed in 2015. A chiller was replaced in 2015.
- i. Carlisle Fosters Grove Elem was occupied in 1995 and due to a faulty roof membrane, was reroofed in 2008. Another portion of the building was reroofed in 2014.
- j. Boiling Springs Middle was opened in 2002. A portion of the building was reroofed in 2016.
- k. Boiling Springs Elementary was opened in 1987. An addition was completed in 2001. The building was reroofed in 2013 and a 250-ton chiller was replaced in 2015.
- l. Our newest schools are Rainbow Lake Middle, Boiling Springs Intermediate School, Chesnee Elementary, Oakland Elementary and Shoally Creek Elementary. All opened in 2003 or later.
- m. Presently on new construction and roof replacement a 20 year roof is specified.

There are no outstanding loss control recommendations.

Construction classes shown on the attached schedule are the ISO construction classes 1-6.

Portables are shown as frame structured.

Loss Runs are attached.

Property Option: The District’s preference is for a blanket property limit to extend to its real and personal property as defined in the specification, electronic data processing equipment (including data media) and equipment normally scheduled on an inland marine policy.

However, offers may propose a blanket limit on real and personal property, a blanket limit on electronic data processing equipment, and a blanket limit for equipment owned, leased, or rented by the District.

The value of electronic data processing equipment at various locations within the District is: \$3,455,000.

Inland Marine schedule attached.

2. **Equipment Breakdown (Boiler & Machinery)**

<b><u>Coverages</u></b>	<b><u>Limit of Insurance</u></b>
Combined Limit for Breakdown and Property Damage	\$5,000,000
Extra Expense	\$1,000,000
Expediting Expenses	\$250,000
Hazardous Substance Limitation	\$100,000
Water Damage Limitation	\$100,000
Spoilage Damage – Food Stuff	\$250,000
Refrigerant Contamination Limit	\$100,000
Ordinance & Law Coverage Extension	\$500,000

Coverage: Comprehensive Form to include equipment built to operate under internal pressure or vacuum, electrical or mechanical equipment used in generation, transmission or utilization of energy and communication and computer equipment.

Valuation of Claims Settlement: Replacement Cost

Deductibles: \$5,000 per Occurrence

\$5,000 Spoilage

24 Hours for Extra Expense

Special Conditions: Joint Loss Agreement to be secured if the Property insurance company and the Equipment Breakdown insurance company are not the same.

3. **Crime**

<b><u>Coverages</u></b>	<b><u>Limit of Insurance</u></b>
Blanket Employee Dishonesty	\$100,000
Employee Dishonesty Excess Coverage for Following Positions: Superintendent Chief Finance Officer Budget and Finance Officer	\$500,000
Forgery or Alteration	\$100,000
Computer Fraud & Fund Transfer	\$500,000
Money & Securities – Inside Premises	\$100,000
Money & Securities – Outside Premises	\$100,000
Social Engineering Fraud	\$100,000
Volunteers Need to be included as Insureds	Must Be Included
Faithful Performance of Duty Endorsement	Must Be Included
Discovery Form of Coverage should be used	Must Be Included

Conditions: All Employee Benefits Plan subject to ERISA  
Fidelity bonding requirement must be included as Named Insured.

Deductibles: \$2,500 (Requested)  
  
Higher deductibles allowable up to a maximum of \$5,000.

Underwriting Information: See attached organizational chart.

Positions and Employees:

Superintendent	1
Assistant Superintendent Finance	1
Budget and Finance Officer	1
All Other Employees	1,127 (685 Teachers; 442 Others)

Annual audit conducted by outside CPA Firm

Audit includes inventory

Bank Accounts reconciled by employees not authorized to deposit or withdrawal.

All Checks issued by insured require two electronic signatures. Superintendent and Assistant Superintendent of Finance only.

Securities subject to control by two or more employees.

GASB control guidelines followed. Audit may be reviewed at the District website which is [www.spartanburg2.k12.sc.us](http://www.spartanburg2.k12.sc.us)

4. **General Liability**

<b><u>Coverages</u></b>	<b><u>Limit of Insurance</u></b>
Bodily Injury and Property Damage Limit Per Occurrence	\$1,000,000
Personal Injury & Advertising Injury	\$1,000,000
Fire Damage Legal Liability	\$100,000
Medical Payments	\$5,000
Medical Payments – Volunteers	\$20,000
General Aggregate	\$2,000,000
Products & Completed Operations Aggregate	\$2,000,000
Employee Benefits Liability – Each Occurrence	\$1,000,000
Employee Benefits Liability – Aggregate	\$3,000,000
Deductible - \$1,000	
Educators Errors & Omissions – Each Occurrence	\$1,000,000
Educators Errors & Omissions – Aggregate	\$3,000,000
Deductible - \$10,000	
Employment Practices Liability-Each Occurrence	\$1,000,000
Employment Practices Liability - Aggregate	\$3,000,000
Deductible - \$1,000	
Sexual Misconduct – Each Occurrence	\$1,000,000
Sexual Misconduct – Aggregate	\$3,000,000
Law Enforcement Professional Liability – Each Occurrence	\$1,000,000
Law Enforcement Professional Liability – Aggregate	\$1,000,000
Deductible - \$1,000	
Incidental Medical Professional Liability – Each Occurrence	\$1,000,000
Incidental Medical Professional Liability – Aggregate	\$3,000,000
Deductible - \$1,000	

**Retentions**

- \$10,000 For Educators E&O/Employment Practices Liability and Third Party Discrimination and/or Civil Rights Violations
- \$0 Preferred for Sexual Misconduct & Sexual Harassment Claims but \$10,000 acceptable
- \$0 Incidental Medical Malpractices and Third Party
- \$25,000 **Optional Retention** for Educators E&O/Employment Practices Liability and Third Party Discrimination and/or Civil Rights Violations

**Required Coverages & Endorsements:**

- a. Bodily Injury must be redefined to include Mental Anguish.
- b. Product coverage must be redefined by using ISO endorsement CG2407 or similar wording.
- c. Liability coverage for Athletic Participants may not be excluded.
- d. Liability for Corporal Punishment must be included.
- e. All parent support groups and volunteers must be a part of the named insured.



- f. Coverage for Third party Discrimination claims must be included or provided in the Educators Errors & Omissions policy.
- g. Medical Payments for volunteers may be provided by a separate accident policy.
- h. The General Aggregate must apply separately to each owned/leased or rented premise.

Underwriting Information:

If available the District would prefer separate insuring agreements and limits of coverage for Sexual Misconduct and Sexual Harassment.

Sexual Misconduct may be quoted as a part of the Commercial General Liability Policy or as part of the Educators Errors & Omissions policy with a separate insuring agreement and limits.

Sexual Harassment may be quoted as a part of the Commercial General Liability Policy or as part of the Educators Errors & Omissions policy with a separate insuring agreement and limits.

The District conducts nationwide background checks on all employees before hiring.

All employees must participate annually in training to avoid sexual misconduct and harassment.

The District has an active ROTC program.

Educators Errors & Omissions may be quoted as a part of the commercial general liability policy or as a separate policy.

Employment Practices Liability may be quoted as a part of the commercial general liability policy or as a separate policy.

Corporal Punishment coverage is being requested, but corporal punishment is not a part of Spartanburg County School District 2's disciplinary procedure.

The District owns no swimming pools.

Loss Runs are attached.

Rating Information:

Early Childhood Development Students (4 yr. daycare)	388
All Kindergarten & Middle School Students	6,738
All High School Students	3,015
Faculty Members	685
Employee Benefits Liability – Total No. of Employees	1130
Students in Non Paying Internships	55
Nurses	15
Physical Therapists	3
Psychologists	6

5. **Commercial Automobile Coverage**

<b>Coverages</b>	<b>Symbols</b>	<b>Limit of Insurance</b>
<b>Liability Coverages:</b>		
Bodily Injury and Property Damage	1	\$1,000,000
Uninsured Motorist	2	\$1,000,000
Underinsured Motorist	2	\$1,000,000
Hired & Non-Owned		\$1,000,000
<b>Physical Damage:</b>		
Comprehensive (\$1,000 Deductible)	8	Actual Cash Value
Collision (\$1,000 Deductible)	8	Actual Cash Value
<b>Hired Car or Borrowed Auto Physical Damage</b>		
Comprehensive	2	\$50,000
Collision	2	\$50,000

**Underwriting Information:**

Provide owners/lessors as additional insured for all autos hired or borrowed.

Composite rate is preferred.

Automatic coverage for newly acquired vehicles requested. Adjustments are to be made at audit.

Additional vehicles covered automatically, including physical damage.

Rating information is included in attached schedule.

Activity buses, regardless of model year, are to be covered for Physical Damage.

Hired Automobile Liability is based on an If any basis.

Non-Owned is based on 1,130 employees.

Automobile Schedule is attached.

All Vehicles have regular scheduled maintenance.

MVR's are checked.

Loss Runs are attached.

6. **Workers Compensation Coverage**

Coverage A - Statutory Limit

Coverage B \$1,000,000 Each Accident  
 \$1,000,000 Disease Policy Limit  
 \$1,000,000 Disease Each Employee

**Required Endorsements**

Voluntary Compensation Endorsement – The District is required for workers compensation claims for students injured while working in a cooperative education program. Students work only part-time, normally during school hours.

**Payroll Information for 2018 to 2019**

<b><u>Classification</u></b>	<b><u>Code</u></b>	<b><u>Payroll</u></b>
School - Professional	8868	\$50,990,780
School – All Others	9101	\$3,012,171
School – Bus Drivers	7382	\$1,702,465
<b>Total Annual Payroll</b>		<b>\$55,705,416</b>

**Payroll History**

<b><u>Policy Period</u></b>	<b><u>Payroll</u></b>
2017 to 2018	\$53,065,786
2016 to 2017	\$53,178,837
2015 to 2016	\$50,851,579
2004 to 2015	\$50,057,454
2013 to 2014	\$48,813,833

**Loss Summary**

<b><u>Policy Period</u></b>	<b><u># of Claims</u></b>	<b><u>Paid</u></b>	<b><u>Reserve</u></b>	<b><u>Incurred</u></b>
2017 to 2018	29	\$34,570	\$95,093	\$129,663
2016 to 2017	42	\$55,968	\$71,271	\$127,239
2015 to 2016	46	\$174,686	\$118,840	\$293,526
2014 to 2015	37	\$76,898	\$25,329	\$102,227
2013 to 2014	26	\$52,353	\$0	\$52,353

**Underwriting Information:**

District has a designate medical provider.

The District has a modified duty return to work program.

Loss Runs are attached.

7. **Umbrella/Excess Liability**

<b><u>Coverages</u></b>	<b><u>Limit of Insurance</u></b>
Limits of Liability:	
Each Occurrence Limit	\$5,000,000
Aggregate Limit	\$5,000,000
Self-Insured Retention	\$10,000

Proposed Underlying Insurance

<b><u>Coverages</u></b>	<b><u>Limit of Insurance</u></b>
Business Automobile Liability	\$1,000,000 Each Accident
Commercial General Liability	\$1,000,000 Each Occurrence
Employment Practices	\$1,000,000 Each Occurrence
Employers Liability	\$1,000,000 Each Occurrence

Policy Features

Flat annual premium is preferred.

Coverage should be at least following form of the primary liability coverages.

Coverage must be provided for Discrimination, ADA Violations, EEOC violations and Civil Rights Violations.

Coverage must be included for all board members, administrators, faculty members and volunteers.

Indicate availability of coverage (defense) for non-monetary lawsuits.

Indicate if defense costs are outside the limits of liability.

Rating Information:

Board Members	10
Superintendent	1
Assistant Superintendent	2
Faculty Members	685
All Other Employees	442
Early Childhood Development Students (4 yr. daycare)	388
All Kindergarten & Middle School Students	6,738
All High School Students	3,015

Underwriting Information:

Spartanburg School District 2's Human Resource Division has three employees. The Division is headed by a Personnel Director, a Benefits Coordinator, and a Secretary.

Human Resource Procedures in place and in compliance with all federal and state employment regulations. Procedures include:

- All Anti-Discrimination Laws
- Sexual Harassment Policy
- Grievance Procedure for Discrimination and Harassment
- Written Progressive Disciplinary Program
- Written Guidelines for Suspension or Dismissal

Human Resource Division has outside legal counsel on retainer.

Human Resource Division provides formal training for all supervisors regarding employee matters.

Human Resource Division is advised and participates in all termination matters.

8. **Activity Bus Accident Policy**

<b><u>Limits - Statutory</u></b>	<b><u>Limit of Insurance</u></b>
	\$3,000
Accidental Death Benefit	\$50,000
Accidental Dismemberment Benefit	\$50,000
Exposure and Disappearance Benefit	\$50,000
Accident Excess Integrated Medical Benefit	\$3,000
Aggregate per Occurrence	\$3,000,000

**Underwriting Information**

19 buses with 1,152 seats in them.

