



FRANKLIN COUNTY
PURCHASING DEPARTMENT
REQUEST FOR BID (RFB) COVER PAGE

RFB NO: 2021-25

TITLE: Printing and Mailing of Personal Property Declaration Forms

Solicitation Schedule & Deadlines:

October 6, 2021	Solicitation Release/Advertising Date
October 13, 2021 2:00PM	Deadline for Submitting Questions
October 15, 2021 4:30PM	Deadline to post Addendum
October 21, 2021 2:00PM	Deadline to Submit Response
October 21, 2021 2:30PM	Opening Date I Time

Responses must be received no later than "Deadline to Submit Response"

October 21, 2021 2:00PM

Shakara Bray, Purchasing Agent

Meagan Cowsert, Assistant Purchasing Agent

Phone: 636-584-6274 Email: purchasing@franklinmo.net

Submittal Instructions: Print this Packet in its entirety and complete all pages per instructions. Print the SEALED RESPONSE LABEL found in Attachment 1 of this packet and attach to the front of your envelope.

Company Name: _____

SUBMISSION CHECKLIST

_____ I have reviewed the bid schedule and deadlines, located on the solicitation cover page

_____ I have read ALL Terms and Conditions and Bid documents closely

(Located at www.franklinmo.org)

THE ITEMS LISTED BELOW ARE THE REQUIRED DOCUMENTATION FOR SUBMITTING A RESPONSE

USE THESE FORMS ONLY

_____ Solicitation Cover page

_____ Contractual Terms and Conditions Acknowledgement

_____ Pricing Form completed and signed

_____ I have one original and two copies that are labeled accordingly

_____ I have included contact information

_____ COI (Certificate of Insurance)

_____ Envelope is sealed and label attached

_____ Affidavit for Work Authorization is completed and Notarized

SPECIFIC REQUIREMENTS

Vendor to print and mail personal property declaration forms according to the information outlined below. Several versions of the property declaration forms are used as outlined below.

1. Printing Requirements

- a.) 2022 Personal Assessment List – “Exhibit A”
- b.) 2022 Business Assessment List – “Exhibit B”
- c.) 2022 Personal Assessment List, March mailing – “Exhibit C”
- d.) 2022 Business Assessment List, March mailing – “Exhibit D”
- e.) Reply Envelopes – “Exhibit E”
- f.) Mailing Envelopes – “Exhibit F”
- g.) Buckslip Notice --“Exhibit G”
- h.) Post Card ---“Exhibit H”

2. Specifications for printed items

- a.) “Exhibit A” is 8 ½ x 14, 24lb, 3 color on white, printed on both sides
- b.) “Exhibit B” is 8 ½ x 14, 24lb, 2 color on color, printed on both sides
- c.) “Exhibit C” is 8 ½ x 14, 24lb, 3 color on white, printed on both sides
- d.) “Exhibit D” is 8 ½ x 14, 24lb, 2 color on color, printed on both sides
- e.) “Exhibit E” is #9 window envelope white wove inside with security tint, no print
- f.) “Exhibit F” is #10 window envelope white wove inside with security tint, no print
- g.) “Exhibit G” is a buck-slip Notice, 1 color, printed on one side
- h.) “Exhibit H” is a post card online filing notice, yellow with black print standard size 4 1/2 x5

3. Mailing schedule and deadlines

- a.) Franklin County Assessor’s office will provide specific mailing dates and approve all mailing schedules for production of statements and receipts prior to start of project. Electronic proofs must be provided and approved prior to mailing. Data files may be sent electronically and will be provided approximately ten (10) business days prior to vendor’s start of print production.

First mailing (*approximate dates and quantities, subject to change*)

November – first week – files received by vendor

November – third week – proofs are due to County within two weeks of receiving files (Need Proof by November 21, 2021)

January - mail drop date (Exhibits A, B, E, F, G & H)

Second mailing (*approximate dates and quantities, subject to change*)

March – first week – files received by vendor

SPECIFIC REQUIREMENTS - CONT

March – second week – proofs are due to County

March – mail drop date (Exhibits C, D, E, F, G & H)

b.) Due to County processes and state statute schedule requirements, it may be necessary for vendor to float postage prior to payment. County will make every effort to pay postage ahead or as soon after mailing as possible.

c.) Estimate of postage due to County ten days prior to mailing date.

4. Declaration forms are to be ordered in November of current year and then April of preceding year. Quantities are estimates from prior year numbers.

