# STANDARD BID & SPECIFICATIONS PACKAGE

Deep Well Abandonment 2024 Bid # 24-B0039



### Prepared for

# THE CITY OF MYRTLE BEACH HORRY COUNTY, SOUTH CAROLINA

March 2024

Procurement Office 3231 Mr. Joe White Avenue Myrtle Beach, SC 29577 Phone: (843) 918-2170

The City of Myrtle Beach will not be responsible for any errors, omissions, or misrepresentations regarding any plans or solicitation documents that are obtained from any source other than the City of Myrtle Beach. It is the Contractor's sole responsibility to verify the authenticity of all documents associated with this project. The Contractor will be liable for any losses, damages, costs, and/or expenses incurred by operating from plans that are not directly obtained from the City of Myrtle Beach.

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#### DOCUMENT 001116 - INVITATION TO BID

#### 1.1 PROJECT INFORMATION

- A. Notice to Bidders: Qualified bidders are invited to submit bids for Project as described in this Document according to the Instructions to Bidders.
- B. Project Identification: 21<sup>st</sup>Ave North, 38<sup>th</sup> Ave North and Arcadian Deep Water Well Abandonment
  - 1. Project Location: Three (3) locations within the City of Myrtle Beach:
    - A. 1251 21st Ave North
    - B. 698 38th Ave North
    - C. 9963 Kings Road
- C. Owner: CITY OF MYRTLE BEACH

Post Office Box 2468

Myrtle Beach, South Carolina 29578

1. Owner's Representative: City of Myrtle Beach Public Works Department

Infrastructure Division

Post Office Box 2468

Myrtle Beach, South Carolina 29578

#### D. Project Description:

City of Myrtle Beach is requesting proposals for a Contractor to provide the required services to abandon three (3) groundwater wells located in Myrtle Beach, South Carolina. The City requires to "Cement the Entire Well". Contractor shall pull associated pumps for all wells and dispose of the material. The City will pick up the existing motors from the contractor onsite once they are removed. Well must be properly chlorinated per DHEC regulations prior to abandonment. Well abandonment must be conducted via tremie pipe from bottom of well to surface. Contractor must confirm well information and design. Contractor must clean and dispose of any extra cement onsite created by abandonment process. Pump pedestal foundations can remain. Contractor must confirm proper abandonment to surface. Contractor will be responsible for submitting the appropriate documents and forms including D-1903 to DHEC and the Authority/City of Myrtle Beach when the required well abandonment services are completed.

These three (3) wells are drinking water wells, The State Primary Drinking Water Regulations (R.61-58) will apply. The specific information can be located at:

https://schec.gov/sites/default/files/librrary/regulations/R.61-58pdf

- E. Construction Contract: Bids will be received for the following Work:
  - 1. General Contract (all trades).

#### 1.2 BID SUBMITTAL AND OPENING

- A. Owner will receive sealed bids until the bid time and date at the location indicated below. Owner will consider bids prepared in compliance with the Instructions to Bidders issued by Owner, and delivered as follows:
  - 1. Bid Date: Tuesday April 30, 2024
  - 2. Bid Time: 2:00 p.m., local time.
  - Location: The City of Myrtle Beach Procurement Office located at 3231 Mr. Joe White Ave, Myrtle Beach, South Carolina 29577
  - 4. Bids will be thereafter publicly opened and read aloud.

#### 1.3 BID SECURITY

A. Bid security shall be submitted with each bid in the amount of 5 percent of the bid amount. No bids may be withdrawn for a period of 30 days after opening of bids. Owner reserves the right to reject any and all bids and to waive informalities and irregularities.

#### 1.4 PREBID CONFERENCE

A. A pre-bid conference for all bidders will be held at Public Works Administrative Office located at 3210 Mr. Joe White Avenue, Myrtle Beach, South Carolina 29577 on Tuesday April 9, 2024, 10:00 AM local time. Prospective bidders are required to attend if attendance is mandatory based on Section 002513 PRE-BID MEETINGS.

#### 1.5 DOCUMENTS

- A. Electronic Procurement and Contracting Documents: Obtain after April 02, 2024 by contacting the City of Myrtle Beach Procurement Office at (843) 918-2172. Documents will be provided to prime bidders only; only complete sets of documents will be issued.
  - 1. Deposit: [\$50.00] Fifty Dollars

1.6

#### 1.7 TIME OF COMPLETION AND LIQUIDATED DAMAGES

A. Bidders shall begin the Work on receipt of the Notice to Proceed and shall complete the Work within the Contract Time Thirty (30) days. Work is subject to \$500 liquidated damages.

#### 1.8 BIDDER'S QUALIFICATIONS

A. Bidders must be properly licensed under the laws governing their respective trades and be able to obtain insurance and bonds required for the Work. A Performance Bond, a separate Labor and Material Payment Bond, and Insurance in a form acceptable to Owner will be required of the successful Bidder. END OF DOCUMENT 001116

#### DOCUMENT 002113 - INSTRUCTIONS TO BIDDERS

#### 1.1 INSTRUCTIONS TO BIDDERS

- A. AIA Document A701, "Instructions to Bidders," is hereby incorporated into the Procurement and Contracting Requirements by reference.
  - 1. A copy of AIA Document A701, "Instructions to Bidders," is bound in this Project Manual.

END OF DOCUMENT 002113

### Instructions to Bidders

for the following Project: (Name, location, and detailed description)

#### Deep Water Well Abandonment 2024

City of Myrtle Beach is requesting proposals for a Contractor to provide the required services to abandon three (3) groundwater wells located in Myrtle Beach, South Carolina. The City requires to "Cement the Entire Well". Contractor shall pull associated pumps for all wells and dispose of the material. The City will pick up the existing motors from the contractor onsite once they are removed. Well must be properly chlorinated per DHEC regulations prior to abandonment. Well abandonment must be conducted via tremie pipe from bottom of well to surface. Contractor must confirm well information and design. Contractor must clean and dispose of any extra cement onsite created by abandonment process. Pump pedestal foundations can remain. Contractor must confirm proper abandonment to surface. Contractor will be responsible for submitting the appropriate documents and forms including D-1903 to DHEC and the Authority/City of Myrtle Beach when the required well abandonment services are completed.

These three (3) wells are drinking water wells, The State Primary Drinking Water Regulations (R.61-58) will apply. The specific information can be located at: https://schec.gov/sites/default/files/librrary/regulations/R.61-58pdf

#### THE OWNER:

(Name, legal status, address, and other information)

The City of Myrtle Beach P.O. Drawer 2468 Myrtle Beach, SC 29578

Telephone Number: 843-918-1000THE ARCHITECT: (Name, legal status, address, and other information)

Not Applicable on this Project

#### **ADDITIONS AND DELETIONS:**

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

FEDERAL, STATE, AND LOCAL LAWS MAY IMPOSE REQUIREMENTS ON PUBLIC PROCUREMENT CONTRACTS. **CONSULT LOCAL AUTHORITIES** OR AN ATTORNEY TO VERIFY REQUIREMENTS APPLICABLE TO THIS PROCUREMENT BEFORE COMPLETING THIS FORM.

It is intended that AIA Document G612<sup>™</sup>–2017, Owner's Instructions to the Architect, Parts A and B will be completed prior to using this document.

#### TABLE OF ARTICLES

- 1 **DEFINITIONS**
- **BIDDER'S REPRESENTATIONS**
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#### ARTICLE 1 **DEFINITIONS**

- § 1.1 Bidding Documents include the Bidding Requirements and the Proposed Contract Documents. The Bidding Requirements consist of the advertisement or invitation to bid, Instructions to Bidders, supplementary instructions to bidders, the bid form, and any other bidding forms. The Proposed Contract Documents consist of the unexecuted form of Agreement between the Owner and Contractor and that Agreement's Exhibits, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda, and all other documents enumerated in Article 8 of these Instructions.
- § 1.2 Definitions set forth in the General Conditions of the Contract for Construction, or in other Proposed Contract Documents apply to the Bidding Documents.
- § 1.3 Addenda are written or graphic instruments issued by the Architect, which, by additions, deletions, clarifications, or corrections, modify or interpret the Bidding Documents.
- § 1.4 A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.
- § 1.5 The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents, to which Work may be added or deleted by sums stated in Alternate Bids.
- § 1.6 An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from, or that does not change, the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.
- § 1.7 A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, as described in the Bidding Documents.
- § 1.8 A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.
- § 1.9 A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment, or labor for a portion of the Work.

#### ARTICLE 2 **BIDDER'S REPRESENTATIONS**

- § 2.1 By submitting a Bid, the Bidder represents that:
  - the Bidder has read and understands the Bidding Documents;
  - .2 the Bidder understands how the Bidding Documents relate to other portions of the Project, if any, being bid concurrently or presently under construction;
  - .3 the Bid complies with the Bidding Documents;
  - the Bidder has visited the site, become familiar with local conditions under which the Work is to be performed, and has correlated the Bidder's observations with the requirements of the Proposed Contract Documents;
  - .5 the Bid is based upon the materials, equipment, and systems required by the Bidding Documents without exception; and
  - the Bidder has read and understands the provisions for liquidated damages, if any, set forth in the form of .6 Agreement between the Owner and Contractor.

#### ARTICLE 3 **BIDDING DOCUMENTS**

#### § 3.1 Distribution

§ 3.1.1 Bidders shall obtain complete Bidding Documents, as indicated below, from the issuing office designated in the advertisement or invitation to bid, for the deposit sum, if any, stated therein.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall obtain Bidding Documents.)

Plans may be purchased from the City of Myrtle Beach Procurement Department

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- § 3.1.2 Any required deposit shall be refunded to Bidders who submit a bona fide Bid and return the paper Bidding Documents in good condition within ten days after receipt of Bids. The cost to replace missing or damaged paper documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the paper Bidding Documents, and the Bidder's deposit will be refunded.
- § 3.1.3 Bidding Documents will not be issued directly to Sub-bidders unless specifically offered in the advertisement or invitation to bid, or in supplementary instructions to bidders.
- § 3.1.4 Bidders shall use complete Bidding Documents in preparing Bids. Neither the Owner nor Architect assumes responsibility for errors or misinterpretations resulting from the use of incomplete Bidding Documents.
- § 3.1.5 The Bidding Documents will be available for the sole purpose of obtaining Bids on the Work. No license or grant of use is conferred by distribution of the Bidding Documents.

#### § 3.2 Modification or Interpretation of Bidding Documents

- § 3.2.1 The Bidder shall carefully study the Bidding Documents, shall examine the site and local conditions, and shall notify the Architect of errors, inconsistencies, or ambiguities discovered and request clarification or interpretation pursuant to Section 3.2.2.
- § 3.2.2 Requests for clarification or interpretation of the Bidding Documents shall be submitted by the Bidder in writing and shall be received by the Architect at least seven days prior to the date for receipt of Bids. (Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall submit requests for clarification and interpretation.)

All questions must be submitted in writing (email or written letter) to the City of Myrtle Beach Procurement Department

§ 3.2.3 Modifications and interpretations of the Bidding Documents shall be made by Addendum. Modifications and interpretations of the Bidding Documents made in any other manner shall not be binding, and Bidders shall not rely upon

#### § 3.3 Substitutions

§ 3.3.1 The materials, products, and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance, and quality to be met by any proposed substitution.

#### § 3.3.2 Substitution Process

- § 3.3.2.1 Written requests for substitutions shall be received by the Architect at least ten days prior to the date for receipt of Bids. Requests shall be submitted in the same manner as that established for submitting clarifications and interpretations in Section 3.2.2.
- § 3.3.2.2 Bidders shall submit substitution requests on a Substitution Request Form if one is provided in the Bidding Documents.
- § 3.3.2.3 If a Substitution Request Form is not provided, requests shall include (1) the name of the material or equipment specified in the Bidding Documents; (2) the reason for the requested substitution; (3) a complete description of the proposed substitution including the name of the material or equipment proposed as the substitute, performance and test data, and relevant drawings; and (4) any other information necessary for an evaluation. The request shall include a statement setting forth changes in other materials, equipment, or other portions of the Work, including changes in the work of other contracts or the impact on any Project Certifications (such as LEED), that will result from incorporation of the proposed substitution.
- § 3.3.3 The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.
- § 3.3.4 If the Architect approves a proposed substitution prior to receipt of Bids, such approval shall be set forth in an Addendum. Approvals made in any other manner shall not be binding, and Bidders shall not rely upon them.

§ 3.3.5 No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

#### § 3.4 Addenda

§ 3.4.1 Addenda will be transmitted to Bidders known by the issuing office to have received complete Bidding

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Addenda will be transmitted.)

- § 3.4.2 Addenda will be available where Bidding Documents are on file.
- § 3.4.3 Addenda will be issued no later than four days prior to the date for receipt of Bids, except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.
- § 3.4.4 Prior to submitting a Bid, each Bidder shall ascertain that the Bidder has received all Addenda issued, and the Bidder shall acknowledge their receipt in the Bid.

#### ARTICLE 4 BIDDING PROCEDURES

- § 4.1 Preparation of Bids
- § 4.1.1 Bids shall be submitted on the forms included with or identified in the Bidding Documents.
- § 4.1.2 All blanks on the bid form shall be legibly executed. Paper bid forms shall be executed in a non-erasable medium.
- § 4.1.3 Sums shall be expressed in both words and numbers, unless noted otherwise on the bid form. In case of discrepancy, the amount entered in words shall govern.
- § 4.1.4 Edits to entries made on paper bid forms must be initialed by the signer of the Bid.
- § 4.1.5 All requested Alternates shall be bid. If no change in the Base Bid is required, enter "No Change" or as required by the bid form.
- § 4.1.6 Where two or more Bids for designated portions of the Work have been requested, the Bidder may, without forfeiture of the bid security, state the Bidder's refusal to accept award of less than the combination of Bids stipulated by the Bidder. The Bidder shall neither make additional stipulations on the bid form nor qualify the Bid in any other manner.
- § 4.1.7 Each copy of the Bid shall state the legal name and legal status of the Bidder. As part of the documentation submitted with the Bid, the Bidder shall provide evidence of its legal authority to perform the Work in the jurisdiction where the Project is located. Each copy of the Bid shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further name the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current power of attorney attached, certifying the agent's authority to bind the Bidder.
- § 4.1.8 A Bidder shall incur all costs associated with the preparation of its Bid.

#### § 4.2 Bid Security

§ 4.2.1 Each Bid shall be accompanied by the following bid security: (Insert the form and amount of bid security.)

Bid security in the amount of 5% of the bid total shall be provided by the bidder, see Section 002224 = Bid Bond

§ 4.2.2 The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and shall, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty. In the event the Owner fails to comply with Section 6.2, the amount of the bid security shall not be forfeited to the Owner.

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- § 4.2.3 If a surety bond is required as bid security, it shall be written on AIA Document A310<sup>TM</sup>, Bid Bond, unless otherwise provided in the Bidding Documents. The attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of an acceptable power of attorney. The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.
- § 4.2.4 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until (a) the Contract has been executed and bonds, if required, have been furnished; (b) the specified time has elapsed so that Bids may be withdrawn; or (c) all Bids have been rejected. However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may, beginning days after the opening of Bids, withdraw its Bid and request the return of its bid security.

#### § 4.3 Submission of Bids

§ 4.3.1 A Bidder shall submit its Bid as indicated below:

(Indicate how, such as by website, host site/platform, paper copy, or other method Bidders shall submit their Bid.)

Bids shall be received by the City of Myrtle Beach at the Procurement Office by the time and date set forth in this document, at which time they will be opened publicly and read aloud

- § 4.3.2 Paper copies of the Bid, the bid security, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall be addressed to the party receiving the Bids and shall be identified with the Project name, the Bidder's name and address, and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail, the sealed envelope shall be enclosed in a separate mailing envelope with the notation "SEALED BID ENCLOSED" on the face thereof.
- § 4.3.3 Bids shall be submitted by the date and time and at the place indicated in the invitation to bid. Bids submitted after the date and time for receipt of Bids, or at an incorrect place, will not be accepted.
- § 4.3.4 The Bidder shall assume full responsibility for timely delivery at the location designated for receipt of Bids.
- § 4.3.5 A Bid submitted by any method other than as provided in this Section 4.3 will not be accepted.

#### § 4.4 Modification or Withdrawal of Bid

- § 4.4.1 Prior to the date and time designated for receipt of Bids, a Bidder may submit a new Bid to replace a Bid previously submitted, or withdraw its Bid entirely, by notice to the party designated to receive the Bids. Such notice shall be received and duly recorded by the receiving party on or before the date and time set for receipt of Bids. The receiving party shall verify that replaced or withdrawn Bids are removed from the other submitted Bids and not considered. Notice of submission of a replacement Bid or withdrawal of a Bid shall be worded so as not to reveal the amount of the original Bid.
- § 4.4.2 Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids in the same format as that established in Section 4.3, provided they fully conform with these Instructions to Bidders. Bid security shall be in an amount sufficient for the Bid as resubmitted.
- § 4.4.3 After the date and time designated for receipt of Bids, a Bidder who discovers that it made a clerical error in its Bid shall notify the Architect of such error within two days, or pursuant to a timeframe specified by the law of the jurisdiction where the Project is located, requesting withdrawal of its Bid. Upon providing evidence of such error to the reasonable satisfaction of the Architect, the Bid shall be withdrawn and not resubmitted. If a Bid is withdrawn pursuant to this Section 4.4.3, the bid security will be attended to as follows:

(State the terms and conditions, such as Bid rank, for returning City of Myrtle Beach to define retaining the bid security.)

#### ARTICLE 5 CONSIDERATION OF BIDS

#### § 5.1 Opening of Bids

If stipulated in an advertisement or invitation to bid, or when otherwise required by law, Bids properly identified and received within the specified time limits will be publicly opened and read aloud. A summary of the Bids may be made available to Bidders.

#### § 5.2 Rejection of Bids

Unless otherwise prohibited by law, the Owner shall have the right to reject any or all Bids.

#### § 5.3 Acceptance of Bid (Award)

- § 5.3.1 It is the intent of the Owner to award a Contract to the lowest responsive and responsible Bidder, provided the Bid has been submitted in accordance with the requirements of the Bidding Documents. Unless otherwise prohibited by law, the Owner shall have the right to waive informalities and irregularities in a Bid received and to accept the Bid which, in the Owner's judgment, is in the Owner's best interests.
- § 5.3.2 Unless otherwise prohibited by law, the Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the lowest responsive and responsible Bidder on the basis of the sum of the Base Bid and Alternates accepted.

#### ARTICLE 6 POST-BID INFORMATION

#### § 6.1 Contractor's Qualification Statement

Bidders to whom award of a Contract is under consideration shall submit to the Architect, upon request and within the timeframe specified by the Architect, a properly executed AIA Document A305<sup>TM</sup>, Contractor's Qualification Statement, unless such a Statement has been previously required and submitted for this Bid.

#### § 6.2 Owner's Financial Capability

A Bidder to whom award of a Contract is under consideration may request in writing, fourteen days prior to the expiration of the time for withdrawal of Bids, that the Owner furnish to the Bidder reasonable evidence that financial arrangements have been made to fulfill the Owner's obligations under the Contract. The Owner shall then furnish such reasonable evidence to the Bidder no later than seven days prior to the expiration of the time for withdrawal of Bids. Unless such reasonable evidence is furnished within the allotted time, the Bidder will not be required to execute the Agreement between the Owner and Contractor.

#### § 6.3 Submittals

- § 6.3.1 After notification of selection for the award of the Contract, the Bidder shall, as soon as practicable or as stipulated in the Bidding Documents, submit in writing to the Owner through the Architect:
  - a designation of the Work to be performed with the Bidder's own forces;
  - .2 names of the principal products and systems proposed for the Work and the manufacturers and suppliers of each; and
  - .3 names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for the principal portions of the Work.
- § 6.3.2 The Bidder will be required to establish to the satisfaction of the Architect and Owner the reliability and responsibility of the persons or entities proposed to furnish and perform the Work described in the Bidding Documents.
- § 6.3.3 Prior to the execution of the Contract, the Architect will notify the Bidder if either the Owner or Architect, after due investigation, has reasonable objection to a person or entity proposed by the Bidder. If the Owner or Architect has reasonable objection to a proposed person or entity, the Bidder may, at the Bidder's option, withdraw the Bid or submit an acceptable substitute person or entity. The Bidder may also submit any required adjustment in the Base Bid or Alternate Bid to account for the difference in cost occasioned by such substitution. The Owner may accept the adjusted bid price or disqualify the Bidder. In the event of either withdrawal or disqualification, bid security will not be forfeited.
- § 6.3.4 Persons and entities proposed by the Bidder and to whom the Owner and Architect have made no reasonable objection must be used on the Work for which they were proposed and shall not be changed except with the written consent of the Owner and Architect.

#### ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND

#### § 7.1 Bond Requirements

§ 7.1.1 If stipulated in the Bidding Documents, the Bidder shall furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder.

- § 7.1.2 If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid. If the furnishing of such bonds is required after receipt of bids and before execution of the Contract, the cost of such bonds shall be added to the Bid in determining the Contract Sum.
- § 7.1.3 The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.
- § 7.1.4 Unless otherwise indicated below, the Penal Sum of the Payment and Performance Bonds shall be the amount of the Contract Sum.
- (If Payment or Performance Bonds are to be in an amount other than 100% of the Contract Sum, indicate the dollar amount or percentage of the Contract Sum.)

### § 7.2 Time of Delivery and Form of Bonds

- § 7.2.1 The Bidder shall deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to commence sooner in response to a letter of intent, the Bidder shall, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section 7.2.1.
- § 7.2.2 Unless otherwise provided, the bonds shall be written on AIA Document A312, Performance Bond and Payment Bond.
- § 7.2.3 The bonds shall be dated on or after the date of the Contract.
- § 7.2.4 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix to the bond a certified and current copy of the power of attorney.

#### ENUMERATION OF THE PROPOSED CONTRACT DOCUMENTS

- § 8.1 Copies of the proposed Contract Documents have been made available to the Bidder and consist of the following documents:
  - AIA Document A101TM\_2017, Standard Form of Agreement Between Owner and Contractor, unless otherwise stated below.
    - (Insert the complete AIA Document number, including year, and Document title.)
  - AIA Document A101<sup>TM</sup>–2017, Exhibit A, Insurance and Bonds, unless otherwise stated below. (Insert the complete AIA Document number, including year, and Document title.)
  - AIA Document A201<sup>TM</sup>\_2017, General Conditions of the Contract for Construction, unless otherwise stated below.
    - (Insert the complete AIA Document number, including year, and Document title.)
  - AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below: (Insert the date of the E203-2013.)
  - .5 Drawings

	<b>Number</b> See in Specification Book	Title SCDOT/SCDHEC Information	Date	
.6	Specifications			
	Section	Title	Date	Pages
.7	Addenda:			
	Number	Date	Pages	
.8	Other Exhibits: (Check all boxes that apply and inclu	de appropriate information i	dentifying the exh	ibit where required.)
	[ ] AIA Document E204 <sup>TM</sup> _201 (Insert the date of the E204		oit, dated as indica	ted below:
	[ ] The Sustainability Plan:			
	Title	Date	Pages	
	[ ] Supplementary and other Con	nditions of the Contract:		
	Document Specification Book	Title SCDHEC Forms	Date	Pages
.9	Other documents listed below:			

(List here any additional documents that are intended to form part of the Proposed Contract Documents.)

### Additions and Deletions Report for

AIA® Document A701® – 2018

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 10:34:49 ET on 04/03/2024.

#### PAGE 1

#### Deep Water Well Abandonment 2024

City of Myrtle Beach is requesting proposals for a Contractor to provide the required services to abandon three (3) groundwater wells located in Myrtle Beach, South Carolina. The City requires to "Cement the Entire Well".

Contractor shall pull associated pumps for all wells and dispose of the material. The City will pick up the existing motors from the contractor onsite once they are removed. Well must be properly chlorinated per DHEC regulations prior to abandonment. Well abandonment must be conducted via tremie pipe from bottom of well to surface.

Contractor must confirm well information and design. Contractor must clean and dispose of any extra cement onsite created by abandonment process. Pump pedestal foundations can remain. Contractor must confirm proper abandonment to surface. Contractor will be responsible for submitting the appropriate documents and forms including D-1903 to DHEC and the Authority/City of Myrtle Beach when the required well abandonment services are completed.

These three (3) wells are drinking water wells, The State Primary Drinking Water Regulations (R.61-58) will apply. The specific information can be located at:

https://schec.gov/sites/default/files/librrary/regulations/R.61-58pdf

...

The City of Myrtle Beach P.O. Drawer 2468 Myrtle Beach, SC 29578

THE Telephone Number: 843-918-1000THE ARCHITECT:

...

Not Applicable on this Project

PAGE 3

Plans may be purchased from the City of Myrtle Beach Procurement Department

PAGE 4

All questions must be submitted in writing (email or written letter) to the City of Myrtle Beach Procurement

Department

PAGE 5

Bid security in the amount of 5% of the bid total shall be provided by the bidder, see Section 002224 = Bid Bond PAGE 6

Bids shall be received by the City of Myrtle Beach at the Procurement Office by the time and date set forth in this document, at which time they will be opened publicly and read aloud

...

(State the terms and conditions, such as Bid rank, for returning or <u>City of Myrtle Beach to define</u> retaining the bid security.)

PAGE 9

See in Specification Book SCDOT/SCDHEC

<u>Information</u>

...

<u>Specification Book</u> <u>SCDHEC Forms</u>

## Certification of Document's Authenticity

AIA® Document D401™ - 2003

I, Chris Miller, hereby certify, to the best of my knowledge, information and belief, that I created the attached final
document simultaneously with its associated Additions and Deletions Report and this certification at 10:34:49 ET on
04/03/2024 under Order No. 4104246073 from AIA Contract Documents software and that in preparing the attached
final document I made no changes to the original text of AIA® Document A701 <sup>TM</sup> – 2018, Instructions to Bidders,
other than those additions and deletions shown in the associated Additions and Deletions Report.

(Signed)		
(signeu)		
(Tr. 1.)		
(Title)		
(Dated)		

#### DOCUMENT 002213 - SUPPLEMENTARY INSTRUCTIONS TO BIDDERS

- A. Instructions to Bidders for Project consist of the following:
  - AIA Document A701, "Instructions to Bidders", a copy of which is bound in this Project Manual.
  - 2. The following Supplementary Instructions to Bidders that modify and add to the requirements of the Instructions to Bidders.

#### 1.2 SUPPLEMENTARY INSTRUCTIONS TO BIDDERS, GENERAL

A. The following supplements modify AIA Document A701, "Instructions to Bidders." Where a portion of the Instructions to Bidders is modified or deleted by these Supplementary Instructions to Bidders, unaltered portions of the Instructions to Bidders shall remain in effect.

#### 1.3 ARTICLE 1 - DEFINITIONS

- A. Specifications Section 1.1 for the following:
  - 1. Bidding Documents include the Bidding Requirements and the Proposed Contract Documents. The Bidding Requirements consist of the advertisement or invitation to bid, Instructions to Bidders, supplementary instructions to bidders, the bid form, and any other bidding forms. The Proposed Contract Documents consist of the unexecuted form of Agreement between the Owner and Contractor and that Agreement's Exhibits, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda, and all other documents enumerated in Article 8 of these Instructions as issued by the Purchasing Office.
- B. Substitute Section 1.3 for the following:
  - 1. Addenda are written or graphic instruments that, when applicable are developed and generated by the architect/engineer prior to the execution of the contract, which modified or interpret the bidding documents by additions, deletions, clarifications or corrections.
- C. Add Section 1.6.1 Alternates
  - 1. "Alternate prices as required are listed in Section 004323 ALTERNATES FORM."
- D. Add Section 1.10 Owner
  - 1. "Owner", The City of Myrtle Beach, South Carolina

#### 1.4 ARTICLE 2 - BIDDER'S REPRESENTATIONS

- A. Add Paragraph 2.1.2
  - 1. "2.1.2 Failure to do so will be at the Bidder's own risk and he cannot attain release of responsibility on the plea of an error in his bid."
- B. Add Section 2.1.3.1:
  - 1. '2.1.3.1 The Bidder has investigated all required fees, permits, and regulatory requirements of authorities having jurisdiction and has properly included in the submitted

bid the cost of such fees, permits, and requirements not otherwise indicated as provided by Owner."

