CONTINUING PROFESSIONAL SERVICES CONTRACT CONTRACT NO. 0517-0470-AP

THE PARTIES TO THIS CONTRACT are the City of Daytona Beach, a Florida municipal corporation (the "CITY"), and Alta Planning + Design, Inc., a foreign profit corporation ("CONSULTANT").

In consideration of the mutual covenants herein contained, the Parties agree as follows:

Section 1. Scope of Services. CONSULTANT will provide professional GENERAL MUNICIPAL PROFESSIONAL ENGINEERING SERVICES WITH EMPHASIS ON URBAN RECREATIONAL TRAILS DESIGN to the CITY from time to time at the request of the CITY during the Term of this Contract.

Exhibit A, attached hereto and incorporated herein by reference, provides a detailed description of the range of services that may be provided under this Contract.

Section 2. Services Must Be Authorized in Writing. This Contract, in and of itself, does not require the CONSULTANT to perform any services or provide payment for services rendered by the CONSULTANT. No services will be provided under this Contract, and no payment obligation will arise for performance of services, except when specifically authorized by CITY purchase order issued in accordance with the CITY's procurement policies. No purchase order issued may alter the terms and conditions of this Contract. In case of a conflict with a purchase order this Contract will govern. The purchase order may provide more detailed parameters for the services to be provided, such as deliverables, deadlines, etc, consistent with the provisions of this Contract.

No claim for services furnished by the CONSULTANT not specifically provided for herein will be honored by the CITY.

If CONSULTANT is providing services under an open purchase order at the time that this Contract expires or terminates for any reason other than CONSULTANT's material breach, CONSULTANT will continue to provide such services unless and until the CITY provides CONSULTANT a notice suspending or terminating such services. If CONSULTANT is providing services under an open purchase order at the time that the CITY terminates this Contract due to CONSULTANT's material breach, CONSULTANT will immediately cease performing all services unless the notice of termination specifically provides otherwise.

Section 3. Fees and Other Payments; Limitations.

- (a) Each purchase order will set forth the Fee to be paid to CONSULTANT. The Fee will be established as either a not-to-exceed or fixed fee. In either instance the purchase order will include sufficient documentation to describe the basis on which the fee has been calculated.
- (1) Except as provided below, the Fees for a purchase order will be based on the Fee Schedule. The initial Fee Schedule is attached hereto and incorporated herein as Exhibit B. The parties may agree to amend the then current Fee Schedule only through formal amendment to this Agreement.
- (2) A fixed Fee will be construed to be based on the Fee Schedule only where documentation is included that sets forth a good-faith estimate of the time required by CONSULTANT to complete the work, at commercially reasonable hourly rates; provided, however, that in such instances neither CONSULTANT's obligation to perform the work nor the fixed Fee will be altered merely based on the need to spend more or less time than shown on the estimate to complete the work.
- (b) In addition to the Fee, the purchase order may provide for reimbursement of certain types of expenditures that CONSULTANT may incur in providing the service required, such as:

- (1) Copying and travel-related expenses. As to travel-related expenses, mileage will be paid in accordance with then-current IRS business related mileage rate and in such cases, only for travel in excess of 50 miles round trip.
- (2) Sub consultant costs. Sub consultants costs will be paid at CONSULTANT's direct cost, without mark-up.

In all instances any limitations set forth in Exhibit B will apply.

- (c) No additional compensation will be due CONSULTANT for any reason.
- **Section 4.** Billing and Payment Procedure. In addition to requirements for payment established by applicable federal, state, or local law including the City Code, or the Exhibits, payment terms and conditions are as follows:
- (a) No payment will be due for services performed until CONSULTANT submits a proper invoice. CONSULTANT must separately invoice the CITY for each purchase order. CONSULTANT may invoice the CITY no more frequently than monthly, and no sooner than 30 days after the date of the purchase order.
- (b) For purchase orders providing for fixed fees: if the purchase order specifically provides for payment to be made in stages based upon completion of phases, tasks, or other discrete increment of the service to be provided, CONSULTANT will invoice the CITY as these increments of service are completed, and in any event no more frequently than monthly. If the purchase order so provides, or is silent as to the method for payment, payments will be made on the basis of the percentage of work completed and accepted.
- (c) For purchase orders providing for Fees based on the hours worked, payment will be made based on the hours worked and billed during the monthly billing interval.
- (d) In order to be considered proper, the invoice must include all information and documentation that the CITY may need to verify the accuracy of the invoice and the amount of payment due based on the specific requirements of this Contract. Where payment is for the cost incurred for certain reimbursables (such as for sub consultants or air travel), the invoice must include proof that CONSULTANT has paid such costs.
- (e) The CITY will within 30 days after receipt of an invoice notify the CONSULTANT that the invoice is improper, or pay CONSULTANT the amount due.
- **Section 5. Standard of Performance.** CONSULTANT's services will at a minimum meet the level of care and skill ordinarily used by members of CONSULTANT's profession performing the type of services provided herein within the State of Florida.
- **Section 6. Relationship between Parties.** This Contract does not create an employee-employer relationship between the CITY and CONSULTANT. CONSULTANT is an independent contractor of the CITY and will be in control of the means and the method in which the requested work is performed. As an independent contractor, CONSULTANT will be solely responsible for payment of all federal, state, and local income tax, and self-employment taxes, arising from this Contract; and CONSULTANT agrees to indemnify and hold harmless the CITY from any obligations relating to such taxes. The CITY will not make deductions from payments due for such taxes, or for social security, unemployment insurance, worker's compensation, or other employment or payroll taxes. CONSULTANT will also responsible for the performance of CONSULTANT's sub-consultants.

Section 7. Documents.