Coverage should include students in activity buses and volunteer adult monitors.

Coverage should include injuries sustained by students boarding an activity bus.

9. **Cyber Liability**

<b><u>Coverage Section</u></b>	<b><u>Limit of Insurance</u></b>
Security and Privacy Liability	\$1,000,000
Regulatory Action Sublimit of Liability	\$1,000,000
Event Management	\$1,000,000
Cyber Extortion	\$1,000,000

Retention is \$25,000 for all coverage sections.

Retroactive date is 07/01/2013 for Security and Privacy Liability and Regulatory Action Sublimit of Liability:  
Continuity Date is 07/01/2013 for all coverages.

**Cost Proposal Form**  
**RFP 1822**

Offerors shall provide cost in a summary one page format, clearly explaining cost, along with any options, for each insurance coverage as it relates to variables outlined in the RFP. (Duplicate pages as necessary to provide optional coverage cost).

**Premiums should not include agent or brokers commission. Brokers are allowed to charge a fee.**

	<b><u>Annual Premium</u></b>	<b><u>Insurance Company</u></b>
Property Coverage		
Equipment Breakdown Coverage		
Crime Coverage		
General Liability Coverage		
Employment Benefits Liability		
Educators Errors & Omissions		
Employment Practices Liability		
Sexual Misconduct Liability		
Law Enforcement Professional Liability		
Incidental Medical Prof. Liab		
Automobile Coverage		
Workers Compensation Coverage		
Umbrella or Excess Liability Coverage Limit \$ _____		
Activity Bus Accident Coverage		
Cyber Security		
Brokers Fee		
<b>Total Annual Premium</b>		

**V. BIDDER INFORMATION**

I, the undersigned, certify that this bid does not violate any Federal or State antitrust laws.

Bidder's Federal ID or Social Security Number: \_\_\_\_\_

Please attach copy of W-9 form.

All bidders who are authorized to collect South Carolina sales tax must state their South Carolina tax registration number.

South Carolina Tax Registration Number: \_\_\_\_\_

Is your company a minority-owned company? Yes \_\_\_ No \_\_\_ OSMBA Cert # \_\_\_\_\_

Bidder Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Email: \_\_\_\_\_

In compliance with the invitation and subject to all conditions thereof the undersigned offers and agrees, if this bid is accepted within 60 days from the date of opening, to furnish any or all items quoted on at prices as set forth after the item and make delivery, immediately after receipt of order, delivered, all transportation costs included and prepaid and unless otherwise stated and accepted herein.

I certify that this bid is made without prior understanding, agreement, or connection with any corporation, firm, or person submitting a bid for the same services, materials, supplies, or equipment, and is in all respects fair and without collusion or fraud. I agree to abide by all conditions of this bid and certify that I am authorized to sign this bid for the bidder.

Iran Divestment Act: By submission of this bid, vendor and each person signing on behalf of this vendor certifies that to the best of its knowledge and belief that this vendor is not on the list created pursuant to Section 11-57-310. This chapter does not apply to a procurement or contract valued at one thousand dollars or less; Section 11-57-40.

Authorized Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

(Printed or Typed)

**VI. NO BID FORM**

Request for Bid No. 1822 Property and Casualty Insurance

Bidder \_\_\_\_\_

To assist us in obtaining good competition on our requests for bid, we ask that each firm which receives a request but does not wish to make a bid, state their reason(s) below. This information will not preclude receipt of future invitations unless you request removal from the Bidder's list.

We hereby submit a "No Bid" because:

- 1. We do not wish to bid under the terms and conditions of the invitation for bid documents.
- 2. We cannot submit a bid because of the marketing or franchising policies of the manufacturing company.
- 3. We do not sell the item(s) on which bids are requested.
- 4. Other: (Please explain) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 5. Delete us from the Bidder's list.

Firm \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Signature of Authorized Representative



---

## ACTIVITY BUS ACCIDENT POLICY

### **Eligibility and Classification of Insureds:**

The following Individuals are eligible to become insureds upon the submission of completed enrollment material, if required:

Class I: All enrolled students of the Policyholder and all other students and volunteers approved by the Policyholder, who are riding as lawful occupants on the Policyholder's Activity school buses.

If an Insured suffers a Covered Injury resulting in a Covered Loss, and he or she is covered under more than one Class, We will pay only one benefit, the largest benefit.

### **Covered Activity(ies):**

Class I: While riding in, boarding or alighting from, being thrown from, being run down, struck or run over by a School Activity bus.

### **Aggregate Limit of Liability:**

\$3,000,000 per Covered Accident

Benefits	Coverage Amount
Accidental Death Benefit	\$50,000
Accidental Dismemberment Benefit	\$50,000
Exposure and Disappearance Benefit	\$50,000
Accident Excess Integrated Medical Expense Benefit	\$3,000 Maximum Benefit per Insured per Covered Accident

### **Exposure Basis:**

Premium was based on 1,152 bus seats in 2017-18.

Premium should be based on \_\_\_\_\_ bus seats in 2018-19.

**CRIME**

<b>Employee Dishonesty</b>	
\$500,000	Limit of Insurance
5,000	Deductible
<b>Forgery or Alteration</b>	
\$100,000	Limit of Insurance
2,500	Deductible
<b>Money and Securities</b>	
\$100,000	Inside the Premises Limit of Insurance
100,000	Outside the Premises Limit of Insurance
2,500	Deductible
<b>Computer Fraud</b>	
\$500,000	Limit of Insurance
5,000	Deductible
<b>Funds Transfer Fraud</b>	
\$500,000	Limit of Insurance
5,000	Deductible
<b>Social Engineering Fraud</b>	
\$100,000	Limit of Insurance
5,000	Single Loss Retention
<b>Claims Expense</b>	
\$5,000	Limit of Insurance
0	Deductible

*Please complete and return the Travelers crime application.*

**Spartanburg School District 2  
Current Limits/Deductibles**

<b>Line of Coverage</b>	
<i>Property:</i>	
Blanket Limit	\$214,231,747
Deductible	\$5,000
Earthquake Coverage	\$5,000,000
Earthquake Deductible	\$25,000
Equipment Breakdown	Included
Flood Coverage	\$5,000,000
Flood Deductible	\$25,000
Accounts Receivable	\$100,000
Business Income	\$100,000
Contractors Equipment	\$198,758
Contractors Equipment Deductible	\$1,000
Debris Removal	\$250,000
Extra Expense	\$1,000,000
Fine Arts	\$50,000
Fire Dept. Service Charge	\$250,000
Newly Acquired/Constructed - Buildings	\$5,000,000
Newly Acquired/Constructed - BPP	\$5,000,000
Off-Premises Services Interruption	\$100,000
Ordinance or Law	\$1,000,000
Outdoor Property	\$100,000
Personal Effects and Property of Others	\$50,000
Pollutant Clean Up and Removal	\$250,000
Property Off-Premises	\$100,000
Spoilage	\$15,000
Valuable Papers and Records	\$100,000
Water/Sewer Backup	\$25,000

<u>Miscellaneous School Property Floater:</u>	
School Band Uniforms, Choir Robes	\$50,000
School Athletic Equipment/Uniforms	\$50,000
School Musical Instruments	\$50,000
School Cameras, Projection Machines, Films	\$50,000
Fine Arts	\$50,000
Signs (Not Attached to Buildings)	\$10,000
Dwellings Under Const. (Vocational Class)	\$100,000
Deductible	\$500
<u>Inland Marine:</u>	
Contractors Equipment	\$198,757
Misc. Unscheduled Equipment	\$25,000
Leased/Rented Equipment	\$25,000
Contractors Equipment Deductible	\$1,000
EDP (Hardware & Software)	\$3,455,000
EDP Deductible	\$1,000
<u>Excess Flood &amp; Earthquake:</u>	
Flood (Occurrence/Aggregate)	\$15,000,000
Earthquake (Occurrence/Aggregate)	\$15,000,000
<u>General Liability</u>	
Each Occurrence Limit	\$1,000,000
Damage to Premises Rented to You	\$300,000
Medical Expense Limit	\$15,000
Personal & Advertising Injury Limit	\$1,000,000
General Aggregate Limit	\$2,000,000
Products/Completed Operations Aggregate Limit	\$2,000,000
<u>Violent Event Response Coverage:</u>	
Aggregate Limit	\$300,000
Each Violent Event Limit	\$300,000
Each Person Limit - Loss	\$25,000
Each Person Limit - Death Benefits	\$15,000

<u>School Leaders Errors &amp; Omissions:</u>	
Each Wrongful Act Limit	\$1,000,000
Aggregate Limit	\$3,000,000
Aggregate Defense Expense Amount - Non-Monetary Relief	\$100,000
Deductible	\$10,000
Retroactive Date	7/1/2013
<u>Abuse/Molestation:</u>	
Each Loss Limit	\$1,000,000
Aggregate Limit	\$3,000,000
Innocent Party Defense Expense	\$100,000
Deductible	\$0
Retroactive Date	7/1/2013
<u>Law Enforcement Liability:</u>	
Each Wrongful Act	\$1,000,000
Aggregate Limit	\$1,000,000
Non-Monetary Relief Defense Coverage	\$100,000
Deductible	\$1,000
Retroactive Date	11/15/2016
<u>Employee Benefits Liability:</u>	
Each Employee	\$1,000,000
Aggregate	\$3,000,000
Deductible	\$1,000
Retroactive Date	7/1/2013
<u>Automobile</u>	
Combined Single Limit	\$1,000,000
Auto Medical Payments	\$5,000
Un/Underinsured Motorists	\$1,000,000
Comprehensive Deductible	\$1,000
Collision Deductible	\$1,000
<u>Umbrella</u>	
Each Occurrence Limit	\$5,000,000
Aggregate Limits	\$5,000,000
Self-Insured Retention	\$10,000

**CYBER LIABILITY**

Limit of Liability - \$1,000,000

	Coverage Section	Sublimit of Liability	Retention	Retroactive Date	Continuity Date
S&P	Security and Privacy Liability Insurance	\$1,000,000	\$25,000	07/01/2013	07/01/2013
	Regulatory Action Sublimit of Liability	\$1,000,000			
EM	Event Management Insurance	\$1,000,000	\$25,000	Not Applicable	07/01/2013
CE	Cyber Extortion Insurance	\$1,000,000	\$25,000	Not Applicable	07/01/2013

The Event Management Per Person Endorsement pays for up to 500,000 identities (100 minimum) – notification costs and Credit/ID Monitoring WITH NO DOLLAR LIMIT, and the \$500,000 Event Management Limit for other first party costs (such as forensics, legal costs, call center costs and Public Relations costs) is not eroded. Also, as long as the minimum number of persons are affected (100), the Retention will not apply to the notification costs and Credit/ID Monitoring. If the breach were to affect 99 persons or less, the insured would be responsible for all notification and credit monitoring payments, although you could still access AIG’s vendors and discounted rates.

***Please complete and return the AIG CyberEdge application.***

**Spartanburg County School District Two  
Inland Marine Schedule as of 5/01/2018**

DESCRIPTION	MAKE	MODEL	SERIAL NO.	YEAR	COST
TRACTOR	CUB CADET	M60KW	6C127Z80004	2008	\$ 7,199
MOWER - RIDING	DIXIE CHOPPER	MAGNUM	101053012	2011	\$ 6,800
MOWER - RIDING	EXMARK	LZZ29KA	882977	2011	\$ 8,903
UTILITY VEHICLE	EZ-GO	N/A	N/A	2011	\$ 5,612
LOADER - SKIDSTEER	INGERSOLL-RAND	BOBCAT 753	515818157	1999	\$ 16,000
BACKHOE/LOADER	JCB	215 E SERIES	SLP215TCWE0470400	2000	\$ 36,612
UTILITY VEHICLE	JOHN DEERE	GATOR 4X2	W004X2X027272	2000	\$ 5,965
MOWER - RIDING - FRONT-DECK	JOHN DEERE	F735	TCF735X01119	2003	\$ 9,340
TRACTOR	JOHN DEERE	5203	PY5203U003213	2005	\$ 13,543
UTILITY VEHICLE	JOHN DEERE	GATOR 4x2	M04X2SJ060384	2011	\$ 5,798
UTILITY VEHICLE	KAWASAKI	MULE 550	JK1AFBC191B515804	2000	\$ 5,291
MOWER - RIDING	TORO	REELMASTER 5500-D	220000189	2010	\$ 5,500
LIFT - PERSONNEL	UP-RIGHT	UL25	20239	2001	\$ 5,000
Mower/Bagger	Exmark	lzx801gka60600	315609331	2015	\$ 12,743
Mower/Bagger	Exmark	lzx801gka60600	315609424	2015	\$ 12,743
Lawn Tractor	Dixie Chopper	Xcaliber 35/74	16101332	2016	\$ 14,097
Lawn Tractor	Dixie Chopper	Xcaliber 35/74	16104056	2016	\$ 14,097
Gator TS	John Deere	PR15	1MO4X2SJTFM101568	2016	\$ 7,247
Lazer X-Series 60" Mower	Exmark	LZ801GKA60600		2016	\$ 7,247

**\$ 192,490**

# Loss History

Loss Valuation Date:04/25/2018  
The policy information below has been updated within the past 30 days.

