

CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date: 10/17/2024

Contract/Lease Control #: C20-2897-FM

Procurement#: NA

Contract/Lease Type: AGREEMENT

Award To/Lessee: KONE, INC.

Owner/Lessor: OKALOOSA COUNTY

Effective Date: 11/01/2024

Expiration Date: 11/30/2029

Description of: ELEVATOR & ESCALATOR MAINTENANCE AND REPAIRS

Department: FM

Department Monitor: COFFEY

Monitor's Telephone #: 850-689-5790

Monitor's FAX # or E-mail: CCOFFEY@MYOKALOOSA.COM

Closed:

CC: BCC RECORDS

**PROCUREMENT/CONTRACT/LEASE
INTERNAL COORDINATION SHEET**

Procurement/Contract/Lease Number: <u>C20-2897-FM</u>	Tracking Number: <u>527424</u>
Procurement/Contractor/Lessee Name: <u>Kone</u>	Grant Funded: YES ___ NO <u>X</u>
Purpose: <u>4th amendment</u>	
Date/Term: <u>11-30-29</u>	1. <input checked="" type="checkbox"/> GREATER THAN \$100,000
Department #: _____	2. <input type="checkbox"/> GREATER THAN \$50,000
Account #: <u>} various</u>	3. <input type="checkbox"/> \$50,000 OR LESS
Amount: _____	
Department: <u>maxwell</u>	Dept. Monitor Name: <u>FM</u>

Purchasing Review

Procurement or Contract/Lease requirements are met: <u>DeRita Mason</u>	Date: <u>9-4-24</u>
Purchasing Manager or designee: _____	DeRita Mason, Erin Poole, Amber Hammonds

2CFR Compliance Review (if required)

Approved as written: <u>no federal funds</u>	Grant Name: _____
Grants Coordinator: _____	Date: _____
Suzanne Ulloa	

Risk Management Review

Approved as written: <u>see email attached</u>	Date: <u>9-5-24</u>
Risk Manager or designee: _____	
Lydia Garcia	

County Attorney Review

Approved as written: <u>see email attached</u>	Date: <u>9-11-24</u>
County Attorney: _____	
Lynn Hoshihara, Kerry Parsons or Designee	

Department Funding Review

Approved as written: _____	Date: _____
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IT Review (if applicable)

Approved as written: _____	Date: _____
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DeRita Mason

From: Odessa Cooper-Pool
Sent: Thursday, September 5, 2024 10:25 AM
To: DeRita Mason
Cc: Lynn Hoshihara; Kerry Parsons
Subject: FW: C20-2897-FM 4th amendment
Attachments: C20-2897-FM 4th amendmetn.docx; EV2516_KONE_AM1_2024_07_02__thru_11.30.29_.pdf

Good morning DeRita,

The 4th amendment to Kone Inc contract has been reviewed and is approved by Risk Management for insurance purposes.

Thank you,

Odessa Cooper-Pool

Public Records & Contracts Specialist
Human Resources/ Risk Management
Okaloosa County BCC
302 N. Wilson Street, Crestview, FL 32536
Office: 1-850-689-4111



"And, when you want something, all the universe conspires in helping you to achieve it."— Paulo Coelho, *The Alchemist*

Please note: Due to Florida's very broad public records laws, most written communications to or from County employees regarding County business are public records, available to the public and media upon request. Therefore, this written e-mail communication, including your e-mail address, may be subject to public disclosure.

From: DeRita Mason <dmason@myokaloosa.com>
Sent: Wednesday, September 4, 2024 10:31 AM
To: Lynn Hoshihara <lhoshihara@myokaloosa.com>
Cc: Kerry Parsons <kparsons@ngn-tally.com>; Odessa Cooper-Pool <ocooperpool@myokaloosa.com>
Subject: C20-2897-FM 4th amendment

Good morning,
Please review and approve the attached. I had to request the pricing and should have it soon.
Thank you,

DeRita Mason

DeRita Mason

From: Lynn Hoshihara
Sent: Wednesday, September 11, 2024 10:49 AM
To: DeRita Mason
Cc: Kerry Parsons; Odessa Cooper-Pool
Subject: Re: C20-2897-FM 4th amendment
Attachments: C20-2897-FM 4th amendment 9.11.24.docx

DeRita,

With the attached changes, this is approved.

