CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date: <u>06/11/2021</u>

Contract/Lease Control #: C16-2412-CAO

Procurement#: NA

Contract/Lease Type: <u>AGREEMENT</u>

Award To/Lessee: FIRST JUDICIAL CIRCUIT OF FLORIDA

Owner/Lessor: OKALOOSA COUNTY

Effective Date: <u>07/01/2021</u>

Expiration Date: 06/30/2022

Description of: VETERAN'S COURT COORDINATOR POSITION

Department: <u>CAO</u>

Department Monitor: HOFSTAD

Monitor's Telephone #: 850-651-7515

Monitor's FAX # or E-mail: JHOFSTAD@MYOKALOOSA.COM

Closed:

Cc: BCC RECORDS

PROCUREMENT/CONTRACT/LEASE INTERNAL COORDINATION SHEET

Procurement/Contract/Lease Number: C16-24/2-C140 Tracking Number: 4330-4		
Procurement/Contract/Lease Number: C) & 24/2-C17-O Tracking Number: 475/04 Procurement/Contractor/Lessee Name: 151 Juli Cel Grant Funded: YES_NO_X		
Purpose: 2121-2022 finds remail		
Purpose: <u>7-1-2021</u> - 6-30-2022 1. ☐ GREATER THAN \$100,000		
Department #: 2. 🔀 GREATER THAN \$50,000		
Account #: 3. \$50,000 OR LESS		
Amount: 63, 161.00		
Department: CPO Dept. Monitor Name: Hof Ytad		
Purchasing Review		
Procurement or Contract/Lease requirements are met: Date: 5-26-25		
Purchasing Manager or designee Jeff Hyde, DeRita Mason, Jesica Darr, Angela Etheridge		
Approved as written: Approved as written:		
Grants Coordinator		
Risk Management Review		
Approved as written: See small attached 6321		
Risk Manager or designee Lisa Price		
County Attorney Review		
Approved as written: See anail attacks Date: 1-4-21		
County Attorney Lynn Hoshihara, Kerry Parsons or Designee		
Department Funding Review		
Approved as written: Date:		
IT Review (if applicable)		
Approved as written:		
Date:		

From:

Lisa Price

Sent:

Thursday, June 3, 2021 3:20 PM

To:

DeRita Mason

Subject:

RE: Okaloosa Contract @C16-2412 CAO / Veteran Court Coordinator

This is approved by Risk.

Lisa Price
Risk Management
Public Records & Contracts Specialist
302 N Wilson Street, Suite 301
Crestview, FL. 32536
(850) 689-5979
lprice@myokaloosa.com



"We are forever indebted to those who have given their lives that we might be free."

Ronald Reagan

For all things Wellness please visit: http://www.myokaloosa.com/wellness

Due to Florida's very broad public records laws, most written communications to or from county employees regarding county business are public records, available to the public and media upon request. Therefore, this written e-mail communication, including your e-mail address, may be subject to public disclosure.

From: DeRita Mason <dmason@myokaloosa.com>

Sent: Wednesday, May 26, 2021 8:49 AM
To: Parsons, Kerry <KParsons@ngn-tally.com>

Cc: Lynn Hoshihara < lhoshihara@myokaloosa.com>; Lisa Price < lprice@myokaloosa.com>

Subject: FW: Okaloosa Contract @C16-2412 CAO / Veteran Court Coordinator

Good morning,

Please review and approve the attached.

From:

Lynn Hoshihara

Sent:

Friday, June 4, 2021 10:12 AM

To:

DeRita Mason; Parsons, Kerry

Cc:

Lisa Price

Subject: Attachments: Re: Okaloosa Contract @C16-2412 CAO / Veteran Court Coordinator

FJC and Okaloosa County Agreement 2021-2022 -final 6.4.21.docx

DeRita,

Attached are my suggested changes. With these changes, this contract is approved as to legal sufficiency.

Lynn

Lynn M. Hoshihara County Attorney Okaloosa County, Florida

Please note: Due to Florida's very broad public records laws, most written communications to or from County employees regarding County business are public records, available to the public and media upon request. Therefore, this written e-mail communication, including your e-mail address, may be subject to public disclosure.

From: DeRita Mason

Sent: Wednesday, May 26, 2021 9:48:49 AM

To: Parsons, Kerry

Cc: Lynn Hoshihara; Lisa Price

Subject: FW: Okaloosa Contract @C16-2412 CAO / Veteran Court Coordinator

Good morning,

Please review and approve the attached.

Thank you,

DeRita Mason



DeRita Mason, CPPB, NIGP-CPP Senior Contracts and Lease Coordinator Okaloosa County Purchasing Department 5479A Old Bethel Road Crestview, Florida 32536 CONTRACT#: C16-2412-CAO

FIRST JUDICIAL CIRCUIT OF FLORIDA

VETERAN'S COURT COORDINATOR POSITION

EXPIRES: 06/30/2022

AGREEMENT FOR THE FUNDING OF COURT PERSONNEL BETWEEN THE FIRST JUDICIAL CIRCUIT OF FLORIDA AND OKALOOSA COUNTY, FLORIDA

This Agreement is entered into by and between Okaloosa County, ("County"), a political subdivision of the State of Florida having its principal place of business at 1250 North Eglin Parkway, Suite 102, Shalimar, FL 32579, and the First Judicial Circuit of Florida ("Court") having its principal place of business at 190 Governmental Center, Pensacola, FL 32502.

RECITALS

WHEREAS, pursuant to section 29.0081, Florida Statutes, the County and the Court agree that the County will fund in part the position of Veterans Court Coordinator ("Coordinator") to assist in the operation of the Court's Veterans' Court Program in Okaloosa County; and

WHEREAS the County and Court desire to enter into a relationship whereby the County shall provide the funding for the Coordinator on the terms and subject to the conditions set forth herein and in section 29.0081, Florida Statutes.

NOW THEREFORE, in consideration of the above recitals and in consideration of the mutual agreements and undertakings set forth below, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

ARTICLE I – COUNTY FUNDING OF COURT PERSONNEL

- 1.1 The County agrees to provide funding for the existing Coordinator position within the Okaloosa County Veterans Court Program from the effective date of this Agreement through the court fiscal year ending June 30, 2022.
- 1.2 The County shall provide 40 hours per week salary and all applicable benefits, to include but not limited to additional holiday pay, FICA, life and health insurance and retirement, to the already existing Coordinator position, effective July 1, 2021.
- 1.3 Upon expiration of this Agreement, or substantial breach of the Agreement or upon the expiration of County funding, the position provided for under this Agreement shall terminate.

ARTICLE II – RESPONSIBILITIES AND SUPERVISION

- 2.1 The Coordinator position funded under this agreement shall be hired, supervised, managed, and fired by personnel of the Court. The County shall be considered the employer for purposes of section 440.10, F.S. (workers' compensation) and Chapter 443 (unemployment benefits).
- 2.2 The Coordinator position funded by the County may be aggregated for purposes of a flexible benefits plan pursuant to Section 125 of the Internal Revenue Code of 1986.

2.3 The Court shall supervise the Coordinator whose employment is funded in part under this Agreement. The Court shall be responsible for compliance with all requirements of federal and state employment laws, including, but not limited to, Title VII of the Civil Rights Act of 1964, Title I of the Americans with Disabilities Act, 42 U.S.C. s. 1983, the Family Medical Leave Act, the Fair Labor Standards Act, chapters 447 and 760, and ss. 112.3187, 440.105, and 440.205; and fully indemnify the County from any liability under such laws, as authorized by s. 768.28(19), Florida Statutes, to the extent such liability is the result of the acts or omissions of the Court or its agents or employees.

ARTICLE III – COST REIMBURSEMENT

3.1 The Court agrees to reimburse the County for salary and employment benefits costs for the Coordinator position not to exceed the amounts as listed in Exhibit A, attached hereto, and incorporated into this Agreement. The County shall provide documents evidencing the expenses paid for the position and send the Court an invoice the first day of each month for all related costs incurred the preceding month as identified in Exhibit A. The County shall mail such invoices to Cathy White, Director of Case Management, M.C. Blanchard Judicial Building, 190 Governmental Center, 5th Floor, Pensacola, FL 32502. Payments will be due and payable within 30 days of receipt of invoice and supporting documentation as requested by the Court. The Court will initiate prompt payment procedures upon receipt of a written invoice, submitted in detail, sufficient for a proper pre and post-audit. Payment will be made pursuant to Section 215.422, Florida Statutes.

ARTICLE IV - TERMINATION

- 4.1 This Agreement shall continue in full force and effect until June 30, 2022 and may be renewed for two (2) additional one (1) year terms aligning with the court's fiscal-year, upon mutual written agreement of the parties. Either party may terminate this Agreement with or without cause upon sixty (60) days' notice to the other party.
- 4.2 Upon termination or expiration of this Agreement, the County shall provide a final invoice for reimbursement and transfer any requested documents or data to Court. The position terminates upon the expiration of, or substantial breach of, the Agreement or upon the expiration of county funding for the position.
- 4.3. Each party shall return to the other party all copies of any Confidential Information or other materials received from the other party.

<u>ARTICLE V – MISCELLANEOUS</u>

- 5.1 This Agreement and all rights and duties hereunder may not be assigned, delegated, or otherwise encumbered by any party without the prior written consent of the other party.
- 5.2 All notices, requests, or other communications required or permitted to be given hereunder or which are given with respect to this Agreement shall be in writing (including telecopy) and,

unless otherwise expressly provided herein, shall be delivered (a) by hand during normal business hours, (b) by Federal Express, United Parcel Service or other reputable overnight commercial delivery service (collectively, "overnight courier"), (c) by registered or certified mail (return receipt requested) or (d) by telecopy, addressed as follows:

If to County:

Okaloosa County Board of County Commissioners 1250 North Eglin Parkway – Suite 102 Shalimar, FL 32579

Telephone No.: 850/651-7575
Facsimile No.: 850/651-7551
Email: jhofstad@co.okaloosa.fl.us

ATTN: John Hofstad

If to Court:

The First Judicial Circuit of Florida 190 Governmental Center Pensacola, FL 32502 ATTN: Kayla Blanchard Telephone No.: (850) 595-4400

Email: kayla.blanchard@flcourts1.gov Facsimile No.: (850) 595-0360

Any such notice shall be effective for purposes of determining compliance with the time requirements herein (a) at the time of personal delivery, if delivered by hand, (b) at the time accepted for overnight delivery by the overnight courier, if delivered by overnight courier, (c) at the time of deposit in the United States mail, postage fully prepaid, if delivered by registered or certified mail, or (d) at the time of confirmation of receipt, if delivered by telecopy. In addition to the chosen notification method, the parties shall provide courtesy notice of the communication by electronic mail to the email address provided. If either party changes its address or contact person for purposes of notices hereunder, such party shall give written notice of such change to the other party.

- 5.3 This Agreement shall constitute the entire agreement between the parties hereto and shall supersede any other agreements whether oral or written, express or implied, as they pertain to the transactions contemplated herein. No revision, change, amendment, addendum, or modification of this Agreement shall be effective unless made in writing and signed by both of the parties hereto.
- 5.4. This Agreement shall be construed and governed in accordance with the laws of the State of Florida. In the event any legal action becomes necessary to enforce or interpret the terms of this Agreement, including but not limited to any applications for temporary restraining orders, temporary or permanent injunctions, the parties agree that such action will be brought in the Okaloosa County Circuit Court and the parties hereby submit to the exclusive jurisdiction of said Courts.

