CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date: <u>11/05/2021</u>

Contract/Lease Control #: C19-2752-TDD

Procurement#: RFP TDD 53-18

Contract/Lease Type: <u>CONTRACT</u>

Award To/Lessee: <u>BOONE OAKLEY</u>

Owner/Lessor: OKALOOSA COUNTY

Effective Date: <u>11/06/2018</u>

Expiration Date: <u>11/05/2023</u>

Description of: MARKETING, ADVERTISING AND PR FOR TDD

Department: TDD

Department Monitor: ADAMS

Monitor's Telephone #: 850-651-7131

Monitor's FAX # or E-mail: <u>JADAMS@MYOKALOOSA.COM</u>

Closed:

Cc: BCC RECORDS

PROCUREMENT/CONTRACT/LEASE INTERNAL COORDINATION SHEET

Procurement/Contract/Lease Number: C19-2752-Tap Tracking Number: 442821
Procurement/Contractor/Lessee Name: Bone Oally Grant Funded: YES_NO_X
Purpose: Onerdrut # 3
Date/Term! 1- 5-23 1. GREATER THAN \$100,000
Department #:
Account #: 54800 3. \$50,000 OR LESS Amount: \$1,000.00
Amount: (8), 222, 000.00
Department: Dept. Monitor Name: Odons
Procurement or Contract/Lease requirements are met:
Uluta Mom Date: 10-11-2021
Purchasing Manager or designee Jeff Hyde, DeRita Mason, Jesica Darr, Angela Etheridge
Approved as written: 2CFR Compliance Review (if required) Approved as written: Grant Name:
No Fedral bate:
Grants Coordinator
Risk Management Review
Approved as written: Risk Management Review Sel small all 10-11-2021 Date:
Risk Manager or designee Lisa Price
County Attorney Review
Approved as written:
County Attorney Lynn Hoshihara, Kerry Parsons or Designee
Department Funding Review
Approved as written: Date:
IT Povious (if man line bla)
Approved as written:
Date:

Revised September 22, 2020

DeRita Mason

From:

Charlotte Dunworth

Sent:

Monday, October 11, 2021 6:01 AM

To:

DeRita Mason

Subject:

FW: BooneOakley amendment 3

Attachments:

BooneOakley Amend 3 10.10.21.docx

Hi DeRita – please note this amendment has been updated by legal, see below.

DESTIN FORT WALTON BEACH

CHARLOTTE DUNWORTH

DEPUTY DIRECTOR OF FINANCE & COMPLIANCE

Destin-Fort Walton Beach, Florida

850.609.5385

1540 Miracle Strip Pkwy Fort Walton Beach, Florida 32548

destinfwb.com

Please note: Due to Florida's very broad public records laws, most written communications to or from County employees regarding County business are public records, available to the public and media upon request. Therefore, this written e-mail communication, including your e-mail address, may be subject to public disclosure.

From: Hoshihara, Lynn < lhoshihara@ngn-tally.com>

Sent: Sunday, October 10, 2021 11:22 PM

To: Charlotte Dunworth <cdunworth@myokaloosa.com>

Cc: Craig Coffey <ccoffey@myokaloosa.com>; Jennifer Adams <jadams@myokaloosa.com>

Subject: RE: BooneOakley amendment 3

Thank you Charlotte! I really appreciate you preparing the initial draft. Attached are my changes. Please let Purchasing know that this contract amendment is approved as to legal sufficiency.

In preparation for the November BCC meeting, in addition to amending the TDD Manual we will also need to update Section 21 of the Purchasing Manual.

From: Charlotte Dunworth < cdunworth@myokaloosa.com >

Sent: Friday, October 8, 2021 2:45 PM

To: Hoshihara, Lynn < lhoshihara@ngn-tally.com>

Cc: Craig Coffey <ccoffey@myokaloosa.com>; Jennifer Adams <jadams@myokaloosa.com>

Subject: BooneOakley amendment 3

Hi Lynn-

I took a stab at amending the contract per our call this morning. Enjoy your long weekend and don't look at it until Tuesday!

DESTIN FORT WALTON BEACH

CHARLOTTE DUNWORTH

DEPUTY DIRECTOR OF FINANCE & COMPLIANCE

Destin-Fort Walton Beach, Florida

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DeRita Mason

From:

Lisa Price

Sent:

Tuesday, October 12, 2021 7:52 AM

To:

DeRita Mason

Subject:

RE: BooneOakley amendment 3

This is approved by Risk.