## Account Summary

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
PO BOX 128  
DOBSON, NC 270170128

**Code:** 4910278

Line Of Business	Prefix	Policy Number	Policy Term	Number of Claims	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total
<b>Commercial Package PROP</b>	<b>CBP</b>	<b>8952438</b>	<b>07/01/2017 - 07/01/2018</b>	<b>1</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Commercial Package LIAB	CBP	8952438	07/01/2017 - 07/01/2018	2	\$1,567	\$11,200	\$12,767	\$0	\$12,767
Commercial Package CIM	CBP	8952438	07/01/2017 - 07/01/2018	0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>			<b>07/01/2017 - 07/01/2018</b>	<b>3</b>	<b>\$1,567</b>	<b>\$11,200</b>	<b>\$12,767</b>	<b>\$0</b>	<b>\$12,767</b>
<b>Commercial Package PROP</b>	<b>CBP</b>	<b>8952438</b>	<b>07/01/2016 - 07/01/2017</b>	<b>1</b>	<b>\$3,105</b>	<b>\$0</b>	<b>\$3,105</b>	<b>\$0</b>	<b>\$3,105</b>
Commercial Package LIAB	CBP	8952438	07/01/2016 - 07/01/2017	5	\$51,058	\$65,000	\$116,058	\$16,152	\$132,210
Commercial Package CIM	CBP	8952438	07/01/2016 - 07/01/2017	0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>			<b>07/01/2016 - 07/01/2017</b>	<b>6</b>	<b>\$54,163</b>	<b>\$65,000</b>	<b>\$119,163</b>	<b>\$16,152</b>	<b>\$135,315</b>
<b>Commercial Package PROP</b>	<b>CBP</b>	<b>8952438</b>	<b>07/01/2015 - 07/01/2016</b>	<b>2</b>	<b>\$1,296</b>	<b>\$0</b>	<b>\$1,296</b>	<b>\$0</b>	<b>\$1,296</b>
Commercial Package LIAB	CBP	8952438	07/01/2015 - 07/01/2016	7	\$468	\$0	\$468	\$1,952	\$2,419
Commercial Package CIM	CBP	8952438	07/01/2015 - 07/01/2016	0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>			<b>07/01/2015 - 07/01/2016</b>	<b>9</b>	<b>\$1,763</b>	<b>\$0</b>	<b>\$1,763</b>	<b>\$1,952</b>	<b>\$3,715</b>
<b>Commercial Package PROP</b>	<b>CBP</b>	<b>8952438</b>	<b>07/01/2014 - 07/01/2015</b>	<b>2</b>	<b>\$18,582</b>	<b>\$0</b>	<b>\$18,582</b>	<b>\$3,258</b>	<b>\$21,840</b>
Commercial Package LIAB	CBP	8952438	07/01/2014 - 07/01/2015	7	\$12,390	\$0	\$12,390	\$364	\$12,754
Commercial Package CIM	CBP	8952438	07/01/2014 - 07/01/2015	0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>			<b>07/01/2014 - 07/01/2015</b>	<b>9</b>	<b>\$30,972</b>	<b>\$0</b>	<b>\$30,972</b>	<b>\$3,622</b>	<b>\$34,594</b>
<b>Commercial Package PROP</b>	<b>CBP</b>	<b>8952438</b>	<b>07/01/2013 - 07/01/2014</b>	<b>2</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Commercial Package LIAB	CBP	8952438	07/01/2013 - 07/01/2014	5	\$1,445	\$0	\$1,445	\$0	\$1,445
Commercial Package CIM	CBP	8952438	07/01/2013 - 07/01/2014	0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>			<b>07/01/2013 - 07/01/2014</b>	<b>7</b>	<b>\$1,445</b>	<b>\$0</b>	<b>\$1,445</b>	<b>\$0</b>	<b>\$1,445</b>
<b>ALL YEARS</b>				<b>34</b>	<b>\$89,910</b>	<b>\$76,200</b>	<b>\$166,110</b>	<b>\$21,726</b>	<b>\$187,836</b>

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).



# Loss History

Loss Valuation Date:04/25/2018  
The policy information below has been updated within the past 30 days.

## Account Summary

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
PO BOX 128  
DOBSON, NC 270170128

**Code:** 4910278

Line Of Business	Prefix	Policy Number	Policy Term	Number of Claims	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total
<b>Commercial Inland Marine</b>	<b>CIM</b>	<b>8954163</b>	<b>07/01/2017 - 07/01/2018</b>	<b>0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
			07/01/2016 - 07/01/2017	0	\$0	\$0	\$0	\$0	
			07/01/2015 - 07/01/2016	0	\$0	\$0	\$0	\$0	
			07/01/2014 - 07/01/2015	0	\$0	\$0	\$0	\$0	
			07/01/2013 - 07/01/2014	2	\$0	\$0	\$0	\$0	
<b>ALL YEARS</b>				<b>2</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Business Auto</b>	<b>BA</b>	<b>8957638</b>	<b>07/01/2017 - 07/01/2018</b>	<b>1</b>	<b>\$5,156</b>	<b>\$0</b>	<b>\$5,156</b>	<b>\$0</b>	<b>\$5,156</b>
			07/01/2016 - 07/01/2017	3	\$13,768	\$0	\$13,768	\$0	\$13,768
			07/01/2015 - 07/01/2016	5	\$3,108	\$0	\$3,108	\$40	\$3,148
			07/01/2014 - 07/01/2015	1	\$0	\$0	\$0	\$0	\$0
			07/01/2013 - 07/01/2014	2	\$5,728	\$0	\$5,728	\$0	\$5,728
<b>ALL YEARS</b>				<b>12</b>	<b>\$27,760</b>	<b>\$0</b>	<b>\$27,760</b>	<b>\$40</b>	<b>\$27,800</b>
<b>Commercial Umbrella</b>	<b>CU</b>	<b>8951739</b>	<b>07/01/2017 - 07/01/2018</b>	<b>0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
			07/01/2016 - 07/01/2017	0	\$0	\$0	\$0	\$0	
			07/01/2015 - 07/01/2016	0	\$0	\$0	\$0	\$0	
			07/01/2014 - 07/01/2015	0	\$0	\$0	\$0	\$0	
			07/01/2013 - 07/01/2014	0	\$0	\$0	\$0	\$0	
<b>ALL YEARS</b>				<b>0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>CBP TOTAL</b>				<b>34</b>	<b>\$89,910</b>	<b>\$76,200</b>	<b>\$166,110</b>	<b>\$21,726</b>	<b>\$187,836</b>
<b>IM TOTAL</b>				<b>2</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>BA TOTAL</b>				<b>12</b>	<b>\$27,760</b>	<b>\$0</b>	<b>\$27,760</b>	<b>\$40</b>	<b>\$27,800</b>
<b>CU TOTAL</b>				<b>0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>GRAND TOTAL</b>				<b>48</b>	<b>\$117,670</b>	<b>\$76,200</b>	<b>\$193,870</b>	<b>\$21,766</b>	<b>\$215,636</b>

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).

# Loss History

Loss Valuation Date:04/25/2018  
The policy information below has been updated within the past 30 days.

## Account Detail

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
PO BOX 128  
DOBSON, NC 270170128

**Code:** 4910278

Claim Number	Loss Date	Date Received	Location/ Bldg/Veh Number	Actual Paid Losses	Recovery Amount	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total	Claim Status
Claimant Name or Coverage Type			Risk State	Description of Loss							

Policy Number: CBP 8952438			Policy Term: 07/01/2017 - 07/01/2018								
205673860	02/15/2018	02/16/2018	0	\$817	\$0	\$817	\$0	\$817	\$0	\$817	C
			WIND BLEW GATE ON INSURED'S PREMISES INTO CLAIMANT'S VEHICLE.								
205673860	02/15/2018	02/16/2018	0	\$750	\$0	\$750	\$0	\$750	\$0	\$750	C
			WIND BLEW GATE ON INSURED'S PREMISES INTO CLAIMANT'S VEHICLE.								
205662650	09/25/2017	11/02/2017	1 / 1	\$0	\$0	\$0	\$11,200	\$11,200	\$0	\$11,200	O
			SEE ATTACHED LETTER OR REPRESENTATION REGARDING A STUDENT INJURED WHEN HE WAS TACKLED UNDER A FOOTBALL CHUTE. ALLEGATION								
505642990	07/17/2017	07/20/2017	10 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2			BREAK-IN CAUSED DAMAGE TO DOORS,								
<b>TOTAL</b>				<b>\$1,567</b>	<b>\$0</b>	<b>\$1,567</b>	<b>\$11,200</b>	<b>\$12,767</b>	<b>\$0</b>	<b>\$12,767</b>	

Policy Number: CBP 8952438			Policy Term: 07/01/2016 - 07/01/2017								
105632570	04/10/2017	04/12/2017	0	\$0	\$0	\$0	\$0	\$0	\$16,152	\$16,152	C
			EMPLOYEE ALLEGES UNLAWFUL TERMINATION.								
105632570	04/10/2017	04/12/2017	0	\$50,000	\$0	\$50,000	\$0	\$50,000	\$0	\$50,000	C
			EMPLOYEE ALLEGES UNLAWFUL TERMINATION.								
305631770	03/31/2017	04/13/2017	13 / 3	\$3,105	\$0	\$3,105	\$0	\$3,105	\$0	\$3,105	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2			BOILING SPRINGS HIGH SCHOOL HAD A KAWASAKI MULE AND AN EASY-GO GOLF CART STOLEN DURING SPRING BREAK.								
405661630	03/29/2017	10/20/2017	1 / 1	\$0	\$0	\$0	\$5,000	\$5,000	\$0	\$5,000	O
			SEE ATTACHED LETTER OF REP AND COMPLAINT REGARDING A STUDENT INJURED FROM ANOTHER STUDENT USING A RUBBER BAND, SHOT A PE								
405633730	03/15/2017	03/16/2017	1 / 1	\$668	\$0	\$668	\$0	\$668	\$0	\$668	C

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).

# Loss History

Loss Valuation Date:04/25/2018  
The policy information below has been updated within the past 30 days.

## Account Detail

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
PO BOX 128  
DOBSON, NC 270170128

**Code:** 4910278

Claim Number	Loss Date	Date Received	Location/ Bldg/Veh Number	Actual Paid Losses	Recovery Amount	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total	Claim Status
Claimant Name or Coverage Type			Risk State	Description of Loss							
305627500	12/15/2016	12/17/2016	1 / 1	\$0	\$0	\$0	\$60,000	\$60,000	\$0	\$60,000	O
405608960	09/09/2016	09/14/2016	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
405608960	09/09/2016	09/14/2016	1 / 1	\$390	\$0	\$390	\$0	\$390	\$0	\$390	C
<b>TOTAL</b>				<b>\$54,163</b>	<b>\$0</b>	<b>\$54,163</b>	<b>\$65,000</b>	<b>\$119,163</b>	<b>\$16,152</b>	<b>\$135,315</b>	

**Policy Number:** CBP 8952438

**Policy Term:** 07/01/2015 - 07/01/2016

705590330	05/24/2016	06/20/2016	1 / 1	\$0	\$0	\$0	\$0	\$0	\$299	\$299	C
005572940	02/25/2016	03/03/2016	1 / 1	\$468	\$0	\$468	\$0	\$468	\$6	\$473	C
505576260	02/19/2016	03/11/2016	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
105574610	02/09/2016	02/17/2016	0	\$0	\$0	\$0	\$0	\$0	\$335	\$335	C
	10/21/2015	10/22/2015	1 / 1	\$0	\$0	\$0	\$0	\$0	\$338	\$338	C
305557200	10/16/2015	10/22/2015	1 / 1	\$0	\$0	\$0	\$0	\$0	\$260	\$260	C

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).

# Loss History

Loss Valuation Date:04/25/2018  
The policy information below has been updated within the past 30 days.

