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ARLINGTON COUNTY, VIRGINIA
OFFICE OF THE PURCHASING AGENT
2100 CLARENDON BOULEVARD, SUITE 500
ARLINGTON, VIRGINIA 22201

CONTRACT RENEWAL

TO: CAPFINANCIAL PARTNERS, LLC
DBA CAPTRUST FINANCIAL ADVISORS
4208 SIX FORKS ROAD SUITE 1700
RALEIGH, NC 27609

ORIGINIAL DATE ISSUED: JANUARY 1, 2019
CONTRACT NO: 19-304-R
CONTRACT TITLE: RETIREMENT PLAN ADVISORY SERVICES

THIS IS A NOTICE OF RENEWAL AND NOT AN ORDER. NO WORK IS AUTHORIZED UNTIL THE VENDOR RECEIVES A VALID COUNTY PURCHASE ORDER ENCUMBERING CONTRACT FUNDS.

The contract documents consist of the terms and conditions of AGREEMENT No 19-304-R including any attachments or amendments thereto.

EFFECTIVE DATE: JULY 1, 2021
EXPIRES: JUNE 30, 2022
RENEWALS: THERE ARE TWO (2) ONE (1) YEAR RENEWALS REMAINING, FROM JULY 1, 2022 TO JUNE 30, 2024
COMMODITY CODE(S): 94600

EMPLOYEES NOT TO BENEFIT:
NO COUNTY EMPLOYEE SHALL RECEIVE ANY SHARE OR BENEFIT OF THIS CONTRACT NOT AVAILABLE TO THE GENERAL PUBLIC.

VENDOR CONTACT: BARRY SCHMITT VENDOR TEL. NO.: (804) 672-4515
EMAIL ADDRESS: BARRY.SCHMITT@CAPTRUSTADVISORS.COM
COUNTY CONTACT: AMY ROZIER (HRD) COUNTY TEL. NO.: (703) 228-3489
COUNTY CONTACT EMAIL: AROZIER@ARLINGTONVA.US

CONTRACT AUTHORIZATION

THE COUNTY BOARD OF ARLINGTON COUNTY, VIRGINIA
PRINT: Meloni Hurley
SIGNATURE: DocuSigned by: Meloni Hurley 5349B83A8A4A4...
TITLE: Assistant Purchasing Agent
DATE: 7/22/2021

CAPFINANCIALPARTNERS, LLC DBA, CAPTRUST FINANCIAL ADVISOI
PRINT: Greg A. Rohrbach
SIGNATURE: DocuSigned by: C3C6D6AD26B64BC...
TITLE: Senior Manager
DATE: 7/15/2021