

CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date: 03/29/2022

Contract/Lease Control #: C21-3061-COC

Procurement#: ITQ COC 30-21

Contract/Lease Type: AGREEMENT

Award To/Lessee: HILLTOP SECURITIES ASSEST MANAGEMENT, LLC

Owner/Lessor: OKALOOSA COUNTY

Effective Date: 04/06/2022

Expiration Date: 04/05/2023 W/3 1 YR RENEWALS

Description of: ARBITRAGE CONSULTANT SERVICES

Department: COC

Department Monitor: HOFSTAD

Monitor's Telephone #: 850-651-7105

Monitor's FAX # or E-mail: JHOFSTAD@MYOKALOOSA.COM

Closed:

Cc: BCC RECORDS



CONTRACT/LEASE RENEWAL FORM

Date: 03.22.2022
 Hilltop Securities Asset Management, LLC
 Attn: Mr. Bill Johnson
 1201 Elm Street, Suite 3500
 Dallas, TX 75270
 RE: Arbitrage Consultant Services

CONTRACT: C21-3061-COC
 HILLTOP SECURITIES ASSEST MANAGEMENT, LLC
 ARBITRAGE CONSULTANT SERVICES
 EXPIRES: 04/05/2023 W/3 1 YR RENEWALS

Dear Mr. Johnson

The Okaloosa County Board of County Commissioners agrees to renew the subject contract/lease, # C21-3061-COC for an additional term. The contract renewal period will be 04/06/2022 to 04/05/2023. The annual budgeted amount for this contract is \$ 23,100.00. All other terms and conditions of the original agreement shall remain in full force and effect through the duration of this renewal.

If you are in agreement, please sign below and return this form along with a current Certificate of Insurance listing Okaloosa County as co-insured (if applicable).

COUNTY REPRESENTATIVES

AUTHORIZED COMPANY REPRESENTATIVE

Dept. Director
 Signature: John Hofstad
Digitally signed by John Hofstad
 Date: 2022.03.29 09:17:16 -05'00'

Contractor: Hilltop Securities Asset Management, LLC

Date: _____

Approved By: Jeffrey A Hyde
Digitally signed by Jeffrey A Hyde
 Date: 2022.03.29 09:26:43 -05'00'
 (as prescribed below on item 1)

Approved By: William T Johnson
Digitally signed by William T Johnson
 Date: 2022.03.28 11:22:27 -05'00'

Date: _____

Approved By: _____
 (as prescribed below on item 1)

Title: Managing Director

Date: _____

Date: _____

County Department Instructions:

- 1) Obtain signatures from Department Director, authorized Company Representative and then Purchasing Manager <\$25K and less, OMB Director \$25K to \$50K, County Administrator <\$100K and less or Board >\$100K, as necessary. If Board approval is required, the Chairman and County Administrator's signatures are required. Make sure the company provides a current Certificate of Insurance. (If applicable).
- 2) Keep a copy of this form for your records.
- 3) Send original to Contracts and Lease Coordinator at Purchasing Department.
 If you have any questions please contact the Purchasing Manager at 850-689-5960, Fax: 850-689-5970