## Account Detail

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
PO BOX 128  
DOBSON, NC 270170128

**Code:** 4910278

Claim Number	Loss Date	Date Received	Location/ Bldg/Veh Number	Actual Paid Losses	Recovery Amount	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total	Claim Status
Claimant Name or Coverage Type			Risk State	Description of Loss							
805570600	09/11/2015	02/11/2016	1 / 1	\$0	\$0	\$0	\$0	\$0	\$714	\$714	C
				DURING A POST-GAME MARCHING BAND PERFORMANCE, STUDENT WAS STRUCK IN HEAD WHEN TRYING TO MOVE A PROP. HE WAS TAKEN TO HOS							
805520380	08/14/2015	08/15/2015	0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				MAINTENANCE WAS WORKING ON HVAC UNIT WHEN SPARKS GOT ON THE MEMBRANE ROOF, MAINTENANCE GRABBED BUCKET OF WATER ANB DOUSE							
505520540	07/13/2015	07/30/2015	2 / 5	\$1,296	\$0	\$1,296	\$0	\$1,296	\$0	\$1,296	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				LIGHTNING DAMAGE TO EQUIPMENT AT THE FOLLOWING SCHOOLS: BOILING SPRINGS MIDDLE BOILING SPRINGS INTERMEDIATE BOILING SPRI							
<b>TOTAL</b>				<b>\$1,763</b>	<b>\$0</b>	<b>\$1,763</b>	<b>\$0</b>	<b>\$1,763</b>	<b>\$1,952</b>	<b>\$3,715</b>	

**Policy Number:** CBP 8952438

**Policy Term:** 07/01/2014 - 07/01/2015

105506260	05/07/2015	05/12/2015	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	O
				CLMT (STUDENT) TRIPPED AND FELL ON HIS ARM AND DUE TO HAVE SURGERY.							
205487950	02/26/2015	02/27/2015	0	\$10,474	\$0	\$10,474	\$0	\$10,474	\$3,258	\$13,732	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				5 GUYS RIDING 4 WHEELERS DURING A SNOW DAY RODE ONTO THE TERRACE CAUSING DAMAGE.							
205487950	02/26/2015	02/27/2015	0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				5 GUYS RIDING 4 WHEELERS DURING A SNOW DAY RODE ONTO THE TERRACE CAUSING DAMAGE.							
205487950	02/26/2015	02/27/2015	0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				5 GUYS RIDING 4 WHEELERS DURING A SNOW DAY RODE ONTO THE TERRACE CAUSING DAMAGE.							
005505260	01/22/2015	05/12/2015	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
				BOILING SPRING STUDENT FELL AT RECESS, WHEN SHE TRIPPED AND FELL, CHIPPING A TOOTH. SEE ATTACHED EMAILS, INCIDENT REPORT							

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).

# Loss History

Loss Valuation Date:04/25/2018  
The policy information below has been updated within the past 30 days.

## Account Detail

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
PO BOX 128  
DOBSON, NC 270170128

**Code:** 4910278

Claim Number	Loss Date	Date Received	Location/ Bldg/Veh Number	Actual Paid Losses	Recovery Amount	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total	Claim Status
Claimant Name or Coverage Type			Risk State	Description of Loss							
105442460	10/06/2014	10/11/2014	1 / 1	\$5,081	\$0	\$5,081	\$0	\$5,081	\$364	\$5,445	C
				BOILING SPRINGS MIDDLE SCHOOL ACCIDENT - CLMT STATES THE WIND BLEW THE GATE OPEN CAUSING HIM TO RUN INTO IT.							
705443270	10/01/2014	10/14/2014	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
				CLAIMANY FOOTBALL VISITOR GOT UP TO WALK DOWN THE BLEACHERS, FOOT WENT INTO A CRACKED AREA OF THE CEMENT ON THE BLEACHER							
105447790	09/06/2014	10/21/2014	9 / 3	\$3,384	\$0	\$3,384	\$0	\$3,384	\$0	\$3,384	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				SCHOOLS DAMAGE DUE TO LIGHTNING.							
105447790	09/06/2014	10/21/2014	11 / 1	\$4,724	\$0	\$4,724	\$0	\$4,724	\$0	\$4,724	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				SCHOOLS DAMAGE DUE TO LIGHTNING.							
705446350	08/29/2014	10/08/2014	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
				A CHAIR FELL ON CLMT STUDENTS HEAD CAUSING INJURY							
905437530	08/28/2014	09/09/2014	1 / 1	\$1,000	\$0	\$1,000	\$0	\$1,000	\$0	\$1,000	C
				STUDENT WAS SITTING IN ROLLING METAL CHAIR IN COMPUTER CLASS. STUDENT STOOD UP TO WALK TO TEACHER AND HER A PIECE OF MET							
205430330	08/19/2014	09/09/2014	999 / 999	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
				CLAIMANT FELL FROM BLEACHERS.							
205430330	08/19/2014	09/09/2014	1 / 1	\$6,309	\$0	\$6,309	\$0	\$6,309	\$0	\$6,309	C
				CLAIMANT FELL FROM BLEACHERS.							
205430330	08/19/2014	09/09/2014	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
				CLAIMANT FELL FROM BLEACHERS.							
<b>TOTAL</b>				<b>\$30,972</b>	<b>\$0</b>	<b>\$30,972</b>	<b>\$0</b>	<b>\$30,972</b>	<b>\$3,622</b>	<b>\$34,594</b>	

**Policy Number:** CBP 8952438

**Policy Term:** 07/01/2013 - 07/01/2014

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).

# Loss History

Loss Valuation Date:04/25/2018  
The policy information below has been updated within the past 30 days.

## Account Detail

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
PO BOX 128  
DOBSON, NC 270170128

**Code:** 4910278

Claim Number	Loss Date	Date Received	Location/ Bldg/Veh Number	Actual Paid Losses	Recovery Amount	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total	Claim Status
Claimant Name or Coverage Type			Risk State	Description of Loss							
405385570	04/04/2014	05/07/2014	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
J			Student in PE playing game with extra large ball, when student pushed the ball forward his shoulder popped - arm appear								
105382230	11/04/2013	04/25/2014	9 / 3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
SPARTANBURG SCHOOL DISTRICT TWO			SCHOOL HAD A BREAK IN AND THEFT AT THE SITE TRAILER IN NOVEMBER.								
905284790	10/09/2013	10/22/2013	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
A			girls bathroom at Mayo Elementary School incident in girls bathroom, one girl pushed other girl'shead against wall								
105283460	10/07/2013	10/15/2013	4 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
SPARTANBURG SCHOOL DISTRICT TWO			ROOF LEAKING DUE WORN OUT ROOF & FLASHING.								
105283460	10/07/2013	10/15/2013	4 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
SPARTANBURG SCHOOL DISTRICT TWO			ROOF LEAKING DUE WORN OUT ROOF & FLASHING.								
505280230	09/11/2013	10/08/2013	1 / 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
A			Student was playig wiffle ball in PE class and hurt her knee.								
105276400	09/10/2013	09/13/2013	0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
A			Amaya Richardson, student, was playing football in P.E. She caught the football and thought at first it had just jammed								
305260930	08/27/2013	09/03/2013	0	\$1,445	\$0	\$1,445	\$0	\$1,445	\$0	\$1,445	C
J			BOILING SPRINGS ELEMENTARY STUDENT INJURED, WHEN HE SLIPPED AND FELL F ROM THE MONKEY BARS, BRAKING HIS RIGHT ARM. SEE								
<b>TOTAL</b>				<b>\$1,445</b>	<b>\$0</b>	<b>\$1,445</b>	<b>\$0</b>	<b>\$1,445</b>	<b>\$0</b>	<b>\$1,445</b>	

**Policy Number:** IM 8954163

**Policy Term:** 07/01/2017 - 07/01/2018

<b>TOTAL</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
--------------	------------	------------	------------	------------	------------	------------	------------	------------	------------	------------

**Policy Number:** IM 8954163

**Policy Term:** 07/01/2016 - 07/01/2017

<b>TOTAL</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
--------------	------------	------------	------------	------------	------------	------------	------------	------------	------------	------------

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).



# Loss History

Loss Valuation Date:04/25/2018  
The policy information below has been updated within the past 30 days.

## Account Detail

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
PO BOX 128  
DOBSON, NC 270170128

**Code:** 4910278

Claim Number	Loss Date	Date Received	Location/ Bldg/Veh Number	Actual Paid Losses	Recovery Amount	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total	Claim Status
Claimant Name or Coverage Type			Risk State	Description of Loss							

**Policy Number:** IM 8954163 **Policy Term:** 07/01/2015 - 07/01/2016

<b>TOTAL</b>				\$0	\$0	\$0	\$0	\$0	\$0	\$0	
--------------	--	--	--	-----	-----	-----	-----	-----	-----	-----	--

**Policy Number:** IM 8954163 **Policy Term:** 07/01/2014 - 07/01/2015

<b>TOTAL</b>				\$0	\$0	\$0	\$0	\$0	\$0	\$0	
--------------	--	--	--	-----	-----	-----	-----	-----	-----	-----	--

**Policy Number:** IM 8954163 **Policy Term:** 07/01/2013 - 07/01/2014

105382840	11/04/2013	04/30/2014	1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
-----------	------------	------------	---	-----	-----	-----	-----	-----	-----	-----	---

SPARTANBURG COUNTY SCHOOL DISTRICT 2  
Theft of copper pipe at site of construction trailer.

605387340	10/24/2013	04/29/2014	1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
-----------	------------	------------	---	-----	-----	-----	-----	-----	-----	-----	---

SPARTANBURG COUNTY SCHOOL DISTRICT 2  
CLAIM FILED UNDER INCORRECT POLICY NUMBER, IT SHOULD BE UNDER THE BUILDER RISK POLICY, SANDY AT AGENCY IS AWARE, REC

<b>TOTAL</b>				\$0	\$0	\$0	\$0	\$0	\$0	\$0	
--------------	--	--	--	-----	-----	-----	-----	-----	-----	-----	--

**Policy Number:** BA 8957638 **Policy Term:** 07/01/2017 - 07/01/2018

205675820	01/04/2018	01/11/2018	1 / 13	\$3,688	\$0	\$3,688	\$0	\$3,688	\$0	\$3,688	C
-----------	------------	------------	--------	---------	-----	---------	-----	---------	-----	---------	---

SPARTANBURG COUNTY SCHOOL DISTRICT 2  
IV DRIVER HIT THE POST THAT BLOCKS THE GAS PUMPS, WHEN LEAVING THE SERVICE STATION.

205675820	01/04/2018	01/11/2018	1 / 13	\$1,468	\$0	\$1,468	\$0	\$1,468	\$0	\$1,468	C
-----------	------------	------------	--------	---------	-----	---------	-----	---------	-----	---------	---

CARLISLE CROSSING CONVENIENCE STORE  
IV DRIVER HIT THE POST THAT BLOCKS THE GAS PUMPS, WHEN LEAVING THE SERVICE STATION.

<b>TOTAL</b>				\$5,156	\$0	\$5,156	\$0	\$5,156	\$0	\$5,156	
--------------	--	--	--	---------	-----	---------	-----	---------	-----	---------	--

**Policy Number:** BA 8957638 **Policy Term:** 07/01/2016 - 07/01/2017

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).



# Loss History

Loss Valuation Date:04/25/2018  
The policy information below has been updated within the past 30 days.

## Account Detail

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
3231 OLD FURNACE ROAD  
CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
PO BOX 128  
DOBSON, NC 270170128

**Code:** 4910278

Claim Number	Loss Date	Date Received	Location/ Bldg/Veh Number	Actual Paid Losses	Recovery Amount	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total	Claim Status
Claimant Name or Coverage Type			Risk State	Description of Loss							
905618410	09/22/2016	10/13/2016	1 / 47	\$7,873	\$0	\$7,873	\$0	\$7,873	\$0	\$7,873	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2			INSRD VEH SCRAPED A TELEPHONE POLE								
505605270	09/13/2016	09/16/2016	0	\$202	\$0	\$202	\$0	\$202	\$0	\$202	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2			ROCK FROM ROAD - NO ONE AT FAULT--SAFELILTE REF.#127042								
105605560	09/10/2016	09/12/2016	1 / 46	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
LEXINGTON/RICHLAND 5 SCHOOLS			INSURED'S ACTIVITY BUS SIDESWIPE A PARKED BUS FROM LEXINGTON SCHOOL DISTRICT 5.								
105605560	09/10/2016	09/12/2016	0	\$5,692	\$0	\$5,692	\$0	\$5,692	\$0	\$5,692	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2			INSURED'S ACTIVITY BUS SIDESWIPE A PARKED BUS FROM LEXINGTON SCHOOL DISTRICT 5.								
<b>TOTAL</b>				<b>\$13,768</b>	<b>\$0</b>	<b>\$13,768</b>	<b>\$0</b>	<b>\$13,768</b>	<b>\$0</b>	<b>\$13,768</b>	

**Policy Number:** BA 8957638

**Policy Term:** 07/01/2015 - 07/01/2016

005584060	05/05/2016	05/06/2016	1 / 18	\$1,217	\$0	\$1,217	\$0	\$1,217	\$0	\$1,217	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2			VEHICLE WAS STOLEN DURING THE NIGHT								
905576820	02/05/2016	02/22/2016	1 / 52	\$5,083	-\$4,664	\$418	\$0	\$418	\$40	\$458	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2			CV RAN RED LIGHT AND STRUCK IV								
605564690	01/28/2016	02/05/2016	1 / 42	\$229	\$0	\$229	\$0	\$229	\$0	\$229	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2			ROCK FROM ROAD - NO ONE AT FAULT--SAFELILTE REF.#237546								
005541020	09/09/2015	09/12/2015	0	\$1,044	\$0	\$1,044	\$0	\$1,044	\$0	\$1,044	C
LISA HAMRICK-SORRATT			INSURED CLIPPED VEHICLE IN PARKING LOT WITH BUS								

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).





