

ARLINGTON COUNTY, VIRGINIA

**AGREEMENT NO. 19-304-R
AMENDMENT NUMBER 3**

This Amendment Number 3 is made on the date of execution by the County and amends Agreement Number 19-304-R ("Main Agreement") dated January 1, 2019, between CAPFINANCIAL PARTNERS, LLC DBA CAPTRUST FINANCIAL ADVISORS ("Contractor") and the County Board of Arlington County, Virginia ("County").

The County and the Contractor agree to amend the contract as follows:

- 1. REMOVE SECTION #11. COVID-19 VACCINATION POLICY (PREVIOUSLY IMPLMENETED IN AMDNEDMENT 1)**
- 2. PURSUANT TO PROVISION: CONTRACT TERM, THIS AGREEMENT IS HEREBY RENEWED FROM JULY 1, 2023, TO JUNE 30, 2024.**

All other terms and conditions of the Main Agreement remain in effect.

WITNESS these signatures:

THE COUNTY BOARD OF ARLINGTON
COUNTY, VIRGINIA

CAPFINANCIAL PARTNERS, LLC
DBA CAPTRUST FINANCIAL ADVISORS

AUTHORIZED SIGNATURE:  F3B19877EB39437...

AUTHORIZED SIGNATURE:  E5AC46745B15454

NAME: Javier S. Iturralde

NAME: Greg Rohrbach

TITLE: Procurement Officer

TITLE: Senior Manager

DATE: 8/4/2023

DATE: 8/1/2023

FAUQUIER COUNTY GOVERNMENT AND PUBLIC SCHOOLS

PROCUREMENT DIVISION

320 Hospital Drive Ste. 23

Warrenton, Virginia 20186

Phone: (540) 422-8348

Fax: (540) 422-8355

NOTICE OF CONTRACT RENEWAL

1. DATE: April 7, 2023
2. COMMODITY NAME: 403/457b Advisory and Consulting Services
3. CONTRACT NUMBER: 76-18smc
4. CONTRACT PERIOD: July 1, 2018 through June 30, 2019
Renewal #1: July 1, 2019 through June 30, 2020
Renewal #2: July 1, 2020 through June 30, 2021
Renewal #3: July 1, 2021 through June 30, 2022
Renewal #4: July 1, 2022 through June 30, 2023
Renewal #5: July 1, 2023 through June 30, 2024
(Five (5) potential renewal periods; Zero remain
5. CONTRACTOR: CapFinancial Partners, LLC d/b/a
VN: 643275
CapTrust Financial Advisors
4208 Six Forks Road. Suite 1700
Raleigh, NC 27609
PH (804) 672-4501 FX (804) 672-4515
Contact Person: Barry Schmitt
Barry.schmitt@CapTrustAdvisors.com
7. TERMS: Net 45 days
8. FOR FURTHER INFORMATION CONTACT: Fauquier County/Schools
Procurement Manager
*(Consult website/Procurement main page,
For contact information)*

NOTICE TO ALL FAUQUIER COUNTY GOVERNMENT AND PUBLIC SCHOOL USING DEPARTMENTS: This contract is the result of a competitive bid program and its use must follow the FCG&PS Procurement Policy/Procedures for the purchase of the commodity listed herein. Please see the attached renewal(s) and, fully executed CAPTRUST contract for additional information; the CAPTRUST, not County/Schools, form of contract was used as a result of this RFP process.