(a) All reports, estimates, logs, original drawings, and other materials furnished, prepared or executed by CONSULTANT during the term of and in accordance with the provisions of this Contract are

the property of the CITY. CONSULTANT will immediately deliver all such materials to the CITY upon the CITY's written demand; or upon CONSULTANT's completion of the particular task for which such materials were prepared, executed, or otherwise required; or, where no demand has been made at the time that this Contract expires or is terminated, upon such expiration or termination.

(b) CONSULTANT understands and agrees that CITY will have the right to reuse any plans and specifications, including construction drawings, that CONSULTANT is required to provide to CITY pursuant to this Contract without having to obtain further approvals from or providing additional compensation to CONSULTANT. CITY understands and agrees that CONSULTANT will not be liable for CITY's use of such plans and specifications other than for the purposes intended by this Contract.

Section 8. Public Records.

- (a) To the extent applicable, CONSULTANT will comply with the requirements of Florida Statutes Section 119.0701, which include the following:
- (1) Keeping and maintaining public records that the CITY requires for performance of the service provided herein.
- (2) Upon the request of the City Clerk of the CITY, (i) providing the City Clerk with a copy of requested public records or (ii) allowing inspection or copying of the records, within a reasonable time after receipt of the City Clerk's request, at a cost that does not exceed the cost provided in Ch. 119, Florida Statutes, or as otherwise provided by law.
- (3) Ensuring that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law until completion of this Contract, and following such completion if CONSULTANT fails to transfer such records to the CITY.
- (4) Upon completion of the work required by a specific purchase order, keep and maintain public records required by the CITY to perform the service. CONSULTANT will meet all applicable requirements for retaining public records. All records stored electronically must be provide to the CITY upon request from the City Clerk, in a format that is compatible with the CITY's information technology systems.

IF THE CONSULTANT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONSULTANT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONSULTANT MUST CONTACT THE CITY CLERK, WHOSE CONTACT INFORMATION IS AS FOLLOWS:

 (Phone)
 386 671-8023

 (Email)
 clerk@codb.us

(Address) 301 S. Ridgewood Avenue Daytona Beach, FL 32114

- (b) Nothing herein will be deemed to waive CONSULTANT's obligation to comply with Section 119.0701(3)(a), Florida Statutes, as amended by Chapter 2016-20, Laws of Florida (2016).
- **Section 9. Effective Date and Term.** The Effective Date of this Contract is the last signature date set forth below (the "Effective Date. The Term of this Contract is two (2) years, commencing on the Effective Date.

Any purchase order entered into prior to expiration or termination of the Term will remain valid. The CITY will have the option to renew this Contract for up to three (3) Terms of one-year each. Unless waived by CONSULTANT, the CITY must provide CONSULTANT written notice at least 60 days before the end of the current Term in order to exercise the option(s).

Section 10. Termination of Agreement

- (a) The CITY may terminate this Contract, in whole or in part, at any time, for the CITY's convenience or upon CONSULTANT's material breach, by providing written notice as follows:
- (1) Before terminating for convenience, the CITY must provide CONSULTANT 30 days' notice. Termination will be automatic upon the expiration of the 30-day period.
- (2) Before terminating due to CONSULTANT's material breach of its contractual obligations, CITY must provide CONSULTANT prior written notice, specifying the breach and demanding that CONSULTANT remedy the breach within 10 days of the notice. This Contract will terminate automatically and without need for additional notice if CONSULTANT fails to remedy the material breach within this 10 day period.
- (b) If the termination is for the CITY's convenience, CONSULTANT will be paid compensation for services performed to the date of termination; and, if the City's notice of termination requires CONSULTANT to continue any services being provided at that time under an open purchase order, CONSULTANT will be paid for such services through the date that such services terminate.
- (c) If the termination is due to the CONSULTANT's material breach, the CITY reserves all rights and remedies it may have under law due to such breach.
- (d) If after notice of termination for the CONSULTANT's material breach it is determined by the CITY or by a court of law that the CONSULTANT had not materially breached this Contract, or that the CITY's notice for termination upon such breach was insufficient, the termination will be conclusively deemed to have been effected for the CITY's convenience. In such event, adjustment in payment to CONSULTANT will be made as provided in Subsection (b) of this Section.
- (e) The rights and remedies of CITY provided for in this Section are in addition and supplemental to any and all other rights and remedies provided by law or under this Contract.
- **Section 11.** Suspension of Services. If the notice of breach issued by the CITY pursuant to the preceding Section so directs, CONSULTANT will suspend services immediately upon receipt thereof, other than the work required to remedy the material breach.
- If CONSULTANT is providing services under an open purchase order at the time that this Contract expires or terminates for any reason other than CONSULTANT's material breach, CONSULTANT will continue to provide such services unless and until the CITY provides CONSULTANT a notice suspending or terminating such services.
- Section 12. Indemnification. CONSULTANT will indemnify and hold harmless the CITY, including the CITY's officers, employees, and agents, from liabilities, damages, losses, and costs, including, but not limited to, reasonable attorneys' fees, to the extent caused by the CONSULTANT's negligent acts or omissions, or reckless or intentionally wrongful conduct in the performance of this Contract. For purposes of this Section, the term, "CONSULTANT," includes CONSULTANT's officers, employees, and agents, including subcontractors and other persons employed or used by CONSULTANT. This indemnification is in no way limited by any insurance provided by CONSULTANT.
- **Section 13. Insurance.** CONSULTANT will provide and maintain at CONSULTANT's own expense, insurance of the kinds of coverage and in the amounts set forth in this Section. All such insurance will be primary and non-contributory with the CITY's own insurance. In the event any request for the performance

of services presents exposures to the CITY not covered by the requirements set forth below, the CITY reserves the right to add insurance requirements that will cover such an exposure.

(a) Coverage and Amounts.