Lisa Price
Risk Management
Public Records & Contracts Specialist
302 N Wilson Street, Suite 301
Crestview, FL. 32536
(850) 689-5979
lprice@myokaloosa.com



For all things Wellness please visit: http://www.myokaloosa.com/wellness

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From: DeRita Mason <dmason@myokaloosa.com>

Sent: Tuesday, October 12, 2021 6:19 AM To: Lisa Price < lprice@myokaloosa.com > Subject: FW: BooneOakley amendment 3

Good morning,

Please review and approve.

RENEWAL AND AMENDMENT NO. 3 TO

CONTRACT FOR MARKETING, ADVERTISING, & PUBLIC RELATIONS SERVICES FOR OKALOOSA COUNTY TOURIST DEVELOPMENT DEPARTMENT

(COUNTY CONTRACT # C19-2752-TDD)

This RENEWAL AND AMENDMENT NO. 3 hereby amends the Contract for Marketing, Advertising, & Public Relations Services for the Okaloosa County Tourist Development Department ("Contract"), by and between Okaloosa County, Florida ("County") and BooneOakley, LLC ("Contractor"), effective November 6, 2018.

WHEREAS, the initial term of the Contract expires on November 5, 2021, and provides for one, two-year renewal option; and

WHEREAS, both parties desire to exercise the renewal option through November 5, 2023; and

WHEREAS, both parties desire to amend the scope of services and compensation.

NOW THEREFORE, in consideration of the mutual covenants herein and other good and valuable consideration, the parties hereby agree to amend County Contract # C19-2752-TDD as follows:

(stricken words indicate deletions, underlined words indicate additions).

- 1. Section V. Duration of Contract shall be amended to state "<u>Two-year renewal is exercised and effective through November 5, 2023.</u>"
- 2. Exhibit A, Section I. Services Provided shall be amended "Other related services as needed Pilot program development."
- 3. Exhibit A, Section II. Scope of Work Deliverables, Agency Staffing Plan shall be amended "...staffing resources (e.g. main contact titles, departments disciplines, hours)..."
- 4. Exhibit A, Section II. Scope of Work Deliverables, Agency Staffing Plan shall be amended to remove "Any shifts in staffing must be communicated to the County at least ten (10) business days in advance, and new staff shall have equal or greater skills than staff being replaced."
- 5. Exhibit A, Section IV. Third-Party Costs shall be amended "Contractor shall develop a specifications sheet and obtain written competitive pricing from vendors. The County recognizes the importance of qualitative factors in marketing to reach the desired target audience. Contractor is authorized to engage quality third-party vendors previously vetted for other business projects or already used in the last three years for County projects. If a pre-vetted vendor listed on the Preferred Vendor Master List herein does not meet the Contractor or County's needs, Contractor shall develop a specifications sheet to obtain written competitive pricing from vendors. If the lowest cost vendor is not selected, the Contractor must provide justification as to how the selected vendor best meets the scope of services. This process shall be deemed to satisfy the competitive bid process of the County's Purchasing Manual, regardless of dollar value."
- 6. Exhibit A, Section V. Compensation shall be amended "...monthly compensation shall be \$73,850 (Seventy three thousand eight hundred fifty dollars \$99,750.00 (Ninety-nine thousand seven hundred fifty dollars)..." and "...based on 500 700 hours per month..."
- 7. Exhibit D, Preferred Vendor Master List, shall be hereby incorporated into the Contract.
- 8. This RENEWAL AND AMENDMENT NO. 3 shall be effective upon execution by the County.

CONTRACT: C19-2752-TDD BOONE OAKLEY

MARKETING, ADVERTISING AND PR FOR TDD

EXPIRES: 11/05/2023

9. All other provisions of the County Contract # C19-2752-TDD shall remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be executed on the day and year last herein below written.

