

# CONTRACT, LEASE, AGREEMENT CONTROL FORM

Date: 01/17/2023

Contract/Lease Control #: C20-2927-PS

Procurement#: RFP PS 20-20

Contract/Lease Type: CONTRACT-AGREEMENT

Award To/Lessee: ZOLL MEDICAL CORPORATION

Owner/Lessor: OKALOOSA COUNTY

Effective Date: 03/03/2020

Expiration Date: 03/02/2024 W/1 (1) YEAR RENEWAL

Description of: LEASE OF 15 NEW CARDIAC MONITORS/DEFIBRILLATORS

Department: PS

Department Monitor: MADDOX

Monitor's Telephone #: 850-651-7150

Monitor's FAX # or E-mail: [PMADDOX@MYOKALOOSA.COM](mailto:PMADDOX@MYOKALOOSA.COM)

Closed: \_\_\_\_\_

CC: BCC RECORDS

**PROCUREMENT/CONTRACT/LEASE  
INTERNAL COORDINATION SHEET**

Procurement/Contract/Lease Number: C20-2927RS Tracking Number: 4801-23  
Procurement/Contractor/Lessee Name: ZoW Grant Funded: YES \_\_\_ NO X  
Purpose: Amendment #17  
Date/Term: 3-2-24  
Department #: 4500  
Account #: 544640  
Amount: \$9,900 monthly 118,800 years  
Department: PS Dept. Monitor Name: Maddea

1.  GREATER THAN \$100,000  
2.  GREATER THAN \$50,000  
3.  \$50,000 OR LESS

**Purchasing Review**

Procurement or Contract/Lease requirements are met:  
[Signature] Date: 12-2-22  
Purchasing Manager or designee Jeff Hyde, DeRita Mason, Jessica Darr, Amber Hammonds

**2CFR Compliance Review (if required)**

Approved as written: no federal fund Grant Name: \_\_\_\_\_  
Date: \_\_\_\_\_  
Grants Coordinator Suzanne Ulloa

**Risk Management Review**

Approved as written: see email dtbat Date: 12-2-22  
Risk Manager or designee Kristina LoFria

**County Attorney Review**

Approved as written: see email dtbat Date: 12-2-22  
County Attorney Lynn Hoshihara, Kerry Parsons or Designee

**Department Funding Review**

Approved as written: \_\_\_\_\_ Date: \_\_\_\_\_

**IT Review (if applicable)**

Approved as written: \_\_\_\_\_ Date: \_\_\_\_\_

## DeRita Mason

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**From:** Lynn Hoshihara  
**Sent:** Thursday, December 22, 2022 10:14 AM  
**To:** DeRita Mason  
**Cc:** Kerry Parsons  
**Subject:** Re: Zoll Monitor Extension - C20-2927-PS  
**Attachments:** Okaloosa County FL - Amendment to extend 11-29-2021.pdf

With the attached changes, this is approved.

Lynn M. Hoshihara  
County Attorney  
Okaloosa County, Florida

Please note: Due to Florida's very broad public records laws, most written communications to or from County employees regarding County business are public records, available to the public and media upon request. Therefore, this written e-mail communication, including your e-mail address, may be subject to public disclosure.

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**From:** DeRita Mason  
**Sent:** Friday, December 2, 2022 11:01 AM  
**To:** Lynn Hoshihara  
**Cc:** Lydia Garcia; Kerry Parsons  
**Subject:** FW: Zoll Monitor Extension - C20-2927-PS

Good morning,  
Please review and approve the attached.  
Thank you,

DeRita Mason



DeRita Mason, CFPO, CPPB, NIGP-CFP  
Senior Contracts and Lease Coordinator  
Okaloosa County Purchasing Department  
5479A Old Bethel Road  
Crestview, Florida 32536  
(850) 689-5960  
[dmason@myokaloosa.com](mailto:dmason@myokaloosa.com)

## DeRita Mason

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**From:** Lydia Garcia  
**Sent:** Friday, December 2, 2022 11:26 AM  
**To:** DeRita Mason; Lynn Hoshihara  
**Cc:** Kerry Parsons  
**Subject:** RE: Zoll Monitor Extension - C20-2927-PS  
**Attachments:** Okaloosa County FL - Amendment to extend 11-29-2021.pdf

The attached First Amendment for Zoll Medical Corporation is approved by Risk Management. The referenced RFP PS 01-20 insurance requirements are still applicable.