- 5.5 If any provision of this Agreement is found by any Court of competent jurisdiction to be invalid or unenforceable, such provision shall be deemed to be modified to the minimum extent necessary to cause it to be valid and enforceable and the invalidity or unenforceability of such provision prior to such modification shall not affect the other provisions of this Agreement and all provisions not affected by the invalidity or unenforceability shall remain in full force and effect.
- 5.6 It is specifically agreed between the parties executing this Agreement that it is not intended by any of the provisions of any part of the Agreement to create in the public or any member thereof, a third-party beneficiary under this Agreement, or to authorize anyone not a party to this Agreement to maintain a suit for personal injuries or property damage pursuant to the terms or provisions of this Agreement.
- 5.7 The parties shall allow public access to all documents, records, and other materials subject to the provisions of Chapter 119, Florida Statutes, prepared or received by either party in conjunction with this Agreement.
- 5.8 Any record created by either party in accordance with this Agreement shall be retained and maintained in accordance with the public records law, Florida Statutes, Chapter 119.
- 5.9 VENDORS ON SCRUTINIZED COMPANIES LISTS: By executing this Agreement, the Court certifies that it is not: (1) listed on the Scrutinized Companies that Boycott Israel List, created pursuant to section 215.4725, Florida Statutes, (2) engaged in a boycott of Israel, (3) listed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to section 215.473, Florida Statutes, or (4) engaged in business operations in Cuba or Syria. Pursuant to section 287.135(5), Florida Statutes, the County may immediately terminate this Agreement for cause if the Contractor is found to have submitted a false certification as to the above or if the Contractor is placed on the Scrutinized Companies that Boycott Israel List, is engaged in a boycott of Israel, has been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has been engaged in business operations in Cuba or Syria, during the term of the Agreement. If the County determines that the Contractor has submitted a false certification, the County will provide written notice to the Contractor. Unless the Contractor demonstrates in writing, within 90 calendar days of receipt of the notice, that the County's determination of false certification was made in error, the County shall bring a civil action against the Contractor. If the County's determination is upheld, a civil penalty equal to the greater of \$2 million or twice the amount of this Agreement shall be imposed on the Contractor, and the Contractor will be ineligible to bid on any Agreement with a Florida agency or local governmental entity for three years after the date of County's determination of false certification by Contractor. If federal law ceases to authorize the states to adopt and enforce the contracting prohibition identified in this Section, this Section shall be null and void.
- 5.10 E-VERIFY REQUIREMENT. The County shall utilize the United States Department of Homeland Security's (DHS) E-Verify system (https://www.e-verify.gov/) to verify the employment eligibility of all new employees hired during the term of the Agreement for which the County is providing services to the Court.

The County shall also include a requirement in all subcontracts that the subcontractor shall utilize the E-Verify system to verify the employment eligibility of all new employees hired by the subcontractor after January 1, 2021, and during the term of the Agreement for which the County is providing services to the Court.

Prior to allowing any subcontractor to provide any services contemplated under this Agreement, the County shall provide to the Court's Contract Manager a copy of the subcontractor's DHS E-Verify registration, along with an affidavit from the subcontractor stating that the subcontractor does not employ, contract with, or subcontract with any unauthorized aliens.

If the County is unable to register to utilize the United States Department of Homeland Security's (DHS) E-Verify system because they are a sole proprietor with no employees, then the County/Recipient must complete a registration waiver affidavit certifying the reason for non-registration which must be submitted for approval along with the required signed contractual documents.

After the execution of the initial Agreement, the County shall provide the Court with both the DHS E-Verify registration or registration waiver affidavit and corresponding affidavits for all subcontractors performing services under this Agreement, on an annual basis thereafter.

Violation of the provisions in this paragraph by the County shall constitute grounds for immediate termination of the Agreement by the Court pursuant to section 448.095(2)(c), Florida Statutes.

IF THE COURT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE COURT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT OKALOOSA COUNTY RISK MANAGEMENT DEPARTMENT, 302 NORTH WILSON STREET, SUITE 301, CRESTVIEW, FL 32536 PHONE: (850) 689-5977, riskinfo@myokaloosa.com.

Court must comply with the public records laws, Florida Statutes Chapter 119, specifically, Court must:

- 1. Keep and maintain public records required by the County to perform the service.
- 2. Upon request from the County's custodian of public records, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law.
- 3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the Agreement term and following completion of the Agreement if the Court does not transfer the records to the County.

4. Upon completion of the Agreement, transfer, at no cost, to the County all public records in possession of the Court or keep and maintain public records required by the County to perform the service. If the Court transfers all public records to the public agency upon completion of the Agreement, the Court shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Court keeps and maintains public records upon completion of the Agreement, the Court shall meet all applicable requirements for retaining the public records. All records stored electronically must be provided to the public agency, upon the request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

Court warrants, that as it pertains to any federal funds utilized under this Agreement, it conducts audits as required by OMB Circulars, federal cost principles, or cost accounting standards applicable to its performance as a recipient of U.S. governmental funds and that such audit has revealed no material findings.

Court shall maintain all records pertaining to this Agreement for a period of three (3) years after completion of this Agreement. The County and/or its designee shall have the right from time to time at its sole expense to audit the compliance by the Court with the terms, conditions, obligations, limitations, restrictions, and requirements of this Agreement and such right shall extend for a period of three (3) years after termination of this Agreement.

IN WITNESS WHEREOF, the Court and County have executed this Agreement on the dates shown below.

The First Judicial Circuit of Florida

EXHIBIT "A"

PERSONNEL COSTS

The personnel costs for the Coordinator position applicable for this Program are:

Annual Salary:	\$42,286.40
FICA (6.2%)	\$2,621.76
Medicare (1.45%)	\$613.43
Retirement (7.30%)	\$4,575.39
Health	\$12,559.20
Dental	\$367.56
Life	\$24.00
Disability	\$45.60
Workers Comp	\$67.66
TOTAL APPROXIMATE COST	\$63,161,00

4. Upon completion of the Agreement, transfer, at no cost, to the County all public records in possession of the Court or keep and maintain public records required by the County to perform the service. If the Court transfers all public records to the public agency upon completion of the Agreement, the Court shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Court keeps and maintains public records upon completion of the Agreement, the Court shall meet all applicable requirements for retaining the public records. All records stored electronically must be provided to the public agency, upon the request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

Court warrants, that as it pertains to any federal funds utilized under this Agreement, it conducts audits as required by OMB Circulars, federal cost principles, or cost accounting standards applicable to its performance as a recipient of U.S. governmental funds and that such audit has revealed no material findings.

Court shall maintain all records pertaining to this Agreement for a period of three (3) years after completion of this Agreement. The County and/or its designee shall have the right from time to time at its sole expense to audit the compliance by the Court with the terms, conditions, obligations, limitations, restrictions, and requirements of this Agreement and such right shall extend for a period of three (3) years after termination of this Agreement.

IN WITNESS WHEREOF, the Court and County have executed this Agreement on the dates shown below.

The First Judicial Circuit of Florida

By: Robin M. Wright Call Lie q L Witness Vaula Blanchard Witness Okaloosa County By: John Hofstad, County Administrator Trial Count Administrator Florida Approved as To Forms and Legal Sufficiency By Altomay, KRW atm. Date: 6 4 2021

CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date: <u>06/04/2020</u>

Contract/Lease Control #: C16-2412-CAO

Procurement#: <u>NA</u>

Contract/Lease Type: <u>AGREEMENT</u>

Award To/Lessee: <u>FIRST JUDICIAL CIRCUIT OF FLORIDA</u>

Owner/Lessor: OKALOOSA COUNTY

Effective Date: <u>07/01/2020</u>

Expiration Date: 06/30/2021 W/1 1 YR RENEWAL

Description of VETERAN'S COURT COORDINATOR POSITION

Department: <u>CAO</u>

Department Monitor: <u>HOFSTAD</u>

Monitor's Telephone #: 850-651-7515

Monitor's FAX # or E-mail: JHOFSTAD@MYOKALOOSA.COM

Closed:

Cc: BCC RECORDS

Amendment Number Two (2) to Contract Number 01009ZL Agreement for the Funding of Court Personnel Between the First Judicial Circuit of Florida and Okaloosa County, Florida

This is the **second** amendment to contract number 01009ZL between the **First Judicial Circuit of Florida**, hereinafter referred to as the "Court", and **Okaloosa County**, hereinafter referred to as the "County." In mutual agreement between the Court and the County, the following modifications are made to the agreement executed on June 3, 2020:

Article V entitled "MISCELLANEOUS" is hereby amended to add:

5.10 E-VERIFY REQUIREMENT. The County/Recipient shall utilize the United States Department of Homeland Security's (DHS) E-Verify system (https://www.e-verify.gov/) to verify the employment eligibility of all new employees hired during the term of the Contract/Agreement for which the County/Recipient is providing services to the Circuit/Court.

The County/Recipient shall also include a requirement in all subcontracts that the subcontractor shall utilize the E-Verify system to verify the employment eligibility of all new employees hired by the subcontractor after January 1, 2021, and during the term of the Contract/Agreement for which the County/Recipient is providing services to the Circuit/Court.

Prior to allowing any subcontractor to provide any services contemplated under this Contract/Agreement, the County/Recipient shall provide to the Circuit's/Court's Contract/Grant Manager a copy of the subcontractor's DHS E-Verify registration, along with an affidavit from the subcontractor stating that the subcontractor does not employ, contract with, or subcontract with any unauthorized aliens.

If the County/Recipient is unable to register to utilize the United States Department of Homeland Security's (DHS) E-Verify system because they are a sole proprietor with no employees, then the County/Recipient must complete a registration waiver affidavit certifying the reason for non-registration which must be submitted for approval along with the required signed contractual documents.

After the execution of the initial Contract/Agreement, the County/Recipient shall provide the Circuit/Court with both the DHS E-Verify registration or registration waiver affidavit and corresponding affidavits for all subcontractors performing services under this Contract/Agreement, on an annual basis thereafter.

Violation of the provisions in this paragraph by the County/Recipient shall constitute grounds for immediate termination of the Contract/Agreement by the Circuit/Court pursuant to section 448.095(2)(c), Florida Statutes.

CONTRACT#: C16-2412-CAO FIRST JUDICIAL CIRCUIT OF FLORIDA VETERAN'S COURT COORDINATOR POSITION EXPIRES: 06/30/2021 W/1 1 YR RENEWAL Pursuant to section 448.095(2)(f), Florida Statutes, the County/Recipient is liable for any additional costs incurred by the Circuit/Court as a result of the termination of this Contract/Agreement for a violation of the provisions contained in this paragraph.

All other provisions of the original agreement remain in force. This amendment shall be effective on the last signature date set forth below.

OKALOOSA COUNTY

John Hofstad, County Administrator 1250 North Eglin Parkway, Suite 102

Shalimar, Florida 32579

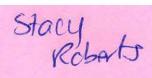
Date: 2/11/21

FIRST JUDICIAL CIRCUIT OF FLORIDA

By: Rolen midelt Robin Wright, Trial Court Administrator 190 Governmental Center, 5th Floor Pensacola, Florida 32502

Date: __ 2-8-202/

PROCUREMENT/CONTRACT/LEASE INTERNAL COORDINATION SHEET



Procurement/Contract/Lease Number: C16-2412-C40 Tracking Number: 4219-21 Procurement/Contractor/Lessee Name: 18+ Dudical Crount Grant Funded: YES_NO_4	
Procurement/Contractor/Lessee Name: Now World Grant Funded: YES_NONO	
Purpose: amendment #2	
Date/Term: 6-30-2021 1. ☐ GREATER THAN \$100,000	
Department #: 2.	
Account #: 3. \$50,000 OR LESS	
Amount:	
Department: CHO Dept. Monitor Name: Hofstod	
Purchasing Review	
Procurement or Contract/Lease requirements are met:	
What Man Date: 1-36-2021	
Purchasing Manager or designee Jeff Hyde, DeRita Mason, Jesica Darr, Angela Etheridge	
Approved as written: Approved as written:	
Grants Coordinator	
Risk Management Review	
Approved as written: No NSK elemet	
Risk Manager or designee Lisa Price	
County Attorney Review	
Approved as written: See enail attalla Date: 2-4-2021	
County Attorney Lynn Hoshihara, Kerry Parsons or Designee	
Department Funding Review	
Approved as written:	
Approved as written:	
Date:	

From:

Lisa Price

Sent:

Monday, February 1, 2021 9:49 AM

To:

DeRita Mason

Subject:

RE: Amendment Number Two (2) to Contract Number 01009ZL

Approved by Risk.

