



St. Johns River

Water Management District

Ann B. Shortelle, Ph.D., Executive Director

4049 Reid Street • P.O. Box 1429 • Palatka, FL 32178-1429 • 386-329-4500
On the internet at www.sjrwmd.com.

DATE: June 11, 2020

TO: Interested Firms

FROM: Wendy Cox, Procurement Director

SUBJECT: Invitation for Bids 35690 – Property, Liability, Workers Compensation and Other Required Insurance Coverage

Regarding the above referenced solicitation, additional information is provided to potential respondents in the attached Exhibit 5 – Loss Experience Report.

The time and date for the Bid Opening remains the same (2:00 p.m., July 15, 2020).

NOTE: Please acknowledge receipt of this Addendum in your bid response using the **BID FORM (page 19)** in the bid document.

If you have any questions regarding this addendum, contact Wendy Cox via email at wcox@sjrwmd.com or at (386) 329-4118.

06/05/2020

As Of 05/31/2020

**Preferred Governmental Insurance Trust
Member Experience Report**

Saint John's River WMD - Saint John's River Water Management District

2001 - 10/01/2001 To 09/30/2002

001000000109101

Claimant Claim #	Claim Type	Occur Date Status	Reported Closed		Loss	Indemnity	Medical	Expense	Legal	Deductible	Total
Rigsby, Johnny	WCLT	09/11/2002	10/02/2002	Payments	0.00	11,638.87	72,931.09	6,568.21	15,102.99	0.00	106,241.16
001-101-0004393		Open		Reserves	0.00	265.13	38,127.33	3,431.79	9,588.00	0.00	51,412.25
0251: Irrigation Works & Drivers				Total Incurred	0.00	11,904.00	111,058.42	10,000.00	24,690.99	0.00	157,653.41
EE slipped causing pain to lower back				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Strain; Lower Back Area (Incl. Lumbar &; Fall or Slip - Miscellaneous											
001000000109101 Policy Totals	Opened	Closed	Total	Payments	0.00	11,638.87	72,931.09	6,568.21	15,102.99	0.00	106,241.16
				Reserves	0.00	265.13	38,127.33	3,431.79	9,588.00	0.00	51,412.25
	1	0	1	Gross Incurred	0.00	11,904.00	111,058.42	10,000.00	24,690.99	0.00	157,653.41
				Collections	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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**Preferred Governmental Insurance Trust
Member Experience Report**

**Saint John's River WMD - Saint John's River Water Management District
2001 - 10/01/2001 To 09/30/2002**

Fund Year Totals	Opened	Closed	Total
	1	0	1

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As Of 05/31/2020

**Preferred Governmental Insurance Trust
Member Experience Report**

Saint John's River WMD - Saint John's River Water Management District

2014 - 10/01/2014 To 09/30/2015

WC FL1 0544902 14-14

Claimant Claim #	Claim Type	Occur Date Status	Reported Closed		Loss	Indemnity	Medical	Expense	Legal	Deductible	Total
Miller, Timothy 279679 8601 : Architect Or Engineer a stingray barb pierced top of left foot Puncture; Foot; Miscellaneous Causes - Other	WCLT	05/14/2015 Open	05/14/2015	Payments	0.00	3,714.60	30,114.25	2,248.50	0.00	0.00	36,077.35
				Reserves	0.00	0.00	2,059.91	468.76	0.00	0.00	2,528.67
				Total Incurred	0.00	3,714.60	32,174.16	2,717.26	0.00	0.00	38,606.02
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
WC FL1 0544902 14-14 Policy Totals	Opened	Closed	Total	Payments	0.00	3,714.60	30,114.25	2,248.50	0.00	0.00	36,077.35
				Reserves	0.00	0.00	2,059.91	468.76	0.00	0.00	2,528.67
	1	0	1	Gross Incurred	0.00	3,714.60	32,174.16	2,717.26	0.00	0.00	38,606.02
				Collections	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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**Saint John's River WMD - Saint John's River Water Management District
2014 - 10/01/2014 To 09/30/2015**

Fund Year Totals	Opened	Closed	Total
	1	0	1

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Preferred Governmental Insurance Trust Member Experience Report

Saint John's River WMD - Saint John's River Water Management District

2016 - 10/01/2016 To 09/30/2017

WC2FL1 0544902 15-15

Claimant Claim #	Claim Type	Occur Date Status	Reported Closed		Loss	Indemnity	Medical	Expense	Legal	Deductible	Total
Lindsey, Elois 306253 8601 : Architect Or Engineer IW was Walking along shore line, stepped in a hole, heard a snap pain & swell Sprain; Ankle; Fall or Slip - Into Opening	WCLT	04/18/2017 Open	04/19/2017	Payments	0.00	211.05	35,611.48	1,084.11	0.00	0.00	36,906.64
				Reserves	0.00	3,060.48	3,755.57	671.59	0.00	0.00	7,487.64
				Total Incurred	0.00	3,271.53	39,367.05	1,755.70	0.00	0.00	44,394.28
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
WC2FL1 0544902 15-15 Policy Totals	Opened	Closed	Total	Payments	0.00	211.05	35,611.48	1,084.11	0.00	0.00	36,906.64
				Reserves	0.00	3,060.48	3,755.57	671.59	0.00	0.00	7,487.64
	1	0	1	Gross Incurred	0.00	3,271.53	39,367.05	1,755.70	0.00	0.00	44,394.28
				Collections	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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2016 - 10/01/2016 To 09/30/2017**