5. November mailing will be “Exhibits A and B” in the quantities described below:

- 50,000 with bar code printed and mailed “Exhibits A, E, F, G and H”

- 15,000 without bar code for in-house use “Exhibit A”

- 3,300 with bar code printed and mailed “Exhibit B, E, and F”

- 800 without bar code for in-house use “Exhibit B”

6. March printing (second mailing) will be both forms “Exhibit C and D” in the quantities described below:

- 8,548 with bar code printed and mailed “Exhibit C, E, F, G and H”

- 493 with bar code printed and mailed “Exhibit D, E, and F”

7. Additional copies of forms may be ordered “as needed.”

8. Forms will include each account holder’s name, address, codes and property owned.

9. Forms will incorporate bar coded account number.

10. Date will be provided to the vendor from Vanguard as a CSV file.

11. Contractor to provide a proof, by email, to the Assessor’s office for review with all variable data from this file. The proof must be provided to the Assessor’s office within two (2) weeks from receipt of the data.

12. All data processing, personalization of forms, folding, inserting, and mail preparations to be provided by awarded contractor only, no outsourcing is permitted under this contract.

13. It is required that contractor have a Mail Design Professional on staff to ensure maximum discounts are utilized. This is to include address validation, use of USPS approved IMB postal barcode and preparing mailings per full service standards.

14. Franklin County to be billed for actual items used, and reporting per item printed required to be submitted with invoice.

SPECIFIC REQUIREMENTS - CONT

15. The satisfaction of the finished product is at the discretion of the County. Vendor should keep in mind when completing the bid that these forms will be mailed, therefore subject to the elements at that time of year. The County must process returned forms adequately, requiring the absence of smudging or running of ink.
16. Vendor to utilize all current USPS requirements to obtain best pricing on postage possible: NCOA, CASS, IMb barcode, USPS Full Service Requirements
17. All postage discounts must be passed along to the County as a straight pass through without any markup.
18. Vendor to have a USPS mailing permit. All mail to be delivered by vendor to a designated Post Office.
19. Payment for postage to be provided based on itemized report of postage by classification invoices.
20. Vendor to include a proposed printing and mailing schedule with response.
21. Payment to be made, other than postage, upon project completion. Invoice should include reporting with required breakdowns.
22. Cost to design forms to be included in pricing.
23. Vendor to provide Franklin County with electronic file of “clean” forms after final approved proof.
24. Contract Period: The contract period shall be for 12 consecutive months. The contract may be renewed at the sole option of the County for an additional 2 one-year periods, or any portion thereof. The County also reserves the right to terminate and/or cancel the contract in writing prior via a formal contract amendment issued by the Purchasing Department.

The contents of this section include mandatory requirements that will be required of the successful bidder and subsequent contractor. The offeror is requested to provide responses to the requirements/desired attributes in this section pursuant to the directions identified herein. The offeror's response, whether responding to a mandatory requirement or a desired attribute, shall be binding in the event the bid is accepted by Franklin County. The offeror must provide all costs necessary to meet the mandatory requirements and the fulfillment of any desirable attributes in the appropriate section titled Pricing.

OTHER REQUIREMENTS

Insurance Requirements

1. The Contractor shall furnish County with a certificate of insurance indicating proof of the following insurance from company's license in the State of Missouri:

A. Worker's Compensation and Employers' Liability: Worker's Compensation Statutory in compliance with the Compensation law of the Sate and Employers' Liability Insurance with a limit no less than \$1,000,000.00 each accident.

B. Comprehensive or Commercial General Liability with a minimum limit of \$1,000,000.00 per occurrence, \$3,000,000.00 aggregate combined Single Limit for Bodily Injury and Property Damage Liability. This insurance shall include, but not be limited to, the following coverage.

1. Premises – Operations
2. Products and Completed Operations
3. Broad Form Property Damage
4. Contractual
5. Personal Injury

C. Automobile Liability with a minimum limit of \$1,000,000.00 per occurrence, \$3,000,000.00 aggregate Combined Single Limit for Bodily Injury and Property Damage Liability. This insurance shall include coverage for all the following:

1. Owned Automobiles
2. Hired Automobiles
3. Non-Owned Automobiles

D. The certificate shall list the Certificate Holder and Address as follows: Franklin County, 400 E Locust Street, Room 206, Union, Mo 63084. The services provided to Franklin County shall be listed under "Description of Operations."

E. Such insurance shall include under the General Liability and Automobile Liability policies Franklin County, its employees, elected officials, representatives, and members of its board and/or commissioners as "Additional Insured's".

2. The Agreement of Insurance shall provide for notice to the County of amendment or cancellation of insurance policies 30 days before such amendment or cancellation is to take effect.