BOONEOAKLEY, LALC

David Oakley, President

BOARD OF COUNTY COMMISSIONERS OF

Carolyn N. Kelchel, Chairman

NOV 0 2 2021

J.D. Peacock II, Clerk of Circuit Court

Exhibit D

Preferred Vendor Master List September 17, 2021

Film, Post Production - Editorial Owned

Wondersmith, LLC (Producer) 2030 South Tryon St Suite 3D Charlotte, NC 28203

704-332-4040

Danica Walker (Producer) 404.317.2601 dawa@mindspring.com

Liz Stovall (Producer) 336.587.6549 lizstovall@me.com

Go North Films / Phil Beebe (Producer) https://philbeebe.com

Homestead Edit 56 West 22nd Street #10 New York, NY 10010 212-255-4440

Wheelhouse Media, LLC 601 S. Cedar Street Charlotte, NC 28202

Company Man 2008 W. Kennedy Blvd. Tampa, FL 33606 813-251-6111

Post Production - Audio - Record/Edit/Mix

Owned

The Groundcrew Studio 2127 Hawkins St. Charlotte, NC 28203 704-342-9900

Soundbyte

651 Dallas Street, NE, #C Atlanta, GA 30308 404-2540-8595

26inch Audio, LLC PO Box 242747 Charlotte, NC 28224

Post Production - Music

Owned

Black Iris

321 W. Broad Street Richmond, VA 23220 804-249-9323

South

1725 Berkeley Street Santa Monica, CA 90404 310-566-6678

Asche & Spencer

258 Humboldt Avenue North Minneapolis, MN 55405 612-338-0032

Talent - VO

Owned

RSH Voice Management 1226 West Paces Ferry Road, NW, #439 Atlanta, GA 30327 323-810-3622

Voices Management 21031 Ventura Blvd., #1000 Woodland Hills, CA 91364 310-962-4900

Photography

Owned

Kristianne Koch Riddle 417 Avenida Arlena San Clemente, CA 92672 949-702-7707

VXEWL Media/Jake Dillard hello@jakedillard.com https://www.vxel.media

Print, Promotional Material

Owned

Metographics

PO Box 18427 Charlotte, NC 28218

Classic Graphics 8335 Classic Drive Charlotte, NC 28262

Illustrator

Owned

Craig G. Adams 430 Winfield Way Brevard, NC 28712

Web Development

Owned

With, LLC

3808 Selwyn Ave Charlotte, NC 28209

Printer

Owned

Moo

https://www.moo.com/us/

Solo Printing

7860 NW 66th Street Miami, Florida 33166

Carolina Stickers and Signs 422 E 22nd Street Charlotte, NC 28206

Image Printing and Digital Services 315 East Hollywood Blvd. Suite 3 Mary Esther, FL 32569

Proofreader

Owned

Yuni Van Dorp

yvandrop@yahoo.com

Signage

Owned

Fast Signs

903 N, Beal Pkwy NW A Fort Walton Beach, FL 32547

Eloquent Signs

80 South Geronimo Street | Unit 2 Miramar Beach, FL 32550

Promo Material

Owned

Custom Lanyards

16107 Kensington Dr #172

Sugar Land, TX 77478

Lavish Branding Group

www.lavishbrandinggroup.com

Wizard Pins (Custom Lapel Pins) https://wizardpins.com/

Earned

Cooper Stepp & Associates 3613 Sailmaker Ln Piano, TX 75023

Events

Owned/Earned

Patrick J. Clayton Productions

https://www.patrickiclaytonproductions.com/

TSMGI: Event & Marketing/Promotional Merchandise/Experiential Activations https://www.tsmgi.com/

Digital

Shared

Sprout Social (Social Media Tracker)

https://sproutsocial.com/

HYPR (PR tool for influencers)

https://www.hyprbrands.com/

Media Partners

Paid

Billups: (Out of Home Media/Experiential Activations) https://www.billups.com/

Quantcast (Programmatic Digital Media)

https://www.quantcast.com/

USA Today (Publisher-Direct Media)

https://www.usatoday.com/

Verizon Media (Programmatic & CTV Media)

https://www.verizon.com/about/our-company/video-advertising

Meredith Publishing (Print and Digital Media)

https://www.meredith.com/

Research/Pilot Program Partners

Research

SouthLeft, LLC

https://southleft.com/

Ekko Studios

https://ekko.studio/

FocusVision

https://www.focusvision.com/

Arrivalist

https://www.arrivalist.com/

Talkwalker

https://www.talkwalker.com/