Lisa Price
Public Records & Contracts Specialist
302 N Wilson Street, Suite 301
Crestview, FL. 32536
(850) 689-5979
lprice@myokaloosa.com



"Kindness is the language which the deaf can hear and the blind can see"

Mark Twain

For all things Wellness please visit: http://www.myokaloosa.com/wellness

Due to Florida's very broad public records laws, most written communications to or from county employees regarding county business are public records, available to the public and media upon request. Therefore, this written e-mail communication, including your e-mail address, may be subject to public disclosure.

From: DeRita Mason <dmason@myokaloosa.com>

Sent: Monday, January 25, 2021 11:57 AM
To: 'Parsons, Kerry' < KParsons@ngn-tally.com>

Cc: Lynn Hoshihara < lhoshihara@myokaloosa.com>; Lisa Price < lprice@myokaloosa.com>

Subject: FW: Amendment Number Two (2) to Contract Number 01009ZL

Please review and approve the attached.

Thank you,

DeRita Mason



From:

Parsons, Kerry < KParsons@ngn-tally.com>

Sent:

Thursday, February 4, 2021 11:30 AM

To:

DeRita Mason

Cc:

Lynn Hoshihara

Subject:

RE: Outstanding Coordination

This is approved for legal purposes.

Kerry A. Parsons, Esq. Nabors Giblin & Nickerson

1500 Mahan Dr. Ste. 200 Tallahassee, FL 32308 T. (850) 224-4070 Kparsons@ngn-tally.com

The information contained in this e-mail message is intended for the personal and confidential use of the recipient(s) named above. This message and its attachments may be an attorney-client communication and, as such, is privileged and confidential. If the reader of this message is not the intended recipient or an agent responsible for delivering it to the intended recipient, you are hereby notified that you have received this document in error and that any review, dissemination, distribution, or copying of this message is strictly prohibited. If you have received this communication in error, please notify us immediately by telephone or e-mail and delete the original message. Thank you!

From: DeRita Mason < dmason@myokaloosa.com>

Sent: Thursday, February 4, 2021 12:25 PM
To: Parsons, Kerry < KParsons@ngn-tally.com>
Cc: Lynn Hoshihara < lhoshihara@myokaloosa.com>

Subject: RE: Outstanding Coordination

See attached.

DeRita Mason



DeRita Mason, CPPB
Senior Contracts and Lease Coordinator
Okaloosa County Purchasing Department
5479A Old Bethel Road
Crestview, Florida 32536
(850) 689-5960
dmason@myokaloosa.com

CONTRACT#: C16-2412-CAO
FIRST JUDICIAL CIRCUIT OF FLORIDA
VETERAN'S COURT COORDINATOR POSITION
EXPIRES: 06/30/2021 W/1 1 YR RENEWAL

AMENDMENT NO. 1 CONTRACT NO. 01009ZL

THIS CONTRACT AMENDMENT is entered into between the First Judicial Circuit Court of Florida (Court) and Okaloosa County, Florida (County), and amends Contract No. 01009ZL, entered by the parties on June 3, 2020.

The original Contract contained language regarding payment that was unclear and requires clarification for the proper administration of the contract. This amendment is to clarify the language in Section 1.1 of the Contract.

The parties agree that:

The language in Section 1.1 of the Agreement is deleted in its entirety and replaced with the following language:

1.1 The Court agrees to reimburse the County for salary and employment benefits costs for the existing Coordinator position within the Okaloosa County Veterans Court Program from the effective date of this Agreement through the court fiscal year ending June 30, 2021.

All provisions of the Contract not in conflict with this Amendment are still in effect and are to be performed at the level and pursuant to the criteria specified in the Contract.

This Amendment shall become part of Contract 01009ZL and shall remain in effect until the contract expires.

IN WITNESS WHEREOF, the parties hereto have made and executed this First Amendment to the Agreement on the respective dates under each signature:

First Judicial Circuit Court of Florida

OKALOOSA COUNTY

Robin M. Wright

Trial Court Administrator

County Administrator

John Hofstad

Date: 7/29/2020

Trial Court Administrator's Office

First Judicial Circuit of Florida

APPROVED AS TO FORM AND LEGAL SUFFICIENCY BY

Attorney

Date: 709 000 500 400

PROCUREMENT/CONTRACT/LEASE INTERNAL COORDINATION SHEET

٠.	
	Procurement/Contract/Lease Number: C16-2412-CAO Tracking Number: 4085-20
The same of	Procurement/Contractor/Lessee Name: Krst Tudnal Crut Grant Funded: YES_NOX
	Purpose: <u>Omendment</u>
	Date/Term: 1. GREATER THAN \$100,000
	Department #: 2.
	Account #: 3. \$50,000 OR LESS
	Amount:
	Department: CAO Dept. Monitor Name: Hofelacl
	Purchasing Review
	Procurement or Contract/Lease requirements are met:
	Whata Man Date: 7-24-2020
	Purchasing Manager or designee Jeff Hyde, DeRita Mason, Jesica Darr
	2CFR Compliance Review (if required)
	Approved as written: M Aderal Confant Name:
	Grants Coordinator Danielle Garcia
	Giarns Coordinator Barnelle Gareta
	Risk Management Review
	Approved as written: No RISK element this arenductiont
	Risk Manager or designee Edith Gibson or Karen Donaldson
	County Attorney Review
	Approved as written: Su enail attacked
	County Attorney Lynn Hoshihara, Kerry Parsons or Designee
	coom, money commence to a constant of cons
	Department Funding Review
	Department funding confirmed:
	Date:

From:

Parsons, Kerry < KParsons@ngn-tally.com>

Sent:

Sunday, July 26, 2020 11:52 AM

To:

DeRita Mason Lynn Hoshihara

Cc: Subject:

RE: Agreement for the Funding of Court Personnel Between FJC and Okaloosa County

This is approved for legal purposes.

Kerry A. Parsons, Esq.
Nabors
Giblin &
Nickerson
1500 Mahan Dr. Ste. 200
Tallahassee, FL 32308
T. (850) 224-4070

Kparsons@ngn-tally.com

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From: DeRita Mason <dmason@myokaloosa.com>

Sent: Friday, July 24, 2020 10:31 AM

To: Parsons, Kerry < KParsons@ngn-tally.com>
Cc: Lynn Hoshihara < lhoshihara@myokaloosa.com>

Subject: FW: Agreement for the Funding of Court Personnel Between FJC and Okaloosa County

Importance: High

Please review and approve the attached.

Thank you,

DeRita Mason



DeRita Mason
Contracts and Lease Coordinator
Okaloosa County Purchasing Department

PROCUREMENT/CONTRACT/LEASE INTERNAL COORDINATION SHEET

Procurement/Contract/Lease Number: C16-2412-CAO Tracking Number: 4034-20		
Procurement/Contractor/Lessee Name: 15t Judial Court Grant Funded: YES_NO_X		
Purpose: Receval/ amondret		
Date/Term: 6-30-21 1. GREATER THAN \$100,000		
Department #: 2.		
Account #: 3. \$50,000 OR LESS		
Amount: 62, 328,04		
Department:		
Purchasing Review		
Procurement or Contract/Lease requirements are met: Oldo Mac Date: 571-2820		
Purchasing Manager or designee Jeff Hyde, DeRita Mason, Jesica Darr		
2CFR Compliance Review (if required)		
Approved as written: NO Feduci Cardin Name:		
Grants Coordinator Danielle Garcia		
Risk Management Review		
Approved as written: Sel encel attachd Date: 5-22-2020		
Risk Manager or designee Edith Gibson or Karen Donaldson		
County Attorney Review		
Approved as written: See enail attacled Date: 529200		
County Attorney Lynn Hoshihara, Kerry Parsons or Designee		
Department Funding Review Department funding confirmed:		
Date:		

Revised December 17, 2019

From:

Karen Donaldson

Sent:

Friday, May 22, 2020 9:43 AM

To:

DeRita Mason

Subject:

RE: Okaloosa Vet Court Salary Agreement

After section 5.9...the bold print...please change the risk management address to our current address.

This is approved by risk management. There is no insurance element.

Thank you

Karen Donaldson

Karen Donaldson
Claims Examiner
Public Records and Contracts Specialist
Okaloosa County Risk Management
302 N Wilson Street, Suite 301
Crestview, Fl. 32536
850.683.6207
KDonaldson@myokaloosa.com



Please note: Due to Florida's very broad public records laws, most written communications to or from county employees regarding county business are public records, available to the public and media upon request. Therefore, this written e-mail communication, including your e-mail address, may be subject to public disclosure.

From: DeRita Mason <dmason@myokaloosa.com>

Sent: Thursday, May 21, 2020 9:47 AM

To: 'Parsons, Kerry' < KParsons@ngn-tally.com>

Cc: Lynn Hoshihara < lhoshihara@myokaloosa.com >; Karen Donaldson < kdonaldson@myokaloosa.com >

Subject: FW: Okaloosa Vet Court Salary Agreement

Importance: High

Please review and approve the attached.

Thank you,

DeRita Mason

From:

Parsons, Kerry < KParsons@ngn-tally.com>

Sent:

Tuesday, May 26, 2020 9:01 AM

To:

DeRita Mason

Subject:

FW: Okaloosa Vet Court Salary Agreement-C16-2412-CAO

See below, I already approved this one as revised.

Kerry A. Parsons, Esq. Nabors Giblin & Nickerson

1500 Mahan Dr. Ste. 200 Tallahassee, FL 32308 T. (850) 224-4070 Kparsons@ngn-tally.com

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From: Parsons, Kerry

Sent: Friday, June 7, 2019 3:30 PM

To: DeRita Mason <dmason@myokaloosa.com>
Co: Lynn Hoshihara
Lynn Hoshihara

</p

Subject: RE: Okaloosa Vet Court Salary Agreement-C16-2412-CAO

No

Kerry A. Parsons, Esq.
Nabors
Giblin &
Nickerson
1500 Mahan Dr. Ste. 200
Tallahassee, FL 32308
T. (850) 224-4070
Kparsons@ngn-tally.com

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From: DeRita Mason < dmason@myokaloosa.com >

Sent: Friday, June 7, 2019 3:09 PM

To: Parsons, Kerry < KParsons@ngn-taily.com>

AGREEMENT FOR THE FUNDING OF COURT PERSONNEL BETWEEN THE FIRST JUDICIAL CIRCUIT OF FLORIDA AND OKALOOSA COUNTY, FLORIDA

This Agreement is entered into by and between **Okaloosa County**, ("County"), a political subdivision of the State of Florida having its principal place of business at 1250 North Eglin Parkway, Suite 102, Shalimar, FL 32579, and the **First Judicial Circuit of Florida** ("Court") having its principal place of business at 190 Governmental Center, Pensacola, FL 32502.

