

	<b>Fort Mill School District</b>	Solicitation Number: #19-035 Date Issued: March 4, 2020 Procurement Specialist: Kelly Keniston Phone: (803) 548-8202 E-Mail Address: <a href="mailto:kenistonk@fortmillschools.org">kenistonk@fortmillschools.org</a> Mailing Address: 2233 Deerfield Drive Fort Mill, SC 29715
	<b>Request for Proposals</b>	

DESCRIPTION: Coolers/Freezers for Cafeterias (Orchard Park Elementary, Springfield Elementary & Fort Mill High)

*The Term "Offer" Means Your "Bid" or "Proposal". Your offer must be submitted in a sealed package. Solicitation Number & Opening Date must appear on package exterior. See "Submitting Your Paper Offer or Modification" provision.*

<b>SUBMIT YOUR SEALED OFFER TO EITHER OF THE FOLLOWING ADDRESSES:</b>	
<b>MAILING ADDRESS:</b> Fort Mill School District 2233 Deerfield Drive Fort Mill, SC 29715	<b>PHYSICAL ADDRESS:</b> Fort Mill School District 2233 Deerfield Drive Fort Mill, SC 29715

SUBMIT OFFER BY: **Thursday, March 26, 2020 @ 10:00 AM** (See "Deadline for Submission of Offer" provision)

QUESTIONS MUST BE RECEIVED BY: **Tuesday, March 17, 2020 @ 10:00 AM** (See "Questions From Offerors" provision)

NUMBER OF COPIES TO BE SUBMITTED: **One (1) original**

<b>CONFERENCE TYPE: Mandatory</b> <b>DATE &amp; TIME: Thursday, March 12, 2020 @ 9:00 AM</b> <small>(As appropriate, see "Conferences - Pre-Bid/Proposal" &amp; "Site Visit" provisions)</small>	<b>LOCATION: Springfield Elementary School</b> <b>1691 Springfield Pkwy, Fort Mill, SC 29715</b> <b>(meet in main office area)</b>
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<b>AWARD &amp; AMENDMENTS</b>	Award will be posted on or around April 3, 2020
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You must submit a signed copy of this form with Your Offer. By signing, You agree to be bound by the terms of the Solicitation. You agree to hold Your Offer open for a minimum of thirty (30) calendar days after the Opening Date. (See "Signing Your Offer" provision.)

<b>NAME OF OFFEROR</b>  <small>(full legal name of business submitting the offer)</small>	Any award issued will be issued to, and the contract will be formed with, the entity identified as the Offeror. The entity named as the offeror must be a single and distinct legal entity. Do not use the name of a branch office or a division of a larger entity if the branch or division is not a separate legal entity, i.e., a separate corporation, partnership, sole proprietorship, etc.	
<b>AUTHORIZED SIGNATURE</b>  <small>(Person must be authorized to submit binding offer to contract on behalf of Offeror.)</small>	<b>TAXPAYER IDENTIFICATION NO.</b>  <small>(See "Taxpayer Identification Number" provision)</small>	
<b>TITLE</b>  <small>(business title of person signing above)</small>		
<b>PRINTED NAME</b>  <small>(printed name of person signing above)</small>	<b>DATE SIGNED</b>	<b>STATE OF INCORPORATION</b>  <small>(If you are a corporation, identify the state of incorporation.)</small>

<b>OFFEROR'S TYPE OF ENTITY: (Check one)</b> <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Other _____ <input type="checkbox"/> Corporate entity (not tax-exempt) <input type="checkbox"/> Corporation (tax-exempt) <input type="checkbox"/> Government entity (federal, state, or local)	<small>(See "Signing Your Offer" provision.)</small>
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**PAGE TWO**

**(Return Page Two with Your Offer)**

<b>HOME OFFICE ADDRESS</b> (Address for offeror's home office / principal place of business)	<b>NOTICE ADDRESS</b> (Address to which all procurement and contract related notices should be sent.) (See "Notice" clause)
	_____ Area Code - Number - Extension                      Facsimile
	_____ E-mail Address

<b>PAYMENT ADDRESS</b> (Address to which payments will be sent.) (See "Payment" clause)	<b>ORDER ADDRESS</b> (Address to which purchase orders will be sent) (See "Purchase Orders and "Contract Documents" clauses)
_____ Payment Address same as Home Office Address _____ Payment Address same as Notice Address <b>(check only one)</b>	_____ Order Address same as Home Office Address _____ Order Address same as Notice Address <b>(check only one)</b>

<b>ACKNOWLEDGMENT OF AMENDMENTS</b> Offerors acknowledges receipt of amendments by indicating amendment number and its date of issue. (See "Amendments to Solicitation" Provision)							
Amendment No.	Amendment Issue Date	Amendment No.	Amendment Issue Date	Amendment No.	Amendment Issue Date	Amendment No.	Amendment Issue Date

<b>DISCOUNT FOR PROMPT PAYMENT</b> (See "Discount for Prompt Payment" clause)	10 Calendar Days (%)	20 Calendar Days (%)	30 Calendar Days (%)	_____ Calendar Days (%)
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<b>Minority Participation:</b> Are you a SC Certified Minority Vendor <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, SC Certification # _____  Are you a Non SC Certified Minority Vendor <input type="checkbox"/> Yes <input type="checkbox"/> No	
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End of Page Two

**KEY DATES FOR RFP  
(Subject to Change)**

Issue RFP	March 4, 2020
Intent to Submit Form Due	March 9, 2020 @ 12:00 p.m.
Mandatory Pre-Proposal Conference & Site Visits: Meet at Springfield Elementary School	March 12, 2020 @ 9:00 a.m.
Deadline for Written Questions:	March 17, 2020 @ 10:00 a.m.
Responses to Questions Released: Note: QUIET PERIOD – No communication Between perspective offerors & District Personnel including School Board Members	March 19, 2020 @ 5:00 p.m. March 19, 2020 @ 5:00 p.m. Thru March 26, 2020 @ 10:00 a.m.
RFP Due:	March 26, 2020 @ 10:00 a.m.
RFP Panel Review & Ranking:	March 27-31, 2020
Intent to Award Issued:	April 3, 2020
Award is Final	April 13, 2020

## Notice of Intent to Participate Form

(Must be received no later than March 9, 2020 @ 12:00 p.m. – no exceptions)

E-mail to: [kenistonk@fortmillschools.org](mailto:kenistonk@fortmillschools.org)

COMPANY NAME: \_\_\_\_\_  
MAILING ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

COMPANY CONTACT (This will be the person FMSD notifies as needed)

Name: \_\_\_\_\_  
Position: \_\_\_\_\_  
Business Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_  
Fax: \_\_\_\_\_  
E-Mail: \_\_\_\_\_

\_\_\_\_\_ We do plan to attend the pre-proposal meeting and submit a response to this RFP.  
All questions and other contacts between our company and Fort Mill School District  
will be done solely through the company contact designated above.

\_\_\_\_\_ We do NOT plan to submit a response to this RFP.

Authorized Signature: \_\_\_\_\_  
Printed: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

**A maximum of three (3) representatives from your company will be allowed  
to attend the mandatory pre-proposal meeting.**

## Solicitation Outline

- I. Scope of Solicitation
- II. Instructions to Offerors
  - A. General Instructions
  - B. Special Instructions
- III. Scope of Work / Specifications
- IV. Information for Offerors to Submit
- V. Qualifications
- VI. Award Criteria
- VII. Terms and Conditions
  - A. General
  - B. Special
- VIII. Bidding Schedule / Cost Proposal
- IX. Attachments to Solicitation
  - A. Questionnaire
  - B. Offeror's Checklist

**Appendix A. Minority Participation**

**Appendix B. Drug Free Workplace Certification**

## I. SCOPE OF SOLICITATION

ACQUIRE SERVICES & SUPPLIES / EQUIPMENT (JAN 2006): The purpose of this solicitation is to acquire services and supplies or equipment complying with the enclosed description and/or specifications and conditions.

Fort Mill School District is soliciting proposals for new Coolers and Freezers for select schools. Sealed proposals shall be received in accordance with this Request for Proposal (RFP) and supplementary information provided in this proposal instructions.

A **MANDATORY** proposer's conference will be held as specified on the cover sheet. The purpose of the conference will be to discuss the specifications and visit the facilities. This will be a joint conference with potential General Contractors. Submittals from proposers who do not attend the **MANDATORY** proposer's conference will not be accepted.

Question pertaining to the terms and specifications should be directed to me via email – [kenistonk@fortmillschools.org](mailto:kenistonk@fortmillschools.org).

At 10:00 am on the due date stated on page one, the Purchasing Official will call time, no information will be revealed at this time.

**MAXIMUM CONTRACT PERIOD -- ESTIMATED (JAN 2006):** Start date: End date: . Dates provided are estimates only. Any resulting contract will begin on the date specified in the notice of award. See clause entitled "Term of Contract - Effective Date/Initial Contract Period".

## II. INSTRUCTIONS TO OFFERORS - A. General Instructions

### DEFINITIONS, CAPITALIZATION, AND HEADINGS (MODIFIED - DEC 2015)

**CLAUSE HEADINGS USED IN THIS SOLICITATION ARE FOR CONVENIENCE ONLY AND SHALL NOT BE USED TO CONSTRUE MEANING OR INTENT. EVEN IF NOT CAPITALIZED, THE FOLLOWING DEFINITIONS ARE APPLICABLE TO ALL PARTS OF THE SOLICITATION, UNLESS EXPRESSLY PROVIDED OTHERWISE.**

**AMENDMENT** means a document issued to supplement the original solicitation document.

**AUTHORITY** means the School Board or its successor in interest.

**BOARD** means Fort Mill School District Board of Trustees.

**BUSINESS** means any corporation, partnership, individual, sole proprietorship, joint stock company, joint venture, or any other legal entity.

**BUYER** means the Procurement Specialist/Procurement Officer or his/her designee.

**CHANGE ORDER** means any written alteration in specifications, delivery point, rate of delivery, period of performance, price, quantity, or other provisions of any contract accomplished by mutual agreement of the parties to the contract.

**CONTRACT** See clause entitled Contract Documents & Order of Precedence.

**CONTRACT MODIFICATION** means a written order signed by the Procurement Officer, directing the contractor to make changes which the clause of the contract titled "Changes," if included herein, authorizes the Procurement Officer to order without the consent of the contractor.

**CONTRACTOR** means the Offeror receiving an award as a result of this solicitation.

**COVER PAGE** means the top page of the original solicitation on which the solicitation is identified by number. Offerors are cautioned that Amendments may modify information provided on the Cover Page.

**DISTRICT** means Fort Mill School District (FMSD)

**OFFER** means the bid or proposal submitted in response this solicitation. The terms Bid and Proposal are used interchangeably with the term Offer.

**OFFEROR** means the single legal entity submitting the offer. The term Bidder is used interchangeably with the term Offeror. See bidding provisions entitled Signing Your Offer and Bid/Proposal As Offer To Contract.

**PAGE TWO** means the second page of the original solicitation, which is labeled Page Two.

**PROCUREMENT SPECIALIST/PROCUREMENT OFFICER** means the person, or his successor, identified as such on the Cover Page, an amendment, or an award notice.

**YOU and YOUR** means Offeror.

**SOLICITATION** means this document, including all its parts, attachments, and any Amendments.

**SUBCONTRACTOR** means any person you contract with to perform or provide any part of the work.

**US or WE** means the District.

**WORK** means all labor, materials, equipment, services, or property of any type, provided or to be provided by the Contractor to fulfill the Contractor's obligations under the Contract.

**AMENDMENTS TO SOLICITATION (MODIFIED - JAN 2004):** (a) The Solicitation may be amended at any time prior to opening. All actual and prospective Offerors should check for the issuance of Amendments (b) Offerors shall acknowledge receipt of any amendment to this solicitation (1) by identifying the amendment number and date in the space provided for this purpose on Page Two or (2) by submitting a bid that indicates in some way that the bidder received the amendment. (c) If this solicitation is amended, then all terms and conditions which are not modified remain unchanged.

**AUTHORIZED AGENT (MODIFIED – FEB 2015):** All authority regarding the conduct of this procurement is vested solely with the responsible Procurement Officer Unless specifically delegated in writing, the Procurement Officer is the only District official authorized to bind the District with regard to this procurement or the resulting contract.

**AWARD NOTIFICATION (FEB 2015):** Notice regarding any award, cancellation of award, or extension of award will be posted at the location and on the date specified on the Cover Page or, if applicable, any notice of extension of award. Should the contract resulting from this Solicitation have a total or potential value of one hundred thousand dollars or more, such notice will be sent to all Offerors responding to the Solicitation and any award will not be effective until the eleventh day after such notice is given.

**BID/PROPOSAL AS OFFER TO CONTRACT (MODIFIED – JAN 2004):** By submitting Solicitation #19-035 Cooler/Freezers for OPES, SFES and FMHS

Your Bid or Proposal, You are offering to enter into a contract with the District. Without further action by either party, a binding contract shall result upon final award. Any award issued will be issued to, and the contract will be formed with the District. An Offer may be submitted by only one legal entity; "joint bids" are not allowed.

**BID ACCEPTANCE PERIOD (JAN 2004):** In order to withdraw Your Offer after the minimum period specified on the Cover Page, You must notify the Procurement Officer in writing.

**BID IN ENGLISH and DOLLARS (JAN 2004):** Offers submitted in response to this solicitation shall be in the English language and in US dollars, unless otherwise permitted by the Solicitation.

**AUTHORITY AS PROCUREMENT AGENT (MODIFIED – DEC 2015):** The Procurement Officer is an employee of the District acting on behalf of the District pursuant to Fort Mill School District Procurement Code. Any contracts awarded as a result of this procurement are between the Contractor and the District. The Board of Trustees is not a party to such contracts, unless and to the extent that the Board is a using District department, and bears no liability for any party's losses arising out of or relating in any way to the contract.

**CERTIFICATE OF INDEPENDENT PRICE DETERMINATION (MAY 2008): GIVING FALSE, MISLEADING, OR INCOMPLETE INFORMATION ON THIS CERTIFICATION MAY RENDER YOU SUBJECT TO PROSECUTION UNDER SECTION 16-9-10 OF THE SOUTH CAROLINA CODE OF LAWS AND OTHER APPLICABLE LAWS.**

- (a) By submitting an offer, the offeror certifies that –
- (1) The prices in this offer have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other offeror or competitor relating to –
    - (i) Those prices;
    - (ii) The intention to submit an offer; or
    - (iii) The methods or factors used to calculate the prices offered.
  - (2) The prices in this offer have not been and will not be knowingly disclosed by the offeror, directly or indirectly, to any other offeror or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and
  - (3) No attempt has been made or will be made by the offeror to induce any other concern to submit or not to submit an offer for the purpose of restricting competition.
- (b) Each signature on the offer is considered to be a certification by the signatory that the signatory-
- (1) Is the person in the offeror's organization responsible for determining the prices being offered in this bid or proposal, and that the signatory has not participated and will not

participate in any action contrary to paragraphs (a)(1) through (a)(3) of the certification; or

(2)(i) Has been authorized, in writing, to act as agent for the offeror's principals in certifying that those principals have not participated, and will not participate in any action contrary to paragraphs (a)(1) through (a)(3) of this certification [As used in this subdivision (b)(2)(i), the term "principals" means the person(s) in the offeror's organization responsible for determining the prices offered in this bid or proposal];

(ii) As an authorized agent, does certify that the principals referenced in subdivision (b)(2)(i) of this certification have not participated, and will not participate, in any action contrary to paragraphs (a)(1) through (a)(3) of this certification; and

(iii) As an agent, has not personally participated, and will not participate, in any action contrary to paragraphs (a)(1) through (a)(3) of this certification.

(c) If the offeror deletes or modifies paragraph (a)(2) of this certification, the offeror must furnish with its offer a signed statement setting forth in detail the circumstances of the disclosure.

