



ARLINGTON COUNTY, VIRGINIA

**AGREEMENT NO. 19-304-R
AMENDMENT NUMBER 4**

This Amendment Number 4 is made on the date of execution by the County and amends Agreement Number 19-304-R ("Main Agreement") dated January 1, 2019, between CAPFINANCIAL PARTNERS, LLC DBA CAPTRUST FINANCIAL ADVISORS ("Contractor") and the County Board of Arlington County, Virginia ("County").

The County and the Contractor agree to amend the contract as follows:

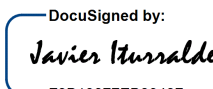
1. CONTRACT IS EXTENDED FROM JUNE 30, 2024, THRU SEPTEMBER 30, 2024. THIS UPDATE FOLLOWS THE FAUQUIER COUNTY'S CONTRACT #76-18SMC, NOTICE OF CONTRACT RENEWAL EXTENSION #1 DATED MAY 30, 2024.


All other terms and conditions of the Main Agreement remain in effect.

WITNESS these signatures:

THE COUNTY BOARD OF ARLINGTON
COUNTY, VIRGINIA

CAPFINANCIAL PARTNERS, LLC
DBA CAPTRUST FINANCIAL ADVISORS

AUTHORIZED SIGNATURE: 
E3B19877EB39437

AUTHORIZED SIGNATURE: 
E5AC46745B15454...

NAME: Javier S. Iturralde

NAME: Greg Rohrbach

TITLE: Procurement officer

TITLE: Senior Manager

DATE: 6/28/2024

DATE: 6/27/2024

FAUQUIER COUNTY GOVERNMENT AND PUBLIC SCHOOLS

PROCUREMENT DIVISION

320 Hospital Drive Ste. 23

Warrenton, Virginia 20186

Phone: (540) 422-8350

Fax: (540) 422-8355

NOTICE OF CONTRACT RENEWAL

1. DATE: May 30, 2024

COMMODITY NAME: 403/457b Advisory and Consulting Services

2. CONTRACT NUMBER: 76-18smc

3. CONTRACT PERIOD: July 1, 2018 through June 30, 2019

Renewal #1: July 1, 2019 through June 30, 2020

Renewal #2: July 1, 2020 through June 30, 2021

Renewal #3: July 1, 2021 through June 30, 2022

Renewal #4: July 1, 2022 through June 30, 2023

Renewal #5: July 1, 2023 through June 30, 2024

Extension #1: June 30, 2024 through September 30, 2024 (90 day)

(Five (5) potential renewal periods; Zero remain

4. CONTRACTOR: CapFinancial Partners, LLC d/b/a
VN: 643275 CapTrust Financial Advisors

4208 Six Forks Road. Suite 1700

Raleigh, NC 27609

PH (804) 672-4501 FX (804) 672-4515

Contact Person: Barry Schmitt

Barry.schmitt@CapTrustAdvisors.com

7. TERMS: Net 45 days

8. FOR FURTHER INFORMATION CONTACT: Jeffrey Campbell VCA, VCO
Procurement Manager

Jeffrey.cambell@fauquiercounty.gov

NOTICE TO ALL FAUQUIER COUNTY GOVERNMENT AND PUBLIC SCHOOL USING DEPARTMENTS: This contract is the result of a competitive bid program and its use must follow the FCG&PS Procurement Policy/Procedures for the purchase of the commodity listed herein. Please see the attached renewal(s) and, fully executed CAPTRUST contract for additional information; the CAPTRUST, not County/Schools, form of contract was used as a result of this RFP process.