# Loss History

Loss Valuation Date:04/25/2018  
 The policy information below has been updated within the past 30 days.

## Account Detail

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
 3231 OLD FURNACE ROAD  
 CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
 PO BOX 128  
 DOBSON, NC 270170128

**Code:** 4910278

Claim Number	Loss Date	Date Received	Location/ Bldg/Veh Number	Actual Paid Losses	Recovery Amount	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total	Claim Status
Claimant Name or Coverage Type			Risk State	Description of Loss							
605544400	09/03/2015	09/03/2015	1 / 30	\$200	\$0	\$200	\$0	\$200	\$0	\$200	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				ANIMAL/OBJECT HIT GLASS--SAFELILTE REF.#966578							
<b>TOTAL</b>				<b>\$7,773</b>	<b>-\$4,664</b>	<b>\$3,108</b>	<b>\$0</b>	<b>\$3,108</b>	<b>\$40</b>	<b>\$3,148</b>	

**Policy Number:** BA 8957638 **Policy Term:** 07/01/2014 - 07/01/2015

905522100	02/10/2015	07/11/2015	0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	C
				IV DRIVER CHARGED WITH LEAVING THE SCENE OF ACCIDENT WHEN IV DRIVER COLLIDED WITH A MOPED. SEE LETTER OF REP. COURT DATE							
<b>TOTAL</b>				<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	

**Policy Number:** BA 8957638 **Policy Term:** 07/01/2013 - 07/01/2014

805313060	12/12/2013	12/16/2013	1 / 42	\$1,715	-\$1,590	\$125	\$0	\$125	\$0	\$125	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				Insr was pulling out school lot and hit a vehicle going straight. ID JAMES DAVIS 1999 CHEVROLET SUBURBAN 1GNEC16R5X							
805313060	12/12/2013	12/16/2013	1 / 42	\$5,673	-\$340	\$5,333	\$0	\$5,333	\$0	\$5,333	C
SPARTANBURG COUNTY				Insr was pulling out school lot and hit a vehicle going straight. ID JAMES DAVIS 1999 CHEVROLET SUBURBAN 1GNEC16R5X							
105289230	09/16/2013	10/09/2013	1 / 4	\$270	\$0	\$270	\$0	\$270	\$0	\$270	C
SPARTANBURG COUNTY SCHOOL DISTRICT 2				ROCK FROM ROAD 2007 FORD ECONOLINE 37135 SAFELITE							
<b>TOTAL</b>				<b>\$7,658</b>	<b>-\$1,930</b>	<b>\$5,728</b>	<b>\$0</b>	<b>\$5,728</b>	<b>\$0</b>	<b>\$5,728</b>	

**Policy Number:** CU 8951739 **Policy Term:** 07/01/2017 - 07/01/2018

<b>TOTAL</b>				<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	
--------------	--	--	--	------------	------------	------------	------------	------------	------------	------------	--

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).



# Loss History

Loss Valuation Date:04/25/2018  
 The policy information below has been updated within the past 30 days.

## Account Detail

Charlotte Regional Office

**Insured:** SPARTANBURG COUNTY SCHOOL DIST  
 3231 OLD FURNACE ROAD  
 CHESNEE, SC 29323-

**Agency:** SURRY INSURANCE AGENCY  
 PO BOX 128  
 DOBSON, NC 270170128

**Code:** 4910278

Claim Number	Loss Date	Date Received	Location/ Bldg/Veh Number	Actual Paid Losses	Recovery Amount	Net Paid Losses	Current Reserves	Paid + Reserves	Allocated Expenses	Total	Claim Status
Claimant Name or Coverage Type			Risk State	Description of Loss							

**Policy Number:** CU 8951739 **Policy Term:** 07/01/2016 - 07/01/2017

<b>TOTAL</b>		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
--------------	--	-----	-----	-----	-----	-----	-----	-----	-----	-----	--

**Policy Number:** CU 8951739 **Policy Term:** 07/01/2015 - 07/01/2016

<b>TOTAL</b>		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
--------------	--	-----	-----	-----	-----	-----	-----	-----	-----	-----	--

**Policy Number:** CU 8951739 **Policy Term:** 07/01/2014 - 07/01/2015

<b>TOTAL</b>		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
--------------	--	-----	-----	-----	-----	-----	-----	-----	-----	-----	--

**Policy Number:** CU 8951739 **Policy Term:** 07/01/2013 - 07/01/2014

<b>TOTAL</b>		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
--------------	--	-----	-----	-----	-----	-----	-----	-----	-----	-----	--

<b>GRAND TOTAL</b>		\$124,264	-\$6,594	\$117,670	\$76,200	\$193,870	\$21,766	\$215,636			
--------------------	--	-----------	----------	-----------	----------	-----------	----------	-----------	--	--	--

This report is intended for informational purposes only, is subject to changes, and shall not be construed as an admission of liability. Reserve information is revealed only as a recognition of a potential exposure and does not necessarily represent the value of a claim or a decision that the claim should or will be paid.

All financial information is updated on the 5th business day of each month. We are currently updating our loss run reporting to provide you with a better experience. During this time, not all claims information will be available on the loss run report. Claims detail is available on the Agents' Portal using the claims inquiry feature.

NOTE: If a policy was previously written with Safeco Insurance, the policy's complete loss history will not be available on this report. To obtain the claims history while a policy was written with Safeco, you must access the Loss Runs tool on [www.safeconow.com](http://www.safeconow.com).





**Spartanburg County School District Two  
Property Schedule - 2018**

Loc #	Address	Description	Const. Type	Year Built	Sq. Ft.	Flood Zone	Property Value	Contents Value	Total Value
18	985 Fairfield Road Chesnee, SC 29323	Chesnee Elementary School	MNC	2008	79764	X	\$ 10,829,000	\$ 600,000	\$ 11,429,000
19	1951 River Oak Road Chesnee, SC 29323	Rainbow Lake Middle School	MNC	2010	111651	X	\$ 14,264,000.00	\$ 375,000.00	\$ 14,639,000
20	3777 Parris Bridge Road Boiling Springs, SC 29316	Shollay Springs Elementary	MNC	2016	102,580	X	\$23,200,000	\$2,320,000	\$ 25,520,000
					<b>Total</b>		<b>\$ 223,510,274</b>	<b>\$ 14,525,000</b>	<b>\$ 238,035,274</b>

**Spartanburg County School District 2**  
**2018 Vehicle List (as of 05/01/2018)**

#	Year	Make	Model	VIN#	Code	OCN	Comp Ded	Coll Ded
1	2009	Chevrolet	C1500	1GCEC14X89Z106120	1499	\$ 16,993	\$1,000	\$1,000
2	2007	Chevrolet	Impala	2G1WB55K979315447	7398	\$ 15,299	\$1,000	\$1,000
3	2006	Ford	F-350	1FDWF36P26EB56272	1499	\$ 30,805	\$1,000	\$1,000
4	2007	Ford	E-150	1FTNE14W67DB37135	1499	\$ 23,300	\$1,000	\$1,000
5	1997	Ford	F-800	1FDNF80C0VVA10188	31499	\$ 34,477	\$1,000	\$1,000
6	1998	Chevrolet	3500	1GBKC34F5WF065971	1499	\$ 28,984	\$1,000	\$1,000
7	2008	Ford	F-250	1FTNF205X8EB95762	1499	\$ 22,400	\$1,000	\$1,000
8	1995	Chevrolet	2500	1GCFK24K6SZ245881	1499	\$ 18,000	\$1,000	\$1,000
9	1997	Ford	F-250	1FTHF25H6VEB80283	1499	\$ 18,479	\$1,000	\$1,000
10	2007	Chevrolet	Uplander	1GNDV23W57D164448	1499	\$ 18,261	\$1,000	\$1,000
11	1997	Dodge	Ram 2500	2B7HB21Y1VK525717	1499	\$ 15,790	\$1,000	\$1,000
12	2004	Chevrolet	2500	1GCGG25V841230587	1499	\$ 13,090	\$1,000	\$1,000
13	2005	Chevrolet	Express	1GCGG25V951224184	1499	\$ 13,489	\$1,000	\$1,000
14	2000	Ford	Taurus	1FAFP5222YA208300	7398	\$ 14,609	\$1,000	\$1,000
15	2002	Chevrolet	3500	1GBJG31R921228594	21499	\$ 22,020	\$1,000	\$1,000
16	2000	Ford	Taurus	1FAFP5222YA229132	7398	\$ 14,310	\$1,000	\$1,000
17	2005	Chevrolet	Impala	2G1WF52K059164391	7398	\$ 16,736	\$1,000	\$1,000
18	2005	Chevrolet	Impala	2G1WF52K859171010	7398	\$ 16,736	\$1,000	\$1,000
19	2006	Chevrolet	Impala	2G1WS551569318173	7398	\$ 16,736	\$1,000	\$1,000
20	2006	Chevrolet	Impala	2G1WS551869317809	7398	\$ 16,736	\$1,000	\$1,000
21	2001	Thomas	Bus	1T75R4B2211101198	6184	\$ 78,143	\$1,000	\$1,000
22	2004	Thomas	Bus	1T7YT4C2841136247	6184	\$ 78,820	\$1,000	\$1,000
23	2004	Thomas	Bus	1T7YT4C2641136246	6184	\$ 78,820	\$1,000	\$1,000
24	2004	Chevrolet	G3500	1GBJG31U041214977	6183	\$ 36,523	\$1,000	\$1,000
25	2006	Chevrolet	G3500	1GBJG31U651147206	6183	\$ 36,523	\$1,000	\$1,000
26	1999	Chevrolet	Suburban	1GNEC16RXXJ383059	1499	\$ 26,692	\$1,000	\$1,000
27	2005	Chevrolet	G3500	1GBHG31U751240914	6182	\$ 34,682	\$1,000	\$1,000
28	2005	Chevrolet	G3500	1GBHG31U751242291	6182	\$ 34,682	\$1,000	\$1,000
29	2005	Chevrolet	G3500	1GBHG314151244070	6182	\$ 34,682	\$1,000	\$1,000
30	1990	Thomas	Bus	1T7B43883L1842194	6183	\$ 55,721	\$1,000	\$1,000
31	2008	Chevrolet	Impala	2G1WS553381249308	7398	\$ 18,340	\$1,000	\$1,000
32	1994	International	3800	1HVBBPLN4RH559627	6184	\$ 38,599	\$1,000	\$1,000
33	1996	Thomas	Bus	1T75R4B27V1144974	6184	\$ 57,000	\$1,000	\$1,000
34	1998	Thomas	Bus	1T75R4B20W1160807	6184	\$ 62,470	\$1,000	\$1,000
35	2001	Thomas	Bus	1T75R4B2911104759	6184	\$ 62,470	\$1,000	\$1,000
36	2001	Thomas	Bus	1T75R4B2521115341	6184	\$ 77,843	\$1,000	\$1,000
37	2001	Ford	Excursion	1FMNU40L61EB66745	1499	\$ 28,631	\$1,000	\$1,000
38	2001	Ford	Excursion	1FMNU40L41EB66999	1499	\$ 28,631	\$1,000	\$1,000
39	2008	Ford	F-250	1FTNF20538EC18427	1499	\$ 22,400	\$1,000	\$1,000
40	2008	Ford	F-250	1FTNF21518EC13788	1499	\$ 22,400	\$1,000	\$1,000
41	2009	Thomas	Bus	1T7YR4A2291110218	6184	\$ 89,000	\$1,000	\$1,000