#### C. Add Section 2.1.5:

 "2.1.5 - The Successful Bidder and all Subcontractors are properly licensed Contractor's according to the laws and regulations of the City of Myrtle Beach and State of South Carolina and meets qualifications before work can begin as indicated in the Procurement and Contracting Documents."

#### D. Add Section 2.1.6:

1. "2.1.6 - The Bidder has incorporated into the Bid adequate sums for work performed by installers whose qualifications meet those indicated in the Procurement and Contracting Documents."

#### 1.5 ARTICLE 3 - BIDDING DOCUMENTS

- A. 3.1.2 Delete this Section
- B. 3.2 Interpretation or Correction of Procurement and Contracting Documents:
  - 1. Add Section 3.2.2.1:
    - a. "3.2.2.1 Submit Bidder's Requests for Interpretation using form bound in the Project Manual."
  - 2. Add Section 3.3.1.1:
    - a. "Specific reference in the specifications to any article, device, product, materials, fixtures, form or type of construction etc., by name, make or catalog number, with or without the words approved substitution shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition and the contractor in such cases may, at his option, use an article, device, product, material, fixture, form, or type of construction which in the judgment of the architect expressed in writing, is an approved substitution to that specified."

#### 3. Add Section 3.3.2:

- a. "No substitute to that specified or called for on the drawings will be considered unless request for approval is submitted NOT LESS THAN FIVE (5) BUSINESS DAYS PRIOR TO THE BID DATE and approval of same issued to all Bidders of Record by Addendum not later than two (2) calendar days prior to the bid date. Each request shall contain the following:
  - 1) Name of project and location.
  - 2) Name of material or equipment to be submitted.
  - 3) Performance and test data.
  - 4) <u>Any and all</u> other detailed specification information required for an evaluation.
  - 5) Specified location of item in contract documents.
  - Complete list designating any changes in related materials, equipment, and/or work that inclusion of substitute would necessitate.
  - 7) Line by line difference comparisons between specified item and item submitted for approvals.

- 8) Drawings, if needs.
- 9) Samples, when applicable.

# NOTE: NO REQUEST WILL BE CONSIDERED UNLESS ALL RELATED INFORMATION IS SUBMITTED.

The Architect's decision of approval or disapproval of the request for substitution shall be final. The successful bidder shall be responsible for using only materials, equipment, and/or work as stipulated in these specifications, or as published as an approved substitution."

#### C. 3.4 - Addenda:

- 1. Substitute for Section 3.4.1
  - a. "3.4.1 Addenda will be transmitted to all who are known by the Purchasing Office to have received a complete set of bidding documents.
- 2. Add Section 3.4.3
  - a. "3.4.3 No addenda shall be issued later than two (2) days prior to the date of receipt of bids."
  - b. Last Day for Questions: 16 April 2024 5pm
  - c. Last Day for Addenda: 23th April 2024 5pm

#### 1.6 ARTICLE 4 - BIDDING PROCEDURES

- A. 4.1 Preparation of Bids:
  - 1. Add Section 4.1.8:
    - a. "4.1.8 The Bid shall include unit prices when called for by the Procurement and Contracting Documents. Owner may elect to consider unit prices in the determination of award. Unit prices will be incorporated into the Contract."
  - 2. Add Section 4.1.9:
    - a. "4.1.9 Owner may elect to disqualify a bid due to failure to submit a bid in the form requested, failure to bid requested alternates or unit prices, failure to complete entries in all blanks in the Bid Form, or inclusion by the Bidder of any alternates, conditions, limitations or provisions not called for."
  - 3. Add Paragraph 4.1.10:
    - a. "Any item listed in Paragraphs 4.1.4, 4.1.5 and 4.1.7 or irregularity of any kind shall be considered reason for rejection of bid by the Owner."
  - 4. Delete Paragraph 4.2 in its entirety and substitute the following:
    - a. "A Bid Security will be required for this Project in accordance with Section 001116 "Invitation To Bid"."

- B. 4.3 Submission of Bids:
  - 1. Add Section 4.3.1.2:
    - a. "4.3.1.2 Include Bidder's Contractor License Number applicable in Project jurisdiction on the face of the sealed bid envelope."
- C. 4.4 Modification or Withdrawal of Bids:
  - 1. Add the following sections to 4.4.2:
    - a. "4.4.2.1 Owner will consider modifications to a bid written on the sealed bid envelope by authorized persons when such modifications comply with the following: the modification is indicated by a percent or stated amount to be added to or deducted from the Bid; the amount of the Bid itself is not made known by the modification; a signature of the authorized person, along with the time and date of the modification, accompanies the modification. Completion of an unsealed bid form, awaiting final figures from the Bidder, does not require power of attorney due to the evidenced authorization of the Bidder implied by the circumstance of the completion and delivery of the Bid."
- D. 4.5 Subcontractors, Suppliers, and Manufacturers List Bid Supplement:
  - 1. Add Section 4.6:
    - a. "4.6 Provide list of major subcontractors as requested in Bid Form Document 004113. Do not change subcontractors, suppliers, and manufacturers from those submitted without approval of Architect."

#### 1.7 ARTICLE 5 - CONSIDERATION OF BIDS

- A. 5.1 Opening of Bids:
  - Add Section 5.1.1
    - a. "Bids will be opened publicly and read aloud at the time and place stated in the Invitation to Bid. The officer whose duty it is to open the bids decides when the specified time has arrived and no bid received thereafter will be considered. No responsibility will attach to any officer for the premature opening of a bid not properly addressed and identified."
  - 2. Add Section 5.1.2

a.

- B. 5.2 Rejection of Bids:
  - 1. Add Section 5.2.1:
    - a. "5.2.1 Owner reserves the right to reject a bid based on Owner's and Architect's evaluation of qualification information submitted following opening of bids. Owner's evaluation of the Bidder's qualifications will include: status of licensure and record

of compliance with licensing requirements, record of quality of completed work, record of Project completion and ability to complete, record of financial management including financial resources available to complete Project and record of timely payment of obligations, record of Project site management including compliance with requirements of authorities having jurisdiction, record of and number of current claims and disputes and the status of their resolution, and qualifications of the Bidder's proposed Project staff and proposed subcontractors."

- 2. Add Paragraph 5.3.1 Acceptance of bid (Award) Add the following:
  - a. "...in any bid received, when such wavier or refection is in the best interest of the Owner and to award the job in the best interest of the Owner."
- 3. Add Paragraph 5.3.3 Pre-Award Disputes and Protests:
  - a. <a href="Informal Dispute Resolution">Informal Dispute Resolution</a>. A Bidder who has a concern with a decision made by the Purchasing Agent or designee, shall first inform the Purchasing Agent, or designee, within five (5) calendar days after the date the City posts a bid tab on the City's website stating its intention to make a contract award, or the contract is awarded, whichever occurs first, unless the bid document specified a shorter time period. The Purchasing Agent or designee shall discuss the issue(s) with the Bidder in an attempt to resolve the dispute.
  - b. **Formal Dispute Resolution.** A Bidder who has a dispute that cannot be resolved by informal efforts may file a written protest with the City of Myrtle Beach in connection with any of the following:
    - 1) A solicitation or other request for a contract or agreement for the acquisition of materials, supplies, equipment, and/or services.
    - 2) An award of a contract or agreement for the acquisition of materials, supplies, equipment, and/or services.
    - 3) A termination or cancellation of the award of a contract or agreement for the acquisition of materials, supplies, equipment, and/or services if the objection is based, in whole or in part, on the allegation that the award of the contract or agreement was improper.
  - c. **Procedures/Timelines.** A formal protest may be filed in the following manner:
    - A protest must be submitted in writing, filed by an Interested Party, and addressed to the Purchasing Agent or designee. An e-mail is not acceptable as a written protest.
    - 2) The protest must be signed by an authorized agent or representative of the Interested Party.
    - 3) An administrative fee shall be submitted with the written protest and shall be made in the form of a certified check or money order made payable to the City of Myrtle Beach. The administrative fee will be calculated as five percent (5%) of the protestor's bid amount. In a case where the protestor did not submit a bid, the administrative fee will be calculated as five percent (5%) of the lowest responsive and responsible bid received by the City. The Administrative fee shall be returned if the protest is upheld; otherwise the fee is non-refundable.
    - Within five (5) calendar days of discussing the dispute with the Purchasing Agent or designee, the written protest and administrative fee must be received by the Purchasing Agent or designee. A protest received after the five (5) calendar days, or without the appropriate administrative fee, will not be considered.

- 5) The written protest shall include:
  - The name and address to which certified mail is received on behalf of the protestor.
  - b) An appropriate identification of the solicitation, and if a contract has been awarded, the contract number.
  - c) A complete statement of the reasons for the protest, including exhibits, documents, or other evidence in support of the reasons for the protest.
  - d) A request for a remedy sought by the protestor.
- 6) Upon receipt of the protest, the Purchasing Agent or designee shall promptly deliver a copy of the protest to the City Attorney, and notify the Director of Financial Services and any/all other representatives of City departments associated with the solicitation.

#### d. Stay of the Procurement.

- When a protest has been timely and appropriately filed before the award of a contract or agreement, the contract or agreement shall not be awarded unless the Purchasing Agent or designee determines that the award of the contract or agreement during the pendency of the protest is necessary to protect substantial interests of the City.
- When a protest has been timely and appropriately filed after the award of a contract or agreement, the Purchasing Agent or the designee shall direct the contractor not to engage in any further performance of the contract or agreement, unless the Purchasing Agent or designee determines that the performance under the contract or agreement during the pendency of protest is necessary to protect substantial interest of the City.
- e. <u>Confidentiality of Information.</u> The Purchasing Agent or designee shall, upon written request, make available to any other interested party information submitted that bears on the substance of the protest, except where information is proprietary, confidential, or otherwise permitted or required to be withheld from disclosure by law or regulation. Persons or other entities that are involved in the protest that want to keep information submitted by them as confidential should request that the information not be disclosed by specifically identifying the confidential information within the documents submitted by indicating on the front page of each document that it contains confidential information.

#### C. Add Section 5.4:

- 1. "5.4 Notice of Award:
  - a. "Notice of Award", The written notice by Owner to the successful Bidder stating that upon compliance with the conditions precedent enumerated therein, and within the time specified, Owner will sign and deliver the Agreement.
  - b. "Notice to Proceed", A written notice given by Owner to Contractor, (with a copy to Engineer), fixing the date on which the Contract Time will commence to run and on which Contractor shall start to perform Contractor's obligation under the Contract Documents and the date on which all work scheduled under the Contract shall be completed."

#### 1.8 ARTICLE 6 - POSTBID INFORMATION

- A. 6.1 Contractor's Qualification Statement:
  - 1. Add Section 6.1.1:
    - a. "6.1.1 Submit Contractor's Qualification Statement no later than two business days following Architect's request."
- B. 6.3 Submittals:
  - 1. Add Section 6.3.1.4:
    - a. "6.3.1.4 Submit information requested in Sections 6.3.1.1, 6.3.1.2, and 6.3.1.3 no later than two business days following Architect's request."
- 1.9 ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND
  - A. 7.1 Bond Requirements:
    - 1. Add Section 7.1.1.1:
      - a. "7.1.1.1 Both a Performance Bond and a Payment Bond will be required, each in an amount equal to 100 percent of the Contract Sum."
    - 2. Add Paragraph 7.1.4
      - a. "The successful contractor shall be required to furnish Performance bond in the sum of 100% of the contract amount, and a Labor and Materials Payment bond in the sum of 100% of the contract amount. Bonds shall be issued on document A-312, current edition, published by the American Institute of Architects, and shall be written by a Surety Company licensed in South Carolina, with an "A" minimum rating of performance as stated in the most current publication of "Best's Key Rating Guide, Property Liability", which shall show a financial strength rating of at least five times the contract price. Each bond shall be accompanied by a "Power of Attorney" authorizing the attorney-in-fact to bind the surety and certified to include the date of the bond."
    - 3. Delete Section 7.2.3 and insert the following:
      - a. "7.2.3 Bonds shall be executed and be in force on the date of the execution of the Contract."
- 1.10 ARTICLE 8 FORM OF AGREEMENT BETWEEN OWNER AND CONTRACTOR
  - A. AIA Document A101, Standard Form of Agreement Between Owner and Contractor.
- 1.11 ARTICLE 9 EXECUTION OF THE CONTRACT
  - A. Add Article 9:

- 1. "9.1.1 Subsequent to the Notice of Intent to Award, and within [10] days after the prescribed Form of Agreement is presented to the Awardee for signature, the Awardee shall execute and deliver the Agreement to Owner through Architect and/or Engineer, in such number of counterparts as Owner may require.
- 2. 9.1.2 Owner may deem as a default the failure of the Awardee to execute the Contract and to supply the required bonds when the Agreement is presented for signature within the period of time allowed.
- 3. 9.1.3 Unless otherwise indicated in the Procurement and Contracting Documents or the executed Agreement, the date of commencement of the Work shall be the date of the executed Agreement and as established in the Notice To Proceed.
- 4. 9.1.4 In the event of a default, Owner may declare the amount of the Bid security forfeited and elect to either award the Contract to the next responsible bidder or readvertise for bids."

**END OF DOCUMENT 002213** 

### General Conditions of the Contract for Construction

#### for the following PROJECT:

(Name and location or address)

2024 Deep Well abandonment 1251 21st Ave N /698 38th Ave N/9960 Kings Rd. (Arcadian)

#### THE OWNER:

(Name, legal status and address)

City of Myrtle Beach P.O. Box 2468 Myrtle Beach, SC 29578

#### THE ARCHITECT:

(Name, legal status and address)

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#### **ADDITIONS AND DELETIONS:**

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

For guidance in modifying this document to include supplementary conditions, see AIA Document A503™, Guide for Supplementary Conditions.

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Init.

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#### ARTICLE 1 GENERAL PROVISIONS

#### § 1.1 Basic Definitions

#### § 1.1.1 The Contract Documents

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement, and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive, or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding or proposal requirements.

#### § 1.1.2 The Contract

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect's consultants, or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

#### § 1.1.3 The Work

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment, and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

#### § 1.1.4 The Project

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by Separate Contractors.

#### § 1.1.5 The Drawings

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules, and diagrams.

#### § 1.1.6 The Specifications

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

#### § 1.1.7 Instruments of Service

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

#### § 1.1.8 Initial Decision Maker

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2. The Initial Decision Maker shall not show partiality to the Owner or Contractor and shall not be liable for results of interpretations or decisions rendered in good faith.

#### § 1.2 Correlation and Intent of the Contract Documents

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

- § 1.2.1.1 The invalidity of any provision of the Contract Documents shall not invalidate the Contract or its remaining provisions. If it is determined that any provision of the Contract Documents violates any law, or is otherwise invalid or unenforceable, then that provision shall be revised to the extent necessary to make that provision legal and enforceable. In such case the Contract Documents shall be construed, to the fullest extent permitted by law, to give effect to the parties' intentions and purposes in executing the Contract.
- § 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.
- § 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

## § 1.3 Capitalization

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles, or (3) the titles of other documents published by the American Institute of Architects.

# § 1.4 Interpretation

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

## § 1.5 Ownership and Use of Drawings, Specifications, and Other Instruments of Service

- § 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and retain all common law, statutory, and other reserved rights in their Instruments of Service, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with the Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights.
- § 1.5.2 The Contractor, Subcontractors, Sub-subcontractors, and suppliers are authorized to use and reproduce the Instruments of Service provided to them, subject to any protocols established pursuant to Sections 1.7 and 1.8, solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and suppliers may not use the Instruments of Service on other projects or for additions to the Project outside the scope of the Work without the specific written consent of the Owner, Architect, and the Architect's consultants.

# § 1.6 Notice

- § 1.6.1 Except as otherwise provided in Section 1.6.2, where the Contract Documents require one party to notify or give notice to the other party, such notice shall be provided in writing to the designated representative of the party to whom the notice is addressed and shall be deemed to have been duly served if delivered in person, by mail, by courier, or by electronic transmission if a method for electronic transmission is set forth in the Agreement.
- § 1.6.2 Notice of Claims as provided in Section 15.1.3 shall be provided in writing and shall be deemed to have been duly served only if delivered to the designated representative of the party to whom the notice is addressed by certified or registered mail, or by courier providing proof of delivery.

#### § 1.7 Digital Data Use and Transmission

The parties shall agree upon protocols governing the transmission and use of Instruments of Service or any other information or documentation in digital form. The parties will use AIA Document E203<sup>TM</sup>—2013, Building Information Modeling and Digital Data Exhibit, to establish the protocols for the development, use, transmission, and exchange of digital data.

#### § 1.8 Building Information Models Use and Reliance

Any use of, or reliance on, all or a portion of a building information model without agreement to protocols governing the use of, and reliance on, the information contained in the model and without having those protocols set forth in AIA Document E203<sup>TM</sup>\_2013, Building Information Modeling and Digital Data Exhibit, and the requisite AIA Document

G202<sup>TM</sup>–2013, Project Building Information Modeling Protocol Form, shall be at the using or relying party's sole risk and without liability to the other party and its contractors or consultants, the authors of, or contributors to, the building information model, and each of their agents and employees.

#### ARTICLE 2 OWNER

#### § 2.1 General

- § 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.
- § 2.1.2 The Owner shall furnish to the Contractor, within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of, or enforce mechanic's lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner's interest therein.

# § 2.2 Evidence of the Owner's Financial Arrangements

- § 2.2.1 Prior to commencement of the Work and upon written request by the Contractor, the Owner shall furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract. The Contractor shall have no obligation to commence the Work until the Owner provides such evidence. If commencement of the Work is delayed under this Section 2.2.1, the Contract Time shall be extended appropriately.
- § 2.2.2 Following commencement of the Work and upon written request by the Contractor, the Owner shall furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract only if (1) the Owner fails to make payments to the Contractor as the Contract Documents require; (2) the Contractor identifies in writing a reasonable concern regarding the Owner's ability to make payment when due; or (3) a change in the Work materially changes the Contract Sum. If the Owner fails to provide such evidence, as required, within fourteen days of the Contractor's request, the Contractor may immediately stop the Work and, in that event, shall notify the Owner that the Work has stopped. However, if the request is made because a change in the Work materially changes the Contract Sum under (3) above, the Contractor may immediately stop only that portion of the Work affected by the change until reasonable evidence is provided. If the Work is stopped under this Section 2.2.2, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided in the Contract Documents.
- **§ 2.2.3** After the Owner furnishes evidence of financial arrangements under this Section 2.2, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.
- § 2.2.4 Where the Owner has designated information furnished under this Section 2.2 as "confidential," the Contractor shall keep the information confidential and shall not disclose it to any other person. However, the Contractor may disclose "confidential" information, after seven (7) days' notice to the Owner, where disclosure is required by law, including a subpoena or other form of compulsory legal process issued by a court or governmental entity, or by court or arbitrator(s) order. The Contractor may also disclose "confidential" information to its employees, consultants, sureties, Subcontractors and their employees, Sub-subcontractors, and others who need to know the content of such information solely and exclusively for the Project and who agree to maintain the confidentiality of such information.

#### § 2.3 Information and Services Required of the Owner

- § 2.3.1 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.
- § 2.3.2 The Owner shall retain an architect lawfully licensed to practice architecture, or an entity lawfully practicing architecture, in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

- § 2.3.3 If the employment of the Architect terminates, the Owner shall employ a successor to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.
- § 2.3.4 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.
- § 2.3.5 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.
- § 2.3.6 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

## § 2.4 Owner's Right to Stop the Work

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

#### § 2.5 Owner's Right to Carry Out the Work

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such default or neglect. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect and the Architect may, pursuant to Section 9.5.1, withhold or nullify a Certificate for Payment in whole or in part, to the extent reasonably necessary to reimburse the Owner for the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect, or failure. If current and future payments are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner. If the Contractor disagrees with the actions of the Owner or the Architect, or the amounts claimed as costs to the Owner, the Contractor may file a Claim pursuant to Article 15.

## ARTICLE 3 CONTRACTOR

## § 3.1 General

- § 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.
- § 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.
- § 3.1.3 The Contractor shall not be relieved of its obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

# § 3.2 Review of Contract Documents and Field Conditions by Contractor

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed, and correlated personal observations with requirements of the Contract Documents.

- § 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.3.4, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.
- § 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.
- § 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall submit Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner, subject to Section 15.1.7, as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

## § 3.3 Supervision and Construction Procedures

- § 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences, and procedures, and for coordinating all portions of the Work under the Contract. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences, or procedures, the Contractor shall evaluate the jobsite safety thereof and shall be solely responsible for the jobsite safety of such means, methods, techniques, sequences, or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely notice to the Owner and Architect, and shall propose alternative means, methods, techniques, sequences, or procedures. The Architect shall evaluate the proposed alternative solely for conformance with the design intent for the completed construction. Unless the Architect objects to the Contractor's proposed alternative, the Contractor shall perform the Work using its alternative means, methods, techniques, sequences, or procedures.
- § 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.
- § 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

#### § 3.4 Labor and Materials

- § 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.
- § 3.4.2 Except in the case of minor changes in the Work approved by the Architect in accordance with Section 3.12.8 or ordered by the Architect in accordance with Section 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

#### § 3.5 Warranty

- § 3.5.1 The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.
- § 3.5.2 All material, equipment, or other special warranties required by the Contract Documents shall be issued in the name of the Owner, or shall be transferable to the Owner, and shall commence in accordance with Section 9.8.4.

#### § 3.6 Taxes

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

## § 3.7 Permits, Fees, Notices and Compliance with Laws

- § 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.
- § 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.
- § 3.7.3 If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

#### § 3.7.4 Concealed or Unknown Conditions

If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 14 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend that an equitable adjustment be made in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may submit a Claim as provided in Article 15.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

#### § 3.8 Allowances

§ 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

- § 3.8.2 Unless otherwise provided in the Contract Documents,
  - allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
  - .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit, and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
  - whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.
- § 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

# § 3.9 Superintendent

- § 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.
- § 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the name and qualifications of a proposed superintendent. Within 14 days of receipt of the information, the Architect may notify the Contractor, stating whether the Owner or the Architect (1) has reasonable objection to the proposed superintendent or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.
- § 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

## § 3.10 Contractor's Construction and Submittal Schedules

- § 3.10.1 The Contractor, promptly after being awarded the Contract, shall submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall contain detail appropriate for the Project, including (1) the date of commencement of the Work, interim schedule milestone dates, and the date of Substantial Completion; (2) an apportionment of the Work by construction activity; and (3) the time required for completion of each portion of the Work. The schedule shall provide for the orderly progression of the Work to completion and shall not exceed time limits current under the Contract Documents. The schedule shall be revised at appropriate intervals as required by the conditions of the Work and Project.
- § 3.10.2 The Contractor, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, shall submit a submittal schedule for the Architect's approval. The Architect's approval shall not be unreasonably delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, or fails to provide submittals in accordance with the approved submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.
- § 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

## § 3.11 Documents and Samples at the Site

The Contractor shall make available, at the Project site, the Contract Documents, including Change Orders, Construction Change Directives, and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and the approved Shop Drawings, Product Data, Samples, and similar required submittals. These shall be in electronic form or paper copy, available to the Architect and Owner, and

delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

## § 3.12 Shop Drawings, Product Data and Samples

- § 3.12.1 Shop Drawings are drawings, diagrams, schedules, and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier, or distributor to illustrate some portion of the Work.
- § 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.
- § 3.12.3 Samples are physical examples that illustrate materials, equipment, or workmanship, and establish standards by which the Work will be judged.
- § 3.12.4 Shop Drawings, Product Data, Samples, and similar submittals are not Contract Documents. Their purpose is to demonstrate how the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.
- § 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve, and submit to the Architect, Shop Drawings, Product Data, Samples, and similar submittals required by the Contract Documents, in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of Separate Contractors.
- § 3.12.6 By submitting Shop Drawings, Product Data, Samples, and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.
- § 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples, or similar submittals, until the respective submittal has been approved by the Architect.
- § 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from the requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples, or similar submittals, unless the Contractor has specifically notified the Architect of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples, or similar submittals, by the Architect's approval thereof.
- § 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples, or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such notice, the Architect's approval of a resubmission shall not apply to such revisions.
- § 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences, and procedures. The Contractor shall not be required to provide professional services in violation of applicable law.
- § 3.12.10.1 If professional design services or certifications by a design professional related to systems, materials, or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will

specify all performance and design criteria that such services must satisfy. The Contractor shall be entitled to rely upon the adequacy and accuracy of the performance and design criteria provided in the Contract Documents. The Contractor shall cause such services or certifications to be provided by an appropriately licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings, and other submittals prepared by such professional. Shop Drawings, and other submittals related to the Work, designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy and accuracy of the services, certifications, and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor the performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review and approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents.

§ 3.12.10.2 If the Contract Documents require the Contractor's design professional to certify that the Work has been performed in accordance with the design criteria, the Contractor shall furnish such certifications to the Architect at the time and in the form specified by the Architect.

# § 3.13 Use of Site

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, lawful orders of public authorities, and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

## § 3.14 Cutting and Patching

- § 3.14.1 The Contractor shall be responsible for cutting, fitting, or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting, or patching shall be restored to the condition existing prior to the cutting, fitting, or patching, unless otherwise required by the Contract Documents.
- § 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or Separate Contractors by cutting, patching, or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter construction by the Owner or a Separate Contractor except with written consent of the Owner and of the Separate Contractor. Consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold, from the Owner or a Separate Contractor, its consent to cutting or otherwise altering the Work.

# § 3.15 Cleaning Up

- § 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials and rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery, and surplus materials from and about the Project.
- § 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and the Owner shall be entitled to reimbursement from the Contractor.

# § 3.16 Access to Work

The Contractor shall provide the Owner and Architect with access to the Work in preparation and progress wherever located.

#### § 3.17 Royalties, Patents and Copyrights

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for defense or loss when a particular design, process, or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications, or other documents prepared by the Owner or Architect. However, if an infringement of a copyright or patent is discovered by, or made known to, the Contractor, the Contractor shall be responsible for the loss unless the information is promptly furnished to the Architect.

#### § 3.18 Indemnification

§ 3.18.1 To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss, or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation, or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

#### ARTICLE 4 ARCHITECT

# § 4.1 General

- § 4.1.1 The Architect is the person or entity retained by the Owner pursuant to Section 2.3.2 and identified as such in the Agreement.
- § 4.1.2 Duties, responsibilities, and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified, or extended without written consent of the Owner, Contractor, and Architect. Consent shall not be unreasonably withheld.