- (1) Workers Compensation Insurance as required by Florida Statutes, Chapter 440, Workers' Compensation Insurance, for all employees of CONSULTANT, employed at the site of the service or in any way connected with the work, which is the subject of this service. The insurance required by this provision will comply fully with the Florida Workers' Compensation Law and include Employers' Liability Insurance with limits of not less than \$500,000 per occurrence. Any associated or subsidiary company involved in the service must be named in the Workers' Compensation coverage.
- (2) Liability Insurance, including (i) Commercial General Liability coverage for operations, independent contractors, products-completed operations, broad form property damage, and personal injury on an "occurrence" basis insuring CONSULTANT and any other interests, including but not limited to any associated or subsidiary companies involved in the work; and (ii) Automobile Liability Insurance, which will insure claims for damages because of bodily injury or death of any person or property damage arising out of the ownership, maintenance, or use of any motor vehicle used by the CONSULTANT in the performance of this Contract.

THE COMMERCIAL GENERAL LIABILITY INSURANCE POLICY WILL NAME THE CITY AS AN ADDITIONAL INSURED. CONSULTANT's Commercial General Liability insurance policy shall provide coverage to CONSULTANT, and City when required to be named as an additional insured either by endorsement or pursuant to a blanket additional insured endorsement, for those sources of liability which would be covered by the latest edition of the standard Commercial General Liability Coverage Form (ISO Form CG 00 01) without the attachment of any endorsements excluding or limiting coverage for Products/Completed Operations, Independent Contractors, Property of City in CONSULTANT's Care, Custody or Control or Property of City on which contracted operations are being performed, Explosion, Collapse or Underground hazards (XCU Coverage, Contractual Liability or Separation of Insureds. When City is added as additional insured by endorsement, ISO Endorsements CG 20 10 and CG 20 37 or their equivalent shall be used to provide such Additional Insured status.

The limit of liability for each policy will be a combined single limit for bodily injury and property damage of no less than \$1,000,000 per occurrence. If insurance is provided with a general aggregate, then the aggregate will be in an amount of no less than \$1,000,000. The Risk Manager for the CITY may authorize lower liability limits for the automobile policy only, at the Risk Manager's sole discretion.

(3) Professional Liability Insurance, insuring CONSULTANT and other interests, including, but not limited to, any associated or subsidiary companies involved in the work, for errors or omissions in the performance of professional services to be rendered pursuant to this Contract. The limit of liability will be no less than \$1,000,000.

Professional Liability coverage will be provided on an Occurrence Form or a Claims Made Form with a retroactive date no later than the Effective Date and with a two year reporting tail beyond the annual expiration date of the policy.

Unless specifically waived hereafter in writing by the Risk Manager, CONSULTANT agrees that the insurer shall waive its rights of subrogation, if any, against the City on each of the foregoing types of required insurance coverage.

(b) Proof of Insurance. CONSULTANT will furnish proof of insurance acceptable to the CITY prior to or at the time of execution of this Contract. CONSULTANT will not commence work until all proof of all required insurance has been filed with and approved by the CITY. CONSULTANT will furnish such proof in the form of certificates of insurance which will clearly outline all hazards covered as itemized above, the amounts of insurance applicable to each hazard, and the expiration dates.

If requested by the CITY, CONSULTANT will furnish copies of the insurance contracts to support the certificates of insurance and the copies of said insurance must be acceptable to the CITY.

- (c) Cancellation; Replacement Required. CONSULTANT will file replacement certificates 30 days prior to expiration or termination of the required insurance occurring prior to the acceptance of the work by the CITY. If a required policy is canceled without CONSULTANT's prior knowledge CONSULTANT will immediately notify the CITY immediately upon becoming aware that a required insurance coverage has been canceled for any reason, and promptly replace the canceled policy. The CITY expressly reserves the right or replace the canceled policy at CONSULTANT'S expense if CONSULTANT fails to do so.
- (d) Termination of Insurance. CONSULTANT may not cancel the insurance required by this Contract until the work is completed, accepted by the CITY and CONSULTANT has received written notification from the Risk Management Division of the CITY that CONSULTANT may cancel the insurance required by this Contract and the date upon which the insurance may be canceled. The Risk Management Division of the CITY will provide such written notification at the request of CONSULTANT if the request is made no earlier than two weeks before the work is to be completed.
- **(e)** Liabilities Unaffected. CONSULTANT's liabilities under this Contract will survive and not be terminated, reduced or otherwise limited by any expiration or termination of insurance coverages. Similarly, CONSULTANT's liabilities under this Contract will not be limited by the existence of any exclusions or limitations in insurance coverages, or by CONSULTANT'S failure to obtain insurance coverage.

CONSULTANT will not be relieved from responsibility to provide required insurance by any failure of the CITY to demand such coverage, or by CITY's approval of a policy submitted by CONSULTANT that does not meet the requirements of this Contract.

Section 14. Notices. Unless otherwise expressly agreed herein, all notices, requests, and demands to or upon the Parties will be delivered by hand, delivered by a courier service, provided to a nationally recognized delivery service for overnight delivery, transmitted to a receiving fax machine followed by hard copy within two days, or by U.S. mail, postage prepaid by registered or certified mail, return receipt requested, to the addresses set forth herein:

To the CITY:
David Waller, Deputy Public Works Director
Daytona Beach Public Works
950 Bellevue Ave.
Daytona Beach, FL 32114
Fax: 386-671-8620

To CONSULTANT:
Alta Planning + Design, Inc.

711 SE Grand Avenue
Portland, OR 97214
Email: contracts@altaplanning.com
Fax: 503-230-9864

Either Party may change the name or address for receipt of that Party's notices, by providing the other Party written notice in the manner described above.