**Spartanburg County School District 2**  
**2018 Vehicle List (as of 05/01/2018)**

#	Year	Make	Model	VIN#	Code	OCN	Comp Ded	Coll Ded
42	2014	Chevrolet	Impala	2G1WA5E37E1131499	7926	\$ 19,076	\$1,000	\$1,000
43	2014	Chevrolet	Impala	2G1WA5E36E1131557	7926	\$ 19,076	\$1,000	\$1,000
44	2015	Thomas	Saf-t-liner	1T7YU4E28F1281706	6184	\$ 118,342	\$1,000	\$1,000
45	2015	Thomas	Saf-t-liner	1T7YU4E26F1281705	6184	\$ 118,342	\$1,000	\$1,000
46	2015	Chevrolet	Suburban	1GN5C5EC1FR206259	1499	\$ 36,127	\$1,000	\$1,000
47	2015	Chevrolet	Suburban	1GN5C5ECXFR207099	1499	\$ 36,127	\$1,000	\$1,000
48	2015	Ford	F250	1FTBF2A61FEB07348	1499	\$ 26,066	\$1,000	\$1,000
49	2015	Chevrolet	Suburban	1GN5C5EC1FR588972	1499	\$ 36,127	\$1,000	\$1,000
50	2015	Chevrolet	Express	1GCWGFCF5F1205518	1499	\$ 23,893	\$1,000	\$1,000
51	2015	Chevrolet	C2500	1GB0CUEG2FZ552287	1499	\$ 26,000	\$1,000	\$1,000
52	2016	Chevrolet	Van	1GCWGAF9G1211905	1499	\$ 27,980	\$1,000	\$1,000
53	2015	Polaris	Gem	52CG2DGA4F0013710	7906	\$ 42,110	\$1,000	\$1,000
54	2018	Thomas	Bus	1GB3GSB5H1122524	6184	\$ 52,280	\$1,000	\$1,000
55	2016	Chevrolet	Van	1GCWGAF9G1211905	1499	\$ 27,980	\$1,000	\$1,000
56	2018	Thomas	Bus	1T7Y84D26J1125727	6184	\$ 127,785	\$1,000	\$1,000
57	2017	Chevrolet	3500		1499	\$ 32,253	\$1,000	\$1,000

Valued as of 04/25/2018

July 2013 - Present

Claimant	Cause	Accident Date	Claim #	Status	Reserves	Paid	Collections	Incurred
<b>Period (Fiscal Years): 07/01/2013 - 06/30/2014</b>								
	Bloodborne Exposure	9/12/2013	WC010452	Closed	0.00	98.00	0.00	98.00
	Athletic Participation Injury	9/26/2013	WC010390	Closed	0.00	9,816.23	0.00	9,816.23
	Slip, Trip or Fall	11/25/2013	WC011080	Closed	0.00	523.00	0.00	523.00
	Struck By Object	5/15/2014	WC012846	Closed	0.00	938.00	0.00	938.00
	Slip, Trip or Fall	5/23/2014	WC012733	Closed	0.00	237.00	0.00	237.00
	Strain Or Injury By	9/18/2013	WC010223	Closed	0.00	298.00	0.00	298.00
	Slip, Trip or Fall	5/20/2014	WC012684	Closed	0.00	577.04	0.00	577.04
	Slip, Trip or Fall	1/23/2014	WC011557	Closed	0.00	1,299.17	0.00	1,299.17
	Slip, Trip or Fall	10/1/2013	WC011025	Closed	0.00	16,001.80	0.00	16,001.80
	Slip, Trip or Fall	12/6/2013	WC011253	Closed	0.00	496.78	0.00	496.78
	Slip, Trip or Fall	2/5/2014	WC011683	Closed	0.00	1,692.97	0.00	1,692.97
	Cut, Puncture, or Scrape	11/18/2013	WC010969	Closed	0.00	863.86	0.00	863.86
	Slip, Trip or Fall	5/2/2014	WC012516	Closed	0.00	1,913.65	0.00	1,913.65
	Slip, Trip or Fall	4/28/2014	WC012455	Closed	0.00	292.00	0.00	292.00
	Slip, Trip or Fall	3/26/2014	WC012135	Closed	0.00	197.00	0.00	197.00
	Slip, Trip or Fall	2/3/2014	WC011599	Closed	0.00	1,270.52	0.00	1,270.52
	Contact w/Sharp Object	10/29/2013	WC011128	Closed	0.00	118.35	0.00	118.35
	Slip, Trip or Fall	11/6/2013	WC011033	Closed	0.00	245.00	0.00	245.00
	Slip, Trip or Fall	11/20/2013	WC011127	Closed	0.00	11,792.04	0.00	11,792.04
	Struck or Injured By	9/12/2013	WC010150	Closed	0.00	1,952.42	0.00	1,952.42
	Lifting	2/4/2014	WC011684	Closed	0.00	198.00	0.00	198.00
	Slip, Trip or Fall	5/27/2014	WC012738	Closed	0.00	215.00	0.00	215.00
	Strain Or Injury By	8/13/2013	WC010044	Closed	0.00	507.85	0.00	507.85
	Struck By Object	5/29/2014	WC012836	Closed	0.00	309.80	0.00	309.80
	Strain Or Injury By	8/20/2013	WC091443	Closed	0.00	332.00	0.00	332.00
	Slip, Trip or Fall	3/18/2014	WC012086	Closed	0.00	168.00	0.00	168.00
<b>Totals for 07/01/2013 - 06/30/2014 - 26 Claims</b>					<b>0.00</b>	<b>52,353.48</b>	<b>0.00</b>	<b>52,353.48</b>



Valued as of 04/25/2018

July 2013 - Present

Claimant	Cause	Accident Date	Claim #	Status	Reserves	Paid	Collections	Incurred
<b>Period (Fiscal Years): 07/01/2014 - 06/30/2015</b>								
	Slip, Trip or Fall	11/20/2014	WC014349	Closed	0.00	457.54	0.00	457.54
	Slip, Trip or Fall	9/3/2014	WC013602	Open	22,468.30	17,198.82	0.00	39,667.12
	Slip, Trip or Fall	12/12/2014	WC014533	Closed	0.00	328.64	0.00	328.64
	Slip, Trip or Fall	2/23/2015	WC015164	Closed	0.00	482.00	0.00	482.00
	Slip, Trip or Fall	8/13/2014	WC013190	Closed	0.00	312.00	0.00	312.00
	Slip, Trip or Fall	4/15/2015	WC015658	Closed	0.00	23,830.82	0.00	23,830.82
	Slip, Trip or Fall	9/29/2014	WC013762	Closed	0.00	266.00	0.00	266.00
	Slip, Trip or Fall	6/22/2015	WC016333	Closed	0.00	3,075.66	0.00	3,075.66
	Striking Against or Stepping On	10/13/2014	WC013931	Closed	0.00	398.12	0.00	398.12
	Slip, Trip or Fall	4/15/2015	WC015657	Closed	0.00	340.00	0.00	340.00
	Slip, Trip or Fall	10/27/2014	WC014056	Closed	0.00	625.55	0.00	625.55
	Slip, Trip or Fall	10/31/2014	WC014115	Closed	0.00	3,174.40	0.00	3,174.40
	Struck By Object	4/23/2015	WC015768	Closed	0.00	543.76	0.00	543.76
	Slip, Trip or Fall	2/2/2015	WC014957	Closed	0.00	490.00	0.00	490.00
	Slip, Trip or Fall	6/17/2015	WC016331	Closed	0.00	279.76	0.00	279.76
	Lifting	4/17/2015	WC015753	Closed	0.00	237.00	0.00	237.00
	Special Needs - Interaction	10/22/2014	WC014019	Closed	0.00	141.00	0.00	141.00
	Struck By Object	11/21/2014	WC014362	Closed	0.00	378.00	0.00	378.00
	Slip, Trip or Fall	9/26/2014	WC013734	Closed	0.00	288.00	0.00	288.00
	Slip, Trip or Fall	9/15/2014	WC013540	Closed	0.00	142.00	0.00	142.00
	Reaching/ Bending	12/1/2014	WC014430	Closed	0.00	522.21	0.00	522.21
	Slip, Trip or Fall	7/28/2014	WC013078	Closed	0.00	0.00	0.00	0.00
	Physical Restraint /Assault	3/10/2015	WC015335	Open	2,861.07	9,838.93	0.00	12,700.00
	Special Needs - Interaction	3/26/2015	WC015533	Closed	0.00	2,626.35	0.00	2,626.35
	Fight Intervention	11/14/2014	WC014681	Closed	0.00	3,255.05	0.00	3,255.05
	Struck By Object	1/30/2015	WC014891	Closed	0.00	535.87	0.00	535.87
	Slip, Trip or Fall	10/14/2014	WC014162	Closed	0.00	198.00	0.00	198.00
	Striking Against or Stepping On	6/29/2015	WC016447	Closed	0.00	654.12	0.00	654.12
	Struck By Object	3/3/2015	WC015278	Closed	0.00	2,577.38	0.00	2,577.38
	Slip, Trip or Fall	1/13/2015	WC014700	Closed	0.00	1,574.04	0.00	1,574.04
	Slip, Trip or Fall	10/13/2014	WC013926	Closed	0.00	231.00	0.00	231.00
	Strain Or Injury By	7/1/2014	WC013011	Closed	0.00	961.69	0.00	961.69
	Slip, Trip or Fall	7/28/2014	WC013077	Closed	0.00	98.00	0.00	98.00
	Slip, Trip or Fall	6/24/2015	WC016332	Closed	0.00	369.00	0.00	369.00
	Slip, Trip or Fall	5/29/2015	WC016112	Closed	0.00	129.00	0.00	129.00
	Strain Or Injury By	3/13/2015	WC015358	Closed	0.00	132.00	0.00	132.00

Valued as of 04/25/2018

July 2013 - Present

Claimant	Cause	Accident Date	Claim #	Status	Reserves	Paid	Collections	Incurred
	Cut, Puncture, or Scrape	12/10/2014	WC014484	Closed	0.00	206.00	0.00	206.00
Totals for 07/01/2014 - 06/30/2015 - 37 Claims					<b>25,329.37</b>	<b>76,897.71</b>	<b>0.00</b>	<b>102,227.08</b>

Valued as of 04/25/2018

July 2013 - Present

Claimant	Cause	Accident Date	Claim #	Status	Reserves	Paid	Collections	Incurred
<b>Period (Fiscal Years): 07/01/2015 - 06/30/2016</b>								
	Athletic Participation Injury	8/21/2015	WC016666	Closed	0.00	142.00	0.00	142.00
	Slip, Trip or Fall	10/1/2015	WC017154	Closed	0.00	553.10	0.00	553.10
	Striking Against or Stepping On	9/21/2015	WC017053	Open	25,555.71	20,644.29	0.00	46,200.00
	Fight Intervention	2/16/2016	WC018501	Closed	0.00	469.00	0.00	469.00
	Pulling /Pushing	9/10/2015	WC016903	Closed	0.00	374.50	0.00	374.50
	Slip, Trip or Fall	12/21/2015	WC018038	Closed	0.00	30,030.40	0.00	30,030.40
	Exposure - Chemical	11/19/2015	WC017751	Closed	0.00	427.50	0.00	427.50
	Twisting/Turning	5/23/2016	WC019486	Closed	0.00	144.00	0.00	144.00
	Athletic Participation Injury	5/23/2016	WC019502	Closed	0.00	266.73	0.00	266.73
	Slip, Trip or Fall	9/17/2015	WC016970	Closed	0.00	677.37	0.00	677.37
	Struck By Object	11/4/2015	WC017523	Closed	0.00	226.10	0.00	226.10
	Caught In/Between	3/29/2016	WC018965	Closed	0.00	289.50	0.00	289.50
	Vehicle Accident	4/18/2016	WC019127	Closed	0.00	438.50	0.00	438.50
	Strain Or Injury By	5/4/2016	WC019315	Closed	0.00	298.50	0.00	298.50
	Striking Against or Stepping On	2/4/2016	WC018363	Closed	0.00	18,530.18	0.00	18,530.18
	Striking Against or Stepping On	10/7/2015	WC017204	Closed	0.00	199.10	0.00	199.10
	Slip, Trip or Fall	4/25/2016	WC019128	Closed	0.00	2,875.74	0.00	2,875.74
	Cut, Puncture, or Scrape	8/14/2015	WC016534	Closed	0.00	417.50	0.00	417.50
	Slip, Trip or Fall	3/24/2016	WC018855	Closed	0.00	1,898.90	0.00	1,898.90
	Caught In/Between	12/14/2015	WC017925	Closed	0.00	201.43	0.00	201.43
	Other, Miscellaneous	9/21/2015	WC017017	Closed	0.00	358.60	0.00	358.60
	Athletic Participation Injury	12/14/2015	WC017974	Closed	0.00	1,688.08	0.00	1,688.08
	Pulling /Pushing	3/3/2016	WC018659	Closed	0.00	417.81	0.00	417.81
	Struck By Object	8/12/2015	WC016517	Closed	0.00	9,290.56	0.00	9,290.56
	Athletic Participation Injury	11/18/2015	WC017796	Closed	0.00	5,481.38	0.00	5,481.38
	Slip, Trip or Fall	2/8/2016	WC018382	Closed	0.00	665.42	0.00	665.42
	Slip, Trip or Fall	11/24/2015	WC017797	Closed	0.00	2,465.89	0.00	2,465.89
	Caught In/Between	8/27/2015	WC016703	Closed	0.00	289.50	0.00	289.50
	Striking Against or Stepping On	7/14/2015	WC016406	Closed	0.00	632.00	0.00	632.00
	Electrical Injury	12/11/2015	WC017917	Closed	0.00	226.10	0.00	226.10
	Slip, Trip or Fall	9/23/2015	WC017037	Reopened	93,284.16	17,793.30	0.00	111,077.46
	Twisting/Turning	3/24/2016	WC018856	Closed	0.00	12,617.22	0.00	12,617.22
	Slip, Trip or Fall	5/26/2016	WC019536	Closed	0.00	451.63	0.00	451.63
	Strain Or Injury By	2/5/2016	WC018362	Closed	0.00	514.63	0.00	514.63
	Physical Restraint /Assault	11/30/2015	WC017897	Closed	0.00	2,661.94	1,060.77	2,661.94