# § 4.2 Administration of the Contract

- § 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.
- § 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.
- § 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and promptly report to the Owner (1) known deviations from the Contract Documents, (2) known deviations from the most recent construction schedule submitted by the Contractor, and (3) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of, and will not be responsible for acts or omissions of, the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

# § 4.2.4 Communications

The Owner and Contractor shall include the Architect in all communications that relate to or affect the Architect's services or professional responsibilities. The Owner shall promptly notify the Architect of the substance of any direct communications between the Owner and the Contractor otherwise relating to the Project. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and suppliers shall be through the Contractor. Communications by and with Separate Contractors shall be through the Owner. The Contract Documents may specify other communication protocols.

- § 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.
- § 4.2.6 The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.4.2 and 13.4.3, whether or not the Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, suppliers, their agents or employees, or other persons or entities performing portions of the Work.
- § 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data, and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5, and 3.12. The Architect's review shall not constitute approval of safety precautions or of any construction means, methods, techniques, sequences, or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.
- § 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may order minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.
- § 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.
- § 4.2.10 If the Owner and Architect agree, the Architect will provide one or more Project representatives to assist in carrying out the Architect's responsibilities at the site. The Owner shall notify the Contractor of any change in the duties, responsibilities and limitations of authority of the Project representatives.
- § 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.
- § 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either, and will not be liable for results of interpretations or decisions rendered in good faith.
- § 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.
- § 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

#### ARTICLE 5 SUBCONTRACTORS

# § 5.1 Definitions

- § 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a Separate Contractor or the subcontractors of a Separate Contractor.
- § 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

#### § 5.2 Award of Subcontracts and Other Contracts for Portions of the Work

- § 5.2.1 Unless otherwise stated in the Contract Documents, the Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the persons or entities proposed for each principal portion of the Work, including those who are to furnish materials or equipment fabricated to a special design. Within 14 days of receipt of the information, the Architect may notify the Contractor whether the Owner or the Architect (1) has reasonable objection to any such proposed person or entity or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.
- § 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.
- § 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.
- § 5.2.4 The Contractor shall not substitute a Subcontractor, person, or entity for one previously selected if the Owner or Architect makes reasonable objection to such substitution.

#### § 5.3 Subcontractual Relations

By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work that the Contractor, by these Contract Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies, and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

#### § 5.4 Contingent Assignment of Subcontracts

- § 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that
  - assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor; and
  - **.2** assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

- § 5.4.2 Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.
- § 5.4.3 Upon assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

# ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

- § 6.1 Owner's Right to Perform Construction and to Award Separate Contracts
- § 6.1.1 The term "Separate Contractor(s)" shall mean other contractors retained by the Owner under separate agreements. The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and with Separate Contractors retained under Conditions of the Contract substantially similar to those of this Contract, including those provisions of the Conditions of the Contract related to insurance and waiver of subrogation.
- § 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.
- § 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each Separate Contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with any Separate Contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to its construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, Separate Contractors, and the Owner until subsequently revised.
- **§ 6.1.4** Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces or with Separate Contractors, the Owner or its Separate Contractors shall have the same obligations and rights that the Contractor has under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6, and Articles 10, 11, and 12.

#### § 6.2 Mutual Responsibility

- § 6.2.1 The Contractor shall afford the Owner and Separate Contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.
- § 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a Separate Contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly notify the Architect of apparent discrepancies or defects in the construction or operations by the Owner or Separate Contractor that would render it unsuitable for proper execution and results of the Contractor's Work. Failure of the Contractor to notify the Architect of apparent discrepancies or defects prior to proceeding with the Work shall constitute an acknowledgment that the Owner's or Separate Contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work. The Contractor shall not be responsible for discrepancies or defects in the construction or operations by the Owner or Separate Contractor that are not apparent.
- **§ 6.2.3** The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a Separate Contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of a Separate Contractor's delays, improperly timed activities, damage to the Work or defective construction.
- § 6.2.4 The Contractor shall promptly remedy damage that the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or Separate Contractor as provided in Section 10.2.5.

**§ 6.2.5** The Owner and each Separate Contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

#### § 6.3 Owner's Right to Clean Up

If a dispute arises among the Contractor, Separate Contractors, and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

#### ARTICLE 7 CHANGES IN THE WORK

## § 7.1 General

- § 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.
- § 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor, and Architect. A Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor. An order for a minor change in the Work may be issued by the Architect alone.
- § 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents. The Contractor shall proceed promptly with changes in the Work, unless otherwise provided in the Change Order, Construction Change Directive, or order for a minor change in the Work.

# § 7.2 Change Orders

- § 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor, and Architect stating their agreement upon all of the following:
  - .1 The change in the Work;
  - .2 The amount of the adjustment, if any, in the Contract Sum; and
  - .3 The extent of the adjustment, if any, in the Contract Time.

#### § 7.3 Construction Change Directives

- § 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions, or other revisions, the Contract Sum and Contract Time being adjusted accordingly.
- § 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.
- § 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:
  - .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
  - .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
  - .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
  - .4 As provided in Section 7.3.4.
- § 7.3.4 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.4 shall be limited to the following:

- .1 Costs of labor, including applicable payroll taxes, fringe benefits required by agreement or custom, workers' compensation insurance, and other employee costs approved by the Architect;
- .2 Costs of materials, supplies, and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use, or similar taxes, directly related to the change; and
- .5 Costs of supervision and field office personnel directly attributable to the change.
- § 7.3.5 If the Contractor disagrees with the adjustment in the Contract Time, the Contractor may make a Claim in accordance with applicable provisions of Article 15.
- § 7.3.6 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.
- § 7.3.7 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.
- § 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.
- § 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.
- § 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

### § 7.4 Minor Changes in the Work

The Architect may order minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. The Architect's order for minor changes shall be in writing. If the Contractor believes that the proposed minor change in the Work will affect the Contract Sum or Contract Time, the Contractor shall notify the Architect and shall not proceed to implement the change in the Work. If the Contractor performs the Work set forth in the Architect's order for a minor change without prior notice to the Architect that such change will affect the Contract Sum or Contract Time, the Contractor waives any adjustment to the Contract Sum or extension of the Contract Time.

# ARTICLE 8 TIME

## § 8.1 Definitions

- **§ 8.1.1** Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.
- § 8.1.2 The date of commencement of the Work is the date established in the Agreement.
- § 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

## § 8.2 Progress and Completion

- § 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.
- § 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, commence the Work prior to the effective date of insurance required to be furnished by the Contractor and Owner.
- § 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

#### § 8.3 Delays and Extensions of Time

- § 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by (1) an act or neglect of the Owner or Architect, of an employee of either, or of a Separate Contractor; (2) by changes ordered in the Work; (3) by labor disputes, fire, unusual delay in deliveries, unavoidable casualties, adverse weather conditions documented in accordance with Section 15.1.6.2, or other causes beyond the Contractor's control; (4) by delay authorized by the Owner pending mediation and binding dispute resolution; or (5) by other causes that the Contractor asserts, and the Architect determines, justify delay, then the Contract Time shall be extended for such reasonable time as the Architect may determine.
- § 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.
- § 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

#### ARTICLE 9 PAYMENTS AND COMPLETION

#### § 9.1 Contract Sum

- § 9.1.1 The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.
- § 9.1.2 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed so that application of such unit prices to the actual quantities causes substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

#### § 9.2 Schedule of Values

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit a schedule of values to the Architect before the first Application for Payment, allocating the entire Contract Sum to the various portions of the Work. The schedule of values shall be prepared in the form, and supported by the data to substantiate its accuracy, required by the Architect. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. Any changes to the schedule of values shall be submitted to the Architect and supported by such data to substantiate its accuracy as the Architect may require, and unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's subsequent Applications for Payment.

#### § 9.3 Applications for Payment

- § 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. The application shall be notarized, if required, and supported by all data substantiating the Contractor's right to payment that the Owner or Architect require, such as copies of requisitions, and releases and waivers of liens from Subcontractors and suppliers, and shall reflect retainage if provided for in the Contract Documents.
- § 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

- § 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or supplier, unless such Work has been performed by others whom the Contractor intends to pay.
- § 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage, and transportation to the site, for such materials and equipment stored off the site.
- § 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information, and belief, be free and clear of liens, claims, security interests, or encumbrances, in favor of the Contractor, Subcontractors, suppliers, or other persons or entities that provided labor, materials, and equipment relating to the Work.

## § 9.4 Certificates for Payment

- § 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either (1) issue to the Owner a Certificate for Payment in the full amount of the Application for Payment, with a copy to the Contractor; or (2) issue to the Owner a Certificate for Payment for such amount as the Architect determines is properly due, and notify the Contractor and Owner of the Architect's reasons for withholding certification in part as provided in Section 9.5.1; or (3) withhold certification of the entire Application for Payment, and notify the Contractor and Owner of the Architect's reason for withholding certification in whole as provided in Section 9.5.1.
- § 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data in the Application for Payment, that, to the best of the Architect's knowledge, information, and belief, the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and that the Contractor is entitled to payment in the amount certified. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion, and to specific qualifications expressed by the Architect. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work; (2) reviewed construction means, methods, techniques, sequences, or procedures; (3) reviewed copies of requisitions received from Subcontractors and suppliers and other data requested by the Owner to substantiate the Contractor's right to payment; or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

#### § 9.5 Decisions to Withhold Certification

- § 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of
  - .1 defective Work not remedied;
  - .2 third party claims filed or reasonable evidence indicating probable filing of such claims, unless security acceptable to the Owner is provided by the Contractor;
  - **.3** failure of the Contractor to make payments properly to Subcontractors or suppliers for labor, materials or equipment;

- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a Separate Contractor;
- reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 repeated failure to carry out the Work in accordance with the Contract Documents.
- § 9.5.2 When either party disputes the Architect's decision regarding a Certificate for Payment under Section 9.5.1, in whole or in part, that party may submit a Claim in accordance with Article 15.
- § 9.5.3 When the reasons for withholding certification are removed, certification will be made for amounts previously withheld.
- § 9.5.4 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or supplier to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Contractor shall reflect such payment on its next Application for Payment.

## § 9.6 Progress Payments

- § 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.
- § 9.6.2 The Contractor shall pay each Subcontractor, no later than seven days after receipt of payment from the Owner, the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.
- § 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.
- § 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors and suppliers to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay, or to see to the payment of money to, a Subcontractor or supplier, except as may otherwise be required by law.
- § 9.6.5 The Contractor's payments to suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.
- § 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.
- § 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors or provided by suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, create any fiduciary liability or tort liability on the part of the Contractor for breach of trust, or entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.
- § 9.6.8 Provided the Owner has fulfilled its payment obligations under the Contract Documents, the Contractor shall defend and indemnify the Owner from all loss, liability, damage or expense, including reasonable attorney's fees and litigation expenses, arising out of any lien claim or other claim for payment by any Subcontractor or supplier of any tier. Upon receipt of notice of a lien claim or other claim for payment, the Owner shall notify the Contractor. If approved by the applicable court, when required, the Contractor may substitute a surety bond for the property against which the lien or other claim for payment has been asserted.

# § 9.7 Failure of Payment

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents, the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided for in the Contract Documents.

## § 9.8 Substantial Completion

- § 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.
- § 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.
- § 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.
- § 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion; establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance; and fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.
- § 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in the Certificate. Upon such acceptance, and consent of surety if any, the Owner shall make payment of retainage applying to the Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

#### § 9.9 Partial Occupancy or Use

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor, and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

## § 9.10 Final Completion and Final Payment

§ 9.10.1 Upon receipt of the Contractor's notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection. When the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect, (3) a written statement that the Contractor knows of no reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment, (5) documentation of any special warranties, such as manufacturers' warranties or specific Subcontractor warranties, and (6) if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts and releases and waivers of liens, claims, security interests, or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien, claim, security interest, or encumbrance. If a lien, claim, security interest, or encumbrance remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging the lien, claim, security interest, or encumbrance, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed, corrected, and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of the surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests, or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents;
- .3 terms of special warranties required by the Contract Documents; or
- .4 audits performed by the Owner, if permitted by the Contract Documents, after final payment.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor, or a supplier, shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

#### ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

#### § 10.1 Safety Precautions and Programs

The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the performance of the Contract.

## § 10.2 Safety of Persons and Property

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury, or loss to

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**User Notes:** 

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- .1 employees on the Work and other persons who may be affected thereby;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody, or control of the Contractor, a Subcontractor, or a Sub-subcontractor; and
- other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction.
- § 10.2.2 The Contractor shall comply with, and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities, bearing on safety of persons or property or their protection from damage, injury, or loss.
- § 10.2.3 The Contractor shall implement, erect, and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards; promulgating safety regulations; and notifying the owners and users of adjacent sites and utilities of the safeguards.
- § 10.2.4 When use or storage of explosives or other hazardous materials or equipment, or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.
- § 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3. The Contractor may make a Claim for the cost to remedy the damage or loss to the extent such damage or loss is attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.
- § 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.
- § 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

## § 10.2.8 Injury or Damage to Person or Property

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, notice of the injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

#### § 10.3 Hazardous Materials and Substances

- § 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials or substances. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and notify the Owner and Architect of the condition.
- § 10.3.2 Upon receipt of the Contractor's notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of the material or substance or who are to perform the task of removal or safe containment of the material or substance. The Contractor and the Architect will

promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable additional costs of shutdown, delay, and start-up.

- § 10.3.3 To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss, or expense is due to the fault or negligence of the party seeking indemnity.
- § 10.3.4 The Owner shall not be responsible under this Section 10.3 for hazardous materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for hazardous materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.
- § 10.3.5 The Contractor shall reimburse the Owner for the cost and expense the Owner incurs (1) for remediation of hazardous materials or substances the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.
- § 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall reimburse the Contractor for all cost and expense thereby incurred.

# § 10.4 Emergencies

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury, or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

#### ARTICLE 11 INSURANCE AND BONDS

# § 11.1 Contractor's Insurance and Bonds

- § 11.1.1 The Contractor shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Contractor shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Owner, Architect, and Architect's consultants shall be named as additional insureds under the Contractor's commercial general liability policy or as otherwise described in the Contract Documents.
- § 11.1.2 The Contractor shall provide surety bonds of the types, for such penal sums, and subject to such terms and conditions as required by the Contract Documents. The Contractor shall purchase and maintain the required bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.
- § 11.1.3 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.
- § 11.1.4 Notice of Cancellation or Expiration of Contractor's Required Insurance. Within three (3) business days of the date the Contractor becomes aware of an impending or actual cancellation or expiration of any insurance required by the Contract Documents, the Contractor shall provide notice to the Owner of such impending or actual cancellation or expiration. Upon receipt of notice from the Contractor, the Owner shall, unless the lapse in coverage arises from an act

or omission of the Owner, have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by the Contractor. The furnishing of notice by the Contractor shall not relieve the Contractor of any contractual obligation to provide any required coverage.

#### § 11.2 Owner's Insurance

§ 11.2.1 The Owner shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Owner shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located.

§ 11.2.2 Failure to Purchase Required Property Insurance. If the Owner fails to purchase and maintain the required property insurance, with all of the coverages and in the amounts described in the Agreement or elsewhere in the Contract Documents, the Owner shall inform the Contractor in writing prior to commencement of the Work. Upon receipt of notice from the Owner, the Contractor may delay commencement of the Work and may obtain insurance that will protect the interests of the Contractor, Subcontractors, and Sub-Subcontractors in the Work. When the failure to provide coverage has been cured or resolved, the Contract Sum and Contract Time shall be equitably adjusted. In the event the Owner fails to procure coverage, the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors to the extent the loss to the Owner would have been covered by the insurance to have been procured by the Owner. The cost of the insurance shall be charged to the Owner by a Change Order. If the Owner does not provide written notice, and the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain the required insurance, the Owner shall reimburse the Contractor for all reasonable costs and damages attributable thereto.

§ 11.2.3 Notice of Cancellation or Expiration of Owner's Required Property Insurance. Within three (3) business days of the date the Owner becomes aware of an impending or actual cancellation or expiration of any property insurance required by the Contract Documents, the Owner shall provide notice to the Contractor of such impending or actual cancellation or expiration. Unless the lapse in coverage arises from an act or omission of the Contractor: (1) the Contractor, upon receipt of notice from the Owner, shall have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by either the Owner or the Contractor; (2) the Contract Time and Contract Sum shall be equitably adjusted; and (3) the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors to the extent any loss to the Owner would have been covered by the insurance had it not expired or been cancelled. If the Contractor purchases replacement coverage, the cost of the insurance shall be charged to the Owner by an appropriate Change Order. The furnishing of notice by the Owner shall not relieve the Owner of any contractual obligation to provide required insurance.

#### § 11.3 Waivers of Subrogation

§ 11.3.1 The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents, and employees, each of the other; (2) the Architect and Architect's consultants; and (3) Separate Contractors, if any, and any of their subcontractors, sub-subcontractors, agents, and employees, for damages caused by fire, or other causes of loss, to the extent those losses are covered by property insurance required by the Agreement or other property insurance applicable to the Project, except such rights as they have to proceeds of such insurance. The Owner or Contractor, as appropriate, shall require similar written waivers in favor of the individuals and entities identified above from the Architect, Architect's consultants, Separate Contractors, subcontractors, and sub-subcontractors. The policies of insurance purchased and maintained by each person or entity agreeing to waive claims pursuant to this section 11.3.1 shall not prohibit this waiver of subrogation. This waiver of subrogation shall be effective as to a person or entity (1) even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, (2) even though that person or entity did not pay the insurance premium directly or indirectly, or (3) whether or not the person or entity had an insurable interest in the damaged property.

§ 11.3.2 If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, to the extent permissible by such policies, the Owner waives all rights in accordance with the terms of Section 11.3.1 for damages caused by fire or other causes of loss covered by this separate property insurance.

#### § 11.4 Loss of Use, Business Interruption, and Delay in Completion Insurance

The Owner, at the Owner's option, may purchase and maintain insurance that will protect the Owner against loss of use of the Owner's property, or the inability to conduct normal operations, due to fire or other causes of loss. The Owner waives all rights of action against the Contractor and Architect for loss of use of the Owner's property, due to fire or other hazards however caused.

#### §11.5 Adjustment and Settlement of Insured Loss

§ 11.5.1 A loss insured under the property insurance required by the Agreement shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.5.2. The Owner shall pay the Architect and Contractor their just shares of insurance proceeds received by the Owner, and by appropriate agreements the Architect and Contractor shall make payments to their consultants and Subcontractors in similar manner.

§ 11.5.2 Prior to settlement of an insured loss, the Owner shall notify the Contractor of the terms of the proposed settlement as well as the proposed allocation of the insurance proceeds. The Contractor shall have 14 days from receipt of notice to object to the proposed settlement or allocation of the proceeds. If the Contractor does not object, the Owner shall settle the loss and the Contractor shall be bound by the settlement and allocation. Upon receipt, the Owner shall deposit the insurance proceeds in a separate account and make the appropriate distributions. Thereafter, if no other agreement is made or the Owner does not terminate the Contract for convenience, the Owner and Contractor shall execute a Change Order for reconstruction of the damaged or destroyed Work in the amount allocated for that purpose. If the Contractor timely objects to either the terms of the proposed settlement or the allocation of the proceeds, the Owner may proceed to settle the insured loss, and any dispute between the Owner and Contractor arising out of the settlement or allocation of the proceeds shall be resolved pursuant to Article 15. Pending resolution of any dispute, the Owner may issue a Construction Change Directive for the reconstruction of the damaged or destroyed Work.

# ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

# § 12.1 Uncovering of Work

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, the Contractor shall be entitled to an equitable adjustment to the Contract Sum and Contract Time as may be appropriate. If such Work is not in accordance with the Contract Documents, the costs of uncovering the Work, and the cost of correction, shall be at the Contractor's expense.

# § 12.2 Correction of Work

### § 12.2.1 Before Substantial Completion

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, discovered before Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

#### § 12.2.2 After Substantial Completion

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of notice from the Owner to do so, unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.5.

- § 12.2.2.2 The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.
- § 12.2.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.
- § 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.
- § 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction of the Owner or Separate Contractors, whether completed or partially completed, caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.
- § 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

#### § 12.3 Acceptance of Nonconforming Work

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

#### ARTICLE 13 MISCELLANEOUS PROVISIONS

#### § 13.1 Governing Law

The Contract shall be governed by the law of the place where the Project is located, excluding that jurisdiction's choice of law rules. If the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

#### § 13.2 Successors and Assigns

- § 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns, and legal representatives to covenants, agreements, and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.
- § 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate the assignment.

## § 13.3 Rights and Remedies

- § 13.3.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights, and remedies otherwise imposed or available by law.
- § 13.3.2 No action or failure to act by the Owner, Architect, or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed upon in writing.

### § 13.4 Tests and Inspections

§ 13.4.1 Tests, inspections, and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules, and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections, and

approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections, and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of tests, inspections, or approvals that do not become requirements until after bids are received or negotiations concluded. The Owner shall directly arrange and pay for tests, inspections, or approvals where building codes or applicable laws or regulations so require.

- § 13.4.2 If the Architect, Owner, or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection, or approval not included under Section 13.4.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection, or approval, by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.4.3, shall be at the Owner's expense.
- § 13.4.3 If procedures for testing, inspection, or approval under Sections 13.4.1 and 13.4.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure, including those of repeated procedures and compensation for the Architect's services and expenses, shall be at the Contractor's expense.
- § 13.4.4 Required certificates of testing, inspection, or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.
- § 13.4.5 If the Architect is to observe tests, inspections, or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.
- § 13.4.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

#### § 13.5 Interest

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at the rate the parties agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

## ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

# § 14.1 Termination by the Contractor

- § 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, for any of the following reasons:
  - .1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
  - **.2** An act of government, such as a declaration of national emergency, that requires all Work to be stopped;
  - .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
  - .4 The Owner has failed to furnish to the Contractor reasonable evidence as required by Section 2.2.
- § 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, repeated suspensions, delays, or interruptions of the entire Work by the Owner as described in Section 14.3, constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.
- § 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, as well as reasonable overhead and profit on Work not executed, and costs incurred by reason of such termination.

§ 14.1.4 If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor, a Sub-subcontractor, or their agents or employees or any other persons or entities performing portions of the Work because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

#### § 14.2 Termination by the Owner for Cause

- § 14.2.1 The Owner may terminate the Contract if the Contractor
  - .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
  - .2 fails to make payment to Subcontractors or suppliers in accordance with the respective agreements between the Contractor and the Subcontractors or suppliers;
  - .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
  - .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.
- § 14.2.2 When any of the reasons described in Section 14.2.1 exist, and upon certification by the Architect that sufficient cause exists to justify such action, the Owner may, without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:
  - Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
  - .2 Accept assignment of subcontracts pursuant to Section 5.4; and
  - .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.
- § 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.
- § 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

#### § 14.3 Suspension by the Owner for Convenience

- § 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work, in whole or in part for such period of time as the Owner may determine.
- § 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay, or interruption under Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent
  - .1 that performance is, was, or would have been, so suspended, delayed, or interrupted, by another cause for which the Contractor is responsible; or
  - 2 that an equitable adjustment is made or denied under another provision of the Contract.

#### § 14.4 Termination by the Owner for Convenience

- § 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.
- § 14.4.2 Upon receipt of notice from the Owner of such termination for the Owner's convenience, the Contractor shall
  - .1 cease operations as directed by the Owner in the notice;
  - .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work;
  - .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Owner shall pay the Contractor for Work properly executed; costs incurred by reason of the termination, including costs attributable to termination of Subcontracts; and the termination fee, if any, set forth in the Agreement.

#### ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 Claims

#### § 15.1.1 Definition

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, a change in the Contract Time, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim. This Section 15.1.1 does not require the Owner to file a Claim in order to impose liquidated damages in accordance with the Contract Documents.

## § 15.1.2 Time Limits on Claims

The Owner and Contractor shall commence all Claims and causes of action against the other and arising out of or related to the Contract, whether in contract, tort, breach of warranty or otherwise, in accordance with the requirements of the binding dispute resolution method selected in the Agreement and within the period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all Claims and causes of action not commenced in accordance with this Section 15.1.2.

# § 15.1.3 Notice of Claims

§ 15.1.3.1 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered prior to expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party under this Section 15.1.3.1 shall be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.3.2 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party. In such event, no decision by the Initial Decision Maker is required.

## § 15.1.4 Continuing Contract Performance

§ 15.1.4.1 Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents.

§ 15.1.4.2 The Contract Sum and Contract Time shall be adjusted in accordance with the Initial Decision Maker's decision, subject to the right of either party to proceed in accordance with this Article 15. The Architect will issue Certificates for Payment in accordance with the decision of the Initial Decision Maker.

#### § 15.1.5 Claims for Additional Cost

If the Contractor wishes to make a Claim for an increase in the Contract Sum, notice as provided in Section 15.1.3 shall be given before proceeding to execute the portion of the Work that is the subject of the Claim. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

# § 15.1.6 Claims for Additional Time

§ 15.1.6.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, notice as provided in Section 15.1.3 shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

§ 15.1.6.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction.

## § 15.1.7 Waiver of Claims for Consequential Damages

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- .1 damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit, except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.7 shall be deemed to preclude assessment of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

## § 15.2 Initial Decision

- § 15.2.1 Claims, excluding those where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2 or arising under Sections 10.3, 10.4, and 11.5, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim. If an initial decision has not been rendered within 30 days after the Claim has been referred to the Initial Decision Maker, the party asserting the Claim may demand mediation and binding dispute resolution without a decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.
- § 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.
- § 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.
- § 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of the request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished, or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.
- § 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.
- § 15.2.6 Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.
- § 15.2.6.1 Either party may, within 30 days from the date of receipt of an initial decision, demand in writing that the other party file for mediation. If such a demand is made and the party receiving the demand fails to file for mediation within 30 days after receipt thereof, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

- § 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.
- § 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

## § 15.3 Mediation

- § 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract, except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.7, shall be subject to mediation as a condition precedent to binding dispute resolution.
- § 15.3.2 The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.
- § 15.3.3 Either party may, within 30 days from the date that mediation has been concluded without resolution of the dispute or 60 days after mediation has been demanded without resolution of the dispute, demand in writing that the other party file for binding dispute resolution. If such a demand is made and the party receiving the demand fails to file for binding dispute resolution within 60 days after receipt thereof, then both parties waive their rights to binding dispute resolution proceedings with respect to the initial decision.
- § 15.3.4 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

#### § 15.4 Arbitration

- § 15.4.1 If the parties have selected arbitration as the method for binding dispute resolution in the Agreement, any Claim subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of the Agreement. The Arbitration shall be conducted in the place where the Project is located, unless another location is mutually agreed upon. A demand for arbitration shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded.
- § 15.4.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the Claim would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the Claim.
- § 15.4.2 The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.
- § 15.4.3 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement, shall be specifically enforceable under applicable law in any court having jurisdiction thereof.

# § 15.4.4 Consolidation or Joinder

§ 15.4.4.1 Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation, (2) the arbitrations to be consolidated substantially involve common questions of law or fact, and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).

§ 15.4.4.2 Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

§ 15.4.4.3 The Owner and Contractor grant to any person or entity made a party to an arbitration conducted under this Section 15.4, whether by joinder or consolidation, the same rights of joinder and consolidation as those of the Owner and Contractor under this Agreement.

# Additions and Deletions Report for

AIA® Document A201® – 2017

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 15:48:46 ET on 03/25/2024.

# PAGE 1

2024 Deep Well abandonment 1251 21st Ave N /698 38th Ave N/9960 Kings Rd. (Arcadian)

..