RECITALS

WHEREAS, pursuant to section 29.0081, Florida Statutes, the County and the Court agree that the County will fund in part the position of Veterans Court Coordinator ("Coordinator") to assist in the operation of the Court's Veterans' Court Program in Okaloosa County; and

WHEREAS the County and Court desire to enter into a relationship whereby the County shall provide the funding for the Coordinator on the terms and subject to the conditions set forth herein and in section 29.0081, Florida Statutes.

NOW THEREFORE, in consideration of the above recitals and in consideration of the mutual agreements and undertakings set forth below, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

ARTICLE I - COUNTY FUNDING OF COURT PERSONNEL

- 1.1 The County agrees to provide funding for the existing Coordinator position within the Okaloosa County Veterans Court Program from the effective date of this Agreement through the court fiscal year ending June 30, 2021.
- 1.2 The County shall provide 40 hours per week salary and all applicable benefits, to include but not limited to additional holiday pay, FICA, life and health insurance and retirement, to the already existing Coordinator position, effective July 1, 2020.
- 1.3 Upon expiration of this Agreement, or substantial breach of the Agreement or upon the expiration of County funding, the position provided for under this Agreement shall terminate.

ARTICLE II - RESPONSIBILITIES AND SUPERVISION

- 2.1 The Coordinator position funded under this agreement shall be hired, supervised, managed, and fired by personnel of the Court. The County shall be considered the employer for purposes of section 440.10, F.S. (workers' compensation) and Chapter 443 (unemployment benefits).
- 2.2 The Coordinator position funded by the County may be aggregated for purposes of a flexible benefits plan pursuant to Section 125 of the Internal Revenue Code of 1986.

CONTRACT#: C16-2412-CAO
FIRST JUDICIAL CIRCUIT OF FLORIDA
VETERAN'S COURT COORDINATOR POSITION
EXPIRES: 06/30/2021 W/1 1 YR RENEWAL

2.3 The Court shall supervise the Coordinator whose employment is funded in part under this Agreement. The Court shall be responsible for compliance with all requirements of federal and state employment laws, including, but not limited to, Title VII of the Civil Rights Act of 1964, Title I of the Americans with Disabilities Act, 42 U.S.C. s. 1983, the Family Medical Leave Act, the Fair Labor Standards Act, chapters 447 and 760, and ss. 112.3187, 440.105, and 440.205; and fully indemnify the County from any liability under such laws, as authorized by s. 768.28(19), Florida Statutes, to the extent such liability is the result of the acts or omissions of the Court or its agents or employees.

ARTICLE III - COST REIMBURSEMENT

3.1 The Court agrees to reimburse the County for salary and employment benefits costs for the Coordinator position not to exceed the amounts as listed in **Exhibit A**, attached to and incorporated into this Agreement. The County shall provide documents evidencing the expenses paid for the position and send the Court an invoice the first day of each month for all related costs incurred the preceding month as identified in **Exhibit A**. The County shall mail such invoices to **Cathy White**, **Director of Case Management**, 100 W. Maxwell Street, Pensacola, FL 32502. Payments will be due and payable within 30 days of receipt of invoice and supporting documentation as requested by the Court. The Court will initiate prompt payment procedures upon receipt of a written invoice, submitted in detail, sufficient for a proper pre and post-audit. Payment will be made pursuant to Section 215.422, Florida Statutes.

ARTICLE IV - TERMINATION

- 4.1 This Agreement shall continue in full force and effect until June 30, 2021, and may be renewed for two (2) additional one (1) year terms aligning with the court's fiscal-year, upon mutual written agreement of the parties. Either party may terminate this Agreement with or without cause upon sixty (60) days' notice to the other party.
- 4.2 Upon termination or expiration of this Agreement, the County shall provide a final invoice for reimbursement and transfer any requested documents or data to Court. The position terminates upon the expiration of, or substantial breach of, the Agreement or upon the expiration of county funding for the position.
- 4.3. Each party shall return to the other party all copies of any Confidential Information or other materials received from the other party.

<u>ARTICLE V – MISCELLANEOUS</u>

- 5.1 This Agreement and all rights and duties hereunder may not be assigned, delegated, or otherwise encumbered by any party without the prior written consent of the other party.
- All notices, requests, or other communications required or permitted to be given hereunder or which are given with respect to this Agreement shall be in writing (including telecopy) and, unless otherwise expressly provided herein, shall be delivered (a) by hand during normal business hours, (b) by Federal Express, United Parcel Service or other reputable overnight commercial delivery service (collectively, "overnight courier"), (c) by registered or certified mail (return receipt requested) or (d) by telecopy, addressed as follows:

ì

If to County:

Okaloosa County Board of County Commissioners 1250 North Eglin Parkway - Suite 102

Shalimar, FL 32579

Telephone No.: 850/651-7575 Facsimile No.: 850/651-7551 Email: jhofstad@co.okaloosa.fl.us

ATTN: John Hofstad

If to Court:

The First Judicial Circuit of Florida 190 Governmental Center Pensacola, FL 32502 ATTN: Kayla Blanchard Telephone No.: (850) 595-4400

Email: kayla.blanchard@flcourts1.gov

Facsimile No.: (850) 595-0360

Any such notice shall be effective for purposes of determining compliance with the time requirements herein (a) at the time of personal delivery, if delivered by hand, (b) at the time accepted for overnight delivery by the overnight courier, if delivered by overnight courier, (c) at the time of deposit in the United States mail, postage fully prepaid, if delivered by registered or certified mail, or (d) at the time of confirmation of receipt, if delivered by telecopy. In addition to the chosen notification method, the parties shall provide courtesy notice of the communication by electronic mail to the email address provided. If either party changes its address or contact person for purposes of notices hereunder, such party shall give written notice of such change to the other party.

- This Agreement shall constitute the entire agreement between the parties hereto and shall 5.3 supersede any other agreements whether oral or written, express or implied, as they pertain to the transactions contemplated herein. No revision, change, amendment, addendum or modification of this Agreement shall be effective unless made in writing and signed by both of the parties hereto.
- This Agreement shall be construed and governed in accordance with the laws of the State of Florida. 5.4. In the event any legal action becomes necessary to enforce or interpret the terms of this Agreement, including but not limited to any applications for temporary restraining orders, temporary or permanent injunctions, the parties agree that such action will be brought in the Okaloosa County Circuit Court and the parties hereby submit to the exclusive jurisdiction of said Courts.
- If any provision of this Agreement is found by any Court of competent jurisdiction to be invalid or unenforceable, such provision shall be deemed to be modified to the minimum extent necessary to cause it to be valid and enforceable and the invalidity or unenforceability of such provision prior to such modification shall not affect the other provisions of this Agreement and all provisions not affected by the invalidity or unenforceability shall remain in full force and effect.
- 5.6 It is specifically agreed between the parties executing this Agreement that it is not intended by any of the provisions of any part of the Agreement to create in the public or any member thereof, a third party beneficiary under this Agreement, or to authorize anyone not a party to this Agreement to maintain a suit for personal injuries or property damage pursuant to the terms or provisions of this Agreement.

5.7 The parties shall allow public access to all documents, records and other materials, subject to the provisions of Chapter 119, Florida Statutes, prepared or received by either party in conjunction with this Agreement.

. .

- 5.8 Any record created by either party in accordance with this Agreement shall be retained and maintained in accordance with the public records law, Florida Statutes, Chapter 119.
- 5.9 VENDORS ON SCRUTINIZED COMPANIES LISTS: By executing this Agreement, the Court certifies that it is not: (1) listed on the Scrutinized Companies that Boycott Israel List, created pursuant to section 215.4725, Florida Statutes, (2) engaged in a boycott of Israel, (3) listed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to section 215.473, Florida Statutes, or (4) engaged in business operations in Cuba or Syria. Pursuant to section 287.135(5), Florida Statutes, the County may immediately terminate this Agreement for cause if the Contractor is found to have submitted a false certification as to the above or if the Contractor is placed on the Scrutinized Companies that Boycott Israel List, is engaged in a boycott of Israel, has been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has been engaged in business operations in Cuba or Syria, during the term of the Agreement. If the County determines that the Contractor has submitted a false certification, the County will provide written notice to the Contractor. Unless the Contractor demonstrates in writing, within 90 calendar days of receipt of the notice, that the County's determination of false certification was made in error, the County shall bring a civil action against the Contractor. If the County's determination is upheld, a civil penalty equal to the greater of \$2 million or twice the amount of this Agreement shall be imposed on the Contractor, and the Contractor will be ineligible to bid on any Agreement with a Florida agency or local governmental entity for three years after the date of County's determination of false certification by Contractor. If federal law ceases to authorize the states to adopt and enforce the contracting prohibition identified in this Section, this Section shall be null and void.

IF THE COURT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE COURT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT OKALOOSA COUNTY RISK MANAGEMENT DEPARTMENT, 302 NORTH WILSON STREET, SUITE 301, CRESTVIEW, FL 32536 PHONE: (850) 689-5977, riskinfo@co.okaloosa.fl.us.

Court must comply with the public records laws, Florida Statutes Chapter 119, specifically, Court must:

- 1. Keep and maintain public records required by the County to perform the service.
- 2. Upon request from the County's custodian of public records, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law.
- 3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for

The First Judicial Circuit of Florida

By: Robin M. Wright Robin M. Wright	Date: 5/27/2020
attrole lite	
Witness Bonds	
Okaloosa County	
By: Its: John Hofstad, County Administrator	Date: 6/3/00
ATTEST:	
JD Peacock, II Clerk of Circuit Court	

Trial Court Administrator's Office First Judicial Circuit of Florida

APPROVED AS TO FORM AND LEGAL SUFFICIENCY BY

Date:

5/26/2020 Phone: (850) 595-4405

EXHIBIT "A"

PERSONNEL COSTS

The personnel costs for the Coordinator position applicable for this Program are:

Annual Salary:	\$41,870.40
FICA (6.2%)	\$2,595.96
Medicare (1.45%)	\$607.12
Retirement (7.30%)	\$4,187.04
Health	\$12,559.20
Dental	\$367.56
Life	\$24.00
Disability	\$45.60
Workers Comp	\$71.18
TOTAL APPROXIMATE COST	\$62,328.06

CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date:	06/16/2016
Contract/Lease Control #:	<u>C16-2412-CAO</u>
Bid #:	N/A
Contract/Lease Type:	CONTRACT
Award To/Lessee:	FIRST JUDICIAL CIRCUIT OF FLORIDA
Owner/Lessor:	OKALOOSA COUNTY
Effective Date:	07/01/2016
Term:	06/30/2017 W/2-ONE YR RENEWALS
Description of Contract/Lease:	VETERAN'S COURT COORDINATOR POSITION
Department:	CAO
Department Monitor:	HOFSTAD
Monitor's Telephone #:	<u>850-651-7515</u>
Monitor's FAX # or E-mail:	JHOFSTAD@CO.OKALOOSA.FL,US

cc: Finance Department Contracts & Grants Office

Closed:

CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date:

06/17/2019

Contract/Lease Control #: C16-2412-CAO

Procurement#:

NA

Contract/Lease Type:

<u>AGREEMENT</u>

Award To/Lessee:

FIRST JUDICIAL CIRCUIT OF FLORIDA

Owner/Lessor:

OKALOOSA COUNTY

Effective Date:

07/01/2019

Expiration Date:

06/30/2020 W/2 1 YR RENEWALS

Description of

Contract/Lease:

VETERAN'S COURT COORDINATOR POSITION

Department:

<u>CAO</u>

Department Monitor:

HOFSTAD

Monitor's Telephone #:

<u>850-651-7515</u>

Monitor's FAX # or E-mail: <u>JHOFSTAD@MYOKALOOSA.COM</u>

Closed:

Cc:

Finance Department Contracts & Grants Office

PROCUREMENT/CONTRACT/LEASE INTERNAL COORDINATION SHEET

Procurement/Contract/Lease Number:	12- (AO Tracking Number: 340679		
Procurement/Contract/Lease Number: C16-2412-CAO Tracking Number: 34067 Procurement/Contractor/Lessee Name: 5+ jwhitical Circust R.F. Flands NO_X			
Purpose: agreement fox fundry for coursersonel			
Date/Term: 6-30-20 W2/yx 1916	was $b_{1.}$ Greater than \$100,000		
Amount: \$57, 223.86	2. GREATER THAN \$50,000		
Department: <u>C46</u>	3. \$50,000 OR LESS		
Dept. Monitor Name: Horstad			
Purchasing Re	eview		
Procurement or Contract/Lease requirements are ma			
Purchasing Manager or designee Jeff Hyde, De	Date: <u>6-5-19</u> Rita Mason, Victoria Taravella		
2CFR Compliance Rev	riew (if required)		
	Grant Name:		
Grants Coordinator Danielle Ga	Date: rcia		
Risk Management Review			
Approved as written: Scl uncu	il attacha		
Risk Manager or designee Laura Porter or Kry	Date: <u>V Q () </u>		
County Attorney Review			
Approved as written: Sul amai	Date: Lynn Hoshibara Kerry Parsons or Designee		
County Attorney Gregory T. Stewar	, Lynn Hoshihara, Kerry Parsons or Designee		
Following Okaloosa County approval:			
Clerk Finan Document has been received:	ce		
DOCUMENTIAS DECITECAIVEA.	Darkar		
Finance Manager or designee	Date:		

From:

Karen Donaldson

Sent:

Wednesday, June 05, 2019 5:19 PM

To:

DeRita Mason

Subject:

RE: Okaloosa Vet Court Salary Agreement-C16-2412-CAO

DeRita

This is approved by Risk Management

Thank you

Karen Donaldson

Karen Donaldson
Public Records and Contracts Specialist
Okaloosa County Risk Management
5479-B Old Bethel Rd.
Crestview, Fl. 32536
850.683.6207
KDonaldson@myokaloosa.com



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From: DeRita Mason <dmason@myokaloosa.com>

Sent: Wednesday, June 5, 2019 1:38 PM

To: Parsons, Kerry <KParsons@ngn-tally.com>; Lynn Hoshihara <Ihoshihara@myokaloosa.com>

Cc: Karen Donaldson < kdonaldson@myokaloosa.com >

Subject: FW: Okaloosa Vet Court Salary Agreement-C16-2412-CAO

Importance: High

Please review and approve the attached.

Thank you,

DeRita

From: Cathy White [mailto:Cathy.White@FLCOURTS1.GOV]

Sent: Wednesday, June 05, 2019 1:23 PM

To: Victoria Taravella < vtaravella@myokaloosa.com >; DeRita Mason < dmason@myokaloosa.com >

Cc: Stacy K. Roberts < Stacy.Roberts@FLCOURTS1.GOV >; Shannon Brown < sbrown@myokaloosa.com >; Brenda Hooks

From:

Parsons, Kerry < KParsons@ngn-tally.com>

Sent:

Friday, June 07, 2019 2:30 PM

To:

DeRita Mason Lynn Hoshihara

Cc: Subject:

RE: Okaloosa Vet Court Salary Agreement-C16-2412-CAO

No

Kerry A. Parsons, Esq.
Nabors
Giblin &
Nickerson
1500 Mahan Dr. Ste. 200
Tallahassee, FL 32308
T. (850) 224-4070
Kparsons@ngn-tally.com

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From: DeRita Mason <dmason@myokaloosa.com>

Sent: Friday, June 7, 2019 3:09 PM

To: Parsons, Kerry < KParsons@ngn-tally.com> **Cc:** Lynn Hoshihara < lhoshihara@myokaloosa.com>

Subject: RE: Okaloosa Vet Court Salary Agreement-C16-2412-CAO

Do you need to see this back after changes have been made?

From: Parsons, Kerry [mailto:KParsons@ngn-tally.com]

Sent: Friday, June 07, 2019 12:44 PM

To: DeRita Mason < dmason@myokaloosa.com >

Cc: Karen Donaldson <kdonaldson@myokaloosa.com>; Lynn Hoshihara <lhoshihara@myokaloosa.com>

Subject: RE: Okaloosa Vet Court Salary Agreement-C16-2412-CAO

By law the font size of the public records language in the contract in bold must be 14 point font. Additionally, the scrutinized contractors provision needs to be added in. Otherwise this looks good.

Kerry A. Parsons, Esq.
Nabors
Giblin &
Nickerson
1500 Mahan Dr. Ste. 200
Tallahassee, FL 32308
T. (850) 224-4070
Kparsons@ngn-tally.com

CONTRACT#: C16-2412-CAO
FIRST JUDICIAL CIRCUIT OF FLORIDA
VETERAN'S COURT COORDINATOR POSITION
EXPIRES: 06/30/2020 W/2 1 YR RENEWALS

AGREEMENT FOR THE FUNDING OF COURT PERSONNEL BETWEEN THE FIRST JUDICIAL CIRCUIT OF FLORIDA AND OKALOOSA COUNTY, FLORIDA

This Agreement is entered into by and between **Okaloosa County**, ("County"), a political subdivision of the State of Florida having its principal place of business at 1250 North Eglin Parkway, Suite 102, Shalimar, FL 32579, and the **First Judicial Circuit of Florida** ("Court") having its principal place of business at 190 Governmental Center, Pensacola, FL 32502.

RECITALS

WHEREAS, pursuant to section 29.0081, Florida Statutes, the County and the Court agree that the County will fund in part the position of Veterans Court Coordinator ("Coordinator") to assist in the operation of the Court's Veterans' Court Program in Okaloosa County; and

WHEREAS the County and Court desire to enter into a relationship whereby the County shall provide the funding for the Coordinator on the terms and subject to the conditions set forth herein and in section 29.0081, Florida Statutes.

NOW THEREFORE, in consideration of the above recitals and in consideration of the mutual agreements and undertakings set forth below, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

ARTICLE I - COUNTY FUNDING OF COURT PERSONNEL

- 1.1 The County agrees to provide funding for the existing Coordinator position within the Okaloosa County Veterans Court Program from the effective date of this Agreement through the court fiscal-year ending June 30, 2020.
- 1.2 The County shall provide 40 hours per week salary and all applicable benefits, to include but not limited to additional holiday pay, FICA, life and health insurance and retirement, to the already existing Coordinator position, effective July 1, 2019.
- 1.3 Upon expiration of this Agreement, or substantial breach of the Agreement or upon the expiration of County funding, the position provided for under this Agreement shall terminate.

ARTICLE II - RESPONSIBILITIES AND SUPERVISION

- 2.1 The Coordinator position funded under this agreement shall be hired, supervised, managed, and fired by personnel of the Court. The County shall be considered the employer for purposes of section 440.10, F.S. (workers' compensation) and Chapter 443 (unemployment benefits).
- 2.2 The Coordinator position funded by the County may be aggregated for purposes of a flexible benefits plan pursuant to Section 125 of the Internal Revenue Code of 1986.
- 2.3 The Court shall supervise the Coordinator whose employment is funded in part under this Agreement. The Court shall be responsible for compliance with all requirements of federal and state employment laws, including, but not limited to, Title VII of the Civil Rights Act of 1964, Title I of the Americans with Disabilities

Act, 42 U.S.C. s. 1983, the Family Medical Leave Act, the Fair Labor Standards Act, chapters 447 and 760, and ss. 112.3187, 440.105, and 440.205; and fully indemnify the County from any liability under such laws, as authorized by s. 768.28(19), Florida Statutes, to the extent such liability is the result of the acts or omissions of the Court or its agents or employees.

ARTICLE III – COST REIMBURSEMENT

The Court agrees to reimburse the County for salary and employment benefits costs for the Coordinator position not to exceed the amounts as listed in **Exhibit A**, attached to and incorporated in to this Agreement. The County shall provide documents evidencing the expenses paid for the position and send the Court an invoice the first day of each month for all related costs incurred the preceding month as identified in **Exhibit A**. The County shall mail such invoices to **Cathy White, Director of Case Management, 100 W. Maxwell Street, Pensacola, FL 32502.** Payments will be due and payable within 30 days of receipt of invoice and supporting documentation as requested by the Court. The Court will initiate prompt payment procedures upon receipt of a written invoice, submitted in detail sufficient for a proper pre and post-audit. Payment will be made pursuant to Section 215.422, Florida Statutes.

ARTICLE IV - TERMINATION

- 4.1 This Agreement shall continue in full force and effect until June 30, 2020, and may be renewed for two (2) additional one (1) year terms aligning with the court's fiscal-year, upon mutual written agreement of the parties. Either party may terminate this Agreement with or without cause upon sixty (60) days' notice to the other party.
- 4.2 Upon termination or expiration of this Agreement, the County shall provide a final invoice for reimbursement and transfer any requested documents or data to Court. The position terminates upon the expiration of, or substantial breach of, the Agreement or upon the expiration of county funding for the position.
- 4.3. Each party shall return to the other party all copies of any Confidential Information or other materials received from the other party.

ARTICLE V – MISCELLANEOUS

- 5.1 This Agreement and all rights and duties hereunder may not be assigned, delegated, or otherwise encumbered by any party without the prior written consent of the other party.
- All notices, requests, or other communications required or permitted to be given hereunder or which are given with respect to this Agreement shall be in writing (including telecopy) and, unless otherwise expressly provided herein, shall be delivered (a) by hand during normal business hours, (b) by Federal Express, United Parcel Service or other reputable overnight commercial delivery service (collectively, "overnight courier"), (c) by registered or certified mail (return receipt requested) or (d) by telecopy, addressed as follows:

If to County:

Okaloosa County Board of County Commissioners 1250 North Eglin Parkway – Suite 102 Shalimar, FL 32579

Telephone No.: 850/651-7575

Facsimile No.: 850/651-7551 Email: jhofstad@co.okaloosa.fl.us

ATTN: John Hofstad

If to Court:

The First Judicial Circuit of Florida 190 Governmental Center Pensacola, FL 32502 ATTN: Kayla Blanchard Telephone No.: (850) 595-4400

Email: kayla.blanchard@flcourts1.gov

Facsimile No.: (850) 595-0360

Any such notice shall be effective for purposes of determining compliance with the time requirements herein (a) at the time of personal delivery, if delivered by hand, (b) at the time accepted for overnight delivery by the overnight courier, if delivered by overnight courier, (c) at the time of deposit in the United States mail, postage fully prepaid, if delivered by registered or certified mail, or (d) at the time of confirmation of receipt, if delivered by telecopy. In addition to the chosen notification method, the parties shall provide courtesy notice of the communication by electronic mail to the email address provided. If either party changes its address or contact person for purposes of notices hereunder, such party shall give written notice of such change to the other party.

