



DINWIDDIE COUNTY
14010 BOYDTON PLANK ROAD
P.O. DRAWER 70
DINWIDDIE, VA 23841

CONTRACT EXTENSION

DATE: September 24, 2020
DESCRIPTION: Investment Management Services
ORIGINAL CONTRACT DATE: April 28, 2015
CONTRACT PERIOD: April 28, 2020 – April 27, 2021
CONTRACTOR: Thompson, Siegel & Wamsley LLC
COUNTY CONTACT: Hollie Casey
(804) 469-4500 x 2150
hcasey@dinwiddieva.us

This extension is based on terms and conditions of the original contract, including any related appendices and addenda. Any mutually agreed upon changes are listed below.

CHANGES: Extension of contract term for one year or until a new contract can be awarded.

ACCEPTANCE:

Dinwiddie County, VA

Thompson, Siegel & Walmsley LLC

X *W. Kevin Massengill*

W. Kevin Massengill
County Administrator

X *Gray Garland*

Print Name/Title:
Director

Approved as to Form:

Department Approval:

X *William Hefty*

William Hefty
Legal Counsel

X *Jennifer Perkins*

Jennifer Perkins
Treasurer


Certificate Of Completion

Envelope Id: 68A37115AF244D2FA1964BFD4395D7D4	Status: Completed
Subject: Contract Extension for TSW	
Source Envelope:	
Document Pages: 1	Signatures: 4
Certificate Pages: 5	Initials: 0
AutoNav: Enabled	Envelope Originator:
Envelopeld Stamping: Enabled	Hollie Casey
Time Zone: (UTC-05:00) Eastern Time (US & Canada)	hc Casey@dinwiddieva.us
	IP Address: 139.60.228.178

Record Tracking


Status: Original	Holder: Hollie Casey	Location: DocuSign
9/24/2020 01:21 PM	hc Casey@dinwiddieva.us	

Signer Events

Signer Events	Signature	Timestamp
William Hefty bill@heftywiley.com Legal Counsel County of Dinwiddie Security Level: Email, Account Authentication (None)		Sent: 9/24/2020 01:33 PM Viewed: 9/26/2020 10:25 AM Signed: 9/26/2020 10:26 AM
	Signature Adoption: Drawn on Device Using IP Address: 96.253.104.118	


Electronic Record and Signature Disclosure:

Not Offered via DocuSign

Jennifer Perkins jperkins@dinwiddieva.us Security Level: Email, Account Authentication (None)		Sent: 9/26/2020 10:26 AM Viewed: 9/28/2020 07:51 AM Signed: 9/28/2020 07:51 AM
	Signature Adoption: Pre-selected Style Using IP Address: 139.60.228.178	


Electronic Record and Signature Disclosure:

Accepted: 9/28/2020 | 07:51 AM
ID: 288203ed-023e-4b4d-b434-7d17410968f7
Company Name: Dinwiddie County

W. Kevin Massengill kmassengill@dinwiddieva.us County Administrator Dinwiddie County Security Level: Email, Account Authentication (None)		Sent: 9/28/2020 07:51 AM Viewed: 9/28/2020 08:11 AM Signed: 9/28/2020 08:11 AM
	Signature Adoption: Pre-selected Style Using IP Address: 139.60.228.178	

Electronic Record and Signature Disclosure:

Accepted: 4/17/2020 | 03:04 PM
ID: 42c6e72a-b34f-45d6-988d-e9d30e610ed4
Company Name: Dinwiddie County

Gray Garland ggarland@tswinvest.com Director of Investments - Strategic Advisory Security Level: Email, Account Authentication (None)		Sent: 9/28/2020 08:11 AM Viewed: 9/30/2020 08:57 AM Signed: 9/30/2020 08:58 AM
	Signature Adoption: Pre-selected Style Using IP Address: 173.53.27.225	

Electronic Record and Signature Disclosure:

Accepted: 9/30/2020 | 08:57 AM
ID: b7126c12-db03-4c44-afb5-fab1a674276b
Company Name: Dinwiddie County

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	9/28/2020 08:11 AM
Certified Delivered	Security Checked	9/30/2020 08:57 AM
Signing Complete	Security Checked	9/30/2020 08:58 AM
Completed	Security Checked	9/30/2020 08:58 AM
Payment Events	Status	Timestamps
Electronic Record and Signature Disclosure		

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Dinwiddie County (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

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Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact Dinwiddie County:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: hcasey@dinwiddieva.us

To advise Dinwiddie County of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at hcasey@dinwiddieva.us and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from Dinwiddie County

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to hcasey@dinwiddieva.us and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Dinwiddie County

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an email to hcasey@dinwiddieva.us and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

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To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to ‘I agree to use electronic records and signatures’ before clicking ‘CONTINUE’ within the DocuSign system.

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- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Dinwiddie County as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by Dinwiddie County during the course of your relationship with Dinwiddie County.