**User Notes:** 

(Name, legal status and address)

City of Myrtle Beach
P.O. Box 2468
Myrtle Beach, SC 29578

# Certification of Document's Authenticity

AIA® Document D401™ - 2003

I, Chris Miller, hereby certify, to the best of my knowledge, information and belief, that I created the attached final
document simultaneously with its associated Additions and Deletions Report and this certification at 15:48:46 ET on
03/25/2024 under Order No. 4104246073 from AIA Contract Documents software and that in preparing the attached
final document I made no changes to the original text of AIA® Document A201 <sup>TM</sup> – 2017, General Conditions of the
Contract for Construction, other than those additions and deletions shown in the associated Additions and Deletions
Report.

(Signed)	
(Title)	
(Dated)	
(Dated)	

#### SECTION 002215 - SUPPLEMENTARY CONDITIONS

#### **GENERAL CONDITIONS**

The "General Conditions of the Contract for Construction", AIA Document A201, Fifteenth Edition, 2007, Articles 1 through 15 inclusive, is part of this contract.

#### **SUPPLEMENTS**

The following supplements modify, delete and/or add to the General Conditions. Where any article, paragraph or subparagraph in the General Conditions is supplemented by one of the following paragraphs, the provisions of such article, paragraph, or subparagraph shall remain in effect and the supplemental provisions shall be considered as added thereto. Where any article, paragraph or subparagraph in the General Conditions is amended voided, or superseded by any of the following paragraphs, the provisions of such article, paragraph or subparagraph not so amended, voided, or superseded shall remain in effect.

#### GENERAL

Wherever the word "Architect" appears in the General Conditions substitute therefor: "Architect/Engineer".

#### ARTICLE 1-GENERAL PROVISIONS

#### Add the following:

- 1.1.1.1 "Agreement", The written agreement between the Owner and Contractor outlining the work to be performed, the Contract Time, and the Contract Price.
- 1.1.1.2 The Contractor's Bid shall be part of the Contract Documents.
- 1.1.2 "Form of Agreement shall be Standard Form of Agreement between Owner and Contractor, AIA Document Number A101, Current Edition.
- 1.1.2.1 The Contract may not be assigned in whole or in part except upon the written consent of the Owner.
- 1.1.6.1 "Major Equipment", The major equipment items listed by name in the Contract Documents which are to be furnished and installed under the Contract.
- 1.1.6.2 "Provide", As used in the Specifications means furnish and install.
- 1.2.1 "In the event of conflict between the specifications and drawings, the provisions of the specifications shall govern".
- 1.2.4 It is specifically provided that this Contract is subject to all applicable laws and that the rules of law shall prevail over any provision contained in any of the Contract Documents which may be in conflict thereto or inconsistent therewith.

#### **ARTICLE 2-OWNER**

# Modify as follows:

2.1.1 Last line delete "authorized" and substitute therefor "designated".

# Add the following:

2.2.2.1 The Owner shall pay any building permit (refer to Section 01020-Allowances), sewer and water impact and tap fees directly to such agencies. Contractor shall notify Owner sufficiently in advance of installation schedule for these items to insure payment of such fees is processed

promptly.

- 2.2.3.1 The Owner, through the Engineer, will survey and place control stakes for general layout and control grades for the construction work. The protection and care of such stakes shall thereafter be the responsibility of the contractor, and any stakes lost or destroyed will be replaced at the Contractor's expense.
- 2.2.5 Delete in its entirety and substitute therefor the following:
- 2.2.5 The Contractor will be furnished, free of charge, one (1) electronic copy of the Drawings and Specifications and will be furnished, at actual cost of reproduction, as many additional copies as he may require.
- 2.4.1 Where the Contractor has failed to complete minor items of work within the time set for completion of the Contract, but limited to cases where the value of such minor work does not exceed five percent (5%) of the total construction cost of the work, the Owner shall have the right, without terminating this Contract, of completing said items of work and then deducting from the sums due the Contractor under this Contract, the total cost incurred in completing such minor items of work. In such cases, the Owner may complete such minor items of work by force account or by employing some other Contractor. If the Owner adopts this procedure, it shall deliver to the Contractor a written statement, describing the items not completed, or imperfectly completed, and shall in such statement, demand that the Contractor complete the work in conformity with the Contract and within a time to be fixed by the Owner. If the Contractor neglects to comply within the time stated, the Owner may proceed, as herein above set forth. The time within which the Contractor shall be required to complete the items set forth in such statement will depend on the amount of time required for the performance of said work, but shall not in any event be less than ten (10) days, nor more than thirty (30) days.

## **ARTICLE 3-CONTRACTOR**

#### Add the following:

- 3.1.2.1 The Prime Contractor shall perform, under his direct supervision and with individuals in his immediate employ, a minimum of 70% of the contracted work value, unless otherwise approved in writing by the Owner.
- 3.1.3.1 Neither the inspection by the Engineer nor by any of his agents, nor by an inspector, nor any order, measurements, approved modification, certificate or payment of money, nor acceptance of any part or whole of work, nor any extension of time, nor any possession by the Owner or its agents, shall operate as a waiver of any provision of this Contract or of any power reserved therein to the Owner or any right to damages thereunder, nor shall the waiver of any breach of this Contract be held to be a waiver of any other or subsequent breach. All remedies shall be construed as cumulative.
- 3.1.4 The mention of any duty or liability imposed upon the Contractor shall not be construed as a limitation or restriction or any general duty or other liability imposed upon the Contractor by this Contract, said reference to any specific duty or liability being made merely for the purpose of explanation. The Contractor shall provide all items, materials, articles, operations or methods listed, noted, mentioned or scheduled on the drawings or in any of the Contract Documents, including all labor, materials, plant, equipment, transportation and incidentals required and necessary for the completion of the work, and unless specifically shown otherwise herein, all plant, equipment and other works shall be completed in place and approved for operation. The contractor shall be responsible to the Owner for the acts and omissions of all his employees, and all other persons performing any of the work under a contract with the Contractor.
- 3.2.1.1 The following principles shall govern the settlement of disputes which may arise over discrepancies in the contract documents: (a) as between figures given on drawings and the

scaled measurements, the figures shall govern - no measurements should be taken by scale as working dimensions except on large-scale drawings not dimensioned in detail; (b) as between large-scale drawings and small-scale drawings, the larger scale shall govern; (c) as between drawings and specifications, requirements of the specifications shall govern; and (d) as between the Form of Agreement and the Specifications, requirements of the Form of Agreement shall govern. The principles set forth herein shall not alter provisions of Article I, paragraph 1.2.

- 3.2.2.1 Due to the nature of the work, adjustments may be required in new construction to meet existing conditions. Such adjustments shall be made by the Contractor without additional cost to the Owner unless the scope of such adjustment(s) is approved by the Owner in the form of a Change Order.
- 3.2.2.2 The Technical specifications and the Drawings are intended to be explanatory of each other. Any work indicated on the Drawings and not in the Technical Specifications, or vice versa, shall be brought to the attention of the Engineer for verification of the actual intent. Contradictions of this nature not brought to the attention of the Engineer for correction or verification, and acted upon by the Contractor shall be considered "At the Contractor's Risk", and if necessary, corrected by the Contractor at his expense. All work shown on the Drawings, the dimensions of which are not labeled, shall be determined by the Engineer. Should it appear that the work to be done, or any of the matters relative thereto, is not sufficiently detailed or explained in these Contract Documents, including the Drawings, the Contractor shall apply to the Engineer for such further explanations as may be necessary and shall conform thereto as part of this Contract. In the event of any doubt or questions arising respecting the true meaning of the Contract Documents, reference shall be made to the Owner and the decisions thereon shall be final.
- 3.3.1.1 No official or employee of the Owner, nor the Engineer, nor any authorized assistant or agent of either, shall be responsible for construction means, methods, techniques, sequences or procedures, time of performance or for safety precautions and programs in connection with the work. The Engineer shall not be responsible for the failure of the Contractor to carry out the work in accordance with the Contract Documents. The engineer shall not be responsible for acts or omissions of the Contractor, any Subcontractor(s), or any of their agents or employees, or any other persons performing the work.
- 3.3.4 The approval by the Engineer or the Owner of any drawing or any method of work proposed by the Contractor shall not relieve the Contractor of any of his responsibility for any errors therein and shall not be regarded as any assumption of risk, of liability by the Owner or any officer or employee thereof, and the Contractor shall have to claim under the Contract due to the failure or inefficiency of any plan or method approved. Such approval shall be considered to mean merely that the Engineer or Owner has no objection of the Contractor's using, upon his own full responsibility, the plans or methods proposed.
- 3.3.5 Any plan or method of work suggested by the Engineer or Owner to the Contractor, but not specified or required, if adopted or followed by the Contractor in whole or in part, shall be used at the risk and responsibility of the Contractor. The Engineer and the Owner shall assume no responsibility therefore.
- 3.4.3.1 <u>Ethics of Employees</u> The Contractor shall exercise due diligence to detect and prevent criminal character conduct and otherwise promote an organizational culture that encourages ethical behavior and a commitment to compliance with the law. To that end, for any service related contract, the Contractor must provide their employees with ethics
- 3.4.3.2 <u>Nondiscrimination in City Contracts</u> Any Bidder that enters into a contract for goods or services with the City of Myrtle Beach or any of its boards, agencies, or departments shall

implement an employment nondiscrimination policy prohibiting discrimination in hiring, discharging, promoting or demoting, matters of compensation, or any other employmentrelated decision or benefit on account of actual or perceived race, color, religion, national origin, gender, physical or mental disability, age, military status, sexual orientation, gender identity, gender expression, or marital or familial status; however, some conditions may be a bona fide occupational qualification reasonably necessary for the completion of this bid. Bidder shall not discriminate in the performance of the contract on account of actual or perceived race, color, religion, national origin, gender, physical or mental disability, age, military status, sexual orientation, gender identity, gender expression, or marital or familial status. Furthermore, Bidder agrees to incorporate the foregoing provisions in all subcontracts entered into with suppliers, subcontractors, and all labor organizations furnishing skilled, unskilled, and craft union skilled labor, or who may perform any such labor or services. As well as awareness training to ensure professional attitude and conduct while working on City property.

- 3.4.3.3 The contractor, sub recipient or subcontractor shall not discriminate on the basis of race, color, national origin, or sex in the performance of this contract. The contractor shall carry out applicable requirements of 49 CFR part 26 in the award and administration of DOT-assisted contracts. Failure by the contractor to carry out these requirements is a material breach of this contract, which may result in the termination of this contract or such other remedy as the recipient deems appropriate.
- 3.6.1 Contractor shall hold Owner and his agents harmless against any claim or liability from pertinent clauses of State Law.
- The Contractor's attention is directed to Title 12, Chapter 9, Code of Laws of South Carolina 3.6.2 1976 as amended concerning withholding tax for non-residents, employees, contractors and subcontractors.
- 3.7.1.1 In order that the inspection services of municipal or county building departments might be made available for plumbing, heating, air conditioning, and electrical work the Contractor shall require that each subcontractor for these specialty contracts apply for, obtain, and pay the cost of a permit and inspection fees for that specialty for which he is a subcontractor; provided that this project is to be constructed within a municipality or county offering such services.
- 3.7.2.1 Lack of knowledge of such laws or regulations shall not relieve the contractor of this duty. Any losses resulting to the Owner because of the failure of the Contractor to comply with this duty shall be borne by the Contractor.

Contractor to omit 3.9.2 in its entirety and replace with the following:

3.9.2 The General Contractor shall provide a designated Project Superintendent and submit the Superintendent's resume for approval by the Architect and Owner. The Superintendent must have a minimum of 10 years' experience in the same or higher position on projects similar to this project in scope, size, and carpentry layout and execution and must be familiar with all aspects of: on-site project coordination, scheduling, safety, submittal review and coordination, and Quality Control as specified in the Contract Documents. All Project Meetings will be conducted by the Project Superintendent, who will be responsible for recording and distributing minutes of the Project Meetings. Changes to the designated Project Superintendent must be approved by the Architect and Owner.

#### Add the following:

3.9.4 Major Subcontractors (Plumbing, Mechanical, Electrical and Pre-Engineered Metal Building) shall provide a designated Superintendent with 5 years' experience in that trade, and the Superintendent must be familiar with project coordination, scheduling, safety, and the Quality Control procedures specified in the Contract Documents. This designated Subcontractor Superintendent must be on-site during all associated subcontractor activities, and must attend all Project Meetings associated with that Subcontractor's scope of work.

- 3.10.1 This schedule shall indicate the dates for the starting and completion of various stages of construction and shall be revised monthly as required by the conditions of the work.
- 3.14.3 It is Contractor's duty to coordinate with his subcontractors in advance so that pipe holes, sleeves, inserts, etc., can be installed as work progresses."
- 3.16.1 The contractor shall at all times provide facilities for access and inspection of the work by representatives of the Owner and of such official governmental agencies having jurisdictional rights to inspect the work.
- 3.18.3 Add the following: The Contractor shall not allow the use of asbestos containing products, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work, even if the products are nonfraible and/or contain minimal amounts of asbestos, and even though such products may still be legally installed.
- 3.18.4 Add the following: The Contractor shall not allow the use of lead materials in public water applications. "Lead Free" solder, flux and pipe must be used in all public drinking water applications as outlined in the 1986 Amendments to the Safe Drinking Water Act. "Lead Free" folder and flux are defined as containing less than 0.2% lead, while valves, pipes and appurtenances must contain less than 8.0% lead.
- 3.18.5 Hold Harmless The Contractor agrees to protect, defend, indemnify, and hold harmless the City of Myrtle Beach, its officers, representatives, departments, agencies, employees, and agents, free and harmless from and against any and all claims, losses, damages, fines, penalties, demands, actions, suits, settlements, costs, charges, fees, or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind and character in connection with the breach by the Contractor of any covenant or condition hereunder, or the negligence or willful misconduct of the Contractor or any of its employees or agents or the fault of the manufacturer of goods supplied by the Contractor. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend at its expense, any claim, loss, or action arising out of or related to a breach of the contract and/or any related covenant or condition thereunder, and/or any negligence or willful misconduct of the Contractor, its employees or agents. This obligation shall extend to and include, all litigation costs, court costs, and reasonable attorney fees incurred by the City in response to such claims.
- 3.18.6 <u>Failure to Enforce</u> Failure by the City at any time to enforce the provisions of the bid shall not be construed as a waiver of any provisions. The failure to enforce shall not affect the validity of any part of the bid

## **ARTICLE 4-ARCHITECT**

#### Add the following:

- 4.1.1.2 "Engineer" The Professional Engineering Firm representing the Owner.
- 4.2.1.2 In the Specifications or on the Drawings, where the words "as directed", "as required", "as approved", "as permitted" or words of like effect are used, Contractor shall understand that direction, requirement, approval or permission of Architect/Engineer is intended. Similar words "approved", "acceptable", "satisfactory", or words of like importance mean approved by,

acceptable to or satisfactory to Architect/Engineer.

4.2.1.3 "As shown", "as indicated", "as detailed", or words of similar import refer to the Drawings unless stated otherwise.

# Modify as follows:

- 4.2.1 First line following "-----provide", add "general".
- 4.2.10 Delete this subparagraph and insert the following in lieu thereof:

"If a Project Representative is provided, his duties, responsibilities and limitations of authority shall be as set forth in DUTIES. RESPONSIBILITIES AND LIMITATIONS OF AUTHORITY OF FULLTIME PROJECT REPRESENTATIVE, AIA DOCUMENT B352, latest edition, copy of which will be provided to Owner, Contractor and Project Representative."

#### ARTICLE 5 - SUBCONTRACTORS

#### Add the following:

- 5.1.3 "Supplier", - A manufacturer, fabricator, supplier, distributor, materialman, or vendor.
- 5.2.5 Should any Subcontractor fail to perform in accordance with the provisions of this Contract, the contractor shall be notified in writing to take proper corrective action, or the Owner may require that the Contractor terminate the subcontractor.
- 5.3.1 The Contractor shall assure the Owner, by affidavit or in such other manner as the Owner may approve, that all agreements between the Contractor and his Subcontractors incorporate the provisions of subparagraph 5.3 as necessary to preserve and protect the rights of the Owner and the Architect/Engineer under the Contract Documents with respect to the work to be performed by Subcontractors so that the subcontracting thereof will not prejudice such rights.

#### ARTICLE 7-CHANGES IN THE WORK

#### Add the following:

- 7.1.1.1 Change Orders are effective only after approval by the Owner and the Architect.
- 7.1.1.2 The Owner reserves the right to increase or decrease the quantity of any item or portion of the work, or to omit portions of the work as may be deemed necessary or advisable by the Owner and, also, to make such alterations or deviations, additions to, or omissions as may be deemed necessary as the budget allows during the progress of the work. Upon written order of the Owner, the Contractor shall proceed with the work as increased, decreased or altered.
- 7.1.3 All adjustments, if any, in the Contract price to be paid to Contractor because of any such change, alteration, deletion, addition, or extra work shall be made only to the extent and in the manner provided in the Contract Documents. Such alteration shall in no way affect, vitiate, or make void this Contract or any part thereof, except that such is necessarily affected by such alterations and is clearly the evident intention of the parties to this Contract. Any such work performed by the contractor prior to execution of the Change Order by the Owner shall be at the risk of the Contractor. In case of neglect or refusal by the Contractor to perform any extra work which may be authorized by the Owner, the Owner may employ any person or persons to perform such work and the Contractor shall not in any way interfere with the person or persons so employed.

- 7.1.4 When any changes decrease the amount of work to be done, such changes shall not constitute a basis or reason for any claim by Contractor for extra compensation or damages on account of any anticipated profits which he thereby loses on the omitted work, and Contractor shall not be entitled to any compensation or damages therefore.
- 7.1.4.1.1 In determining the cost or credit to the Owner resulting from a change in the work, the allowances for overhead and profit combined, included in the total cost to the Owner, shall not exceed the percentages herein scheduled, as follows:
  - 1. For Prime Contractor, for any work performed by his own forces, 15% of the cost;
  - 2. For each Subcontractor involved, work performed by his own forces, 15% of the cost;
  - 3. For the Prime Contractor, for work performed by his Subcontractor, 7% of the amount due the Subcontractor.
- 7.3.4.1 No work shall be performed by the Contractor on any unit price items beyond the quantity as set forth in the Contract, unless specifically approved by the Owner and directed by the engineer in writing to do so. It is anticipated that the quantities as set forth for such unit price items are reasonable and that said quantities will not be exceeded by more than 10%. The Contractor shall carefully study the Contract Documents to determine the extent and scope of the work included under lump sum items in the Contract. It may be that work under some of such unit price items is in addition to similar work to be performed under lump sum items and paid for thereunder.
- 7.3.6.1 The "cost" as used herein may include all items of labor or materials, the use of power tools and power equipment and all such items of cost as public liability, workmen's compensation insurance, pro rata charges for additional time of foreman, social security, and old age and unemployment insurance other than that mentioned above, supervision, travel, superintendence, timekeepers, clerks, watchmen, small tools, incidental job burdens and general office expense, and all other items not included in the cost as defined above.
- 7.3.6.2 In order that a proper determination may be made by the engineer of the cost of labor and materials incorporated into extra work, the Contractor shall furnish weekly an itemized statement of material and labor supplied, together with the cost vouchers for quantities and prices of such labor, materials or work. In the event the contractor fails to comply with the above provisions, no claim for compensation shall be made against the Owner.

#### **ARTICLE 8-TIME**

#### Add the following:

8.1.5 "Effective Date of Agreement", - The date indicated in the Agreement on which it becomes effective, but if no such date is indicated it means the date on which the Agreement is signed and delivered by the last of the two parties to sign and deliver.

#### Modify as follows:

- 8.3 Delay and Extension of Time:
- 8.3 Delay and Extension of Time: Delete in its entirety and substitute therefor the following:
- 8.3.1 Completion time stipulated under other sections of the Contract Documents may be extended by Change Order to provide one additional work day for each full work day that the Contractor is prevented from working by reason of one or more of the following causes:
  - 1. Unforeseeable causes beyond the control and without the fault or negligence of the Contractor, including but not limited to, catastrophes and/or acts of God, acts of another

- Contractor in the performance of a separate Contract with the Owner, epidemics, quarantine restrictions, strikes or freight embargoes;
- 2. An unusual amount of severe weather to such an extent as to be definitely abnormal and beyond conditions that may be reasonably anticipated. For the purpose of this contract, a total of three (3) working days per calendar month shall be anticipated as "normally bad or severe weather", and such time will not be considered justification for an extension of time.
- 3. For the purpose of this contract, a "bad or severe" weather day construed as "abnormal and beyond conditions" shall be defined as receiving more than .50" of precipitation within a 24-hour period. It is incumbent on the Contractor to anticipate days with precipitation below .50" in a 24-hour period and therefore include the cost of an expedited construction schedule and/or overtime hours to not delay construction and to meet the construction time established in the Construction Documents.
- Stoppage of work ordered by Owner or Architect/Engineer for reasons over which Contractor has no control.

The Contractor shall, within ten (10) days after the beginning of such delay notify the Owner and Architect/Engineer in writing of the cause of the delay. The contractor shall include with time extension request just-cause indicating how delay has affected critical path sequence of construction activities. The Architect/Engineer will then ascertain the facts and extent of delay, and notify the Contractor within (10) days of the Owner's decision in the matter. Notice of delay and requests for extension of time shall set forth the cause and number of additional working days' contractor desires contract extended.

#### Add the following:

#### 8.3.1.1 EFFECT OF EXTENSION OF TIME

The granting of any extension of time on account of delays which in the judgment of the Owner are avoidable delays shall in no way operate as a waiver on the part of the Owner of its rights under this Contract.

- 8.3.2 No claims for extension of time will be considered when based on delays caused by conditions existing at the time bids were received and of which the contractor might be reasonably expected to have full knowledge at the time of bidding, or upon delays caused by failure on the part of the contractor to anticipate properly the requirements of the work contracted for as to materials, labor and equipment. All claims for extension of time shall be made in writing to the Architect/Engineer with the next application for payment; otherwise they shall be waived.
- 8.3.3 Completion date stipulated under other sections of the Contract Documents may be extended by Change Order to compensate for additional work that may be ordered by Owner, provided such work is over and beyond scope of work covered by original contract and is of such nature as to materially affect date of completion.
- 8.3.4 Avoidable delays in the prosecution or completion of the work shall include all delays which might have been avoided by the exercise of care, prudence, foresight or diligence on the part of the Contractor.

Delays in the prosecution of parts of the work, which may in themselves be unavoidable but do not necessarily prevent or delay the prosecution of other parts of the work nor the whole work within the time herein specified, will be deemed avoidable delays within the meaning of this Contract.

AVOIDABLE DELAYS: If the work called for under this Contract is not finished and completed in all parts and in accordance with all requirements, within the time specified for completion in the Contract Documents (including extensions of time granted because of unavoidable delay), or if at any time it shall appear to the Owner that the Contractor will be unable to finish and

complete the work, the Owner may grant the contractor such extensions of time as the Owner deems in its best interest.

If such extension of time for Avoidable Delay is not granted, the provisions of the Contract Document, at the discretion of Owner, may be followed. However, at the option of the Owner and where the delay may be of such a duration not to inflict serious injury to the operations of the Owner in regard to the project, the Owner may assess liquidated damages for each calendar day delay exceeding the contract completion date. The sum of liquidated damages on a per day basis will be stipulated in the Contract Documents.

8.3.5 Unavoidable delays in the prosecution or completion of the work under this Contract shall include all delays which may result through causes beyond the control of the Contractor and which he could not have prevented by the exercise of care, prudence, foresight or diligence. Orders issued by the Owner changing the amount of work to be done, the quantity of materials to be furnished, or the manner in which the work is to be prosecuted, failure of the Owner to provide rights-of-way and unforeseen delays in the completion of other contractors under contract with the Owner will be considered unavoidable delays, so far as they necessarily interfere with the Contractor's completion of the whole of the work. Delays due to adverse weather conditions, unless of an extreme nature such as hurricanes, floods, or tornados will not be regarded as unavoidable delays as the Contractor should understand that such conditions are to be expected and plan his work accordingly.

> UNAVOIDABLE DELAYS: For delays which are unavoidable, as determined by the Owner, the Contractor will be allowed, upon Contractor application, an extension of time beyond the time specified for completion elsewhere in the Contract Documents, proportionate to the length of such unavoidable delay. No liquidation damages or engineering and inspection costs as are charged in the case of extensions of time for avoidable delays, will be assessed for unavoidable delays.

- 8.3.6 Whenever the Contractor anticipates or experiences any delay in the prosecution of the work he shall immediately notify the Owner and Engineer, in writing, of such delay and its cause in order that the Owner may take immediate steps to prevent, if possible, the occurrence or continuance of the delay, or, if this cannot be done, may determine whether the delay is to be considered avoidable or unavoidable, how long it continues, and to what extent the prosecution and completion of the work is to be delayed thereby.
- 8.3.7 After the completion of any part or the whole of the work, the Owner, in approving the amount due the Contractor, will assume that any and all delays which have occurred in its prosecution and completion have been avoidable delays, except such delays as shall have been called to the attention of the Owner at the time of their occurrence and later found by the Owner to have been unavoidable. The contractor will make no claims that any delay not called to the attention of the Owner at the time of its occurrence has been an unavoidable delay.
- 8.3.8 During unfavorable weather and other unfavorable conditions, the Contractor shall pursue only such portions of the work as shall not be damaged thereby. No portions of the work whose satisfactory quality or efficiency will be affected by an unfavorable condition shall be constructed while these conditions exist unless by special means or precautions approved by the Owner and Engineer.

#### ARTICLE 9-PAYMENT AND COMPLETION

Modify as follows:

9.3.1 Third line following "notarized", delete "if required".

## Add the following:

- 9.3.1.3 The Architect/Engineer will authorize, as provided in Paragraphs 9.4 and 9.5, monthly payments equal to ninety (90%) percent of the portion of the contract sum properly allocable to labor, material and equipment incorporated in the work, and allocable to material and equipment suitably stored.
- 9.3.1.4 Contractor's Application for Payment, required for each project separately of a multi-project contract, shall be on Forms furnished by Architect/Engineer which shall include the following statement:

Undersigned Contractor certifies by this Application for Payment has been completed in accordance with Contract Documents, that all amounts have been paid by him for Work for which previous Certificates for Payment were issued and payments received from Owner, and that current payment shown herein is now due.

Contractor:		
By:	Date:	
Subscribed and sworn to before me this:		
Notary Public:		
My Commission Expires:		Date:

#### Add the following:

- 9.1.1 "Application for Payment", The Periodical Estimate for Partial Payment form which is to be used by Contractor in requesting progress or final payment and which is to include such supporting documentation as is required by the Contract Documents. A copy of the form is included with these Contract Documents.
- 9.3.2.1 Rental equipment such as, but not limited to, mobile equipment, pans, forms, scaffolding, compressors, etc., shall not be considered material stored.
- 9.6.2.1 The Contractor's attention is directed to Title 29, Chapter 7, Code of Laws of South Carolina, 1976, as amended, concerning labors' liens.
- 9.6.2.2 Release of retained funds: When the work to be performed on a state construction contract is to be performed by multiple prime contractors or by a prime contractor and multiple subcontractors, the work contracted to be done by each individual contractor or subcontractor will be considered a separate division of the contract for the purpose of retention. As each such division of the contract is certified as having been completed, that portion of the retained funds which is allocable to the completed division of the contract shall be released forthwith to the prime contractor, who shall, within ten days of its receipt, release to the subcontractor responsible for the complete work the full amount of any retention previously withheld from him by the prime contractor.
- 9.7.1 Nonresident contractor's attention is directed to Title 12, Chapter 9, Code of Laws of South Carolina 1976, as amended, concerning withholding tax on nonresident employees, contractors and subcontractors.
- 9.10.1.1 When the contractor is ready for final inspection, he shall give notice to the Architect/Engineer with a copy to the Owner in the following words:

The work on the contract for (show name of improvement or project as it appears in the Form of Agreement), having been fully completed, except as stipulated herein below, it is requested that a final inspection be made promptly by the Architect. The following work is incomplete through no fault or negligence of the Contractor: (List any work the contractor regards as exceptionable and after each item substantiate why its incompleteness is not due to his fault or negligence.)