Section 15. Personnel. In order to induce the CITY into entering this Contract, CONSULTANT represents that Mike Repsch, Project Manager, will generally perform or directly supervise the tasks assigned to CONSULTANT herein, and that CONSULTANT will not replace Mike Repsch, Project Manager, without the CITY's prior written approval. CONSULTANT represents that CONSULTANT has or will secure at CONSULTANT's own expense, all personnel required in performing the services under this Contract. Such personnel will not be employees of or have any contractual relationship with the CITY.

All personnel engaged in the work will be fully qualified and will be authorized under state and local law to perform such services.

The CITY will have the right to approve or reject any sub consultants that CONSULTANT proposes to use for work assigned in a purchase order.

- **Section 16. CITY's Responsibilities.** The CITY agrees to make available for review and use by the CONSULTANT, reports, studies, and data relating to the services required. The CITY will establish a project manager to meet periodically with the CONSULTANT to facilitate coordination and ensure expeditious review of work product.
- **Section 17.** Limitation on Waivers. Neither the CITY's review, approval, or acceptance of, or payment for, any of the services provided by CONSULTANT, will be construed to operate as a waiver of the CITY's rights under this Contract. CONSULTANT will be and always remain liable to the CITY in accordance with applicable law for any and all damages to the CITY caused by the CONSULTANT's negligent or wrongful provision of any of the services furnished under this Contract.

Failure of the CITY to exercise any right or option arising out of a breach of this Contract will not be deemed a waiver of any right or option with respect to any subsequent or different breach, or the continuance of any existing breach. Furthermore, the failure of the CITY at any time to insist upon strict performance of any condition, promise, agreement or understanding set forth herein will not be construed as a waiver or relinquishment of the CITY's right to insist upon strict performance of the same condition, promise, agreement or understanding at a future time.

- **Section 18. Dispute Resolution.** If a dispute exists concerning this Contract, the Parties agree to use the following procedure prior to pursuing any other judicial remedies.
- (a) Negotiations. A Party will request in writing that a meeting be held between representatives of each Party within 14 calendar days of the request or such later date that the Parties may agree to. Each Party will attend and will include, at a minimum, a senior level decision maker (an owner, officer, or employee of each organization) empowered to negotiate on behalf of their organization. The purpose of this meeting is to negotiate in the matters constituting the dispute in good faith. The Parties may mutually agree in writing to waive this step and proceed directly to mediation as described below.
- (b) Non-Binding Mediation. Mediation is a forum in which an impartial person, the mediator, facilitates communication between parties to promote reconciliation, settlement, or understanding among them. Within 30 days after the procedure described in Subsection (a) proves unsuccessful or the Parties mutually waive the Subsection (a) procedure, the Parties will submit to a non-binding mediation. The mediation, at a minimum, will provide for (i) conducting an on-site investigation, if appropriate, by the mediator for fact gathering purposes, (ii) a meeting of all Parties for the exchange of points of view and (iii) separate meetings between the mediator and each Party to the dispute for the formulation of resolution alternatives. The Parties will select a mediator trained in mediation skills and certified to mediate by the Florida Bar, to assist with resolution of the dispute. The Parties will act in good faith in the selection of the mediator and give consideration to qualified individuals nominated to act as mediator. Nothing in this Contract prevents the Parties from relying on the skills of a person who also is trained in the subject matter of the dispute or a contract interpretation expert. Each Party will attend will include, at a minimum, a senior level decision maker (an owner, officer, or employee of each organization) empowered to negotiate on behalf of their organization.

If the Parties fail to reach a resolution of the dispute through mediation, then the Parties are released to pursue any judicial remedies available to them.

Section 19. General Terms and Conditions.

- (a) Amendments. Except as otherwise provided herein, no change or modification of this Contract will be valid unless the same is in writing and signed by both Parties.
- **(b)** Assignments and Subcontracting. No assignment or subcontracting will be permitted without the CITY's written approval.
- (c) Compliance with Laws and Regulations. In providing all services pursuant to this Contract, CONSULTANT will abide by all statutes, ordinances, rules, and regulations pertaining to, or

regulating the provisions of, such services including those now in effect and hereafter adopted. Any violation of said statutes, ordinances, rules, or regulations will constitute a material breach of this Contract and will entitle the CITY to terminate this Contract immediately upon delivery of written notice of termination to the CONSULTANT.

- (d) Truth in Negotiations Certificate. CONSULTANT hereby certifies that the wages and other factual unit costs supporting the compensation herein are accurate, complete, and current at the time of this Contract.
- (e) No Third Party Beneficiaries. There are no third party beneficiaries of CONSULTANT'S services under this Contract.
- (f) Contingency Fee. CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for CONSULTANT, to solicit or secure this Contract and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for CONSULTANT, any fee, commission, percentage, gift, or any other consideration, contingent upon or resulting from the award or making of this Contract.
- (g) Nondiscrimination. CONSULTANT will not discriminate against any employee or applicant for employment because of race, color, sex, or national origin. CONSULTANT will take affirmative action to ensure that applicants are employed and the employees are treated during employment without regard to their sex, race, creed, color, or national origin. Further, CONSULTANT agrees to comply with all local, state and federal laws and ordinances regarding discrimination in employment against any individual on the basis of race, color, religion, sex, national origin, physical or mental impairment, or age. In particular, CONSULTANT agrees to comply with the provisions of Title 7 of the Civil Rights Act of 1964, as amended, and applicable executive orders including, but not limited to, Executive Order No. 11246.
- (h) Principles in Construing Contract. This Contract will be governed by and construed in accordance with the laws of the State of Florida. Captions and paragraph headings used herein are for convenience only, are not a part of this Contract and will not be deemed to limit or alter any provisions hereof or to be relevant in construing this Contract. The use of any gender herein will be deemed to be or include the other genders, and the use of the singular herein will be deemed to be or include the plural (and vice versa), wherever appropriate.
- (i) Venue. The exclusive venue for any litigation arising out of this Contract will be Volusia County, Florida if in state court, or the U.S. District Court, Middle District of Florida if in federal court.
- (j) Litigation Costs. Except where specifically provided herein, in case of litigation between the Parties concerning this Contract, each party will bear all of its litigation costs, including attorney's fees.
- (k) Force Majeure. A force majeure event is an act of God or of the public enemy, riots, civil commotion, war, acts of government or government immobility (whether federal, state, or local) fire, flood, epidemic, quarantine restriction, strike, freight embargo, or unusually severe weather; provided, however, that no event or occurrence will be deemed to be a force majeure event unless the failure to perform is beyond the control and without any fault or negligence of the Party charged with performing or that Party's officers, employees, or agents. Whenever this Contract imposes a deadline for performing upon a Party, the deadline will be extended by one day for each day that a Force Majeure event prevents the Party from performing; provided, however, that the Party charged with performing and claiming delay due to a Force Majeure event will promptly notify the other Party of the Event and will use its best efforts to minimize any resulting delay.
- (I) Jury Trial Waived. THE PARTIES HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS CONTRACT, OR ANY DEALINGS BETWEEN THE PARTIES. THE SCOPE OF THIS WAIVER IS INTENDED TO BE ALL ENCOMPASSING OF ANY DISPUTES BETWEEN THE PARTIES THAT MAY BE FILED IN ANY COURT AND THAT RELATE TO THE SUBJECT MATTER, INCLUDING WITHOUT