- 5.3 This Agreement shall constitute the entire agreement between the parties hereto and shall supersede any other agreements whether oral or written, express or implied, as they pertain to the transactions contemplated herein. No revision, change, amendment, addendum or modification of this Agreement shall be effective unless made in writing and signed by both of the parties hereto.
- 5.4. This Agreement shall be construed and governed in accordance with the laws of the State of Florida. In the event any legal action becomes necessary to enforce or interpret the terms of this Agreement, including but not limited to any applications for temporary restraining orders, temporary or permanent injunctions, the parties agree that such action will be brought in the Okaloosa County Circuit Court and the parties hereby submit to the exclusive jurisdiction of said Courts.
- 5.5 If any provision of this Agreement is found by any Court of competent jurisdiction to be invalid or unenforceable, such provision shall be deemed to be modified to the minimum extent necessary to cause it to be valid and enforceable and the invalidity or unenforceability of such provision prior to such modification shall not affect the other provisions of this Agreement and all provisions not affected by the invalidity or unenforceability shall remain in full force and effect.
- 5.6 It is specifically agreed between the parties executing this Agreement that it is not intended by any of the provisions of any part of the Agreement to create in the public or any member thereof, a third party beneficiary under this Agreement, or to authorize anyone not a party to this Agreement to maintain a suit for personal injuries or property damage pursuant to the terms or provisions of this Agreement.
- 5.7 The parties shall allow public access to all documents, records and other materials, subject to the provisions of Chapter 119, Florida Statutes, prepared or received by either party in conjunction with this Agreement.
- 5.8 Any record created by either party in accordance with this Agreement shall be retained and maintained in accordance with the public records law, Florida Statutes, Chapter 119.
- 5.9 VENDORS ON SCRUTINIZED COMPANIES LISTS: By executing this Agreement, the Court, certifies that it is not: (1) listed on the Scrutinized Companies that Boycott Israel List, created pursuant to section 215.4725, Florida Statutes, (2) engaged in a boycott of Israel, (3) listed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector

List, created pursuant to section 215.473, Florida Statutes, or (4) engaged in business operations in Cuba or Syria. Pursuant to section 287.135(5), Florida Statutes, the County may immediately terminate this Agreement for cause if the Contractor is found to have submitted a false certification as to the above or if the Contractor is placed on the Scrutinized Companies that Boycott Israel List, is engaged in a boycott of Israel, has been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has been engaged in business operations in Cuba or Syria, during the term of the Agreement. If the County determines that the Contractor has submitted a false certification, the County will provide written notice to the Contractor. Unless the Contractor demonstrates in writing, within 90 calendar days of receipt of the notice, that the County's determination of false certification was made in error, the County shall bring a civil action against the Contractor. If the County's determination is upheld, a civil penalty equal to the greater of \$2 million or twice the amount of this Agreement shall be imposed on the Contractor, and the Contractor will be ineligible to bid on any Agreement with a Florida agency or local governmental entity for three years after the date of County's determination of false certification by Contractor. If federal law ceases to authorize the states to adopt and enforce the contracting prohibition identified in this Section, this Section shall be null and void.

IF THE COURT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE COURT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT OKALOOSA COUNTY RISK MANAGEMENT DEPARTMENT, 5479 OLD BETHEL ROAD, CRESTVIEW, FL 32536 PHONE: (850) 689-5977, riskinfo@co.okaloosa.fl.us.

Court must comply with the public records laws, Florida Statutes Chapter 119, specifically, Court must:

- 1. Keep and maintain public records required by the County to perform the service.
- 2. Upon request from the County's custodian of public records, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law.
- 3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the Agreement term and following completion of the Agreement if the Court does not transfer the records to the County.
- 4. Upon completion of the Agreement, transfer, at no cost, to the County all public records in possession of the Contractor/Court or keep and maintain public records required by the County to perform the service. If the Court transfers all public records to the public agency upon completion of the Agreement, the Court shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Court keeps and maintains public records upon completion of the Agreement, the Court shall meet all applicable requirements for retaining the public records. All records stored electronically must be provided to the public agency, upon the request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

Contractor/Court warrants, that as it pertains to any federal funds utilized under this Agreement, it conducts audits as required by OMB Circulars, federal cost principles, or cost accounting standards

applicable to its performance as a recipient of U.S. governmental funds and that such audit has revealed no material findings.

Contractor/Court shall maintain all records pertaining to this Agreement for a period of three (3) years after completion of this Agreement. The County and/or its designee shall have the right from time to time at its sole expense to audit the compliance by the Contractor/Court with the terms, conditions, obligations, limitations, restrictions and requirements of this Agreement and such right shall extend for a period of three (3) years after termination of this Agreement.

IN WITNESS WHEREOF, the Court and County have executed this Agreement on the dates shown below.

The First Judicial Circuit of Florida

JD Peacock, II Clerk of Circuit Court

By: Kolex M. Weight Its: Robin M. Wright	Date: 6/7/19
Witness Energy Witness	
Okaloosa County	
By: Its: John Hofstad, County-Administrator	Date: <u>6/14/19</u>
ATTEST:	

Trial Court Administrator's Office First Judicial Circuit of Florida

APPROVED AS TO FORM AND LEGAL SUFFICIENCY BY

Attomey: KW CTTTO

Phone: (850) 595-4405

Date:

EXHIBIT "A"

PERSONNEL COSTS

The personnel costs for the Coordinator position applicable for this Program are:

Annual Salary:	\$39,478.40
FICA (6.2%)	\$2,447.66
Medicare (1.45%)	\$572.44
Retirement (7.30%)	\$3,343.82
Health	\$10,849.80
Dental	\$367.56
Life	\$42.96
Disability	\$50.16
Workers Comp	\$71.06
TOTAL APPROXIMATE COST	\$57,223.86

CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date: <u>06-11-2018</u>

Contract/Lease Control #: C16-2412-CAO

Procurement#: <u>NA</u>

Contract/Lease Type: <u>CONTRACT</u>

Award To/Lessee: <u>FIRST JUDICIAL CIRCUIT OF FLORIDA</u>

Owner/Lessor: OKALOOSA COUNTY

Effective Date: <u>07/01/2016</u>

Expiration Date: <u>06/30/2019</u>

Description of

Contract/Lease: <u>VETERAN'S COURT COORDINATOR POSITION</u>

Department: <u>CAO</u>

Department Monitor: HOFSTAD

Monitor's Telephone #: 850-651-7515

Monitor's FAX # or E-mail: <u>JHOFSTAD@MYOKALOOSA.COM</u>

Closed:

Cc: Finance Department Contracts & Grants Office

PROCUREMENT/CONTRACT/LEASE INTERNAL COORDINATION SHEET

Procurement/Contract/Lease Number:	-2412 - CAO Tracking Number: 2975-18		
Procurement/Contractor/Lessee Name:	dicial Circuit of Floeida Grant Funded: YES_NO		
Purpose: Veterans' Court Coordin	ator		
Date/Term: 7/1/18 - 6/30/19	1. GREATER THAN \$100,000		
Amount: \$54,248.31	2. GREATER THAN \$50,000		
Department: <u>AR</u>	3. \$50,000 OR LESS		
Dept. Monitor Name: Mc VAy			
Purchas	ing Review		
Procurement or Contract/Lease requirements are met:			
	Date: 4/11/18		
Purchasing Director or designee Greg Kise	la, Jeff Hyde, DeRita Mason, Matthew Young		
2CFR Compliance	e Review (if required)		
	the test section of the second between the second of the s		
Approved as written:			
County Counting the	Date:		
Grants Coordinator Renee	RIDA		
Risk Manag	ement Review		
Approved as written:			
My daly.	Date: 4-11-18		
Risk Manager or designee Laura Porter	or Krystal King		
County Attorney Review			
Approved as written:	0.1.\		
See Approva	Date: 4/24/18		
County Attorney Gregory T. Ste	ewart, Lynn Hoshihara, Kerry Parsons or Designee		
Following Okaloosa County approval: Clerk Finance			
Document has been received:			
	Date:		
Finance Manager or designee			

Matthew Young

From: Parsons, Kerry < KParsons@ngn-tally.com>

Sent: Tuesday, April 24, 2018 9:10 AM

To: Matthew Young

Cc: Lynn Hoshihara; Krystal King; Laura Porter; DeRita Mason; Jeffrey Hyde

Subject: RE: Veterans' Court Coordinator/ Coordination No. 2975-18

This is approved for legal purposes.

From: Matthew Young [mailto:myoung@myokaloosa.com]

Sent: Wednesday, April 11, 2018 10:38 AM

To: Parsons, Kerry

Cc: Lynn Hoshihara; Krystal King; Laura Porter; DeRita Mason; Jeffrey Hyde **Subject:** FW: Veterans' Court Coordinator/ Coordination No. 2975-18

Good morning,

Please see the coordination item for HR, attached.

Respectfully,



Matthew Young

Contracts & Lease Coordinator Okaloosa County Purchasing Department

Tel: (850) 689-5960 Fax: (850) 689-5970 myoung@co.okaloosa.fl.us www.co.okaloosa.fl.us 5479 Old Bethel Rd, Suite A. Crestview, FL 32536

Please note: Due to Florida's very broad public records laws, most written communications to or from County employees regarding County business are public records, available to the public and media upon request. Therefore, this written e-mail communication, including your e-mail address, may be subject to public disclosure.

From: GinNeal McVay

Sent: Monday, April 09, 2018 7:41 AM

To: Matthew Young <myoung@myokaloosa.com>; DeRita Mason <dmason@myokaloosa.com>; Jeffrey Hyde

<jhyde@myokaloosa.com>

Cc: Rachel Saddler <rsaddler@myokaloosa.com>; Shannon Brown <sbrown@myokaloosa.com>; Kerrie Holland <kholland@myokaloosa.com>; Brenda Hooks <bhooks@myokaloosa.com>; Parsons, Kerry <KParsons@ngn-tally.com>;

Lynn Hoshihara < lhoshihara@myokaloosa.com>; Krystal King < kking@myokaloosa.com>; Laura Porter

Subject: Veterans' Court Coordinator

There will not be any changes to the terms and/or conditions from the original agreement. I will bring the original to you for your files.



CONTRACT/LEASE RENEWAL FORM

Date: 4/9/2018

The First Judicial Circuit of Florida

Catherine White

190 Governmental Center

Pensacola, FL 32502

RE: Veterans' Court Coordinator Agreeme

Contract # C16-2412-CAO FIRST JUDICIAL CIRCUIT OF FLORIDA VETERAN'S COURT COORDINATOR POSITION EXPIRES: 06/30/2019

Dear Ms. White,

The Okaloosa County Board of County Commissioners agrees to renew the subject contract/lease, # $\frac{C16-2412-CAO}{}$ for an additional term. The contract renewal period will be $\frac{7/1/2018}{}$ to $\frac{6/30/2019}{}$. The annual budgeted amount for this contract is \$ $\frac{54,248.37}{}$. All other terms and conditions of the original agreement shall remain in full force and effect through the duration of this renewal.

If you are in agreement, please sign below and return this form along with a current Certificate of Insurance listing Okaloosa County as co-insured (if applicable).

COUNTY REPRESENTATIVES	AUTHORIZED COMPANY REPRESENTATIVE
Dept. Director Signature: Manheal m McVay	Contractor: Rulin mulight
Date: 4/9/2018	
Approved By: (as prescribed below on item 1)	Approved By:
Date:	
Approved By: (as prescribed below on item 1)	Title:
Date:	Date:

County Department Instructions:

- 1) Obtain signatures from Department Director, authorized Company Representative and then Purchasing Director <\$50K and less, County Administrator <\$100K and less or Board >\$100K, as necessary. If Board approval is required, the Chairman and County Administrator's signatures are required. Make sure the company provides a current Certificate of Insurance. (If applicable).
- 2) Keep a copy of this form for your records.
- 3) Send original to Purchasing Services Coordinator.
 If you have any questions please contact the Purchasing Director at 850-689-5960, Fax: 850-689-5998.

CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date:

06-12-2017

Contract/Lease Control #: C16-2412-CAO

Bid #:

NA

Contract/Lease Type:

<u>CONTRACT</u>

Award To/Lessee:

FIRST JUDICIAL CIRCUIT OF FLORIDA

Owner/Lessor:

OKALOOSA COUNTY

Effective Date:

<u>07/01/2016</u>

Expiration Date:

03/30/2018 W/1 1 YR RENEWAL

Description of

Contract/Lease:

VETERAN'S COURT COORDINATOR POSITION

Department:

CAO

Department Monitor:

<u>HOFSTAD</u>

Monitor's Telephone #:

<u>850-651-7515</u>

Monitor's FAX # or E-mail:

JHOFSTAD@CO.OKALOOSA.FL.US

Closed:

Cc:

Finance Department Contracts & Grants Office

CONTRACT & LEASE INTERNAL COORDINATION SHEET

Contract/Lease Number: TBD Tracking Number: Tracking Number:		
Contract/Lease Number: 1880 Contractor/Lessee Name: First Judicial Cout Grant Funded: YES_NO_		
Purpose: Court personal		
Date/Term: 6-30-18 W/2 /ye rehunds GREATER THAN \$50,000		
Amount: Salary + crests 5424851 2. GREATER THAN \$25,000		
Department:		
Dept. Monitor Name:		
Document has been reviewed and includes any attachments or exhibits.		
Purchasing Review		
Procurement requirements are met: Date: 5-9-1 Purchasing Director or designee Greg Kisela, Charles Powell, DeRita Mason, Matthew Young		
Risk Management Review		
Approved as written:		
Risk Manager or designee Laura Porter or Krystal King		
County Attorney Review		
Approved as written: Let enact		
County Attorney Gregory T. Stewart, Lynn Hoshihara, Kerry Parsons or Designee		
Following Okaloosa County approval:		
Contracts & Grants		
Document has been received:		
Contracts & Grants Manager		

DeRita Mason

From:

Parsons, Kerry < KParsons@ngn-tally.com>

Sent: To: Monday, May 22, 2017 2:54 PM DeRita Mason; GinNeal McVay

Cc:

Lynn Hoshihara

Subject:

RE: First Judicial Court Contract

This is approved for legal sufficiency.

From: DeRita Mason [mailto:dmason@co.okaloosa.fl.us]

Sent: Monday, May 22, 2017 2:34 PM **To:** Parsons, Kerry; GinNeal McVay

Cc: Lynn Hoshihara

Subject: [MACRO WARNING] RE: First Judicial Court Contract

Here is the revised version. Kerry, can you just respond with your usually language so that I can put it with the coordination sheet.

Thanks,

From: Parsons, Kerry [mailto:KParsons@ngn-tally.com]

Sent: Monday, May 22, 2017 1:28 PM

To: GinNeal McVay <gmcvay@co.okaloosa.fl.us>

Cc: DeRita Mason <dmason@co.okaloosa.fl.us>; Lynn Hoshihara (loshihara@co.okaloosa.fl.us>)

Subject: RE: First Judicial Court Contract

Hey GinNeal:

That makes sense. Someone will want to change "contractor" to the "Court" in the public records language and take out where it says "insert public records language". Otherwise the agreement looks fine.

From: GinNeal McVay [mailto:gmcvay@co.okaloosa.fl.us]

Sent: Monday, May 22, 2017 2:06 PM

To: Parsons, Kerry **Cc:** DeRita Mason

Subject: [MACRO WARNING] First Judicial Court Contract

The position was originally approved as a part-time position. This contract allows us to employ the individual on a full-time basis because we receive reimbursement from Court Administration. Without this funding, the position will revert back to part-time without health/life/dental benefits. I do not have any concerns with the proposed additional language. Upon your approval of my explanation above, I will forward the changes back to Cathy White for acceptance and execution of the document for our agenda request.

Thank you.

GinNeal M. McVay, PHR, SHRM-CP

Human Resources Director Okaloosa County BCC Contract # C16-2412-CAO
FIRST JUDICIAL CIRCUIT COURT
VETERAN'S COURT COORDINATOR POSITION
EXPIRES: 06/30/2018 W/1 ONE YR RENEWAL

AGREEMENT FOR THE FUNDING OF COURT PERSONNEL BETWEEN THE FIRST JUDICIAL CIRCUIT OF FLORIDA AND OKALOOSA COUNTY, FLORIDA

This Agreement is entered into by and between **Okaloosa County**, ("County"), a political subdivision of the State of Florida having its principal place of business at 1250 North Eglin Parkway, Suite 102, Shalimar, FL 32579, and the **First Judicial Circuit of Florida** ("Court") having its principal place of business at 190 Governmental Center, Pensacola, FL 32502.

RECITALS

WHEREAS, pursuant to section 29.0081, Florida Statutes, the County and the Court agree that the County will fund in part the position of Veterans Court Coordinator ("Coordinator") to assist in the operation of the Court's Veterans' Court Program in Okaloosa County; and

WHEREAS the County and Court desire to enter into a relationship whereby the County shall provide the funding for the Coordinator on the terms and subject to the conditions set forth herein and in section 29.0081, Florida Statutes.

NOW THEREFORE, in consideration of the above recitals and in consideration of the mutual agreements and undertakings set forth below, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

ARTICLE I – COUNTY FUNDING OF COURT PERSONNEL

- 1.1 The County agrees to provide funding for the existing Coordinator position within the Okaloosa County Veterans Court Program from the effective date of this Agreement through the court fiscal-year ending June 30, 2018.
- 1.2 The County shall provide 40 hours per week salary and all applicable benefits, to include but not limited to additional holiday pay, FICA, life and health insurance and retirement, to the already existing Coordinator position, effective July 1, 2017.
- 1.3 Upon the expiration of this Agreement, or substantial breach of the agreement or upon the expiration of County funding, the position provided for under this Agreement shall terminate.

ARTICLE II – RESPONSIBILITIES AND SUPERVISION

- 2.1 The Coordinator position funded under this agreement shall be hired, supervised, managed, and fired by personnel of the Court. The County shall be considered the employer for purposes of section 440.10, F.S. (workers' compensation) and Chapter 443 (unemployment benefits).
- 2.2. The Coordinator position funded by the County may be aggregated for purposes of a flexible benefits plan pursuant to Section 125 of the Internal Revenue Code of 1986.
- 2.3 The Court shall supervise the Coordinator whose employment is funded in part under this agreement. The Court shall be responsible for compliance with all requirements of federal and state employment laws, including, but not limited to, Title VII of the Civil Rights Act of 1964, Title I of the Americans with Disabilities Act, 42 U.S.C. s. 1983, the Family Medical Leave Act, the Fair Labor Standards Act, chapters 447 and 760, and ss. 112.3187, 440.105, and 440.205; and fully indemnify the County from any liability

under such laws, as authorized by s. <u>768.28(19)</u>, Florida Statutes, to the extent such liability is the result of the acts or omissions of the Court or its agents or employees.

ARTICLE III - COST REIMBURSEMENT

3.1 The Court agrees to reimburse the County for salary and employment benefits costs for the Coordinator position not to exceed the amounts as listed in **Exhibit A**, attached to and incorporated in to this Agreement. The County shall provide documents evidencing the expenses paid for the position and send the Court an invoice the first day of each month for all related costs incurred the preceding month as identified in Exhibit A. The County shall mail such invoices to **Cathy White**, **Director of Case Management**, 100 W. Maxwell Street, Pensacola, FL 32502. Payments will be due and payable within 30 days of receipt of invoice and supporting documentation as requested by the Court. The Court will initiate prompt payment procedures upon receipt of a written invoice, submitted in detail sufficient for a proper pre and post-audit. Payment will be made pursuant to Section 215.422, Florida Statutes.

ARTICLE IV - TERMINATION

- 4.1 This Agreement shall continue in full force and effect until June 30, 2018, and may be renewed for two (2) additional one (1) year terms aligning with the court's fiscal-year, upon mutual written agreement of the parties. Either party may terminate this Agreement with or without cause upon sixty (60) days' notice to the other party.
- 4.2 Upon termination or expiration of this Agreement, the County shall provide a final invoice for reimbursement and transfer any requested documents or data to Court. The position terminates upon the expiration of, or substantial breach of, the agreement or upon the expiration of county funding for the position.
- 4.3. Each party shall return to the other party all copies of any Confidential Information or other materials received from the other party.

ARTICLE V – MISCELLANEOUS

- 5.1 This Agreement and all rights and duties hereunder may not be assigned, delegated, or otherwise encumbered by any party without the prior written consent of the other party.
- All notices, requests, or other communications required or permitted to be given hereunder or which are given with respect to this Agreement shall be in writing (including telecopy) and, unless otherwise expressly provided herein, shall be delivered (a) by hand during normal business hours, (b) by Federal Express, United Parcel Service or other reputable overnight commercial delivery service (collectively, "overnight courier"), (c) by registered or certified mail (return receipt requested) or (d) by telecopy, addressed as follows:

If to County:

Okaloosa County Board of County Commissioners 1250 North Eglin Parkway – Suite 102 Shalimar, FL 32579 Telephone No.: 850/651-7575 Facsimile No.: 850/651-7551 Email: jhofstad@co.okaloosa.fl.us

ATTN: John Hofstad

If to Court:

The First Judicial Circuit of Florida 190 Governmental Center Pensacola, FL 32502 ATTN: Will Moore

Telephone No.: (850) 595-4400 Email: will.moore@flcourts1.gov Facsimile No.: (850) 595-0360

Any such notice shall be effective for purposes of determining compliance with the time requirements herein (a) at the time of personal delivery, if delivered by hand, (b) at the time accepted for overnight delivery by the overnight courier, if delivered by overnight courier, (c) at the time of deposit in the United States mail, postage fully prepaid, if delivered by registered or certified mail, or (d) at the time of confirmation of receipt, if delivered by telecopy. In addition to the chosen notification method, the parties shall provide courtesy notice of the communication by electronic mail to the email address provided. If either party changes its address or contact person for purposes of notices hereunder, such party shall give written notice of such change to the other party

- 5.3 This Agreement shall constitute the entire agreement between the parties hereto and shall supersede any other agreements whether oral or written, express or implied, as they pertain to the transactions contemplated herein. No revision, change, amendment, addendum or modification of this Agreement shall be effective unless made in writing and signed by both of the parties hereto.
- 5.4. This Agreement shall be construed and governed in accordance with the laws of the State of Florida. In the event any legal action becomes necessary to enforce or interpret the terms of this Agreement, including but not limited to any applications for temporary restraining orders, temporary or permanent injunctions, the parties agree that such action will be brought in the Okaloosa County Circuit Court and the parties hereby submit to the exclusive jurisdiction of said Courts.
- 5.5 If any provision of this Agreement is found by any Court of competent jurisdiction to be invalid or unenforceable, such provision shall be deemed to be modified to the minimum extent necessary to cause it to be valid and enforceable and the invalidity or unenforceability of such provision prior to such modification shall not affect the other provisions of this Agreement and all provisions not affected by the invalidity or unenforceability shall remain in full force and effect.
- 5.6 It is specifically agreed between the parties executing this Agreement that it is not intended by any of the provisions of any part of the Agreement to create in the public or any member thereof, a third party beneficiary under this Agreement, or to authorize anyone not a party to this Agreement to maintain a suit for personal injuries or property damage pursuant to the terms or provisions of this Agreement.

- 5.7 The parties shall allow public access to all documents, records and other materials, subject to the provisions of Chapter 119, Florida Statutes, prepared or received by either party in conjunction with this Agreement.
- 5.8 Any record created by either party in accordance with this Contract shall be retained and maintained in accordance with the public records law, Florida Statutes, Chapter 119.

IF THE COURT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE COURT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT OKALOOSA COUNTY RISK MANAGEMENT DEPARTMENT, 5479 OLD BETHEL ROAD, CRESTVIEW, FL 32536 PHONE: (850) 689-5977, riskinfo@co.okaloosa.fl.us.