No final inspection shall be made until such time as the Architect/Engineer and the Owner have received a letter in exact form indicated above.

- 9.10.2.1 Contractor shall submit to Architect/Engineer Contractor's Affidavit of Payment of Debts and Claims on AIA Document G706, latest edition, together with all supporting documents as called for thereon, including (as applicable):
  - 1. Consent of Surety to Final Payment on AIA document G707, latest edition.
  - 2. Contractor's Release or Waiver of Liens, conditional upon receipt of final payment. Submit in letter form under Contractor's letterhead.
  - 3. Separate Releases or Waivers of Liens from all Subcontractors and Materials and
  - 4. Equipment Suppliers on reproduction of form supplied by Architect/Engineer in contract documents. Accompany with a list thereof.
  - 5. Contractor's Affidavit of Release of Liens on AIA Document G706A, latest edition.
- 9.10.3.1 The balance payable under conditions stated shall reflect retainage for thrice the value of uncompleted work, as determined by the Architect/Engineer, but not more than 10% of the contract amount.

# ARTICLE 10 - PROTECTION OF PERSONS AND PROPERTY

# Add the following:

- 10.2.1 .4 The contractor shall protect his work, supplies, and materials from damage due to the nature of the work, the action of the elements, trespassers or any cause whatsoever, until the completion and acceptance of the wok.
- 10.2.1.1 Unless otherwise indicated in the Contract Documents or unless otherwise taken care of by the Owner thereof, all utilities and all structures of any nature, whether below or above ground, that may be affected by the work shall be protected and maintained by the Contractor and shall not be disturbed or damaged by him during the progress of the work, provided that should the Contractor disturb, disconnect, or damage any utility or any structure, all expenses of whatever nature arising from such disturbance or the replacement or repair thereof shall be borne by the Contractor.
- 10.2.3.1 Use of Private Land. The Contractor shall not use any vacant lot or private land as a plant site, depository for materials, or as a spill site, or for any other purpose without the written authorization of the person(s) owning the property and the written approval of the Owner for the use of such property. A copy of the written Agreement between the property owner and the Contractor shall be provided to the Owner.
- 10.2.9 The Contractor shall observe and enforce the Owner's instructions regarding signs, advertisements, fires and smoke, unless such instructions are non-permissible in accordance within the jurisdiction of another authority.
- 10.2.10 PROTECTION OF PERSONS AND PROPERTY

- 1. The Contractor will be solely and completely responsible for conditions of the work site, including safety of all persons and property during performance of the work. This requirement will apply continuously and not be limited to normal working hours.
- 2. The Contractor shall furnish such watchmen, guards, fences, warning signs, lights and walkways, and shall take all other precautions as shall be necessary to prevent damage to persons or property. All structures and improvements in the vicinity of the work shall be protected by the Contractor, and if such property is damaged, injured or destroyed by the Contractor, his employees, Subcontractors, or agents, it shall be restored to a condition as good as when he entered upon the work.
- 3. The safety provisions of applicable laws, including but not limited to building and construction codes, shall be observed. Machinery, equipment, and all hazards shall be eliminated or guarded in accordance with OSHA standards.
- Any construction inspection conducted by the Owner and/or Engineer of the contractor's performance is not intended to include review of the adequacy of the Contractor's safety measures.
- In the event of any emergency which threatens loss, damage or injury to persons or property, and which requires immediate action to remedy, the Owner, with or without notice to the Contractor, may provide suitable protection to the said property and persons by causing such work to be performed and such material to be furnished as shall provide such protection as the Owner may consider necessary and adequate. The cost and expense of such work and material so furnished shall be borne by the Contractor, and if the same shall not be paid on presentation of the bills therefore, such costs shall be deducted from any amounts due or to become due the Contractor.

The performance of such emergency work under the direction of the Owner shall in no way relieve the Contractor from any damages or liability which may arise during or after such precautions have been taken by the Owner.

The Contractor shall remove from the work site all rejected or condemned materials or structures of any kind brought to the work site or incorporated in the work. Upon his failure to do so, or to make satisfactory progress in so doing within forty-eight (48) hours after the service of a written notice from the Engineer or Owner, the rejected or condemned material or work may be removed by the Owner and the cost of such removal shall be subtracted from monies that may be due or may become due to the Contractor on account of or by virtue of this Contract. No such rejected or condemned material shall again be offered for use by the Contractor under this Contract.

# ARTICLE 11 - INSURANCE AND BONDS

Delete Article in its entirety and substitute therefor the following:

"ARTICLE 11 - INSURANCE

#### 11.1 CONTRACTOR'S LIABILITY INSURANCE

- 11.1.1 The Contractor shall purchase and maintain in a company or companies acceptable to the Owner such insurance as will protect him from claims set forth below which may arise out of or result from the Contractor's operations under the Contract, whether such operations be by himself or by any Subcontractor or by anyone directly or indirectly employed by any of them or by anyone for whose acts any of them may be liable.
  - 1. Claims under workers' or workmen's compensation, disability benefit and other similar employee benefit acts;
  - 2. Claims for damages because of bodily injury, occupational sickness or disease, or death

- of his employees;
- 3. Claims for damages because of bodily injury, sickness or disease, or death of any person other than his employees;
- 4. Claims for damages insured by usual personal injury liability coverage which are sustained (1) by any person as a result of an offense directly or indirectly related to the employment of such person by the Contractor, or (2) by any other person;
- 5. Claims for damages, other than to the work itself, because of injury to or destruction of tangible property, including loss of use resulting therefrom; and
- 6. Claims for damages because of bodily injury or death of any person or property damage arising out of the ownership, maintenance or use of any motor vehicle.
- 11.1.2 The insurance required by Subparagraph 11.1.1 shall be written for not less than any limits of liability specified in the contract documents, or required by law, whichever is greater.
- 11.1.2.1 Minimum limits of liability for following types of insurance are required (B.I. = Bodily Injury; P.D. = Property Damage; Limits are shown in thousands of dollars).
  - 1. Workmen's Compensation, including:
    - a. Workmen's Compensation Insurance-Statutory
    - b. Employers' Liability -100 each occurrence form
  - 2. Comprehensive General Liability, including:
    - a. Premises and Operations, 1000 B.I.; 250 P.D.
    - b. Contractual/Owner's Liability, 1000 B.I.; 250 P.D.
    - c. Contractor's Protective Liability, 1000 B.I.; 250 P.D.
    - d. Products Liability, including Completed Operations Coverage, 1000 B.I.; 250 P.D.
  - 3. Comprehensive Automobile Liability, including:
    - a. All owned Automobiles, 1000 B.I.; 250 P.D.
    - b. Non-owned Automobiles, 1000 B.I.; 250 P.D.
    - c. Hired Car Coverage, 1000 B.I.; 250 P.D.
    - d. Any Auto (Code 1) and Contractual Liability (endorsement CA 0025)
- 11.1.2.2 In addition to Contractual Liability including indemnification provision Bodily Injury and Property Damage coverage under both Comprehensive General and Comprehensive Automobile forms shall include "occurrence" basis wording, which means an event, or continuous or repeated exposure to conditions which unexpectedly causes injury or damage during policy period.
- 11.1.2.3 Contractor shall either (a) require each of his Subcontractors to procure and maintain during the life of his contract, Subcontractors Comprehensive General Liability Insurance, Automobile Liability, and Property Damage Liability Insurance of the type and in the same amounts as specified in this Subparagraph, or (b) insure the activities of his Subcontractors in his own policy.
- 11.1.3 The insurance required by Subparagraph 11.1.1 shall include contractual liability insurance applicable to the Contractor's obligations under Paragraph 4.18.
- 11.1.3.1 CERTIFICATE OF INSURANCE MUST BE FILED THROUGH ARCHITECT/ENGINEER ON AIA DOCUMENT G705, LATEST EDITION, by an insurer authorized to do business in South Carolina by South Carolina State Insurance Commission. All blanks and questions on Certificate must be filled out completely. Incomplete or inadequate certificate will be returned to Contractor as unsatisfactory and commencement of his work will be delayed until satisfactory

certificate is submitted. Such delay will not warrant extension of contract time.

11.1.4 Certificates of Insurance acceptable to Owner shall be filed with the Owner prior to commencement of the work. These certificates shall contain a provision that coverage afforded under the policies will not be canceled until at least thirty days' prior written notice has been given to the Owner.

#### Add the following:

- 11.1.5 At the option of the Contractor, the limits of the primary general liability, automobile liability and employer's liability policies may be less than stipulated herein, with an excess policy providing the additional limits required. This form of coverage must be approved by the Owner and will only be acceptable when both the primary and excess policies include the coverages and endorsements required herein.
- 11.1.6 Contractor's insurance shall be primary to any insurance or self-insurance maintained by the Owner, its officials, agents or employees, which is considered excess and non-contributing for the purpose of this Agreement."
- 11.1.7 Underwriters have no right of recovery of subrogation against the Owner for losses which result from work performed under this Agreement.
- 11.1.8 If at any time any of the foregoing policies shall be or become unsatisfactory to the Owner, as to form or coverage, or if a company issuing any such policy shall be or become unsatisfactory to the Owner, the Contractor shall, upon notice to that effect from the Owner, promptly obtain a new policy and submit the same for approval to the Owner. Upon failure of the Contractor to furnish, deliver and maintain the insurance coverages required herein, the Agreement, at the sole discretion of the Owner, may be forthwith declared suspended, discontinued or terminated. Failure of the contractor to take out and/or maintain any required insurance shall not relieve the Contractor from any liability under this Agreement, nor shall the insurance requirements be construed to conflict with or otherwise limit the obligations of the Contractor concerning indemnification.

#### 11.2 OWNER'S LIABILITY INSURANCE

11.2.1 The Contractor shall be responsible for purchasing and maintaining complete Owner's Protective Liability Insurance covering claims which may arise from operations under the Contract. The Contractor shall file a copy of all Owner's protective liability insurance policies with the Owner before any exposure to loss may occur. Limits shall be the same as specified for general liability and property damage insurance.

# Modify the following:

#### 11.3 PROPERTY INSURANCE

11.3.1 Unless otherwise provided, the Owner shall purchase and maintain property insurance upon the entire work at the site to the full insurable value thereof. This insurance shall include the interests of the Owner, the Contractor, Subcontractors, Sub-subcontractors in the work and shall insure against the perils of fire, extended coverage, vandalism, glass breakage and malicious mischief. A deductible of \$100.00 shall apply to each loss resulting from vandalism, glass breakage and malicious mischief. The deductible shall be borne by the Contractor. This insurance does not cover any tools owned by mechanics, any tools, equipment, scaffolding, staging towers and forms owned or rented by the Contractor which are not intended to become part of the project. This insurance shall also not cover any loss by theft or burglary, or damage to the building or contents as a result of said theft or burglary. The interest of the Owner, the

Contractor, Subcontractors, Sub-subcontractors in this insurance shall only be effective during the construction of the project and all rights and interest of the Contractor, Subcontractors in this insurance shall only be effective during the construction of the project and all rights and interest of the Contractor, Subcontractor, and Sub-subcontractors in this insurance shall end upon the acceptance of the project by the Owner. If applicable, the Owner shall provide and maintain Builders Risk coverage in an amount equal to 100% of the Project's completed value. Coverage shall include but not be limited to fire, lightning, windstorms, hail, smoke, explosion, riot, riot attending a strike, civil commotion, aircraft, vehicles, vandalism, malicious mischief, glass breakage, falling objects, water damage, collapse, flood and earthquake. The policy shall include coverage, but not be way of limitation, for all damage or loss to the work and to appurtenances, materials and equipment to be used on the Project while same are stored on the work site or approved storage area. Coverage does not extend to any tools, equipment or materials which are not intended to become part of the Project. All losses will be adjusted with and be made payable to the Owner. The Owner shall provide the Contractor with a Certificate of Insurance reflecting the foregoing, and that coverage will remain in effect until the Project has been accepted by the Owner. The policy shall be endorsed with a "Waiver of Occupancy" to allow the Owner to use the property during the Project.

- 11.3.2 The Owner shall purchase and maintain such boiler and machinery insurance as may be required by the Contract Documents or by Law. This insurance shall include the interest of the Owner, the Contractor, Subcontractors and Sub-subcontractors in the work. The interest of the Contractor, Subcontractors and Sub-subcontractors in this insurance shall only be during the time of the construction of the project and all rights and interest in this insurance shall end upon acceptance of the project by the Owner.
- Any insured loss is to be adjusted with the Owner and made payable to the Owner as trustee for the insured, as their interests may appear, subject to the requirements of any applicable mortgage clause.
- 11.3.4 The Owner shall file a certificate of all policies with the Contractor before an exposure to loss may occur. If the Owner does not intend to purchase such insurance, he shall inform the Contractor in writing prior to commencement of the work. The Contractor then shall effect insurance which shall protect the interest of himself, his subcontractors and the sub-subcontractors in the work, and by appropriate Change Order the cost thereof shall be charged to the Owner. If the Contractor is damaged by the failure of the Owner to purchase or maintain such insurance and so notifies the Owner, then the Owner shall bear all reasonable cost appropriately attributable thereto.
- 11.3.5 If the Contractor requests in writing that insurance for special hazards be included in the Property Insurance Clause, the Owner shall, if possible, include such insurance, and the cost thereof shall be charged to the Contractor by appropriate Change Order.
- The Owner and Contractor waive all rights against each other for damages caused by fire and other perils to the extent covered by insurance provided under Paragraph 11.3 except such rights as they may have to the proceeds of such insurance held by the Owner as trustee. The Contractor shall require similar waivers by Subcontractors and Sub-subcontractors in accordance with clause 5.3.1.1. This waiver does not apply to any defects due to faulty material or workmanship by the Contractor. The Subcontractors or Sub-subcontractors and the Contractor shall remedy any defects due to such faulty materials or workmanship and pay for any damage to other work resulting therefrom, which shall appear within a period of one year from the date of acceptance as defined in the general conditions and in accordance with the terms of any special guarantees provided in the contract. The Owner shall give notice of observed defect within ninety days of the time they were observed or should have been observed.

- 11.3.7 If required in writing by any party in interest, the Owner as trustee shall, upon the occurrence of an insured loss, deposit in a separate account any money received for such loss, and he shall distribute it in accordance with such agreement as the parties in interest may reach. If after such loss no other special agreement is made, replacement of damaged work shall be covered by an appropriate Change Order.
- 11.3.8 The Owner as trustee shall have the power to adjust and settle with the insurers.
- 11.3.9 If the Owner finds it necessary to occupy or use a portion or portions of the work prior to substantial completion thereof, such occupancy shall not commence prior to a time mutually agreed to by the Owner and Contractor and to which the insurance company or companies providing the property insurance shall not be canceled or lapsed on account of such partial occupancy. Consent of the Contractor and of the insurance company or companies to such occupancy or use shall not be unreasonably withheld.
- Any wall or steel construction during this period of coverage must be properly braced, regardless of plans or specifications otherwise, to prevent damage from wind. Any alleged damage must be inspected by a Representative of the Fund, prior to any cleaning or repair. Liability will not be accepted by the Fund if provisions of this Endorsement are not complied with.
- 11.4.1 Delete Subparagraph 11.41 in its entirety and substitute the following therefor: "A Performance Bond and Labor and Material Payment Bond are required. The Contractor shall obtain a Performance Bond and Labor and Material Payment Bond, acceptable to the Owner in a surety company authorized to do business in the state in which the Project is constructed. The Performance Bond shall be in an amount equal to One Hundred Percent (100%) of the full amount of the Contract Sum as security for the faithful performance of the Contract Documents, and the Labor and Material Payment Bond shall be in an amount equal to One Hundred Percent (100%) of the full amount of the Contract Sum as security for the payment of all persons performing labor and furnishing materials in connection with the Contract Documents. Such bonds shall be on forms approved by the Owner and shall name the Owner as a primary coobligee. The bonds shall guarantee the Contractor's faithful performance of the Contract and the payment of all obligations arising thereunder. The bonds shall remain in force until (1) the Project has been completed and accepted by the Owner, (2) the provisions of all guarantees required by these Contract Documents have been fulfilled, and the time limitation for all quarantees has expired, or (3) until the time for the filing of all mechanic's liens has expired, whichever is longer, after which it shall become void. The Contractor shall pay all changes in connection with these bonds as a part of the Contract. One executed copy of the bonds shall be attached to each copy of the Contract before they are returned to the Architect for the Owner's signature. These bonds shall be written on AIA Document A-311, latest edition. A current Power of Attorney shall be attached to each bond.

#### Add the following:

11.4.1.1 Failure of any named insured to comply with the reporting requirements of the policy shall not affect the coverage provided to the Owner as an additional insured.

# ARTICLE 12 - UNCOVER AND CORRECT

#### Add the following:

12.2.1.1 "Defective", - An adjective which when modifying the word Work refers to Work that is unsatisfactory, faulty, or deficient, or does not conform to the Contract Documents or does not meet the requirements of any inspection, reference standard, test, or approval referred to in the Contract Documents, or has been damaged prior to Engineer's recommendation of final payment.

#### ARTICLE 13 - MISCELLANEOUS PROVISIONS

#### Add the following:

- Add the following: By executing a contract for the Project the Contractor agrees to submit itself 13.1.1 to the jurisdiction of the courts of the State of South Carolina for all matters arising or to arise hereunder, including but not limited to performance of said contract and payment of all licenses and taxes of whatever nature applicable thereto.
- 13.5.2.1 Materials subject to test shall be inspected by a testing agency selected by the Architect/Engineer and satisfactory to the Owner. The Contractor shall defray the cost of tests conducted pursuant to laws, ordinances, rules, regulations or orders of any public authority having jurisdiction; the cost of test conducted for his own information and in his own interest; and the cost of tests which are named in the Technical Sections of the Specifications as tests to be paid for by the Contractor.
- 13.5.7 Properly authorized inspectors shall be considered to be the representatives of the Owner, limited to the duties and power entrusted to them. Inspectors shall be authorized to inspect materials and workmanship of those portions of the work to which they are assigned, either individually or collectively, and under instructions of the Engineer and Owner are to report any and all deviations from the Contract Documents which may come to their notice. Any inspector shall have the right to order the work stopped if, in his judgment, such action is necessary to (a) allow proper inspection, (b) avoid irreparable damage to the work, or (c) avoid subsequent condemnation of work which could not be readily replaced or restored to an acceptable condition. Such stoppage shall be for a period reasonably necessary for a determination by the Engineer that the work will in fact proceed in due fulfillment of all Contract requirements.

## Delete the following:

13.6 Interest

# Add the following:

- 13.8 REGULATORY REQUIREMENTS
- 13.8.1 Compliance with EEOC and other State and Federal Laws: To the extent set forth in the respective statutes, Provider shall comply with the provisions of:
- 13.8.2 Title VII of the Civil Rights Act of 1964;
- 13.8.3 Age Discrimination in Employment Act of 1967;
- 13.8.4 Title I of the Americans with Disabilities Act of 1990;
- 13.8.5 Equal Pay Act of 1963;
- 13.8.6 Fair Labor Standards Act of 1938;
- 13.8.7 Immigration Reform and Control Act of 1986; and
- South Carolina Wages Act, S.C. Code § 37-10-10 et seg. 13.8.8
- 13.8.9 South Carolina Worker's Compensation Act, S.C. Code § 42-1-10 et seq.

- 13.8.10 South Carolina Illegal Immigration Reform Act, including without limitation Chapters 14 & 29, Title 8, and Chapter 8, Title 41, S.C. Code of Laws.
- 13.8.11 Part 681, Title 16 of the Code of Federal Regulations, Sections 114 and 315 of the Fair and Accurate Credit Transactions Act (FACTA) of 2003; the South Carolina Act 190 of 2008; Financial and Identity Theft Protection Act; and the Horry County Privacy / Identity Theft Policy.

#### ARTICLE 14 - TERMINATION OR SUSPENSION OF THE CONTRACT

14.2.1 Add the following: ".5 If at any time, any part of the Contractor's plant or equipment or any of his methods of execution of the work appear to the Owner or the Engineer to be unsafe, inefficient or inadequate to insure the required quality or rate of progress of the work, he may order the Contractor to increase or improve his facilities or methods and the Contractor shall comply promptly with such orders; but neither compliance with such orders nor failure of the Engineer or Owner to issue such orders shall relieve the Contractor from his obligation to secure the degree of safety, the quality of the work and the rate of progress required. The contractor alone shall be responsible for the safety, adequacy and efficiency of his plant, equipment and methods.

> If the Contractor fails to promptly comply with the order of the Owner or Engineer issued in accordance with this Paragraph, the Owner shall have the right to terminate the Contract."

14.2.2.4 Termination for Default - The performance of work under this bid may be terminated by the City in whole, or in part, upon non-performance, violation of contract terms, delivery failure, bankruptcy or insolvency, or whenever the City determines that termination is in the City's best interest. Any such termination shall be communicated by a written notice of default, delivered to the Bidder, at least fifteen calendar (15) days before the date of termination, specifying the extent to which performance of the work is terminated, and the date upon which such termination becomes effective. The City of Myrtle Beach shall be entitled to recover all fees, costs, claims, or damages incurred as a result of the Contractor's breach of this Agreement, including reasonable attorney's fees and costs of legal action instituted by the City to collect such fees, costs, claims, or damages.

> If the City, in its discretion, determines that the Contractor's breach constitutes a threat to public health, safety, or welfare of any person, or causes willful or negligent damage to City property. the City may terminate the contract immediately, without cure or show cause, effective upon notice in writing to the Contractor. In addition to any other remedies provided by law, the Contractor shall be responsible for all costs incurred by the City as a result of the Contractor's breach and termination, including any costs to obtain substitute performance.

- 14.3.2.1 Add the following paragraph: ".3 that extended overhead exceeds five working days when the Owner in writing stops work for his convenience or a natural disaster. Extended overhead is denied for change orders, change directives, and other delays."
- 14.4.2.4 Termination for Convenience. - The City of Myrtle Beach reserves the right to terminate the contract with the Contractor when it is in the best interest of the City. If the contract is so terminated, the City shall provide the Contractor with thirty (30) calendar days' written notice and shall compensate the Contractor for all necessary and reasonable direct costs of performing the services actually accomplished as of the date of termination. No other costs shall be allowed for a termination for convenience. No

damages shall be allowed for a termination of convenience.

#### ARTICLE 15 - CLAIMS AND DISPUTES

- 15.2 Add the following subparagraph:
- 15.2.7.1 Notifications of Surety Companies: The Contractor shall advise the surety companies and other signers of the bonds listed above to familiarize themselves with all of the conditions and provisions of this Contract, and they shall waive the right of special notification of any change or modification to this Contract or of extension of time, or of decreased or increased work, or of the cancellation of the Contract or of any other act or acts by the Owner or its authorized employees and agents, under the terms of this Contract and failure to so notify the aforesaid surety companies of changes shall in no way relieve the surety companies of their obligations under this Contract.
- Any controversy or claim arising out of or related to the Contract or the breach thereof will be 15.2.9 settled in accordance with the laws of the State of South Carolina.
- 15.3 Omit Article 15.3 Mediation and 15.4 Arbitration in its entirety and substitute the following:

Article 15.3 Mediation/Arbitration.

Shall be modified as follows: Disputes Resolutions: All claims, disputes, and other matters in questions between the parties to this Agreement, arising out of or relating to this Agreement of the breach thereof, shall be tried before a Circuit Judge or Master in Equity of Horry County without a jury. The contractor hereby waives its right to a jury trial and agrees that the venue of the action will be in Horry County, South Carolina. Any legal proceedings arising out of or relating to this Agreement shall include, by consolidation, joinder or joint filing, any additional person or entity not a party to this agreement to the extend necessary to the final resolution of the matter in controversy. Owner shall include the same disputes resolution and consolidation provisions in the owner's contractor (or construction manager) agreement and shall provide that similar provisions be included in contractor or subcontractor agreements.

## Add the following:

#### "ARTICLE 16 - ABBREVIATIONS

16.1 Wherever abbreviations are used in this Contract Document; each such abbreviation shall have the following listed meaning:

UNIT OF MEASURE

CY Cubic Yard Ft. Feet Lbs. **Pounds** 

Μ One Thousand

One Thousand Feet Board Measure **MFBM** 

Centigrade С F Fahrenheit HP Horsepower Kilovolt Ampere KVA BTU **British Thermal Unit** 

LF Linear Feet

#### TYPES AND UNITS

DI Ductile Iron
PVC Polyvinyl Chloride
HDPE High Density Polyethylene

MJ Mechanical Joint
B & S Bell and Spigot
T & G Tongue and Groove
SS Single Strength
DS Double Strength
VC Vitrified clay

RC Reinforced Concrete

MH Manhole
CB Catch basin
ES Extra Strength

#### ORGANIZATIONS AND PUBLICATIONS

AIEE American Institute of Electrical Engineers
ASA American Standards Associates, Inc.
NBFU National Board of Fire Underwriters

NEC National Electrical Code PCA Portland Cement Association"

END OF SECTION 00800

## DOCUMENT 002217 - LOCAL VENDOR PREFERENCE (LVP)

#### 1.1 LOCAL VENDOR PREFERENCE INFORMATION

A. Established by ordinance, the Local Vendor Preference Program allows the city to grant contracting preferences to local businesses in circumstances when price alone determines the winning bid for personal property, non-professional services, and construction services, and the procurement is governed by the Myrtle Beach Local Government Code. Under the program, a business within Myrtle Beach city limits, Horry County or surrounding Counties known as the NESA area will be evaluated at a lower percentage than the actual amount of the bid, provided they meet all the requirements. The vendor must have a current City of Myrtle Beach Business License a minimum of ninety (90) days prior to the bid date, must have maintained a physical address within the defined boundaries for a period of at least one (1) year and during that time have had a majority of full-time employees and manager's conduction work from this office. Additionally, provisions were included in the original ordinance granting preferences to local businesses for professional service contracts that are not governed by statute.

## B. Exceptions

- 1. The LVP does not apply to any contract funded in whole or in part by the federal government or where the city acts as a conduit for federal money.
- 2. The LVP does not apply to contracts where the Managing Department or City Council has determined that it would not be in the best interest of the city.
  - a. Note: A local business (a.k.a. a city business) is defined as a business headquartered within the incorporated Myrtle Beach city limits.

# C. City Business License and Insurance

- 1. Any vendor doing business within the City of Myrtle Beach is required to have a current City of Myrtle Beach Business License.
- 2. Any vendor doing business on city property is required to have a Certificate of Insurance on file meeting city requirements.



#### **CITY OF MYRTLE BEACH**

#### LOCAL VENDOR PREFERENCE

# TO QUALIFY FOR LOCAL PREFERENCE FORM MUST BE SUBMITTED WITH BID

**First in Service** 

January 2018 Edition

APPLICATION OF ELIGIBILITY TO QUALIFY FOR LOCAL VENDOR PREFERENCE WITHIN THE DEFINED BOUNDARIES: MYRTLE BEACH CITY LIMITS, HORRY COUNTY, NESA AREA (NESA area is comprised of Horry, Georgetown, Williamsburg, Florence, Marion, Darlington, Dillon, Chesterfield, and Marlboro Counties).