Fund Year Totals	Opened	Closed	Total
	1	0	1

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Member Experience Report**

Saint John's River WMD - Saint John's River Water Management District

2017 - 10/01/2017 To 09/30/2018

WC2FL1 0544902 17-17

Claimant Claim #	Claim Type	Occur Date Status	Reported Closed		Loss	Indemnity	Medical	Expense	Legal	Deductible	Total
Oggero, Linda 329482 8810: Clerical Employee states her foot stuck to the floor which caused her to fall. Strain; Multiple Body Parts; Fall or Slip - Miscellaneous	WCLT	09/11/2018 Open	09/11/2018	Payments	0.00	19,614.08	55,558.03	13,344.98	25,071.59	0.00	113,588.68
				Reserves	0.00	72,000.00	60,500.00	200.00	7,779.50	0.00	140,479.50
				Total Incurred	0.00	91,614.08	116,058.03	13,544.98	32,851.09	0.00	254,068.18
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
WC2FL1 0544902 17-17 Policy Totals	Opened	Closed	Total	Payments	0.00	19,614.08	55,558.03	13,344.98	25,071.59	0.00	113,588.68
				Reserves	0.00	72,000.00	60,500.00	200.00	7,779.50	0.00	140,479.50
	1	0	1	Gross Incurred	0.00	91,614.08	116,058.03	13,544.98	32,851.09	0.00	254,068.18
				Collections	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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**Saint John's River WMD - Saint John's River Water Management District
2017 - 10/01/2017 To 09/30/2018**

Fund Year Totals	Opened	Closed	Total
	1	0	1

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Member Experience Report**

Saint John's River WMD - Saint John's River Water Management District

2018 - 10/01/2018 To 09/30/2019

WC2FL1 0544902 17-17

Claimant Claim #	Claim Type	Occur Date Status	Reported Closed		Loss	Indemnity	Medical	Expense	Legal	Deductible	Total
Steele, Brad 358301 0251 : Irrigation Works & Drivers Fell out of seat when loading an airboat on trailer. Contusion; Multiple Body Parts; Fall or Slip - Miscellaneous	WCLT	09/05/2019 Open	09/06/2019	Payments	0.00	3,664.98	1,539.31	88.49	0.00	0.00	5,292.78
				Reserves	0.00	0.00	938.30	11.22	0.00	0.00	949.52
				Total Incurred	0.00	3,664.98	2,477.61	99.71	0.00	0.00	6,242.30
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mouzon, Nathaniel 364149 8601 : Architect Or Engineer Walked through wetlands to take samples of various plants. Used a shovel to Sprain; Foot; Strain or Injury By - Misc	WCMO	02/27/2019 Open	02/14/2020	Payments	0.00	0.00	2,217.84	29.34	0.00	0.00	2,247.18
				Reserves	0.00	0.00	2,782.16	470.66	0.00	0.00	3,252.82
				Total Incurred	0.00	0.00	5,000.00	500.00	0.00	0.00	5,500.00
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Williamson Jr, Larry 357441 8601 : Architect Or Engineer Spider bite while in the AC warehouse at DHQ Infection; Thigh; Struck or Injured By - Animal or Insect	WCMO	08/12/2019 Open	08/13/2019	Payments	0.00	0.00	642.00	12.60	0.00	0.00	654.60
				Reserves	0.00	0.00	858.00	137.40	0.00	0.00	995.40
				Total Incurred	0.00	0.00	1,500.00	150.00	0.00	0.00	1,650.00
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
WC2FL1 0544902 17-17 Policy Totals	Opened	Closed	Total	Payments	0.00	3,664.98	4,399.15	130.43	0.00	0.00	8,194.56
				Reserves	0.00	0.00	4,578.46	619.28	0.00	0.00	5,197.74
	3	0	3	Gross Incurred	0.00	3,664.98	8,977.61	749.71	0.00	0.00	13,392.30
				Collections	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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2018 - 10/01/2018 To 09/30/2019**

Fund Year Totals	Opened	Closed	Total
	3	0	3

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Saint John's River WMD - Saint John's River Water Management District