#### **CERTIFICATION REGARDING DEBARMENT AND OTHER RESPONSIBILITY MATTERS (JAN 2004):**

(a) (1) By submitting an Offer, Offeror certifies, to the best of its knowledge and belief, that-

(i) Offeror and/or any of its Principals-

(A) Are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any state or federal agency;

(B) Have not, within a three-year period preceding this offer, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, state, or local) contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and

(C) Are not presently indicted for, or otherwise criminally or civilly charged by a governmental entity with, commission of any of the offenses enumerated in paragraph (a)(1)(i)(B) of this provision.

(ii) Offeror has not, within a three-year period preceding this offer, had one or more contracts terminated for default by any public (Federal, state, or local) entity.

(2) "Principals," for the purposes of this certification, means officers; directors; owners; partners; and, persons having primary management or supervisory responsibilities within a business entity (e.g., general manager; plant manager; head of a subsidiary, division, or business segment, and similar positions).

(b) Offeror shall provide immediate written notice to the Procurement Officer if, at any time prior to contract award, Offeror learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.

(c) If Offeror is unable to certify the representations stated in paragraphs (a)(1), Offeror must submit a written explanation regarding its inability to make the certification. The certification will be considered in connection with a review of the Offeror's responsibility. Failure of the

Offeror to furnish additional information as requested by the Procurement Officer may render the Offeror nonresponsible.

(d) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the certification required by paragraph (a) of this provision. The knowledge and information of an Offeror is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

(e) The certification in paragraph (a) of this provision is a material representation of fact upon which reliance was placed when making award. If it is later determined that the Offeror knowingly or in bad faith rendered an erroneous certification, in addition to other remedies available to the District, the Procurement Officer may terminate the contract resulting from this solicitation for default.

**CODE OF LAWS AVAILABLE (MODIFIED – JAN 2006):** The Fort Mill School District Procurement Code is available at [http://www.fortmillschools.org/departments/procurement/procurement\\_code/](http://www.fortmillschools.org/departments/procurement/procurement_code/)

**DISCLOSURE OF CONFLICTS OF INTEREST OR UNFAIR COMPETITIVE ADVANTAGE (FEB 2015):** You warrant and represent that your offer identifies and explains any unfair competitive advantage you may have in competing for the proposed contract and any actual or potential conflicts of interest that may arise from your participation in this competition or your receipt of an award. The two underlying principles are (a) preventing the existence of conflicting roles that might bias a contractor's judgment, and (b) preventing an unfair competitive advantage. If you have an unfair competitive advantage or a conflict of interest, the District may withhold award. Before withholding award on these grounds, an offeror will be notified of the concerns and provided a reasonable opportunity to respond. Efforts to avoid or mitigate such concerns, including restrictions on future activities, may be considered. Without limiting the foregoing, you represent that your offer identifies any services that relate to either this solicitation or the work that has already been performed by you, a proposed subcontractor, or an affiliated business of either.

**DEADLINE FOR SUBMISSION OF OFFER (MODIFIED – JAN 2004):** Any offer received after the Procurement Officer or his/her designee has declared that the time set for opening has arrived, shall be rejected unless the offer has been delivered to the designated purchasing office or the District's mail room which services the purchasing office prior to the bid opening

**DRUG FREE WORKPLACE CERTIFICATION (JAN 2004):** By submitting an Offer, Contractor certifies that, if awarded a contract, Contractor will comply with all applicable provisions of The Drug-free Workplace Act, Title 44, Chapter 107 of the South Carolina Code of Laws, as amended.

**DUTY TO INQUIRE (MODIFIED – FEB 2015):** Offeror, by submitting an Offer, represents that it has read and understands the Solicitation and that its Offer is made in compliance with the Solicitation. Offerors are expected to examine the Solicitation thoroughly and should request an explanation of any ambiguities, discrepancies, errors, omissions, or conflicting statements in the Solicitation. Failure to do so will be at the Offeror's risk. All ambiguities, discrepancies, errors, omissions, or conflicting statements in the solicitation shall be interpreted to require the better quality or greater quantity of work and/or materials, unless otherwise directed by amendment. Offeror assumes responsibility for any patent ambiguity in the Solicitation that Offeror does not bring to the District's attention. See clause entitled "Questions from Offerors."

**ETHICS CERTIFICATE (MAY 2008):** By submitting an Offer, the offeror certifies that the offeror has and will comply with, and has not, and will not, induce a person to violate Title 8, Chapter 13 of the South Carolina Code of Laws, as amended (ethics act). The following statute requires special attention: Section 8-13-700, regarding use of official position for financial gain; Section 8-13-705, regarding gifts to influence action of public officials; Section 8-13-720, regarding offering money for advice or assistance of public official; Sections 8-13-755 and 8-13-760, regarding restrictions on employment by former public official; Section 8-13-755, prohibiting public official with economic interest from acting on contracts; Section 8-13-790, regarding recovery of kickbacks; Section 8-13-1150, regarding statements to be filed by consultants; and Section 8-13-1342, regarding restrictions on contributions by contractor to candidate who participated in awarding of contract. The District may rescind any contract and recover all amounts expended as a result of any action taken in violation of this provision. If contractor participates, directly or indirectly, in the evaluation or award of public contracts, including without limitation, change orders or task orders regarding a public contract, contractor shall, if required by law to file such a statement, provide the statement required by Section 8-13-1150 to the procurement officer at the same time the law requires the statement to be filed.

**OMIT TAXES FROM PRICE (MODIFIED – JAN 2004):** Do not include any sales or use taxes in your price that the District may be required to pay.

**OPEN TRADE REPRESENTATION (JUN 2015):** By submitting an Offer, Offeror represents that Offeror is not currently engaged in the boycott of a person or an entity based in or doing business with a jurisdiction with whom South Carolina can enjoy open trade, as defined in SC Code Section 11-35-5300.

**PROTESTS (MODIFIED – JUN 2006):** Any prospective bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the solicitation of a contract shall protest within fifteen days of the date of issuance of the applicable solicitation document at issue. Any actual bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the intended award or award of a contract shall protest within ten days of the date notification of award is posted in accordance with this code. A protest shall be in writing,

shall set forth the grounds of the protest and the relief requested with enough particularity to give notice of the issues to be decided, and must be received by the appropriate Procurement Officer within the time provided. (Article 17-4210 of Fort Mill School District Procurement Code)

**PROHIBITED COMMUNICATIONS AND DONATIONS (MODIFIED - FEB 2015):**

Violation of these restrictions may result in disqualification of your offer, suspension or debarment, and may constitute a violation of law.

(a) During the period between publication of the solicitation and final award, *you must not communicate, directly or indirectly, with the District or its employees, agents or officials regarding any aspect of this procurement activity, unless otherwise approved in writing by the Procurement Officer.* All communications must be solely with the Procurement Officer. [R. 19-445.2010]

(b) You are advised to familiarize yourself with Regulation 19-445.2165, which restricts donations to a governmental entity with whom you have or seek to have a contract. *You represent that your offer discloses any gifts made, directly or through an intermediary, by you or your named subcontractors to or for the benefit of the District during the period beginning eighteen months prior to the Opening Date.*

**PUBLIC OPENING (JAN 2004):** Offers will be publicly opened at the date/time and at the location identified on the Cover Page, or last Amendment, whichever is applicable. No information will be divulged at this time.

**QUESTIONS FROM OFFERORS (MODIFIED – FEB 2015):** (a) Any prospective offeror desiring an explanation or interpretation of the solicitation, drawings, specifications, etc., must request it in writing. Questions regarding the original solicitation or any amendment must be received by the Procurement Officer no later than five (5) days prior to opening unless an earlier date is stated on the Cover Page. Label any communication regarding your questions with the name of the Procurement Officer, and the solicitation's title and number. Oral explanations or instructions will not be binding. Any information given a prospective offeror concerning a solicitation will be furnished promptly to all other prospective offerors as an Amendment to the solicitation, if that information is necessary for submitting offers or if the lack of it would be prejudicial to other prospective offerors. See clause entitled "Duty to Inquire." **We will not identify you in our answer to your question.** (b) The District seeks to permit maximum practicable competition. Offerors are urged to advise the Procurement Officer -- as soon as possible -- regarding any aspect of this procurement, including any aspect of the Solicitation that unnecessarily or inappropriately limits full and open competition.

All questions shall be in writing and submitted to the Procurement Officer via Email, Fax, or Mail. Please send questions to:

Mailing Address: Fort Mill School District  
Kelly Keniston  
2233 Deerfield Drive  
Fort Mill, SC 29715  
Email: kenistonk@fortmillschools.org  
Fax: (803) 547-4696

**REJECTION/CANCELLATION (MODIFIED – JAN 2004):** The District may cancel this solicitation in whole or in part. The District may reject any or all proposals in whole or in part. (Article 5-1710 of Fort Mill School District Procurement Code)

**RESPONSIVENESS/IMPROPER OFFERS (MODIFIED – JUN 2015):** (a) Bid as Specified. Offers for supplies or services other than those specified will not be considered unless authorized by the Solicitation.

(b) Multiple Offers. Offerors may submit more than one Offer, provided that each Offer has significant differences other than price. Each separate Offer must satisfy all Solicitation requirements. If this solicitation is an Invitation for Bids, each separate offer must be submitted as a separate document. If this solicitation is a Request for Proposals, multiple offers may be submitted as one document, provided that you clearly differentiate between each offer and you submit a separate cost proposal for each offer, if applicable.

(c) Responsiveness. Any Offer which fails to conform to the material requirements of the Solicitation may be rejected as nonresponsive. Offers which impose conditions that modify material requirements of the Solicitation may be rejected. If a fixed price is required, an Offer will be rejected if the total possible cost to the District cannot be determined. Offerors will not be given an opportunity to correct any material nonconformity. Any deficiency resulting from a minor informality may be cured or waived at the sole discretion of the Procurement Officer.

(d) Price Reasonableness: Any offer may be rejected if the Procurement Officer determines in writing that it is unreasonable as to price.

(e) Unbalanced Bidding. The District may reject an Offer as nonresponsive if the prices bid are materially unbalanced between line items or subline items. A bid is materially unbalanced when it is based on prices significantly less than cost for some work and prices which are significantly overstated in relation to cost for other work, and if there is a reasonable doubt that the bid will result in the lowest overall cost to the District even though it may be the low evaluated bid, or if it is so unbalanced as to be tantamount to allowing an advance payment.

(f) **Do not submit bid samples or descriptive literature unless expressly requested.** Unsolicited bid samples or descriptive literature will not be examined or tested, will not be used to determine responsiveness, and will not be deemed to vary any of the provisions of the solicitation. S.C. Code Ann. Reg. 19-445.2077(D).

**SIGNING YOUR OFFER (JAN 2004):** Every Offer must be signed by an individual with actual authority to bind the Offeror. (a) If the Offeror is an individual, the Offer must be

signed by that individual. If the Offeror is an individual doing business as a firm, the Offer must be submitted in the firm name, signed by the individual, and state that the individual is doing business as a firm. (b) If the Offeror is a partnership, the Offer must be submitted in the partnership name, followed by the words by its Partner, and signed by a general partner. (c) If the Offeror is a corporation, the Offer must be submitted in the corporate name, followed by the signature and title of the person authorized to sign. (d) An Offer may be submitted by a joint venturer involving any combination of individuals, partnerships, or corporations. If the Offeror is a joint venture, the Offer must be submitted in the name of the Joint Venture and signed by every participant in the joint venture in the manner prescribed in paragraphs (a) through (c) above for each type of participant. (e) If an Offer is signed by an agent, other than as stated in subparagraphs (a) through (d) above, the Offer must state that it has been signed by an Agent. Upon request, Offeror must provide proof of the agent's authorization to bind the principal.

**DISTRICT OFFICE CLOSINGS (MODIFIED – JAN 2004):** If an emergency or unanticipated event interrupts normal District processes so that offers cannot be received at the District office designated for receipt of bids by the exact time specified in the solicitation, the time specified for receipt of offers will be deemed to be extended to the same time of day specified in the solicitation on the first work day on which normal District processes resume. In lieu of an automatic extension, an Amendment may be issued to reschedule bid opening. If District offices are closed at the time a pre-bid or pre-proposal conference is scheduled, an Amendment will be issued to reschedule the conference.

**SUBMITTING CONFIDENTIAL INFORMATION (MODIFIED - FEB 2015):**

(An overview is available at [www.procurement.sc.gov](http://www.procurement.sc.gov)) For every document Offeror submits in response to or with regard to this solicitation or request, Offeror must separately mark with the word "CONFIDENTIAL" every page, or portion thereof, that Offeror contends contains information that is exempt from public disclosure because it is either (a) a trade secret as defined in Section 30-4-40(a)(1), or (b) privileged and confidential, as that phrase is used in Section 11-35-410. For every document Offeror submits in response to or with regard to this solicitation or request, Offeror must separately mark with the words "TRADE SECRET" every page, or portion thereof, that Offeror contends contains a trade secret as that term is defined by Section 39-8-20 of the Trade Secrets Act. For every document Offeror submits in response to or with regard to this solicitation or request, Offeror must separately mark with the word "PROTECTED" every page, or portion thereof, that Offeror contends is protected by Section 11-35-1810. All markings must be conspicuous; use color, bold, underlining, or some other method in order to conspicuously distinguish the mark from the other text. Do not mark your entire response (bid, proposal, quote, etc.) as confidential, trade secret, or protected. If your response, or any part thereof, is improperly marked as confidential or trade secret or protected, the District may, in its sole discretion, determine it nonresponsive. If only portions of a page are subject to some protection, do not mark the entire page. By submitting a response to this solicitation or request, Offeror (1) agrees to the public disclosure of every page of every document regarding this solicitation or request that

was submitted at any time prior to entering into a contract (including, but not limited to, documents contained in a response, documents submitted to clarify a response, and documents submitted during negotiations), unless the page is conspicuously marked "TRADE SECRET" or "CONFIDENTIAL" or "PROTECTED", (2) agrees that any information not marked, as required by these bidding instructions, as a "Trade Secret" is not a trade secret as defined by the Trade Secrets Act, and (3) agrees that, notwithstanding any claims or markings otherwise, any prices, commissions, discounts, or other financial figures used to determine the award, as well as the final contract amount, are subject to public disclosure. In determining whether to release documents, the District will detrimentally rely on Offeror's marking of documents, as required by these bidding instructions, as being either "Confidential" or "Trade Secret" or "PROTECTED". By submitting a response, Offeror agrees to defend, indemnify and hold harmless the District, its agencies, officers and employees, from every claim, demand, loss, expense, cost, damage or injury, including attorney's fees, arising out of or resulting from withholding information by the District or any of its agencies that Offeror marked as "confidential" or "trade secret" or "PROTECTED". (All references to S.C. Code of Laws.) [02-2A125-2]

**SUBMITTING A PAPER OFFER OR MODIFICATION (MODIFIED – MAR 2015):** When submitting a paper offer or modification the following instructions apply.

- (a) All prices and notations should be printed in ink or typewritten. Errors should be crossed out, corrections entered and initialed by the person signing the bid. Do not modify the solicitation document itself (including bid schedule).
- (b)
  - (1) All copies of the offer or modification, and any other documents required to be submitted with the offer shall be enclosed in a sealed, opaque envelope or package.
  - (2) Submit your offer or modification to the address on the Cover Page.
  - (3) The envelope or package must show the time and date specified for opening, the solicitation number, and the name and address of the bidder. If the offer or modification is sent by mail or special delivery service (UPS, Federal Express, etc.), the outermost envelope or wrapper must be labeled "OFFER ENCLOSED" on the face thereof.
- (c) If you are responding to more than one solicitation, submit each offer in a separate envelope or package.
- (d) Submit the number of copies indicated on the Cover Page.
- (e) Facsimile or e-mail offers, modifications, or withdrawals, will not be considered unless authorized by the Solicitation.