LIMITATION, CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS AND ALL OTHER COMMON LAW AND STATUTORY CLAIMS.

- (m) Authority to Bind CONSULTANT. The undersigned representative of CONSULTANT represents and warrants the he or she is fully authorized to bind CONSULTANT to the terms and conditions of this Contract.
- (n) Incorporation of RFP and Proposal. The CITY's Request for Proposals 0517-0470 and the CONSULTANT's responsive proposal are incorporated herein by reference as Composite Exhibit C. Composite Exhibit C is not attached but will remain on file in the Office of the City Clerk. In case of conflicts between the RFP and Proposal, the RFP will govern. In case of conflicts between Composite Exhibit C and other provisions of this Contract, including Exhibits A and B, this Contract will govern.
- **(o) Integration.** This Contract represents the entire agreement of the parties with respect to the subject matter hereof. No representations, warranties, inducements or oral agreements have been made by either Party except as expressly set forth herein, or in other contemporaneous written agreements.

IN WITNESS WHEREOF, the Parties through their undersigned representatives have caused this Contract to be executed in duplicate original.

THE CITY

ALTA PLANNING + DESIGN, INC.

Derrick L. Henry, Mayor

Printed Name: Katherine Mangle

Attest:/

Letitia LaMagna, City Clerk

Title: Vice President, as duly authorized

Date: (

Date:

Approved as to legal form:

Bahart landar Otty At

Robert Jagger, City Attorney

EXHIBIT A

SCOPE OF SERVICES

GENERAL MUNICIPAL PROFESSIONAL ENGINEERING SERVICES WITH EMPHASIS ON URBAN RECREATIONAL TRAILS DESIGN

Background:

The City is soliciting General Municipal Professional Civil Engineering Services with a special emphasis on recreational trails, pedestrian and urban complete streets and urban park infrastructure from multiple firms (Consultants). The selection of three to five Consultants is anticipated. All Consultants will be licensed to do business in the State of Florida. This will be a 2 year contract with three renewal options of one year each. As the need for engineering services arises, the Consultant will be contacted to discuss the desired project outcome and subsequently provide a scope of work and a fee proposal for each project assignment. A Work Authorization will be issued by the City upon acceptance of a mutually acceptable scope of services, schedule, and fee proposal.

The Consultant's work will be performed by the key personnel at the office location identified in the proposal and the primary sub consultant's identified for services such as surveying, geotechnical evaluations or other specialty engineering support functions. Any changes of personnel or sub consultants will be reviewed and will require approval by the City in writing prior to the issuance of a Work Authorization.

Scope of Services:

The Consultant will perform the following: general Municipal civil engineering services to include but not be limited to preliminary engineering/system planning design, engineering, permitting, analysis, and inspection related to existing infrastructure and construction inspection of their designed projects as needed. Services may include, but not be limited to, the following as authorized by individual Work Authorizations for projects:

- Design of recreational trails, complete streets or similar infrastructure that is in compliance with the FDOT LAP program and/or other grant agency requirements.
- Preliminary engineering/system planning analysis, design development, construction plans preparation, permitting and creation of construction bid documents, including special conditions/provisions and specifications for City projects.
- Analysis of existing infrastructure conditions in City rights of way, buildings, trail
 and sidewalk systems, connectivity to public places and neighborhood impacts.
- Bidding and construction phase services including:
 - Answering questions during the bidding process
 - Assuring project compliance with FDOT LAP requirements
 - o Assisting in the preparation of any required addenda

- Attending pre-bid conference
- Reviewing bids, preparing bid tabulation sheet, and making recommendation for award
- Assembly of conformed construction contract documents
- Attending and administering a preconstruction conference
- Visiting the work site a predetermined number of times
- Determining if work is proceeding in accordance with the Contract Documents
- Issuing necessary interpretations, clarifications, and change orders as required.
- Reviewing and recommending approval or rejection of Shop Drawings, samples, and other data which contractor(s) are required to submit
- Evaluating and determining the acceptability of substitute equipment and materials
- Reviewing all certificates of inspection, testing, and approvals required by laws, rules, regulations, ordinances, code orders, or the Contract Documents
- Reviewing and approving payment applications
- o Project closeout

Each Project will have an expanded Scope of Services tailored to the specific needs of the City. The expanded Scope of Services may include but is not limited to:

- Project Coordination and Administration
 - The Consultant will coordinate the project design/engineering team, organize, and provide minutes for the kickoff meeting of the project team.
 - The Consultant will coordinate with all jurisdictional/regulatory agencies to identify, negotiate, and implement all necessary requirements including FDOT LAP compliance.
 - The Consultant will prepare, present, monitor, and maintain a production schedule for the tasks defined in the scope of services
 - The Consultant will conduct progress meetings with the project team and the City on a regular basis throughout the completion of the design phase and creation of construction documents.
 - The Consultant will organize and lead public involvement and stakeholder meetings. The Consultant will be responsible for recording meeting minutes and preparing memoranda for distribution.
 - The Consultant will supply minutes of all meetings within one week of meeting.
 - The Consultant will coordinate sub-consultants services including satisfactory and timely performance.
- Design Development
 - The Consultant and appropriate members of the project team may perform field investigations of the proposed project site for initial suitability determination.