Valued as of 04/25/2018

July 2013 - Present

Claimant	Cause	Accident Date	Claim #	Status	Reserves	Paid	Collections	Incurred
	Struck By Object	7/27/2015	WC016448	Closed	0.00	508.50	0.00	508.50
	Striking Against or Stepping On	1/25/2016	WC018213	Closed	0.00	3,774.05	0.00	3,774.05
	Burn	8/14/2015	WC016702	Closed	0.00	618.80	0.00	618.80
	Struck By Object	9/25/2015	WC017058	Closed	0.00	1,393.91	28.64	1,393.91
	Slip, Trip or Fall	8/26/2015	WC016665	Closed	0.00	279.50	0.00	279.50
	Reaching/ Bending	3/8/2016	WC018673	Closed	0.00	464.60	0.00	464.60
	Vehicle Accident	10/30/2015	WC022164	Closed	0.00	27,948.15	0.00	27,948.15
	Slip, Trip or Fall	4/1/2016	WC018966	Closed	0.00	2,961.67	0.00	2,961.67
	Slip, Trip or Fall	2/3/2016	WC018330	Closed	0.00	170.10	0.00	170.10
	Fight Intervention	3/14/2016	WC018754	Closed	0.00	366.41	0.00	366.41
	Slip, Trip or Fall	3/28/2016	WC018857	Closed	0.00	1,542.37	0.00	1,542.37
Totals for 07/01/2015 - 06/30/2016 - 46 Claims					<b>118,839.87</b>	<b>174,686.46</b>	<b>1,089.41</b>	<b>293,526.33</b>

Valued as of 04/25/2018

July 2013 - Present

Claimant	Cause	Accident Date	Claim #	Status	Reserves	Paid	Collections	Incurred
<b>Period (Fiscal Years): 07/01/2016 - 06/30/2017</b>								
	Slip, Trip or Fall	6/8/2017	WC023086	Closed	0.00	752.93	0.00	752.93
	Cut, Puncture, or Scrape	3/23/2017	WC022363	Closed	0.00	7,573.47	0.00	7,573.47
	Twisting/Turning	1/13/2017	WC021503	Closed	0.00	1,236.20	0.00	1,236.20
	Burn	8/22/2016	WC020163	Closed	0.00	327.10	0.00	327.10
	Vehicle Accident	3/10/2017	WC022255	Closed	0.00	2,210.36	0.00	2,210.36
	Slip, Trip or Fall	3/16/2017	WC022281	Closed	0.00	426.39	0.00	426.39
	Slip, Trip or Fall	4/17/2017	WC023110	Closed	0.00	822.22	0.00	822.22
	Slip, Trip or Fall	2/24/2017	WC022001	Closed	0.00	277.50	0.00	277.50
	Slip, Trip or Fall	3/20/2017	WC022247	Closed	0.00	386.76	0.00	386.76
	Indoor Air Quality	9/1/2016	WC021178	Closed	0.00	0.00	0.00	0.00
	Struck By Object	9/19/2016	WC020373	Closed	0.00	350.73	0.00	350.73
	Cut, Puncture, or Scrape	3/23/2017	WC022313	Closed	0.00	0.00	0.00	0.00
	Stepping on Sharp Object	8/26/2016	WC020187	Closed	0.00	151.43	0.00	151.43
	Slip, Trip or Fall	11/1/2016	WC020900	Closed	0.00	356.65	0.00	356.65
	Slip, Trip or Fall	5/3/2017	WC022685	Closed	0.00	269.00	0.00	269.00
	Caught In/Between	2/13/2017	WC021867	Closed	0.00	398.65	0.00	398.65
	Physical Restraint /Assault	9/13/2016	WC020295	Closed	0.00	403.65	0.00	403.65
	Slip, Trip or Fall	2/23/2017	WC021990	Closed	0.00	192.69	0.00	192.69
	Slip, Trip or Fall	12/9/2016	WC021262	Closed	0.00	359.65	0.00	359.65
	Cut, Puncture, or Scrape	10/13/2016	WC020645	Closed	0.00	129.15	0.00	129.15
	Lifting	10/21/2016	WC020763	Closed	0.00	10,731.72	0.00	10,731.72
	Cut, Puncture, or Scrape	5/4/2017	WC022723	Closed	0.00	312.22	0.00	312.22
	Heatstroke	9/12/2016	WC020322	Closed	0.00	0.00	0.00	0.00
	Slip, Trip or Fall	11/25/2016	WC021136	Closed	0.00	367.38	0.00	367.38
	Slip, Trip or Fall	10/26/2016	WC020792	Closed	0.00	453.98	0.00	453.98
	Cut, Puncture, or Scrape	6/5/2017	WC023027	Closed	0.00	143.50	0.00	143.50
	Exposure - Chemical	11/29/2016	WC021151	Closed	0.00	376.29	0.00	376.29
	Slip, Trip or Fall	3/15/2017	WC022201	Closed	0.00	521.50	0.00	521.50
	Lifting	11/1/2016	WC020939	Closed	0.00	3,476.05	0.00	3,476.05
	Striking Against or Stepping On	9/19/2016	WC021247	Closed	0.00	580.53	0.00	580.53
	Slip, Trip or Fall	4/10/2017	WC022467	Open	71,270.77	15,660.48	0.00	86,931.25
	Physical Restraint /Assault	3/23/2017	WC023157	Closed	0.00	143.50	0.00	143.50
	Struck By Object	9/28/2016	WC020513	Closed	0.00	578.00	0.00	578.00
	Slip, Trip or Fall	11/11/2016	WC021027	Closed	0.00	89.10	0.00	89.10
	Slip, Trip or Fall	8/16/2016	WC019979	Closed	0.00	551.60	0.00	551.60
	Other, Miscellaneous	5/17/2017	WC022840	Closed	0.00	183.50	0.00	183.50

Valued as of 04/25/2018

July 2013 - Present

Claimant	Cause	Accident Date	Claim #	Status	Reserves	Paid	Collections	Incurred
	Pulling /Pushing	6/14/2017	WC023109	Closed	0.00	2,946.00	0.00	2,946.00
	Slip, Trip or Fall	1/23/2017	WC021616	Closed	0.00	965.87	0.00	965.87
	Slip, Trip or Fall	1/12/2017	WC021525	Closed	0.00	543.41	0.00	543.41
	Reaching/ Bending	9/12/2016	WC020290	Closed	0.00	129.15	0.00	129.15
	Struck By Object	7/5/2016	WC019902	Closed	0.00	589.88	0.00	589.88
	Slip, Trip or Fall	11/18/2016	WC021079	Closed	0.00	0.00	0.00	0.00
<b>Totals for 07/01/2016 - 06/30/2017 - 42 Claims</b>					<b>71,270.77</b>	<b>55,968.19</b>	<b>0.00</b>	<b>127,238.96</b>

Valued as of 04/25/2018

July 2013 - Present

Claimant	Cause	Accident Date	Claim #	Status	Reserves	Paid	Collections	Incurred
<b>Period (Fiscal Years): 07/01/2017 - 06/30/2018</b>								
	Electrical Injury	3/5/2018	WC025454	Open	2,500.00	0.00	0.00	2,500.00
	Struck By Object	3/19/2018	WC025594	Open	2,500.00	0.00	0.00	2,500.00
	Slip, Trip or Fall	9/7/2017	WC023565	Reopened	4,396.00	3,104.00	0.00	7,500.00
	Slip, Trip or Fall	10/5/2017	WC024005	Closed	0.00	286.00	0.00	286.00
	Cut, Puncture, or Scrape	12/8/2017	WC024726	Closed	0.00	219.00	0.00	219.00
	Slip, Trip or Fall	11/20/2017	WC024561	Closed	0.00	898.79	0.00	898.79
	Slip, Trip or Fall	11/3/2017	WC024318	Closed	0.00	520.29	0.00	520.29
	Slip, Trip or Fall	11/13/2017	WC024509	Open	672.90	2,827.10	0.00	3,500.00
	Cut, Puncture, or Scrape	8/2/2017	WC023279	Closed	0.00	476.51	0.00	476.51
	Lifting	3/29/2018	WC025715	Open	2,500.00	0.00	0.00	2,500.00
	Slip, Trip or Fall	4/18/2018	WC025890	Open	2,500.00	0.00	0.00	2,500.00
	Bite	11/15/2017	WC024493	Closed	0.00	381.01	0.00	381.01
	Struck By Object	11/10/2017	WC024652	Open	11,313.66	7,386.34	0.00	18,700.00
	Cut, Puncture, or Scrape	3/16/2018	WC025604	Open	2,500.00	0.00	0.00	2,500.00
	Pulling /Pushing	3/9/2018	WC025609	Open	2,500.00	0.00	0.00	2,500.00
	Slip, Trip or Fall	1/9/2018	WC025004	Open	1,620.55	879.45	0.00	2,500.00
	Slip, Trip or Fall	1/9/2018	WC025126	Open	1,561.96	938.04	0.00	2,500.00
	Slip, Trip or Fall	10/3/2017	WC023892	Closed	0.00	183.00	0.00	183.00
	Athletic Participation Injury	8/30/2017	WC023552	Open	15,395.25	2,604.75	0.00	18,000.00
	Striking Against or Stepping On	10/17/2017	WC024075	Open	27,069.23	4,930.77	0.00	32,000.00
	Slip, Trip or Fall	7/17/2017	WC023212	Closed	0.00	530.50	0.00	530.50
	Slip, Trip or Fall	9/13/2017	WC023612	Closed	0.00	1,103.35	0.00	1,103.35
	Struck By Object	9/28/2017	WC023941	Closed	0.00	1,308.85	0.00	1,308.85
	Slip, Trip or Fall	8/11/2017	WC023311	Closed	0.00	563.50	0.00	563.50
	Slip, Trip or Fall	11/8/2017	WC024403	Closed	0.00	446.00	0.00	446.00
	Slip, Trip or Fall	8/17/2017	WC023371	Closed	0.00	2,046.65	0.00	2,046.65
	Slip, Trip or Fall	1/11/2018	WC025068	Open	13,846.98	2,153.02	0.00	16,000.00
	Slip, Trip or Fall	3/1/2018	WC025400	Open	1,716.57	783.43	0.00	2,500.00
	Caught In/Between	4/19/2018	WC025908	Open	2,500.00	0.00	0.00	2,500.00
<b>Totals for 07/01/2017 - 06/30/2018 - 29 Claims</b>					<b>95,093.10</b>	<b>34,570.35</b>	<b>0.00</b>	<b>129,663.45</b>
<b>Grand Totals - 180 Claims</b>					<b>310,533.11</b>	<b>394,476.19</b>	<b>1,089.41</b>	<b>705,009.30</b>

# Supplemental Application

## Education



**NAMED INSURED:**  **EFF DATE**

### SCHOOL INFORMATION

- |   |                          |   |                          |   |
|---|--------------------------|---|--------------------------|---|
| 1. For all employees, do you require written employment application, references, employment history and criminal background check?  | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 2. For bus drivers and anyone with access to owned autos, do you require an acceptable Motor Vehicle Record (MVR) and drug testing? | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 3. Do you obtain background checks for all volunteers that will be near children?   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 4. Background checks include search of National Crime Information Center?   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 5. Background checks include search of multi-state sex offender registry?   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 6. Do you have a crisis management plan with a minimum of annual incident testing?  | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 7. Does the school have a safety committee?   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 8. Are the exterior doors of each school kept locked during the school day and is access limited to a single, monitored entry?      | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 9. Are visitors required to show a photo ID?  | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 10. Is visitor information maintained?  | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 11. Are students allowed to leave campus for lunch?   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 12. Are staff monitoring hallways, playgrounds & cafeteria/lunch rooms when students are present?                                   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 13. Are classroom doors kept locked during class?   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 14. Are classroom doors locked when not in use?   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 15. Does the school complete at least one lockdown or security drill per term?  | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 16. Are security cameras utilized?  | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 17. Are metal detectors utilized?   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |

### PROPERTY:

**Property coverage must be supported by completed ACORD application and Statement of Values (SOV). Completed application to include year built, area, construction, type of private protection and date / type of building updates.**

- |   |                          |   |                          |   |
|---|--------------------------|---|--------------------------|---|
| 1. Are there any vacant buildings?  | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 2. Are there any repurposed or underutilized buildings?   | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 3. Are there any historic buildings on a national, state or local historic registry?                                | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 4. Are there any buildings with unique or ornate features that would require special materials or labor to replace? | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
| 5. Are there any buildings with slate or tile roofs?  | <input type="checkbox"/> | Y | <input type="checkbox"/> | N |
- If yes to any of the above, please describe.