**TAX CREDIT FOR SUBCONTRACTING WITH DISADVANTAGED SMALL BUSINESSES (JAN 2008):** Pursuant to Section 12-6-3350, a taxpayer having a contract with this State who subcontracts with a socially and economically disadvantaged small business is eligible for an income tax credit equal to four percent of the payments to that subcontractor for work pursuant to the contract. The subcontractor must be certified as a socially and economically disadvantaged small business as defined in Section 11-35-5010 and regulations pursuant to it. The credit is limited to a maximum of fifty thousand dollars annually. A

taxpayer is eligible to claim the credit for ten consecutive taxable years beginning with the taxable year in which the first payment is made to the subcontractor that qualifies for the credit. After the above ten consecutive taxable years, the taxpayer is no longer eligible for the credit. A taxpayer claiming the credit shall maintain evidence of work performed for the contract by the subcontractor. The credit may be claimed on Form TC-2, "Minority Business Credit." A copy of the subcontractor's certificate from the Governor's Office of Small and Minority Business (OSMBA) is to be attached to the contractor's income tax return. Questions regarding the tax credit and how to file are to be referred to: SC Department of Revenue, Research and Review, Phone: (803) 898-5786, Fax: (803) 898-5888. Questions regarding subcontractor certification are to be referred to: Governor's Office of Small and Minority Business Assistance, Phone: (803) 734-0657, Fax: (803) 734-2498.

**VENDOR REGISTRATION (MODIFIED – JAN 2006):** We encourage you to register with Fort Mill School District when you retrieve our Bid Documents. Our registration system is powered by Vendor Registry. To register, visit our website at <http://www.fortmillschools.org/>, select "Departments," select "Procurement," and select "Vendor Registration." There is no cost for you to register with Fort Mill Schools. Please note that if you would like to receive notifications of solicitations, awards, or amendments for our solicitations, you will need to register your business with Vendor Registry. If you do not register, it will be your responsibility to check our website for updates, amendments, and awards of our solicitations.

**WITHDRAWAL OR CORRECTION OF OFFER (MODIFIED – JAN 2004):** Offers may be withdrawn by written notice received at any time before the exact time set for opening. If the Solicitation authorizes facsimile offers, offers may be withdrawn via facsimile received at any time before the exact time set for opening. A bid may be withdrawn in person by a bidder or its authorized representative if, before the exact time set for opening, the identity of the person requesting withdrawal is established and the person signs a receipt for the bid. The withdrawal and correction of Offers is governed by Article 5-1520 of Fort Mill School District Procurement Code.

## **II. INSTRUCTIONS TO OFFERORS -- B. Special Instructions**

**BID BOND (MODIFIED - JAN 2006):** Your offer must include either a bid bond issued by a surety or sureties licensed in South Carolina or a certified check. The amount of surety shall be five per cent (5%) of the total bid amount. This bid bond penalty may be expressed in terms of a percentage of the bid price or may be expressed in dollars and cents. If a certified check is submitted in lieu of a bid bond, it must be made payable to the Fort Mill School District.

**CONFERENCE -- PRE-BID/PROPOSAL -- MANDATORY (FEB 2015)**

See Conference Pre-Bid/Proposal clause. Your failure to attend the conference shall result in rejection of your offer. Attendance will be evidenced by your representative's signature on the attendance roster.

**CONTENTS OF OFFER (RFP) (FEB 2015)**

(a) Offers should be complete and carefully worded and should convey all of the information requested.

(b) Offers should be prepared simply and economically, providing a straightforward, concise description of offeror's capabilities to satisfy the requirements of the RFP. Emphasis should be on completeness and clarity of content.

(c) The contents of your offer must be divided into two parts, the technical proposal and the business proposal. Each part should be bound in a single volume.

(d) If your offer includes any comment over and above the specific information requested in the solicitation, you are to include this information as a separate appendix to your offer. Offers which include either modifications to any of the solicitation's contractual requirements or an offeror's standard terms and conditions may be deemed non-responsive and not considered for award.

**DESCRIPTIVE LITERATURE – LABELLING (JAN 2006):** Include offeror's name on the cover of any specifications or descriptive literature submitted with your offer.

**CLARIFICATION (MODIFIED – NOV 2007):** Pursuant to Article 5-1520.8, the Procurement Officer may elect to communicate with you after opening for the purpose of clarifying either your offer or the requirements of the solicitation. Such communications may be conducted only with offerors who have submitted an offer which obviously conforms in all material aspects to the solicitation. Clarification of an offer must be documented in writing and included with the offer. Clarifications may not be used to revise an offer or the solicitation.

**OFFERING BY LOT (JAN 2006):** Offers may be submitted for one or more complete lots. Failure to offer on all items within a lot will be reason for rejection. The District reserves the right to award individual schools to different vendors.

**PROTEST – ASSISTANT SUPERINTENDENT OF FINANCE ADDRESS (MODIFIED - JUN 2006):** Any protest must be addressed to the Assistant Superintendent of Finance, Fort Mill School District, and submitted in writing

(a) by email to lordol@fortmillschools.org ,

(b) by facsimile at (803) 547-4696, or

(c) by post or delivery to Leanne Lordo, Asst Superintendent of Finance, 2233 Deerfield Drive, Fort Mill, SC 29715.

**SITE VISIT – MANDATORY (JAN 2006):** See Site Visit Clause. Your failure to attend site visit shall result in rejection of your offer.

**SITE VISIT (MODIFIED - JAN 2006):** A site visit will be held at the following date, time and location. Your failure to attend will not relieve the Contractor from responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the District. The District assumes no responsibility for any conclusions or interpretations made by the Contractor based on the information made available at the conference. Nor does the District assume responsibility for any understanding reached or representation made concerning conditions which can affect the work by any of its officers or agents before the execution of this contract, unless that understanding or representation is expressly stated in this contract.

Date & Start Time: Thursday, March 12, 2020 at 9:00 am

Contact Person's Name: Kelly Keniston

Contact's Phone Number: 803-548-8202

Location: Starting at Springfield Elementary School; 1691 Springfield Pkwy, Fort Mill, SC 29715

**UNIT PRICES REQUIRED (JAN 2006):** Unit price to be shown for each location.

### III. SCOPE OF WORK / SPECIFICATIONS

Fort Mill School District Four is soliciting bids to furnish & install Coolers/Freezers at Orchard Park Elementary, Springfield Elementary and Fort Mill High Schools as per the attached specifications.

Awarded contractor will remove existing units and dispose of responsibly (off-site). This includes the evaporator, condensing units, main box, refrigeration lines and drain lines). Work area to be left clean and free of debris at the end of each day.

Existing parts of old system will not be used in installation of new units (refrigeration units, coolant lines)

Awarded contractor will be responsible for the operational start-up of units to make sure there are no leaks on coolant lines and are operating as designed and appropriate temperatures are maintained.

All work must be completed no later than July 31, 2020. This is a final date and will not be negotiated.

Awarded contractor will be able to work starting at 7:00 a.m. Monday – Friday. If the awarded contractor needs to work on Saturdays in order to meet the completion date, the District will work with them.

The offerors will be required to attend a pre-bid meeting with potential GC contractors.

**DELIVERY / PERFORMANCE LOCATION - SPECIFIED (JAN 2006):** After award, all deliveries shall be made and all services provided to the following address, unless otherwise specified: Delivery/installs to schools as listed on the attached specifications and on the individual purchase orders.

**INSTALLATION (JAN 2006):** Contractor shall install all items acquired pursuant to this contract:

**OPERATIONAL MANUALS (JAN 2006):** Unless otherwise specified, contractor shall provide one operational manual for each item acquired.

**QUALITY – NEW (JAN 2006):** All items must be new.

**TECHNICAL SUPPORT – INCLUDED (JAN 2006):** Upon request, contractor shall provide technical assistance or service. Such service shall be on site within 1 hour following request.

**TRAINING (JAN 2006):** Upon request, contractor shall demonstrate equipment within 7 days after start up.

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## **GENERAL SPECIFICATIONS**

### **ORCHARD PARK ELEMENTARY SCHOOL COOLER /FREEZER Indoor Walk-in Cooler/Freezer combination**

1. Bally (or approved equivalent) Sectional indoor walk-in Cooler / Freezer complete with floor panels, shall be manufactured in accordance with NSF #7 and Section 11 40 00. Overall size of the cooler / freezer to be 9'8" wide x 20' 2.5" long x 8'6" high complete with 4" reinforced ceiling panels. The boxes shall be two (2) compartment, divided per drawings.
2. 4" foam core panels shall be Underwriters Laboratories-listed as having flame spread of 25 or lower and smoke generation of 450 or lower when tested in accordance with ASTM E-84-76. Panels shall be approved by Factory Mutual as a Class 1 building type. They shall be manufactured with foamed in place CFC free Enovate 3000 or Solstice foam system in accordance with the 2009 Federal Energy Standards (EISA).
3. Factory trained installation is required. All work and materials shall fall in full accordance with local and or state ordinances, and with any other prevailing rules and regulations; specifically on outdoor boxes, the wind calculations and snow loads. Approved Manufacturers are responsible for furnishing items required by these regulations, and information should be on quotes and drawings. Any other residing specifications will be stated in the written specs by said Consultant.
4. Panels shall consist of interior and exterior metal skins precisely foamed with steel dies and roll-form equipment and thoroughly checked with gauges for accuracy. Metal skins shall be treated on the Solicitation #19-035 Cooler/Freezers for OPES, SFES and FMHS

inside surface with a bonding agent to ensure a stable adhesion with the chemical bonding agents of the urethane. The metal skins shall be placed into heated molds and liquid urethane injected between them. Urethane shall be Enovate 3000 or Solstice, foamed in place (poured, not frothed) and, when completely cured, shall bind tenaciously to metal skins to form an insulated panel. Panels shall contain 100% urethane insulation and have no internal wood or structural members between skins unless required and approved by said consultant as structural support for external accessories. To insure tight joints, panel edges must have foamed-in-place tongue and groove with a flexible vinyl gasket **foamed-in-place** on the interior and exterior of all tongue edges. Gaskets shall be resistant to damage from oil, fats, water and detergents and must be NSF-approved. **Gaskets shall not** be stapled or glued to metal skins.

5. Insulation shall be rigid urethane “Foamed-in-Place”. Insulation shall have a minimum R-Value of R32 for freezers. These R-values shall be determined as per Section 312 of the EISA code. For calculating the R-value of the freezer, the K-factor of the foam at 20° F. (average foam temperature) shall be used. For calculating the R-value of the cooler, the K-factor of the foam at 55° F. (average foam temperature) shall be used.

6 All panels except corner panels shall be made in 23” and 46” widths, fully interchangeable for fast, easy assembly. Panels 11-1/2”, 17-1/4”, or 34-1/2” wide are to be furnished only if required to fit allocated space. To assure perfect alignment and maximum strength, corner panels shall employ a right angle configuration with exterior horizontal dimensions of 12” on each side.

7. Panels shall be equipped with a Speed-Lok (cam-lock) joining devices. The distance between locks shall not exceed 46”. Each device shall consist of a cam action, hooked locking arm placed in one panel, and a steel rod positioned in the adjoining panel, so that when the arm is rotated, the hook engages the rod and draws the panels tightly together with cam action. Arms and rods shall be housed in individual steel pockets. Pockets on one side of the panel shall be connected to pockets on the other side in width, by use of **2” wide metal straps** set into and completely surrounded by insulation. When panels are joined together, these straps shall form lock-to-lock connections for superior strength. Locking device shall be accessible from the inside to facilitate installations in confined areas, and shall be provided with **flush, press-fit caps**. Surface mounted plastic plugs will not be accepted.

8. **Exterior Finish-** Exposed to be stucco embossed galvalume™ steel, unexposed to be stucco embossed galvalume™ steel where approved.

9. **Interior Finish-** to be stucco embossed galvalume™ steel. Ceilings to be .040 smooth aluminum with baked-on white polyester finish.

10. **Floor Construction and Finish** - Floor panel construction shall be similar to that described in sections 4, 5, 6, and 7 above. Provide 4” foam core floor panels with ½ “ OSB Board foamed into panel. Interior finish to be 1/8” diamond aluminum plate foamed-in-place with NSF cove radius. Floors are capable of supporting up to 700 lbs per sq/ft stationary loading. Approved manufacturer to furnish floor panels only. All construction and preparation for insulated floor panels must be provided by others. Floors to set directly in a **flat, level pad** (pit).

11. **Entrance Opening** -opening in the building to allow access to the freezer and cooler.

11a. **Doors** – Doors will be 36” x 78” (clear opening) Super doors with a **reinforced 14 ga. U-Channel steel frame, backed with additional 1/8” steel plate where all hardware is mounted**. This steel frame with an internal thermal breaker will prevent twisting, sagging, and eliminates the need for structural members.

Doors to be furnished with Dent D1000 Latch, Satin aluminum; D1250Z hinges, satin aluminum; Dictator V1600B Hydraulic door closer. Also the door will have a 2" dial thermometer, vapor proof light assembly, with bulb; and an inside safety release. Super doors to have three spring loaded hinges and 1/8" diamond aluminum kick plates **in and out on door and frame.**

Door window (14x14) in each door – Qty. Two (2)

**12. Accessories – (a)** Four (4) 17" LED light fixtures as shown on the electrical rough-in drawing shall be provided. Lights shall be for wet conditions and exceed all prevailing codes. (NOTE) Seal the inside of electrical conduit in any area before it enters the walk-in cooler or freezer, where it enters a light fixture, and also including all J-boxes and control panels.

**(b)** Freezer to include size appropriate pressure relief port.

**(c)** Exterior wall to include 1/8" aluminum diamond tread wainscot 36" high, installation by installer.

**(d)** Provide plastic strip curtain at door locations, transparent vinyl overlapping strips, aluminum bar hanging rod and bracket, suitable for low temperature application, as manufactured by Curtron, Flexstrip Products, Inc. or equivalent. Size to suit openings.

**13. Trim-**Trim the box to the walls at exposed vertical junctures with appropriate style and size trim and at the space between the top of the box and the finished ceiling using matching stucco aluminum material. Top closure panels shall be installed in channel. No exposed fasteners are permitted. Feather the edges of all vertical trim.

#### **14. Mechanical Refrigeration**

Preassembled Remote hermetic systems shall be provided, sized for holding only, no product load calculated unless specifically noted. Systems shall be UL approved as systems (not components only). All systems shall utilize R-404A refrigerant. Walk-ins must be able to maintain -10° F. operating temperature in the freezer with a maximum run time of 18 hours under normal operating conditions (taking into consideration opening and closing of doors). Unit shall be furnished with low-ambient kit for outdoor installation.

**Freezer** to have one (1) Bally (or approved equivalent) BLP207-LE-S2BPT Smart-Speed evaporator (208-230/1/60) with a 2 HP air-cooled BEZA020-L8-HT3CF scroll condensing unit (208-230/3/60) designed for outdoor operation.

**Cooler** to have Bally (or approved equivalent) BLP 209-MA-S1BPT Smart-Speed evaporator (115/1/60) with a 1 HP air-cooled BEZA 007 H8 HS2DB scroll condensing unit (208-230/1/60) designed for outdoor operation.

**Evaporators** to be provided with two-speed EC fan motors with **Smart-Speed™ technology**, as well as **factory installed** Bally (or approved equivalent) Smart Vap control with electric adaptive defrost on freezers and / or coolers, and timed air defrost on coolers. Smart Vap controller eliminates control wiring back to the condensing unit as well as replaces the time clock, room thermostat, defrost termination / fan delay thermostat, and defrost heater fusing.

All penetrations for electrical and refrigeration lines shall be cut and sealed in field by the installing contractor. Procedure for completing the system shall follow the requirements of the section 11 40 00 specifications. Verify the exact location and method of installation of the refrigeration equipment with the GC.