City of Myrtle Beach Business License: (To qualify for Local Vendor Preference vendor must have had a City of Myrtle Beach Business License a minimum of ninety (90) days prior to the request for bid/ proposal being made public) City of MB Business License Number: Date issued: \*NOT Horry County License Number Complete all areas below. Incomplete forms may be rejected. 1. LEGAL NAME OF BUSINESS: Mailing Address: Physical Address: (To qualify vendor must have maintained a physical address and office as a principal place of business within the defined boundaries of the category sought for at least one (1) year, and during that time have had a majority of full-time employees, chief officers and managers regularly conducting work and business from this office.) Year business was established in the City of Myrtle Beach / Horry County / NESA area: 2. Year: County: (Name of County) Under penalty of perjury, the undersigned states that the foregoing statements are true and correct. The undersigned also acknowledges that any person, firm, corporation or entity intentionally submitting false information to the City in an attempt to qualify for local preference shall be prohibited from bidding on City of Myrtle Beach products and services for a period of one (1) year. Authorized Signature: Date: LOCAL VENDOR PREFERENCE PROGRAM (LVP) 002217 - 2

Printed Name & Title:		Phone:	
	LOCAL VENDOR PREFERENCE continued		

Bid Amount	Within City Limits	Within Horry County	Within NESA Area
Up to \$5000.00	5% of Bid	4% of Bid	3% of Bid
\$5001.00 to \$10,000.00	\$250.00 plus 4% of amount between \$5001.00 and \$10,000.00	\$200.00 plus 3% of amount between \$5001.00 and \$10,000.00	\$150.00 plus 2% of amount between \$5001.00 and \$10,000.00
\$10,001.00 and up	\$450.00 plus 3% of amount above \$10,000.00 with the maxium being \$2000.00, including the \$450.00	\$400.00 plus 2% of amount above \$10,000.00 with the maxium being \$1800.00, including the \$400.00	\$300.00 plus 1% of amount above \$10,000.00 with the maxium being \$1600.00, including the \$300.00

If company/individual performs services on City property a Certificate of Insurance **must be** provided prior to commencement of work meeting requirements of the City.

The vendor must submit a copy of their Local Vendor Preference Certificate with their bid.

An eligible business shall maintain such status throughout the term of any contract with the City. Failure to maintain such status or to keep current on all fees and taxes owed the City shall be grounds to terminate the contract.

002218	3 - BIDDER'S REPRESENTATION
By the	act of submitting a bid for the proposed contract, the Bidder represents that:
1.	The Bidder and all subcontractors the Bidder intends to use have carefully and thoroughly reviewed the Contract Documents and have found them complete and free from ambiguities and sufficient for the purpose intended; and
2.	The Bidder and all workmen, employees and subcontractors the Bidder intends to use are skilled and experienced in the type of work represented by the Contract Documents; and
3.	Neither the Bidder nor any of the Bidder's employees, agents, intended suppliers or subcontractors have relied upon any verbal representations, of the Owner, or the Owner's employees or agents including architects, engineers or consultants, in assembling the bid; and
4.	The bid figure is based solely upon the Contract Documents and not upon any other oral or written representation.
Ву:	
Title:	
Subscr	ibed and sworn to before me
this	day of, 20
My con	nmission expires on:

# 002219 - NON-COLLUSION AFFIDAVIT OF PRIME BIDDER

	of South C y of Horry	carolina ) )						
being	first duly s	worn, deposes and	says that:					
(1) the Bio	He dder that h	is as submitted the att	ached Bid:	_of				
(2) pertine		ully informed respecting s		eparation and	d contents	of the atta	ached Bid ar	nd of all
(3)	Such Bi	d is genuine and is n	ot a collusiv	ve or sham Bio	d;			
agreed conneconnecollusi the att	yees or paid, directly ction with ction with on or comached Bic diprice of	the said Bidder no arties in interest, income or indirectly with and the Contract for white such Contract, or munication or confect or of any other Bidder, or advantage against the	eluding this y other Bid ch the attaches in any rence with a der, or to fit to secure t	affiant, has inder, firm or pohed Bid has manner, direany other Bidd any overheathrough any co	any way of erson to so been submoderly or ind er, firm or pad, profit or billusion, co	colluded, coubmit a collitted or to in irectly, sour person to fix cost elements of the cost	onspired, con llusive or shall refrain from bught by agree x the price or ent of the Bid onnivance or	nived or m Bid in idding in ement or prices in price or unlawful
	on, consp	ce or prices quoted iracy, connivance or owners, employees.	unlawful a	greement on	the part of	the Bidder		
		(Signed)						-
				(Title	)			-
Subsc	ribed and	sworn to before me	this	day of			, 20	
						My commi	ssion expires	

on:\_

\_(Title)\_

# 002220 - STATEMENT OF LICENSE CERTIFICATE

EACH CONTRACTOR BIDDING SHALL FILL IN AND SIGN THE FOLLOWING:
This is to certify thathave fully complied with all the requirements of the South Carolina Licensing Board for Contractors. The Contractor's license number and date of registration shall appear on the envelope containing the bid, otherwise the bid will not be considered.
was issued Certificate Noon, 20 by the State Board for licensing General Contractors.
Signed:

Title:

# 002221 - STATEMENT OF EXPERIENCE OF THE BIDDER

The bidder is requested to state below what work of similar scope and complexity he has completed, and to give references that will enable the Owner to judge his experience, skill and business standing and his ability to conduct the work as completely and as rapidly as required under the terms of the contract.

	Project and Location			<u>Reference</u>	
1)					
2)			-		
3)			-		
4)			-		
5)			-		
6)			-		
7)			-		
Dated:	Bidder:		-		
_					
		Title:			

# 002222 - PROJECT SUPERINTENDENCE

The Undersigned states that the following employee will assume the role of project superintendent representing the Contractor on this Project. The undersigned further states that this individual, whose qualifications are presented below (attach additional sheets, if necessary), will have authority to speak for the Contractor and will not be removed from this Project or temporarily substituted for on this Project without the written consent of the Owner and Project Engineer.

Project Superin	ntendent's Name:			
Years of Exper	ience:			
Brief but Comp	lete Description of Ex	perience Relevant to	this Project:	
	om Owners where wo erintendent's direct su		and complexity has	been accomplished under
1	2	3	4	5
(Phone)	(Phone)	(Phone)	(Phone)	(Phone)
(i fiorie)	(i none)	(i florie)	(i none)	(i none)
	he disclosure of my operations of the disclosure		er applicable persor	nal data for the purpose of
	Employee's Signatur	те	-	Date
"I certify to this complete and c		nis Project and that the	ne qualifications pres	sented herein are accurate,
Bidder:		Date:		
Signed:				
Title:				

# FORM 002224 - BID BOND

# **BID BOND**

KNOW ALL MEN BY THESE	PRESENTS, that we the undersigned,
	as PRINCIPAL, and
	as SURETY are hereby held and firmly bound
unto	, as OWNER, in the penal sum of
of which, well and truly to l assigns.	be made, we hereby jointly and severally bind ourselves, successors and
	ABOVE OBLIGATION IS SUCH, that Whereas the Principal has submitted to certain BID, attached hereto and hereby made a part hereof to enter into a
NOW, THEREFORE,	
(a) If said BID sl	hall be rejected, or
Form of Con shall furnish all persons p	hall be accepted and the Principal shall execute and deliver a contract in the stract attached hereto (properly completed in accordance with said BID) and a BOND for his faithful performance of said contract, and for the payment of performing labor or furnishing materials in connection therewith, and shall inducts perform the agreement created by the acceptance of said BID,
expressly understood	shall be void, otherwise the same shall remain in force and effect; it being d and agreed that the liability of the Surety for any and all claims hereunder ceed the penal amount of this obligation as herein stated.
BOND shall be in no way imp	eived, hereby stipulates and agrees that the obligations of said Surety and its paired or affected by any extension of the time within which the OWNER may urety does hereby waive notice of any such extension.
of them as are corporations	e Principal and the Surety have hereunto set their hands and seals, and such have caused their corporate seals to be hereto affixed and these presents to cers, the day and year first set forth above.
Principal	(L.S.)

Surety		
Dv.		
Ву:		
Date <sup>.</sup>		

IMPORTANT - Surety companies executing BONDS must appear on the Treasury Department's most current list (Circular 570 as amended) and be authorized to transact business in the state where the project is located.

#### DOCUMENT 002513 - PREBID MEETINGS

#### 1.1 PREBID MEETING

- A. Architect will conduct a Pre-bid meeting as indicated below:
  - 1. Meeting Date: April 09, 2024
  - 2. Meeting Time: 10:00 AM local time.
  - 3. Location: City of Myrtle Beach Public Works Administration Office, 3210 Mr. Joe White Ave, Myrtle Beach, SC 29577.

#### B. Attendance:

- 1. Prime Bidders: Attendance at Pre-bid meeting is **mandatory**.
- 2. Subcontractors: Attendance at Pre-bid meeting is recommended.
- 3. Notice: Bids will only be accepted from prime bidders represented on Pre-Bid Meeting sign-in sheet.
- 4. When Bidders are required to make site visits or attend mandatory pre-bid meetings, all expenses shall be paid for by the Bidder, unless previous written arrangements are made with the City.
- 5. Bidder must be physically present at the sign- in location with the Buyer at the start of the scheduled meeting time. The official start of each pre-bid meeting will be determined by the Buyer with an announcement of the time and the final closing for contractors to sign-in. Any contractor arriving after the declared time announcement and closing of sign-in shall not be admitted to the pre-bid meeting, and any bid received shall be considered non-responsive.
- C. Agenda: Pre-bid meeting agenda will include review of topics that may affect proper preparation and submittal of bids, including the following:
  - 1. Procurement and Contracting Requirements:
    - a. Instructions to Bidders.
    - b. Bidder Qualifications.
    - c. Bonding.
    - d. Insurance.
    - e. Bid Security.
    - f. Bid Form and Attachments.
    - g. Bid Submittal Requirements.
    - h. Bid Submittal Checklist.
    - i. Notice of Award.
  - 2. Communication during Bidding Period:
    - a. Obtaining documents.
    - b. Access to Project Web site, if applicable.
    - c. Bidder's Requests for Information.
    - d. Bidder's Substitution Request/Prior Approval Request.
    - e. Addenda.
  - 3. Contracting Requirements:

- a. Agreement.
- b. The General Conditions.
- c. The Supplementary Conditions.
- d. Other Owner requirements.
- 4. Construction Documents:
  - a. Scopes of Work.
  - b. Temporary Facilities.
  - c. Use of Site.
  - d. Work Restrictions.
  - e. Alternates, Allowances, and Unit Prices.
  - f. Substitutions following award.
- 5. Separate Contracts:
  - a. Work by Owner.
  - b. Work of Other Contracts.
- 6. Schedule:
  - a. Project Schedule.
  - b. Contract Time.
  - c. Liquidated Damages.
  - d. Other Bidder Questions.
- 7. Site/facility visit or walkthrough.
- 8. Post-Meeting Addendum.
- D. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes to attendees and others known by the issuing office to have received a complete set of Procurement and Contracting Documents. Minutes of meeting are issued as Available Information and do not constitute a modification to the Procurement and Contracting Documents. Modifications to the Procurement and Contracting Documents are issued by written Addendum only.
  - 1. Sign-in Sheet: Minutes will include list of meeting attendees.
  - 2. List of plan holders: Minutes will include list of plan holders.

# DOCUMENT 004113 - BID FORM - STIPULATED SUM (SINGLE-PRIME CONTRACT)

1.1	BID INFORMATION
A.	Bidder:
В.	Project Name: 2024 Deep Water Well Abandonment
C.	Project Location:1251 21st Ave North, 698 38th Ave North and 9963 Kings Hwy( Arcadian) City of Myrtle Beach
D.	Owner: CITY OF MYRTLE BEACH, SOUTH CAROLINA.
E.	Owner Project Number: Bid # 24-B0039
1.2	CERTIFICATIONS AND BASE BID
A.	Base Bid, Single-Prime (All Trades) Contract: The undersigned Bidder, having carefully examined the Procurement and Contracting Requirements, Conditions of the Contract, Drawings, Specifications, and all subsequent Addenda, as prepared by the City of Myrtle Beach, having visited the site, and being familiar with all conditions and requirements of the Work, hereby agrees to furnish all material, labor, equipment and services, including all scheduled allowances, necessary to complete the construction of the above-named project, according to the requirements of the Procurement and Contracting Documents, for the stipulated Lump sum of:
	1 Dollars
	(\$).
1.3	BID GUARANTEE
A.	The undersigned Bidder agrees to execute a contract for this Work in the above amount and to furnish surety as specified within 10 days after a written Notice of Award, if offered within 60 days after receipt of bids, and on failure to do so agrees to forfeit to Owner the attached cash, cashier's check, certified check, U.S. money order, or bid bond, as liquidated damages for such failure, in the following amount constituting five percent (5%) of the Base Bid amount above:
	1 Dollars
	(\$).
В.	In the event Owner does not offer Notice of Award within the time limits stated above, Owner

will return to the undersigned the cash, cashier's check, certified check, U.S. money order, or

bid bond.

#### 1.4 Alternates

A. Description of Alternates herein are for identification purposes only; the Work to be performed under the particular Alternate(s) is described in Division 1 - General Requirements - Section 012300 "Alternates" of this Project Manual.

\*The Owner shall have the right to accept Alternates in any order or combination, and to determine the low bidder on the basis of the sum of the Base Bid and alternates accepted.

The following companies shall execute subcontracts for the portions of the Work indicated:

Name, Address, Phone and Email Address

Bidder understands that the Owner reserves the right to reject any or all bids and to waive any informalities in the bidding.

1.6 Lump Sum PRICING: (The City is requesting a Lump Sum pricing for each Well abandonment).

Deep Water Well Bid Tab									
Item Number	Description	Qty	Unit	Unit Price	Total				
1.	21st Ave North		LS						
2.	38th Ave North		LS						
3.	1000 Kings Hwy (Arcadian)		LS						
				Total Lump sum of the 3 listed Wells.					

Doop Water Well Rid Tab

- A. TIME OF COMPLETION: If notified of the acceptance of the Bid or any Alternate Bids within thirty (30) days after the date fixed for opening of the Bids, the undersigned agrees to execute and deliver the specified contract and contractor's bonds within ten (10) days. The undersigned agrees, if awarded the contract within thirty (30) days from the date fixed for opening of bids, will commence the work required by the CONTRACT DOCUMENTS within TEN (10) calendar days after the date of the NOTICE TO PROCEED and will complete faithfully and properly the work no later than Thirty (30) calendar days from the date of commencement (NTP, Notice to Proceed), or unless the period of completion is extended otherwise by the CONTRACT DUCUMENTS; all work consistent with the best interest of the Owner, the safety of the public and in accordance with first-class workmanship.
- B. Contract Length:

This will be a Thirty (30) day length contract.

C. LIQUIDATED DAMAGES: Should the Contractor fail to substantially complete the work under this contract within the stipulated time as he has set forth in "Time of Completion" paragraph above, plus any additional days that may result from extension of time granted by the Architect/Engineer, he agrees that the Owner may retain the sum of \$500 per day for each succeeding calendar day that the Owner is deprived of full use of any or all phases of the project. This amount is agreed upon as a reasonable and proper measure of Liquidated Damages which the Owner sustains per day by failure of the contractor to complete the work within the time stipulated; it being recognized by the Owner, the Contractor, and the Architect that the injury to the Owner which could result from failure by the contractor to complete on schedule is uncertain and insusceptible to certain computation, and this sum is not to be construed in any sense as a penalty.

# 1.7 ACKNOWLEDGEMENT OF ADDENDA

A.	The undersigned E preparation of this E		acknowledges	receipt	of	and	use	of	the	following	Addenda	in	the
	Addendum No. 1, da	ated _											
	Addendum No. 2, da	ated											

1.8	BID SUPPLEMENTS							
A.	The following supplements are a part of this Bid Form and are attached hereto.							
	Bid Form Supplement - Allowances.							
	Bid Form Supplement - Bid Bond Form (AIA Document A310).							
	Bid Form Supplement - Bid Bond OR a certified check for the amount required.							
	Bid Form Supplement - Bidder's Representation.							
	Bid Form Supplement - Non-Collusion Affidavit of Prime Bidder.							
	Bid Form Supplement - Statement of Experience of the Bidder.							
	Bid Form Supplement - Project Superintendence.							
1.10	CONTRACTOR'S LICENSE							
A.	The undersigned further states that it is a duly licensed contractor, for the type of work proposed, in Myrtle Beach, South Carolina, and that all fees, permits, etc., pursuant to submitting this proposal have been paid in full.							
1.10	SUBMISSION OF BID							
A.	Respectfully submitted this day of, 2024.							
В.	Submitted by (Name of bidding firm or corporation).							
C.	Authorized Signature: (Handwritten signature).							
D.	Signed by: (Type or print name).							
E.	Title: (Owner/Partner/President/Vice President).							
F.	Witness by: (Handwritten signature).							
G.	Attest: (Handwritten signature).							
Н.	By: (Type or print name).							
l.	Title: (Corporate Secretary or Assistant Secretary).							

Street Address: \_\_\_\_\_\_.

City, State, Zip\_\_\_\_\_\_.

Phone: \_\_\_\_\_

J.

K.

M.	License No.:	
N.	Federal ID No.:	(Affix Corporate Seal Here)

# DOCUMENT 004313 - BID SECURITY FORMS

# 1.1 BID FORM SUPPLEMENT

A. A completed bid bond form is required to be attached to the Bid Form.

# 1.2 BID BOND FORM

- A. AIA Document A310, "Bid Bond," is the recommended form for a bid bond. A bid bond acceptable to Owner, or other bid security as described in the Instructions to Bidders, is required to be attached to the Bid Form as a supplement.
- B. Copies of AIA standard forms may be obtained from The American Institute of Architects; www.aia.org/contractdocs/purchase/index.htm; email: docspurchases@aia.org; (800) 942-7732.

# DOCUMENT 004393 - BID SUBMITTAL CHECKLIST

1.1 BID INFORMATION
---------------------

Α.	Bidder:	
B.	Prime Contract:	

- C. Project Name: Deep Well Abandonment
- A. Project Location: 1251 21st Ave North, 698 38th Ave North and 9963 Kings Hwy( Arcadian) City of Myrtle Beach

B.

- C. Owner: City of Myrtle Beach, South Carolina
- D. Owner Project Number: 24-B0039

#### 1.2 BIDDER'S CHECKLIST

- A. In an effort to assist the Bidder in properly completing all documentation required, the following checklist is provided for the Bidder's convenience. The Bidder is solely responsible for verifying compliance with bid submittal requirements.
- B. Attach this completed checklist to the outside of the Submittal envelope.
  - 1. Used the Bid Form provided in the Project Manual.
  - 2. Prepared the Bid Form as required by the Instructions to Bidders.
  - 3. Indicated on the Bid Form Unit Prices.
  - 4. Attached to the Bid Form Bid Bond OR a certified check for the amount required.
  - 5. Attached to the Bid Form Bidder's Representation.
  - 6. Bid envelop shows name and address of the Bidder.
  - 7. Bid envelope shows the Bidder's Contractor's License Number.
  - 8. Bid envelope shows name of Project being bid.
  - 9. Bid envelope shows name of Prime Contract being bid, if applicable.
  - 10. Attached to the Bid form Non-Collusion Affidavit of Prime Bidder.
  - Attached to the Bid Form Statement of License Certificates.
  - 12. Attached to the Bid Form Statement of Experience of the Bidder.
  - 13. Attached to the Bid Form Project Superintendence.
  - 14. Bid envelope shows time and day of Bid Opening.
  - 15. Verified that the Bidder can provide executed Performance Bond and Labor and Material Bond.
  - 16. Verified that the Bidder can provide Certificates of Insurance in the amounts indicated.

## DOCUMENT 005100 - NOTICE OF AWARD

#### 1.1 BID INFORMATION

- A. Bidder:
- B. Bidder's Address:
- C. Project Name: 2024 Deep Water Well Abandonment
- D. Project Location: 1251 21st Ave North, 698 38th Ave North and 9963 Kings Hwy( Arcadian) City of Myrtle Beach
- E. Owner: City of Myrtle Beach, South Carolina.
- F. Owner Project Number: 24-B0039

#### 1.2 NOTICE OF AWARD OF CONTRACT

- A. Notice: The above Bidder is hereby notified that their bid, dated <Insert date>, for the above Contract has been considered and the Bidder is hereby awarded a contract for <Insert brief description of Work or sections of Work awarded>.
- B. Alternates Accepted: The following alternates have been accepted by Owner and have been incorporated in the Contract Sum:
- C. Sum: The Contract Sum is <Insert written amount> dollars (\$<Insert numeric amount>).

# 1.3 EXECUTION OF CONTRACT

- A. Contract Documents: Copies of the Contract Documents will be made available to the Bidder immediately. The Bidder must comply with the following conditions precedent within [10] days of the above date of issuance of the Notice:
  - 1. Deliver to Owner [three] sets of fully executed copies of the Contract Documents.
  - 2. Deliver with the executed Contract Documents Bonds and Certificates of Insurance required by the Contract Documents.
  - 3. < Insert conditions precedent>.
- B. Compliance: Failure to comply with conditions of this Notice within the time specified will entitle Owner to consider the Bidder in default, annul this Notice, and declare the Bidder's Bid security forfeited.
  - 1. Within [10] days after the Bidder complies with the conditions of this Notice, Owner will return to the Bidder one fully executed copy of the Contract Documents.

#### 1.4 NOTIFICATION

A. This Notice is issued by:

 $21^{\rm st}$  Ave North /  $38^{\rm th}$  Ave North / Arcadian Deep Well Abandonment Bid # 24-B0039

1.	Owner:		
2.	Authorized signature).	Signature:	(Handwritter
3.	Signed by: name).		(Type or prin
4.	Title: President).		(Owner/Partner/President/Vice

#### DOCUMENT 005101 - NOTICE OF INTENT TO AWARD

<Insert Date>

CONTRACTORS
SUBMITTING BIDS ON <Insert Date>

RE: 21st Ave North / 38th Ave North / Arcadian Deep Well Abandonment Bid # 24-B0039

#### Contractors:

Based on the Bids received on <Insert Date> and summarized in the enclosed BID TABULATION SHEET, The City of Myrtle Beach intends to award a Contract for Construction to <Insert Name of Contractor> for the above referenced project for their Base Bid price of <Insert Price Numbers> and Alternates <Insert Alternate Numbers> totaling <Insert Total>.

Please return the plans and specifications to our office at your earliest convenience, if you have not already done so.

We appreciate your time and interest in bidding this project and look forward to the opportunity of working with you on future projects. Should you have any questions or comments please feel free to contact me.

Sincerely,

<Insert Name of Design Professional>

Enclosure < Insert Date > Bid Tabulation Sheet

DOCUMENT 005102 - NOTICE TO PROCEED
Date
Contractor
RE: 21 <sup>st</sup> Ave North, 38 <sup>th</sup> Ave North, and Arcadian Deep Water Well Abandonment Myrtle Beach, SC Project # 24-B0039
Dear Please consider this as NOTICE TO PROCEED.
DATE OF COMMENCEMENT shall be established as <insert day="">, and the DATE OF SUBSTANTIAL COMPLETION shall therefore be established as 11:59 PM, <insert day="">, (45) calendar days from the Date of Commencement.</insert></insert>
The Contractor shall notify the Engineer and Owner in writing forty-eight (48) hours before starting work at the Project Site. In case of a temporary suspension of work, he shall give reasonable notice before resuming work.
Should you have any questions or need any additional information please feel free to contact me.
Sincerely,
The City of Myrtle Beach Owner
ByHoward Vereen Owner
TitleProject Cordinator
ACCEPTANCE OF NOTICE
Receipt of the above NOTICE TO PROCEED Is hereby acknowledged by:
Contractor
This the day of, 20
By
Title

#### DOCUMENT 006000 - PROJECT FORMS

#### 1.1 FORM OF AGREEMENT AND GENERAL CONDITIONS

- A. The following form of Owner/Contractor Agreement and form of the General Conditions shall be used for Project:
  - 1. AIA Document A101, "Standard Form of Agreement between Owner and Contractor, Stipulated Sum."
    - a. The General Conditions for Project are AIA Document A201, "General Conditions of the Contract for Construction."
  - 2. The General Conditions are included in the Project Manual.
  - 3. The Supplementary Conditions for Project are incorporated into a modified copy of the General Conditions included in the Project Manual.
  - 4. Owner's document(s) are included in the Project Manual.

#### 1.2 ADMINISTRATIVE FORMS

- A. Administrative Forms: Additional administrative forms are specified in Division 01 General Requirements.
- B. Copies of AIA standard forms may be obtained from the American Institute of Architects; http://www.aia.org/contractdocs/purchase/index.htm; docspurchases@aia.org; (800) 942-7732.
- C. Preconstruction Forms:
  - Form of Performance Bond and Labor and Material Bond: AIA Document A312, "Performance Bond and Payment Bond."
- D. Information and Modification Forms: (Not Applicable to this Project)
  - 1. Form for Requests for Information (RFIs): AIA Document G716, "Request for Information (RFI)."
  - 2. Form of Request for Proposal: AIA Document G709, "Work Changes Proposal Request."
  - 3. Change Order Form: AIA Document G701, "Change Order,"
  - 4. Form of Architect's Memorandum for Minor Changes in the Work: AIA Document G710, "Architect's Supplemental Instructions."
  - 5. Form of Change Directive: AIA Document G714, "Construction Change Directive."

#### E. Payment Forms:

- Schedule of Values Form: AIA Document G703, "Continuation Sheet."
- 2. Payment Application: AIA Document G702/703, "Application and Certificate for Payment and Continuation Sheet."
- 3. Form of Contractor's Affidavit: AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
- 4. Form of Affidavit of Release of Liens: AIA Document G706A, "Contractor's Affidavit of Payment of Release of Liens."
- 5. Form of Consent of Surety: AIA Document G707, "Consent of Surety to Final Payment."

# **Standard Form of Agreement Between Owner and Contractor** where the basis of payment is a Stipulated Sum

**AGREEMENT** made as of the day of in the year (In words, indicate day, month and year.)

**BETWEEN** the Owner:

(Name, legal status, address and other information)

The City of Myrtle Beach P.O. Box 2468 Myrtle Beach, SC 29578

and the Contractor:

(Name, legal status, address and other information)

for the following Project:

Deep Water Well Abandonment 2024

City of Myrtle Beach is requesting proposals for a Contractor to provide the required services to abandon three (3) groundwater wells located in Myrtle Beach, South Carolina. The City requires to "Cement the Entire Well". Contractor shall pull associated pumps for all wells and dispose of the material. The City will pick up the existing motors from the contractor onsite once they are removed. Well must be properly chlorinated per DHEC regulations prior to abandonment. Well abandonment must be conducted via tremie pipe from bottom of well to surface. Contractor must confirm well information and design. Contractor must clean and dispose of any extra cement onsite created by abandonment process. Pump pedestal foundations can remain. Contractor must confirm proper abandonment to surface. Contractor will be responsible for submitting the appropriate documents and forms including D-1903 to DHEC and the Authority/City of Myrtle Beach when the required well abandonment services are completed.

These three (3) wells are drinking water wells, The State Primary Drinking Water Regulations (R.61-58) will apply. The specific information can be located at: https://schec.gov/sites/default/files/librrary/regulations/R.61-58pdf

#### **ADDITIONS AND DELETIONS:**

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101®–2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201®–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

The Architect:

(Name, legal status, address and other information)

Not Applicable on this Project

The Owner and Contractor agree as follows.