- The Consultant and appropriate project team members will meet with public and private utility providers in the area to confirm existing utility locations and conflicts.
- The Consultant will identify all permitting /regulatory agencies, determine permitting requirements, prepare submit and respond to all requests for information regarding the permit applications and provide the necessary information to secure approved permits. The City will pay the permitting agencies required application fee.
- The Consultant will work with the City's project manager and legal department to evaluate the impact of the design on adjacent properties.
- The Consultant will produce design development drawings to perform modifications and describe the overall character and extent of the project. Drawings will include plans, elevations, and sections.
- Design development may include site inspections required to confirm site plan and records of utilities and other relevant features at the project site as they relate to the project design including compliance with FDOT LAP design requirements and design review process.
- The Consultant will prepare complete design development plans to address revisions as necessary based upon comments received during City and agency reviews.
- The Consultant will prepare alternatives for the sequencing, planning and timing of construction, and the maintenance of traffic for consideration by the City.
- The Consultant will prepare a statement of probable construction costs, phasing, value engineering alternatives, and viable construction methods as necessary.
- The Consultant will prepare utility conflict sheets at 30%. The Consultant will prepare alternatives to resolve utility conflicts and costs associated with each alternative.

Construction Documents

- The Consultant will prepare construction documents at a true and suitable scale for all items described above including demolition of existing features to be removed, civil and landscape architectural plans, and permit applications and permit drawings which are appropriate for public bidding.
- The Consultant will present the construction documents to appropriate project members and City department at 30%, 60%, and 90% completion for review and approval.
- The Consultant will coordinate and assemble technical specifications, design cover sheet and prepare an itemized bid schedule.
- The Consultant will coordinate with appropriate project team members to ensure that all City required documents are assembled as a complete bid package that is FDOT LAP compliant.

Local Government, FDOT and Other Agency Coordination

 The Consultant will coordinate their design activities with the above listed groups to ensure adequate opportunity on their behalf to address design and construction issues and provide information that will aid in the design and alleviate duplication of effort and construction.

Deliverables will be project specific and may include, but not be limited to:

- Final reports/studies/plans in the form of three (3) bound Preliminary Engineering or Technical Recommendation Memorandums that address analysis of need and project alternative approaches, with signed and sealed original documents. All elements of the reports will be provided on a CD in applicable format to include .pdf, word, .dwg and .jpg formats.
- Final construction documents and all related project correspondence, reports and permits will be to <u>true scale</u> for the paper size used and saved on CD in 24" x 36".pdf, 11"x17" .pdf format and AutoCADD format and/or other version as determined by the City.
- Final construction plan deliverables including four (4) signed and sealed, bound sets of plans on 24" x 36" sheets, along with four sets of specifications, and one (1) set of final construction plans on 24" x 36" mylar. Specifications will be provided in Word; bid schedules in an Excel spreadsheet and both specifications and bid schedules in pdf format
 - Testing results will be forwarded to the City at an interval to be determined, in a bound notebook with synopsis of results and outstanding issues noted on the cover page.
 - All geo-spatial information including plans, surveys, maps, and aerial photography will be provided in AutoCAD or the ESRI Personal Geodatabase format. This data will be referenced by a minimum of three (3) coordinates in the Florida State Plane Coordinate System, East Zone in US Survey Feet. The horizontal datum is NAD83/(1990) HARN and the vertical datum is NAVD 88 Feet, in accordance with Florida Statutes, Chapter 177.151.
 - AutoCAD files will follow the City's AutoCAD standard presentation format.
 - All text and graphic information will be provided in the City standard MS
 Office software (MS Word, MS PowerPoint, etc.) <u>and</u> in the Adobe .PDF
 format, unless otherwise specified. This digital information is also to be
 provided on CDs or DVDs.
 - The Consultant will provide the as-built drawings in AutoCAD standard. The red-lined as-builts will be supplied by the Contractor so that final drawings and specifications can be developed for project close-out.



EXHIBIT B

Continuing Services for Civil Engineering with an Emphasis on Trails

Fee Schedule

Alta Planning + Design, Inc 313 Datura Street, #100 West Palm Beach, FL 33401

TITLE	Direct Hourly Rate
Chief Engineer	\$79.56
Principal Engineer (Project Manager)	\$58.85
Senior Engineering Associate	\$46.50
Senior Planning Associate	\$41.90
Senior Design Associate	\$41.98
Engineering Associate	\$48.08
Senior Engineer	\$37.80
Senior Designer	\$29.17
Senior Planner	\$26.94
Planner I	\$24.20
Engineer I	\$31.50
Engineer II	\$26.50
Administrator	\$25.24

I certify that the wage rates above are Alta's current and accurate direct rates.

グWM Signature

03/17/2017

Date

Wade Walker, Vice President, as duly authorized

Printed Name & Title

Continuing Services for Civil Engineering with an Emphasis on Trails

Schedule of Direct Costs

Alta Planning + Design, Inc 313 Datura Street, #100 West Palm Beach, FL 33401

In-House Expenses				
Black-and-white copies/prints (per	\$0.20			
page)				
Color copies/prints (per page)	\$0.65			
24"x36" prints (per sheet)	17.50			
26"x48" prints (per sheet)	32.50			

Mileage will be billed at the Federal IRS rate in effect at the time of the charge.