#### **15. Warranties**

Vendor shall warrant that any part of the structure it supplies (except the refrigeration system and its related accessories) is free from defects in materials or workmanship under normal use and service. The insulated panel portion of the structure is warranted to be free from defects under normal use and service for a period of 10 years from date of installation. (but in no event shall the warranty be in force for more than 10 years and 6 months from date of initial shipment from vendor). Panel surface condition is warranted free from defects under normal use and service for one year from installation, provided the panels are stored and installed in accordance with manufacturer's instructions. Mechanical (including hardware, gasketing, Speed-lok assemblies, aluminum weather roofs) and electrical components, except refrigeration systems (which are covered by a separate warranty) are warranted to be free from defects under normal use and service for one year from date of installation. (In no case shall this portion of the warranty be in force for more than one year and six months from date of initial shipment from vendor). The warranty shall not include any labor charges for replacement or repair of defective parts or refrigeration. Full warranty information is to be provided with the walk-in.

Refrigeration system shall be warranted for 12 months with an optional 5 year compressor warranty available.

## **16. Shelving**

### **Metro Shelving – Polymer, Rust Proof**

#### **Freezer:**

##### **16 qty - MAX4-2454G**

MetroMax (or approved equivalent) 4 Shelf, 54"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 600 lb. capacity per shelf, NSF

##### **4 qty - MAX4-2448G**

MetroMax (or approved equivalent) 4 Shelf, 48"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 800 lb. capacity per shelf, NSF

##### **20 qty - MX74P**

Polymer trilobal post (compatible with MetroMax i, MetroMax 4, MetroMax Q), 74-3/16"H, for stationary use or with a dolly, adjustable leveling foot, grooved on 1" increments, corrosion proof all polymer construction with built in Microban® antimicrobial product protection

#### **Cooler:**

##### **12 qty - MAX4-2460G**

MetroMax (or approved equivalent) 4 Shelf, 60"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 600 lb. capacity per shelf, NSF

##### **8 qty - MAX4-2448G**

MetroMax (or approved equivalent) 4 Shelf, 48"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 800 lb. capacity per shelf, NSF

##### **8 qty - MAX4-2442G**

MetroMax (or approved equivalent) 4 Shelf, 42"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 800 lb. capacity per shelf, NSF

**4 qty - MAX4-2436G**

MetroMax (or approved equivalent) 4 Shelf, 36"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 800 lb. capacity per shelf, NSF

**28 qty - MX74P**

Polymer trilobal post (compatible with MetroMax i, MetroMax 4, MetroMax Q), 74-3/16"H, for stationary use or with a dolly, adjustable leveling foot, grooved on 1" increments, corrosion proof all polymer construction with built in Microban® antimicrobial product protection

**17. Installation**

Installation shall include all necessary parts and labor required to remove existing walk in and completely erect the walk-in cooler and perform all refrigeration and electrical work to make the walk-in freezer completely operational. Note: Once existing walk-in is removed the School District will be responsible for preparing the floor with a level surface to begin the new cooler install.

The installing dealer is responsible for all permits and licensing required to meet all local codes. Installer must also be a factory approved installer for Bally Refrigerated Boxes, Inc or approved equivalent.



## GENERAL SPECIFICATIONS

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### SPRINGFIELD ELEMENTARY SCHOOL COOLER/FREEZER Indoor Walk-in Cooler/Freezer combination

1. Bally (or approve equivalent) Sectional indoor walk-in Cooler / Freezer complete with floor panels, shall be manufactured in accordance with NSF #7 and Section 11 40 00. Overall size of the cooler / freezer to be 9'8" wide x 20' 2.5" long x 8'6" high complete with 4" reinforced ceiling panels. The boxes shall be two (2) compartment, divided per drawings.
2. 4" foam core panels shall be Underwriters Laboratories-listed as having flame spread of 25 or lower and smoke generation of 450 or lower when tested in accordance with ASTM E-84-76. Panels shall be approved by Factory Mutual as a Class 1 building type. They shall be manufactured with foamed in place CFC free Enovate 3000 or Solstice foam system in accordance with the 2009 Federal Energy Standards (EISA).
3. Factory trained installation is required. All work and materials shall fall in full accordance with local and or state ordinances, and with any other prevailing rules and regulations; specifically on outdoor boxes, the wind calculations and snow loads. Approved Manufacturers are responsible for furnishing items required by these regulations, and information should be on quotes and drawings. Any other residing specifications will be stated in the written specs by said Consultant.
4. Panels shall consist of interior and exterior metal skins precisely foamed with steel dies and roll-form equipment and thoroughly checked with gauges for accuracy. Metal skins shall be treated on the inside surface with a bonding agent to ensure a stable adhesion with the chemical bonding agents of the urethane. The metal skins shall be placed into heated molds and liquid urethane injected between them. Urethane shall be Enovate 3000 or Solstice, foamed in place (poured, not frothed) and, when completely cured, shall bind tenaciously to metal skins to form an insulated panel. Panels shall contain 100% urethane insulation and have no internal wood or structural members between skins unless required and approved by said consultant as structural support for external accessories. To insure tight joints, panel edges must have foamed-in-place tongue and groove with a flexible vinyl gasket **foamed-in-place** on the interior and exterior of all tongue edges. Gaskets shall be resistant to damage from oil, fats, water and detergents and must be NSF-approved. **Gaskets shall not** be stapled or glued to metal skins.
5. Insulation shall be rigid urethane "Foamed-in-Place". Insulation shall have a minimum R-Value of R32 for freezers. These R-values shall be determined as per Section 312 of the EISA code. For calculating the R-value of the freezer, the K-factor of the foam at 20° F. (average foam temperature) shall be used. For calculating the R-value of the cooler, the K-factor of the foam at 55° F. (average foam temperature) shall be used.
6. All panels except corner panels shall be made in 23" and 46" widths, fully interchangeable for fast, easy assembly. Panels 11-1/2", 17-1/4", or 34-1/2" wide are to be furnished only if required to fit allocated space. To assure perfect alignment and maximum strength, corner panels shall employ a right angle configuration with exterior horizontal dimensions of 12" on each side.
7. Panels shall be equipped with a Speed-Lok (cam-lock) joining devices. The distance between locks shall not exceed 46". Each device shall consist of a cam action, hooked locking arm placed in one

panel, and a steel rod positioned in the adjoining panel, so that when the arm is rotated, the hook engages the rod and draws the panels tightly together with cam action. Arms and rods shall be housed in individual steel pockets. Pockets on one side of the panel shall be connected to pockets on the other side in width, by use of **2" wide metal straps** set into and completely surrounded by insulation. When panels are joined together, these straps shall form lock-to-lock connections for superior strength. Locking device shall be accessible from the inside to facilitate installations in confined areas, and shall be provided with **flush, press-fit caps**. Surface mounted plastic plugs will not be accepted.

**8. Exterior Finish-** Exposed to be stucco embossed galvalume™ steel, unexposed to be stucco embossed galvalume™ steel where approved.

**9. Interior Finish-** to be stucco embossed galvalume™ steel. Ceilings to be .040 smooth aluminum with baked-on white polyester finish.

**10. Floor Construction and Finish -** Floor panel construction shall be similar to that described in sections 4, 5, 6, and 7 above. Provide 4" foam core floor panels with ½ " OSB Board foamed into panel. Interior finish to be 1/8" diamond aluminum plate foamed-in-place with NSF cove radius. Floors are capable of supporting up to 700 lbs per sq/ft stationary loading. Approved manufacturer to furnish floor panels only. All construction and preparation for insulated floor panels must be provided by others. Floors to set directly in a **flat, level** pad (pit).

**11. Entrance Opening** -opening in the building to allow access to the freezer and cooler.

**11a. Doors -** Doors will be 36" x 78" (clear opening) Super doors with a **reinforced 14 ga. U-Channel steel frame, backed with additional 1/8" steel plate where all hardware is mounted**. This steel frame with an internal thermal breaker will prevent twisting, sagging, and eliminates the need for structural members.

Doors to be furnished with Dent D1000 Latch, Satin aluminum; D1250Z hinges, satin aluminum; Dictator V1600B Hydraulic door closer. Also the door will have a 2" dial thermometer, vapor proof light assembly, with bulb; and an inside safety release. Super doors to have three spring loaded hinges and 1/8" diamond aluminum kick plates **in and out on door and frame**.

Door window (14x14) in each door – Qty. Two (2)

**12. Accessories – (a)** Four (4) 17" LED light fixtures as shown on the electrical rough-in drawing shall be provided. Lights shall be for wet conditions and exceed all prevailing codes. (NOTE) Seal the inside of electrical conduit in any area before it enters the walk-in cooler or freezer, where it enters a light fixture, and also including all J-boxes and control panels.

**(b)** Freezer to include size appropriate pressure relief port.

**(c)** Exterior wall to include 1/8" aluminum diamond tread wainscot 36" high, installation by installer.

**(d)** Provide plastic strip curtain at door locations, transparent vinyl overlapping strips, aluminum bar hanging rod and bracket, suitable for low temperature application, as manufactured by Curtron, Flexstrip Products, Inc. or equivalent. Size to suit openings.

**13. Trim-**Trim the box to the walls at exposed vertical junctures with appropriate style and size trim and at the space between the top of the box and the finished ceiling using matching stucco aluminum material. Top closure panels shall be installed in channel. No exposed fasteners are permitted. Feather the edges of all vertical trim.

## **14. Mechanical Refrigeration**

Preassembled Remote hermetic systems shall be provided, sized for holding only, no product load calculated unless specifically noted. Systems shall be UL approved as systems (not components only). All systems shall utilize R-404A. Walk-ins must be able to maintain -10° F. operating temperature in the freezer with a maximum run time of 18 hours under normal operating conditions (taking into consideration opening and closing of doors). Unit shall be furnished with low-ambient kit for outdoor installation.

**Freezer** to have one (1) Bally (or approved equivalent) BLP207-LE-S2BPT Smart-Speed evaporator (208-230/1/60) with a 2 HP air-cooled BEZA020-L8-HT3CF scroll condensing unit (208-230/3/60) designed for outdoor operation.

**Cooler** to have Bally (or approved equivalent) BLP 209-MA-S1BPT Smart-Speed evaporator (115/1/60) with a 1 HP air-cooled BEZA 007 H8 HS2DB scroll condensing unit (208-230/1/60) designed for outdoor operation.

**Evaporators** to be provided with two-speed EC fan motors with **Smart-Speed™ technology**, as well as **factory installed** Bally Smart Vap control (or approved equivalent) with electric adaptive defrost on freezers and / or coolers, and timed air defrost on coolers. Smart Vap controller eliminates control wiring back to the condensing unit as well as replaces the time clock, room thermostat, defrost termination / fan delay thermostat, and defrost heater fusing.

All penetrations for electrical and refrigeration lines shall be cut and sealed in field by the installing contractor. Procedure for completing the system shall follow the requirements of the section 11 40 00 specifications. Verify the exact location and method of installation of the refrigeration equipment with the GC.

## 15. Warranties

Vendor shall warrant that any part of the structure it supplies (except the refrigeration system and its related accessories) is free from defects in materials or workmanship under normal use and service. The insulated panel portion of the structure is warranted to be free from defects under normal use and service for a period of 10 years from date of installation. (but in no event shall the warranty be in force for more than 10 years and 6 months from date of initial shipment from vendor). Panel surface condition is warranted free from defects under normal use and service for one year from installation, provided the panels are stored and installed in accordance with manufacturer's instructions. Mechanical (including hardware, gasketing, Speed-lok assemblies, aluminum weather roofs) and electrical components, except refrigeration systems (which are covered by a separate warranty) are warranted to be free from defects under normal use and service for one year from date of installation. (In no case shall this portion of the warranty be in force for more than one year and six months from date of initial shipment from vendor). The warranty shall not include any labor charges for replacement or repair of defective parts or refrigeration. Full warranty information is to be provided with the walk-in.

Refrigeration system shall be warranted for 12 months with an optional 5 year compressor warranty available.

## 16. Shelving

### **Metro Shelving – Polymer, Rust Proof**

#### **Freezer:**

**16 qty - MAX4-2454G**

MetroMax 4 (or approved equivalent) Shelf, 54"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 600 lb. capacity per shelf, NSF

**4 qty** - MAX4-2448G

MetroMax 4 (or approved equivalent) Shelf, 48"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 800 lb. capacity per shelf, NSF

**20 qty** - MX74P

Polymer trilobal post (compatible with MetroMax i, MetroMax 4, MetroMax Q), 74-3/16"H, for stationary use or with a dolly, adjustable leveling foot, grooved on 1" increments, corrosion proof all polymer construction with built in Microban® antimicrobial product protection

#### **Cooler:**

**12 qty** - MAX4-2460G

MetroMax 4 (or approved equivalent) Shelf, 60"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 600 lb. capacity per shelf, NSF

**8 qty** - MAX4-2448G

MetroMax 4 (or approved equivalent) Shelf, 48"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 800 lb. capacity per shelf, NSF

**8 qty** - MAX4-2442G

MetroMax 4 (or approved equivalent) Shelf, 42"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 800 lb. capacity per shelf, NSF

**4 qty** - MAX4-2436G

MetroMax 4 (or approved equivalent) Shelf, 36"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 800 lb. capacity per shelf, NSF

**28 qty** - MX74P

Polymer trilobal post (compatible with MetroMax i, MetroMax 4, MetroMax Q), 74-3/16"H, for stationary use or with a dolly, adjustable leveling foot, grooved on 1" increments, corrosion proof all polymer construction with built in Microban® antimicrobial product protection

#### **17. Installation**

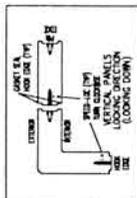
Installation shall include all necessary parts and labor required to remove existing walk in and completely erect the walk-in cooler and perform all refrigeration and electrical work to make the walk-in freezer completely operational. Note: Once existing walk-in is removed the School District will be responsible for preparing the floor with a level surface to begin the new cooler install.

The installing dealer is responsible for all permits and licensing required to meet all local codes. Installer must also be a factory approved installer for Bally Refrigerated Boxes, Inc or approved equivalent.

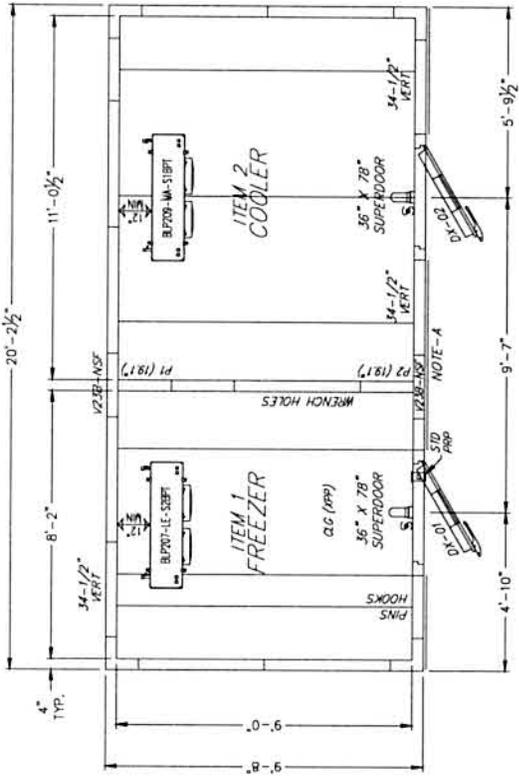


**NSF**

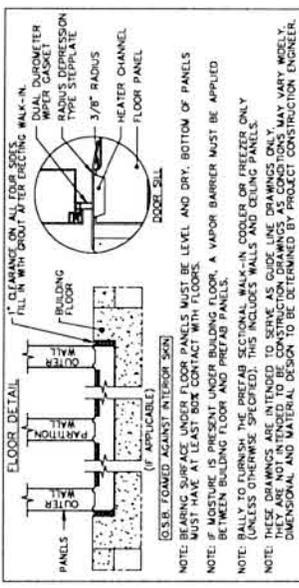
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THIS DRAWING IS TO BE USED FOR "APPROVAL ONLY."  
 -> DO NOT USE THIS DRAWING FOR INSTALLATION.  
 EVERY SHIPPED ORDER WILL HAVE A FINALIZED AS-BUILT DRAWING.