Lynn

Lynn M. Hoshihara
County Attorney
Okaloosa County, Florida

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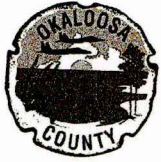
From: DeRita Mason
Sent: Wednesday, September 4, 2024 11:31:03 AM
To: Lynn Hoshihara
Cc: Kerry Parsons; Odessa Cooper-Pool
Subject: C20-2897-FM 4th amendment

Good morning,
Please review and approve the attached. I had to request the pricing and should have it soon.
Thank you,

DeRita Mason



DeRita Mason, CPFO, CPPB, NIGP-CPP
Purchasing Manager
Okaloosa County Purchasing Department
5479A Old Bethel Road
Crestview, Florida 32536
Office: (850) 689-5960 Ext. 6966
Cell: (850) 826-8010



**FOURTH AMENDMENT AND RENEWAL TO THE AGREEMENT BETWEEN
OKALOOSA COUNTY, FLORIDA AND KONE, INC.
CONTRACT NO C20-2897-FM**

This Fourth Amendment to the Agreement between Okaloosa County, a political subdivision of the State of Florida (the "County"), and Kone, Inc. (the "Contractor") executed this 15th day of October, 2024, is made a part of the original Agreement, dated December 17, 2019, Contract No. C20-2897-FM (the "original Agreement"), incorporated herein by reference. The County and Contractor hereby agree as follows:

1. **OPTION TO RENEW.** The parties wish to exercise the option to renew the original Agreement based on the renewal of Contractor's contract with Kansa City, Missouri. The renewal shall be in effect November 1, 2024 and continue until November 30, 2029.
2. **PRICING.** The County and Contractor would like to update Exhibit 3-National Pricing Rates from 2024-2029, attached hereto as Exhibit "A" and made a part of the agreement.
3. **AMENDMENT.** The County and Contractor wish to add the below location to the agreement.
Transit Building, 600 Transit Way, Fort Walton Beach, FL 32547
1 Schindler 330A Hydraulic Elevator \$235.00 quarterly
4. **ANTI-HUMAN TRAFFICKING AFFIDAVIT.** All nongovernmental entities that are or potentially will be contracting, renewing or extending contracts with Okaloosa County, must have an officer or representative fully execute this affidavit. Note, this is a mandatory requirement of s 787.06(13), Florida Statutes effective July 1, 2024. Required form is attached hereto as Attachment "B" and made a part of this Agreement.
5. **UNITED STATES-PRODUCED IRON AND STEEL** (*s. 255.0993, Fla. Stat.*). Any iron or steel product permanently incorporated into the project must be produced in the United States.
6. **OTHER PROVISIONS REMAIN IN EFFECT.** Except as specifically modified herein, all terms and conditions of the original Agreement between the parties, dated December 17, 2019 and any amendments thereto, shall remain in full force and effect.
7. **CONFLICTING PROVISIONS.** The terms, statements, requirements, or provisions contained in this Amendment shall prevail and be given superior effect and priority over any conflicting or inconsistent terms, statements, requirements or provisions contained in any other document or attachment.

**CONTRACT: C20-2897-FM
Kone, Inc.
Elevator & Escalator Maint and Repair
EXPIRES: 11/30/2029**

IN WITNESS WHEREOF, the parties hereto have executed this Amendment on the day and year first written above.

Kone, Inc.

Brad Fleming
Signature
Brad Fleming
Print Name
Director, Key Accounts
Title
September 23, 2024
Date

OKALOOSA COUNTY, FLORIDA

Paul Mixon
Paul Mixon
Chairman, Board of County Commissioners
10/15/2024
Date



J. D. Peacock II
J. D. Peacock II
Clerk of Circuit Court





Elevators Escalators

9-9-2024

Okaloosa County Board of County
302 North Wilson Street
Crestview, FL 32536

KONE Inc.

30604 Sgt. E.I. "boots" Drive
Spanish Fort, AL 36527
Phone: 251-661-7522
Fax : 251-661-7516

Contract Rider: 4; Effective: 12-1-24

KONE Maintenance Contract: 41754452

The U.S. Communities - OMNIA Partners / KONE INC. Complete Maintenance Agreement For Vertical Transportation between Okaloosa County Board of County and KONE INC. to be modified as follows:

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Addition of the Following Service Locations / Units / Equipment :

<u>Location Add</u>	<u># of Units</u>	<u>Type</u>
TRANSIT BUILDING 600 Transit Way Ft. Walton Beach, FL 32547	1	<i>Schindler 330A Hydraulic Elevator</i>

Additional Contract Price

KONE in consideration of the additional sum of **\$ 705.00 (SEVEN HUNDRED FIVE DOLLARS AND 00/100)** payable by Purchaser Quarterly In Advance (equivalent to \$ 235.00 per month) for the equipment listed above, hereby agrees to furnish services herein described above on the equipment within the agreement.

If the terms contained in this Rider conflict with terms contained in the above listed Maintenance Agreement, the terms contained in the Rider shall supersede and prevail. All other terms contained in the Maintenance Agreement shall remain in full force and effect.

AGREED:

Okaloosa County Board of County

BY: *Paul Nixon*

NAME: Paul Nixon

TITLE: Chairman

DATE: 10/15/2024



AGREED:

KONE INC.

BY: *Brad Fleming*

NAME: Brad Fleming

TITLE: Director, Key Accounts

DATE: September 12, 2024