The following expenses will be billed at the actual cost incurred:

- Airfare
- Rented vehicles and fuel
- Public transportation
- Taxi, Uber, and Lyft fares
- Tolls and parking charges
- Lodging
- Meals
- Prints not produced in-house
- Postage, shipping, and courier services
- Project-specific supplies for meetings, presentations, and other project events

ATS Land Surveying, LLC

For Daytona Beach Continuing Services

Civil Engineering with Emphasis on Trails RFP Projects

Employee Classification			(Raw Lab	or Rate)
Project Manager .				S32 5 0
Professional Survey or				\$32.50
Senior Survey CAD Technician				. \$24.35
Survey CAD Technician			•	\$20.00
Field Survey Party (One-Person Crew)	••••			\$20.00
Field Survey Party (Two- Person Crew)			•••	\$37.75
Field Survey Party (Three-Person Crew)		ė		\$48 00
Administrative Assistant .		•		\$14 00

WAGE RATE CERTIFICATION

I certify that the wage rates used to calculate the Fee Proposal spreadsheet are current at the time of this submittal

Signature of Officer

Date

03/16/2017

Robert Duranczyk, President Printed Name and Title



CITY OF DAYTONA BEACH ENGINEERING CONTINUING SERVICES

Landscape Architecture Rates

MARCH 2017

Position	Hourly Rate	Multiplier	Rate
Principal – Greg Bryla	55.53	286.28%	\$158.97
Senior PM/Designer - Kody Smith	38.46	286.28%	\$110.10
LA/Project Manager - Jason Holden	32.60	286.28%	\$93.33
Office Manager	25.00	286.28%	\$71.57
LA Designer II	24.28	286.28%	\$69.51
LA Designer I	22.84	286.28%	\$65.39
Client Service Coordinator	23.00	286.28%	\$65.84
Secretary/Clerical	17.00	286.28%	\$48.67

(BASED ON FDOT RATE AUDIT EXPIRING JUNE 31, 2017)

S&W	100%
Combined Rate:	141.34%
FCCM Rate:	0.29%
Direct Expense Rate:	4.65%
OM:	40.00%
Multiplier:	286.28%



<u>2017</u>

REIMBURSABLE EXPENSES IN-HOUSE

Black & White Copies	,	0.0	5
Color Copies 8.5 x 11	,	0.6	0
Color Copies 11 x 17	ò	0.8	5
B&W Plots – Full Size	ò	1.0	0
B&W Plots – ½ Size	,	0.5	0
Color Plots – Full Size	31	8.0	0
Color Plots – ½ Size	ò	9.0	0

Mileage will be billed at the Internal Revenue Service's Standard Mileage Rate

REIMBURSABLE EXPENSES BILLED AT ACTUAL COST

- Blueprinting services (American Repro, Winter Park Blueprint, NGI, etc.)
- Postage, courier, shipping (USPS, Federal Express, Courier Service, etc.)
- Office supplies for charettes, presentations, community workshops, etc. (project related)
- Travel Expenses beyond mileage (Hotel, Airfare, Meals, etc.)



Prevost Stamper Incorporated

An Irrigation Design Company
PO Box 470431 Celebration, Flonda 34747

Prevost Stamper Incorporated

Loaded Billing Rates by Job Classification Effective January 1 – December 31, 2017

Job Classification	Lo	aded Hourly Rate
Principal Irrigation Designer	\$	80.00
Senior Irrigation Designer	\$	80.00
Irrigation Designer	\$	80.00
Administrative Assistant	\$	40.00

Rates will increase by a maximum of three percent per year, adjusted on an annual basis through the end of the contract term.

Certification Statement:

Prevost Stamper Incorporated currently charges both private sector and public sector clients these same billing rates.

02/06/17

Michael L Prevost, RLA President

Date

Composite Exhibit "C"

(Composite Exhibit C is not attached but will remain on file in the Office of the City Clerk)

Client#: 835015

ACORD.

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 5/12/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT Karen Barry				
USI Northwest	PHONE (A/C, No, Ext) 503 224-8390 FAX (A/C, No)	610 362-8130			
700 NE Multnomah, Suite 1300	E-MAIL ADDRESS: karen.barry@usi.com				
Portland, OR 97232	INSURER(S) AFFORDING COVERAGE	NAIC#			
503 224-8390	INSURER A Travelers Indemnity Company	25658			
INSURED	INSURER B. Travelers Indemnity Company	25658			
Alta Planning + Design, Inc.	INSURER C : SAIF Corporation	36196			
711 SE Grand Avenue Portland, OR 97214	INSURER D. Continental Casualty Company	20443			
	INSURER E Travelers Indemnity Company	25682			
	INSURER F :				

CO	/ERAGES	CER	TIFICATE	NUMBER:			REVISION NUMBER:	
IN	DICATED NOTWITHS	STANDING ANY RE	QUIREMEN PERTAIN, T	RANCE LISTED BELOW HAVE T, TERM OR CONDITION OF THE INSURANCE AFFORDED LIMITS SHOWN MAY HAVE	ANY CONTRACT OF BY THE POLICIES	R OTHER DO DESCRIBED I	CUMENT WITH RESPECT HEREIN IS SUBJECT TO A	TO WHICH THIS
INSR LTR	TYPE OF IN	SURANCE	ADDL SUBR	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	s
Α	X COMMERCIAL GEN	ERAL LIABILITY		6802G139348	07/01/2016	07/01/2017	EACH OCCURRENCE	\$1,000,000
	CLAIMS-MADI	X OCCUR					DAMAGE TO RENTED PREMISES (Ea occurrence)	\$300,000
					'		MED EXP (Any one person)	\$5,000
							PERSONAL & ADV INJURY	\$1,000,000
	GEN'L AGGREGATE LIM	IIT APPLIES PER					GENERAL AGGREGATE	\$2,000,000
	X POLICY PRO						PRODUCTS - COMP/OP AGG	\$2,000,000