PLAN VIEW A  
 SCALE: 3/8" = 1' - 0"



RESTRICTED, CONFIDENTIAL DOCUMENT.  
 THIS DRAWING AND ALL INFORMATION SHOWN HEREON ARE THE EXCLUSIVE PROPERTY OF BALLY. NO PART OF THIS DRAWING OR INFORMATION SHOWN HEREON IS TO BE REPRODUCED, COPIED, OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, WITHOUT THE WRITTEN CONSENT OF BALLY. ANY UNAUTHORIZED REPRODUCTION OR USE OF THIS DRAWING OR INFORMATION SHOWN HEREON IS STRICTLY PROHIBITED AND WILL BE PROSECUTED TO THE FULL EXTENT OF THE LAW.  
 THIS DRAWING HAS BEEN CAREFULLY CHECKED BY OUR DRAWING DEPARTMENT FOR CONFORMANCE WITH THE REQUIREMENTS OF THE NATIONAL ARCHITECTURAL BLUEPRINTING ACT AND THE NATIONAL ARCHITECTURAL BLUEPRINTING BOARD. THE DRAWING IS NOT INTENDED TO BE A SUBSTITUTE FOR THE PROFESSIONAL DESIGN AND CONSTRUCTION OF THE PROJECT.  
 NOTE - THIS ORDER WILL NOT BE SCHEDULED FOR PRODUCTION UNTIL RECEIPT OF APPROVED DRAWINGS BY BALLY.

**GENERAL NOTES**  
 - NOTE A: BALLY TO FURNISH 1/8" ALUMINUM DIAMOND TREAD 36" W/ MINISCOT TO COVER (1) EXTERIOR WALL AS SHOWN.  
 - NOTE: BALLY TO FURNISH (4) K1809 L.E.D. LIGHTS, LIGHTS SHIPPED LOOSE AND MOUNTED AND WIRED BY OTHERS. (LIGHT SWITCH (12) AMPS MAX).  
 - NOTE: BALLY TO FURNISH CM CLOSURE TRIM, PLEASE ADVISE SIZE AND QUANTITY. ALL FASTENERS AND INSTALLATION BY OTHERS.

**IMPORTANT - PLEASE READ**  
 THESE DRAWINGS ARE NOT TO BE CONSIDERED AS APPROVED BY LOCAL OR STATE BUILDING AUTHORITIES. BALLY HAS BEEN PREPARED FOR THE PURPOSE OF PROVIDING A DESIGN AND CONSTRUCTION DOCUMENT FOR THE LOCAL BUILDING DEPARTMENT. THE USER OF THESE DRAWINGS IS RESPONSIBLE FOR OBTAINING ALL NECESSARY PERMITS AND APPROVALS FROM THE LOCAL BUILDING DEPARTMENT. BALLY IS NOT RESPONSIBLE FOR THE SUCCESSFUL COMPLETION OR USAGE OF THE STRUCTURE DESCRIBED IN THESE DRAWINGS. THE USER OF THESE DRAWINGS IS RESPONSIBLE FOR OBTAINING ALL NECESSARY PERMITS AND APPROVALS FROM THE LOCAL BUILDING DEPARTMENT. BALLY IS NOT RESPONSIBLE FOR THE SUCCESSFUL COMPLETION OR USAGE OF THE STRUCTURE DESCRIBED IN THESE DRAWINGS.  
 BALLY REFRIGERATED BOXES, INC. PROVIDES PANELS PRECISELY SPECIFIED BY OTHERS, AND IS NOT RESPONSIBLE FOR THE SELECTION OF RECOMMENDATION BY OTHERS OF THE PANEL PANELS FOR ANY BUILDING OR WALK-IN APPLICATION.  
 3 REVISED R/C  
 2 REVISED DOOR LOC.  
 1 REVISED BOX SIZE

**SPECIFICATIONS**

20'-2 1/2" x 9'-8" x 8'-6"

INDOOR INSTALLATION

- LOADING HEIGHT - AT LEAST 18" OF OPEN SPACE MUST BE MAINTAINED BETWEEN TOP OF PRODUCT AND CEILING PANELS

**INSULATION**

- POURED IN-PLACE POLYURETHANE FOAM
- BALLY PANELS AND DOORS ARE CERTIFIED COMPLIANT WITH CURRENT FEDERAL DGE REGULATIONS FOR WALK IN COOLERS & FREEZERS
- BALLY PANELS AND DOORS EXCEED MINIMUM R-VALUES\* FOR COOLERS (MINIMUM R-25, EXCLUDING FLOORS), AND FREEZERS (MIN. R-32, EXCEPT FLOORS, WHICH ARE MIN. R-28)
- \*WHEN TESTED PER ASTM C518 TO FEDERAL REG. 431.304

**EXTERIOR FINISH**

- EMBOSSED GALVALUME

**INTERIOR FINISH**

- EMBOSSED WHITE GALVANIZED CEILING
- EMBOSSED GALVALUME REMAINDER

**FLOOR FINISH**

- (INTERIOR) 1/8" ALUMINUM DT W/ 1/2" O.S.B. UNDERLAY
- (EXTERIOR) EMBOSSED GALVALUME

**DOORS/ACCESSORIES**

- (2) 36" X 78" RIGHT SWING HINGED WALK-IN DOOR
- SUPERDOOR: JRD HINGE, DT INT & EXT 35"<sup>H</sup>
- PPP
- 14" X 14" HEATED OBSERVATION WINDOW
- EXTERIOR CROSSOVER CORD

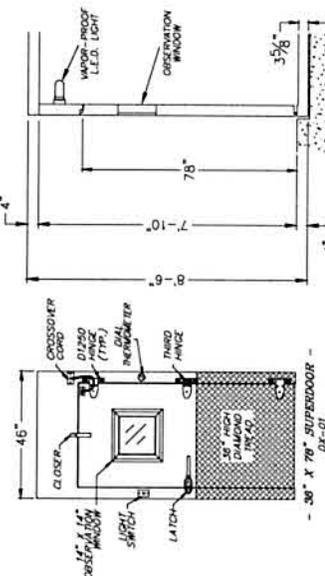
**REFRIGERATION**

- BY BALLY (CONDENSING UNIT MOUNTED OUTDOORS)

QTY	REF	ITEM	MODEL NUMBER	POWER SUPPLY	CAPACITY	AN INCHES	DOOR HINGE	DT INT	DT EXT	AMPS	APPL. CLASS	UNIT
1	1.0	REFRIGERATION UNIT	1000-250/160	115V/60	6.0	36.0	1	1/25	0.0	7.0	8.3	C
1	2	HEATED OBSERVATION WINDOW	1000-250/160	115V/60	4.6	5.4	1	1/25	0.0	6.0	11.3	C
1	1	SEALING STRIP	1000-250/160	115V/60	2.1	1/15	1.2	1.00	0.0	6.2	10.3	F

\* ALL CONDENSING DRAIN LINES MUST BE SLOPED AT LEAST 1:12. \* \* \* \* \*  
 \* FREEZER CONDENSATION DRAIN LINES MUST BE HEATED, INSULATED AND TRAPPED INDIVIDUALLY BY OTHERS  
 \* ALL SPECIFICATIONS LISTED ABOVE ARE FOR INDIVIDUAL UNITS ONLY

- (1) TIME CLOCK SHIPPED LOOSE



SECTION VIEW -  
 THRU ENTRANCE DOOR  
 SCALE: 3/8" = 1' - 0"

COMBO  
 FOR SPRINGFIELD ELEMENTARY SCHOOL  
 DATE: 04/26/19  
 ORDER NUMBER: 19160

## GENERAL SPECIFICATIONS

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### FORT MILL HIGH SCHOOL COOLER Indoor Walk-in Cooler

1. Bally (or approved equivalent) indoor walk-in Cooler complete with floor panels, shall be manufactured in accordance with NSF #7 and Section 11 40 00. Overall size of the cooler to be 11'7" wide x 20'1.5" long x 8'2" high complete with 4" reinforced ceiling panels. The box shall be one (1) compartment, per drawings.
2. 4" foam core panels shall be Underwriters Laboratories-listed as having flame spread of 25 or lower and smoke generation of 450 or lower when tested in accordance with ASTM E-84-76. Panels shall be approved by Factory Mutual as a Class 1 building type. They shall be manufactured with foamed in place CFC free Enovate 3000 or Solstice foam system in accordance with the 2009 Federal Energy Standards (EISA).
3. Factory trained installation is required. All work and materials shall fall in full accordance with local and or state ordinances, and with any other prevailing rules and regulations; specifically on outdoor boxes, the wind calculations and snow loads. Approved Manufacturers are responsible for furnishing items required by these regulations, and information should be on quotes and drawings. Any other residing specifications will be stated in the written specs by said Consultant.
4. Panels shall consist of interior and exterior metal skins precisely foamed with steel dies and roll-form equipment and thoroughly checked with gauges for accuracy. Metal skins shall be treated on the inside surface with a bonding agent to ensure a stable adhesion with the chemical bonding agents of the urethane. The metal skins shall be placed into heated molds and liquid urethane injected between them. Urethane shall be Enovate 3000 or Solstice, foamed in place (poured, not frothed) and, when completely cured, shall bind tenaciously to metal skins to form an insulated panel. Panels shall contain 100% urethane insulation and have no internal wood or structural members between skins unless required and approved by said consultant as structural support for external accessories. To insure tight joints, panel edges must have foamed-in-place tongue and groove with a flexible vinyl gasket **foamed-in-place** on the interior and exterior of all tongue edges. Gaskets shall be resistant to damage from oil, fats, water and detergents and must be NSF-approved. **Gaskets shall not** be stapled or glued to metal skins.
5. Insulation shall be rigid urethane "Foamed-in-Place". Insulation shall have a minimum R-Value of R32 for freezers. These R-values shall be determined as per Section 312 of the EISA code. For calculating the R-value of the freezer, the K-factor of the foam at 20° F. (average foam temperature) shall be used. For calculating the R-value of the cooler, the K-factor of the foam at 55° F. (average foam temperature) shall be used.
- 6 All panels except corner panels shall be made in 23" and 46" widths, fully interchangeable for fast, easy assembly. Panels 11-1/2", 17-1/4", or 34-1/2" wide are to be furnished only if required to fit allocated space. To assure perfect alignment and maximum strength, corner panels shall employ a right angle configuration with exterior horizontal dimensions of 12" on each side.
7. Panels shall be equipped with a Speed-Lok (cam-lock) joining devices. The distance between locks shall not exceed 46". Each device shall consist of a cam action, hooked locking arm placed in one

panel, and a steel rod positioned in the adjoining panel, so that when the arm is rotated, the hook engages the rod and draws the panels tightly together with cam action. Arms and rods shall be housed in individual steel pockets. Pockets on one side of the panel shall be connected to pockets on the other side in width, by use of **2" wide metal straps** set into and completely surrounded by insulation. When panels are joined together, these straps shall form lock-to-lock connections for superior strength. Locking device shall be accessible from the inside to facilitate installations in confined areas, and shall be provided with **flush, press-fit caps**. Surface mounted plastic plugs will not be accepted.

**8. Exterior Finish-** Exposed to be stucco embossed galvalume™ steel, unexposed to be stucco embossed galvalume™ steel where approved.

**9. Interior Finish-** to be stucco embossed galvalume™ steel. Ceilings to be Embossed White.

**10. Floor Construction and Finish -** Floor panel construction shall be similar to that described in sections 4, 5, 6, and 7 above. Provide 5" foam core floor panels. Interior finish to be .125" diamond aluminum treadplate foamed-in-place with NSF cove radius. Stainless steel interior ramp. Floors are capable of supporting up to 700 lbs per sq/ft stationary loading. Approved manufacturer to furnish floor panels only. All construction and preparation for insulated floor panels must be provided by others. Floors to set directly in a **flat, level** pad (pit).

**11. Entrance Opening – N/A**

**11a. Doors –** Doors will be 36" x 78" (clear opening) Super doors with a **reinforced 14 ga. U-Channel steel frame, backed with additional 1/8" steel plate where all hardware is mounted**. This steel frame with an internal thermal breaker will prevent twisting, sagging, and eliminates the need for structural members.

Doors to be furnished with Dent D1000 Latch, Satin aluminum; D1250Z hinges, satin aluminum; Dictator V1600B Hydraulic door closer. Also the door will have a 2" dial thermometer, vapor proof light assembly, with bulb; and an inside safety release. Super doors to have three spring loaded hinges and 1/8" diamond aluminum kick plates **in and out on door and frame**.

**Door Window -** 14x14 Norfab for 4" panel door.

**12. Accessories – (a)** Four (4) 17" LED light fixtures as shown on the electrical rough-in drawing shall be provided. Lights shall be for wet conditions and exceed all prevailing codes. (NOTE) Seal the inside of electrical conduit in any area before it enters the walk-in cooler or freezer, where it enters a light fixture, and also including all J-boxes and control panels.

**(b)** 1/8" Aluminum Diamond tread 36" H wainscot to cover front exterior wall. (24 sq.ft.)

**13. Trim-**Trim the box to the walls at exposed vertical junctures with appropriate style and size trim and at the space between the top of the box and the finished ceiling using matching galvalume material. Top closure panels shall be installed in channel. No exposed fasteners are permitted. Feather the edges of all vertical trim.

## **14. Mechanical Refrigeration**

Preassembled Remote scroll systems shall be provided, sized for holding only, no product load calculated unless specifically noted. Systems shall be UL approved as systems (not components only). All systems shall utilize R-404A refrigerant. Walk-ins must be able to maintain 35° F. operating temperature in the cooler with a maximum run time of 18 hours under normal operating conditions (taking into consideration opening and closing of doors).

**Cooler** to have Bally (or approved equivalent) BLP 214-MA-S1BPT Smart-Speed evaporator (115/1/60) with a 1.5 HP air-cooled BEZA 010 H8 HT3DB scroll condensing unit (208-230/3/60) with Smart Speed designed for outdoor operation.

**Evaporators** to be provided with two-speed EC fan motors with **Smart-Speed™ technology**, as well as **factory installed** Bally Smart Vap (or approved equivalent) control with electric adaptive defrost on freezers and / or coolers, and timed air defrost on coolers. Smart Vap controller eliminates control wiring back to the condensing unit as well as replaces the time clock, room thermostat, defrost termination / fan delay thermostat, and defrost heater fusing.

All penetrations for electrical and refrigeration lines shall be cut and sealed in field by the installing contractor. Procedure for completing the system shall follow the requirements of the section 11 40 00 specifications. Verify the exact location and method of installation of the refrigeration equipment with the GC.

### **15. Warranties**

Vendor shall warrant that any part of the structure it supplies (except the refrigeration system and its related accessories) is free from defects in materials or workmanship under normal use and service. The insulated panel portion of the structure is warranted to be free from defects under normal use and service for a period of 10 years from date of installation. (but in no event shall the warranty be in force for more than 10 years and 6 months from date of initial shipment from vendor). Panel surface condition is warranted free from defects under normal use and service for one year from installation, provided the panels are stored and installed in accordance with manufacturer's instructions. Mechanical (including hardware, gasketing, Speed-lok assemblies, aluminum weather roofs) and electrical components, except refrigeration systems (which are covered by a separate warranty) are warranted to be free from defects under normal use and service for one year from date of installation. (In no case shall this portion of the warranty be in force for more than one year and six months from date of initial shipment from vendor). The warranty shall not include any labor charges for replacement or repair of defective parts or refrigeration. Full warranty information is to be provided with the walk-in.