Court must comply with the public records laws, Florida Statute chapter 119, specifically Court must:

- 1. Keep and maintain public records required by the County to perform the service.
- 2. Upon request from the County's custodian of public records, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in chapter 119 Florida Statutes or as otherwise provided by law.
- 3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the Court does not transfer the records to the County.
- 4. Upon completion of the contract, transfer, at no cost, to the County all public records in possession of the contractor or keep and maintain public records required by the County to perform the service. If the Court transfers all public records to the public agency upon completion of the contract, the Court shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Court keeps and maintains public records upon completion of the contract, the Court shall meet all applicable requirements for retaining the public records. All records stored electronically must be provided to the public agency, upon the request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

Contractor warrants, that as it pertains to any federal funds utilized under this Agreement, it conducts audits as required by OMB Circulars, federal cost principles, or cost accounting standards applicable to its performance as a recipient of U.S. governmental funds and that such audit has revealed no material findings.

Contractor shall maintain all records pertaining to this Contract for a period of three (3) years after completion of this Contract. The County and/or its designee shall have the right from time to time at its sole expense to audit the compliance by the Contractor with the terms, conditions, obligations, limitations, restrictions and requirements of this Contract and such right shall extend for a period of three (3) years after termination of this Contract.

IN WITNESS WHEREOF, the Court and County have executed this Agreement on the dates shown below.

The First Judicial Circuit of Florida

By: Robin M. Wright

Date: 5/22/17

Witness

Witness

Okaloosa County

By: Carolyn/Ketchel Chairma

ate:

ATTEST:

JD Peacock, II Clerk of Circuit Court

> Triel Court Administrator's Office First Judicial Circuit of Florida

PROVED AS TO FORM AND LEGAL SUFFICIENCY BY

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ate. 6 000

EXHIBIT "A"

PERSONNEL COSTS

The personnel costs for the Coordinator position applicable for this Program are:

Annual Salary:	\$37,481.60
FICA (6.2%)	\$2,323.86
Medicare (1.45%)	\$543.48
Retirement (7.30%)	\$2,818.62
Health	\$10,517.76
Dental	\$380.88
Life	\$39.12
Disability	\$45.60
Workers Comp	\$97.45
TOTAL APPROXIMATE COST	\$54,248.37

AGREEMENT FOR THE FUNDING OF COURT PERSONNEL BETWEEN THE FIRST JUDICIAL CIRCUIT OF FLORIDA AND OKALOOSA COUNTY, FLORIDA

This Agreement is entered into by and between Okaloosa County, ("County"), a political subdivision of the State of Florida having its principal place of business at 1250 North Eglin Parkway, Suite 102, Shalimar, FL 32579, and the First Judicial Circuit of Florida ("Court") having its principal place of business at 190 Governmental Center, Pensacola, FL 32502.

RECITALS

WHEREAS, pursuant to section 29.0081, Florida Statutes, the County and the Court agree that the County will fund in part the position of Veterans Court Coordinator ("Coordinator") to assist in the operation of the Court's Veterans' Court Program in Okaloosa County; and

WHEREAS the County and Court desire to enter into a relationship whereby the County shall provide the funding for the Coordinator on the terms and subject to the conditions set forth herein and in section 29.0081, Florida Statutes.

NOW THEREFORE, in consideration of the above recitals and in consideration of the mutual agreements and undertakings set forth below, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

ARTICLE I - COUNTY FUNDING OF COURT PERSONNEL

- 1.1 The County agrees to provide funding for the existing Coordinator position within the Okaloosa County Veterans Court Program from the effective date of this Agreement through the court fiscal-year ending June 30, 2017.
- 1.2 The County shall provide 40 hours per week salary and all applicable benefits, to include but not limited to additional holiday pay, FICA, life and health insurance and retirement, to the already existing Coordinator position, effective July 1, 2016.

ARTICLE II - RESPONSIBILITIES AND SUPERVISION

- 2.1 The Coordinator position funded under this agreement shall be hired, supervised, managed, and fired by personnel of the Court. The County shall be considered the employer for purposes of section 440.10, F.S. (workers' compensation) and Chapter 443 (unemployment benefits).
- 2.2. The Court shall supervise the Coordinator whose employment is funded in part under this agreement. The Court shall be responsible for compliance with all requirements of federal and state employment laws, including, but not limited to, Title VII of the Civil Rights Act of 1964, Title I of the Americans with Disabilities Act, 42 U.S.C. s. 1983, the Family Medical Leave Act, the Fair Labor Standards Act, chapters 447 and 760, and ss. 112,3187, 440.105, and 440.205; and fully indemnify the County from any liability under such laws, as authorized by s. 768.28(19), to the extent such liability is the result of the acts or omissions of the Court or its agents or employees.

CONTRACT # C16-2412-CAO 1ST JUDICIAL CIRCUIT COURT VETERAN'S COURT COORDINATOR POSITION EXPIRES: 06/30/2017 W/2-ONE YR RENEWALS

ARTICLE III - COST REIMBURSEMENT

3.1 The Court agrees to reimburse the County for salary and employment benefits costs for the Coordinator position not to exceed the amounts as listed in Exhibit A, attached to and incorporated in to this Agreement. The County shall provide documents evidencing the expenses paid for the position and send the Court an invoice the first day of each month for all related costs incurred the preceding month as identified in Exhibit A. The County shall mail such invoices to Cathy White, Drug Court Manager, 100 W. Maxwell Street, Pensacola, FL 32502. Payments will be due and payable within 30 days of receipt of invoice and supporting documentation as requested by the Court. The Court will initiate prompt payment procedures upon receipt of a written invoice, submitted in detail sufficient for a proper pre and post-audit. Payment will be made pursuant to Section 215.422, Florida Statutes.

ARTICLE IV - TERMINATION

- 4.1 This Agreement shall continue in full force and effect until June 30, 2017, and may be renewed for two (2) additional one (1) year terms aligning with the court's fiscal-year, upon mutual written agreement of the parties. Either party may terminate this Agreement with or without cause upon sixty (60) days' notice to the other party.
- 4.2 Upon termination or expiration of this Agreement, the County shall provide a final invoice for reimbursement and transfer any requested documents or data to Court. The position terminates upon the expiration of, or substantial breach of, the agreement or upon the expiration of county funding for the position.
- 4.3. Each party shall return to the other party all copies of any Confidential Information or other materials received from the other party;

ARTICLE V - MISCELLANEOUS

- 5.1 This Agreement and all rights and duties hereunder may not be assigned, delegated, or otherwise encumbered by any party without the prior written consent of the other party.
- All notices, requests, or other communications required or permitted to be given hereunder or which are given with respect to this Agreement shall be in writing (including telecopy) and, unless otherwise expressly provided herein, shall be delivered (a) by hand during normal business hours, (b) by Federal Express, United Parcel Service or other reputable overnight commercial delivery service (collectively, "overnight courier"), (c) by registered or certified mail (return receipt requested) or (d) by telecopy, addressed as follows:

If to County:

Okaloosa County Board of County Commissioners 1250 North Eglin Parkway – Suite 102

Shalimar, FL 32579

Telephone No.: 850/651-7575
Facsimile No.: 850/651-7551
Email: jhofstad@co.okaloosa.fl.us

ATTN: John Hofstad

If to Court:

The First Judicial Circuit Florida 190 Governmental Center Pensacola, FL 32502 ATTN: Will Moore Telephone No.: (850) 595-4400

Email: will.moore@flcourts1.gov Facsimile No.: (850) 595-0360

All notices required by this agreement shall be in writing to the representative listed above with a courtesy copy to the following:

Joanne Kublik
Contracts & Leases Coordinator
Okaloosa County Purchasing Department
5479A Old Bethel Road
Crestview, FL 32536
850-689-5960/ 850-689-5998 (FAX)
Email: JKublik@co.okaloosa.fl.us

Any such notice shall be effective for purposes of determining compliance with the time requirements herein (a) at the time of personal delivery, if delivered by hand, (b) at the time accepted for overnight delivery by the overnight courier, if delivered by overnight courier, (c) at the time of deposit in the United States mail, postage fully prepaid, if delivered by registered or certified mail, or (d) at the time of confirmation of receipt, if delivered by telecopy. In addition to the chosen notification method, the parties shall provide courtesy notice of the communication by electronic mail to the email address provided. If either party changes its address or contact person for purposes of notices hereunder, such party shall give written notice of such change to the other party

- 5.3 This Agreement shall constitute the entire agreement between the parties hereto and shall supersede any other agreements whether oral or written, express or implied, as they pertain to the transactions contemplated herein. No revision, change, amendment, addendum or modification of this Agreement shall be effective unless made in writing and signed by both of the parties hereto.
- 5.4. This Agreement shall be construed and governed in accordance with the laws of the State of Florida. In the event any legal action becomes necessary to enforce or interpret the terms of this Agreement, including but not limited to any applications for temporary restraining orders, temporary or permanent injunctions, the parties agree that such action will be brought in the Okaloosa County Circuit Court and the parties hereby submit to the exclusive jurisdiction of said Courts.
- 5.5 If any provision of this Agreement is found by any Court of competent jurisdiction to be invalid or unenforceable, such provision shall be deemed to be modified to the minimum extent necessary to cause it to be valid and enforceable and the invalidity or unenforceability of such provision prior to such modification shall not affect the other provisions of this Agreement and all provisions not affected by the invalidity or unenforceability shall remain in full force and effect.
- 5.6 It is specifically agreed between the parties executing this Agreement that it is not intended by any of the provisions of any part of the Agreement to create in the public or any member thereof, a

third party beneficiary under this Agreement, or to authorize anyone not a party to this Agreement to maintain a suit for personal injuries or property damage pursuant to the terms or provisions of this Agreement.

The parties shall allow public access to all documents, records and other materials, subject to 5.7 the provisions of Chapter 119, Florida Statutes, prepared or received by either party in conjunction with this Agreement.

PUBLIC RECORDS

5.7.1 IF THE COURT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE COURT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT OKALOOSA COUNTY RISK MANAGEMENT DEPARTMENT 5479 OLD BETHEL ROAD CRESTVIEW, FL 32536 PHONE: (850) 689-5977 riskinfo@co.okaloosa.fl.us.

Court must comply with the public records laws, Florida Statute chapter 119, specifically Court must:

- 1. Keep and maintain public records required by the County to perform the service.
- 2. Upon request from the County's custodian of public records, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in chapter 119 Florida Statutes or as otherwise provided by law.
- 3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the contractor does not transfer the records to the County.
- 4. Upon completion of the contract, transfer, at no cost, to the County all public records in possession of the Court or keep and maintain public records required by the County to perform the service. If the Court transfers all public records to the public agency upon completion of the contract, the Court shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Court keeps and maintains public records upon completion of the contract, the Court shall meet all applicable requirements for retaining the public records. All records stored electronically must be provided to the public agency, upon the request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IN WITNESS WHEREOF, the Court and County have executed this Agreement on the dates shown below.

The First Judicial Circuit of Florida

Robin M. Wugut
Robin M. Wright

Date: 5/26/16

Vitness Lan

.Okaloosa County

Ву: Charles K. Windes, Jr., Chairman

ATTEST:

EXHIBIT "A"

PERSONNEL COSTS

The personnel costs for the Coordinator position applicable for this Program are:

Annual Salary:	\$36,483.20
FICA (6.2%)	\$2,261.96
Medicare (1.45%)	\$529.01
Retirement (7.30%)	\$2,743.54
Health	\$10,038.48
Dental	\$338,88
Life	\$39.12
Disability	\$42.00
Workers Comp	\$83.91
TOTAL APPROXIMATE COST	\$52,560.09