OTHER REQUIREMENTS - CONTINUED

Anti-Discrimination Against Israel Act Requirement

A public entity shall not enter into a contract with a company to acquire to dispose of services, supplies, information technology, or construction unless the contract includes a written certification that the company is not currently engaged in and shall not, for the duration of the contract, engage in a boycott of goods or services from the State of Israel; companies doing business in or with Israel or authorized by, licensed by, or organized under the laws of the State of Israel; or persons or entities doing business in the State of Israel. This section shall not apply to contracts with a total potential value of less than one hundred thousand dollars or to contractors with fewer than ten employees.

CONTRACTUAL TERMS AND CONDITIONS ACKNOWLEDGEMENT

The undersigned Vendor/Contractor has read, understood, and accepted the Terms and Conditions as published on the Franklin County Official Website located at:

<http://www.franklinmo.org>

All terms and conditions as stated shall be adhered to by Vendor/Contractor upon acceptance of contract. Vendor/Contractor enters into this agreement voluntarily, with full knowledge of its effect.

Vendor/Contractor Signature

Date

Vendor/Contractor Name and Title

AFFIDAVIT OF WORK AUTHORIZATION

(Continued)

CURRENT BUSINESS ENTITY STATUS

I certify that _____ (Business Entity Name) **MEETS** the definition of a business entity as defined in section 285.525, RSMo pertaining to section 285.530, RSMo as stated above.

Authorized Business Entity Representative's Name (Please Print)	Authorized Business Entity Representative's Signature
---	--

Business Entity Name	Date
----------------------	------

As a business entity, the grantee, sub grantee, contractor, or subcontractor must perform/provide the following. The grantee, sub grantee, contractor, or subcontractor shall check each to verify completion/submission:

- Enroll and participate in the E-Verify Federal Work Authorization Program (Website: <http://www.dhs.gov/e-verify>; Phone: 888-464-4218 Email: e-verify@dhs.gov) with respect to the employees hired after enrollment in the program who are proposed to work in connection with the services required herein;

AND

- Provide documentation affirming said company's/individual's enrollment and participation in the E-Verify Federal Work Authorization Program. Documentation shall include a page from the E-Verify Memorandum of Understanding (MOU) listing the grantee's, subgrantee's, contractor's, or subcontractor's name and the MOU signature page completed and signed, at minimum, by the grantee, subgrantee, contractor, or subcontractor and the Department of Homeland Security – Verification Division; (if the signature page of the MOU lists the grantee's, subgrantee's, contractor's, or subcontractor's name, then no additional pages of the MOU must be submitted).

PRICING FORM

2021-25 Printing and Mailing of Personal Property Declaration Forms

REQUIRED PRICING

The vendor shall complete the following pricing table and provide firm, fixed pricing necessary to meet the mandatory requirements of the solicitation.

All invoices must reflect discounts applied to final order.

Printing to reflect cost per 1,000/total

2022 Assessment List – “Exhibit A” (est. 65,000) _____

2022 Business Assessment List – “Exhibit B” (est. 4,000) _____

2022 Assessment List – “Exhibit C” (est. 9,000) _____

2022 Business Assessment List – “Exhibit D” (est. 1,000) _____

Reply Envelopes – “Exhibit E” (est. 75,000) _____

Mailing Envelopes – “Exhibit F” (est. 75,000) _____

Buck-slip Notice-“Exhibit G” (est. 50,000) _____

Post Card “Exhibit H” (est.11,000) _____

Inserting, Processing _____

Additional fees/explain _____

Total Proposed Pricing _____

Postage Estimate _____

Company Name _____

Authorized Signature _____

Printed name and title _____

Franklin County reserves the right to request supporting documentation for the proposed pricing. In addition, it may be necessary to evaluate the bidder’s expertise and experience in order to award a bid. Franklin County reserves the right to request reference information and/or proof of expertise if necessary.

VENDOR INFORMATION

Company Name _____

Mailing Address _____

Phone number _____

Contact Name _____

Contact Name Title _____

Email Address _____

ATTACHMENT 1

SEALED RESPONSE LABEL

PLEASE ATTACH LABEL TO OUTSIDE OF PACKAGE

SEALED BID RESPONSE ENCLOSED

DELIVER TO:

Purchasing Department
400 East Locust St, Rm 004
Union, MO 63084

SOLICITATION # 202125 DATE: October 21, 2021 2:00PM

DESCRIPTION: Printing and Mailing of Personal Property
Declaration Forms

Vendor Name: _____

Vendor Address: _____