Refrigeration system shall be warranted for 12 months with an optional 5 year compressor warranty available.

### **16. Shelving**

#### **Metro Shelving – Polymer, Rust-Proof**

**24 qty** - MAX4-2460G

MetroMax 4 Shelf, 60"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 600 lb. capacity per shelf, NSF

**4 qty** - MAX4-24454G

MetroMax 4 Shelf, 54"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 800 lb. capacity per shelf, NSF

**8 qty** - MAX4-2442G

MetroMax 4 Shelf, 42"W x 24"D, with removable polypropylene open grid mats & (4) wedge connectors, built in Microban® antimicrobial product protection, 600 lb. capacity per shelf, NSF

**40 qty** - MX74P

Polymer trilobal post (compatible with MetroMax i, MetroMax 4, MetroMax Q), 74-3/16"H, for stationary use or with a dolly, adjustable leveling foot, grooved on 1" increments, corrosion proof all polymer construction with built in Microban® antimicrobial product protection  
**8 qty** – Intermediate S-Hook kits

## **17. Installation**

Installation shall include all necessary parts and labor required to remove existing walk in and completely erect the walk-in cooler and perform all refrigeration and electrical work to make the walk-in freezer completely operational. Note: Once existing walk-in is removed the School District will be responsible for preparing the floor with a level surface to begin the new cooler install. The installing dealer is responsible for all permits and licensing required to meet all local codes. Installer must also be a factory approved installer for Bally Refrigerated Boxes, Inc or approved equivalent manufacturer.



## IV. INFORMATION FOR OFFERORS TO SUBMIT

**INFORMATION FOR OFFERORS TO SUBMIT - EVALUATION (JAN 2006):** In addition to information requested elsewhere in this solicitation, offerors should submit the following information for purposes of evaluation:

### PROPOSAL FORMAT and AWARD CRITERIA:

**Please format your proposal to follow the outline listed below:**

#### Tab 1: Understanding & Ability to meet all Service Requirements

The degree to which the offeror has responded to the purpose and scope of work. The products or service to be provided, flexibility of offeror to meet district needs and timeline and conformance in all material respects to this RFP.

- a. Completed page 1 & 2 of the solicitation.
- b. Submit cover letter and introduction of the company detailing the acceptance of requirements and policies stated within this RFP and, if necessary, a statement that exceptions are included. Cover letter should be signed by a representative authorized to legally bind the firm.
- c. Acknowledge receipt of any amendments.
- d. Whether the company is an individual, partnership, corporation, or joint venture
- e. How long in business (Submit date organized)
- f. Number of employees currently on payroll.

#### Tab 2: Satisfactory Record of Performance

- a. Submit experience in similar projects
- b. Provide a list of all current clients to include service dates. The client list should include the following: Company name, mailing address, contact name, telephone number, project scope, project value, and dates of service.
- c. Also include a minimum of five (5) references for similar size/scope projects. (Appendix B)

#### Tab 3: Cost

Submit cost on the enclosed Cost & Pricing Forms in Section VIII. (To be submitted in a separate sealed envelope labeled "Tab 3 – Cost")

#### Tab 4: Training, Qualifications & Experience of key personnel who will be assigned to the work in this contract.

Submit name, experience, training, certifications & qualifications of key personnel to be assigned to this contract (with titles). Also include proposed staffing levels (Appendix D)

Tab 5: Quality of Product

Product needs to meet or exceed the provided specification. If alternate product is being quoted in this proposal, it must be approved by the District. If bidding an alternate product, please include with your proposal, product specifications, including brand names, if applicable.

Tab 6: Exceptions taken to the RFP

Submit a statement of any exceptions to the RFP.

Negotiations: The Purchasing Official may elect to make an award without conducting negotiations. However, after the offers have been ranked and on-site presentation are complete, the Purchasing Official may elect to negotiate price or the general scope of work with the highest ranked offeror. If a satisfactory agreement cannot be reached, negotiations may be conducted with the second and then the third ranked offeror.

**INFORMATION FOR OFFERORS TO SUBMIT – GENERAL (MODIFIED - MAR 2015):**

You shall submit a signed Cover Page and Page Two. **If you submit your offer electronically, you must upload an image of a signed Cover Page and Page Two.** Your offer should include all other information and documents requested in this part and in parts II.B. Special Instructions; III. Scope of Work; V. Qualifications; VIII. Bidding Schedule/Price Proposal; and any appropriate attachments addressed in Part IX. Attachments to Solicitations. You should submit a summary of all insurance policies you have or plan to acquire to comply with the insurance requirements stated herein, if any, including policy types; coverage types; limits, sub-limits, and deductibles for each policy and coverage type; the carrier's A.M. Best rating; and whether the policy is written on an occurrence or claims-made basis.

- Signed Cover Page and Page Two of the Solicitation
- Bid Bond
- Bid Schedule, page 61 & 62
- Copies of any licenses required to carry out the scope of work.

- Certificate of Insurance (COI)
- FMSD Substitute W-9, if you have not done business w/ Fort Mill School District previously
- Copy of Warranty to be provided

**SUBMITTING REDACTED OFFERS (MAR 2015):** If your offer includes any information that you marked as “Confidential,” “Trade Secret,” or “Protected” in accordance with the clause entitled “Submitting Confidential Information,” you must also submit one complete copy of your offer from which you have removed or concealed such information ( the redacted copy). The redacted copy should (i) reflect the same pagination as the original, (ii) show the empty space from which information was redacted, and (iii) be submitted on magnetic media. (See clause entitled “Electronic Copies - Required Media and Format.”) Except for the information removed or concealed, the redacted copy must be identical to your original offer, and the Procurement Officer must be able to view, search, copy and print the redacted copy without a password.

## V. QUALIFICATIONS

**QUALIFICATIONS OF OFFEROR (MODIFIED MAR 2015):** To be eligible for award of a contract, a prospective contractor must be responsible. In evaluating an offeror’s responsibility, the District Standards of Responsibility, and information from any other source may be considered. An Offeror must, upon request of the District, furnish satisfactory evidence of its ability to meet all contractual requirements. Unreasonable failure to supply information promptly in connection with a responsibility inquiry may be grounds for determining that you are ineligible to receive an award.

District Standards of Responsibility - Factors to be considered in determining whether the District Standards of Responsibility have been met include whether a prospective contractor has:

1. available the appropriate financial, material, equipment, facility, and personnel resources and expertise, or the ability to obtain them, necessary to indicate it’s capability to meet all contractual requirements;
2. a satisfactory record of performance;
3. a satisfactory record of integrity;
4. qualified legally to contract with the District; and
5. supplied all necessary information in connection with the inquiry concerning responsibility.

**SUBCONTRACTOR – IDENTIFICATION (MODIFIED - FEB 2015):** If you intend to subcontract, at any tier level, with another business for any portion of the work and that

portion either (1) exceeds 10% of your cost, (2) involves access to any “government information,” as defined in the clause entitled “Information Security - Definitions,” if included, or (3) otherwise involves services critical to your performance of the work (err on the side of inclusion), your offer must identify that business and the work which they are to perform. Identify potential subcontractors by providing the business name, address, phone, taxpayer identification number, and point of contact. In determining your responsibility, the District may contact and evaluate your proposed subcontractors. **NO PORTION OF THE WORK SHALL BE SUBCONTRACTED WITHOUT PRIOR WRITTEN CONSENT OF THE DISTRICT. THE CONTRACTOR SHALL, HOWEVER, REMAIN FULLY LIABLE AND RESPONSIBLE FOR THE WORK TO BE DONE BY ITS SUBCONTRACTOR(S) AND SHALL ASSURE COMPLIANCE WITH ALL REQUIRMENTS OF THE CONTRACT.**

## **VI. AWARD CRITERIA**

**AWARD CRITERIA – PROPOSALS (MODIFIED-JAN 2006):** Offers will be evaluated and ranked and award will be made to the highest ranked, responsive and responsible offeror whose offer is determined to be the most advantageous to the District.

**AWARD TO ONE OFFEROR (JAN 2006):** Award will be made to one Offeror.

### **DISCUSSIONS AND NEGOTIATIONS – OPTIONAL (MODIFIED - FEB 2015)**

Submit your best terms from both a price and a technical standpoint. Your proposal may be evaluated and your offer accepted without any discussions, negotiations, or prior notice. Ordinarily, nonresponsive proposals will be rejected outright without prior notice. Nevertheless, the District may elect to conduct discussions, including the possibility of limited proposal revisions, but only for those proposals reasonably susceptible of being selected for award. [11-35-1530(6); R.19-445.2095(I)] If improper revisions are submitted during discussions, the District may elect to consider only your unrevised initial proposal, provided your initial offer is responsive. The District may also elect to conduct negotiations, beginning with the highest ranked offeror, or seek best and final offers, as provided in Section 11-35-1530(8). Negotiations may involve both price and matters affecting the scope of the contract, so long as changes are within the general scope of the request for proposals. If negotiations are conducted, the District may elect to disregard the negotiations and accept your original proposal.

**EVALUATION FACTORS – PROPOSALS (JAN 2006):** Offers will be evaluated using only the factors stated below. Evaluation factors are stated in the relative order of importance, with the first factor being the most important. Once evaluation is complete, all responsive offerors will be ranked from most advantageous to least advantageous.

1. Understanding & Ability to Meet Requirements of this RFP – Tab 1;
2. Industry experience & references (Appendix B) – Tab 2;

3. Cost: Submit cost on the enclosed Pricing Forms – Tab 3;
4. Training, Qualifications & Experience of key personnel – Tab 4;
5. Quality of Product – Tab 5;

**UNIT PRICE GOVERNS (JAN 2006):** In determining award, unit prices will govern over extended prices unless otherwise stated.

## **VII. TERMS AND CONDITIONS – A. General**

**ASSIGNMENT, NOVATION, AND CHANGE OF NAME, IDENTITY, OR STRUCTURE (MODIFIED FEB 2015):** (a) Contractor shall not assign this contract, or its rights, obligations, or any other interest arising from this contract, or delegate any of its performance obligations, without the express written consent of the responsible procurement officer. The foregoing restriction does not apply to a transfer that occurs by operation of law (e.g., bankruptcy; corporate reorganizations and consolidations, but not including partial asset sales). Notwithstanding the foregoing, contractor may assign monies receivable under the contract provided that the District shall have no obligation to make payment to an assignee until thirty days after contractor (not the assignee) has provided the responsible procurement officer with (i) proof of the assignment, (ii) the identify (by contract number) of the specific contract to which the assignment applies, and (iii) the name of the assignee and he exact address or account information to which assigned payments should be made. (b) if contractor amends, modifies, or otherwise changes its name, its identify (including its trade name), or its corporate, partnership or other structure, or its FEIN, contractor shall provide the procurement officer prompt written notice of such change. (c) Any name change, transfer, assignment, or novation is subject to the conditions and required approvals.

**BANKRUPTCY - GENERAL (MODIFIED JAN 2006):** (a) Notice. In the event the Contractor enters into proceedings relating to bankruptcy, whether voluntary or involuntary, the Contractor agrees to furnish written notification of the bankruptcy to the District. This notification shall be furnished within two (2) days of the initiation of the proceedings relating to the bankruptcy filing. This notification shall include the date on which the bankruptcy petition was filed, the identity of the court in which the bankruptcy petition was filed, and a listing of all District contracts against which final payment has not been made. This obligation remains in effect until final payment under this Contract. (b) Termination. This contract is voidable and subject to immediate termination by the District upon the contractor's insolvency, including the filing of proceedings in bankruptcy.

**CHOICE-OF-LAW (JAN 2006):** The Agreement, any dispute, claim, or controversy relating to the Agreement, and all the rights and obligations of the parties shall, in all respects, be interpreted, construed, enforced and governed by and under the laws of the State of South Carolina, except its choice of law rules. As used in this paragraph, the term "Agreement" means any transaction or agreement arising out of, relating to, or contemplated by the

solicitation.

**CONTRACT DOCUMENTS and ORDER OF PRECEDENCE (MODIFIED FEB 2015):** (a) Any contract resulting from this solicitation shall consist of the following documents: (1) a Record of Negotiations, if any, executed by you and the Procurement Officer, (2) the solicitation, as amended, (3) documentation of clarifications or discussions of an offer, if applicable, (4) your offer (5) any statement reflecting the District's final acceptance (a/k/a "award"), and (6) purchase orders. These documents shall be read to be consistent and complementary. Any conflict among these documents shall be resolved by giving priority to these documents in the order listed above. (b) The terms and conditions of documents (1) through (5) above shall apply notwithstanding any additional or different terms and conditions in any other document, including without limitation, (i) a purchase order or other instrument submitted by the District (ii) any invoice or other document submitted by Contractor, or (iii) any privacy policy, terms of use, or end user agreement. Except as otherwise allowed herein, the terms and conditions of all such documents shall be void and of no effect. (c) No contract, license, or other agreement containing contractual terms and conditions will be signed by the District. Any document signed or otherwise agreed to by persons other than the Procurement Officer shall be void and of no effect.

**DISCOUNT FOR PROMPT PAYMENT (MODIFIED JAN 2006):** (a) Discounts for prompt payment will not be considered in the evaluation of offers. However, any offered discount will form a part of the award, and will be taken if payment is made within the discount period indicated in the offer by the offeror. As an alternative to offering a discount for prompt payment in conjunction with the offer, offerors awarded contracts may include discounts for prompt payment on individual invoices. (b) In connection with any discount offered for prompt payment, time shall be computed from the date of the invoice. If the Contractor has not placed a date on the invoice, the due date shall be calculated from the date the designated billing office receives a proper invoice, provided the District annotates such invoice with the date of receipt at the time of receipt. For the purpose of computing the discount earned, payment shall be considered to have been made on the date that appears on the payment check or, for an electronic funds transfer, the specified payment date. When the discount date falls on a Saturday, Sunday, or legal holiday when Federal Government offices are closed and Government business is not expected to be conducted, payment may be made on the following business day

**DISPUTES (MODIFIED JAN 2006):** (1) Choice-of-Forum. All disputes, claims, or controversies relating to the Agreement shall be resolved exclusively by the Procurement Officer in accordance with the District's Procurement Code, or in the absence of jurisdiction, only in the Court of Common Pleas for, or a federal court located in the State of South Carolina. Contractor agrees that any act by the government regarding the Agreement is not a waiver of either the government's sovereign immunity or the government's immunity under the Eleventh Amendment of the United State's Constitution. As used in this paragraph, the term "Agreement" means any transaction or agreement arising out of, relating to, or

contemplated by the solicitation. (2) Service of Process. Contractor consents that any papers, notices, or process necessary or proper for the initiation or continuation of any disputes, claims, or controversies relating to the Agreement; for any court action in connection therewith; or for the entry of judgment on any award made, may be served on Contractor by certified mail (return receipt requested) addressed to Contractor at the address provided as the Notice Address on Page Two or by personal service or by any other manner that is permitted by law, in or outside South Carolina. Notice by certified mail is deemed duly given upon deposit in the United States mail.

**EQUAL OPPORTUNITY (JAN 2006):** Contractor is referred to and shall comply with all applicable provisions, if any, of Title 41, Part 60 of the Code of Federal Regulations, including but not limited to Sections 60-1.4, 60-4.2, 60-4.3, 60-250.5(a), and 60-741.5(a), which are hereby incorporated by reference.

**FALSE CLAIMS (JAN 2006):** According to the S.C. Code of Laws Section 16-13-240, "a person who by false pretense or representation obtains the signature of a person to a written instrument or obtains from another person any chattel, money, valuable security, or other property, real or personal, with intent to cheat and defraud a person of that property is guilty" of a crime.

**FIXED PRICING REQUIRED (JAN 2006):** Any pricing provided by contractor shall include all costs for performing the work associated with that price. Except as otherwise provided in this solicitation, contractor's price shall be fixed for the duration of this contract, including option terms. This clause does not prohibit contractor from offering lower pricing after award.