ı							
İ	OTHER						5
Е	AUTOMOBILE LIABILITY		BA7A574417	07/01/2016	07/01/2017	COMBINED SINGLE LIMIT (Ea accident)	\$1,000,000
	X ANY AUTO					BODILY INJURY (Per person)	\$
	ALL OWNED SCHEDULED AUTOS					BODILY INJURY (Per accident)	\$
	X HIRED AUTOS X NON-OWNED AUTOS					PROPERTY DAMAGE (Per accident)	\$
							\$
В	X UMBRELLA LIAB X OCCUR		CUP8B259933	07/01/2016	07/01/2017	EACH OCCURRENCE	\$5,000,000
	EXCESS LIAB CLAIMS-MADE					AGGREGATE	\$5,000,000
İ	DED X RETENTION \$10000						\$
С	WORKERS COMPENSATION		8997892	09/01/2016	09/01/2017	X PER STATUTE ER	
	AND EMPLOYERS' LIABILITY ANY PROPRIETOR PARTNER/EXECUTIVE					E L EACH ACCIDENT	\$1,000,000
	OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N/A		İ		E L DISEASE - EA EMPLOYEE	\$1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below					E L DISEASE - POLICY LIMIT	\$1,000,000
D	Professional		MCH114135257	07/01/2016	07/01/2017	\$4,000,000 Per Clain	n
l	Liability					\$4,000,000 Aggrega	te

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
RE: Project # & Name: 00-2017-199 Daytona Beach, FL Continuing Services for Civil Engineering with an Emphasis on Trails.

City of Daytona Beach is included as Additional Insured for General Liability as required by a written contract or agreement and to extent provided by attached endorsement CGD3810907. Coverage applies on a primary and non contributory basis when required by written contract or agreement.

CERTIFICATE HOLDER	CANCELLATION
City of Daytona Beach 301 S. Ridgewood Ave., Rm 146 Daytona Beach, FL 32114	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE
	Mike Scapergh

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

BLANKET ADDITIONAL INSURED (ARCHITECTS, ENGINEERS AND SURVEYORS)

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

A. The following is added to WHO IS AN INSURED (Section II):

Any person or organization that you agree in a "contract or agreement requiring insurance" to include as an additional insured on this Coverage Part, but only with respect to liability for "bodily injury", "property damage" or "personal injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

- a. In the performance of your ongoing opera-
- In connection with premises owned by or rented to you; or
- c. In connection with "your work" and included within the "products-completed operations hazard".

Such person or organization does not qualify as an additional insured for "bodily injury", "property damage" or "personal injury" for which that person or organization has assumed liability in a contract or agreement.

The insurance provided to such additional insured is limited as follows:

- d. This insurance does not apply on any basis to any person or organization for which coverage as an additional insured specifically is added by another endorsement to this Coverage Part.
- This insurance does not apply to the rendering of or failure to render any "professional services".
- f. The limits of insurance afforded to the additional insured shall be the limits which you agreed in that "contract or agreement requiring insurance" to provide for that additional insured, or the limits shown in the Declarations for this Coverage Part, whichever are less. This endorsement does not increase the limits of insurance stated in the LIMITS OF

INSURANCE (Section III) for this Coverage Part.

B. The following is added to Paragraph a. of 4. Other Insurance in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV):

However, if you specifically agree in a "contract or agreement requiring insurance" that the insurance provided to an additional insured under this Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such additional insured which covers such additional insured as a named insured, and we will not share with the other insurance, provided that:

- (1) The "bodily injury" or "property damage" for which coverage is sought occurs; and
- (2) The "personal injury" for which coverage is sought arises out of an offense committed;

after you have entered into that "contract or agreement requiring insurance". But this insurance still is excess over valid and collectible other insurance, whether primary, excess, contingent or on any other basis, that is available to the insured when the insured is an additional insured under any other insurance.

C. The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV):

We waive any rights of recovery we may have against any person or organization because of payments we make for "bodily injury", "property damage" or "personal injury" arising out of "your work" performed by you, or on your behalf, under a "contract or agreement requiring insurance" with that person or organization. We waive these rights only where you have agreed to do so as part of the "contract or agreement requiring insurance" with such person or organization entered into by you before, and in effect when, the "bodily

COMMERCIAL GENERAL LIABILITY

injury" or "property damage" occurs, or the "personal injury" offense is committed.

D. The following definition is added to DEFINITIONS (Section V):

"Contract or agreement requiring insurance" means that part of any contract or agreement under which you are required to include a person or organization as an additional insured on this Cov-

erage Part, provided that the "bodily injury" and "property damage" occurs, and the "personal injury" is caused by an offense committed:

- After you have entered into that contract or agreement;
- b. While that part of the contract or agreement is in effect; and
- c. Before the end of the policy period.



CITY OF DAYTONA BEACH

RISK MANAGEMENT DIVISION

P. O. Box 2451

Daytona Beach, FL 32115

Phone: (386) 671-8222

Fax: (386) 671-3257

Memorandum

To:

Letitia LaMagna, City Clerk

From:

Bob Flaniken, Sr. Account Clerk

 \mathfrak{BF}

Date:

May 23, 2017

Re:

Contract 0517 - 0470 - AP

Attached is a copy of the Continuing Services Contract 0517 - 0470 - AP with Alta Planning & Design, Inc. (Urban recreational trails design engineering). I have reviewed the evidence of insurance submitted with the contract, and I find it to be satisfactory.

Attachments