

ARLINGTON COUNTY, VIRGINIA

**AGREEMENT NO. 19-304-R
AMENDMENT NUMBER 1**

This Amendment Number 1 is made on the date of execution by the County and amends Agreement Number 19-304-R (“Main Agreement”) dated January 1, 2019 between CAPFINANCIAL PARTNERS, LLC DBA CAPTRUST FINANCIAL ADVISORS (“Contractor”) and the County Board of Arlington County, Virginia (“County”).

The County and the Contractor agree to amend the Main Agreement as follows:

1. ADD SECTION #11. COVID-19 VACCINATION POLICY FOR THE CONTRACTORS TO THE CONTRACT AS FOLLOWS:

11. COVID-19 VACCINATION POLICY FOR CONTRACTORS:

Due to the ongoing COVID-19 pandemic, the County has taken various steps to protect the welfare, health, safety, and comfort of the workforce and public at large. As part of these steps, the County has implemented various requirements with respect to health and safety including policies with respect to social distancing, the use of face-coverings and vaccine mandates. To protect the County’s workforce and the public at large, all employees and subcontractors of the Contractor who are assigned to this Contract, must be fully vaccinated against COVID-19. Any contractor employee or subcontractor who is not fully vaccinated should be following a weekly testing protocol as established by the Contractor.

2. EXHIBIT PRICING HAS BEEN UPDATED PER ATTACHEMENT (ATTACHED).

3. NOTICE SECTION: THE CONTACTS NAME AND INFORMATION HAS CHANGED TO:

**KENNETH ROGERS; SENIOR VICE PRESIDENT
EMAIL: KEN.ROGERS@CAPTRUST.COM
PHONE: 540-442-6426**

4. PURSUANT TO PROVISION: CONTRACT TERM, THIS AGREEMENT IS HEREBY RENEWED FROM JULY 1, 2022 TO JUNE 30, 2023.

All other terms and conditions of the Main Agreement remain in effect.

WITNESS these signatures:

THE COUNTY BOARD OF ARLINGTON

CAPFINANCIAL PARTNERS, LLC DBA CAPTRUST
FINANCIAL ADVISORS

COUNTY, VIRGINIA

AUTHORIZED DocuSigned by:
SIGNATURE: *Meloni Hurley*

534995802490484
Meloni Hurley

NAME: _____

Assistant Purchasing Agent

TITLE: _____

DATE: 7/13/2022

AUTHORIZED DocuSigned by:
SIGNATURE: *Kenneth Rogers*

AF7C90F0B04548E
Kenneth Rogers

NAME: _____

Senior Vice President

TITLE: _____

DATE: 7/1/2022

**FAUQUIER COUNTY GOVERNMENT AND PUBLIC SCHOOLS
PROCUREMENT DIVISION**

320 Hospital Drive, Suite 23
Warrenton, Virginia 20186
Fax: (540) 422-8355

charles.ward@fauquiercounty.gov

June 13, 2022

Cap Financial Partners, LLC
d/b/a Cap Trust Financial Advisors
Attn: Mr. Schmitt
4208 Six Forks Road, Suite 1700
Raleigh NC 27609

RE: Contract 76-18smc, 403/457B Advisory and Consulting Services

Dear Mr. Schmitt

Fauquier County Government and Public Schools confirms that it will continue services for the next one-year period commencing **July 1, 2022 through June 30, 2023**. One, one-year renewal term remains, after the one noted herein.

Pursuant to Section 2.1 of the Agreement, the Fee amount for this period is equal to \$32,472.00. It is understood and agreed that all terms and conditions of the Agreement are confirmed and shall remain in full force and effect.

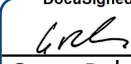
If this is agreeable with your firm, please sign this letter in the space provided below and return it to this office. I will return a fully executed copy to you.

Thank you for your continuing service to Fauquier County Government and Public Schools.

Sincerely,

Charles Ward MBA, CPM, VCO
Procurement Manager

Cap Financial Partners, LLC d/b/a
Cap Trust Financial Advisors

By: 

Greg Rohrbach

Title: Senior Manager

Date: 6/29/2022

Fauquier County Gov't/Public Schools

By: 

Charles Ward MBA, CPM, VCO

Title: Procurement Manager

Date: 6/29/2022