**DATA SECURITY:**

**Limits of Insurance**

- 1. Data Compromise Reponse Expense:
- 2. Data Compromise Defense & Liability:
- 3. Attack & Extortion:
- 4. Network Security Liability

*\*\*Data Compromise Defense & Liability cannot be selected without Data Compromise Response Expense coverage*

- 5. Has your organization suffered a breach of personal information in the last 12 months?  Y  N
- 6. Do you conduct background screens for all prospective employees?  Y  N
- 7. Is there a posted document retention/destruction policy in place?  Y  N
- 8. Do you maintain regularly updated computer security measures, e.g. firewall, secured wireless connectivity, virus protection?  Y  N
- 9. Are your employee, customer, and other physical records maintained in a secure environment with limited access?  Y  N
- 10. Is access to personal information restricted by job position? Y N
- 11. Is there a Chief Information and/or Chief Security Officers (or equivalent)? Y N
- 12. Do you have a comprehensive Information Security and Privacy Policy? Y N
- 13. Do you provide regular security training/information to all people who have access to personally identifying information, whether in paper or electronic format? Y N
- 14. Are all users issued unique IDs and passwords when connecting to or accessing the internal network? Y N
- 15. Do you backup computer data and store it off site? Y N
- 16. Do you use encryption techniques for secure communications and the transfer of confidential information? Y N

**GENERAL LIABILITY:**

- 1. Facility use: Does the school allow use of building facilities to outside groups?  Y  N
  - a. If yes, does school have attorney reviewed facility use agreement?  Y  N
  - b. If yes, are activities that may be dangerous not allowed?  Y  N
  - c. If yes, do you require users provide a certificate of insurance with the school named as additional insured?  Y  N
- 2. Swimming Pools: Enter number of pools in district: #
  - a. Are safety rules posted and proper lifesaving equipment present?  Y  N
  - b. Is a lifeguard on duty when the pool is open?  Y  N
  - c. Is the pool locked at all times when not in use or not supervised?  Y  N
  - d. Describe number/height over water of all diving boards or platforms
  - e. Are outside groups, other than your students and athletes, allowed to use school swimming pools?  Y  N
  - f. If yes, do you require signed waivers, certificates of insurance (COI) and your school being named as additional insured on outside group's policy?  Y  N
- 3. Do you have a concussion management program that complies with your state law as well as the state athletic governing body?  Y  N
- 4. Are members of the public allowed to use school fitness equipment?  Y  N
  - a. If yes, are waivers obtained?  Y  N
- 5. Is any work done for the public or products sold to the public?  Y  N
  - If yes, provide details:
- 6. Are bleachers inspected by school staff before use and inspected by professional every two years or per state guidelines?  Y  N
- 7. Is playground equipment and surface protection inspected and documented weekly along with any corrective actions?  Y  N
- 8. Science labs / classrooms:
  - a. Are chemicals in science labs properly labeled and stored safely according to type?  Y  N
  - b. Are students supplied and required to use personal protective equipment?  Y  N
  - c. Is there a master shut off for gas?  Y  N
  - d. Are hazardous classroom experiments that could result in explosions or student injury avoided?  Y  N

9. Does the school own or operate any drones (unmanned aerial vehicles)?  Y  N  
 a. If yes, describe drone use /activities.

**10. Unique School Programs:**

Describe any unique programs and provide explanation of safety controls in place for: sports camps, gun clubs, climbing walls, boating, equine, pre-K / daycare, etc.

**11. Special Events:**

Describe any special events sponsored or allowed by the school district: e.g. carnivals with rides, use of inflatables, fireworks, circuses, car shows, fund raising events, etc.

12. For school sponsored events, do you require vendors to provide certificates of insurance (COI)?  Y  N  
 13. For special events held on your premise by others, do you require certificate of insurance and additional insured status?  Y  N

**SCHOOL BUSINESS AUTO:**

1. Bus Fleet is operated by:  School District  Independent Contractor  
 2. If an independent contractor operates the bus fleet, provide the following information:  
 Limits Carried  Carrier  Total cost of all hire   
 3. If an independent contractor is used, is there a written agreement in place that has been reviewed by legal counsel and includes certificates of insurance with school named as Additional insured?  Y  N  
 4. Are any buses leased to others or used by outside groups?  Y  N  
 If yes, please provide details. \_\_\_\_\_  
 5. Do you require proof of insurance from each employee operating personal vehicle for school business?  Y  N  
 6. Do you run MVR's annually on all CDL drivers and drivers with access to other vehicles owned by the school?  Y  N  
 7. Are any 15 passenger vans used for student transportation?  Y  N  
 8. FLEET SAFETY MANAGEMENT PROGRAM  
 a. Does the school have a Transportation Director on staff?  Y  N  
 b. Does the school require all bus drivers to take in-service training courses annually?  Y  N  
 c. Is there a program to prevent children from being left on the bus at the end of a route?  Y  N  
 d. Is there an established policy on how to handle problem bus riders?  Y  N  
 e. Are the drivers required to conduct and document a daily **pre-trip** inspection?  Y  N  
 f. Are the drivers required to conduct and document a daily **post-trip** inspection?  Y  N  
 g. Is there a post-accident investigation program that includes driver discipline if warranted?  Y  N



**LIMITED FIDUCIARY LIABILITY EXTENSION FOR SCHOOL 403(b) PLANS**

School Leaders E&O must be written if this coverage is desired.

Limits:

- 1. Is the 403(b) plan a qualified plan according to the IRS requirements?  Y  N
- 2. Is the 403(b) plan supported by a written plan which includes:  Y  N
  - a. Conditions for eligibility, benefits, contribution limits, included providers and benefit distribution details;
  - b. Optional features available under the plan; and
  - c. The parties providing the transactional support to meet plan compliance requirements?
- 3. Has the school contracted with a 403(b) Third Party Plan Administrator (TPA) which handles all financial investment transactions for the school?  Y  N
- 4. Does the school have a written Investment Service Provider Agreement in place with the TPA with the TPA agreeing to assume the responsibility for complying with the 403(b) regulations and all plan requirements?  Y  N

**SEXUAL MISCONDUCT AND MOLESTATION LIABILITY:**

**Current Coverage is:**  Occurrence  Claims made **Retro date** \_\_\_\_\_

Limits of Insurance:

Innocent Party Defense Coverage Endorsement – Defense Expense Amount:  \$100,000  \$300,000

Deductible:

For new business if claims made with retroactive date prior to effective date, attach current declarations page showing current retroactive date.

- 1. Have any of your members, trustees, employees, student teachers or volunteer workers ever been accused, charged, convicted, or had a claim for damages or suit brought against them for any type of sexual misconduct?  Y  N

If "yes", identify the person(s) and provide detailed description(s):

- 2. Do you have a written program that is communicated and documented to employees, volunteer workers and students regarding your sexual misconduct and molestation policies and procedures?  Y  N
  - a. Does the policy contain a written statement that any act of physical or sexual abuse is not tolerated?  Y  N
  - b. Does the policy contain written guidelines for the reporting of suspected abuse or neglect of students?  Y  N
  - c. Does the policy explain the method the organization will use to investigate allegations and incidents of sexual misconduct?  Y  N
  - d. Do you have specific individuals / positions at each location to accept reports of possible abuse?  Y  N
  - e. Require all school personal, volunteers and student teachers to report sexual misconduct that they witness or learn about?  Y  N
  - f. Involve legal counsel to help create, review, approve and provide periodic updates to your policy?  Y  N

**VIOLENT EVENT RESPONSE COVERAGE:**

Limits of Insurance:

- 1. Do you have policies in place to address violence?  Y  N
  - a. Is it incorporated into the school emergency management crisis plan?  Y  N
  - b. Is the policy reviewed at least annually by legal counsel?  Y  N
  - c. Is the policy at least annually communicated, practiced and trained with school staff?  Y  N
- 2. Does your school have a threat assessment policy or protocols in place?  Y  N
  - a. Does the program help to identify a potential perpetrator before a violent act occurs?  Y  N
  - b. Does it help to establish identification and procedure for low, medium and high threats of violence?  Y  N
  - c. Does the policy include involvement of outside resources (such as law enforcement or behavior specialists) for high risk exposures?  Y  N
- 3. Does your emergency management crisis plan/violence policies incorporate communication protocols? Does it include:  Y  N
  - a. Mechanism by students and community to report suspicions or concerns?  Y  N
  - b. Utilize mass notification systems with approved message content and message release procedures?  Y  N
  - c. Identification of specific individuals authorized by the school to act as a spokesperson?  Y  N
- 4. Does your plan involve coordination and training by external resources? Does it include:  Y  N
  - a. Law enforcement  Y  N
  - b. Emergency Medical Services  Y  N
  - c. Fire  Y  N
  - d. Hospitals  Y  N
  - e. Legal counsel  Y  N

**SCHOOL LAW ENFORCEMENT PROFESSIONAL LIABILITY:**

**Current Coverage is:**  **Occurrence**  **Claims made** **Desired retro date** \_\_\_\_\_

Limits:

Deductible:

Non-Monetary Relief Defense Coverage (\$100,000)?  Y  N

For new business with retroactive date prior to effective date, attach current declarations page showing current retroactive date.

- 1. Indicate number of security personnel: # Unarmed      # Armed
  - School Resource Officers
  - Contracted Security
  - Employed Security
- 2. If the security is provided by a security firm, is there a written agreement in place that has been reviewed by legal counsel and includes certificates of insurance with limits at least equal to the schools?  Y  N
- 3. Indicate scope of security guard or law enforcement personnel operations:
  - a.  Athletic events  Concerts and Plays
  - Special Events. Explain: \_\_\_\_\_
  - b.  On school premises during school hours  On school premises after school hours
  - Other - Explain: \_\_\_\_\_
- 4. Is there a written policy for the use of force?  Y  N
- 5. Does the school have plans to allow armed staff or volunteers on campus other than School Resource Officers or Law Enforcement Professionals?  Y  N

**TRAVEL/STUDY ABROAD**

- 1. Does the school own or operate any campus located outside the United States?  Y  N  
If yes, locations and details
- 2. Does the school sponsor any trips outside the United States?  Y  N  
If yes, locations and details  
If yes, does the school secure separate insurance for foreign travel liability?  Y  N
- 3. Does the school participate in any sponsored study abroad programs?  Y  N  
If yes, locations and details
- 4. Are faculty members given sabbaticals to study / research / teach in foreign countries?  Y  N  
If yes, locations, number of staff and details
- 5. Is an orientation program given to students / staff including health and safety training prior to foreign travel?  Y  N
- 6. For any foreign travel, is an outside firm utilized for safety and security?  Y  N

---

(APPLICANT/INSURED)

(TITLE)

(DATE)

SIGNATURE CONSTITUTES A REPRESENTATION THAT ALL INFORMATION PROVIDED HEREIN IS ACCURATE AND COMPLETE. THE SIGNING OF THIS APPLICATION DOES NOT BIND THE UNDERSIGNED TO PURCHASE THE INSURANCE, NOR DOES THE REVIEW OF THIS APPLICATION BIND THE INSURANCE COMPANY TO ISSUE THE POLICY.

NO COVERAGE IS PROVIDED BY THIS APPLICATION, NOR CAN IT BE CONSTRUED TO REPLACE ANY PROVISIONS OF ANY POLICY WE MAY ISSUE. IF THERE ARE DISCREPANCIES BETWEEN ANY POLICY WE MAY ISSUE AND THIS APPLICATION, THE PROVISIONS OF THE POLICY SHALL PREVAIL.

**INSURANCE FRAUD WARNING**

ANY PERSON WHO, WITH INTENT TO DEFRAUD OR KNOWING THAT HE OR SHE IS FACILITATING A FRAUD AGAINST AN INSURER, SUBMITS AN APPLICATION OR FILES A CLAIM CONTAINING FALSE OR DECEPTIVE STATEMENT IS GUILTY OF INSURANCE FRAUD.

Addendum to Supplemental Application

- A. Page 2, Question 7. While playground are not inspected weekly, they are inspected periodically for equipment condition and surface protection.
- B. Page 4. Coverage limits for School Leaders E&O are \$1,000,000/\$3,000,000.
- C. Page 5. Coverage limits for Limited Fiduciary Extension for 403(b) plans are \$1,000,000/\$3,000,000.
- D. Page 5. Coverage limits for Sexual Misconduct and Molestation are \$1,000,000/\$3,000,000.