

CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date: 11/12/2021

Contract/Lease Control #: C18-2649-BCC

Procurement#: RFP BCC 70-17

Contract/Lease Type: CONTRACT

Award To/Lessee: FIRST SOUTHEAST, DIVISION OF HILLTOP SECURITIES, INC.

Owner/Lessor: OKALOOSA COUNTY

Effective Date: 11/16/2021

Expiration Date: 11/15/2022

Description of: FINANCIAL ADVISOR SERVICES

Department: BCC

Department Monitor: HOFSTAD

Monitor's Telephone #: 850-651-7515

Monitor's FAX # or E-mail: HOFSTAD@MYOKALOOSA.COM

Closed:

Cc: BCC RECORDS



CONTRACT/LEASE RENEWAL FORM

Date: November 9, 2021
 Company: Hilltop Securities, Inc.
 Attn: Mark Galvin
 Address: 717 N. Harwood Street, Suite 3400
 City, St, Zip: Dallas, TX 75201
 RE: C18-2649-BCC

CONTRACT: C18-2649-BCC
 FIRST SOUTHEAST, DIVISION OF
 HILLTOP SECURITIES, INC.
 FINANCIAL ADVISOR SERVICES
 EXPIRES: 11/15/2022

Dear Mr. Galvin

The Okaloosa County Board of County Commissioners agrees to renew the subject contract/lease, # C18-2649-BCC for an additional term. The contract renewal period will be 11/16/2021 to 11/15/2022. The annual budgeted amount for this contract is \$ 25,000.00. All other terms and conditions of the original agreement shall remain in full force and effect through the duration of this renewal.

If you are in agreement, please sign below and return this form along with a current Certificate of Insurance listing Okaloosa County as co-insured (if applicable).

COUNTY REPRESENTATIVES

Dept. Director
 Signature: _____

Date: _____

Approved By: John Hofstad Digitally signed by John Hofstad
Date: 2021.11.10 10:38:42 -0500
 (as prescribed below on item 1)

Date: November 10, 2021

Approved By: Jeffrey A Hyde Digitally signed by Jeffrey A
Hyde
Date: 2021.11.10 11:23:41
-0500
 (as prescribed below on item 1)

Date: _____

AUTHORIZED COMPANY REPRESENTATIVE

Contractor:

Approved By: _____

Title: Managing Director

Date: November 9, 2021

County Department Instructions:

- 1) Obtain signatures from Department Director, authorized Company Representative and then Purchasing Manager <\$25K and less, OMB Director \$25K to \$50K, County Administrator <\$100K and less or Board >\$100K, as necessary. If Board approval is required, the Chairman and County Administrator's signatures are required. Make sure the company provides a current Certificate of Insurance. (If applicable).
- 2) Keep a copy of this form for your records.
- 3) Send original to Contracts and Lease Coordinator at Purchasing Department.
 If you have any questions please contact the Purchasing Manager at 850-689-5960, Fax: 850-689-5970