Init.

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(1514434419)

#### TABLE OF ARTICLES

- 1 THE CONTRACT DOCUMENTS
- 2 THE WORK OF THIS CONTRACT
- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- 4 CONTRACT SUM
- 5 PAYMENTS
- 6 DISPUTE RESOLUTION
- 7 TERMINATION OR SUSPENSION
- 8 MISCELLANEOUS PROVISIONS
- 9 ENUMERATION OF CONTRACT DOCUMENTS

#### **EXHIBIT A INSURANCE AND BONDS**

#### ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

#### ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

#### ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be:

(Check one of the following boxes.)

L	]	The date of this Agreement.
	<b>X</b> ]	A date set forth in a notice to proceed issued by the Owner.
I	]	Established as follows: (Insert a date or a means to determine the date of commencement of the Work.)

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

#### § 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

[X] Not later than 30 (Thirty) calendar days from the date of commencement	it of the work.
[ ] By the following date:	
§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, to be completed prior to Substantial Completion of the entire Work, the Contractor shall ac Completion of such portions by the following dates:	
Portion of Work Substantial Completion Date	
§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section any, shall be assessed as set forth in Section 4.5.	3.3, liquidated damages, if
<b>ARTICLE 4 CONTRACT SUM</b> § 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contract Contract. The Contract Sum shall be (\$), subject to additions and deductions as provided in	
§ 4.2 Alternates § 4.2.1 Alternates, if any, included in the Contract Sum:	
ltem Price	
§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this	
(Insert below each alternate and the conditions that must be met for the Owner to accept to	he alternate.)
(Insert below each alternate and the conditions that must be met for the Owner to accept to	he alternate.) conditions for Acceptance
(Insert below each alternate and the conditions that must be met for the Owner to accept to	
(Insert below each alternate and the conditions that must be met for the Owner to accept to  Item Price Co  § 4.3 Allowances, if any, included in the Contract Sum:	
(Insert below each alternate and the conditions that must be met for the Owner to accept the litem	onditions for Acceptance
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(Insert below each alternate and the conditions that must be met for the Owner to accept the ltem	onditions for Acceptance  price will be applicable.)
Item Price C  § 4.3 Allowances, if any, included in the Contract Sum: (Identify each allowance.)  Item Price  § 4.4 Unit prices, if any: (Identify the item and state the unit price and quantity limitations, if any, to which the unit Item  Units and Limitations  § 4.5 Liquidated damages, if any:	price will be applicable.)  Price per Unit (\$0.00)  ion, Thirty (30) calendar sions of time granted by the

#### ARTICLE 5 PAYMENTS

#### § 5.1 Progress Payments

- § 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.
- § 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

The period covered by each Application for Payment shall be one (1) calendar month ending on the twenty-fifth (25th) day of the month.

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the 29th day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the 10th day of the following month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than eight (8) days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

- § 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.
- § 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.
- § 5.1.6 In accordance with AIA Document A201<sup>TM</sup>–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:
- § 5.1.6.1 The amount of each progress payment shall first include:
  - .1 That portion of the Contract Sum properly allocable to completed Work;
  - .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
  - .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified.
- § 5.1.6.2 The amount of each progress payment shall then be reduced by:
  - .1 The aggregate of any amounts previously paid by the Owner;
  - .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;
  - .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
  - For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017; and
  - **.5** Retainage withheld pursuant to Section 5.1.7.

#### § 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

(1514434419)

#### § 5.1.7.1.1 The following items are not subject to retainage:

(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

Retainage may be reduced to Five Percent (5%) at the discretion of the Owner when the Work is Ninety Percent (95%) substantially complete

#### § 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:

(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

Contractor may submitted their final Pay Request for Project and Labor at Substantial Completion, then a final Pay Request for the release of Retainage once all Close out Documents have been submitted to the Owner and approved by all parties.

- § 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201–2017.
- § 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

#### § 5.2 Final Payment

- § 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when
  - .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and
  - .2 a final Certificate for Payment has been issued by the Architect.
- § 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

#### § 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located. (Insert rate of interest agreed upon, if any.)

%

**User Notes:** 

#### ARTICLE 6 DISPUTE RESOLUTION

#### § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

#### § 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201–2017, the method of binding dispute resolution shall be as follows:

(Check the appropriate box.)

[ ]	Arbitration pursuant to Section 15.4 of AIA Document A201–2017
[ <b>X</b> ]	Litigation in a court of competent jurisdiction
1	Other (Specify)

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

#### ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201–2017.

§ 7.1.1 If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows:

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017.

#### ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

#### § 8.2 The Owner's representative:

(Name, address, email address, and other information)

The City of Myrtle Beach Mr. Chris Miller, Public Works Infrastructure 3210 Mr. Joe White Avenue Myrtle Beach, SC 29577 Telephone Number: (843) 918-2023

#### § 8.3 The Contractor's representative:

(Name, address, email address, and other information)

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

Init.

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User Notes:

#### § 8.5 Insurance and Bonds

- § 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101<sup>TM</sup>\_2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.
- § 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101<sup>TM</sup>—2017 Exhibit A, and elsewhere in the Contract Documents.
- § 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with AIA Document E203–2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

§ 8.7 Other provisions:

#### ARTICLE 9 **ENUMERATION OF CONTRACT DOCUMENTS**

- § 9.1 This Agreement is comprised of the following documents:
  - AIA Document A101<sup>TM</sup>\_2017, Standard Form of Agreement Between Owner and Contractor
  - .2 AIA Document A101<sup>TM</sup>–2017, Exhibit A, Insurance and Bonds
  - .3 AIA Document A201<sup>TM</sup>–2017, General Conditions of the Contract for Construction
  - .4 AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below:

(*Insert the date of the E203-2013 incorporated into this Agreement.*)

See Specification Document Bid #24-B0039

.5 Drawings

Number Title Date See Specification Book Bid # 24-B0039 **Specifications** Section Title Date **Pages** Addenda, if any: Number Date **Pages** 

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

8. Other Exhibits:

> (Check all boxes that apply and include appropriate information identifying the exhibit where required.)

[ ] AIA Document E204<sup>TM</sup>–2017, Sustainable Projects Exhibit, dated as indicated below: (Insert the date of the E204-2017 incorporated into this Agreement.)

Init.

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**User Notes:** 

		_	
Title	Date	Pages	
[ ] Supplementary	and other Conditions of the Contra	act:	
Document	Title	Date	Pages
.9 Other documents, if any,	listed below:		
sample forms, the Contra requirements, and other t	actor's bid or proposal, portions o information furnished by the Own	er in anticipation of rec	bidding or prop ceiving bids or
sample forms, the Contra requirements, and other to proposals, are not part o	actor's bid or proposal, portions o	f Addenda relating to b er in anticipation of rec enumerated in this Agre	bidding or pro ceiving bids of eement. Any si
sample forms, the Contra requirements, and other to proposals, are not part o	nctor's bid or proposal, portions o information furnished by the Own of the Contract Documents unless e	f Addenda relating to b er in anticipation of rec enumerated in this Agre	bidding or prop ceiving bids or eement. Any si
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# Additions and Deletions Report for

AIA® Document A101® – 2017

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 10:28:44 ET on 04/03/2024.

#### PAGE 1

The City of Myrtle Beach P.O. Box 2468 Myrtle Beach, SC 29578

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for the following Project:

#### Deep Water Well Abandonment 2024

for the following Project:City of Myrtle Beach is requesting proposals for a Contractor to provide the required services to abandon three (3) groundwater wells located in Myrtle Beach, South Carolina. The City requires to "Cement the Entire Well". Contractor shall pull associated pumps for all wells and dispose of the material. The City will pick up the existing motors from the contractor onsite once they are removed. Well must be properly chlorinated per DHEC regulations prior to abandonment. Well abandonment must be conducted via tremie pipe from bottom of well to surface. Contractor must confirm well information and design. Contractor must clean and dispose of any extra cement onsite created by abandonment process. Pump pedestal foundations can remain. Contractor must confirm proper abandonment to surface. Contractor will be responsible for submitting the appropriate documents and forms including D-1903 to DHEC and the Authority/City of Myrtle Beach when the required well abandonment services are completed.

These three (3) wells are drinking water wells, The State Primary Drinking Water Regulations (R.61-58) will apply. The specific information can be located at:

(Name, location and detailed description)https://schec.gov/sites/default/files/librrary/regulations/R.61-58pdf

...

Not Applicable on this Project

PAGE 2

[X] A date set forth in a notice to proceed issued by the Owner. **PAGE 3** 

[ X] Not later than 30 ( Thirty) calendar days from the date of commencement of the Work.

..

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be (\$\(\frac{\\$}{-}\)\), (\(\frac{\\$}{-}\)\), subject to additions and deductions as provided in the Contract Documents.

(1514434419)

Should all Contract Work not be completed on or before the Date of Substantial Completion, Thirty (30) calendar days after the Date of commencement, plus any additional days that may result from extensions of time granted by the Owner, Contractor shall pay and the Owner shall accept the sum of Five Hundred Dollars (\$500.00) per calendar day for each day after such date required to complete the Contract Work.

PAGE 4

The period covered by each Application for Payment shall be one (1) calendar month ending on the twenty-fifth (25th) day of the month.

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the 29th day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the 10th day of the following month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than eight (8) days after the Architect receives the Application for Payment.

PAGE 5

10% of work completed

٠.,

Retainage may be reduced to Five Percent (5%) at the discretion of the Owner when the Work is Ninety Percent (95%) substantially complete

...

Contractor may submitted their final Pay Request for Project and Labor at Substantial Completion, then a final Pay Request for the release of Retainage once all Close out Documents have been submitted to the Owner and approved by all parties.

PAGE 6

[X] Litigation in a court of competent jurisdiction

...

The City of Myrtle Beach

Mr. Chris Miller, Public Works Infrastructure
3210 Mr. Joe White Avenue

Myrtle Beach, SC 29577

Telephone Number: (843) 918-2023

PAGE 7

See Specification Document Bid #24-B0039

..

See Specification Book Bid # 24-B0039

PAGE 8

Brian Tucker Assistant City of Manager

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# Certification of Document's Authenticity

AIA® Document D401™ - 2003

(Signed)	//		
(Title)			
(Dated)			

# **Payment Bond**

	TR.			

SURETY:

(Name, legal status and address)

(Name, legal status and principal place

#### OWNER:

(Name, legal status and address) The City of Myrtle Beach P.O. Drawer 2468 Myrtle Beach, SC 29578

#### CONSTRUCTION CONTRACT

Date: Amount: \$ Description: (Name and location)

Deep Water Well Abandonment 2024

City of Myrtle Beach is requesting proposals for a Contractor to provide the required services to abandon three (3) groundwater wells located in Myrtle Beach, South Carolina. The City requires to "Cement the Entire Well". Contractor shall pull associated pumps for all wells and dispose of the material. The City will pick up the existing motors from the contractor onsite once they are removed. Well must be properly chlorinated per DHEC regulations prior to abandonment. Well abandonment must be conducted via tremie pipe from bottom of well to surface. Contractor must confirm well information and design. Contractor must clean and dispose of any extra cement onsite created by abandonment process. Pump pedestal foundations can remain. Contractor must confirm proper abandonment to surface. Contractor will be responsible for submitting the appropriate documents and forms including D-1903 to DHEC and the Authority/City of Myrtle Beach when the required well abandonment services are completed.

These three (3) wells are drinking water wells, The State Primary Drinking Water Regulations (R.61-58) will apply. The specific information can be located at: https://schec.gov/sites/default/files/librrary/regulations/R.61-58pdf

#### **BOND** (Not earlier than Construction Contract Date) Amount: \$ Modifications to this Bond: None See Section 18 CONTRACTOR AS PRINCIPAL SURETY (Corporate Seal) Company: Company: (Corporate Seal)

#### **ADDITIONS AND DELETIONS:**

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

Signature:	Signature:
Name and	Name and
Title:	Title:  the last page of this Payment Bond.)
(FOR INFORMATION ONLY — Nan AGENT or BROKER:	ne, address and telephone) OWNER'S REPRESENTATIVE:
	(Architect, Engineer or other party:

- § 1 The Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Owner to pay for labor, materials and equipment furnished for use in the performance of the Construction Contract, which is incorporated herein by reference, subject to the following terms.
- § 2 If the Contractor promptly makes payment of all sums due to Claimants, and defends, indemnifies and holds harmless the Owner from claims, demands, liens or suits by any person or entity seeking payment for labor, materials or equipment furnished for use in the performance of the Construction Contract, then the Surety and the Contractor shall have no obligation under this Bond.
- § 3 If there is no Owner Default under the Construction Contract, the Surety's obligation to the Owner under this Bond shall arise after the Owner has promptly notified the Contractor and the Surety (at the address described in Section 13) of claims, demands, liens or suits against the Owner or the Owner's property by any person or entity seeking payment for labor, materials or equipment furnished for use in the performance of the Construction Contract and tendered defense of such claims, demands, liens or suits to the Contractor and the Surety.
- § 4 When the Owner has satisfied the conditions in Section 3, the Surety shall promptly and at the Surety's expense defend, indemnify and hold harmless the Owner against a duly tendered claim, demand, lien or suit.
- § 5 The Surety's obligations to a Claimant under this Bond shall arise after the following:
- § 5.1 Claimants, who do not have a direct contract with the Contractor,
  - have furnished a written notice of non-payment to the Contractor, stating with substantial accuracy the amount claimed and the name of the party to whom the materials were, or equipment was, furnished or supplied or for whom the labor was done or performed, within ninety (90) days after having last performed labor or last furnished materials or equipment included in the Claim; and
  - have sent a Claim to the Surety (at the address described in Section 13).
- § 5.2 Claimants, who are employed by or have a direct contract with the Contractor, have sent a Claim to the Surety (at the address described in Section 13).
- § 6 If a notice of non-payment required by Section 5.1.1 is given by the Owner to the Contractor, that is sufficient to satisfy a Claimant's obligation to furnish a written notice of non-payment under Section 5.1.1.
- § 7 When a Claimant has satisfied the conditions of Sections 5.1 or 5.2, whichever is applicable, the Surety shall promptly and at the Surety's expense take the following actions:
- § 7.1 Send an answer to the Claimant, with a copy to the Owner, within sixty (60) days after receipt of the Claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed; and
- § 7.2 Pay or arrange for payment of any undisputed amounts.
- § 7.3 The Surety's failure to discharge its obligations under Section 7.1 or Section 7.2 shall not be deemed to constitute a waiver of defenses the Surety or Contractor may have or acquire as to a Claim, except as to undisputed amounts for which the Surety and Claimant have reached agreement. If, however, the Surety fails to discharge its obligations under Section 7.1 or Section 7.2, the Surety shall indemnify the Claimant for the reasonable attorney's fees the Claimant incurs thereafter to recover any sums found to be due and owing to the Claimant.
- § 8 The Surety's total obligation shall not exceed the amount of this Bond, plus the amount of reasonable attorney's fees provided under Section 7.3, and the amount of this Bond shall be credited for any payments made in good faith by the Surety.
- § 9 Amounts owed by the Owner to the Contractor under the Construction Contract shall be used for the performance of the Construction Contract and to satisfy claims, if any, under any construction performance bond. By the Contractor furnishing and the Owner accepting this Bond, they agree that all funds earned by the Contractor in the performance of the Construction Contract are dedicated to satisfy obligations of the Contractor and Surety under this Bond, subject to the Owner's priority to use the funds for the completion of the work.

- § 10 The Surety shall not be liable to the Owner, Claimants or others for obligations of the Contractor that are unrelated to the Construction Contract. The Owner shall not be liable for the payment of any costs or expenses of any Claimant under this Bond, and shall have under this Bond no obligation to make payments to, or give notice on behalf of, Claimants or otherwise have any obligations to Claimants under this Bond.
- § 11 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders and other obligations.
- § 12 No suit or action shall be commenced by a Claimant under this Bond other than in a court of competent jurisdiction in the state in which the project that is the subject of the Construction Contract is located or after the expiration of one year from the date (1) on which the Claimant sent a Claim to the Surety pursuant to Section 5.1.2 or 5.2, or (2) on which the last labor or service was performed by anyone or the last materials or equipment were furnished by anyone under the Construction Contract, whichever of (1) or (2) first occurs. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.
- § 13 Notice and Claims to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the page on which their signature appears. Actual receipt of notice or Claims, however accomplished, shall be sufficient compliance as of the date received.
- § 14 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.
- § 15 Upon request by any person or entity appearing to be a potential beneficiary of this Bond, the Contractor and Owner shall promptly furnish a copy of this Bond or shall permit a copy to be made.

#### § 16 Definitions

- § 16.1 Claim. A written statement by the Claimant including at a minimum:
  - .1 the name of the Claimant;
  - .2 the name of the person for whom the labor was done, or materials or equipment furnished;
  - .3 a copy of the agreement or purchase order pursuant to which labor, materials or equipment was furnished for use in the performance of the Construction Contract;
  - a brief description of the labor, materials or equipment furnished;
  - .5 the date on which the Claimant last performed labor or last furnished materials or equipment for use in the performance of the Construction Contract;
  - .6 the total amount earned by the Claimant for labor, materials or equipment furnished as of the date of the
  - .7 the total amount of previous payments received by the Claimant; and
  - 8. the total amount due and unpaid to the Claimant for labor, materials or equipment furnished as of the date of the Claim.
- § 16.2 Claimant. An individual or entity having a direct contract with the Contractor or with a subcontractor of the Contractor to furnish labor, materials or equipment for use in the performance of the Construction Contract. The term Claimant also includes any individual or entity that has rightfully asserted a claim under an applicable mechanic's lien or similar statute against the real property upon which the Project is located. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Construction Contract, architectural and engineering services required for performance of the work of the Contractor and the Contractor's subcontractors, and all other items for which a mechanic's lien may be asserted in the jurisdiction where the labor, materials or equipment were furnished.
- § 16.3 Construction Contract. The agreement between the Owner and Contractor identified on the cover page, including all Contract Documents and all changes made to the agreement and the Contract Documents.

- § 16.4 Owner Default. Failure of the Owner, which has not been remedied or waived, to pay the Contractor as required under the Construction Contract or to perform and complete or comply with the other material terms of the Construction Contract.
- § 16.5 Contract Documents. All the documents that comprise the agreement between the Owner and Contractor.
- § 17 If this Bond is issued for an agreement between a Contractor and subcontractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.
- § 18 Modifications to this bond are as follows:

(Space is provided below for add: CONTRACTOR AS PRINCIPAL	itional signatures of add	ded parties, other than those a	uppearing on the cover page.
Company:	(Corporate Seal)	Company:	(Corporate Seal)
Signature:		Signature:	
Name and Title: Address:		Name and Title: Address:	

**User Notes:** 

# Additions and Deletions Report for

AIA® Document A312® – 2010

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 10:41:18 ET on 04/03/2024.

#### PAGE 1

The City of Myrtle Beach P.O. Drawer 2468 Myrtle Beach, SC 29578

#### Deep Water Well Abandonment 2024

City of Myrtle Beach is requesting proposals for a Contractor to provide the required services to abandon three (3) groundwater wells located in Myrtle Beach, South Carolina. The City requires to "Cement the Entire Well". Contractor shall pull associated pumps for all wells and dispose of the material. The City will pick up the existing motors from the contractor onsite once they are removed. Well must be properly chlorinated per DHEC regulations prior to abandonment. Well abandonment must be conducted via tremie pipe from bottom of well to surface. Contractor must confirm well information and design. Contractor must clean and dispose of any extra cement onsite created by abandonment process. Pump pedestal foundations can remain. Contractor must confirm proper abandonment to surface. Contractor will be responsible for submitting the appropriate documents and forms including D-1903 to DHEC and the Authority/City of Myrtle Beach when the required well abandonment services are completed. These three (3) wells are drinking water wells, The State Primary Drinking Water Regulations (R.61-58) will apply. The specific information can be located at: https://schec.gov/sites/default/files/librrary/regulations/R.61-58pdf

# Certification of Document's Authenticity

AIA® Document D401™ - 2003

(Signed)	
(Title)	
(D. 1)	
(Dated)	

### Performance Bond

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	NIK	AL.	I UK

#### SURETY:

(Name, legal status and address)

(Name, legal status and principal place of business)

#### OWNER:

(Name, legal status and address) The City of Myrtle Beach P.O. Box 2468 Myrtle Beach, SC 29578

#### CONSTRUCTION CONTRACT

Date: Amount: \$ Description: (Name and location)

Deep Water Well Abandonment 2024

City of Myrtle Beach is requesting proposals for a Contractor to provide the required services to abandon three (3) groundwater wells located in Myrtle Beach, South Carolina. The City requires to "Cement the Entire Well". Contractor shall pull associated pumps for all wells and dispose of the material. The City will pick up the existing motors from the contractor onsite once they are removed. Well must be properly chlorinated per DHEC regulations prior to abandonment. Well abandonment must be conducted via tremie pipe from bottom of well to surface. Contractor must confirm well information and design. Contractor must clean and dispose of any extra cement onsite created by abandonment process. Pump pedestal foundations can remain. Contractor must confirm proper abandonment to surface. Contractor will be responsible for submitting the appropriate documents and forms including D-1903 to DHEC and the Authority/City of Myrtle Beach when the required well abandonment services are completed.

These three (3) wells are drinking water wells, The State Primary Drinking Water Regulations (R.61-58) will apply. The specific information can be located at: https://schec.gov/sites/default/files/librrary/regulations/R.61-58pdf

**ADDITIONS AND DELETIONS:** 

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

Date:	
(Not earlier	tha

**BOND** 

n Construction Contract Date)

Amount: \$ Modifications to this Bond:	None	See Section 16
CONTRACTOR AS PRINCIPAL Company: (Corporate Seal)	<b>SURETY</b> Company:	(Corporate Seal)
Signature:	Signature:	

Init.

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Name and	Name and
Title:	Title:
(Any additio	onal signatures appear on the last page of this Performance Bond.)
(FOR INFO	RMATION ONLY — Name, address and telephone)
AGENT or B	ROKER: OWNER'S REPRESENTATIVE:
	(Architect, Engineer or other party:)



- § 1 The Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Owner for the performance of the Construction Contract, which is incorporated herein by reference.
- § 2 If the Contractor performs the Construction Contract, the Surety and the Contractor shall have no obligation under this Bond, except when applicable to participate in a conference as provided in Section 3.
- § 3 If there is no Owner Default under the Construction Contract, the Surety's obligation under this Bond shall arise after
  - the Owner first provides notice to the Contractor and the Surety that the Owner is considering declaring a Contractor Default. Such notice shall indicate whether the Owner is requesting a conference among the Owner, Contractor and Surety to discuss the Contractor's performance. If the Owner does not request a conference, the Surety may, within five (5) business days after receipt of the Owner's notice, request such a conference. If the Surety timely requests a conference, the Owner shall attend. Unless the Owner agrees otherwise, any conference requested under this Section 3.1 shall be held within ten (10) business days of the Surety's receipt of the Owner's notice. If the Owner, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Construction Contract, but such an agreement shall not waive the Owner's right, if any, subsequently to declare a Contractor
  - .2 the Owner declares a Contractor Default, terminates the Construction Contract and notifies the Surety;
  - .3 the Owner has agreed to pay the Balance of the Contract Price in accordance with the terms of the Construction Contract to the Surety or to a contractor selected to perform the Construction Contract.
- § 4 Failure on the part of the Owner to comply with the notice requirement in Section 3.1 shall not constitute a failure to comply with a condition precedent to the Surety's obligations, or release the Surety from its obligations, except to the extent the Surety demonstrates actual prejudice.
- § 5 When the Owner has satisfied the conditions of Section 3, the Surety shall promptly and at the Surety's expense take one of the following actions:
- § 5.1 Arrange for the Contractor, with the consent of the Owner, to perform and complete the Construction Contract;
- § 5.2 Undertake to perform and complete the Construction Contract itself, through its agents or independent contractors:
- § 5.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Owner for a contract for performance and completion of the Construction Contract, arrange for a contract to be prepared for execution by the Owner and a contractor selected with the Owner's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the bonds issued on the Construction Contract, and pay to the Owner the amount of damages as described in Section 7 in excess of the Balance of the Contract Price incurred by the Owner as a result of the Contractor Default; or
- § 5.4 Waive its right to perform and complete, arrange for completion, or obtain a new contractor and with reasonable promptness under the circumstances:
  - After investigation, determine the amount for which it may be liable to the Owner and, as soon as practicable after the amount is determined, make payment to the Owner; or
  - .2 Deny liability in whole or in part and notify the Owner, citing the reasons for denial.
- § 6 If the Surety does not proceed as provided in Section 5 with reasonable promptness, the Surety shall be deemed to be in default on this Bond seven days after receipt of an additional written notice from the Owner to the Surety demanding that the Surety perform its obligations under this Bond, and the Owner shall be entitled to enforce any remedy available to the Owner. If the Surety proceeds as provided in Section 5.4, and the Owner refuses the payment or the Surety has denied liability, in whole or in part, without further notice the Owner shall be entitled to enforce any remedy available to the Owner.

- § 7 If the Surety elects to act under Section 5.1, 5.2 or 5.3, then the responsibilities of the Surety to the Owner shall not be greater than those of the Contractor under the Construction Contract, and the responsibilities of the Owner to the Surety shall not be greater than those of the Owner under the Construction Contract. Subject to the commitment by the Owner to pay the Balance of the Contract Price, the Surety is obligated, without duplication, for
  - .1 the responsibilities of the Contractor for correction of defective work and completion of the Construction Contract;
  - .2 additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under Section 5; and
  - .3 liquidated damages, or if no liquidated damages are specified in the Construction Contract, actual damages caused by delayed performance or non-performance of the Contractor.
- § 8 If the Surety elects to act under Section 5.1, 5.3 or 5.4, the Surety's liability is limited to the amount of this Bond.
- § 9 The Surety shall not be liable to the Owner or others for obligations of the Contractor that are unrelated to the Construction Contract, and the Balance of the Contract Price shall not be reduced or set off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Owner or its heirs, executors, administrators, successors and assigns.
- § 10 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders and other obligations.
- § 11 Any proceeding, legal or equitable, under this Bond may be instituted in any court of competent jurisdiction in the location in which the work or part of the work is located and shall be instituted within two years after a declaration of Contractor Default or within two years after the Contractor ceased working or within two years after the Surety refuses or fails to perform its obligations under this Bond, whichever occurs first. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.
- § 12 Notice to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the page on which their signature appears.
- § 13 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

#### § 14 Definitions

- § 14.1 Balance of the Contract Price. The total amount payable by the Owner to the Contractor under the Construction Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts received or to be received by the Owner in settlement of insurance or other claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Construction Contract.
- § 14.2 Construction Contract. The agreement between the Owner and Contractor identified on the cover page, including all Contract Documents and changes made to the agreement and the Contract Documents.
- § 14.3 Contractor Default. Failure of the Contractor, which has not been remedied or waived, to perform or otherwise to comply with a material term of the Construction Contract.
- § 14.4 Owner Default. Failure of the Owner, which has not been remedied or waived, to pay the Contractor as required under the Construction Contract or to perform and complete or comply with the other material terms of the Construction Contract.
- § 14.5 Contract Documents. All the documents that comprise the agreement between the Owner and Contractor.