2019 - 10/01/2019 To 09/30/2020

PK FL1 0544902 19-18

Claimant Claim #	Claim Type	Occur Date Status	Reported Closed		Loss	Indemnity	Medical	Expense	Legal	Deductible	Total
Reiman Jr, Charles 361479	ALBI	10/22/2019 Open	12/02/2019	Payments	0.00	0.00	0.00	10.50	0.00	0.00	10.50
				Reserves	20,000.00	0.00	0.00	0.00	0.00	20,000.00	
				Total Incurred	20,000.00	0.00	0.00	10.50	0.00	20,010.50	
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	
IV struck OV. Sideswipe Auto Accident											
King, David 365879	ALPIP	03/19/2020 Open	04/08/2020	Payments	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				Reserves	5.00	0.00	0.00	0.00	0.00	5.00	
				Total Incurred	5.00	0.00	0.00	0.00	0.00	5.00	
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	
CD owned by T ree Solutions Florida, LLC and driven by Greg Lipus w/ suspe Vehicle Accident on Streets/Roadway - not at inter											
JAH Construction LLC 363103	GLCO	01/03/2020 Open	01/21/2020	Payments	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				Reserves	10,000.00	0.00	0.00	0.00	40,000.00	50,000.00	
				Total Incurred	10,000.00	0.00	0.00	0.00	40,000.00	50,000.00	
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	
Claimant alleges breach of contract. Breach of Contract											
PK FL1 0544902 19-18 Policy Totals	Opened	Closed	Total	Payments	0.00	0.00	0.00	10.50	0.00	0.00	10.50
				Reserves	30,005.00	0.00	0.00	0.00	40,000.00	0.00	70,005.00
	3	0	3	Gross Incurred	30,005.00	0.00	0.00	10.50	40,000.00	0.00	70,015.50
				Collections	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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Saint John's River WMD - Saint John's River Water Management District

2019 - 10/01/2019 To 09/30/2020

WC FL1 0544902 19-19

Claimant Claim #	Claim Type	Occur Date Status	Reported Closed		Loss	Indemnity	Medical	Expense	Legal	Deductible	Total
King, David 365514 4511: Analytical Chemist Report only. District vehicle was rear ended by another vehicle. Employee rep Inflammation; Upper Arm (Incl. Clavicle & Scap; Motor Vehicle - Miscellaneous	WCLT	03/19/2020 Open	03/23/2020	Payments	0.00	0.00	1,699.23	462.16	487.50	0.00	2,648.89
				Reserves	0.00	0.00	9,080.77	37.84	9,512.50	0.00	18,631.11
				Total Incurred	0.00	0.00	10,780.00	500.00	10,000.00	0.00	21,280.00
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Nichols, Sean 365696 0251: Irrigation Works & Drivers Accident involving an Airboat Multiple Physical Injuries Only; Multiple Body Parts; Motor Vehicle - Miscellane	WCLT	03/31/2020 Open	03/31/2020	Payments	0.00	0.00	2,714.27	363.64	0.00	0.00	3,077.91
				Reserves	0.00	11,000.00	22,285.73	636.36	0.00	0.00	33,922.09
				Total Incurred	0.00	11,000.00	25,000.00	1,000.00	0.00	0.00	37,000.00
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Anderson, Meghan 364376 8601: Architect Or Engineer 1 inch cut on right hand in the palm area while performing seagrass survey. Th Laceration; Hand; Cut,Puncture,Scrape - Misc	WCMO	02/20/2020 Open	02/21/2020	Payments	0.00	0.00	263.37	10.73	0.00	0.00	274.10
				Reserves	0.00	0.00	1,236.63	39.27	0.00	0.00	1,275.90
				Total Incurred	0.00	0.00	1,500.00	50.00	0.00	0.00	1,550.00
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Dukes, Dallas 366999 4511: Analytical Chemist Possible broken finger and laceration Multiple Physical Injuries Only; Finger(s); Strain or Injury By - Misc	WCMO	05/15/2020 Open	05/15/2020	Payments	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				Reserves	0.00	0.00	1,500.00	150.00	0.00	0.00	1,650.00
				Total Incurred	0.00	0.00	1,500.00	150.00	0.00	0.00	1,650.00
				Subro / Salvage	0.00	0.00	0.00	0.00	0.00	0.00	0.00
WC FL1 0544902 19-19 Policy Totals	Opened	Closed	Total	Payments	0.00	0.00	4,676.87	836.53	487.50	0.00	6,000.90
				Reserves	0.00	11,000.00	34,103.13	863.47	9,512.50	0.00	55,479.10
	4	0	4	Gross Incurred	0.00	11,000.00	38,780.00	1,700.00	10,000.00	0.00	61,480.00
				Collections	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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**Preferred Governmental Insurance Trust
Member Experience Report**

**Saint John's River WMD - Saint John's River Water Management District
2019 - 10/01/2019 To 09/30/2020**

Fund Year Totals	Opened	Closed	Total
	7	0	7

06/05/2020

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**Preferred Governmental Insurance Trust
Member Experience Report**

Saint John's River WMD - Saint John's River Water Management District

Member Totals For All Years	Opened	Closed	Total
	14	0	14