**NO INDEMNITY OR DEFENSE (MODIFIED FEB 2015):** Any term or condition is void to the extent it requires the District to indemnify, defend, or pay attorney's fees to anyone for any reason.

**NOTICE (MODIFIED JAN 2006):** (A) After award, any notices shall be in writing and shall be deemed duly given (1) upon actual delivery, if delivery is by hand, (2) upon receipt by the transmitting party of automated confirmation or answer back from the recipient's device if delivery is by telex, telegram, facsimile, or electronic mail, or (3) upon deposit into the United States mail, if postage is prepaid, a return receipt is requested, and either registered or certified mail is used. (B) Notice to contractor shall be to the address identified as the Notice Address on Page Two. Notice to the District shall be to the Procurement Officer's address on the Cover Page. Either party may designate a different address for notice by giving notice in accordance with this paragraph.

**OPEN TRADE (JUNE 2015):** During the contract term, including any renewals or extensions, Contractor will not engage in the boycott of a person or an entity based in or

doing business with a jurisdiction with whom South Carolina can enjoy open trade, as defined in SC Code Section 11-35-5300.

**PAYMENT & INTEREST (MODIFIED FEB 2015):** (a) The District shall pay the Contractor, after the submission of proper invoices or vouchers, the prices stipulated in this contract for supplies delivered and accepted or services rendered and accepted, less any deductions provided in this contract. Unless otherwise specified herein, including the purchase order, payment shall not be made on partial deliveries accepted by the District. (b) Unless otherwise provided herein, payment will be made by check mailed to the payment address on "Page Two." (c) Contractor waives imposition of an interest penalty unless the invoice submitted specifies that the late penalty is applicable.

- All invoices for payment of purchases of goods or services shall be delivered to Fort Mill School District Administrative Office.
- All payment for purchases of goods or services shall be paid by the District within thirty (30) days after the acceptance of the goods or services and proper invoice, whichever is received later.

**PUBLICITY (MODIFIED JAN 2006):** Contractor shall not publish any comments or quotes by District employees, or include the District in either news releases or a published list of customers, without the prior written approval of the Procurement Officer.

**PURCHASE ORDERS (MODIFIED JAN 2006):** Contractor shall not perform any work prior to the receipt of a purchase order from the District. The District shall order any supplies or services to be furnished under this contract by issuing a purchase order. Purchase orders may be used to elect any options available under this contract, e.g., quantity, item, delivery date, payment method, but are subject to all terms and conditions of this contract. Purchase orders may be electronic. No particular form is required. An order placed pursuant to the purchasing card provision qualifies as a purchase order.

**SURVIVAL OF OBLIGATIONS (JAN 2006):** The Parties' rights and obligations which, by their nature, would continue beyond the termination, cancellation, rejection, or expiration of this contract shall survive such termination, cancellation, rejection, or expiration, including, but not limited to, the rights and obligations created by the following clauses: Indemnification - Third Party Claims, Intellectual Property Indemnification, and any provisions regarding warranty or audit.

**TAXES (MODIFIED - JAN 2006):** Any tax the contractor may be required to collect or pay upon the sale, use or delivery of the products shall be paid by the District, and such sums shall be due and payable to the contractor upon acceptance. Any personal property taxes levied after delivery shall be paid by the District. It shall be solely the District's obligation, after payment to contractor, to challenge the applicability of any tax by negotiation with, or action against, the taxing authority. Contractor agrees to refund any tax collected, which is

subsequently determined not to be proper and for which a refund has been paid to contractor by the taxing authority. In the event that the contractor fails to pay, or delays in paying, to any taxing authorities, sums paid by the District to contractor, contractor shall be liable to the District for any loss (such as the assessment of additional interest) caused by virtue of this failure or delay. Taxes based on Contractor's net income or assets shall be the sole responsibility of the contractor.

**TERMINATION DUE TO UNAVAILABILITY OF FUNDS (JAN 2006):** Payment and performance obligations for succeeding fiscal periods shall be subject to the availability and appropriation of funds thereof. When funds are not appropriated or otherwise made available to support continuation of performance in a subsequent fiscal period, the contract shall be canceled. In the event of a cancellation pursuant to this paragraph, contractor will be reimbursed the resulting unamortized, reasonably incurred, nonrecurring costs. Contractor will not be reimbursed any costs amortized beyond the initial contract term.

**THIRD PARTY BENEFICIARY (JAN 2006):** This Contract is made solely and specifically among and for the benefit of the parties hereto, and their respective successors and assigns, and no other person will have any rights, interest, or claims hereunder or be entitled to any benefits under or on account of this Contract as a third party beneficiary or otherwise.

**WAIVER (MODIFIED JAN 2006):** The District does not waive any prior or subsequent breach of the terms of the Contract by making payments on the Contract, by failing to terminate the Contract for lack of performance, or by failing to strictly or promptly insist upon any term of the Contract. Only the Procurement Officer has actual authority to waive any of the District's rights under this Contract. Any waiver must be in writing.

## **VII. TERMS AND CONDITIONS – B. Special**

### **Section Not Applicable - Intentionally Omitted**

#### **CHANGES (MODIFIED JAN 2006):**

(1) Contract Modification. By a written order, at any time, and without notice to any surety, the Procurement Officer may, subject to all appropriate adjustments, make changes within the general scope of this contract in any one or more of the following:

- (a) drawings, designs, or specifications, if the supplies to be furnished are to be specially manufactured for the District in accordance therewith;
- (b) method of shipment or packing;
- (c) place of delivery;
- (d) description of services to be performed;
- (e) time of performance (i.e., hours of the day, days of the week, etc.); or,
- (f) place of performance of the services. Subparagraphs (a) to (c) apply only if supplies are furnished under this contract. Subparagraphs (d) to (f) apply only if services are performed under this contract.

(2) Adjustments of Price or Time for Performance. If any such change increases or decreases the contractor's cost of, or the time required for, performance of any part of the work under this contract, whether or not changed by the order, an adjustment shall be made in the contract price, the delivery schedule, or both, and the contract modified in writing accordingly. Any adjustment in contract price made pursuant to this clause shall be determined in accordance with the Price Adjustment Clause of this contract. Failure of the parties to agree to an adjustment shall not excuse the contractor from proceeding with the contract as changed, provided that the District promptly and duly make such provisional adjustments in payment or time for performance as may be reasonable. By proceeding with the work, the contractor shall not be deemed to have prejudiced any claim for additional compensation, or an extension of time for completion.

(3) Time Period for Claim. Within 30 days after receipt of a written contract modification under Paragraph (1) of this clause, unless such period is extended by the Procurement Officer in writing, the contractor shall file notice of intent to assert a claim for an adjustment. Later notification shall not bar the contractor's claim unless the District is prejudiced by the delay in notification.

(4) Claim Barred After Final Payment. No claim by the contractor for an adjustment hereunder shall be allowed if notice is not given prior to final payment under this contract.

**COMPLIANCE WITH LAWS (JAN 2006):** During the term of the contract, contractor shall comply with all applicable provisions of laws, codes, ordinances, rules, regulations, and tariffs.

**CONFERENCE – PRE-PERFORMANCE (MODIFIED JAN 2006):** Unless waived by the Procurement Officer, a pre-performance conference between the contractor and the District shall be held at a location selected by the District within five (5) days after final award, and prior to the commencement of work under the contract. The responsibilities of all parties involved will be discussed to assure a meeting of the minds of all concerned. The successful contractor or his duly authorized representative shall be required to attend at the contractor's expense.

**CONTRACTOR'S LIABILITY INSURANCE – GENERAL (MODIFIED FEB 2015):**

(a) Without limiting any of the obligations or liabilities of Contractor, Contractor shall procure from a company or companies lawfully authorized to do business in South Carolina and with a current A.M. Best rating of no less than A: VII, and maintain for the duration of the contract, insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work and the results of that work by the contractor, his agents, representatives, employees or subcontractors.

(b) Coverage shall be at least as broad as:

(1) Commercial General Liability (CGL): Insurance Services Office (ISO) Form CG 00 01 12 07 covering CGL on an "occurrence" basis, including products-completed operations, personal and advertising injury, with limits no less than \$1,000,000 per occurrence. If a general aggregate limit applies, the general aggregate limit shall be twice the required occurrence limit. This contract shall be considered to be an "insured contract" as defined in the policy.

(2) Auto Liability: ISO Form Number CA 00 01 covering any auto (Code 1), or if Contractor has no owned autos, hired, (Code 8) and non-owned autos (Code 9), with limits no less than \$1,000,000 per accident for bodily injury and property damage.

(3) Worker's Compensation: As required by the State of South Carolina, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease.

(c) The District, and the officers, officials, employees and volunteers of the District, must be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the Contractor including materials, parts or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to the Contractor's insurance at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10 and CG 20 37 if a later edition is used. Please list the additional insured as Fort Mill School District, 2233 Deerfield Drive, Fort Mill, SC 29715.

(d) For any claims related to this contract, the Contractor's insurance coverage shall be primary insurance as respects the District and the officers, officials, employees and volunteers of the District. Any insurance or self-insurance maintained by the District or the officers, officials, employees and volunteers of the District, shall be excess of the Contractor's insurance and shall not contribute with it.

(e) Prior to commencement of the work, the Contractor shall furnish the District with original certificates and amendatory endorsements or copies of the applicable policy language effecting coverage required by this section. All certificates are to be received and approved by the District before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive the Contractor's obligation to provide them. The District reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by this section, at any time.

(f) Should any of the above described policies be cancelled before the expiration date thereof, notice will be delivered in accordance with the policy provisions. In addition, the Contractor shall notify the District immediately upon receiving any information that any of the coverages required by this section are or will be changed, cancelled, or replaced.

(g) Contractor hereby grants to the District a waiver of any right to subrogation which any insurer of said Contractor may acquire against the District by virtue of the payment of any loss under such insurance. Contractor agrees to obtain any endorsement that may be necessary to effect this waiver of subrogation, but this provision applies regardless of whether or not the District received a waiver of subrogation endorsement from the insurer.

(h) Any deductibles or self-insured retentions must be declared to and approved by the District. The District may require the Contractor to purchase coverage with a lower deductible or retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention.

(i) The District reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

**CONTRACTOR PERSONNEL (JAN 2006):** The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Contract. The Contractor shall not permit employment of unfit persons or persons not skilled in tasks assigned to them.

**CONTRACTOR'S OBLIGATION – GENERAL (JAN 2006):** The contractor shall provide and pay for all materials, tools, equipment, labor and professional and non-professional services, and shall perform all other acts and supply all other things necessary, to fully and properly perform and complete the work. The contractor must act as the prime contractor

and assume full responsibility for any subcontractor's performance. The contractor will be considered the sole point of contact with regard to all situations, including payment of all charges and the meeting of all other requirements.

**DEFAULT (MODIFIED JAN 2006)**

(a) (1) The District may, subject to paragraphs (c) and (d) of this clause, by written notice of default to the Contractor, terminate this contract in whole or in part if the Contractor fails to:

(i) Deliver the supplies or to perform the services within the time specified in this contract or any extension;

(ii) Make progress, so as to endanger performance of this contract (but see paragraph (a)(2) of this clause); or

(iii) Perform any of the other material provisions of this contract (but see paragraph (a)(2) of this clause).

(2) The District's right to terminate this contract under subdivisions (a)(1)(ii) and (1)(iii) of this clause, may be exercised if the Contractor does not cure such failure within 10 days (or more if authorized in writing by the Procurement Officer) after receipt of the notice from the Procurement Officer specifying the failure.

(b) If the District terminates this contract in whole or in part, it may acquire, under the terms and in the manner the Procurement Officer considers appropriate, supplies or services similar to those terminated, and the Contractor will be liable to the District for any excess costs for those supplies or services. However, the Contractor shall continue the work not terminated.

(c) Except for defaults of subcontractors at any tier, the Contractor shall not be liable for any excess costs if the failure to perform the contract arises from causes beyond the control and without the fault or negligence of the Contractor. Examples of such causes include (1) acts of God or of the public enemy, (2) acts of the District in either its sovereign or contractual capacity, (3) fires, (4) floods, (5) epidemics, (6) quarantine restrictions, (7) strikes, (8) freight embargoes, and (9) unusually severe weather. In each instance the failure to perform must be beyond the control and without the fault or negligence of the Contractor.

(d) If the failure to perform is caused by the default of a subcontractor at any tier, and if the cause of the default is beyond the control of both the Contractor and subcontractor, and without the fault or negligence of either, the Contractor shall not be liable for any excess costs for failure to perform, unless the subcontracted supplies or services were obtainable from other sources in sufficient time for the Contractor to meet the required delivery schedule.

(e) If this contract is terminated for default, the District may require the Contractor to transfer title and deliver to the District, as directed by the Procurement Officer, any (1) completed supplies, and (2) partially completed supplies and materials, parts, tools, dies, jigs, fixtures, plans, drawings, information, and contract rights (collectively referred to as "manufacturing materials" in this clause) that the Contractor has specifically produced or acquired for the terminated portion of this contract. Upon direction of the Procurement Officer, the Contractor shall also protect and preserve property in its possession in which the District has an interest.

(f) The District shall pay contract price for completed supplies delivered and accepted. The

Contractor and Procurement Officer shall agree on the amount of payment for manufacturing materials delivered and accepted and for the protection and preservation of the property; if the parties fail to agree, the Procurement Officer shall set an amount subject to the Contractor's rights under the Disputes clause. Failure to agree will be a dispute under the Disputes clause. The District may withhold from these amounts any sum the Procurement Officer determines to be necessary to protect the District against loss because of outstanding liens or claims of former lien holders.

(g) If, after termination, it is determined that the Contractor was not in default, or that the default was excusable, the rights and obligations of the parties shall, if the contract contains a clause providing for termination for convenience of the District, be the same as if the termination had been issued for the convenience of the District. If, in the foregoing circumstances, this contract does not contain a clause providing for termination for convenience of the District, the contract shall be adjusted to compensate for such termination and the contract modified accordingly subject to the contractor's rights under the Disputes clause.

(h) The rights and remedies of the District in this clause are in addition to any other rights and remedies provided by law or under this contract.

**DISPOSAL OF PACKAGING (JAN 2006):** Contractor shall dispose of all wrappings, crating, and other disposable materials pertaining to this contract at the end of each working day and upon completion of installation.

**ILLEGAL IMMIGRATION (MODIFIED NOV. 2008):** (An overview is available at [www.procurement.sc.gov](http://www.procurement.sc.gov)): By signing your offer, you certify that you will comply with the applicable requirements of Title 8, Chapter 14 of the South Carolina Code of Laws and agree to provide to the District upon request any documentation required to establish either: (a) that Title 8, Chapter 14 is inapplicable to you and your subcontractors or sub-subcontractors; or (b) that you and your subcontractors or sub-subcontractors are in compliance with Title 8, Chapter 14. Pursuant to Section 8-14-60, "A person who knowingly makes or files any false, fictitious, or fraudulent document, statement, or report pursuant to this chapter is guilty of a felony, and, upon conviction, must be fined within the discretion of the court or imprisoned for not more than five years, or both." You agree to include in any contracts with your subcontractors language requiring your subcontractors to (a) comply with the applicable requirements of Title 8, Chapter 14, and (b) include in their contracts with the sub-subcontractors language requiring the sub-subcontractors to comply with the applicable requirements of Title 8, Chapter 14.

**INDEMNIFICATION – THIRD PARTY CLAIMS – (MODIFIED NOV 2011):** Notwithstanding any limitation in this agreement, contractor shall defend and indemnify Fort Mill School District, its instrumentalities, agencies, departments, boards, political subdivisions and all their respective officers, agents and employees against all suits or claims of any nature (and all damages, settlement payments, attorney's fees, costs, expenses, losses or liabilities attributable thereto) by any third party which arise out of, or result in any way

from any defect in the goods or services acquired hereunder or from any act or omission of contractor, its subcontractors, their employees, workmen, servants or agents. Contractor shall be given written notice of any suit or claim. District shall allow contractor to defend such claim so long as such defense is diligently and capably prosecuted through legal counsel. District shall allow contractor to settle such suit or claim so long as:

- a. all settlement payments are made by (and any deferred settlement payments are the sole liability of) contractor; and
- b. the settlement imposes no non monetary obligation upon the District.