§ 15 If this Bond is issued for an agreement between a Contractor and subcontractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

§ 16 Modifications to this bond are as follows:

(Space is provided below for add	litional signatures of add	ded parties, other than those a	appearing on the cover page.
CONTRACTOR AS PRINCIPAL		SURETY	
Company:	(Corporate Seal)	Company:	(Corporate Seal)
Signature:		Signature:	
Name and Title:		Name and Title:	
Address:		Address:	

# Additions and Deletions Report for

AIA® Document A312® – 2010

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#### PAGE 1

#### OWNER:

(Name, legal status and address) The City of Myrtle Beach P.O. Box 2468 Myrtle Beach, SC 29578

#### **CONSTRUCTION CONTRACT**

Date:

#### **OWNER:**

(Name, legal status and address) Amount: \$

Description:

(Name and location)

Deep Water Well Abandonment 2024

City of Myrtle Beach is requesting proposals for a Contractor to provide the required services to abandon three (3) groundwater wells located in Myrtle Beach, South Carolina. The City requires to "Cement the Entire Well". Contractor shall pull associated pumps for all wells and dispose of the material. The City will pick up the existing motors from the contractor onsite once they are removed. Well must be properly chlorinated per DHEC regulations prior to abandonment. Well abandonment must be conducted via tremie pipe from bottom of well to surface. Contractor must confirm well information and design. Contractor must clean and dispose of any extra cement onsite created by abandonment process. Pump pedestal foundations can remain. Contractor must confirm proper abandonment to surface. Contractor will be responsible for submitting the appropriate documents and forms including D-1903 to DHEC and the Authority/City of Myrtle Beach when the required well abandonment services are completed.

These three (3) wells are drinking water wells, The State Primary Drinking Water Regulations (R.61-58) will apply. The specific information can be located at: https://schec.gov/sites/default/files/librrary/regulations/R.61-58pdf

#### **BOND**

# Certification of Document's Authenticity

AIA® Document D401™ - 2003

I, Chris Miller, hereby certify, to the best of my knowledge, information and belief, that I created the attached final
document simultaneously with its associated Additions and Deletions Report and this certification at 10:38:30 ET on
04/03/2024 under Order No. 4104246073 from AIA Contract Documents software and that in preparing the attached
final document I made no changes to the original text of AIA® Document A312 <sup>TM</sup> – 2010, Performance Bond, other
than those additions and deletions shown in the associated Additions and Deletions Report.

(Signed)			
(Title)			
(Dated)			

APPLICATION AND CERTIFICATION FOR PAYMENT			AIA DOCUMENT G702	PAC	GE ONE OF PAGES
TO OWNER:	PROJECT	:	APPLICATION NO:	0	Distribution to:  OWNER  ARCHITECT
FROM CONTRACTOR:	VIA ARCHITECT:	:	PERIOD TO:		CONTRACTOR
			PROJECT NOS:		
CONTRACT FOR:			CONTRACT DATE:		
CONTRACTOR'S APPLICA Application is made for payment, as shown below Continuation Sheet, AIA Document G703, is attace  1. ORIGINAL CONTRACT SUM 2. Net change by Change Orders	, in connection with the Con		The undersigned Contractor certifie information and belief the Work covcompleted in accordance with the C the Contractor for Work for which payments received from the Owner,	vered by this Ap Contract Docume previous Certific	oplication for Payment has been ents, that all amounts have been paid by cates for Payment were issued and
<ol> <li>CONTRACT SUM TO DATE (Line 1 ± 2)</li> <li>TOTAL COMPLETED &amp; STORED TO DATE (Column G on G703)</li> </ol>	9	0.00	Ву:		Date:
5. RETAINAGE:  a% of Completed Work \$ (Column D + E on G703)  b% of Stored Material \$ (Column F on G703)  Total Retainage (Lines 5a + 5b or	\$0.00 Included in above	-	State of: Subscribed and sworn to before me Notary Public: My Commission expires:		County of: day of
Total in Column I of G703)  6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)  7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)  8. CURRENT PAYMENT DUE  9. BALANCE TO FINISH, INCLUDING RETA (Line 3 less Line 6)	SINAGE \$	6 0.00 6 0.00 0.00	ARCHITECT'S CER In accordance with the Contract Doc comprising the application, the Architect's knowledge, information the quality of the Work is in accordance is entitled to payment of the AMOUNT CERTIFIED	cuments, based hitect certifies to and belief the Vance with the Country CERTIFIE	on on-site observations and the data of the Owner that to the best of the Work has progressed as indicated, ontract Documents, and the Contractor
CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS			the amount applied. Initial all figures on this
Total changes approved in previous months by Owner			ARCHITECT:	n Sheet that are	changed to conform with the amount certified.)
Total approved this Month	40.00	<b>*</b> 0.00	By:		Date:
TOTALS	\$0.00	\$0.00	This Certificate is not negotiable. T Contractor named herein. Issuance,		
NET CHANGES by Change Order	\$0.00	0	prejudice to any rights of the Owner	r or Contractor u	under this Contract.

AIA DOCUMENT G702 · APPLICATION AND CERTIFICATION FOR PAYMENT · 1992 EDITION · AIA · ©1992

THE AMERICAN INSTITUTE OF ARCHITECTS, 1735 NEW YORK AVE., N.W., WASHINGTON, DC 20

Users may obtain validation of this document by requesting a completed AIA Document D401 - Certification of Document's Authenticity from the Licensee.

### **CONTINUATION SHEET**

AIA DOCUMENT G703

AIA Document G702, APPLICATION AND CERTIFICATION FOR PAYMENT, containing

Contractor's signed certification is attached.

In tabulations below, amounts are stated to the nearest dollar.

Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO: APPLICATION DATE:

PERIOD TO:

PAGE OF PAGES

ARCHITECT'S PROJECT NO:

A	В	C	D	E	F	G	Н	I	J
ITEM	DESCRIPTION OF WORK	SCHEDULED	WORK COMPLETED		MATERIALS	TOTAL	%	BALANCE	RETAINAGE
NO.		VALUE	FROM PREVIOUS	THIS PERIOD	PRESENTLY	COMPLETED	$(G \div C)$	TO FINISH	(IF VARIABLE
			APPLICATION		STORED	AND STORED		(C - G)	RATE)
			(D + E)		(NOT IN	TO DATE			
					D OR E)	(D+E+F)			
	(Fill in & break down contract values)								
	(Add any change order(s) descriptions)								
	OR AND TOTAL O	40.77	A	<b>.</b>	<b>.</b>	46		40	<b>*</b> 0
	GRAND TOTALS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	\$0.00	\$0.00

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# DRAFT AIA° Document G706™ - 1994

## Contractor's Affidavit of Payment of Debts and Claims

PROJEC	CT: (Name and address)	ARCHITECT'S PROJECT	NUMBER:	OWNER: ARCHITECT:
MWO OT	NER: (Name and address)	CONTRACT FOR: CONTRACT DATED:		CONTRACTOR: SURETY: OTHER:
STATE (				
otherwise for all k the perf	dersigned hereby certifies that se been satisfied for all mater nown indebtedness and claim formance of the Contract refer ponsible or encumbered.	ials and equipment furnish is against the Contractor for	ed, for all work, labor, and se or damages arising in any man	ervices performed, and oner in connection with
EXCEPT	TIONS:			and the second s
1.	RTING DOCUMENTS ATT. Consent of Surety to Final P Surety is involved, Consent required. AIA Document G Surety, may be used for this	ayment. Whenever of Surety is 707, Consent of	CONTRACTOR: (Name and	address)
			BY:	
	owing supporting documents frequired by the Owner:	should be attached	(Signature of author	ized representative)
1.	Contractor's Release or Wair conditional upon receipt of f		(Printed name and ti	itle)
2.	Separate Releases or Waiver Subcontractors and material suppliers, to the extent requi accompanied by a list thereo	and equipment red by the Owner,	Subscribed and sworn to be	fore me on this date:
3.	Contractor's Affidavit of Rel Document G706A).	lease of Liens (AIA	Notary Public: My Commission Expires:	

# DRAFT AIA Document G706A - 1994

#### Contractor's Affidavit of Release of Liens

PROJEC	CT: (Name and address)	ARCHITECT'S PROJE	ECT NUMBER:	77.0	OWNER:
		CONTRACT FOR:			ARCHITECT:
TO OW	NER: (Name and address)	CONTRACT DATED:			CONTRACTOR:
				entities (plantum	SURETY:
				RANGERCAN	OTHER:
				Restor	ocrany)
STATE (				ALTALAMANATAMANA	
listed be of mate	dersigned hereby certifies that elow, the Releases or Waivers rials and equipment, and all pe	of Lien attached hereto i rformers of Work, labor	nclude the Cor or services wh	ntractor, all Subco	ntractors, all suppliers ve liens or
encumb out of th	rances or the right to assert lie ne performance of the Contract	ns or encumbrances agai referenced above.	nst any proper	ty of the Owner ar	rising in any manner
					and the same of th
EXCEPT	IONS:			Company of the Compan	Section 1997
SLIPPO	RTING DOCUMENTS ATTA	CHED HERETO	CONTRACT	OR: (Name and ac	ddrass
1.	Contractor's Release or Waiv conditional upon receipt of fi	er of Liens,	CONTINUE	OK. (Name ana ad	aur ess)
2.	Separate Releases or Waivers	of Liens from	BY:		
	Subcontractors and material a suppliers, to the extent requir accompanied by a list thereof	ed by the Owner,		(Signature of au representative)	thorized
				(Printed name a	nd title)
			Subscribed	and sworn to before	re me on this date:
			Notary Pub My Commi	lic: ssion Expires:	
				The control of the co	

# DRAFT AIA Document G707™ - 1994

## Consent Of Surety to Final Payment

PROJECT: (Name and address)	ARCHITECT'S PROJECT NUMBER:	OWNER:
	CONTRACT FOR:	ARCHITECT:
TO OWNER: (Name and address)	CONTRACT DATED:	CONTRACTOR:
		OTHER:
In accordance with the provisions of the Cabove, the (Insert name and address of Surety)	Contract between the Owner and the Contractor as indicated	
on bond of		, SURETY,
(Insert name and address of Contractor)		The state of the s
hereby approves of the final payment to the shall not relieve the Surety of any of its of (Insert name and address of Owner)	ne Contractor, and agrees that final payment to the Contract bligations to	, CONTRACTOR,
as set forth in said Surety's bond.		, OWNER,
IN WITNESS WHEREOF, the Surety has (Insert in writing the month followed by the		Seminoristic action economical Company operations on characteristics of Company operations on characteristics of Company operations operations of Company operations of Company operations operations of Company operations of Company operations operations of Company operations operations of Company operations operations of Company operations
	(Surety)	
	(227)	
	(Signature of authorized re	presentative)
Attest: (Seal):	(Printed name and title)	

#### SECTION 012900 - PAYMENT PROCEDURES

#### PART 1 - GENERAL

#### 1.1 SUMMARY

A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.

#### 1.2 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
  - 1. Coordinate line items in the schedule of values with items required to be indicated as separate activities in Contractor's construction schedule.
  - 2. Submit the schedule of values to Architect at earliest possible date, but no later than seven days before the date scheduled for submittal of initial Applications for Payment.
- B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one-line item for each Specification Section.
  - 1. Arrange schedule of values consistent with format of AIA Document G703.
  - 2. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Provide multiple line items for principal subcontract amounts in excess of [ten] 10 percent of the Contract Sum.
  - 3. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
    - a. Differentiate between items stored on-site and items stored off-site. Include requirements for insurance and bonded warehousing, if required.
  - 4. Allowances: Provide a separate line item in the schedule of values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
  - 5. Overhead Costs: Include total cost and proportionate share of general overhead and profit for each line item.
  - 6. Overhead Costs: Show cost of temporary facilities and other major cost items that are not direct cost of actual work-in-place as separate line items.
  - 7. Closeout Costs. Include separate line items under Contractor and principal subcontracts for Project closeout requirements in an amount totaling [ten] 10 percent of the Contract Sum and subcontract amount.
  - 8. Schedule of Values Revisions: Revise the schedule of values when Change Orders or Construction Change Directives result in a change in the Contract Sum. Include at least one separate line item for each Change Order and Construction Change Directive.

#### 1.3 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Projects Manager and paid for by Owner.
- B. Payment Application Times: Submit Application for Payment to Architect by the 29th of the month. The period covered by each Application for Payment is one month, ending on the 25th.
  - 1. Submit draft copy of Application for Payment seven days prior to due date for review by Architect.
- C. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
  - 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
  - 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
  - 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
- E. Transmittal: Submit one signed (in blue ink) and notarized electronic copy of Application for Payment to Architect. Submission is to include Waiver of Liens and all appropriate back-up, if required.
  - 1. Transmit with a transmittal form listing attachments and recording appropriate information about application.
- F. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from entities lawfully entitled to file a mechanic's lien arising out of the Contract and related to the Work covered by the payment including subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
  - 1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
  - 2. When an application shows completion of an item, submit conditional final or full waivers.
  - 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
  - 4. Submit final Application for Payment with or preceded by conditional final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
  - 5. Waiver Forms: Submit executed waivers of lien on forms acceptable to Owner.
- G. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
  - 1. List of subcontractors.
  - 2. Schedule of values.

- 3. Contractor's construction schedule (preliminary if not final).
- 4. Products list (preliminary if not final).
- 5. Sustainable design action plans, including preliminary project materials cost data.
- 6. Schedule of unit prices.
- 7. Submittal schedule (preliminary if not final).
- 8. List of Contractor's staff assignments.
- 9. List of Contractor's principal consultants.
- 10. Copies of building permits.
- Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
- 12. Initial progress report.
- 13. Report of preconstruction conference.
- H. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
  - 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
  - 2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- I. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
  - 1. Evidence of completion of Project closeout requirements.
  - 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
  - 3. Updated final statement, accounting for final changes to the Contract Sum.
  - 4. AIA Document G706.
  - 5. AIA Document G706A.
  - AIA Document G707.
  - 7. Evidence that claims have been settled.
  - 8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
  - 9. Final liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012900

#### SECTION 017700 - CLOSEOUT PROCEDURES

#### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
  - 1. Substantial Completion procedures.
  - 2. Final completion procedures.
  - 3. List of incomplete items (Punch List)
  - 4. Submittal of Project Warranties

#### 1.2 SUBSTANTIAL COMPLETION PROCEDURES

A. Substantial Completion is when the project reaches a point in the construction phase when the items can be used/placed in service for its intended purpose. A punch list will be issued to the contractor for replacement or repair work to be done before final retainage payment. Punch list to be completed in a 30 calendar day time frame from the date of issuance.

#### 1.3 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:
  - 1. Submit a final Application for Payment according to Section 012900 "Payment Procedures."
  - 2. Certified List of Incomplete Items:
  - 3. Substantial Completion inspection list of items to be completed or corrected (punch list),
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Projects Manager will either proceed with inspection or notify Contractor of unfulfilled requirements.

#### 1.4 SUBMITTAL OF PROJECT WARRANTIES

A. Time of Submittal: Submit written warranties on request of Architect for designated portions of the Work where warranties are indicated to commence on dates other than date of Substantial Completion, or when delay in submittal of warranties might limit Owner's rights under warranty.

- B. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
- C. Warranties in Paper Form: (Not Applicable for this Project)
  - 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch (215-by-280-mm) paper.



## Myrtle Beach, South Carolina

#### 1251 21st Ave North / Near Pelican Base Ball Park

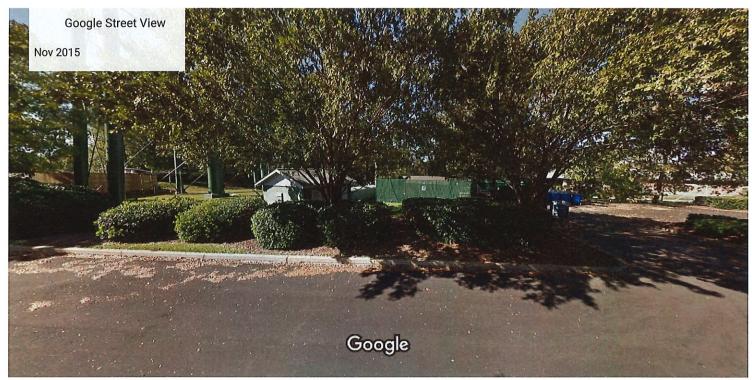


Image capture: Nov 2015 © 2024 Google



# Google Maps 9963 State Rd S-26-559



Image capture: Jan 2023 ©

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# Google Maps 698 38th Ave N

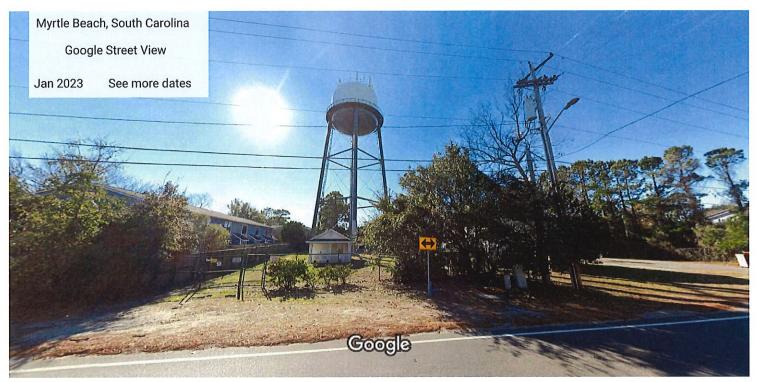


Image capture: Jan 2023 © 2024 Google





### Water Well Record Bureau of Water

2600 Bull Street, Columbia, SC 29201-1708; (803) 898-4300

1. WELL OWNER INFORMATION:	7. PERMIT NUMBER:	
Name:		
(last) (first)	8. USE:	
Address:	☐ Residential ☐ Public Supply ☐ Process	
City: State: Zip:	☐ Irrigation ☐ Air Conditioning ☐ Emergency	
City. State. Zip.	☐ Test Well ☐ Monitor Well ☐ Replacement	
Telephone: Work: Home:	9. WELL DEPTH (completed) Date Started:	
2. LOCATION OF WELL: COUNTY:	A Data Consolitation	
Name:	ft. Date Completed:  10. CASING:   Threaded  Welded	
Street Address:	Diam.: Height: Above/Below	
City: Zip:	Type: PVC Galvanized Surfaceft.	
	☐ Steel ☐ Other Weight ————————————————————————————————————	
Latitude: Longitude:	———in. to ———ft. depth	
	in. toft. depth	
3. PUBLIC SYSTEM NAME: PUBLIC SYSTEM NUM	ER: 11. SCREEN:	
	Type: Diam.:	
4. ABANDONMENT: ☐ Yes ☐ No	Slot/Gauge: Length:	
Give Details Below	Set Between: ft. and ft. NOTE: MULTIPLE SCREENS	
-11	ft. andft. USE SECOND SHEET	
Grouted Depth: fromft. to  *Thickness Depth		
Formation Description of Botton	IZ. STATIC WATER LEVEL IT below land surface after 24 hours	
Stratum Strat		
	ft. after hrs. Pumping G.P.M.	
	Pumping Test: ☐ Yes (please enclose) ☐ No	
	Yield:	
	14. WATER QUALITY	
	Chemical Analysis ☐ Yes ☐ No Bacterial Analysis ☐ Yes ☐ No	
	Please enclose lab results.	
	15. ARTIFICIAL FILTER (filter pack) ☐ Yes ☐ No	
	ft. to ft.	
	Effective size Uniformity Coefficient	
	16. WELL GROUTED? ☐ Yes ☐ No	
	☐ Neat Cement ☐ Bentonite ☐ Bentonite/Cement ☐ Other	
	Depth: From ft. to ft.	
	17. NEAREST SOURCE OF POSSIBLE CONTAMINATION: ft direction	
	Туре	
	Well Disinfected ☐ Yes ☐ No Type: Amount:	
	18. PUMP: Date installed: Not installed	
	Mfr. Name: Model No.:	
	H.P Volts Length of drop pipe ft. Capacity gpm	
	TYPE: ☐ Submersible ☐ Jet (shallow) ☐ Turbine	
	☐ Jet (deep) ☐ Reciprocating ☐ Centrifugal	
	19. WELL DRILLER: CERT. NO.:	
	Address: (Print)  Level: A B C D (circle one)	
*Indicate Water Bearing Zones	Telephone No.: Fax No.:	
	20. WATER WELL DRILLER'S CERTIFICATION: This well was drilled under	
(Use a 2nd sheet if needed)	my direction and this report is true to the best of my knowledge and belief.	
5. REMARKS:	Supplies a supplied to the sup	
	Signed: Date:	
	Well Driller	
6. TYPE: ☐ Mud Rotary ☐ Jetted ☐ Bored	If D Level Driller, provide supervising driller's name:	
☐ Dug ☐ Air Rotary ☐ Driven		
☐ Cable tool ☐ Other		

#### INSTRUCTIONS

#### Water Well Record

This form is to be completed by an SC Certified Water Well Driller within thirty days of completion of the well. One copy is to be submitted to SCDHEC, another is intended for the well owner, and the final copy is for the well driller. In most cases, well location, owner, driller and other administrative information can be obtained from the Notice of Intent form. If additional comments are necessary, attach those on a separate sheet.

- Include the name and present mailing address and telephone number of the well owner. This can be a tract owner or developer in the case of a new subdivision.
- 2. Indicate the exact number, street, city, zip, and county for the location of the well. If the street address is not available, attach a sketch map for general location and include lot number if it is in a new subdivision. "Same as 1" can be indicated if that is the case.
- 3. For public water supply, indicate system name and number.
- 4. Check appropriate box; for abandoned well, note grout depths. For the driller's log, describe the formation, indicate the thickness and complete the depth to the bottom of the stratum.
- 5. Insert any comments.
- 6. Check the box indicating the drilling method.
- 7. Insert the eight-digit number assigned when the Notice of Intent was submitted for a residential or irrigation well. This space can also be used for the SCDHEC site identification number.
- 8. Check box indicating use.
- 9. Indicate the total depth in the space provided; fill in the requested dates.
- 10. Check appropriate boxes and complete the information requested for the casing.
- 11. Complete the information requested for the screen; check the appropriate box.
- 12. Measure the static water level 24 hours after well completion and provide the measurement in the space.
- 13. Provide pumping level, time, and rates in the appropriate spaces.
- 14. Indicate whether these analyses were run.
- 15. Provide the requested information on filter pack.
- 16. Check the appropriate boxes and provide the type and depth of the grout.
- 17. Complete the requested information concerning the nearest source of possible contamination.
- 18. If installed, provide the information requested concerning the pump.
- 19. Print name, SC certification number, address and business or mobile (or both) telephone number and fax number for the well driller.
- 20. The well driller installing the well signs and dates the form. If the driller is Level D, provide the supervising drillers name.

The completed Form 1903 should be submitted to the SCDHEC, Bureau of Water, Private Well Program, 2600 Bull Street, Columbia, SC 29201-1708.

(iii) where the above analysis indicates a possible problem, microscopic particulate analysis must be conducted.

If these analyses indicate that the well is under direct surface water influence, treatment must be added and monitoring conducted in accordance with R.61-58.10 or the well must be abandoned in accordance with R.61-58.2(B)(15).

- (15) Permanent Well and Test Hole Abandonment All wells and test holes that are not completed as a production, monitoring or observation well shall be properly abandoned. Abandonment of these wells shall be performed by a certified well driller.
- (a) Aquifer sealing materials The well to be abandoned shall be filled with neat cement, sand-cement, bentonite-cement or concrete. The neat cement, sand-cement or bentonite-cement mixtures shall be as specified in R.61-58.2B(7)(a).
- (b) Placement of sealing material Sealing materials used in abandonment operations shall be placed in such a way as to avoid segregation or dilution of the sealing materials. Dumping sealing material from the top shall not be permitted. Special consideration shall be given to the following:
  - (i) the abandonment of flowing artesian wells;
- (ii) a borehole or well which is to be abandoned due to contamination shall be considered a special case, and the method of filling and sealing such wells shall be subject to individual review and prior written approval by the Department.
- (iii) In the sealing of a double or multiple cased well, the certified well driller shall submit, for prior approval, a drawing thereof with a description of the proposed procedure and materials to be used to completely and permanently seal both the well and any column of filter pack that extends to the ground surface.
- (iv) Bridging for deep wells Very deep wells that do not require complete filling for sanitary protection may be backfilled with clean sand or gravel to the depth appropriate for the bottom of the plug of sealing materials. Where open casing (types II or III wells) or open borehole (types I or IV wells) is to remain below the sealed depth, a temporary bridge or plug made of inorganic materials (e.g., metal, cement) or manufactured devices specifically designed for this purpose in well construction and made of plastic or other elastic materials (e.g., neoprene, rubber) may be used to support the column of sealing materials until they cure and bond to the casing or borehole. The column of sealing materials is installed above the temporary bridge.

In Type I or IV wells, the column of permanent sealing materials may be set with the bottom at least ten (10) feet below the top of firm bedrock or limestone and extending up to within five (5) feet of the ground surface. The casing may be removed if desired and the borehole abandoned by grouting instead. The upper most five (5) feet may be filled with soil suitable for the intended land use.

In Type II or III wells, the sealing materials shall extend down to at least fifty (50) feet below ground surface, except that the uppermost five (5) feet of the borehole may be filled with soil suitable for the intended land use. Casing may be removed, if desired, and the borehole abandoned by grouting.

- (v) In abandoning all new wells (test wells, wells of insufficient yield, unacceptable water quality, etc.) the casing must be properly installed with the appropriate grouted material or else removed and the borehole abandoned by grouting.
- (vi) Contaminated wells wells tapping multiple aquifers of different hydrostatic heads or wells tapping multiple zones of significantly different water quality must be abandoned in a manner such that contaminated or lower quality water does not migrate through the abandoned well or borehole and such that ongoing large vertical transfers of water between aquifers, of any quality, do not occur. The methods proposed for sealing such wells shall be reviewed and will require prior written approval by the Department, completely filling an uncased borehole with sealing materials shall be acceptable without prior approval.
- (vii) In sealing a double wall or multiple cased well, the certified well driller shall submit a drawing with a description of the proposed procedure.
- (c) Well abandonment records Before the equipment is removed from the site, the exact location of the abandoned well or hole shall be accurately surveyed and a record made to the location with respect to several fixed reference points. All information relative to the abandonment procedures, the location, depth, and diameter of the well or hole shall be supplied in writing to the owner and the Department.
  - (16) Well Head Piping and Pumping Facilities.
    - (a) General Requirements:
- (i) A sanitary seal must be provided on the top of the well casing. A pressure gauge and air line or other method for readily measuring the water level in the well shall also be provided.
- (ii) A casing vent elbowed downward must be provided for the well casing a minimum of eighteen (18) inches above the well house floor (except on packer jet wells). The vent can be gooseneck type with twenty-four (24) mesh screen over the opening or manufactured slotted pipe with effective opening of .024 inches or smaller.
- (iii) A check valve shall be provided on the pump discharge above the top of the casing. For jet pumps, no check valve is required in the main line but a back-flow/back-siphonage device must be provided on blow offs and sample cocks.
- (iv) A sampling tap must be provided for raw water sampling downstream of the check valve and prior to any chemical injection point. If chemical feed is provided at the well head, a second sample tap shall be provided downstream of the last injection point. This second sampling tap shall be located following adequate mixing of the chemical(s), but prior to any storage tank. A static in-line mixer may be required to ensure that adequate mixing of the chemical(s) has taken place prior to the sampling tap.
- (v) Adequate control switches, etc., for the pumping equipment must be provided. A pressure relief valve must be provided and shall not be separated by a valve from the controlling device.
  - (vi) A flow meter shall be provided on:
    - (A) each well serving a community water system;
    - (B) each well serving a non-transient non-community water system;
    - (C) each well which is equipped with treatment; and,
- 47 | Regulation 61-58.2