Kind Regards,

**Lydia Garcia**  
Public Records Request & Contracts Specialist

**OKALOOSA COUNTY BCC**

**Risk Management**  
**Direct:** 850.689.4111  
**Fax:** 850.689.5973 |  
**Email:** [riskinfo@myokaloosa.com](mailto:riskinfo@myokaloosa.com)

302 N. Wilson St. Suite 301  
Crestview, FL 32539

<https://myokaloosa.com/>

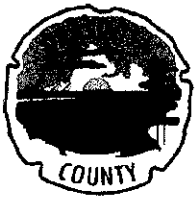
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**From:** DeRita Mason <[dmason@myokaloosa.com](mailto:dmason@myokaloosa.com)>  
**Sent:** Friday, December 2, 2022 10:02 AM  
**To:** Lynn Hoshihara <[lhoshihara@myokaloosa.com](mailto:lhoshihara@myokaloosa.com)>  
**Cc:** Lydia Garcia <[lgarcia@myokaloosa.com](mailto:lgarcia@myokaloosa.com)>; Kerry Parsons <[kparsons@myokaloosa.com](mailto:kparsons@myokaloosa.com)>  
**Subject:** FW: Zoll Monitor Extension - C20-2927-PS

Good morning,  
Please review and approve the attached.  
Thank you,

DeRita Mason



Contract:# C20-2927-PS  
ZOLL MEDICAL CORPORATION  
LEASE OF 15 CARDIAC MONITORS  
DEFIBRILLATORS  
Expires: 03/02/2024 W/(1) 1 YR RENEWAL

## BOARD OF COUNTY CO AGENDA REQUEST

**DATE:** January 17, 2023  
**TO:** Honorable Chairman and Distinguished Members of the Board  
**FROM:** Patrick Maddox  
**SUBJECT:** Zoll Cardiac Monitor Lease Amendment  
**DEPARTMENT:** Public Safety  
**BCC DISTRICT:** All.

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**STATEMENT OF ISSUE:** Request approval of the amendment to the Zoll Medical Corporation cardiac monitor lease extending the agreement one (1) additional year at an annual cost of \$118,800.00.

**BACKGROUND:** Okaloosa County entered into a 3-year agreement with Zoll Medical Corporation on March 3, 2020, to lease 15 cardiac monitors for a fee of \$9,900 per month. The current lease agreement expires on March 2, 2023; however, the lease agreement allows for two (2) additional 1-year renewals. The amendment will extend the lease agreement until March 2, 2024, at a cost of \$9,900 per month or \$118,800 annually.

These funds are budgeted as part of our annual budget.

**FUNDING SOURCE, (If Applicable):**

Department #4500  
Account #544640  
Amount \$118,800

**OPTIONS:** Approve/Disapprove

**RECOMMENDATIONS:** Approval of the amendment to the Zoll Medical Corporation cardiac monitor lease, extending the agreement one (1) additional year for an annual cost of \$118,800.00.

  
Patrick Maddox, Director 1/11/2023

**RECOMMENDED BY:**

  
John Hofstad, County Administrator 1/12/2023

**APPROVED BY:**



**FIRST AMENDMENT – NUMBER CW2235867  
Contract # C20-2927-PS**

This FIRST AMENDMENT (the "Amendment"), entered into effect as of January 17, 2023 by and between ZOLL Medical Corporation with its principal location at 269 Mill Road Chelmsford, MA 01824 ("Supplier") and Okaloosa County, a political subdivision of the State of Florida with its principal location at 1250 N. Eglin Parkway, Suite 100, Shalimar, FL 32579 ("Customer").

The Supplier and "Customer" are parties to **C20-2927-PS, Lease of Fifteen (15) new cardiac monitor/defibrillators** dated 3/02/2020, and any subsequent amendments (collectively the "Agreement") and desire to amend certain provisions of the Agreement subject to the terms set forth in this Amendment.

NOW THEREFORE, in consideration of the promises and mutual obligations and undertakings set forth below, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, agree as follows:

1. The Agreement shall be amended by extending the Term of Agreement through 3/02/2024.  
The extension will be to apply the 1st year of their 2 (1) year extension per the C20-2927-PS. With continued Monthly rental fee of \$9,900.00 per month plus applicable taxes, for the duration of this agreement amendment.
2. The Agreement shall be amended by also adding the following language:  
\*\* Should Okaloosa County sign an extension of 1 year or more, ZOLL will provide 13 X Series Premium Cases at no charge.
3. Terms and Conditions: All defined terms used but not defined in this Amendment will default to the Agreement. Where the terms of this Amendment and Agreement conflict, this Amendment shall govern.

IN WITNESS WHEREOF, Supplier and Customer have executed this agreement by their duly authorized officer(s) as of the date first above written.

**ZOLL Medical Corporation**

**Okaloosa County**

DocuSigned by:  
By: Neil Johnston  
73F27B738B0A445

By: [Signature]

Date: 1/4/2023

Date: January 17, 2023

Name: Neil Johnston

Name: Robert A. "Trey" Goodwin, III

Title: VP of Worldwide Sales

Title: Chairman, Okaloosa County Board of County Commissioners