The District shall not admit liability or agree to a settlement or other disposition of the suit or claim, in whole or in part, without the prior written consent of contractor. District shall reasonably cooperate with the contractor's defense of such suit or claim. The obligations of this paragraph shall survive termination of the parties' agreement.

**LICENSES AND PERMITS (MODIFIED JAN 2006):** During the term of the contract, the Contractor shall be responsible for obtaining, and maintaining in good standing, all licenses (including professional licenses, if any), permits, inspections and related fees for each or any such licenses, permits and /or inspections required by the District, county, city or other government entity or unit to accomplish the work specified in this solicitation and the contract. Work valued at over \$5,000 requires a SC General Contractors License with the appropriate classification & limits.

**MATERIAL AND WORKMANSHIP (JAN 2006):** Unless otherwise specifically provided in this contract, all equipment, material, and articles incorporated in the work covered by this contract are to be new and of the most suitable grade for the purpose intended.

**PERFORMANCE BOND REQUIRED (JAN 2006):** Within ten (10) days after award, contractor shall provide a performance bond in the full amount of the contract sum, issued by a surety company licensed in South Carolina, with an "A" minimum rating of performance as stated in the most current publication of "Best's key rating guide, property liability" which shall show a financial strength rating of at least five (5) times the contract amount. Each bond must be accompanied by a "power of attorney" authorizing the attorney-in-fact to bind the surety and certified to include the date of the performance bond.

**PRICE ADJUSTMENTS (JAN 2006):**

(1) Method of Adjustment. Any adjustment in the contract price made pursuant to a clause in this contract shall be consistent with this Contract and shall be arrived at through whichever one of the following ways is the most valid approximation of the actual cost to the Contractor (including profit, if otherwise allowed):

- (a) by agreement on a fixed price adjustment before commencement of the pertinent performance or as soon thereafter as practicable;
- (b) by unit prices specified in the Contract or subsequently agreed upon;

(c) by the costs attributable to the event or situation covered by the relevant clause, including profit if otherwise allowed, all as specified in the Contract; or subsequently agreed upon;

(d) in such other manner as the parties may mutually agree; or,

(e) in the absence of agreement by the parties, through a unilateral initial written determination by the Procurement Officer of the costs attributable to the event or situation covered by the clause, including profit if otherwise allowed, all as computed by the Procurement Officer in accordance with generally accepted accounting principles, subject to the provisions of Title 11, Chapter 35, Article 17 of the S.C. Code of Laws.

(2) Submission of Price or Cost Data. Upon request of the Procurement Officer, the contractor shall provide reasonably available factual information to substantiate that the price or cost offered, for any price adjustments is reasonable, consistent with the provisions of Section 11-35-1830.

**RELATIONSHIP OF THE PARTIES (JAN 2006):** Neither party is an employee, agent, partner, or joint venturer of the other. Neither party has the right or ability to bind the other to any agreement with a third party or to incur any obligation or liability on behalf of the other party.

**RELATIONSHIP OF USING GOVERNMENTAL UNITS (JAN 2006):** Each Using Governmental Unit's obligations and liabilities are independent of every other Using Governmental Unit's obligations and liabilities. No Using Governmental Unit shall be responsible for any other Using Governmental Unit's act or failure to act.

**STORAGE OF MATERIALS (MODIFIED - JAN 2006):** Absent approval of the District, Contractor shall not store items on the premises of the District prior to the time set for installation.

**TERMINATION FOR CONVENIENCE (JAN 2006):** (1) Termination. The Procurement Officer may terminate this contract in whole or in part, for the convenience of the District. The Procurement Officer shall give written notice of the termination to the contractor specifying the part of the contract terminated and when termination becomes effective.

(2) Contractor's Obligations. The contractor shall incur no further obligations in connection with the terminated work and on the date set in the notice of termination the contractor will stop work to the extent specified. The contractor shall also terminate outstanding orders and subcontracts as they relate to the terminated work. The contractor shall settle the liabilities and claims arising out of the termination of subcontracts and orders connected with the terminated work. The Procurement Officer may direct the contractor to assign the contractor's right, title, and interest under terminated orders or subcontracts to the State. The contractor must still complete the work not terminated by the notice of termination and may incur obligations as are necessary to do so.

(3) Right to Supplies. The Procurement Officer may require the contractor to transfer title and deliver to the State in the manner and to the extent directed by the Procurement Officer: (a) any completed supplies; and (b) such partially completed supplies and materials, parts, tools, dies, jigs, fixtures, plans, drawings, information, and contract rights (hereinafter called "manufacturing material") as the contractor has specifically produced or specially acquired for the performance of the terminated part of this contract. The contractor shall, upon direction of the Procurement Officer, protect and preserve property in the possession of the contractor in which the State has an interest. If the Procurement Officer does not exercise this right, the contractor shall use best efforts to sell such supplies and manufacturing materials in accordance with the standards of Uniform Commercial Code Section 2-706. Utilization of this Section in no way implies that the State has breached the contract by exercise of the Termination for Convenience Clause.

(4) Compensation. (a) The contractor shall submit a termination claim specifying the amounts due because of the termination for convenience together with cost or pricing data required by Section 11-35-1830 bearing on such claim. If the contractor fails to file a termination claim within one year from the effective date of termination, the Procurement Officer may pay the contractor, if at all, an amount set in accordance with Subparagraph (c) of this Paragraph.

(b) The Procurement Officer and the contractor may agree to a settlement and that the settlement does not exceed the total contract price plus settlement costs reduced by payments previously made by the State, the proceeds of any sales of supplies and manufacturing materials under Paragraph (3) of this clause, and the contract price of the work not terminated;

(c) Absent complete agreement under Subparagraph (b) of this Paragraph, the Procurement Officer shall pay the contractor the following amounts, provided payments agreed to under Subparagraph (b) shall not duplicate payments under this Subparagraph:

(i) contract prices for supplies or services accepted under the contract;

(ii) costs reasonably incurred in performing the terminated portion of the work less amounts paid or to be paid for accepted supplies or services;

(iii) reasonable costs of settling and paying claims arising out of the termination of subcontracts or orders pursuant to Paragraph (2) of this clause. These costs must not include costs paid in accordance with Subparagraph (c)(ii) of this paragraph;

(iv) any other reasonable costs that have resulted from the termination. The total sum to be paid the contractor under this Subparagraph shall not exceed the total contract price plus the reasonable settlement costs of the contractor reduced by the amount of payments otherwise made, the proceeds of any sales of supplies and manufacturing materials under Subparagraph (b) of this Paragraph, and the contract price of work not terminated.

(d) Contractor must demonstrate any costs claimed, agreed to, or established under Subparagraphs (b) and (c) of this Paragraph using its standard record keeping system, provided such system is consistent with any applicable Generally Accepted Accounting Principles.

(5) Contractor's failure to include an appropriate termination for convenience clause in any subcontract shall not (i) affect the State's right to require the termination of a subcontract, or

(ii) increase the obligation of the State beyond what it would have been if the subcontract had contained an appropriate clause.

**WARRANTY – STANDARD (JAN 2006):** Contractor must provide the manufacturer’s standard written warranty upon delivery of product. Contractor warrants that manufacturer will honor the standard written warranty provided.

**VIII. Bidding Schedule/Price-Business Proposal**

<b>School</b>	<b>Bid Price</b>
Orchard Park Elementary School Combo Walk-In	
Materials	
Labor	
Applicable Taxes	
<b>GRAND TOTAL</b>	<b>\$ _____</b>
Springfield Elementary School Combo Walk-In	
Materials	
Labor	
Applicable Taxes	
<b>GRAND TOTAL</b>	<b>\$ _____</b>
Fort Mill High School Walk-In Cooler	
Materials	
Labor	
Applicable Taxes	
<b>GRAND TOTAL</b>	<b>\$ _____</b>
<b>GRAND TOTAL</b>	
	<b>Bid Price</b>


**GRAND TOTAL FOR ALL THREE (3) LOCATIONS\$\_\_\_\_\_**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

# IX. ATTACHMENTS TO SOLICITATION

## QUESTIONNAIRE, page 1 of 2

The Bidder shall answer the following questionnaire which shall be used in the bid evaluation process in order to determine the responsible bidder.

### 1. SAFETY:

Have you had any OSHA fines within the last three (3) years? YES  NO

Have you had jobsite fatalities within the last five (5) years? YES  NO

If you have answered **YES** to either of the above questions, you **MUST** submit on a separate sheet the details describing the circumstances surrounding each incident.

### 2. EXPERIENCE:

Years in business under present name: \_\_\_\_\_

Years performing work specialty: \_\_\_\_\_

Licenses currently valid in force: \_\_\_\_\_

### 3. LICENSE SANCTIONS:

List any regulatory or license agency sanctions. The District may perform a background check on respondent with all state and regulatory agencies. \_\_\_\_\_

### 4. LITIGATION:

Are you currently involved in any litigation or legal disputes? YES  NO

If yes, please explain. \_\_\_\_\_

### 4. REFERENCES - REQUIRED

Provide three references from agencies you have performed similar services for in the past two (2) years.

#### *Reference #1*

Work Performed: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

Telephone #: \_\_\_\_\_

QUESTIONNAIRE, page 2 of 2

**Reference #2**

Work Performed: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

Telephone #: \_\_\_\_\_

**Reference #3**

Work Performed : \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

Telephone # \_\_\_\_\_

**Company Name:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## OFFEROR'S CHECKLIST – Avoid Common Mistakes

Review this checklist prior to submitting your bid/proposal.  
If you fail to follow this checklist, you risk having your bid/proposal rejected.

- Do not include any of your standard contract forms!
- Unless expressly required, do not include any additional boilerplate contract clauses.
- Reread your entire bid/proposal to make sure your bid/proposal does not take exception to any of the District's mandatory requirements.
- Make sure you have properly marked all protected, confidential, or trade secret information in accordance with the instructions entitled: SUBMITTING CONFIDENTIAL INFORMATION. **DO NOT** mark your entire bid/proposal as confidential, trade secret, or protected! **Do not** include a legend on the cover stating that your entire response is not to be released!
- Have you properly acknowledged all amendments? Instructions regarding how to acknowledge an amendment should appear in all amendments issued.
- Make sure your bid/proposal includes a copy of the solicitation cover page. Make sure the cover page is signed by a person that is authorized to contractually bind your business.
- Make sure your bid/proposal includes the number of copies requested.
- Check to ensure your bid/proposal includes everything requested!
- If you have concerns about the solicitation, do not raise those concerns in your response! **After opening, it is too late! If this solicitation includes a pre-bid/proposal conference or a question & answer period, raise your questions as a part of that process!** Please see instructions under the heading "submission of questions" and any provisions regarding pre-bid/proposal conferences.

*This checklist is included only as a reminder to help offerors avoid common mistakes.  
Responsiveness will be evaluated against the solicitation, not against this checklist.  
You do not need to return this checklist with your response.*

**Appendix A**  
**MINORITY PARTICIPATION**

Is the bidder a South Carolina Certified Minority Business?  Yes  No

Is the bidder a Minority Business certified by another governmental entity?  Yes  No

If so, please list the certifying governmental entity: \_\_\_\_\_

Will any of the work under this contract be performed by a SC certified Minority Business as a subcontractor?  Yes  No

If so, what percentage of the total value of the contract will be performed by a SC certified Minority Business as a subcontractor? \_\_\_\_\_

Will any of the work under this contract be performed by a minority business certified by another governmental entity as a subcontractor?  Yes  No

If so, what percentage of the total value of the contract will be performed by a minority business certified by another governmental entity as a subcontractor? \_\_\_\_\_

If a certified Minority Business is participating in this contract, please indicate all categories for which the Business is certified:

- Traditional minority
- Traditional minority, but female
- Women (Caucasian females)
- Hispanic minorities
- DOT referral (Traditional minority)
- DOT referral (Caucasian female)
- Temporary certification
- SBA 8 (a) certification referral
- Other minorities (Native American, Asian, etc.)

(If more than one minority contractor will be utilized in the performance of this contract, please provide the information above for each minority business.)

For a list of certified minority firms, please consult the Minority Business Directory, which is available at the following URL: <http://www.govoep.state.sc.us/osmba/>

Company Name

Signature

**Appendix B**

<p style="text-align: center;"><b>Fort Mill School District Four</b> Administrative Offices 2233 Deerfield Drive, Fort Mill, SC 29715</p> 	<p><b>Solicitation #:</b> 19-035</p> <p><b>Date Issued:</b> March 4, 2020</p> <p><b>Procurement Specialist:</b> Kelly Keniston</p> <p><b>Phone:</b> (803) 548-8202</p> <p><b>Fax:</b> (803) 547-4696</p> <p><b>E-Mail Address:</b> <a href="mailto:kenistonk@fortmillschools.org">kenistonk@fortmillschools.org</a></p>
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This certification is required by the Drug-free Workplace Act, Section 44-107-10 et seq South Carolina Code of Laws (1976, as amended). The regulations require certification by Contractors/Vendors prior to award, that they will maintain a drug-free workplace as defined below. The certification set out below is a material representation of fact upon which reliance will be placed when determining the award of a contract. False certification or violation of the certification shall be grounds for suspension of payments, suspension or termination of contract, or suspension or debarment from the right to submit bids or proposals for Fort Mill Schools.

For purposes of this Certification, "Drug-free Workplace" is defined as set forth in Section 44-107019 (1), South Carolina Code of Laws (1976, as amended). The aforesaid Section defines workplace to include any site where work is performed to carry out the Contractor's/ Vendor's duties under the contract. Contractor's/Vendor's employees shall be prohibited from engaging in the unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance in accordance with the requirements of the Drug-free Workplace Act.

By signing this document, the Contractor/Vendor hereby certifies that it will provide a drug-free workplace by:

- (1) Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession or use of a controlled substance is prohibited in the Contractor's/Vendor's workplace and specifying the actions that will be taken against employees for violation of the prohibition;
- (2) Establishing a drug-free awareness program to inform employees about:
  - (a) The dangers of drug abuse in the workplace;
  - (b) The Contractor's/Vendor's policy of maintaining a drug-free workplace;
  - (c) Any available drug counseling, rehabilitation, and employee assistance programs; and
  - (d) The penalties that may be imposed upon employees for drug violations;
- (3) Making it a requirement that each employee to be engaged in the performance of the contract be given a copy of the statement required by paragraph (1) above
- (4) Notifying the employee in the statement required by paragraph (1) that, as a condition of employment under the contract, the employee will:
  - (a) Abide by the terms of the statement: and

- (b) Notify the employer of any criminal drug statute conviction for a violation occurring in the workplace no later than Five (5) Days after the conviction;
- (5) Notifying the using agency within Ten (10) Days after receiving notice under subparagraph (4) (b) from an employee or otherwise receiving actual notice of the conviction;
- (6) Taking one of the following actions, within Thirty (30) Days of receiving notice under subparagraph (4) (b) with respect to any employee who is convicted:
  - (a) Taking appropriate personnel action against the employee, up to and including termination; and
  - (b) Requiring the employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a federal, state, or local health, law enforcement, or other appropriate agency;
- (7) Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs (1), (2), (3), (4), (5), and (6) above.

**Solicitation Number:** 19-035

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**Project Name:** Freezers/Coolers OPES SFES FMHS

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**Contractor/Vendor Name:**

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**Address:**

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**Authorized Representative Name/Title:**

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**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Witness:**

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**Note:** This certification form is required for all contracts for a stated or estimated value of \$50,000 or more.